H (Official Fo	orm 1)(4/10						~				
1/2		Ţ	Inited S Middle	tates] Distric	Bankru t of Nor	uptcy th Care	olina				Voluntary Petition
Name of Debt Tobacco			Last, First, N	/liddle):			Name (of Joint Deb	tor (Spouse) ((Last, First	, Middle):
All Other Nam (include marrid	nes used by ed, maiden,	the Debtor and trade r	in the last 8 names):	years			All Oth (includ	er Names u e married, n	sed by the Jo naiden, and tr	int Debtor ade names	in the last 8 years):
Last four digit (if more than one, s 20-453029	state all)	ee. or Indivi	idual-Taxpay	er I.D. (17	TN) No./Co	omplete El	(if more t	han one, state a	11)		Taxpayer I.D. (ITIN) No./Complete EIN
Street Address 836 Oak S Winston S	s of Debtor Street		rect, City, ar	d State):		ZIP Code	Street	Address of .	loint Debtor (No. and St	reet, City, and State): ZIP Code
27101					4.00			of Pusinger			
County of Res Forsyth	sidence or e	of the Princi	pal Place of	Business:							ace of Business:
Mailing Addre Tobacco Attn: Art 836 Oak S Winston- Location of Pt (if different for	Square, hur J. Ri Street Salem, N	L.L.C. venbark	ness Debtor	et address)		ZIP Code 7101		g Address o	l Joint Debto	r (if differe	zif from street address): ZIP Code
	Type of	Dahtar			Nature o	f Business			Chapter	of Bankru	ptey Code Under Which
(Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership			orm. LLP)	(Check one box) ☐ Health Care Business ☐ Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank		defined	Chapte Chapte Chapte Chapte Chapte	er 7 er 9 er 11 er 12	□ C 0 □ C 0	Chapter 15 Petition for Recognition f a Foreign Main Proceeding Chapter 15 Petition for Recognition f a Foreign Nonmain Proceeding	
Other (If d	debtor is not obox and state	one of the abo type of entity	ove entities, y below.)	Debto under	Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organiz under Title 26 of the United St Code (the Internal Revenue Co		e) anization d States	defined "incurre	re primarily cor in 11 U.S.C. § ed by an individual, family, or h	(Chec nsumer debts 101(8) as dual primaril	ck one box) s, Debts are primarily business debts. y for
debtor is un Form 3A	Fee attached to be paid in ed applicatio nable to pay	installments on for the course fee except in	it's considerati installments. F	individuals on certifyin Rule 1006(b 7 individua	g that the o). See Offici ls only) Mus	Check St B	Debtor is not if: Debtor's agg are less than all applicable A plan is bein Acceptances	a small busing tegate noncons 2,343,300 for the plan with	debtor as definitions debtor as debtor as debtor as debtor as debtor as debtor	etined in 11 ted debts (e) to adjustmen	tors C. § 101(51D) U.S.C. § 101(51D) Accluding debts owed to insiders or affiliates) It on 401/13 and every three years thereafter) In one or more classes of creditors,
Statistical/Ac Debtor es Debtor es there will	stimates tha	t funds will	be available	erty is exc	luded and a	secured cr	editors			тні	IS SPACE IS FOR COURT USE ONLY
Estimated Nu 1- 49	1mber of Ci 50- 99	reditors 100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25.001 50.000	50,001- 100,000	OVER 100,000		
Estimated As	\$50,001 to \$100,000	\$100,001 to \$500,000	10 \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion	More than		
Estimated List	abilities 550,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10	\$10,000,001 to \$50	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion	More than		

31 (Official Form	1)(4/10)	Name of Debtor(s):	Page 2
Voluntary	Petition	Tobacco Square, L.L.C.	
(This page must	be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Last		
Location Where Filed: -	None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pen	ding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more	than one, attach additional sheet)
Name of Debto - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A	(To be completed if debtor is an indi	Exhibit B vidual whose debts are primarily consumer debts)
forms 10K an pursuant to So and is request	eted if debtor is required to file periodic reports (e.g., d 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ing relief under chapter 11.)	I, the attorney for the petitioner rehave informed the petitioner that 12, or 13 of title 11, United State under each such chapter. I furthe required by 11 U.S.C. §342(b).	named in the foregoing petition, declare that I [he or she] may proceed under chapter 7, 11, as Code, and have explained the relief available by certify that I delivered to the debtor the notice
□ Exhibit A	is attached and made a part of this petition.	X Signature of Attorney for Det	otor(s) (Date)
		ibit C	
	own or have possession of any property that poses or is alleged to exhibit C is attached and made a part of this petition.	pose a threat of imminent and ident	iffable harm to public health or safety?
	Exh	nibit D	F 124 D
(To be comple ☐ Exhibit I If this is a joir	eted by every individual debtor. If a joint petition is filed, can completed and signed by the debtor is attached and made in petition:	ch spouse must complete and au a part of this petition.	rach a separate Exhibit 17.)
☐ Exhibit I	Dalso completed and signed by the joint debtor is attached a	and made a part of this petition.	
		ng the Debtor - Venue	
	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business or principal	assets in this District for 180 han in any other District.
_	There is a bankruptcy case concerning debtor's affiliate, g	eneral partner, or partnership per	nding in this District.
	Debtor is a debtor in a foreign proceeding and has its prin- this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	cipal place of business or princip s in the United States but is a de- the interests of the parties will be	oal assets in the United States in fendant in an action or served in regard to the relief
	` ' '	licable boxes)	
	Landlord has a judgment against the debtor for possession	of debtor's residence. (If box che	ecked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment	for possession, after the judgmen	nt for possession was entered, and
	Debtor has included in this petition the deposit with the coafter the filing of the petition.	ourt of any rent that would becor	ne due during the 30-day period
	Debtor certifies that he/she has served the Landlord with	this certification. (11 U.S.C. § 36	52(1)),

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Tobacco Square, L.L.C.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Date

- ☐ 1 request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of	of Foreign Represen	tative	
U	- '		

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpey petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address	

Date

X

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. \$110; 18 U.S.C. \$156

Signature(s) of Debtor(s) (Individual/Joint)

l declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor	
Signature of Joint Debtor	
Telephone Number (If not repr	esented by attorney)

Signature of Attorney

Signature of Attorney for Debtors

Katherine J. Clayton 33070

Printed Name of Attorney for Debtor(s)

Brooks, Pierce, McLendon, Humphrey & Leonard, L.L.P.

Firm Name

Date

1600 Wells FargoCapitol Center 150 Fayetteville Street, PO Box 1800 Raleigh, NC 27602

Address

Email: www.brookspierce.com

919.839.0300 Fax: 919.839.0304

Telephone Number

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

2012

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United

States Code, specified in this petition. Signature of Authorized Individual A. J. Rivenbark Printed Name of Authorized Individual

Manager Title of Authorized Individual

6/13/2012 Date

United States Bankruptcy Court Middle District of North Carolina

n re	Tobacco Square, L.L.C.	Case No.		
	**************************************	Debtor(s)	Chapter	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Féd. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
836 Oak Condominium Owners Assoc., Inc. 836 Oak Street	836 Oak Condominium Owners Assoc., Inc. 836 Oak Street			4,470.00
Winston Salem, NC 27101 Aidan Burke 836 Oak Street Unit #503	Winston Salem, NC 27101 Aidan Burke 836 Oak Street Unit #503			1,200.00
Winston Salem, NC 27101 Daniel Van Der Merwe 836 Oak Street Unit #504	Winston Salem, NC 27101 Daniel Van Der Merwe 836 Oak Street Unit #504			1,450.00
Winston Salem, NC 27101 Delane Vaughan 836 Oak Street Unit #305	Winston Salem, NC 27101 Delane Vaughan 836 Oak Street Unit #305			1,150.00
Winston Salem, NC 27101 Gabrielle Lui 836 Oak Street Unit #302	Winston Salem, NC 27101 Gabrielle Lui 836 Oak Street Unit #302			1,100.00
Winston Salem, NC 27101 Gatlin & Ewing 836 Oak Street Unit #407 Winston Salem, NC 27101	Winston Salem, NC 27101 Gatlin & Ewing 836 Oak Street Unit #407 Winston Salem, NC 27101			1,300.00
Hakim & Allen-Jones 836 Oak Street Unit #307 Winston Salem, NC 27101	Hakim & Allen-Jones 836 Oak Street Unit #307 Winston Salem, NC 27101			1,200.00
John Mark Gentry 836 Oak Street Unit #404 Winston Salem, NC 27101	John Mark Gentry 836 Oak Street Unit #404 Winston Salem, NC 27101			1,550.00
Justice & Orman 836 Oak Street Unit #304 Winston Salem, NC 27101	Justice & Orman 836 Oak Street Unit #304 Winston Salem, NC 27101			1,375.00

Best Case Bankruptcy

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Lauren Colgrove	Lauren Colgrove			1,450.00
836 Oak Street	836 Oak Street			
Unit #300	Unit #300			1
Winston Salem, NC 27101	Winston Salem, NC 27101			1
M. Chazanow & D. Shumate	M. Chazanow & D. Shumate			1,150.00
836 Oak Street	836 Oak Street			
Unit #403	Unit #403			
Winston Salem, NC 27101	Winston Salem, NC 27101			4.450.00
M. Surati	M. Surati			1,150.00
836 Oak Street	836 Oak Street			1
Unit #402	Unit #402			
Winston Salem, NC 27101	Winston Salem, NC 27101			4 400 00
Markus & Arjay Taenzl	Markus & Arjay Taenzl	1		1,400.00
836 Oak Streeet	836 Oak Streeet			
Winston Salem, NC 27101	Winston Salem, NC 27101			4 675 00
Martha K. Linker	Martha K. Linker			1,675.00
836 Oak Street	836 Oak Street		1	
Unite #500	Unite #500			
Winston Salem, NC 27101	Winston Salem, NC 27101			4 450 00
Michael D. Haensel	Michael D. Haensel			1,150.00
836 Oak Street	836 Oak Street			
Unit #405	Unit #405			
Winston Salem, NC 27101	Winston Salem, NC 27101			1,250.00
Nobuyuki Hatanaka	Nobuyuki Hatanaka			1,250.00
836 Oak Street	836 Oak Street			
Unit #505	Unit #505			
Winston Salem, NC 27101	Winston Salem, NC 27101			1,050.00
Robert Masten	Robert Masten			1,000.00
836 Oak Street	836 Oak Street Unit #203			
Unit #203	Winston Salem, NC 27101			
Winston Salem, NC 27101	Stephen L. Callahan			1,050.00
Stephen L. Callahan	836 Oak Street			1,000.00
836 Oak Street	Unit #202			
Unit #202 Winston Salem, NC 27101	Winston Salem, NC 27101			
Tim Matthews	Tim Matthews			1,150.00
836 Oak Street	836 Oak Street			
Unit #502	Unit #502			
Winston Salem, NC 27101	Winston Salem, NC 27101			
Wanda Hutchinson	Wanda Hutchinson			1,100.00
836 Oak Street	836 Oak Street			
Unit #303	Unit #303			
Winston Salem, NC 27101	Winston Salem, NC 27101			

B4 (Offic	cial Form 4) (12/07) - Cont.	
In re	Tobacco Square, L.L.C	,

	Case No.	
Debtor(s)		

Destor(

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	6.13.2012	Signature attiumbark	Signature Attiumbar	
-		A. J. Riyenbark	A. J. Rivenbark	
		Manager	Manager	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Middle District of North Carolina

In re Tobacco Square,	L.L.C.			
		Debtor(s)	Chapter 11	
1	VERIFIC	CATION OF CREDITOR I	MATRIX	
I the of the composition no	mad as the debtor in	this case, hereby verify that the attached	list of creditors is true and	correct to the best
i, the of the corporation ha	illed as the debtor in	tims ease, hereby verify that the attached	That of orealters is true and	
of my knowledge.				
. / /		0	1 12	
Date: 6//3/2/	2/2	11 HXVIII	1821	

Signer/Vitle