

**United States Bankruptcy Court  
Middle District of North Carolina**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle):  
**Tobacco Square, L.L.C.**

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):

All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):

Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)  
**20-4530290**

Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)

Street Address of Debtor (No. and Street, City, and State):  
**836 Oak Street  
Winston Salem, NC**  
ZIP Code  
**27101**

Street Address of Joint Debtor (No. and Street, City, and State):  
ZIP Code

County of Residence or of the Principal Place of Business:  
**Forsyth**

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):  
**Tobacco Square, L.L.C.  
Attn: Arthur J. Rivenbark  
836 Oak Street  
Winston-Salem, NC**  
ZIP Code  
**27101**

Mailing Address of Joint Debtor (if different from street address):  
ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

**Type of Debtor**  
(Form of Organization)  
(Check one box)

Individual (includes Joint Debtors)  
*See Exhibit D on page 2 of this form.*

Corporation (includes LLC and LLP)

Partnership

Other (If debtor is not one of the above entities, check this box and state type of entity below.)

**Nature of Business**  
(Check one box)

Health Care Business

Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)

Railroad

Stockbroker

Commodity Broker

Clearing Bank

Other

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**Tax-Exempt Entity**  
(Check box, if applicable)

Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

**Chapter of Bankruptcy Code Under Which the Petition is Filed** (Check one box)

Chapter 7

Chapter 9

Chapter 11

Chapter 12

Chapter 13

Chapter 15 Petition for Recognition of a Foreign Main Proceeding

Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

**Nature of Debts**  
(Check one box)

Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

Debts are primarily business debts.

**Filing Fee** (Check one box)

Full Filing Fee attached

Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.

Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

**Chapter 11 Debtors**

Check one box:

Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D)

Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D)

Check if:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter)

Check all applicable boxes:

A plan is being filed with this petition

Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b)

**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

1-49     50-99     100-199     200-999     1,000-5,000     5,001-10,000     10,001-25,000     25,001-50,000     50,001-100,000     OVER 100,000

**Estimated Assets**

\$0 to \$50,000     \$50,001 to \$100,000     \$100,001 to \$500,000     \$500,001 to \$1 million     \$1,000,001 to \$10 million     \$10,000,001 to \$50 million     \$50,000,001 to \$100 million     \$100,000,001 to \$500 million     \$500,000,001 to \$1 billion     More than \$1 billion

**Estimated Liabilities**

\$0 to \$50,000     \$50,001 to \$100,000     \$100,001 to \$500,000     \$500,001 to \$1 million     \$1,000,001 to \$10 million     \$10,000,001 to \$50 million     \$50,000,001 to \$100 million     \$100,000,001 to \$500 million     \$500,000,001 to \$1 billion     More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

B1 (Official Form 1)(4/10)

|   |  |  |             |
|---|--|--|-------------|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i>   |  | Name of Debtor(s):<br><b>Tobacco Square, L.L.C.</b>  |             |
| <b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)   |  |  |             |
| Location Where Filed: <b>- None -</b>   |  | Case Number:   | Date Filed: |
| Location Where Filed:   |  | Case Number:   | Date Filed: |
| <b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)  |  |  |             |
| Name of Debtor:<br><b>- None -</b>  |  | Case Number:   | Date Filed: |
| District:   |  | Relationship:  | Judge:      |
| <p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>   |  | <p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ (Date)<br/>Signature of Attorney for Debtor(s)</p> |             |
| <b>Exhibit C</b>  |  |  |             |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  |  |  |             |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.<br><input checked="" type="checkbox"/> No.  |  |  |             |
| <b>Exhibit D</b>  |  |  |             |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  |  |  |             |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.<br>If this is a joint petition:<br><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.   |  |  |             |
| <b>Information Regarding the Debtor - Venue</b><br>(Check any applicable box)   |  |  |             |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.<br><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.<br><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |  |  |             |
| <b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b><br>(Check all applicable boxes)  |  |  |             |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)<br><br>_____<br>(Name of landlord that obtained judgment)<br><br><br>_____<br>(Address of landlord)   |  |  |             |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and<br><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.<br><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).  |  |  |             |



**United States Bankruptcy Court  
Middle District of North Carolina**

In re Tobacco Square, L.L.C.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)  | (3)   | (4)  | (5)   |
|--|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i>              | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| 836 Oak Condominium Owners Assoc., Inc.<br>836 Oak Street<br>Winston Salem, NC 27101 | 836 Oak Condominium Owners Assoc., Inc.<br>836 Oak Street<br>Winston Salem, NC 27101   |   |  | 4,470.00  |
| Aidan Burke<br>836 Oak Street<br>Unit #503<br>Winston Salem, NC 27101                | Aidan Burke<br>836 Oak Street<br>Unit #503<br>Winston Salem, NC 27101  |   |  | 1,200.00  |
| Daniel Van Der Merwe<br>836 Oak Street<br>Unit #504<br>Winston Salem, NC 27101       | Daniel Van Der Merwe<br>836 Oak Street<br>Unit #504<br>Winston Salem, NC 27101   |   |  | 1,450.00  |
| Delane Vaughan<br>836 Oak Street<br>Unit #305<br>Winston Salem, NC 27101             | Delane Vaughan<br>836 Oak Street<br>Unit #305<br>Winston Salem, NC 27101   |   |  | 1,150.00  |
| Gabrielle Lui<br>836 Oak Street<br>Unit #302<br>Winston Salem, NC 27101              | Gabrielle Lui<br>836 Oak Street<br>Unit #302<br>Winston Salem, NC 27101  |   |  | 1,100.00  |
| Gatlin & Ewing<br>836 Oak Street<br>Unit #407<br>Winston Salem, NC 27101             | Gatlin & Ewing<br>836 Oak Street<br>Unit #407<br>Winston Salem, NC 27101   |   |  | 1,300.00  |
| Hakim & Allen-Jones<br>836 Oak Street<br>Unit #307<br>Winston Salem, NC 27101        | Hakim & Allen-Jones<br>836 Oak Street<br>Unit #307<br>Winston Salem, NC 27101  |   |  | 1,200.00  |
| John Mark Gentry<br>836 Oak Street<br>Unit #404<br>Winston Salem, NC 27101           | John Mark Gentry<br>836 Oak Street<br>Unit #404<br>Winston Salem, NC 27101   |   |  | 1,550.00  |
| Justice & Ornan<br>836 Oak Street<br>Unit #304<br>Winston Salem, NC 27101            | Justice & Orman<br>836 Oak Street<br>Unit #304<br>Winston Salem, NC 27101  |   |  | 1,375.00  |

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

| (1)  | (2)  | (3)   | (4)  | (5)   |
|--|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i>            | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| Lauren Colgrove<br>836 Oak Street<br>Unit #300<br>Winston Salem, NC 27101          | Lauren Colgrove<br>836 Oak Street<br>Unit #300<br>Winston Salem, NC 27101  |   |  | 1,450.00  |
| M. Chazanow & D. Shumate<br>836 Oak Street<br>Unit #403<br>Winston Salem, NC 27101 | M. Chazanow & D. Shumate<br>836 Oak Street<br>Unit #403<br>Winston Salem, NC 27101   |   |  | 1,150.00  |
| M. Surati<br>836 Oak Street<br>Unit #402<br>Winston Salem, NC 27101                | M. Surati<br>836 Oak Street<br>Unit #402<br>Winston Salem, NC 27101  |   |  | 1,150.00  |
| Markus & Arjay Taenzl<br>836 Oak Street<br>Winston Salem, NC 27101                 | Markus & Arjay Taenzl<br>836 Oak Street<br>Winston Salem, NC 27101   |   |  | 1,400.00  |
| Martha K. Linker<br>836 Oak Street<br>Unit #500<br>Winston Salem, NC 27101         | Martha K. Linker<br>836 Oak Street<br>Unit #500<br>Winston Salem, NC 27101   |   |  | 1,675.00  |
| Michael D. Haensel<br>836 Oak Street<br>Unit #405<br>Winston Salem, NC 27101       | Michael D. Haensel<br>836 Oak Street<br>Unit #405<br>Winston Salem, NC 27101   |   |  | 1,150.00  |
| Nobuyuki Hatanaka<br>836 Oak Street<br>Unit #505<br>Winston Salem, NC 27101        | Nobuyuki Hatanaka<br>836 Oak Street<br>Unit #505<br>Winston Salem, NC 27101  |   |  | 1,250.00  |
| Robert Masten<br>836 Oak Street<br>Unit #203<br>Winston Salem, NC 27101            | Robert Masten<br>836 Oak Street<br>Unit #203<br>Winston Salem, NC 27101  |   |  | 1,050.00  |
| Stephen L. Callahan<br>836 Oak Street<br>Unit #202<br>Winston Salem, NC 27101      | Stephen L. Callahan<br>836 Oak Street<br>Unit #202<br>Winston Salem, NC 27101  |   |  | 1,050.00  |
| Tim Matthews<br>836 Oak Street<br>Unit #502<br>Winston Salem, NC 27101             | Tim Matthews<br>836 Oak Street<br>Unit #502<br>Winston Salem, NC 27101   |   |  | 1,150.00  |
| Wanda Hutchinson<br>836 Oak Street<br>Unit #303<br>Winston Salem, NC 27101         | Wanda Hutchinson<br>836 Oak Street<br>Unit #303<br>Winston Salem, NC 27101   |   |  | 1,100.00  |

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 6.13.2012

Signature   
A. J. Rivenbark  
Manager

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court  
Middle District of North Carolina


In re Tobacco Square, L.L.C.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the \_\_\_\_\_ of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 6/13/2012

  
\_\_\_\_\_  
Signer/Title