

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Sam Bass Illustration & Design, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 54-1426945

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 4030 Concord Parkway S. Concord, NC 28027 Cabarrus County

5. Debtor's website (URL) sambassgallery.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Sam Bass Illustration & Design, Inc.**  
Name

Case number (if known)

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7115

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor **Samuel and Denise Bass** Relationship **Owners**

District **MDNC** When **9/21/16** Case number, if known **16-50967**

Debtor Sam Bass Illustration & Design, Inc.  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
  - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
  - Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                   | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000             | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million          | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor **Sam Bass Illustration & Design, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 3, 2016**  
MM / DD / YYYY

**/s/ Denise W. Bass**  
Signature of authorized representative of debtor  
  
Title **Co-owner and Secretary/Treasurer**

**Denise W. Bass**  
Printed name

**18. Signature of attorney**

**/s/ Kristen Nardone**  
Signature of attorney for debtor

Date **October 3, 2016**  
MM / DD / YYYY

**Kristen Nardone**  
Printed name

**Davis Nardone, PC**  
Firm name

**PO Box 1394**  
**Concord, NC 28026-1394**  
Number, Street, City, State & ZIP Code

Contact phone **704-784-9440** Email address **kristen@davisnardone.com**

**28063**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name **Sam Bass Illustration & Design, Inc.**  
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF NORTH CAROLINA**  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
City of Concord PO Box 308 Concord, NC 28026		Taxes				\$1,500.00
De Lage Landen Financial Services c/o Byron Saintsing, Esq. PO Box 26268 Raleigh, NC 27611-6268		Copier		\$32,483.49	\$10,000.00	\$22,483.49
Duke Energy PO Box 1245 DT01X Charlotte, NC 28201-1245		Old utilities				\$1,000.00
Employment Security Commission PO Box 26504 Raleigh, NC 27611-6504						\$500.00
Gene Carson 827 Blue Sky Dr. Concord, NC 28027		1400 Chadmore Lane NW				\$510.00
Harrison T. Marchese 1400 Chadmore Lane NW Concord, NC 28027		1400 Chadmore Lane NW				\$623.00
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		Withholding taxes				\$50,000.00
iTek 7075 Aviation Blvd, Suite B Concord, NC 28027		Printing service				\$20,000.00

Debtor **Sam Bass Illustration & Design, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Jennifer L. Ritchie 490 Cook St. NW Concord, NC 28025		Pre-petition wages				\$1,100.00
MegaPath, In. 575 Russ Ave Waynesville, NC 28786		Utility				\$100.00
N.C. Department of Revenue Bankruptcy Unit PO Box 1168 Raleigh, NC 27602		Withholding taxes				\$20,000.00
Nancy L. Lenig 13401 Culp Rd. Gold Hill, NC 28071		Pre-petition wages				\$558.00
Time Warner 1730 S. Cannon Blvd. Kannapolis, NC 28083		Utility				\$100.00
Waste Connections PO Box 660177 Dallas, TX 75266		Old utility				\$1,000.00

Cabarrus County Tax Collector  
Box 707  
Concord, NC 28026

Carolyn A. Cardinale  
401 Patricia Avenue  
Harrisburg, NC 28075

City of Concord  
PO Box 308  
Concord, NC 28026

Credit Bureau  
ATTN: Officer or Managing Agent  
PO Box 26140  
Greensboro, NC 27402-6140

De Lage Landen Financial Services  
c/o Byron Saintsing, Esq.  
PO Box 26268  
Raleigh, NC 27611-6268

Duke Energy  
PO Box 1245 DT01X  
Charlotte, NC 28201-1245

Employment Security Commission  
PO Box 26504  
Raleigh, NC 27611-6504

Gene Carson  
827 Blue Sky Dr.  
Concord, NC 28027

Harrison T. Marchese  
1400 Chadmore Lane NW  
Concord, NC 28027

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

iTek  
7075 Aviation Blvd, Suite B  
Concord, NC 28027

Jennifer L. Ritchie  
490 Cook St. NW  
Concord, NC 28025

MegaPath, In.  
575 Russ Ave  
Waynesville, NC 28786

N.C. Department of Revenue  
Bankruptcy Unit  
PO Box 1168  
Raleigh, NC 27602

N.C. Dept. of Revenue  
Attn: David Lennon, Esq.  
9001 Mail Service Center  
Raleigh, NC 27699-9001

Nancy L. Lenig  
13401 Culp Rd.  
Gold Hill, NC 28071

Samuel and Denise Bass  
4828 Chadwick Dr.  
Concord, NC 28025

Time Warner  
1730 S. Cannon Blvd.  
Kannapolis, NC 28083

US Attorney for the MDNC  
Attn: Nathan Strup/Civil Processing Cle  
101 S. Edgeworth Street, 4th Floor  
Greensboro, NC 27401

US Bankcorp  
1310 Madrid St.  
Marshall, MN 56258

Waste Connections  
PO Box 660177  
Dallas, TX 75266



**United States Bankruptcy Court  
Middle District of North Carolina**

In re Sam Bass Illustration & Design, Inc.

Debtor(s)

Case No.

Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Sam Bass Illustration & Design, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Denise Bass**  
4828 Chadwick Dr.  
Concord, NC 28025

**Samuel Bass**  
4828 Chadwick Dr.  
Concord, NC 28025

None [*Check if applicable*]

**October 3, 2016**

Date

**/s/ Kristen Nardone**

**Kristen Nardone 28063**

Signature of Attorney or Litigant

Counsel for **Sam Bass Illustration & Design, Inc.**

**Davis Nardone, PC**

**PO Box 1394**

**Concord, NC 28026-1394**

**704-784-9440 Fax:704-721-5175**

**kristen@davisnardone.com**