B1 (Official Form 1)(4/10)								
United States Bankruptcy Constitution Middle District of North Caroli								Petition
Name of Debtor (if individual, enter Last, First, Middle): Dickens Industrial, LLC				Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-3617489			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)					
Street Address of Debtor (No. and Street, City, and State): 9300 Aviation Blvd, Suite B Concord, NC			Street Address of Joint Debtor (No. and Street, City, and State):					
	280	IP Code						ZIP Code
County of Residence or of the Principal Place o Cabarrus		21	County	of Reside	ence or of the	Principal Plac	e of Business:	
Mailing Address of Debtor (if different from str	eet address):		Mailing	g Address	of Joint Debt	tor (if different	from street address):	
		IP Code						ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):       9300 Aviation Blvd Concord, NC 28027								
Type of Debtor	Nature of B	usiness			Chapter	of Bankrupt	cy Code Under Whie	ch
(Form of Organization)	(Check one		the Petition is Filed (Check one box)					
(Check one box)	☐ Health Care Busine ☐ Single Asset Real F		fined	Chapter 7				
☐ Individual (includes Joint Debtors)	in 11 U.S.C. § 101		fined     □ Chapter 9     □ Chapter 15 Petition for Recognition       ■ Chapter 11     of a Foreign Main Proceeding					
See Exhibit D on page 2 of this form.	Railroad		Chapter 12 Chapter 15 Petition for Recognition Chapter 13 of a Foreign Nonmain Proceeding Nature of Debts					
Corporation (includes LLC and LLP)	☐ Stockbroker ☐ Commodity Broker							
□ Partnership	Clearing Bank							
Other (If debtor is not one of the above entities,	Other							
check this box and state type of entity below.)	Tax-Exempt	Exempt Entity		(Check one box)				
	(Check box, if a		Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as business debts.					
	Debtor is a tax-exer under Title 26 of th			"incurred by an individual primarily for				
	Code (the Internal I	Revenue Co	ode).	a perso	a personal, family, or household purpose."			
Filing Fee (Check one box)         Check one			box: Chapter 11 Debtors tor is a small business debtor as defined in 11 U.S.C. § 101(51D).					
Full Filing Fee attached		=					§ 101(51D). S.C. § 101(51D).	
Filing Fee to be paid in installments (applicable to		Check if:	01 15 1101 2	a sinan bush	iless debior as e		3.C. § 101(51D).	
attach signed application for the court's considerat debtor is unable to pay fee except in installments.			tor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) ess than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).					
Form 3A.			pplicable boxes:					
Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerat		A pla	an is being	g filed with	this petition.			
attach signed appleation for the court's considerat	ion. See Official Form 5D.				vere solicited pr S.C. § 1126(b).		one or more classes of cr	editors,
Statistical/Administrative Information		I	-				SPACE IS FOR COURT	USE ONLY
Debtor estimates that funds will be available for distribution to unsecured creditors.								
Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.								
Estimated Number of Creditors								
	<b>1</b> ,000- <b>5</b> ,001- <b>1</b> 0	,001- 25,	,001-	□ 50,001-	OVER			
49 99 199 999			,000	100,000	100,000	-		
Estimated Assets								
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million	\$1,000,001 \$10,000,001 \$50 to \$10 to \$50 to \$	,000,001 \$10	\$500	\$500,000,001 to \$1 billion				
Estimated Liabilities				п				
				\$500,000,001				
\$50,000 \$100,000 \$500,000 to \$1 million	million – naillion mil	lion 🔒 mil	500	to \$1 billion	\$1 billion			
			nea	55,50	т <del>та</del>	ige i or s		

B1 (Official For	rm 1)(4/10)		Page 2		
Voluntar	y Petition	Name of Debtor(s): Dickens Industrial, LLC			
(This page mi	ust be completed and filed in every case)		-20		
(	All Prior Bankruptcy Cases Filed Within Las	<b>t 8 Years</b> (If more than two,	, attach additional sheet)		
Location Where Filed:		Case Number:	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If	more than one, attach additional sheet)		
Name of Debt - None -	tor:	Case Number:	Date Filed:		
District:		Relationship:	Judge:		
	Exhibit A		Exhibit B		
forms 10K a pursuant to s and is reque	pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 esting relief under chapter 11.) t A is attached and made a part of this petition.	I, the attorney for the petition have informed the petitione 12, or 13 of title 11, United			
		l nibit C			
	or own or have possession of any property that poses or is alleged to a Exhibit C is attached and made a part of this petition.	pose a threat of imminent and	identifiable harm to public health or safety?		
	Ext	nibit D			
-	bleted by every individual debtor. If a joint petition is filed, ea		id attach a separate Exhibit D.)		
	D completed and signed by the debtor is attached and made	a part of this petition.			
If this is a joi □ Exhibit	t D also completed and signed by the joint debtor is attached a	and made a part of this petiti	ion.		
	Information Regardir	ng the Debtor - Venue			
	(Check any ag	-			
-	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for				
	There is a bankruptcy case concerning debtor's affiliate, g	eneral partner, or partnership	pending in this District.		
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	s in the United States but is a	a defendant in an action or		
	Certification by a Debtor Who Reside (Check all app		al Property		
	Landlord has a judgment against the debtor for possession		x checked, complete the following.)		
	(Name of landlord that obtained judgment)				
	(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, the				
	the entire monetary default that gave rise to the judgment Debtor has included in this petition the deposit with the co after the filing of the petition.				
	Debtor certifies that he/she has served the Landlord with t	his certification. (11 U.S.C.	§ 362(l)).		

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). Case 11-51394 Doc 1 Filed 09/08/11 Page 2 of 9

Voluntary Petition	Name of Debtor(s):
•	Dickens Industrial, LLC
This page must be completed and filed in every case)	
S Signature(s) of Debtor(s) (Individual/Joint)	ignatures
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).	<ul> <li>(Check only one box.)</li> <li>I request relief in accordance with chapter 15 of title 11. United States Code Certified copies of the documents required by 11 U.S.C. §1515 are attached</li> <li>Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter</li> </ul>
I request relief in accordance with the chapter of title 11, United States Code specified in this petition.	recognition of the foreign main proceeding is attached.
X	X
Signature of Debtor	Signature of Foreign Representative
Y	Printed Name of Foreign Representative
X	r milou i vanio or r oreign respiesentative
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney*	compensation and have provided the debtor with a copy of this document
Signature of Attorney	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated
X /s/ Charles M. Ivey III	pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a
Charles M. Ivey III 8333	debtor or accepting any fee from the debtor, as required in that section.
Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.
Ivey, McClellan, Gatton & Talcott	
Firm Name	Printed Name and title, if any, of Bankruptcy Petition Preparer
100 S. Elm St, Ste. 500 Greensboro, NC 27401	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
Address	preparer.)(Required by 11 U.S.C. § 110.)
336-274-4658 Fax: 336-274-4540	
Telephone Number	
September 8, 2011	
Date	Address
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	x
	Date
Signature of Debtor (Corporation/Partnership)	Signature of Bankruptcy Petition Preparer or officer, principal, responsible
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	person, or partner whose Social Security number is provided above.
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	assisted in preparing this document unless the bankruptcy petition preparer i not an individual:
Ⅹ /s/ Todd H. Dickens, Sr.	
Signature of Authorized Individual	
Signature of Authorized Individual	If more than one person prepared this document, attach additional sheets
Signature of Authorized Individual Todd H. Dickens, Sr. Printed Name of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Signature of Authorized Individual <b>Todd H. Dickens, Sr.</b> Printed Name of Authorized Individual	conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of
Signature of Authorized Individual Todd H. Dickens, Sr.	conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
Signature of Authorized Individual Todd H. Dickens, Sr. Printed Name of Authorized Individual Manager	conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of

## United States Bankruptcy Court Middle District of North Carolina

In re Dickens Industrial, LLC

Debtor(s)

Case No. Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Al Dickens, Jr. 1740 Maryland Avenue Charlotte, NC 28209	Al Dickens, Jr. 1740 Maryland Avenue Charlotte, NC 28209	Investor note		159,884.94
Bank of the Carolinas PO Box 347 Advance, NC 27006	Bank of the Carolinas PO Box 347 Advance, NC 27006	church street property		117,615.78
Cabarrus County Tax Collector PO Box 707 Concord, NC 28026-0707	Cabarrus County Tax Collector PO Box 707 Concord, NC 28026-0707	property taxes-2011		45,427.27
NCDENR 1619 Mail Service Center Raleigh, NC 27699-1619	NCDENR 1619 Mail Service Center Raleigh, NC 27699-1619	fine on empty lot from 2003		33,750.00
City of Concord PO Box 308 Concord, NC 28026-0308	City of Concord PO Box 308 Concord, NC 28026-0308	property taxes 2011		30,284.84
Misenheimer Construction 1398 Mt Pleasant Road W Mount Pleasant, NC 28124	Misenheimer Construction 1398 Mt Pleasant Road W Mount Pleasant, NC 28124	renovation expenses on church street property		30,000.00
City of Concord PO Box 308 Concord, NC 28026-0308	City of Concord PO Box 308 Concord, NC 28026-0308	Utilities		2,505.73
City of Concord PO Box 308 Concord, NC 28026-0308	City of Concord PO Box 308 Concord, NC 28026-0308	Rent		1,965.00
Duke Energy PO Box 1090 Charlotte, NC 28201-1090	Duke Energy PO Box 1090 Charlotte, NC 28201-1090	utilities		1,578.09
BB&T Service Center PO Box 698 Wilson, NC 27894-0698	BB&T Service Center PO Box 698 Wilson, NC 27894-0698	business credit card		1,325.96
Blue Cross Insurance PO Box 2291 Durham, NC 27702-2291	Blue Cross Insurance PO Box 2291 Durham, NC 27702-2291	services		808.67

Software Copyright (c) 1996-2011 CCH INCORPORATED - www.bestcase.com

Case No.

Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
(1)	(2)	(5)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Central Insurance	Central Insurance	services		666.00
PO Box 828	PO Box 828			
Van Wert, OH 45891-0828	Van Wert, OH 45891-0828			
Windstream Phone	Windstream Phone			430.00
PO box 9001908	PO box 9001908			
Louisville, KY 40290-1908	Louisville, KY 40290-1908			
Premium Assigment	Premium Assigment Insurance	services		266.90
Insurance	PO Box 3100			
PO Box 3100	Tallahassee, FL 32315-3100			
Tallahassee, FL 32315-3100				
Verizon Wireless	Verizon Wireless	services		245.04
PO Box 105378	PO Box 105378			
Atlanta, GA 30348	Atlanta, GA 30348			
Dish Network	Dish Network	services		58.82
Dept 0063	Dept 0063			
Palatine, IL 60055-0063	Palatine, IL 60055-0063			
PSNC Gas	PSNC Gas	utilities		35.91
PO Box 100256	PO Box 100256			
Columbia, SC 29202-3256	Columbia, SC 29202-3256			
		1		

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 8, 2011

#### Signature /s/ Todd H. Dickens, Sr. Todd H. Dickens, Sr. Manager

*Penalty for making a false statement or concealing property*: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Software Copyright (c) 1996-2011 CCH INCORPORATED - www.bestcase.com

Best Case Bankruptcy

#### United States Bankruptcy Court Middle District of North Carolina

In re Dickens Industrial, LLC

Debtor(s)

. <u>11</u>

# **VERIFICATION OF CREDITOR MATRIX**

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 8, 2011

/s/ Todd H. Dickens, Sr.

Todd H. Dickens, Sr./Manager Signer/Title

Software Copyright (c) 1996-2011 CCH INCORPORATED - www.bestcase.com

Al Dickens, Jr. 1740 Maryland Avenue Charlotte, NC 28209

Bank of the Carolinas PO Box 347 Advance, NC 27006

BB&T Service Center PO Box 698 Wilson, NC 27894-0698

Beth T. Hondros, Esq. James McElroy, & Diehl, PA 600 South College Street Suite 3000 Charlotte, NC 28202

Blue Cross Insurance PO Box 2291 Durham, NC 27702-2291

Cabarrus County Tax Collector PO Box 707 Concord, NC 28026-0707

Central Insurance PO Box 828 Van Wert, OH 45891-0828

City of Concord PO Box 308 Concord, NC 28026-0308

Dish Network Dept 0063 Palatine, IL 60055-0063

Duke Energy PO Box 1090 Charlotte, NC 28201-1090 Employment Security Commission PO Box 26504 Raleigh, NC 27611

G. Lee Martin, Esq. 936 Cooperfield Blvd. Concord, NC 28025

Gary Redman Asset Manager 4665 Southwest Freeway Houston, TX 77027

Internal Revenue Service Centralized Insolvency PO Box 7346 Philadelphia, PA 19101-7346

James R. MeMay, Esq. Ferguson, Scarbrough, Hayes, Hawkins PO Box 444 Concord, NC 28026-0444

Lucas T. Baker, Esq. The Baker Law Firm, PA 35 Church Street SE Suite 101 Concord, NC 28025

Matthew James McKenna Long & Aldrige, LLP 303 Peachtree Street Suite 5300 Atlanta, GA 30308

Misenheimer Construction 1398 Mt Pleasant Road W Mount Pleasant, NC 28124

NCDENR 1619 Mail Service Center Raleigh, NC 27699-1619

North Carolina Dept. of Revenue P.O. Box 1168 Raleigh, NC 27640

Case 11-51394 Doc 1 Filed 09/08/11 Page 8 of 9

Premium Assigment Insurance PO Box 3100 Tallahassee, FL 32315-3100

PSNC Gas PO Box 100256 Columbia, SC 29202-3256

R. Bradford Leggett, Esq. Allman Spry Leggett & Crumpler 380 Knollwood Street Suite 700 Winston Salem, NC 27113

Randell F. Hastings 77 McCachern Blvd, S.E. Concord, NC 28025

Russell Kornegay, III, Esq. James, McElroy & Diehl, PA 600 S College Street Suite 3000 Charlotte, NC 28202

Starwood Capital

Verizon Wireless PO Box 105378 Atlanta, GA 30348

William Walt Pettit 2701 Coltsgate Road Suite 300 Charlotte, NC 28211

Windstream Phone PO box 9001908 Louisville, KY 40290-1908