

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Alliance Food Services Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
Alliance Vending Services

3. Debtor's federal Employer Identification Number (EIN) 60-0221975

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>36060 Palestine Road</u> <u>Albemarle, NC 28001</u> Number, Street, City, State & ZIP Code	<u>P.O. Box 2177</u> <u>Albemarle, NC 28002</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Stanly</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **Alliance Food Services Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Alliance Food Services Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Alliance Food Services Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on July 14, 2016
MM / DD / YYYY

X /s/ Rick Cagle
Signature of authorized representative of debtor
Title President

Rick Cagle
Printed name

18. Signature of attorney

X /s/ Brian P. Hayes
Signature of attorney for debtor

Date **July 14, 2016**
MM / DD / YYYY

Brian P. Hayes
Printed name

Ferguson, Hayes, Hawkins & DeMay, PLLC
Firm name

PO Box 444
Concord, NC 28026-0444
Number, Street, City, State & ZIP Code

Contact phone 704-788-3211 Email address _____

27017
Bar number and State

Fill in this information to identify the case:

Debtor name Alliance Food Services Inc.
 United States Bankruptcy Court for the: MIDDLE DISTRICT OF NORTH CAROLINA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bank of America Business Card P.O. Box 15796 Wilmington, DE 19886-5796		credit card				\$24,000.00
Bank of America Business Card P.O. Box 15796 Wilmington, DE 19886-5796		credit card				\$22,500.00
Bear Insurance Attention: Paul Childress 173 N. Second St. Albemarle, NC 28001						\$25,000.00
Bottling Group, LLC c/o Gerald Groon, Jr. Smith, Debnam, Harron, Drake P.O. Drawer 26268 Raleigh, NC 27611		Pepsi Cola judgment				\$193,739.71
Chase P.O. Box 15128 Wilmington, DE 19850-5128		credit card				\$10,000.00
Discover Sams P.O. Box 960016 Orlando, FL 32896		credit card				\$16,000.00
Discover Sams Card P.O. 960016 Orlando, FL 32896		credit card				\$10,000.00
Gladden Vending Supply 2911 Lane St. Kannapolis, NC 28083						\$74,000.00

Debtor **Alliance Food Services Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Henderson Law Firm 1201 Harding Place Charlotte, NC 28204						\$6,935.91
IRS PO Box 7346 Philadelphia, PA 19101-7346						\$35,000.00
Kim Cagle 46435 Camp Ground Road New London, NC 28127		ex-wife credit cards				\$20,794.60
North Carolina Department of Revenue PO Box 25000 Raleigh, NC 27640						\$16,140.02
North Carolina Department of Revenue PO Box 25000 Raleigh, NC 27640						\$24,000.00
Small Business Solutions 339 N. First Street Albemarle, NC 28002		accountant				\$7,680.00
Sprint P.O. Box 8077 London, KY 40742		phone				\$2,874.25
Suntrust Bank P.O. Box 79282 Baltimore, MD 21219-0282		check reserve				\$2,500.00
Suntrust Bank P.O. Box 79282 Baltimore, MD 21219-0282		check reserve				\$2,500.00
Suntrust Bank P.O. Box 79282 Baltimore, MD 21219-0282		check reserve				\$2,500.00
Suntrust Bank P.O. Box 79282 Baltimore, MD 21219-0282		check reserve				\$2,500.00
Synochrony Bank Sam's Mastercard P.O. Box 960016		credit card				\$15,555.00

Credit Bureau
PO Box 26140
Greensboro, NC 27402

Employment Security Commission
PO Box 26504
Raleigh, NC 27611

Bank of America
Business Card
P.O. Box 15796
Wilmington, DE 19886-5796

Bear Insurance
Attention: Paul Childress
173 N. Second St.
Albemarle, NC 28001

Bottling Group, LLC
c/o Gerald Groon, Jr.
Smith, Debnam, Harron, Drake
P.O. Drawer 26268
Raleigh, NC 27611

Bottling Group, LLC
111 Westchester Avenue
White Plains, NY 10604-3525

Chase
P.O. Box 15128
Wilmington, DE 19850-5128

Cummins Allison
852 Feehanville Rd.
Mount Prospect, IL 60056

Discover Sams
P.O. Box 960016
Orlando, FL 32896

Discover Sams Card
P.O. 960016
Orlando, FL 32896

First Citizens Bank
18 Lake Concord Road NE
Concord, NC 28025

Gladden Vending Supply
2911 Lane St.
Kannapolis, NC 28083

Henderson Law Firm
1201 Harding Place
Charlotte, NC 28204

IRS
PO Box 7346
Philadelphia, PA 19101-7346

Kim Cagle
46435 Camp Ground Road
New London, NC 28127

North Carolina Department of Revenue
PO Box 25000
Raleigh, NC 27640

Rick Cagle
P.O. Box 2177
Albemarle, NC 28002

Small Business Solutions
339 N. First Street
Albemarle, NC 28002

Southeastern Vending Service Inc.
1328-B Cross Beam Dr.
Charlotte, NC 28217

Sprint
UMB Bank
1008 Oak St.
Kansas City, MO 64106

Sprint
P.O. Box 8077
London, KY 40742

Sprint
c/o GC Services LP
P.O. Box 1466
Houston, TX 77251

Suntrust Bank
P.O. Box 79282
Baltimore, MD 21219-0282

Synochrony Bank
Sam's Mastercard
P.O. Box 960016

Vistar
P.O. Box 933580
Atlanta, GA 31193-3580

Windstream
First Collection Services
10925 Otter Creek E. Blvd.
Mabelvale, AR 72103-1661

**United States Bankruptcy Court
Middle District of North Carolina**

In re **Alliance Food Services Inc.**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Alliance Food Services Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

July 14, 2016

Date

/s/ Brian P. Hayes

Brian P. Hayes 27017

Signature of Attorney or Litigant

Counsel for **Alliance Food Services Inc.**

Ferguson, Hayes, Hawkins & DeMay, PLLC

PO Box 444

Concord, NC 28026-0444

704-788-3211 Fax:704-795-0293