

United States Bankruptcy Court Middle District of North Carolina

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Myers Forest Products, Inc. Name of Joint Debtor (Spouse) (Last, First, Middle): All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 0066 Street Address of Debtor (No. & Street, City, and State): 355 Barber Junction Road Cleveland, NC ZIP CODE 27013 County of Residence or of the Principal Place of Business: Rowan Mailing Address of Debtor (if different from street address): P.O. Box 38 Cleveland, NC ZIP CODE 27013 Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE

Type of Debtor (Form of Organization) (Check one box.) [] Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. [x] Corporation (includes LLC and LLP) [] Partnership [] Other (If debtor is not one of the above entities, check this box and state type of entity below.) Nature of Business (Check one box) [] Health Care Business [] Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) [] Railroad [] Stockbroker [] Commodity Broker [] Clearing Bank [] Other Tax-Exempt Entity (Check box, if applicable) [] Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.) Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) [] Chapter 7 [] Chapter 9 [x] Chapter 11 [] Chapter 12 [] Chapter 13 [] Chapter 15 Petition for Recognition of a Foreign Main Proceeding [] Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) [] Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." [x] Debts are primarily business debts.

Filing Fee (Check one box) [x] Full Filing Fee attached [] Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. [] Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Chapter 11 Debtors Check one box: [] Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). [x] Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: [] Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes [] A plan is being filed with this petition [] Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information [] Debtor estimates that funds will be available for distribution to unsecured creditors. [x] Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY Estimated Number of Creditors [] [x] [] [] [] [] [] [] [] [] 1-49 50-99 100-199 200-999 1,000-5,000 5,001-10,000 10,001-25,000 25,001-50,000 50,001-100,000 Over 100,000 Estimated Assets [x] [] [] [] [] [] [] [] [] [] \$0 to \$50,000 \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,001 to \$1 million \$1,000,001 to \$10 million \$10,000,001 to \$50 million \$50,000,001 to \$100 million \$100,000,001 to \$500 million \$500,000,001 to \$1 billion More than \$1 billion Estimated Liabilities [] [] [] [x] [] [] [] [] [] [] \$0 to \$50,000 \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,001 to \$1 million \$1,000,001 to \$10 million \$10,000,001 to \$50 million \$50,000,001 to \$100 million \$100,000,001 to \$500 million \$500,000,001 to \$1 billion More than \$1 billion

Voluntary Petition <i>(This page must be completed and filed in every case)</i>			Name of Debtor(s): Myers Forest Products, Inc.		
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)					
Location Where Filed: NONE		Case Number:		Date Filed:	
Location Where Filed:		Case Number:		Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)					
Name of Debtor: NONE		Case Number:		Date Filed:	
District:		Relationship:		Judge:	
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>			<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align: center;">X Not Applicable</p> <p style="text-align: center;">Signature of Attorney for Debtor(s) Date</p>		
Exhibit C					
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?					
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.					
<input checked="" type="checkbox"/> No					
Exhibit D					
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)					
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.					
If this is a joint petition:					
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.					
Information Regarding the Debtor - Venue (Check any applicable box)					
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.					
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.					
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.					
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)					
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).					

(Name of landlord that obtained judgment)					

(Address of landlord)					
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and					
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.					
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).					

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Myers Forest Products, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Not Applicable
 Signature of Debtor

Not Applicable
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Not Applicable
 (Signature of Foreign Representative)

 (Printed Name of Foreign Representative)

 Date

Signature of Attorney

s/Dirk W. Siegmund
 Signature of Attorney for Debtor(s)

Dirk W. Siegmund, Esq. Bar No. 20796
 Printed Name of Attorney for Debtor(s) / Bar No.

Ivey, McClellan, Gatton & Talcott, L.L.P
 Firm Name

Post Office Box 3324
 Address

Greensboro, North Carolina 27402

(336) 274-4658 **(336)274-4540**
 Telephone Number

2/17/2011
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable
 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

Not Applicable

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

s/ Craig C. Myers
 Signature of Authorized Individual

Craig C. Myers
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

2/17/2011
 Date

Not Applicable

 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

United States Bankruptcy Court

Middle District of North Carolina

In re:

Case No. _____
Chapter **11**

Myers Forest Products, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Craig C. Myers**, declare under penalty of perjury that I am the **President** of **Myers Forest Products, Inc.**, a **North Carolina** Corporation and that on the following resolution was duly adopted by the **Officers, Directors, Shareholders** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Craig C. Myers, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Craig C. Myers, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Craig C. Myers, President** of this Corporation, is authorized and directed to employ **Dirk W. Siegmund, Esq.**, attorney and the law firm of **Ivey, McClellan, Gatton & Talcott, L.L.P** to represent the Corporation in such bankruptcy case."

Executed on: 2/17/2011

Signed: s/ Craig C. Myers
Craig C. Myers

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA

In re: Myers Forest Products, Inc.
Debtors(s)

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above-named Debtors hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Dated: 2/17/2011

s/ Craig C. Myers
Craig C. Myers
Signature of Debtor

Advance Recycling Equipment
850 Wasington Rd.
St. Mary's, PA 15857

Air Flow, Inc.
203 Aero Court
Greensboro, NC 27409

American Lumber & Plywood
P.O. Box 930
Guntersville, AL 35976

American Timber Services
P.O. Box 1027
West End, NC 27376

Amerimulch Dispersions LLC
P.O. Box 75509
Cleveland, OH 44101-4755

Arklatex Mill Supply
P.O. Box 490
Sarpeta, LA 71071

ASC Construction Equipment USA
P.O. Box 534366
Atlanta, GA 30353

B.H. Payne & Company, Inc.
P.O. Box 90608
East Point, GA 30344

Bank of America
P.O. Box 17309
Baltimore, MD 21297

Bank of the Carolinas
P.O. Box 129
Mocksville, NC 27028

Bank of the Carolinas
135 Boxwood Village Drive
P.O. Box 129
Mocksville, NC 27028-0129

Blue Cross Blue Shield of NC
PO Box 580011
Charlotte, NC 28258

Bob Cline
141 Cedar Lake Drive
Statesville, NC 28625

Bowen Inc.
c/o John G. Neal, Esq.
P.O. Box 369
Powell, OH 43065-369

Brewer Inc.
P.O. Box 512
Central City, KY 42330

Callie Terry
543 Bailey Road
Advance, NC 27006

Carolane Propane Gas
1010 W. Innes Street
Salisbury, NC 28144

Carolina Brush Company
P.O. Box 2469
Gastonia, NC 28053

Citicapital Commercial Corporation
Branch 7327
3950 Regent Blvd
Irving, TX 75063

Citicorp Leasing
450 Mamaroneck Avenue
Harrison, NY 10528

Clear Con
P.O. Box 40189
Raleigh, NC 27629

Cleerman Sales, Inc.
9983 Cypress Street
Newald, WI 54511-9655

Coates Communication Corp.
P.O. Box 4278
Salisbury, NC 28145

Commerce and Industry Insurance Co
c/o Lathrop & Gage DC, PLLC
1300 Eye Street, NW
Washington, DC 20005

Compressed Air Systems, Inc.
245 Forbes Avenue
Salisbury, NC 28147

Craig C. Myers
P.O. Box 415
Cleveland, NC 27013

Custom Hydraulics & Design
3822 Statesville Avenue
Charlotte, NC 28206

Dixon Hughes
P.O. Box 3049
Asheville, NC 28802

Duke Energy
P.O. Box 70515
Charlotte, NC 28272

Dun-Rite Tooling
55 West Lincoln Highway
Cortland, IL 60112

Ed Haupt
c/o Sigmon & Sigmon
P.O. Box 88
Newton, NC 28658

Edmiston Hydraulic
P.O. Box 428
Ferguson, NC 28624

Employment Security Commission
P.O. Box 26504
Raleigh, NC 27611

Enterprise Funding
c/o Tennessee Commerce
P.O. Box 20
Franklin, TN 37065-0020

Enterprise Funding
Commercial Equipment Finance
4308 Three Mile Rd. NW
Grand Rapids, MI 49534-1297

Farm Plan
P.O. Box 4450
Carol Stream, IL 60197-4450

First Insurance Funding
450 Skokie Blvd, Ste. 1000
Northbrook, IL 60062

Fleetone, LLC
MSC 30425
P.O. Box 415000
Nashville, TN 37241-5000

Fortner Lumber Co. Inc.
P.O. Box 38
Hiddenite, NC 28636

Fred Bailey
300 Graytwig Circle
Murrells Inlet, SC 29576

Garmar Industries
P.O. Box 460
Woolwich TWP, NJ 08085

Gary Davis, CPA, PA
640 Statesville Blvd., Ste. 1
Salisbury, NC 28155

GCR Tire Centers
5881 West US Hwy 421
Wilkesboro, NC 28696

GE Capital
P.O. Box 536447
Atlanta, GA 30353-6447

GE Capital
P.o. Box 536447
Atlanta, GA 30353-6447

Gerrard Tire Company, Inc.
P.O. Box 790010
Charlotte, NC 28206

Gilbert R. Myers Jr.
337 Winterberry Place
Cleveland, NC 27013

Gilbert R. Myers Sr.
1185 Mountain Road
Cleveland, NC 27013

Great Lakes Petroleum Company
c/o J. Jerome Miller, Esq.
319 S. Sharon Amity Road
Suite 350
Charlotte, NC 28211

Hall Steele
11555 NC 801
Mt. Ulla, NC 28125

Hall Steele et al
c/o Hall Steele
11555 NC 801
Mt. Ulla, NC 28125

Harris Saw Works
680 Atkins Road
Troy, NC 27371

Hull Brothers Lumber Co.
579 Maple Hollow Road
Mount Airy, NC 27030

Hydraulic Depot, LLC
2001 South Main Street
P.O. Box 835
Salisbury, NC 28145

Internal Revenue Service
Centralized Insolvency
P.O. Box 7346
Philadelphia, PA 19101-7346

James River Equipment
805 Klumac Road
Salisbury, NC 28144

Johnson-Sherman Company
P.O. Box 1937
Goldsboro, NC 27533

Kentec
605 North Polk Street, Ste. H
Pineville, NC 28134

Key Risk Insurance Co.
c/o Gerald Groon Jr., Esq
P.O. Drawer 26268
Raleigh, NC 27611

Kiln-Direct
200-A Progress Drive Ext.
P.O. Box 159
Burgan, NC 28425

Lane Enterprises, Inc.
3905 Hartzdale Drive, Ste. 514
Camp Hill, PA 17011

Larry Barnhardt
429 Pinebrook School Road
Mocksville, NC 27028

Lingle Electric Repair Inc.
600 North Main Street
Salisbury, NC 28144

Myers Septic Tank
1882 Briggs Road
Salisbury, NC 28147

NC Dept of Revenue
Motor Fuels
1429 Rock Quarry Road #105
Raleigh, NC 27610

NC Division of Motor Vehicles
Fiscal Section
P.O. Box 29615
Raleigh, NC 27626

NCO Collection Agency
5750 Main Street NE
Minneapolis, MN 55432

North Carolina Dept. of Revenue
P.O. Box 1168
Raleigh, NC 27640

Pharr Retreading Inc.
P.O. Box 1506
11324 Statesville Road
Huntersville, NC 28070

Piedmont Forklift Handling Inc.
120 S. Oakland Avenue
Statesville, NC 28677

Plan A, Inc.
P.O. Box 10656
San Bernardino, CA 92423

Precision Saw Works
10424 NC 742 North
Polkston, NC 28135

Pro Consulting Services
c/o Collection Division
P.O. Box 66510
Houston, TX 77266-6510

R&L Carriers
600 Gillam Road
Wilmington, Ohio 45177

Rabb Mutakabbir
1924 Gay Street
Statesville, NC 28677

RBC Centura Bank
P.O. Box 1070
Charlotte, NC 28201

Receivable Managment Services
4836 Brecksville Rd.
P.O. Box 509
Richfield, OH 44286

Ricoh Americas Corporation
21146 Network Place
Chicago, IL 60673-1211

Rowan County Tax
402 N. Main Street
Salisbury, NC 28144

Roy Harding
700 Kirkly Way
Fairburn, GA 30212

Salisbury Fire Appliance
4809 South Main St.
Salisbury, NC 28147

Sawmill Supplies
P.O. Box 536
Sarepta, LA 71071

Smart Products
3401 North Commerce Drive
Muncie, IN 47303

Tim Schenk Electric Inc.
175 Barger Estates Drive
Salisbury, NC 28147

Timber Products Inspection
P.O. Box 919
Conyers, GA 30012

Toyota Motor Credit Commercial Fina
Dept 2431
Carol Stream, IL 60132-2431

Toyota Motor Credit Corporation
P.O. Box 3457
Torrance, CA 90510-3457

Trent's Tractor
2493 Hickory Hwy
Statesville, NC 28677

Triangle T Corporation
351 Sterling Industrial Road
Brunswick, GA 31525

United Rentals
P.O. Box 100711
Atlanta, GA 30384

Volvo Financial Services
P.O. Box 7247-0236
Philadelphia, PA 19170

Volvo Financial Services
P.O. Box 26131
Greensboro, NC 27402

Volvo Financial Services
P.o. box 26131
Greensboro, NC 27402-6131

Wells Fargo Equipment Finance
1540 W. Fountainhead Parkway
Tempe, AZ 85282

Wishart Norris Henninger & Pittman
6832 Morrison Blvd
Charlotte, NC 28211

WNC Pallet and Forest Products
P.O. Box 38
Candler, NC 28715