B1 (Official Form 1)(4/10)								
	States Bankruj District of North						Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Copeland Properties 18, L.P.			Name	of Joint De	ebtor (Spouse	e) (Last, First, I	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 20-8499195	yer I.D. (ITIN) No./Com	plete EIN		our digits o than one, state		r Individual-Ta	nxpayer I.D. (ITIN) N	o./Complete EIN
Street Address of Debtor (No. and Street, City, a 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA		IP Code	Street .	Address of	Joint Debtor	(No. and Stree	et, City, and State):	ZIP Code
	922							Zir Couc
County of Residence or of the Principal Place of <b>Riverside</b>		-	County	y of Reside	ence or of the	Principal Plac	e of Business:	
Mailing Address of Debtor (if different from stre	eet address):		Mailin	g Address	of Joint Debt	or (if different	from street address):	
		IP Code		_				ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	6103 Landma Greensboro,			l.				
Type of Debtor	Nature of B	usiness					cy Code Under Whi	ch
(Form of Organization) (Check one box)	(Check one					Petition is File	d (Check one box)	
	Health Care Busine Single Asset Real E		ined		Chapter 7 Chapter 9 Chapter 15 Petition for Recognition			Recognition
☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.	in 11 U.S.C. § 101 □ Railroad	(51B)		Chapter 9       Chapter 15 Petition for Recognition of a Foreign Main Proceeding			0	
Corporation (includes LLC and LLP)	Stockbroker			Chapter 12 Chapter 15 Petition for Recognition			U	
Partnership	Commodity Broker			Chapter 13 of a Foreign Nonmain Proceeding			roceeding	
<ul> <li>Other (If debtor is not one of the above entities,</li> </ul>	Clearing Bank					Nature	of Dobte	
check this box and state type of entity below.)	Tax-Exempt	Entity	<u> </u>			(Check one box)		
	(Check box, if a	pplicable)			are primarily co			s are primarily
	Debtor is a tax-exer under Title 26 of th			defined in 11 U.S.C. § 101(8) as business debts. "incurred by an individual primarily for			less debts.	
	Code (the Internal H			a perso	onal, family, or	household purpo	ose."	
Filing Fee (Check one box	)	Check one	box:		Chap	ter 11 Debtor	'S	
Full Filing Fee attached		=				ned in 11 U.S.C.	§ 101(51D). S.C. § 101(51D).	
Filing Fee to be paid in installments (applicable to		Check if:	of is not a	a sman busi	liess debtor as c	defined in 11 U.	S.C. § 101(31D).	
attach signed application for the court's considerati debtor is unable to pay fee except in installments. I							iding debts owed to insi n 4/01/13 and every thr	
Form 3A.		Check all a			umouni subjeci	io aajusimeni o	n 4/01/15 und every ini	ee years mereagier).
☐ Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerati		Acce	ptances c	of the plan w	this petition. vere solicited pr S.C. § 1126(b).	repetition from o	one or more classes of cr	reditors,
Statistical/Administrative Information						THIS S	SPACE IS FOR COURT	USE ONLY
Debtor estimates that funds will be available								
Debtor estimates that, after any exempt prop there will be no funds available for distributi			expense	s paid,				
Estimated Number of Creditors						1		
1- 50- 100- 200-			001- 000	□ 50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1	to \$10 to \$50 to \$	\$100 to \$	500	5500,000,001 to \$1 billion				
Estimated Liabilities	million million mil	lion mill	non			1		
S0 to         \$50,001 to         \$100,001 to         \$500,001 so           \$50,000         \$100,000         \$500,000         to \$1	to \$10 to \$50 to \$ million million mil	\$100 to \$ lion mil	500	\$500,000,001 to \$1 billion	\$1 billion	1 of 2	2	
0830	11-11 <del>402 D</del> C		nea	03/23/		<del>je i 01 2</del> 2	<u> </u>	

B1 (Official For	m 1)(4/10)	_	Page 2
Voluntar	y Petition	Name of Debtor(s):	
	• Ist be completed and filed in every case)	Copeland Propertie	es 18, L.P.
(1.000 F-0)	All Prior Bankruptcy Cases Filed Within Last	<b>1</b> <b>t 8 Years</b> (If more than two	o, attach additional sheet)
Location Where Filed:		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (	If more than one, attach additional sheet)
Name of Debt - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A	(To be completed if debtor is	Exhibit B s an individual whose debts are primarily consumer debts.)
forms 10K a pursuant to S and is reques	pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the peti have informed the petition 12, or 13 of title 11, Unite	itioner named in the foregoing petition, declare that I ner that [he or she] may proceed under chapter 7, 11, ed States Code, and have explained the relief available I further certify that I delivered to the debtor the notice 42(b).
	Ext	l nibit C	
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and	d identifiable harm to public health or safety?
		nibit D	
-	leted by every individual debtor. If a joint petition is filed, ea		and attach a separate Exhibit D.)
	D completed and signed by the debtor is attached and made	a part of this petition.	
If this is a joi	int petition: D also completed and signed by the joint debtor is attached a	and made a part of this pet	ition.
	Information Regardin	ng the Debtor - Venue	
	(Check any ap	-	
	Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for		
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnersh	ip pending in this District.
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	s in the United States but is he interests of the parties w	s a defendant in an action or will be served in regard to the relief
	Certification by a Debtor Who Reside		tial Property
	(Check all app) Landlord has a judgment against the debtor for possession		pox checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, th the entire monetary default that gave rise to the judgment f		
	Debtor has included in this petition the deposit with the co after the filing of the petition.	-	become due during the 30-day period
	Debter a set first that he (she has seened the Landland set) that	L'a and fination (11 U.C.C.	1 8 2(2(1))

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

 Case 11-11/462
 Doc 1
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 Page 2 of 22

B1 (Official Form 1)(4/10)	Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	Copeland Properties 18, L.P.
	l
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	<ul> <li>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>□ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</li> <li>□ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</li> </ul>
	X
X	X
Signature of Debtor	
X	Printed Name of Foreign Representative
Signature of Joint Debtor	
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition
	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
Signature of Attorney*	and the notices and information required under 11 U.S.C. §§ 110(b),
X /s/ Rayford K. Adams III	110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a
Rayford K. Adams III 8622	debtor or accepting any fee from the debtor, as required in that section.
Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.
Higgins Benjamin Eagles & Adams, PLLC	Printed Name and title, if any, of Bankruptcy Petition Preparer
Firm Name Post Office Box 20570 Greensboro, NC 27420-0570 Address	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
<b>336-273-1600 Fax: 336-274-4650</b> Telephone Number	
September 23, 2011	Address
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
${f X}$ /s/ Donald E. Copeland	
Signature of Authorized Individual	
Donald E. Copeland	If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual	conforming to the appropriate official form for each person.
President of general partner, Copeland Wealth Managemer	A bankruptcy petition preparer's failure to comply with the provisions of
Title of Authorized Individual	title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.
September 23, 2011	
Date	
<u>Case 11-11462 Dec 1</u>	ilod 00/22/11 Page 2 of 22

In re **Copeland Properties 18, L.P.** 

Debtor(s)

Case No. \_\_\_\_\_\_ Chapter

11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Copeland Properties 15, L.P. 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270	Copeland Properties 15, L.P. 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270	Note payable		25,000.00
Copeland Properties 17, L.P. 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270	Copeland Properties 17, L.P. 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270	Note Payable		20,700.00
Copeland Properties 5, L.P. 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270	Copeland Properties 5, L.P. 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270	Note Payable		45,500.00
Copeland Wealth Management 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270	Copeland Wealth Management 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270	Note Payable		293,524.68
Copeland Wealth Management 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270	Copeland Wealth Management 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270	Unpaid Management Fees		165,466.80
Waterstone Asset Management, LLC 8720 Red Oak Blvd. Suite 300 Charlotte, NC 28217	Waterstone Asset Management, LLC 8720 Red Oak Blvd. Suite 300 Charlotte, NC 28217	Advisory services re: loan modification		10,000.00

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Debtor(s)

Case No.

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

Name telephone number and complete			(5)
Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
	employee, agent, or department of creditor familiar with claim who may be contacted	employee, agent, or department of creditor familiar with claim who may be contacted       government contract, etc.)	employee, agent, or department of creditor familiar with claim who may be contactedgovernment contract, etc.)unliquidated, disputed, or subject to setoffImage: Strain Strai

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of general partner, Copeland Wealth Management of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 23, 2011

Signature /s/ Donald E. Copeland

Donald E. Copeland President of general partner, Copeland Wealth Management

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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Copeland Properties 18, L.P.

Debtor

Case No.		

Chapter\_\_\_\_\_

11

# SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	9,000,000.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	Yes	4			
D - Creditors Holding Secured Claims	Yes	1		5,603,782.02	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		560,191.48	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	15			
	Te	otal Assets	9,000,000.00		
			Total Liabilities	6,163,973.50	

In re

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**Copeland Properties 18, L.P.** 

Debtor

Case No.

Chapter 11

# STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

#### This information is for statistical purposes only under 28 U.S.C. § 159.

### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

### State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

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In re Copeland Properties 18, L.P.

Case No.

Debtor

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Commercial retail building and 11.143 acres located at 6103 Landmark Center Blvd., Greensboro, NC	Fee simple	-	9,000,000.00	5,603,782.02
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > **9,000,000.00** (Total of this page)

0,000,000,000

· · ·

Total > 9,000,000.00

**0** continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules) Filed 09/23/11 Page 8 of 22 .

In re Copeland Properties 18, L.P.

Case No.

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

# Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	x			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	x			
7.	Furs and jewelry.	х			
8.	Firearms and sports, photographic, and other hobby equipment.	х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	х			

Sub-Total > (Total of this page)

0.00

**2** continuation sheets attached to the Schedule of Personal Property

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Copeland Properties 18, L.P. In re

Case No.

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	x			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			
				Sub-Tota	al > <b>0.00</b>

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0.00

In re Copeland Properties 18, L.P.

Case No.

Debtor

# SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	x			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	Х			
32.	Crops - growing or harvested. Give particulars.	x			
33.	Farming equipment and implements.	x			
34.	Farm supplies, chemicals, and feed.	х			
35.	Other personal property of any kind not already listed. Itemize.	x			

**Copeland Properties 18, L.P.** 

Case No.

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. 

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	G	L   Q U	U I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			2007	Т	D A T E D			
SBMS 2000-C3 Landmark Center, LLC			Deed of Trust					
c/o LNR Partners, LLC Attn: Jorge Rodriguez 1601 Washington Ave., 7th Floor Miami Beach, FL 33139	x	-	Commercial retail building and 11.143 acres located at 6103 Landmark Center Blvd., Greensboro, NC			x		
· · · · · · · · · · · · · · · · · · ·		L	Value \$ 9,000,000.00				5,603,782.02	0.00
Account No.								
			Value \$					
Account No.		┢						
		╞	Value \$					
Account No.								
			Value \$					
<b>0</b> continuation sheets attached			S (Total of tl	ubto nis p			5,603,782.02	0.00
			(Report on Summary of Sc		ota		5,603,782.02	0.00
	ue	31						

Doc 1

#### Copeland Properties 18, L.P.

Case No.

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.



In re Copeland Properties 18, L.P.

Case No.

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Debtor

#### Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	<u></u>
CREDITOR'S NAME,	C O		sband, Wife, Joint, or Community	C O N T	U N	D I S P U T		AMOUNT NOT ENTITLED TO
AND MAILING ADDRESS INCLUDING ZIP CODE,	D E B T	н w	DATE CLAIM WAS INCURRED		LIC	S P U	AMOUNT	ENTITLED TO PRIORITY, IF ANY
AND ACCOUNT NUMBER (See instructions.)	T O R	J C	AND CONSIDERATION FOR CLAIM	INGEN		I E I	OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No.			Notification Purposes Only	Ť	A T E D			
Employment Security Commission								
P. O. Box 26504								0.00
Raleigh, NC 27611		-						
Account No.		┝	Notification Purposes Only (All ad				0.00	0.00
Account No.	_		valorem taxes paid through 2011)					
Guilford County Tax Department								0.00
P.O.Box 3328 Greensboro, NC 27402								
		-						
							0.00	0.00
Account No.		$\vdash$	Notification Purposes Only					
Internal Revenue Service*								
P.O. Box 7346								0.00
Philadelphia, PA 19101-7346		_						
							0.00	0.00
Account No.			Notification Purposes Only					
Internal Revenue Service* (local)								
2303 West Meadowview Road								0.00
Greensboro, NC 27407		-						
							0.00	0.00
Account No.			Notification Purposes Only				0.00	0.00
North Carolina Department of Revenue								0.00
Attn: Bankruptcy Unit		_						· · · · · · · · · · · · · · · · · · ·
P.O. Box 1168 Raleigh, NC 27602-1168								
							0.00	0.00
Sheet <u>1</u> of <u>1</u> continuation sheets	Sheet <u>1</u> of <u>1</u> continuation sheets attached to							0.00
Schedule of Creditors Holding Unsecured				his j	pag	ge)	0.00	0.00
					ota			0.00
			(Report on Summary of So	ched	ule	es)	0.00	0.00



Copeland Properties 18, L.P.

Case No.

Debtor

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

 $\Box$ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	СО D E B T O R	Hu H V J C		CONT - NGEN		D I S P U T E D	AMOUNT OF CLAIM
Account No.			Note payable	T	D A T E D		
Copeland Properties 15, L.P. 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270		-					
Account No.			Note Payable	_			25,000.00
Copeland Properties 17, L.P. 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270		-					
Account No.			Note Payable	+			20,700.00
Copeland Properties 5, L.P. 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270		-					
Account No.			2008-2010				45,500.00
Copeland Wealth Management 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270		-	Unpaid Management Fees				
							165,466.80
_1 continuation sheets attached			(Total of	Sub this		-	256,666.80

In re Copeland Properties 18, L.P.

Case No.

Debtor

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLLQULDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Note Payable Account No. **Copeland Wealth Management** 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270 293,524.68 Advisory services re: loan modification Account No. Waterstone Asset Management, LLC 8720 Red Oak Blvd. Suite 300 Charlotte, NC 28217 10,000.00 Account No. Account No. Account No. Sheet no. 1 of 1 sheets attached to Schedule of Subtotal 303,524.68 Creditors Holding Unsecured Nonpriority Claims (Total of this page) Total

(Report on Summary of Schedules)

560,191.48

0

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#### Copeland Properties 18, L.P.

Case No.

Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
6103 Landmark Center Blvd. LLC 2501 N. Harwood, Suite 1800 Dallas, TX 75201	Executory Contract - Agreement of Purchase and Sale of commercial, nonresidential real property. The Debtor is the seller under the contract.
Garden Ridge, L.P. Attn: Legal Department 19411 Atrium Place Houston, TX 77084	Lease of commercial, nonresidential real property located at 6103 Landmark Center Blvd., Greensboro, NC. The Debtor is the landlord under the lease.

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In re Copeland Properties 18, L.P.

Case No.

Debtor

# **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR	
Bruce Taber 1475 Crestview Road Redlands, CA 92374 Guarantor	SBMS 2000-C3 Landmark Center, LLC c/o LNR Partners, LLC Attn: Jorge Rodriguez 1601 Washington Ave., 7th Floor Miami Beach, FL 33139	
Charles P. Copeland 10125 Palerno Ct. Yucaipa, CA 92399 Guarantor	SBMS 2000-C3 Landmark Center, LLC c/o LNR Partners, LLC Attn: Jorge Rodriguez 1601 Washington Ave., 7th Floor Miami Beach, FL 33139	
Donald E. Copeland 11026 Estacia Lane Yucaipa, CA 92399 Guarantor	SBMS 2000-C3 Landmark Center, LLC c/o LNR Partners, LLC Attn: Jorge Rodriguez 1601 Washington Ave., 7th Floor Miami Beach, FL 33139	
Maureen Taber 1475 Crestview Road Redlands, CA 92374 Guarantor	SBMS 2000-C3 Landmark Center, LLC c/o LNR Partners, LLC Attn: Jorge Rodriguez 1601 Washington Ave., 7th Floor Miami Beach, FL 33139	

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Debtor(s)

In re Copeland Properties 18, L.P.

Case No. Chapter

11

# DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of general partner, Copeland Wealth Management of the partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>17</u> sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 23, 2011

Signature /s/ Donald E. Copeland

Donald E. Copeland President of general partner, Copeland Wealth Management

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re **Copeland Properties 18, L.P.** 

Debtor(s)

Case No. Chapter

11

# VERIFICATION OF CREDITOR MATRIX

I, the President of general partner, Copeland Wealth Management of the partnership named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 23, 2011

/s/ Donald E. Copeland

Donald E. Copeland/President of general partner, Copeland Wealth Management Signer/Title 6103 Landmark Center Blvd. LLC 2501 N. Harwood, Suite 1800 Dallas, TX 75201

Bruce Taber 1475 Crestview Road Redlands, CA 92374

Cathy M. Rudisill Nelson Mullins Riley & Scarborough, LLP 4140 Parklake Ave. GlenLake One, Second Floor Raleigh, NC 27612

Charles P. Copeland 10125 Palerno Ct. Yucaipa, CA 92399

Copeland Properties 15, L.P. 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270

Copeland Properties 17, L.P. 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270

Copeland Properties 5, L.P. 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270

Copeland Wealth Management 35800 Bob Hope Drive, Suite 210 Rancho Mirage, CA 92270

Donald E. Copeland 11026 Estacia Lane Yucaipa, CA 92399

Elizabeth R. Harrison, Subst. Trustee 721 West Morgan Street Raleigh, NC 27603

Employment Security Commission P. O. Box 26504 Raleigh, NC 27611

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Garden Ridge, L.P. Attn: Legal Department 19411 Atrium Place Houston, TX 77084

Guilford County Tax Department P.O.Box 3328 Greensboro, NC 27402

Internal Revenue Service\* P.O. Box 7346 Philadelphia, PA 19101-7346

Internal Revenue Service\* (local) 2303 West Meadowview Road Greensboro, NC 27407

Maureen Taber 1475 Crestview Road Redlands, CA 92374

North Carolina Department of Revenue Attn: Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168

SBMS 2000-C3 Landmark Center, LLC c/o LNR Partners, LLC Attn: Jorge Rodriguez 1601 Washington Ave., 7th Floor Miami Beach, FL 33139

Susan Mills Cipione McGuire, Craddock & Strother, P.C. 2501 N. Harwood, Suite 1800 Dallas, TX 75201

Waterstone Asset Management, LLC 8720 Red Oak Blvd. Suite 300 Charlotte, NC 28217