

**United States Bankruptcy Court
Middle District of North Carolina**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Linwood Furniture, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 27-4904701	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 3979 Old Linwood Road Lexington, NC ZIP Code 27292	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Davidson	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P O Box 909 Linwood, NC ZIP Code 27299	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Linwood Furniture, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Linwood Furniture, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ John Paul H. Cournoyer
Signature of Attorney for Debtor(s)

John Paul H. Cournoyer 42224
Printed Name of Attorney for Debtor(s)

Northen Blue, L.L.P.
Firm Name

1414 Raleigh Road, Suite 435
P.O. Box 2208
Chapel Hill, NC 27515-2208

Address

(919) 968-4441
Telephone Number

March 5, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ W. Michael Mebane
Signature of Authorized Individual

W. Michael Mebane
Printed Name of Authorized Individual

CEO
Title of Authorized Individual

March 5, 2012
Date

**United States Bankruptcy Court
Middle District of North Carolina**

In re Linwood Furniture, LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Akzo Nobel Coatings, Inc WFA - Highpoint PO Box 847206 Palatine, IL 60055	Akzo Nobel Coatings, Inc WFA - Highpoint PO Box 847206 Palatine, IL 60055			116,731.84
Atlantic Corporation PO Box 60002 Granite, NC 28630	Atlantic Corporation PO Box 60002 Granite, NC 28630			10,985.09
Blackstone Furniture PO Box 212 Lexington, NC 27292	Blackstone Furniture PO Box 212 Lexington, NC 27292			21,451.00
Blue Cross And Blue Shield Of NC PO Box 580017 Ether, NC 27247	Blue Cross And Blue Shield Of NC PO Box 580017 Ether, NC 27247			26,085.99
Bradley Personnel PO Box 60839 Landrum, SC 29356	Bradley Personnel PO Box 60839 Landrum, SC 29356			136,066.88
Carolina Drawers Inc PO Box 2017 Southfield, MI 48034	Carolina Drawers Inc PO Box 2017 Southfield, MI 48034			22,010.18
Chesterfield Wood Products PO Box 1792 Roanoke, VA 24027	Chesterfield Wood Products PO Box 1792 Roanoke, VA 24027			358,818.47
City Of Lexington 28 W Center St Morganton, NC 28680	City Of Lexington 28 W Center St Morganton, NC 28680			36,238.04
Columbia Panel 100 Giles Street Lexington, NC 27292	Columbia Panel 100 Giles Street Lexington, NC 27292			524,570.51
Cranford Silk Screen Process, Inc. PO Box 7321 Lexington, NC 27292	Cranford Silk Screen Process, Inc. PO Box 7321 Lexington, NC 27292			19,510.64
Davis Wood Products, Inc PO Box 604 Welcome, NC 27374	Davis Wood Products, Inc PO Box 604 Welcome, NC 27374			11,194.86

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Furnlite, Inc PO Box 159 4203 Fallston Rd High Point, NC 27262	Furnlite, Inc PO Box 159 4203 Fallston Rd High Point, NC 27262			28,554.15
Market Sq AC II, LLC F/B/O US Bank Trust As Secured Party, Collection Acct PO Box 417283 Thomasville, NC 27360	Market Sq AC II, LLC F/B/O US Bank Trust As Secured Party, Collection Acct PO Box 417283 Thomasville, NC 27360			12,239.74
Mid-Atlantic Wood Products PO Box 1088 High Point, NC 27261	Mid-Atlantic Wood Products PO Box 1088 High Point, NC 27261			41,397.06
Multi-Wall Packaging Corp PO Box 905346 Rural Hall, NC 57045	Multi-Wall Packaging Corp PO Box 905346 Rural Hall, NC 57045			126,131.91
Pregis Corporation PO Box 905956 High Point, NC 27264	Pregis Corporation PO Box 905956 High Point, NC 27264			14,305.00
Reynolds Container Corp PO Box 1129 Thomasville, NC 27360	Reynolds Container Corp PO Box 1129 Thomasville, NC 27360			29,974.60
Turlington and Company 509 E. Center St. Lexington, NC 27292	Turlington and Company 509 E. Center St. Lexington, NC 27292			19,166.06
Womble Carlyle Sandridge and Rice One West Fourth St. Winston-Salem, NC 27101	Womble Carlyle Sandridge and Rice One West Fourth St. Winston-Salem, NC 27101			22,715.60
Woodcraft, Inc. PO Box 1819 Louisville, KY 40290	Woodcraft, Inc. PO Box 1819 Louisville, KY 40290			201,582.08

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 5, 2012

Signature /s/ W. Michael Mebane
 W. Michael Mebane
 CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Middle District of North Carolina

In re Linwood Furniture, LLC,
 Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	3,655,896.45		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		4,050,495.38	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		1,151.82	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	28		2,842,645.09	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		38			
Total Assets			3,655,896.45		
				Total Liabilities	6,894,292.29

**United States Bankruptcy Court
Middle District of North Carolina**

In re Linwood Furniture, LLC,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Linwood Furniture, LLC
 Debtor

Case No. _____

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re Linwood Furniture, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash on Hand	-	200.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Cash in Banks	-	151,731.57
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit with Market Square	-	7,452.04
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	159,383.61
			(Total of this page)	

2 continuation sheets attached to the Schedule of Personal Property

In re Linwood Furniture, LLC
 Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable	-	719,855.74
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **719,855.74**
 (Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re Linwood Furniture, LLC
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Vehicles	-	18,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computer Equipment	-	31,664.00
		Showroom Fixtures	-	3,270.00
29. Machinery, fixtures, equipment, and supplies used in business.		Equipment	-	33,055.00
		Forklifts	-	16,048.00
		Machinery and Equipment	-	137,827.00
30. Inventory.		Inventory	-	2,520,268.10
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Grading and rock	-	16,525.00

Sub-Total >	2,776,657.10
(Total of this page)	
Total >	3,655,896.45

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re Linwood Furniture, LLC

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. Bank of the Carolinas 119 West Center St. Lexington, NC 27292	X -	7/27/11 Note Payable 4 pieces of equipment					77,083.61	0.00
		Value \$ 100,000.00						
Account No. D&S Legacy Vision, LLC C/O Brown & Bunch, PLLC 101 N. Columbia St., Suite 100 Chapel Hill, NC 27514	X -	7/25/2011 Blanket Lien, subordinate to Kimball All assets					2,573,411.77	Unknown
		Value \$ Unknown						
Account No. Kimball International, Inc. and its subs Kimball Hospitality, Inc. 1180 E. 16th St. Jasper, IN 47549	-	2/7/12 All Kimball deposits, goods purchased by Kimball, including raw materials/components; all finished goods and goods assembled to Kimball PO; all inventory, raw materials, WIP, and other goods used in production of goods by Kimball PO				X	Unknown	Unknown
		Value \$ Unknown						
Account No. Linwood Capital Investors, LLC 3979 Old Linwood Rd Lexington, NC 27292	-	8/1/2011 Blanket Lien, subordinate to D & S Legacy All assets				X	400,000.00	Unknown
		Value \$ Unknown						
Subtotal (Total of this page)							3,050,495.38	0.00

1 continuation sheets attached

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		Husband, Wife, Joint, or Community						
Account No.			2/15/2011					
Linwood Capital, LLC 125 S. Elm St. Greensboro, NC 27401	X	-	Blanket Lien, subordinate to D & S Legacy and Linwood Capital Investors All assets					
			Value \$ Unknown				1,000,000.00	Unknown
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page)

1,000,000.00

0.00

Total

(Report on Summary of Schedules)

4,050,495.38

0.00

In re Linwood Furniture, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Linwood Furniture, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Davidson Co. Tax Collector P.O. Box 1577 Lexington, NC 27292	-		Property taxes assumed from Linwood, Inc.				Unknown	Unknown
Account No. Davidson County Tax Collector PO Box 1577 Atlanta, GA 30384	-						1,151.82	0.00
Account No. Employment Security Commission 700 Wade Avenue P.O. Box 26504 Raleigh, NC 27611	-		for notice purposes only				0.00	0.00
Account No. Internal Revenue Service Centralized Insolvency Operations P O Box 7346 Philadelphia, PA 19101-7317	-		for notice purposes only				0.00	0.00
Account No. North Carolina Dept of Revenue P O Box 25000 Raleigh, NC 27640	-		for notice purposes only				0.00	0.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

1,151.82	0.00
1,151.82	0.00

In re Linwood Furniture, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Adwood Corporation P O Box 1195 High Point, NC 27263		-				3,800.00
Account No. AFLAC Attn: Remittance Processing 1932 Wynnton Rd High Point, NC 27261		-				1,365.56
Account No. Air Power, Inc PO Box 5406 Columbus, GA 31999		-				1,416.61
Account No. Airgas National Welders PO Box 601985 High Point, NC 27262		-				184.53
Subtotal (Total of this page)						6,766.70

27 continuation sheets attached

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H u s b a n d, W i f e, J o i n t, o r C o m m u n i t y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Ajilon Dept Ch 14031 Charlotte, NC 28260	-						4,369.95	
Account No. Akzo Nobel Coatings, Inc WFA - Highpoint PO Box 847206 Palatine, IL 60055	-						116,731.84	
Account No. Amerisource Funding P.O. Box 4738 Dallas, TX 75284	-						3,189.61	
Account No. Associated Hardwoods Inc PO Box 491 Houston, TX 77210	-						9,435.18	
Account No. Atlantic Corporation PO Box 60002 Granite, NC 28630	-						10,985.09	
Sheet no. <u>1</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	144,711.67

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Attn: Accounts Receivable Illuminating Technologies, Inc PO Box 41014 Charlotte, NC 28260	-				3,535.88
Account No. Automatic Lathe Cutterhead Co PO Box 1790 Greensboro, NC 27404	-				1,912.49
Account No. Bank Of The Carolinas PO Box 347 High Point, NC 27261	-				8,269.03
Account No. Barrow Industries 3 Edgewater Dr Brookside Park Advance, NC 27006	-				308.04
Account No. Bartimaeus By Design 159 Myrtle Dr Norwood, MA 02062	-				6,014.77
Sheet no. <u>2</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	20,040.21

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Beck's Flower Shop 140 W 1St Ave Thomasville, NC 27360		-					109.96	
Account No. Beeson Hardware 2210 Geedie Place Lexington, NC 27292		-					1,917.96	
Account No. Belwith Products, LLC 3100 Broadway Avenue SW High Point, NC 27261		-					830.70	
Account No. Best Disposal, Inc 1123 Roy Lopp Rd Grandville, MI 49418		-					999.92	
Account No. Blackstone Furniture PO Box 212 Lexington, NC 27292		-					21,451.00	
Sheet no. <u>3</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	25,309.54

In re Linwood Furniture, LLC, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Blue Cross And Blue Shield Of NC PO Box 580017 Ether, NC 27247		-					26,085.99	
Account No. Bob Timberlake, Inc 1660 E Center St Ext Charlotte, NC 28258		-					245.00	
Account No. Bommer Industries, Inc Box 187 Lexington, NC 27292		-					1,533.36	
Account No. Bradley Personnel PO Box 60839 Landrum, SC 29356		-					136,066.88	
Account No. Brinkley Walser 10 LSB Plaza Charlotte, NC 28260		-					2,291.50	
Sheet no. <u>4</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	166,222.73

In re Linwood Furniture, LLC, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Builders Mutual Ins Company PO Box 900017 Lexington, NC 27292		-					4,387.00	
Account No. Calvin Klein Furniture 300 Galleria Officetre Suite 112 Raleigh, NC 27675		-					5,450.00	
Account No. Carolina Drawers Inc PO Box 2017 Southfield, MI 48034		-					22,010.18	
Account No. Carquest Auto Parts Stores PO Box 404875 Lexington, NC 27293		-					261.83	
Account No. CC Boiler Sales & Service, Inc PO Box 561745 Atlanta, GA 30384		-					155.17	
Sheet no. <u>5</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	32,264.18

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Center Street Pharmacy 316 E Center St Charlotte, NC 28256		-					40.88	
Account No. Central Machinery Company PO Box 74 Lexington, NC 27292		-					5,798.50	
Account No. Ceprint Solutions, Inc 8 Sapona Business Park PO Box 1229 Lexington, NC 27293		-					219.00	
Account No. Chair City Supply Company PO Box 927 Lexington, NC 27293		-					8,287.93	
Account No. Chemsolv, Inc. PO Box 13847 Thomasville, NC 27361		-					4,600.75	
Sheet no. <u>6</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	18,947.06

In re Linwood Furniture, LLC, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Chesterfield Wood Products PO Box 1792 Roanoke, VA 24027		-					358,818.47	
Account No. City Of Lexington 28 W Center St Morganton, NC 28680		-					36,238.04	
Account No. Columbia Panel 100 Giles Street Lexington, NC 27292		-					524,570.51	
Account No. Continental Brass, Inc 11555 N.E. Sumner PO Box 30839 High Point, NC 27263		-					1,032.65	
Account No. Cooper Leasing Inc. 7500 Reba Drive PO Box 58205 Portland, OR 97294		-					232.89	
Sheet no. <u>7</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	920,892.56

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. CPB Communications 1513 E Center St Ext Raleigh, NC 27658	-						174.82	
Account No. Cranford Silk Screen Process, Inc. PO Box 7321 Lexington, NC 27292	-						19,510.64	
Account No. Custom Finishers, Inc PO Box 403504 High Point, NC 27264	-						1,995.00	
Account No. Davidson Electric FEI-Greensboro, Nc #16 PO Box 100286 Lexington, NC 27293	-						306.75	
Account No. Davidson Heating & AC 389 Junior Order Home Rd Atlanta, GA 30384	-						2,584.37	
Sheet no. <u>8</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	24,571.58

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Davidson Water, Inc PO Box 969 Lexington, NC 27292		-					507.04	
Account No. Davis Wood Products, Inc PO Box 604 Welcome, NC 27374		-					11,194.86	
Account No. Dealer Imports, Inc PO Box 305 Hudson, NC 28638		-					3,156.50	
Account No. Desco Inc PO Box 1243 Huntersville, NC 28070		-					1,176.63	
Account No. Digital Dolphin Supplies 811 N Catalina Ave Ste 1104 Charlotte, NC 28201		-					1,300.00	
Sheet no. <u>9</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	17,335.03

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Dillon Supply Co WS 230-010 PO Box 14506 Redondo Beach, CA 90277		-			272.10
Account No. Dixie Linwood, LLC Attn: Dan Timberlake PO Box 1912 Raleigh, NC 27620	X	-			50,600.00
Account No. Ecoflo PO Box 890937 Lexington, NC 27293		-			646.28
Account No. EMCO Inc PO Box 890465 Charlotte, NC 28289		-			2,974.13
Account No. Estes Express PO Box 25612 Charlotte, NC 28289		-			579.69
Sheet no. <u>10</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	55,072.20

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. European Woodworking Mach PO Box 550 Richmond, VA 23260	-				1,634.85
Account No. Fastenal Company PO Box 1286 Franklinton, NC 27525	-				1,119.31
Account No. FedEx Freight PO Box 223125 Winona, MN 55987	-				1,272.90
Account No. First Piedmont Corp 108 S Main St PO Drawer 1069 Pittsburgh, PA 15250	-				1,352.62
Account No. French Laundry Home 225 Berkley St Chatham, VA 24531	-				1,620.00
Sheet no. <u>11</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	6,999.68

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Furniture Manufacturers Credit Assoc P.O. Drawer 5929 109 Rockspring Rd. High Point, NC 27260	-				49.00
Account No. Furnlite, Inc PO Box 159 4203 Fallston Rd High Point, NC 27262	-				28,554.15
Account No. General Transmission Supplies PO Box 608 Fallston, NC 28042	-				1,467.37
Account No. Hafele America Co PO Box 890779 Lexington, NC 27293	-				1,672.07
Account No. Hughes Supply PO Box 1003 Charlotte, NC 28275	-				216.00
Sheet no. <u>12</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	31,958.59

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		Husband, Wife, Joint, or Community						
Account No. Industrial Distribution Group PO Box 671555 Thomasville, NC 27360		-					3,007.06	
Account No. Industrial Power, Inc 703 Whitfield St Dallas, TX 75267		-					63.40	
Account No. Interstate All Battery Center 8605 Concord Mills Blvd Fayetteville, NC 28306		-					53.50	
Account No. Iredell Welding & Metal Services 115 Dutchman Rd PO Box 388 Concord, NC 02827		-					187.50	
Account No. JG Edelen Co, Inc PO Box 64203 Harmony, NC 28634		-					9,443.69	
Sheet no. <u>13</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	12,755.15

In re Linwood Furniture, LLC, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. John Costa & Associates PO Box 1556 Baltimore, MD 21264		-					4,000.00	
Account No. Johnson Electric 1210-A South Main St. Jamestown, NC 27282		-					8,400.00	
Account No. Kepley Frank Hardwood Co 975 Conrad Hill Mine Rd Lexington, NC 27292		-					774,718.16	
Account No. Kleentech Industrial Laundry PO Box 1369 Jasper, IN 47549		-					4,551.00	
Account No. Klise Manufacturing 601 Maryland Ave Ne Hickory, NC 28603		-					570.08	
Sheet no. <u>14</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	792,239.24

In re Linwood Furniture, LLC, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Knap & Vogt 39837 Treasury Center Lockbox 39837 Grand Rapids, MI 49505	-				9,078.82
Account No. KOS Financial Services PO Box 41602 Chicago, IL 60694	-				1,025.00
Account No. L&P Financial Services PO Box 198747 Philadelphia, PA 19101	-				2,022.00
Account No. Leonard and Bell 113 W. Center St. Lexington, NC 27292	-				5,472.50
Account No. Lexington Electric Motor PO Box 1323 Atlanta, GA 30384	-				250.00
Sheet no. <u>15</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	17,848.32

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Lexington Tire Pros 1200 S Main St Lexington, NC 27293		-					25.00	
Account No. Linc Systems PO Box 1627 Lexington, NC 27292		-					1,068.32	
Account No. Lowe's Business Account PO Box 530970 Indianapolis, IN 46206		-					27.93	
Account No. M & M Sales Associates PO Box 1817 Atlanta, GA 30353		-					216.00	
Account No. Market Sq AC II, LLC F/B/O US Bank Trust As Secured Party, Collection Acct PO Box 417283 Thomasville, NC 27360		-					12,239.74	
Sheet no. <u>16</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	13,576.99

In re Linwood Furniture, LLC, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Metal Works 918 W Kivett Dr PO Box 2002 Boston, MA 02241		-					2,666.46	
Account No. Mid-Atlantic Wood Products PO Box 1088 High Point, NC 27261		-					41,397.06	
Account No. Mohawk Finishing Products PO Box 535414 Taylorsville, NC 28681		-					1,628.49	
Account No. Morton Motor Express, Inc 3045 Westinghouse Rd Atlanta, GA 30353		-					5,752.65	
Account No. Multi-Wall Packaging Corp PO Box 905346 Rural Hall, NC 57045		-					126,131.91	
Sheet no. <u>17</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	177,576.57

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		Husband, Wife, Joint, or Community						
Account No. Murrows Transfer, Inc PO Box 4095 Charlotte, NC 28290		-					151.90	
Account No. North Carolina Fire Protection Inc. P.O.Box 6235 High Point, NC 27263		-					697.00	
Account No. North State Communications PO Box 2326 High Point, NC 27262		-					160.00	
Account No. O.W. Slane Glass Co 606 Meacham Rd High Point, NC 27261		-					7,495.10	
Account No. Pampco, Inc PO Box 724 Statesville, NC 28677		-					1,732.33	
Sheet no. <u>18</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	10,236.33

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Panels, Services & Components, Inc PO Box 340 Hudson, NC 28638	-				180.90
Account No. Pitney Bowes PO Box 856042 Mocksville, NC 27028	-				463.01
Account No. Preferred Furniture Components PO Drawer 7168 Louisville, KY 40285	-				425.77
Account No. Pregis Corporation PO Box 905956 High Point, NC 27264	-				14,305.00
Account No. Premium Financing Specialists 1122 Lady St., #940 Charlotte, NC 28290	-				606.11
Sheet no. <u>19</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	15,980.79

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Process Solutions Inc 1698 S Hwy 16 Columbia, SC 29201	-						377.52	
Account No. Quality Oil PO Box 2736 Stanley, NC 28164	-						1,221.95	
Account No. Quixote Group 3107 Brassfield Rd. Winston-Salem, NC 27102	-						2,000.00	
Account No. Rex Oil Company 1000 Lexington Ave Greensboro, NC 27410	-						180.49	
Account No. Reynolds Container Corp PO Box 1129 Thomasville, NC 27360	-						29,974.60	
Sheet no. <u>20</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	33,754.56

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. RP Fletcher Machine Inc 4305 E Us Hwy 64 Martinsville, VA 24114	-				331.89
Account No. S T M 2132 West Morehead St. Lexington, NC 27292	-				455.00
Account No. Sapona Country Club 439 Beaver Creek Rd. Lexington, NC 27295	-				144.81
Account No. Shelba D Johnson Trucking, Inc P.O. Box 536863 Charlotte, NC 28208	-				54.50
Account No. Sherwin Williams 825 S Main St Atlanta, GA 30353	-				140.05
Sheet no. <u>21</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	1,126.25

In re Linwood Furniture, LLC, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Shoda Service Doug Staton 149 Staton Dr Lexington, NC 27292	-						1,327.20	
Account No. Snellings Oil Co 2008 Cotton Grove Rd Winston-Salem, NC 27107	-						968.59	
Account No. Southeastern Wood Products 1794 Virginia Ave Box B-5 Lexington, NC 27292	-						5,554.00	
Account No. SPT Components, LLC 161 Marty Lane Martinsville,, VA 24112	-						1,721.80	
Account No. Stafast Products Inc PO Box 715516 Lexington, NC 27292	-						3,860.86	
Sheet no. <u>22</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	13,432.45

In re Linwood Furniture, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Staples Advantage Dept Atl PO Box 405386 Columbus, OH 43271	-				619.08
Account No. Stauffer Glove & Safety PO Box 45 Atlanta, NC 30384	-				643.47
Account No. Sun Life And Health Ins Co Box 6168 Red Hil, PA 18076	-				3,589.62
Account No. Sunbelt Furniture Exp PO Box 487 Carol Stream, IL 60197	-				122.20
Account No. T&S Fire And Security, Inc 3025 Randleman Rd Hickory, NC 28603	-				300.00
Sheet no. <u>23</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	5,274.37

In re Linwood Furniture, LLC, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. The Cary Company PO Box 403 Greensboro, NC 27406	-						420.66	
Account No. The October Company PO Box 71 Addison, IL 60101	-						1,335.75	
Account No. Time Warner Cable PO Box 70871 Easthampton, MA 01027	-						1,485.48	
Account No. Top Supplies, Inc PO Box 400 Greensboro, NC 28272	-						8,928.13	
Account No. Turlington and Company 509 E. Center St. Lexington, NC 27292	-						19,166.06	
Sheet no. <u>24</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	31,336.08

In re Linwood Furniture, LLC, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Uneeda Enterprizes, Inc PO Box 209 High Point, NC 27261	-				6,863.06
Account No. United Consumer Club Inc PO Box 6001 Spring Valley, NY 10977	-				4,500.00
Account No. UPS PO Box 7247-0244 Crown Point, IN 46308	-				725.64
Account No. USNR Coe A Division Of Usnr PO Box 310 Philadelphia, PA 19170	-				87.51
Account No. Vecoplan, LLC PO Box 7224 Woodland, WA 98674	-				415.31
Sheet no. <u>25</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	12,591.52

In re Linwood Furniture, LLC, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Verizon Wireless PO Box 660108 High Point, NC 27264	-						640.54	
Account No. Wall Esleeck Babcock LLP 1076 W Fourth St Ste 100 Dallas, TX 75266	-						2,540.00	
Account No. Waterville Woodcraft Inc 575 Principale N. Winston-Salem, NC 27101	-						476.00	
Account No. Weber Knapp Company PO Box 518 Waterville, Quebec JOB 3HO	-						3,893.26	
Account No. Wilsonart International PO Box 905807 Jamestown, NY 14702	-						65.77	
Sheet no. <u>26</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	7,615.57

In re Linwood Furniture, LLC, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Windstream Lexcom Comm PO Box 9001908 Charlotte, NC 28290	-				98.58
Account No. Womble Carlyle Sandridge and Rice One West Fourth St. Winston-Salem, NC 27101	-				22,715.60
Account No. Woodcraft, Inc. PO Box 1819 Louisville, KY 40290	-				201,582.08
Account No. Wurth Wood Group PO Box 601182 Morristown, TN 37816	-				1,812.91
Account No. 					
Sheet no. <u>27</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	226,209.17
				Total (Report on Summary of Schedules)	2,842,645.09

In re Linwood Furniture, LLC Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Barry Safrit 7 Sunfish Point Greensboro, NC 27445	Part-time CFO
Dixie-Linwood, LLC Attn: Dan Timberlake 3979 Old Linwood Rd. Linwood, NC 27299	Bldg (Plant) lease
George A. Sealey, CPA 172 Isleworth Drive Advance, NC 27006	Financial and Mgmt Consulting
Jeff Schwall 2660 Forrest Dr. Winston-Salem, NC	Employment Agreement
John Costa & Associates, Inc. Attn: John Costa P. O. Box 1556 Jamestown, NC 27282	OSHA Compliance Services
Market Square 11, LLC c/o Merchandise Ma Attn: Christopher Kennedy 305 West High St. High Point, NC 27260	Bldg lease (floor space in bldg)
W. Michael Mebane 2630 Crow Hill Dr. Winston-Salem, NC 27106	Employment Agreement

In re Linwood Furniture, LLC

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Dixie-Linwood, LLC Attn: Dan Timberlake 3979 Old Linwood Road Linwood, NC 27299	Linwood Capital, LLC 125 S. Elm St. Greensboro, NC 27401
Dixie-Linwood, LLC Attn: Dan Timberlake 3979 Old Linwood Road Linwood, NC 27299	D&S Legacy Vision, LLC C/O Brown & Bunch, PLLC 101 N. Columbia St., Suite 100 Chapel Hill, NC 27514
Dixie-Linwood, LLC Attn: Dan Timberlake 3979 Old Linwood Road Linwood, NC 27299	Bank of the Carolinas 119 West Center St. Lexington, NC 27292
Linwood, Inc. Attn: Dan Timberlake 1714 E. Center St. Lexington, NC 27292	Dixie Linwood, LLC Attn: Dan Timberlake PO Box 1912 Raleigh, NC 27620
Linwood, Inc. Attn: Dan Timberlake 1714 E. Center St. Lexington, NC 27292	Bank of the Carolinas 119 West Center St. Lexington, NC 27292
Linwood, Inc. Attn: Dan Timberlake 1714 E. Center St. Lexington, NC 27292	D&S Legacy Vision, LLC C/O Brown & Bunch, PLLC 101 N. Columbia St., Suite 100 Chapel Hill, NC 27514

**United States Bankruptcy Court
Middle District of North Carolina**

In re Linwood Furniture, LLC
Debtor(s)

Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 40 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date March 5, 2012

Signature /s/ W. Michael Mebane
W. Michael Mebane
CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of North Carolina**

In re Linwood Furniture, LLC

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>25,000.00</u>
Prior to the filing of this statement I have received	\$	<u>16,828.00</u>
Balance Due	\$	<u>8,172.00</u>

2. \$ 1,046.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Representation of Debtor in all aspects of the Chapter 11 proceeding and adversary proceedings unless and until a trustee is appointed. Counsel has agreed to be compensated according to its customary hourly rates, in such amounts as may be subsequently approved by the Court. \$8,172 reflects the remaining unused balance of the retainer after the payment of counsel's pre-petition attorneys fees, and the filing fee of \$1,046.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: March 5, 2012

/s/ John Paul H. Cournoyer

John Paul H. Cournoyer 42224
Northern Blue, L.L.P.
1414 Raleigh Road, Suite 435
P.O. Box 2208
Chapel Hill, NC 27515-2208
(919) 968-4441

**United States Bankruptcy Court
Middle District of North Carolina**

In re Linwood Furniture, LLC
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Linwood Capital, LLC Attn: Mike Mebane 3979 Old Linwood Rd. Lexington, NC 27293	Member		60
Linwood, Inc. Attn: Dan Timberlake 1714 E. Center St. Lexington, NC 27292	Member		40

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 5, 2012

Signature /s/ W. Michael Mebane
W. Michael Mebane
CEO

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18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of North Carolina**

In re Linwood Furniture, LLC

Debtor(s)

Case No. _____

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 5, 2012

/s/ W. Michael Mebane

W. Michael Mebane/CEO

Signer/Title

Credit Bureau
PO Box 26140
Greensboro, NC 27402

Internal Revenue Service
Special Procedures
2303 Meadowview Road
Mail Stop #9
Greensboro, NC 27407

N.C. Dept. of Revenue
P.O. Box 1168
Raleigh, NC 27603-1168

Adwood Corporation
P O Box 1195
High Point, NC 27263

AFLAC
Attn: Remittance Processing
1932 Wynnton Rd
High Point, NC 27261

Air Power, Inc
PO Box 5406
Columbus, GA 31999

Airgas National Welders
PO Box 601985
High Point, NC 27262

Ajilon
Dept Ch 14031
Charlotte, NC 28260

Akzo Nobel Coatings, Inc
WFA - Highpoint
PO Box 847206
Palatine, IL 60055

Amerisource Funding
P.O. Box 4738
Dallas, TX 75284

Associated Hardwoods Inc
PO Box 491
Houston, TX 77210

Atlantic Corporation
PO Box 60002
Granite, NC 28630

Attn: Accounts Receivable
Illuminating Technologies, Inc
PO Box 41014
Charlotte, NC 28260

Automatic Lathe Cutterhead Co
PO Box 1790
Greensboro, NC 27404

Bank of the Carolinas
119 West Center St.
Lexington, NC 27292

Bank Of The Carolinas
PO Box 347
High Point, NC 27261

Barrow Industries
3 Edgewater Dr
Brookside Park
Advance, NC 27006

Barry Safrit
7 Sunfish Point
Greensboro, NC 27445

Bartimaeus By Design
159 Myrtle Dr
Norwood, MA 02062

Beck's Flower Shop
140 W 1st Ave
Thomasville, NC 27360

Beeson Hardware
2210 Geedie Place
Lexington, NC 27292

Belwith Products, LLC
3100 Broadway Avenue SW
High Point, NC 27261

Best Disposal, Inc
1123 Roy Lopp Rd
Grandville, MI 49418

Blackstone Furniture
PO Box 212
Lexington, NC 27292

Blue Cross And Blue Shield Of NC
PO Box 580017
Ether, NC 27247

Bob Timberlake, Inc
1660 E Center St Ext
Charlotte, NC 28258

Bommer Industries, Inc
Box 187
Lexington, NC 27292

Bradley Personnel
PO Box 60839
Landrum, SC 29356

Brinkley Walser
10 LSB Plaza
Charlotte, NC 28260

Builders Mutual Ins Company
PO Box 900017
Lexington, NC 27292

Calvin Klein Furniture
300 Galleria Officetre
Suite 112
Raleigh, NC 27675

Carolina Drawers Inc
PO Box 2017
Southfield, MI 48034

Carquest Auto Parts Stores
PO Box 404875
Lexington, NC 27293

CC Boiler Sales & Service, Inc
PO Box 561745
Atlanta, GA 30384

Center Street Pharmacy
316 E Center St
Charlotte, NC 28256

Central Machinery Company
PO Box 74
Lexington, NC 27292

Ceprint Solutions, Inc
8 Sapona Business Park
PO Box 1229
Lexington, NC 27293

Chair City Supply Company
PO Box 927
Lexington, NC 27293

Chemsolv, Inc.
PO Box 13847
Thomasville, NC 27361

Chesterfield Wood Products
PO Box 1792
Roanoke, VA 24027

City Of Lexington
28 W Center St
Morganton, NC 28680

Columbia Panel
100 Giles Street
Lexington, NC 27292

Continental Brass, Inc
11555 N.E. Sumner
PO Box 30839
High Point, NC 27263

Cooper Leasing Inc.
7500 Reba Drive
PO Box 58205
Portland, OR 97294

CPB Communications
1513 E Center St Ext
Raleigh, NC 27658

Cranford Silk Screen Process, Inc.
PO Box 7321
Lexington, NC 27292

Custom Finishers, Inc
PO Box 403504
High Point, NC 27264

D&S Legacy Vision, LLC
C/O Brown & Bunch, PLLC
101 N. Columbia St., Suite 100
Chapel Hill, NC 27514

Davidson Co. Tax Collector
P.O. Box 1577
Lexington, NC 27292

Davidson County Tax Collector
PO Box 1577
Atlanta, GA 30384

Davidson Electric
FEI-Greensboro, Nc #16
PO Box 100286
Lexington, NC 27293

Davidson Heating & AC
389 Junior Order Home Rd
Atlanta, GA 30384

Davidson Water, Inc
PO Box 969
Lexington, NC 27292

Davis Wood Products, Inc
PO Box 604
Welcome, NC 27374

Dealer Imports, Inc
PO Box 305
Hudson, NC 28638

Desco Inc
PO Box 1243
Huntersville, NC 28070

Digital Dolphin Supplies
811 N Catalina Ave Ste 1104
Charlotte, NC 28201

Dillon Supply Co
WS 230-010
PO Box 14506
Redondo Beach, CA 90277

Dixie Linwood, LLC
Attn: Dan Timberlake
PO Box 1912
Raleigh, NC 27620

Dixie-Linwood, LLC
Attn: Dan Timberlake
3979 Old Linwood Rd.
Linwood, NC 27299

Dixie-Linwood, LLC
Attn: Dan Timberlake
3979 Old Linwood Road
Linwood, NC 27299

Ecoflo
PO Box 890937
Lexington, NC 27293

EMCO Inc
PO Box 890465
Charlotte, NC 28289

Employment Security Commission
700 Wade Avenue
P.O. Box 26504
Raleigh, NC 27611

Estes Express
PO Box 25612
Charlotte, NC 28289

European Woodworking Mach
PO Box 550
Richmond, VA 23260

Fastenal Company
PO Box 1286
Franklinton, NC 27525

FedEx Freight
PO Box 223125
Winona, MN 55987

First Piedmont Corp
108 S Main St
PO Drawer 1069
Pittsburgh, PA 15250

French Laundry Home
225 Berkley St
Chatham, VA 24531

Furniture Manufacturers Credit Assoc
P.O. Drawer 5929
109 Rockspring Rd.
High Point, NC 27260

Furnlite, Inc
PO Box 159
4203 Fallston Rd
High Point, NC 27262

General Transmission Supplies
PO Box 608
Fallston, NC 28042

George A. Sealey, CPA
172 Isleworth Drive
Advance, NC 27006

Hafele America Co
PO Box 890779
Lexington, NC 27293

Hughes Supply
PO Box 1003
Charlotte, NC 28275

Industrial Distribution Group
PO Box 671555
Thomasville, NC 27360

Industrial Power, Inc
703 Whitfield St
Dallas, TX 75267

Internal Revenue Service
Centralized Insolvency Operations
P O Box 7346
Philadelphia, PA 19101-7317

Interstate All Battery Center
8605 Concord Mills Blvd
Fayetteville, NC 28306

Iredell Welding & Metal Services
115 Dutchman Rd
PO Box 388
Concord, NC 02827

Jeff Schwall
2660 Forrest Dr.
Winston-Salem, NC

JG Edelen Co, Inc
PO Box 64203
Harmony, NC 28634

John Costa & Associates
PO Box 1556
Baltimore, MD 21264

John Costa & Associates, Inc.
Attn: John Costa
P. O. Box 1556
Jamestown, NC 27282

Johnson Electric
1210-A South Main St.
Jamestown, NC 27282

Kepley Frank Hardwood Co
975 Conrad Hill Mine Rd
Lexington, NC 27292

Kimball International, Inc. and its subs
Kimball Hospitality, Inc.
1180 E. 16th St.
Jasper, IN 47549

Kleentech Industrial Laundry
PO Box 1369
Jasper, IN 47549

Klise Manufacturing
601 Maryland Ave Ne
Hickory, NC 28603

Knape & Vogt
39837 Treasury Center
Lockbox 39837
Grand Rapids, MI 49505

KOS Financial Services
PO Box 41602
Chicago, IL 60694

L&P Financial Services
PO Box 198747
Philadelphia, PA 19101

Leonard and Bell
113 W. Center St.
Lexington, NC 27292

Lexington Electric Motor
PO Box 1323
Atlanta, GA 30384

Lexington Tire Pros
1200 S Main St
Lexington, NC 27293

Linc Systems
PO Box 1627
Lexington, NC 27292

Linwood Capital Investors, LLC
3979 Old Linwood Rd
Lexington, NC 27292

Linwood Capital, LLC
125 S. Elm St.
Greensboro, NC 27401

Linwood, Inc.
Attn: Dan Timberlake
1714 E. Center St.
Lexington, NC 27292

Lowe's Business Account
PO Box 530970
Indianapolis, IN 46206

M & M Sales Associates
PO Box 1817
Atlanta, GA 30353

Market Sq AC II, LLC F/B/O US Bank Trust
As Secured Party, Collection Acct
PO Box 417283
Thomasville, NC 27360

Market Square 11, LLC c/o Merchandise Ma
Attn: Christopher Kennedy
305 West High St.
High Point, NC 27260

Metal Works
918 W Kivett Dr
PO Box 2002
Boston, MA 02241

Mid-Atlantic Wood Products
PO Box 1088
High Point, NC 27261

Mohawk Finishing Products
PO Box 535414
Taylorsville, NC 28681

Morton Motor Express, Inc
3045 Westinghouse Rd
Atlanta, GA 30353

Multi-Wall Packaging Corp
PO Box 905346
Rural Hall, NC 57045

Murrows Transfer, Inc
PO Box 4095
Charlotte, NC 28290

North Carolina Dept of Revenue
P O Box 25000
Raleigh, NC 27640

North Carolina Fire Protection Inc.
P.O.Box 6235
High Point, NC 27263

North State Communications
PO Box 2326
High Point, NC 27262

O.W. Slane Glass Co
606 Meacham Rd
High Point, NC 27261

Pampco, Inc
PO Box 724
Statesville, NC 28677

Panels, Services & Components, Inc
PO Box 340
Hudson, NC 28638

Pitney Bowes
PO Box 856042
Mocksville, NC 27028

Preferred Furniture Components
PO Drawer 7168
Louisville, KY 40285

Pregis Corporation
PO Box 905956
High Point, NC 27264

Premium Financing Specialists
1122 Lady St., #940
Charlotte, NC 28290

Process Solutions Inc
1698 S Hwy 16
Columbia, SC 29201

Quality Oil
PO Box 2736
Stanley, NC 28164

Quixote Group
3107 Brassfield Rd.
Winston-Salem, NC 27102

Rex Oil Company
1000 Lexington Ave
Greensboro, NC 27410

Reynolds Container Corp
PO Box 1129
Thomasville, NC 27360

RP Fletcher Machine Inc
4305 E Us Hwy 64
Martinsville, VA 24114

S T M
2132 West Morehead St.
Lexington, NC 27292

Sapona Country Club
439 Beaver Creek Rd.
Lexington, NC 27295

Shelba D Johnson Trucking, Inc
P.O. Box 536863
Charlotte, NC 28208

Sherwin Williams
825 S Main St
Atlanta, GA 30353

Shoda Service
Doug Staton
149 Staton Dr
Lexington, NC 27292

Snellings Oil Co
2008 Cotton Grove Rd
Winston-Salem, NC 27107

Southeastern Wood Products
1794 Virginia Ave
Box B-5
Lexington, NC 27292

SPT Components, LLC
161 Marty Lane
Martinsville,, VA 24112

Stafast Products Inc
PO Box 715516
Lexington, NC 27292

Staples Advantage
Dept Atl
PO Box 405386
Columbus, OH 43271

Stauffer Glove & Safety
PO Box 45
Atlanta, NC 30384

Sun Life And Health Ins Co
Box 6168
Red Hil, PA 18076

Sunbelt Furniture Exp
PO Box 487
Carol Stream, IL 60197

T&S Fire And Security, Inc
3025 Randleman Rd
Hickory, NC 28603

The Cary Company
PO Box 403
Greensboro, NC 27406

The October Company
PO Box 71
Addison, IL 60101

Time Warner Cable
PO Box 70871
Easthampton, MA 01027

Top Supplies, Inc
PO Box 400
Greensboro, NC 28272

Turlington and Company
509 E. Center St.
Lexington, NC 27292

Uneda Enterprizes, Inc
PO Box 209
High Point, NC 27261

United Consumer Club Inc
PO Box 6001
Spring Valley, NY 10977

UPS
PO Box 7247-0244
Crown Point, IN 46308

USNR
Coe A Division Of Usnr
PO Box 310
Philadelphia, PA 19170

Vecoplan, LLC
PO Box 7224
Woodland, WA 98674

Verizon Wireless
PO Box 660108
High Point, NC 27264

W. Michael Mebane
2630 Crow Hill Dr.
Winston-Salem, NC 27106

Wall Esleeck Babcock LLP
1076 W Fourth St Ste 100
Dallas, TX 75266

Waterville Woodcraft Inc
575 Principale N.
Winston-Salem, NC 27101

Weber Knapp Company
PO Box 518
Waterville, Quebec JOB 3HO

Wilsonart International
PO Box 905807
Jamestown, NY 14702

Windstream Lexcom Comm
PO Box 9001908
Charlotte, NC 28290

Womble Carlyle Sandridge and Rice
One West Fourth St.
Winston-Salem, NC 27101

Woodcraft, Inc.
PO Box 1819
Louisville, KY 40290

Wurth Wood Group
PO Box 601182
Morristown, TN 37816

Linwood Capital, LLC
Attn: Mike Mebane
3979 Old Linwood Rd.
Lexington, NC 27293

Linwood, Inc.
Attn: Dan Timberlake
1714 E. Center St.
Lexington, NC 27292

**United States Bankruptcy Court
Middle District of North Carolina**

In re Linwood Furniture, LLC

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Linwood Furniture, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Linwood Capital, LLC
Attn: Mike Mebane
3979 Old Linwood Rd.
Lexington, NC 27293

Linwood, Inc.
Attn: Dan Timberlake
1714 E. Center St.
Lexington, NC 27292

None [*Check if applicable*]

March 5, 2012

Date

/s/ John Paul H. Cournoyer

John Paul H. Cournoyer 42224

Signature of Attorney or Litigant

Counsel for Linwood Furniture, LLC

Northen Blue, L.L.P.

1414 Raleigh Road, Suite 435

P.O. Box 2208

Chapel Hill, NC 27515-2208

(919) 968-4441