# Case 17-50375 Doc 1 Filed 04/01/17 Page 1 of 40

				-
Fill	in this information to ident	ify your case:		
Uni	ited States Bankruptcy Court	for the:		
MIE	DDLE DISTRICT OF NORTH	CAROLINA		
Cas	se number (if known)	(	Chapter 11	
				Check if this an amended filing
V If m	ore space is needed, attach	on for Non-Individua  a separate sheet to this form. On the top te document, Instructions for Bankruptcy  Rain Tree Healthcare of Winston Sa	of any additional pages, write the Forms for Non-Individuals, is ava	e debtor's name and case number (if known).
2.	All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA Forsyth Village		
3.	Debtor's federal Employer Identification Number (EIN)	26-3126151		
4.	Debtor's address	Principal place of business	Mailing addre business	ss, if different from principal place of
		5100 Lansing Drive Winston Salem, NC 27105	P.O. Box 668 Charlotte, N	C 28266
		Number, Street, City, State & ZIP Code	P.O. Box, Num	ber, Street, City, State & ZIP Code
		Forsyth County	Location of pi	rincipal assets, if different from principal ness
		osan,	-	t, City, State & ZIP Code
5.	Debtor's website (URL)			
6.	Type of debtor	■ Corporation (including Limited Liability	Company (LLC) and Limited Liabilit	y Partnership (LLP))

☐ Partnership (excluding LLP)
☐ Other. Specify: \_\_\_\_\_

# Case 17-50375 Doc 1 Filed 04/01/17 Page 2 of 40

Debt	Ttanii 1100 110anii10an	of Winston Sale	em, Ll	LC	Case number (if kno	wn)	
	Name						
7.	Describe debtor's business						
				ss (as defined in 11 U.S.C. § 101(	• •		
				state (as defined in 11 U.S.C. § 10	01(51B))		
		`		I in 11 U.S.C. § 101(44))			
				ned in 11 U.S.C. § 101(53A))			
		_	,	as defined in 11 U.S.C. § 101(6))			
		_		efined in 11 U.S.C. § 781(3))			
		☐ None of the al	oove				
		B. Check all that a	apply				
		☐ Tax-exempt entity (as described in 26 U.S.C. §501)					
		☐ Investment co	mpany	y, including hedge fund or pooled	investment vehicle	as defined in 15 U	.S.C. §80a-3)
		☐ Investment ac	lvisor (	(as defined in 15 U.S.C. §80b-2(a)	)(11))		
		C. NAICS (North	Americ	can Industry Classification System	n) 4-digit code that b	est describes debt	or.
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a> .					
8.	Under which chapter of the	Check one:					
	Bankruptcy Code is the debtor filing?	☐ Chapter 7					
	dester ming.	☐ Chapter 9					
		Chapter 11. C	heck a	all that apply:			
				Debtor's aggregate noncontinge			
			_	are less than \$2,566,050 (amou			,
				The debtor is a small business of business debtor, attach the mos statement, and federal income to procedure in 11 U.S.C. § 1116(1	t recent balance sho ax return or if all of t	eet, statement of o	perations, cash-flow
				A plan is being filed with this per			
				Acceptances of the plan were so accordance with 11 U.S.C. § 112		om one or more cla	asses of creditors, in
				The debtor is required to file per Exchange Commission according	ng to § 13 or 15(d) o	f the Securities Exc	change Act of 1934. File the
				attachment to Voluntary Petition (Official Form 201A) with this for		Filing for Bankrup	tcy under Chapter 11
				The debtor is a shell company a		urities Exchange A	Act of 1934 Rule 12b-2.
		☐ Chapter 12		, ,		o o	
9.	Were prior bankruptcy cases filed by or against	□ No.					
	the debtor within the last 8 years?	Yes.					
	If more than 2 cases, attach a separate list.	District	WDI	NC When	12/30/16	Case number	16-32071
	Separate list.	District		When		Case number	
10.	Are any bankruptcy cases pending or being filed by a	■ No					
	business partner or an affiliate of the debtor?	☐ Yes.					
	List all cases. If more than 1,						
	attach a separate list	Debtor				Relationship	
		District		When _		_ Case number, if	known

Debtor

Case 17-50375 Doc 1 Filed 04/01/17 Page 3 of 40

Deb	tor Rain Tree Healthca	re of W	inston Salem, I	LLC	Case number (if kno	own)	
	Name						
11.	Why is the case filed in	Check	all that apply:				
	this district?				ripal place of business, or principal asse or for a longer part of such 180 days th	ts in this district for 180 days immediately an in any other district.	
			A bankruptcy case	concerning de	btor's affiliate, general partner, or partner	ership is pending in this district.	
12.	Does the debtor own or	■ No					
have possession of any real property or personal property that needs		— Answer helew for each prope			rty that needs immediate attention. Attac	ch additional sheets if needed.	
	immediate attention?		Why does the	property need	d immediate attention? (Check all that	apply.)	
			☐ It poses or is	s alleged to po	se a threat of imminent and identifiable	hazard to public health or safety.	
			What is the h	What is the hazard?			
			☐ It needs to b	It needs to be physically secured or protected from the weather.			
				☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example stock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).			
			Other				
			Where is the p	property?			
					Number, Street, City, State & ZIP Co.	de	
			Is the property	y insured?			
			□ No				
				ance agency			
			Cont	act name			
			1 1101				
	Statistical and admin	istrative	information				
13.	Debtor's estimation of		Check one:				
	available funds		■ Funds will be a	available for dis	stribution to unsecured creditors.		
			☐ After any admi	nistrative expe	enses are paid, no funds will be available	e to unsecured creditors.	
14.	Estimated number of	<b>1</b> -49	)		□ 1,000-5,000	□ 25,001-50,000	
	creditors	□ 50-9	99		<b>5001-10,000</b>	<b>5</b> 0,001-100,000	
		□ 100-			☐ 10,001-25,000	☐ More than100,000	
		□ 200-	-999				
15.	Estimated Assets	□ \$0 -	\$50,000		□ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion	
			001 - \$100,000		□ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion	
			0,001 - \$500,000		☐ \$50,000,001 - \$100 million ☐ \$100,000,001 - \$500 million	☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion	
		<b>\$500</b>	0,001 - \$1 million		<b>—</b> \$100,000,001 - \$300 million	Li More than \$50 billion	
16.	Estimated liabilities	□ \$0 -	\$50,000		☐ \$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion	
			,001 - \$100,000		☐ \$10,000,001 - \$50 million	☐ \$1,000,000,001 - \$10 billion	
			0,001 - \$500,000		□ \$50,000,001 - \$100 million	\$10,000,000,001 - \$50 billion	
		<b>=</b> \$500	0,001 - \$1 million		□ \$100,000,001 - \$500 million	☐ More than \$50 billion	

		Ouse 1	1 00010 000	1 1 11CG 0-1/01	1/11 1 age + 01 +0	
Debtor	Rain Tree Healthca	re of Winston	Salem, LLC		Case number (if known)	
	Name					
	Request for Relief, De	eclaration, and	Signatures			
WARNIN			. Making a false staten both. 18 U.S.C. §§ 15		a a bankruptcy case can resul 71.	t in fines up to \$500,000 or
17. Declaration and signature of authorized representative of debtor		The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.				specified in this petition.
ТОРТ	esemative of debior	I have been authorized to file this petition on behalf of the debtor.				
		I have examine	ed the information in thi	is petition and have a r	reasonable belief that the info	ormation is trued and correct.
		I declare under	penalty of perjury that	the foregoing is true a	and correct.	
		Executed on	April 1, 2017 MM / DD / YYYY			

18. Signature of attorney	1	8.	Sig	ınatı	ure	of	atto	rney
---------------------------	---	----	-----	-------	-----	----	------	------

X /s/ Reema Owens

Bar number and State

Signature of authorized representative of debtor

Managing Member/Organizer

Signature of atto	/s/ Robert Lewis, Jr. Signature of attorney for debtor		MM / DD / YYYY	
Robert Lewis	, Jr.			
Printed name	•			
Gordon & Me	lun PLLC			
Firm name				
5400 Glenwoo	od Ave			
Suite 218				
Raleigh, NC 2	7612			
	City, State & ZIP Code			
	919-533-5510	Email address	rlewis@tgorlaw.com	

**Reema Owens** 

Printed name

Voluntary Petition for Non-Individuals Filing for Bankruptcy

Fill in this information to identify the case:	
Debtor name Rain Tree Healthcare of Winston Salem, LLC	
United States Bankruptcy Court for the: MIDDLE DISTRICT OF NORTH CAROLINA	
Case number (if known)	
` , , ,	☐ Check if this is an amended filing
Official Form 202	
Declaration Under Penalty of Perjury for Non-Individu	al Debtors 12/15
An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partner form for the schedules of assets and liabilities, any other document that requires a declaration that is not in amendments of those documents. This form must state the individual's position or relationship to the debto and the date. Bankruptcy Rules 1008 and 9011.	ncluded in the document, and any or, the identity of the document,
WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaini connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or 1519, and 3571.	
Declaration and signature	
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized age individual serving as a representative of the debtor in this case.	nt of the partnership; or another
I have examined the information in the documents checked below and I have a reasonable belief that the info	rmation is true and correct:
Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)	
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)	
Schedule H: Codebtors (Official Form 206H)	
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)	
Amended Schedule	
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and A	Are Not Insiders (Official Form 204)
Other document that requires a declaration	, , ,
I declare under penalty of perjury that the foregoing is true and correct.	
Executed on April 1, 2017  X /s/ Reema Owens  Signature of individual signing on behalf of debtor	
Signature of ingividual signification of Denail Of Gedion	

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 

Reema Owens
Printed name

Managing Member/Organizer
Position or relationship to debtor

Fill in this information to identify the case:						
Debtor name Rain Tree Healthcare of Winston Salem, LLC						
United States Bankrup	otcy Court for the: MIDDLE DISTRICT OF NORTH CAROLINA	☐ Check if this is an				
Case number (if known	٦):	amended filing				

#### Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	claim is partially secure value of collateral or se	cured, fill in only unsecur d, fill in total claim amour toff to calculate unsecure	nt and deduction for d claim.
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AT&T						\$500.10
P.O. Box 10562 Atlanta, GA 30348						
Auto-Chlor System						\$718.98
3248 Benchmark						
Drive						
Ladson, SC 29456						¢44 207 02
City of Winston Salem Revenue						\$11,387.02
Collection						
PO Box 5800055						
Charlotte, NC 28258						
Duke Energy						\$2,855.10
P.O. Box 70516						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Charlotte, NC 28272						
Employment			Disputed			Unknown
Security						
Commission						
P.O. Box 26504						
Raleigh, NC 27611-6504						
IRS			Disputed			Unknown
POB 7346						
Philadelphia, PA						
19101-7346						
J&F Partners LLC			Contingent			\$54,000.00
901 63rd Street			Unliquidated			
Ocean W			Disputed			
Marathon, FL 33050						***
North Carolina Dept of Revenue						\$0.00
PO Box 25000						
Raleigh, NC						
27640-0002						
Piedmont Natural						\$1,493.50
Gas						
PO Box 660920						
Dallas, TX 75266						

Official form 204

# Case 17-50375 Doc 1 Filed 04/01/17 Page 7 of 40

Debtor	Rain Tree Healthcare of Winston Salem, LLC	Case number (if known)	
	Name		

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	claim is partially secure	cured, fill in only unsecur d, fill in total claim amoun toff to calculate unsecure	t and deduction for
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Republic Services PO Box 9001099 Louisville, KY 40290						\$592.12

# Case 17-50375 Doc 1 Filed 04/01/17 Page 8 of 40

Fill in this information to identify the case:					
Debtor name Rain Tree Healthcare of Winston Salem, LLC					
United States Bankruptcy Court for the: MIDDLE DISTRICT OF NORTH CAI	ROLINA				
Case number (if known)	☐ Check if this is an amended filing				

# Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Par	t 1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from Schedule A/B	\$	0.00
	1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i>	\$	664,061.38
	1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i>	\$	664,061.38
Par	t 2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)  Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	183,676.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims:  Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	253,262.42
	<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	71,546.82
4.	Total liabilities Lines 2 + 3a + 3b	\$	508,485.24

	Case 17-50375	DOC 1 Filed 04/01/17	Page 9 01 40	
Fill in thi	s information to identify the case:			
Debtor na	ame Rain Tree Healthcare of Winston Sa	lem, LLC		
United St	ates Bankruptcy Court for the: MIDDLE DISTRIC	CT OF NORTH CAROLINA		
Case nun	nber (if known)			
Cust Hull				Check if this is an amended filing
Offici	al Form 206A/B			
	edule A/B: Assets - Real	and Personal Pro	perty	12/15
Include al which has or unexpi Be as cor the debto	all property, real and personal, which the debto Il property in which the debtor holds rights and we no book value, such as fully depreciated ass red leases. Also list them on Schedule G: Execunplete and accurate as possible. If more space r's name and case number (if known). Also ide	powers exercisable for the debtor ets or assets that were not capitali- utory Contracts and Unexpired Lea is needed, attach a separate sheet ntify the form and line number to w	s own benefit. Also includ zed. In Schedule A/B, list a ases (Official Form 206G). to this form. At the top of which the additional inform	le assets and properties any executory contracts any pages added, write
additiona	I sheet is attached, include the amounts from t	ne attachment in the total for the po	ertinent part.	
schedule	1 through Part 11, list each asset under the app or depreciation schedule, that gives the detail interest, do not deduct the value of secured cla	s for each asset in a particular cate	egory. List each asset only	once. In valuing the
Part 1:	Cash and cash equivalents			
_	ne debtor have any cash or cash equivalents?			
_	Go to Part 2. Fill in the information below.			
	sh or cash equivalents owned or controlled by t	he debtor		Current value of debtor's interest
2.	Cash on hand			\$0.00
	Checking, savings, money market, or financial Name of institution (bank or brokerage firm)	brokerage accounts (Identify all) Type of account	Last 4 digits of account number	f
;	Sun Trust Bank Operating Account	Checking	5866	\$12,300.00
;	Sun Trust Bank 3.2. Petty Cash Account	Checking	5874	\$10.42
:	3.3. Sun Trust Resident account	Checking	5882	\$3,410.96
;	Sun Trust DIP ACCOUNT	Checking	6337	\$0.00
;	3.5. Suntris	Checking	6345	\$0.00

Other cash equivalents (Identify all) 4.

Total of Part 1. 5.

\$15,721.38

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. Schedule A/B Assets - Real and Personal Property Official Form 206A/B

page 1

# Case 17-50375 Doc 1 Filed 04/01/17 Page 10 of 40

Debtor	Rain Tree Healthcare of Name	Winston Salem, LLC	Case	number (If known)	
Part 2:	Deposits and Prepayments	s			
Does	the debtor have any deposits o	r prepayments?			
□ N	o. Go to Part 3.				
■ Ye	es Fill in the information below.				
7.	<b>Deposits, including security d</b> Description, including name of h	eposits and utility deposit older of deposit	its		
	7.1. Duke Power security	deposit			\$2,500.00
8.	Prepayments, including prepa Description, including name of h		ntracts, leases, insurance	e, taxes, and rent	
9.	Total of Part 2.				\$2,500.00
	Add lines 7 through 8. Copy the	total to line 81.		_	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Part 3:	Accounts receivable				
0. <b>Doe</b> s	s the debtor have any accounts	receivable?			
□ N	o. Go to Part 4.				
■ Ye	es Fill in the information below.				
11.	Accounts receivable				
	11a. 90 days old or less:	42,000.00	-	0.00 =	\$42,000.00
	face	amount	doubtful or uncollect	ible accounts	
12.	Total of Part 3.				\$42,000.00
12.	Current value on lines 11a + 11b	o = line 12. Copy the total t	to line 82.	_	\$42,000.00
Part 4:	Investments				
	s the debtor own any investmen	nts?			
■ NI	o. Go to Part 5.				
	es Fill in the information below.				
Part 5:	Inventory, excluding agric				
18. <b>Doe</b> s	s the debtor own any inventory	(excluding agriculture as	sets)?		
	o. Go to Part 6.				
■ Ye	es Fill in the information below.				
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goo	ods held for resale			
22.	Other inventory or supplies Office Supplies		\$300.00	Recent cost	\$300.00

# Case 17-50375 Doc 1 Filed 04/01/17 Page 11 of 40

Debtor	Rain Tree Healthcare of Winston Salem, LLC  Name  Case number (If known)					
	Medical Supplies	Unknown		\$340.00		
23.	<b>Total of Part 5.</b> Add lines 19 through 22. Copy the total to line 84.		_	\$640.00		
24.	Is any of the property listed in Part 5 perishable?  ■ No □ Yes					
25.	Has any of the property listed in Part 5 been purcha  ■ No □ Yes. Book value Valuation	ased within 20 days before to method	he bankruptcy was filed?  Current Value			
26.	Has any of the property listed in Part 5 been apprais  No □ Yes	sed by a professional withir	n the last year?			
Part 6: 27. <b>Doe</b> :	Farming and fishing-related assets (other than to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease any farming and fishing-related to the debtor own or lease and the debtor own of the debtor own own of the debtor own					
	o. Go to Part 7. es Fill in the information below.					
□ N	Office furniture, fixtures, and equipment; and cost the debtor own or lease any office furniture, fixture of the cost of the c		S?  Valuation method used for current value	Current value of debtor's interest		
39.	Office furniture 2 Desk,\$400.00; 3 printers, \$300; 2 lap tops, 200.00; 15 beds, \$1500.00; 2 washers & 2 dryers, \$400.00; 2 Televisions, \$400.00	\$0.00		\$3,200.00		
40.	Office fixtures					
41.	Office equipment, including all computer equipment communication systems equipment and software	at and				
42.	<b>Collectibles</b> <i>Examples</i> : Antiques and figurines; paintin books, pictures, or other art objects; china and crystal; collections; other collections, memorabilia, or collectible	stamp, coin, or baseball card				
43.	<b>Total of Part 7.</b> Add lines 39 through 42. Copy the total to line 86.		_	\$3,200.00		
44.	Is a depreciation schedule available for any of the p  ■ No □ Yes	property listed in Part 7?				
45.	Has any of the property listed in Part 7 been apprais  ■ No □ Yes	sed by a professional withir	n the last year?			

Official Form 206A/B

# Case 17-50375 Doc 1 Filed 04/01/17 Page 12 of 40

Debto	Rain Tree Healthcare of W	inston Salem, LLC	Case number (If known)				
Part 8:	Machinery, equipment, and vos the debtor own or lease any mac		vehicles?				
_	•	illiory, equipment, or	vernoies.				
	lo. Go to Part 9.						
ЦΥ	es Fill in the information below.						
Part 9:	Real property						
	s the debtor own or lease any real	property?					
ПΝ	lo. Go to Part 10.						
<b>■</b> Y	es Fill in the information below.						
55.	Any building, other improved rea	l estate, or land whicl	n the debtor owns or in w	hich the debtor has an inter	est		
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest		
	55.1. Debtor has a lease with J&F Partners LLC, which provides the Debtor with a 5 year Right of Renewal and a Right of First Refusal.	Lease With Option to Buy	Unknown	Comparable sale	Unknown		
56.	Total of Part 9.  Add the current value on lines 55.1	through 55.6 and entrie	es from any additional shee	ets.	\$0.00		
	Copy the total to line 88.						
57.	Is a depreciation schedule availa	ble for any of the prop	perty listed in Part 9?				
	■ No □ Yes						
58.	Has any of the property listed in  ■ No □ Yes	Part 9 been appraised	l by a professional within	the last year?			
D = 11.40							
Part 10 59. <b>Doe</b>	Intangibles and intellectual pus the debtor have any interests in		tual property?				
	lo. Go to Part 11.	-					
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest		
60.	Patents, copyrights, trademarks,	and trade secrets					
61.	Internet domain names and webs	sites					
62.	Licenses, franchises, and royalti		Halman	Composable sele	¢000 000 00		
	Adult Care License		Unknown	Comparable sale	\$600,000.00		

# Case 17-50375 Doc 1 Filed 04/01/17 Page 13 of 40

Debtor		Case number (If known)	
	Name		
63.	Customer lists, mailing lists, or other compilations		
64.	Other intangibles, or intellectual property		
65.	Goodwill		
66.	Total of Part 10.		\$600,000.00
	Add lines 60 through 65. Copy the total to line 89.		
67.	Do your lists or records include personally identifiable information ■ No □ Yes	on of customers (as defined in 11 U.S.C.§	§ 101(41A) and 107?
68.	Is there an amortization or other similar schedule available for an	ny of the property listed in Part 10?	
	■ No □ Yes		
69.	Has any of the property listed in Part 10 been appraised by a pro	fessional within the last year?	
00.	■ No	resisional within the last year.	
	Yes		
Part 11:	All other assets s the debtor own any other assets that have not yet been reported		
■ Ye	es Fill in the information below.		Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)		
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)		
73.	Interests in insurance policies or annuities		
74.	Causes of action against third parties (whether or not a lawsuit has been filed)  Debtor filed a State Court Law Suit Against in Forsyth County against J&F Partners,LLC		Unknown
	Nature of claim Declaratory Judgment/Injunction		
	Amount requested \$0.00		
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims		
76.	Trusts, equitable or future interests in property		
77.	Other property of any kind not already listed Examples: Season ticcountry club membership	ckets,	
78.	Total of Part 11.		\$0.00
	Add lines 71 through 77. Copy the total to line 90.		

Official Form 206A/B

# Case 17-50375 Doc 1 Filed 04/01/17 Page 14 of 40

Debtor	Rain Tree Healthcare of Winston Salem, LLC	Case number (If known)	
	Name		
79.	Has any of the property listed in Part 11 been appraised by a profe	ssional within the last year?	
	■ No		
	☐ Yes		

Debtor Rain Tree Healthcare of Winston Salem, LLC Case number (If known)

Nam

Part 12: Summary

Part 12 copy all of the totals from the earlier parts of the form		
Type of property	Current value of personal property	Current value of real property
Cash, cash equivalents, and financial assets.  Copy line 5, Part 1	\$15,721.38	
. Deposits and prepayments. Copy line 9, Part 2.	\$2,500.00	
2. Accounts receivable. Copy line 12, Part 3.	\$42,000.00	
3. Investments. Copy line 17, Part 4.	\$0.00	
. Inventory. Copy line 23, Part 5.	\$640.00	
Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
6. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$3,200.00	
. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
Real property. Copy line 56, Part 9	>	\$0.00
. Intangibles and intellectual property. Copy line 66, Part 10.	\$600,000.00	
All other assets. Copy line 78, Part 11.	+\$0.00	
. <b>Total.</b> Add lines 80 through 90 for each column	\$664,061.38	+ 91b. <b>\$0.00</b>
Total of all property on Schedule A/B. Add lines 91a+91b=92		\$664,061

91C (09/13)

# UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF NORTH CAROLINA

In the Matter of: Rain Tree Healthcare of Winston Salem, LLC	)		
Debtor.	) ) DEBTOR'S CLAIM ) )	I FOR PROPERTY EXE	EMPTIONS
I, <u>Reema Owens</u> , the undersigned debtor, hereby cla (B), and (C), the Laws of the State of North Carolina, a		ot pursuant to 11 U.S.C.	§ 522(b)(3)(A),
☐ Check if the debtor claims as exempt a debtor or a dependent of the debtor uses a		\$125,000 in value in pro	perty that the
1. REAL OR PERSONAL PROPERTY USEI BURIAL PLOT. (NCGS 1C-1601(a)(1)). Select appropriate exemption amount below:  ■ Total net value not to exceed \$35,000  □ Total net value not to exceed \$60,000  owned by debtor as tenant by the enti- deceased.)	). ). (Debtor is unmarried, 65 years of	age or older, property w	as previously
Description of Market Property & Address -NONE-  Market Value		Amt. Mtg. or Lien	Net Value
(This amount, if any, may b		t pursuant to 11 U.S.C. §	0.00 0.00 5,000.00
Description of Market Property & Address -NONE-  Market Value		Amt. Mtg. or Lien	Net Value
3. <b>MOTOR VEHICLE.</b> (NCGS 1C-1601(a)(3). exempt not to exceed \$3,500.)	Only one vehicle allowed under th	is paragraph with net va	lue claimed as
Year, Make, Market Model of Auto -NONE-  Market Value		Amt. Lien	Net Value
<ul><li>(a) Statutory allowance</li><li>(b) Amount from 1 (b) above to be used in this paragr</li><li>(A part or all of 1 (b) may be used as needed.)</li></ul>	\$aph.	3,500	
	Net Exemption \$		
4. <b>TOOLS OF TRADE, IMPLEMENTS, OR</b> debtor's dependent. Total net value of all item			l by debtor or
Description Value -NONE-	- 4 / \	Amt. Lien	Net Value

# Case 17-50375 Doc 1 Filed 04/01/17 Page 17 of 40

(b) A	Statutory allowance	\$	2,000	
	Amount from 1 (b) above to be used in this paragraph. (A part or all of 1 (b) may be used as needed.)	\$		
	Total Net Exemption	\$	0.00	
5.	PERSONAL PROPERTY USED FOR HOUSEHOLD OR DEBTOR'S DEPENDENTS. (NCGS 1C-1601(a)(4). Debtor'debtor plus \$1,000 for each dependent of the debtor, not to exceed	s aggregate	interest, not to exceed \$5,000 in	
Desc	ription Market Value Lien Holder	r(s)	Amt. Lien	Net Value
			Total Net Value	0.00
(a) S	Statutory allowance for debtor	\$	5,000	
(b) \$1,00	Statutory allowance for debtor's dependents: dependents at 00 each (not to exceed \$4,000 total for dependents)  Amount from 1(b) above to be used in this paragraph.		0.00	
	(A part or all of 1 (b) may be used as needed.)			
			Total Net Exemption	0.00
6.	LIFE INSURANCE. (As provided in Article X, Section 5 of N	North Carol	ina Constitution )	
	( p		,	
	Name of Insurance Company\Policy No.\Name of Insured\Police-NONE-	cy Date\Nai	me of Beneficiary	
7.			<u> </u>	ΓS). (NCGS
7.	PROFESSIONALLY PRESCRIBED HEALTH AIDS (FOI 1C-1601(a)(7). No limit on value or number of items.)		<u> </u>	TS). (NCGS
	PROFESSIONALLY PRESCRIBED HEALTH AIDS (FOI 1C-1601(a)(7). No limit on value or number of items.)  Description:	R DEBTOI	R OR DEBTOR'S DEPENDEN	
	PROFESSIONALLY PRESCRIBED HEALTH AIDS (FOI 1C-1601(a)(7). No limit on value or number of items.)  Description: -NONE-  DEBTOR'S RIGHT TO RECEIVE FOLLOWING COMPI amount.)  A. \$NONE- Compensation for personal injury to d. Compensation for death of person of v.	ENSATION Lebtor or to whom debto	N: (NCGS 1C-1601(a)(8). No lin	nit on number or
7. 8. 9.	PROFESSIONALLY PRESCRIBED HEALTH AIDS (FOI 1C-1601(a)(7). No limit on value or number of items.)  Description: -NONE-  DEBTOR'S RIGHT TO RECEIVE FOLLOWING COMPI amount.)  A. \$NONE- Compensation for personal injury to descriptions.	ENSATION  The lebtor or to the whom debtor or the interior or the interior in	R OR DEBTOR'S DEPENDENT  N: (NCGS 1C-1601(a)(8). No lin  person whom debtor was dependent for support.  annuities.  RNAL REVENUE CODE AND  EMENT PLAN UNDER THE IS	nit on number or ent for support.  ANY PLAN NTERNAL
8.	PROFESSIONALLY PRESCRIBED HEALTH AIDS (FOI 1C-1601(a)(7). No limit on value or number of items.)  Description: -NONE-  DEBTOR'S RIGHT TO RECEIVE FOLLOWING COMPL amount.)  A. \$ -NONE- Compensation for personal injury to d Compensation for death of person of Compensation from private disability:  INDIVIDUAL RETIREMENT PLANS AS DEFINED IN T TREATED IN THE SAME MANNER AS AN INDIVIDUA REVENUE CODE. (NCGS 1C-1601(a)(9). No limit on number of items.)	ENSATION  The lebtor or to the whom debtor or the interior or the interior in	N: (NCGS 1C-1601(a)(8). No line person whom debtor was dependent for support. annuities.  RNAL REVENUE CODE AND EMENT PLAN UNDER THE INTERNAL AND OTHER RETIREMENT.)	nit on number or ent for support.  ANY PLAN NTERNAL
8.	PROFESSIONALLY PRESCRIBED HEALTH AIDS (FOI 1C-1601(a)(7). No limit on value or number of items.)  Description: -NONE-  DEBTOR'S RIGHT TO RECEIVE FOLLOWING COMPI amount.)  A. \$NONE- Compensation for personal injury to d. Compensation for death of person of v. Compensation from private disability:  INDIVIDUAL RETIREMENT PLANS AS DEFINED IN T. TREATED IN THE SAME MANNER AS AN INDIVIDUA REVENUE CODE. (NCGS 1C-1601(a)(9). No limit on number 1 U.S.C. § 522(b)(3)(c).  Detailed Description	ENSATION  debtor or to whom debtor policies or the INTELL RETIRING ber or amount of the debtor of th	R OR DEBTOR'S DEPENDENT  N: (NCGS 1C-1601(a)(8). No line person whom debtor was dependent for support. annuities.  RNAL REVENUE CODE AND EMENT PLAN UNDER THE INTERNAL RETIREMENT.) AND OTHER RETIREMENT.  OF THE INTERNAL REVENUE of include any funds placed in a coor's financial affairs. This exemp	anit on number or ent for support.  ANY PLAN NTERNAL ENT FUNDS  lue  UE CODE. college saving tion applies only

91C (09/13)

# Case 17-50375 Doc 1 Filed 04/01/17 Page 18 of 40

0.1	$\alpha$	(00/12)
91	U	(09/13)

11.	UNITS OF OTHER STATES, TO THE EXTENT THOSE BENEFITS ARE EXEMPT UNDER THE LAWS OF THAT STATE OR GOVERNMENTAL UNIT. (NCGS 1C-1601(a)(11). No limit on amount.)							
	Description: -NONE-							
12.			NTENANCE AND CHILD SUPPO nably necessary for the support of De					
	Description: -NONE-							
13.	HAS NOT PREVIOUS	LY BEEN CLAIMED	ERTY WHICH DEBTOR DESIRE ABOVE. (NCGS 1C-1601(a)(2). To which has not been used for other e	he amount claimed m				
Descri	_	Market Value	Lien Holder(s)	Amt. Lien	Net Value			
(a) To	tal Net Value of property of	claimed in paragraph 13.		\$	0.00			
	tal amount available from ss amounts from paragrapl	n 1(b) which were used in Paragraph 3(b) Paragraph 4(b)	the following paragraphs:  \$ \$ \$	· -	5,000.00			
		Paragraph 5(c) Net Bal	ance Available from paragraph 1(b)  Total Net Exemption		5,000.00			
14.	OTHER EXEMPTION	IS CLAIMED UNDER	THE LAWS OF THE STATE OF	NORTH CAROLIN	<b>A</b> :			
	<b>IONE-</b> OTAL VALUE OF PROP	ERTY CLAIMED AS E	XEMPT	\$	0.00			
15.	EXEMPTIONS CLAIR	MED UNDER NON-BA	NKRUPTCY FEDERAL LAW:					
	<b>IONE-</b> OTAL VALUE OF PROP	ERTY CLAIMED AS E	XEMPT	\$	0.00			
16. <b>RE</b>	CENT PURCHASES							
purchas bankru	sed by the debtor less than ptcy, unless the purchase (	90 days preceding the ir of the property is directly	), and (5) are inapplicable with respenitiation of judgment collection procestraceable to the liquidation or conveacquire the replacement property.	edings or the filing of	a petition for			
List tar	ngible personal property pu	<u> </u>	ss than 90 days preceding the filing of	of the bankruptcy petit				
Descri	_	Market Value	Lien Holder(s)	Amt. Lien	Net Value			
DATE	April 1, 2017		/s/ Reema Owens					
			Reema Owens Debtor					

Fill in this information to identify the	casa		
-	re of Winston Salem, LLC		
United States Bankruptcy Court for the:	MIDDLE DISTRICT OF NORTH CAROLINA		
Case number (if known)			Objects (Cibia ta as
			Check if this is an amended filing
Official Form 200D			-
Official Form 206D Schedule D: Creditors	Who Have Claims Secured by Pr	operty	12/15
Be as complete and accurate as possible.		1 3	
Do any creditors have claims secured by	debtor's property?		
☐ No. Check this box and submit p	age 1 of this form to the court with debtor's other schedules.	Debtor has nothing else to	report on this form.
Yes. Fill in all of the information I	pelow.		
Part 1: List Creditors Who Have So	ecured Claims		
	ho have secured claims. If a creditor has more than one secured	Column A	Column B
claim, list the creditor separately for each claim	m.	Amount of claim	Value of collateral that supports this
		Do not deduct the value of collateral.	claim
2.1 DCR Motrgage VI Sub, LLC	Describe debtor's property that is subject to a lien	\$150,000.00	\$600,000.00
Creditor's Name  333 Third Ave North,	Adult Care License		
Suite 400			
Saint Petersburg, FL 33701			
Creditor's mailing address	Describe the lien		
	Is the creditor an insider or related party?		
	■ No		
Creditor's email address, if known	Yes		
Date debt was incurred	Is anyone else liable on this claim?		
04/24/15	□ No		
Last 4 digits of account number	■ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
122F			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
□ No	☐ Contingent		
Yes. Specify each creditor,	☐ Unliquidated		
including this creditor and its relative priority.	☐ Disputed		
1. Yellowstone Capital, LLC			
2. DCR Motrgage VI Sub,			
LLC 3. Fox Funding			
2.2 Fox Funding	Describe debtor's property that is subject to a lien	\$15,693.00	\$600,000.00
Creditor's Name	Adult Care License		
140 Broadway 46th Floor			
New York, NY 10005			
Creditor's mailing address	Describe the lien		
	Lien		
	Is the creditor an insider or related party?		
Creditor's email address, if known	■ No □ Yes		
C. Cantel Committee of the Committee of	Is anyone else liable on this claim?		
Date debt was incurred	□ No		
8/2016	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		

Official Form 206D

Last 4 digits of account number

# Case 17-50375 Doc 1 Filed 04/01/17 Page 20 of 40

Debto		Winston Salem, LLC Case	e number (if know)	
i [ i i p	Name  Do multiple creditors have an interest in the same property?  No  Yes. Specify each creditor, including this creditor and its relative priority.  Specified on line 2.1	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed		
1	Yellowstone Capital, LLC Creditor's Name 160 Pearl Street 5th Floor	Describe debtor's property that is subject to a lien Adult Care License	<u></u> \$17,983.00	\$600,000.00
_	New York, NY 10005 Creditor's mailing address	Describe the lien		
(	Creditor's mailing address	Describe the nen		
		Is the creditor an insider or related party?		
(	Creditor's email address, if known	■ No □ Yes Is anyone else liable on this claim?		
	Date debt was incurred			
1	10/25/2012	Yes. Fill out Schedule H: Codebtors (Official Form 20	06H)	
L	Last 4 digits of account number	`	,	
i	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
[	□ No	Contingent		
	Yes. Specify each creditor, ncluding this creditor and its relative	Unliquidated		
	oriority.	☐ Disputed		
_	Specified on line 2.1			
3. To		, Column A, including the amounts from the Additional F	Page, if any. \$183,676.00	
	alphabetical order any others who n lees of claims listed above, and attor	nust be notified for a debt already listed in Part 1. Examp neys for secured creditors.	ples of entities that may be listed	are collection agencies,
	thers need to notified for the debts li Name and address	sted in Part 1, do not fill out or submit this page. If addit	tional pages are needed, copy this On which line in Part 1 did you enter the related creditor?	Last 4 digits of

## Case 17-50375 Doc 1 Filed 04/01/17 Page 21 of 40

	0030 17 000	70 2001 1 110d 04/01/17 1 dgc 21 01	1 40	
Fill in t	this information to identify the case:			
Debtor	name Rain Tree Healthcare of Wins	ton Salem, LLC		
United	States Bankruptcy Court for the: MIDDLE D	DISTRICT OF NORTH CAROLINA		
Case n	umber (if known)		☐ Check i	f this is an
			amende	ed filing
Offic	ial Form 206E/F			
		o Have Unsecured Claims		12/15
Be as co List the o	omplete and accurate as possible. Use Part 1 for other party to any executory contracts or unexpiled Property (Official Form 206A/B) and on Scheduboxes on the left. If more space is needed for Parameters on the left.	creditors with PRIORITY unsecured claims and Part 2 for creditorired leases that could result in a claim. Also list executory contractle G: Executory Contracts and Unexpired Leases (Official Form 2 art 1 or Part 2, fill out and attach the Additional Page of that Part in	cts on <i>Schedule A/B: .</i> 206G). Number the ent	Assets - Real and
	Do any creditors have priority unsecured claims			
	No. Go to Part 2.	r (See 11 0.S.C. § 507).		
	_			
'	Yes. Go to line 2.			
2.	List in alphabetical order all creditors who have with priority unsecured claims, fill out and attach the	e unsecured claims that are entitled to priority in whole or in part. e Additional Page of Part 1.	If the debtor has more	than 3 creditors
			Total claim	Priority amount
2.1	Priority creditor's name and mailing address	As of the petition filling date, the claim is:	\$175,000.00	Unknown
	Employment Security Commission P.O. Box 26504	Check all that apply.  ☐ Contingent		
	Raleigh, NC 27611-6504	☐ Unliquidated		
	<b>3</b> , 1	■ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (8)	☐ Yes		
2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$78,262.42	Unknown
	IRS	Check all that apply.		
	POB 7346	Contingent		
	Philadelphia, PA 19101-7346	☐ Unliquidated ■ Disputed		
		2.054.04		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY	No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )	□Yes		

#### Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

# Case 17-50375 Doc 1 Filed 04/01/17 Page 22 of 40

Debtor	Rain Tree Healthcare of Winston Salem, LLC Name	Case number (if known)	
3.1	Nonpriority creditor's name and mailing address ALLSTD CORP 25 Deer Wood Drive Buffalo, NY 14221	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$0.00
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.2	Nonpriority creditor's name and mailing address AT&T P.O. Box 10562 Atlanta, GA 30348 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset?  No Yes	\$500.10
3.3	Nonpriority creditor's name and mailing address Auto-Chlor System 3248 Benchmark Drive Ladson, SC 29456 Date(s) debt was incurred _ Last 4 digits of account number _9456_	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset?  No Yes	\$718.98
3.4	Nonpriority creditor's name and mailing address City of Winston Salem Revenue Collection PO Box 5800055 Charlotte, NC 28258 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset?  No Yes	\$11,387.02
3.5	Nonpriority creditor's name and mailing address Corporation Services Company P.O. Box 2576 Springfield, IL 62708 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset?  No Yes	\$0.00
3.6	Nonpriority creditor's name and mailing address  Duke Energy P.O. Box 70516  Charlotte, NC 28272  Date(s) debt was incurred _  Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  Is the claim subject to offset?  No Yes	\$2,855.10
3.7	Nonpriority creditor's name and mailing address J&F Partners LLC 901 63rd Street Ocean W Marathon, FL 33050 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ■ Contingent ■ Unliquidated ■ Disputed  Basis for the claim:  Is the claim subject to offset? ■ No □ Yes	\$54,000.00

# Case 17-50375 Doc 1 Filed 04/01/17 Page 23 of 40

Debtor	,,,	Case number (if known)	
3.8	Nonpriority creditor's name and mailing address  North Carolina Dept of Revenue  PO Box 25000  Raleigh, NC 27640-0002	As of the petition filing date, the claim is: Check all that apply.  Unkn  Unliquidated	iown
	Date(s) debt was incurred	☐ Disputed	
	Last 4 digits of account number	Basis for the claim: _	
		Is the claim subject to offset? ■ No ☐ Yes	
3.9	Nonpriority creditor's name and mailing address North Carolina DHHS Po Box 198780 Atlanta, GA 30384 Date(s) debt was incurred _ Last 4 digits of account number	☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim:	0.00
		Is the claim subject to offset? ■ No ☐ Yes	
3.10	Nonpriority creditor's name and mailing address North Carolina DHHS 805 Biggs Drive 2708 Mail Service Center Raleigh, NC 27699-2708 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset?  No Yes	\$0.00
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. \$1,49	33 50
2111	Piedmont Natural Gas PO Box 660920 Dallas, TX 75266 Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: _	<u>/0.00</u>
		Is the claim subject to offset? ■ No ☐ Yes	
3.12	Nonpriority creditor's name and mailing address Republic Services PO Box 9001099 Louisville, KY 40290	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	92.12
	Date(s) debt was incurred 12/15/16	Basis for the claim: _	
	Last 4 digits of account number 8296	Is the claim subject to offset? ■ No □ Yes	
assig	n alphabetical order any others who must be notified for claim nees of claims listed above, and attorneys for unsecured creditors.	ms listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies,	
Part 4:	Total Amounts of the Priority and Nonpriority Unse	secured Claims	
5. Add 1	the amounts of priority and nonpriority unsecured claims.		
50 Tot	al claims from Part 1	Total of claim amounts 5a. \$ 253 262 42	
	al claims from Part 1 al claims from Part 2	5a. \$ <u>253,262.42</u> 5b. + \$ 71,546.82	
5c Tot	al of Parts 1 and 2		
	es 5a + 5b = 5c.	5c. \$ 324,809.24	

Fill in	this information to identify the case:		
Debtor	•		
United	States Bankruptcy Court for the: MID		CAROLINA
Case	number (if known)		☐ Check if this is an amended filing
Offic	cial Form 206G		
-	edule G: Executory C	Contracts and U	nexpired Leases 12/15
			y and attach the additional page, number the entries consecutively.
	nes the debtor have any executory co No. Check this box and file this form w	-	es. There is nothing else to report on this form.
	Yes. Fill in all of the information below Form 206A/B).	even if the contacts of leases	are listed on Schedule A/B: Assets - Real and Personal Property
2. Lis	t all contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1.	State what the contract or lease is for and the nature of the debtor's interest	12 month contract	
	State the term remaining		Auto-Chlor System
	List the contract number of any government contract		3248 Benchmark Drive Ladson, SC 29456
2.2.	State what the contract or lease is for and the nature of the debtor's interest	one year lease with 5 year option to renew and right of first refusa to purchase	
	State the term remaining	one year with 5 year option to renew and right of first refusal to	
	List the contract number of any government contract	purchase	J&F Partners LLC PO Box 2189 Atlantic Beach, NC 28512
2.3.	State what the contract or lease is for and the nature of the debtor's interest	1 year lease with 5 year option to renew and right of first refusal	
	State the term remaining	1 year lease with 5 year option to renew	Jerry Chapman
	List the contract number of any government contract	· 	5350 Old Highway 421 East Bend, NC 27018
2.4.	State what the contract or lease is for and the nature of the debtor's interest	one year contract	
	State the term remaining		Leonard's Alarm Service
	List the contract number of any		3803 West Chester Pike Suite 100 Newtown Square, PA 19073

## Case 17-50375 Doc 1 Filed 04/01/17 Page 25 of 40

Debtor 1 Rain Tree Healthcare of Winston Salem, LLC

First Name Middle Name Last Name

Case number (if known)

#### Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

## Case 17-50375 Doc 1 Filed 04/01/17 Page 26 of 40

		0430 17 00070 B00 1 7 mcd 0-	701/11 1 age 20 01 40	
Fill in th	nis information to identi	fy the case:		
Debtor r	name Rain Tree Hea	lthcare of Winston Salem, LLC		
United S	States Bankruptcy Court f	or the: MIDDLE DISTRICT OF NORTH CAROLI	NA	
Case nu	mber (if known)			
				amended filing
_	al Form 206H	0. 1.14		
Sche	dule H: Your	Codebtors		12/15
	omplete and accurate as al Page to this page.	possible. If more space is needed, copy the A	ditional Page, numbering the entries	consecutively. Attach the
1. D	o you have any codebte	ors?		
□ No. C	Check this box and submi	t this form to the court with the debtor's other sche	dules. Nothing else needs to be reported	I on this form.
cred	ditors, Schedules D-G. I	ors all of the people or entities who are also lia nclude all guarantors and co-obligors. In Column 2 I. If the codebtor is liable on a debt to more than or	2, identify the creditor to whom the debt is	s owed and each schedule
	Column 1. Codesion		Column 2. Greater	
	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Reema Owens	10130 Perimeter Parkway Suite 200 Charlotte, NC 28216	Fox Funding	■ D <b>2.2</b> □ E/F □ G
2.2	Reema Owens	10130 Perimeter Parkway Suite 200 Charlotte, NC 28216	Yellowstone Capital, LLC	■ D <u>2.3</u> □ E/F □ G
2.3	Reema Owens	10130 Perimeter Parkway Suite 200 Charlotte, NC 28216	DCR Motrgage VI Sub, LLC	■ D <u>2.1</u> □ E/F

Fill in this information to ident	ify the case:				
	althcare of Winston Sale	om IIC			
		•		-	
United States Bankruptcy Court		T OF NORTH CAR	COLINA	-	
Case number (if known)				[	☐ Check if this is an amended filing
Official Form 207					
Statement of Finan	cial Affairs for N	on-Individ	uals Filing for Bar	kruptcy	04/16
The debtor must answer every write the debtor's name and ca	question. If more space is				
Part 1: Income					
Gross revenue from busine	SS				
☐ None.					
	d ending dates of the debto year	or's fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
For prior year:					\$915,893.00
From 12/01/2016 to Filing	g Date		Operating a business		φ313,093.00
			Other		
For year before that:			Operating a business		\$961,815.00
From 1/01/2015 to 12/31	/2015				
			Other		
For the fiscal year:			Operating a business		\$878,539.00
From 1/01/2014 to 12/31	/2014		Other		
			s <i>income</i> may include interest, to not include revenue listed in		oney collected from lawsuits,
■ None.					
			Description of sources or	f revenue	Gross revenue from each source (before deductions and exclusions)
Part 2: List Certain Transfer	s Made Before Filing for B	ankruptcy			
	cluding expense reimbursem regate value of all property to	nentsto any credit ransferred to that o	or, other than regular employe creditor is less than \$6,425. (Th		
None.					
Creditor's Name and Add	ress	Dates	Total amount of value		or payment or transfer
				Check all t	hat apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Official Form 207

# Case 17-50375 Doc 1 Filed 04/01/17 Page 28 of 40

Case number (if known)

Rain Tree Healthcare of Winston Salem, LLC

Debtor

5.

6.

Related 4.1.  Proposition of the control of the con	ler's name and address tionship to debtor  Reema Owens 10130 Perimeter Parkway Suite 200 Charlotte, NC 28216 CEO  sessions, foreclosures, and returns property of the debtor that was obtained osure sale, transferred by a deed in liet one itor's name and address	Describe of the Proper	before filing this case, including p d to the seller. Do not include property	Date Value of otherwise took anything from a	itor, sold at
Related 4.1.  Proposition of the control of the con	Reema Owens 10130 Perimeter Parkway Suite 200 Charlotte, NC 28216 CEO  sessions, foreclosures, and returns property of the debtor that was obtained osure sale, transferred by a deed in lieurane itor's name and address  creditor, including a bank or financial including a bank	March 201 March 201  d by a creditor within 1 year u of foreclosure, or returned  Describe of the Proper	6 - \$30,600.00 7 The before filling this case, including point to the seller. Do not include property  The positive of the seller of the selle	Salary/Compensation  roperty repossessed by a cred erty listed in line 6.  Date  Value of the va	itor, sold at
eposet all   No Cred	10130 Perimeter Parkway Suite 200 Charlotte, NC 28216 CEO  sessions, foreclosures, and returns property of the debtor that was obtained losure sale, transferred by a deed in lieu one itor's name and address of creditor, including a bank or financial in	March 201  d by a creditor within 1 year u of foreclosure, or returned  Describe of the Proper	before filing this case, including p d to the seller. Do not include property	roperty repossessed by a cred erty listed in line 6.  Date Value of otherwise took anything from a	f property
it all porecles No Cred stoffs any the d	property of the debtor that was obtained osure sale, transferred by a deed in lieu one  itor's name and address  creditor, including a bank or financial in	Describe of the Proper	to the seller. Do not include property  Ty  Use the seller of the seller	Date  Value of otherwise took anything from a	f property
Cred etoffs at any	itor's name and address  continuous representations of the second of the	nstitution, that within 90 da	ys before filing this case set off or	otherwise took anything from a	
t any	r creditor, including a bank or financial i				
No	ne		tor's direction from an account of t	ne debtor because the debtor (	
Cred	itor's name and address	Description of the action		Date action was aken	Amount
3:	Legal Actions or Assignments				
t the	actions, administrative proceedings, legal actions, proceedings, investigatic capacity—within 1 year before filing this ne.	ons, arbitrations, mediations			involved
	Case title Case number	Nature of case	Court or agency's name and address	Status of case	
7.1.				☐ Pending ☐ On appeal ☐ Concluded	
7.2.	Raintree HealtCare of Winston-Salem, LLC d/b/a Forsyth Village vs. J&F Partners, LLC 16 CVS	Declaratory Judgment/Injuncti on	Superior Court of Forsyth County 200 North Main Street Winston Salem, NC 27101	■ Pending □ On appeal □ Concluded	
	Division of Employment	Order to Appear & Produce Documents	Superior Court Mecklenburg County 832 E 4th Street 2132	■ Pending □ On appeal □ Concluded	
	<b>'</b> .2.	<ul> <li>7.2. Raintree HealtCare of Winston-Salem, LLC d/b/a Forsyth Village vs. J&amp;F Partners, LLC 16 CVS</li> <li>7.3. NC DEPT. OF COMMERCE, Division of Employment Security vs. Raintree Health Care of Winston Salem, LLC</li> </ul>	7.2. Raintree HealtCare of Winston-Salem, LLC d/b/a Forsyth Village vs. J&F Partners, LLC 16 CVS  7.3. NC DEPT. OF COMMERCE, Division of Employment Security vs. Raintree Health Care of Winston Salem, LLC  Documents	7.2. Raintree HealtCare of Winston-Salem, LLC d/b/a Forsyth Village vs. J&F Partners, LLC 16 CVS  7.3. NC DEPT. OF COMMERCE, Division of Employment Security vs. Raintree Health  Documents  Declaratory Judgment/Injuncti on 200 North Main Street Winston Salem, NC 27101  Superior Court Winston Salem, NC 27101  Superior Court Wecklenburg County 832 E 4th Street	Concluded  T.2. Raintree HealtCare of Winston-Salem, LLC d/b/a Forsyth Village vs. J&F Partners, LLC 16 CVS  T.3. NC DEPT. OF COMMERCE, Division of Employment Security vs. Raintree Health Care of Winston Salem, LLC  T.3. NC DEPT. OF COMMERCE, Division of Employment Security vs. Raintree Health Care of Winston Salem, LLC  T.3. NC DEPT. OF COMMERCE, Documents  T.3. NC DEPT. OF COMMERCE, Division of Employment Security vs. Raintree Health Care of Winston Salem, LLC

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a

receiver, custodian, or other court-appointed officer within 1 year before filing this case.

8. Assignments and receivership

Debtor	Rain Tree Healthcare of Winston	Salem, LLC	Case numbe	r (if known)	
<b>■</b> 1	None				
Part 4:	Certain Gifts and Charitable Contrib	utions			
	all gifts or charitable contributions the gifts to that recipient is less than \$1,000		within 2 years before filir	ng this case unless the	aggregate value of
■ 1	None				
	Recipient's name and address	Description of the gifts of	or contributions	Dates given	Value
Part 5:	Certain Losses				
10. <b>All lc</b>	osses from fire, theft, or other casualty	within 1 year before filing t	his case.		
<b>=</b> 1	None				
	escription of the property lost and w the loss occurred	Amount of payments red  If you have received payment example, from insurance, gov tort liability, list the total receiv  List unpaid claims on Official A/B: Assets – Real and Perso	s to cover the loss, for ernment compensation, or yed.	Dates of loss	Value of property lost
Part 6:	Certain Payments or Transfers	A/D. ASSEIS – Real allu Pelsu	inai Property).		
relief	s case to another person or entity, includi , or filing a bankruptcy case.  None.  Who was paid or who received the transfer?		consulted about debt cons		, seeking bankruptcy  Total amount or  value
11.	Address			12/30/2016: \$10,000.00 allocated as follows \$1717.00 filing fee and \$8,283.00 atty fees. 03/30/17: \$5,000.00 allocated as follows \$1717.00 attorney fees and \$3283.00 attorney fees	\$10,000.00
	Email or website address rlewis@gorlaw.com  Who made the payment, if not deb	otor?			

# Case 17-50375 Doc 1 Filed 04/01/17 Page 30 of 40

Case number (if known)

Debtor Rain Tree Healthcare of Winston Salem, LLC

Lis to	elf-settled trusts of which the debtor is a best any payments or transfers of property made a self-settled trust or similar device. on ot include transfers already listed on this standard include transfers already listed on this standard include transfers.	e by the debtor or a person acting on behalf of the d	ebtor within 10 year	s before the filing of this case
	None.			
1	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Lis 2 y	years before the filing of this case to another	nt v sale, trade, or any other means made by the debto person, other than property transferred in the ordina ecurity. Do not include gifts or transfers previously li	ry course of busines	ss or financial affairs. Include
	None.			
	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
Part	7: Previous Locations			
_	■ Does not apply	within 3 years before filing this case and the dates the	ie addresses were t	iseu.
	Address		Dates of occ From-To	cupancy
Part	8: Health Care Bankruptcies			
Is - d - p	the debtor primarily engaged in offering servi diagnosing or treating injury, deformity, or discovording any surgical, psychiatric, drug treatn  No. Go to Part 9.  Yes. Fill in the information below.	ease, or		
	Facility name and address	Nature of the business operation, including ty the debtor provides	pe of services	If debtor provides meals and housing, number of patients in debtor's care
Part 9	9: Personally Identifiable Information			
16. <b>D</b> c	oes the debtor collect and retain personall	y identifiable information of customers?		
	□ No.			
	Yes. State the nature of the information of	collected and retained.		
	available, the social security r numbers, income information	f patients social security card if numbers, Medicaid numbers, Medicare , dates of birth, bank account numbers, lications taken for each resident.		
	Does the debtor have a privacy police ☐ No	cy about that information?		
	■ Yes			
	ithin 6 years before filing this case, have a ofit-sharing plan made available by the de	ny employees of the debtor been participants in btor as an employee benefit?	any ERISA, 401(k)	, 403(b), or other pension o
	No. Go to Part 10.			
	Yes. Does the debtor serve as plan admi	nistrator?		

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Official Form 207

#### Case 17-50375 Doc 1 Filed 04/01/17 Page 31 of 40

Debtor	Rain Tree Healthcare of Winston Salem, LLC	Case number (if known)
--------	--	------------------------

#### Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

#### 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

■ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

#### 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

■ None

Depository institution name and address

Names of anyone with access to it Address **Description of the contents** 

Do you still have it?

#### 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

■ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

#### Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

#### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

■ None

#### Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22 Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements an											
	ad ard	attlamanta	Include co	101101	anviranmante	raaaadina undar ans	ar administrativa	. any judiajal	a nartvi in	sa dahtar baan	ററ ഥം

No.

Yes. Provide details below.

Case title Court or agency name and Case number Status of case Status of case

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

# Case 17-50375 Doc 1 Filed 04/01/17 Page 32 of 40

Case number (if known)

Debtor Rain Tree Healthcare of Winston Salem, LLC

23.		ental law?	ified the debtor that the debtor may be liable	or potentially liable under or in vi	iolation of an
		s. Provide details below.			
	Site na	me and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.	Has the d	lebtor notified any governmental	unit of any release of hazardous material?		
	■ No.				
	☐ Yes	s. Provide details below.			
	Site na	me and address	Governmental unit name and address	Environmental law, if known	Date of notice
Pa	art 13: De	etails About the Debtor's Busines	ss or Connections to Any Business		
25.	List any b	sinesses in which the debtor has usiness for which the debtor was a is information even if already listed	n owner, partner, member, or otherwise a person	n in control within 6 years before fili	ng this case.
	■ None				
	Business	name address	Describe the nature of the business	Employer Identification number Do not include Social Security number	
				Dates business existed	
26.			ho maintained the debtor's books and records w	vithin 2 years before filing this case.	
Name and address  Date of service From-To					
	26a.1.	John Brown CPA 209 Meadow Crest Dr. SC 29272			4 - 2017
	withii 	n 2 years before filing this case.	dited, compiled, or reviewed debtor's books of a	ccount and records or prepared a fi	nancial statement
	■ N	one			
	26c. List a	·	possession of the debtor's books of account and	records when this case is filed.	
	Name a	and address		If any books of account and recounavailable, explain why	ords are
	26c.1.	John Brown CPA 209 Meadow Crest Dr. SC 29272		,,	
		all financial institutions, creditors, ar ment within 2 years before filing thi	nd other parties, including mercantile and trade a is case.	agencies, to whom the debtor issue	d a financial
	■ N	one			
	Name a	and address			
27.	Inventorio		, heen taken within 2 years hefore filing this case	o?	

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

# Case 17-50375 Doc 1 Filed 04/01/17 Page 33 of 40

Deptor	Rain Tree Healthcare of Winston Salem, LLC	Case no	Imper (if known)	
	No			
	Yes. Give the details about the two most recent inventories.			
	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and or other basis) of each	•
	the debtor's officers, directors, managing members, general particular of the debtor at the time of the filing of this case.	artners, members in co	ntrol, controlling sharehol	ders, or other people
	in 1 year before the filing of this case, did the debtor have offic rol of the debtor, or shareholders in control of the debtor who			ners, members in
□	No Yes. Identify below.			
Withi	nents, distributions, or withdrawals credited or given to inside in 1 year before filing this case, did the debtor provide an insider wits, credits on loans, stock redemptions, and options exercised?  No Yes. Identify below.		uding salary, other compens	ation, draws, bonuses,
_	res. Identify below.			
	Name and address of recipient Amount of money or property	description and value	of Dates	Reason for providing the value
31. With	in 6 years before filing this case, has the debtor been a member	er of any consolidated (	group for tax purposes?	
	No			
	Yes. Identify below.			
Name	e of the parent corporation		mployer Identification num orporation	ber of the parent
32. With	in 6 years before filing this case, has the debtor as an employe	er been responsible for	contributing to a pension	fund?
	No			
	Yes. Identify below.			
Name	e of the parent corporation		mployer Identification num prporation	ber of the parent

Case 17-50375 Doc 1 Filed 04/01/17 Page 34 of 40

Debtor Rain Tree Healthcare of Winston Salem	, LLC Case number (if known)
Part 14: Signature and Declaration	
	aking a false statement, concealing property, or obtaining money or property by fraud in up to \$500,000 or imprisonment for up to 20 years, or both.
I have examined the information in this <i>Statement of F</i> and correct.	Financial Affairs and any attachments and have a reasonable belief that the information is true
I declare under penalty of perjury that the foregoing is	true and correct.
Executed on April 1, 2017	
/s/ Reema Owens	Reema Owens
Signature of individual signing on behalf of the debtor	Printed name
Position or relationship to debtor Managing Member	/Organizer
Are additional pages to <i>Statement of Financial Affairs</i> i	for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

☐ Yes

B2030 (Form 2030) (12/15)

# United States Bankruptcy Court Middle District of North Carolina

In re	Rain Tree Healthcare of Winston Salem, LLC		Case N	Э.
		Debtor(s)	Chapter	11
	DISCLOSURE OF COMPENSA	TION OF ATTO	ORNEY FOR I	DEBTOR(S)
1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I compensation paid to me within one year before the filing of the rendered on behalf of the debtor(s) in contemplation of or it	he petition in bankrupto	y, or agreed to be pa	aid to me, for services rendered or to
	For legal services, I have agreed to accept		\$	30,000.00
	Prior to the filing of this statement I have received			3,283.00
	Balance Due			26,717.00
2.	\$			
3.	The source of the compensation paid to me was:			
	■ Debtor □ Other (specify):			
4.	The source of compensation to be paid to me is:			
	■ Debtor □ Other (specify):			
5.	■ I have not agreed to share the above-disclosed compensation	ion with any other perso	on unless they are me	embers and associates of my law firm.
	☐ I have agreed to share the above-disclosed compensation of copy of the agreement, together with a list of the names of			
6.	In return for the above-disclosed fee, I have agreed to render l	legal service for all aspe	ects of the bankrupto	y case, including:
	<ul> <li>a. Analysis of the debtor's financial situation, and rendering a</li> <li>b. Preparation and filing of any petition, schedules, statement</li> <li>c. Representation of the debtor at the meeting of creditors and</li> <li>d. [Other provisions as needed]</li> <li>Negotiations with secured creditors to reduce reaffirmation agreements and applications as 522(f)(2)(A) for avoidance of liens on househ</li> </ul>	t of affairs and plan whi d confirmation hearing, se to market value; e s needed; preparatio	ch may be required; and any adjourned l xemption plannir	nearings thereof;
7.	By agreement with the debtor(s), the above-disclosed fee does Representation of the debtors in any dischar any other adversary proceeding.	s not include the followingeability actions, jud	ng service: dicial lien avoida	nces, relief from stay actions or
	CE	ERTIFICATION		
	I certify that the foregoing is a complete statement of any agre- bankruptcy proceeding.	eement or arrangement f	or payment to me for	r representation of the debtor(s) in
	April 1, 2017	/s/ Robert Lewis	s, Jr.	
	Date	Robert Lewis, J	lr.	
		Signature of Attor Gordon & Melu		
		5400 Glenwood		
		Suite 218	242	
		Raleigh, NC 276 919-533-5510	512 Fax: 919-578-8816	
		rlewis@tgorlaw		•
		Name of law firm		

# Case 17-50375 Doc 1 Filed 04/01/17 Page 36 of 40

# **United States Bankruptcy Court** Middle District of North Carolina

In re	Rain Tree Healthcare of Winston Sale	em, LLC		Case No.
		D	ebtor(s)	Chapter 11
	LIST	OF EQUITY SE	CURITY HOLDERS	
Followi	ng is the list of the Debtor's equity security ho	lders which is prepare	d in accordance with rule 10	007(a)(3) for filing in this Chapter 11 Case
	and last known address or place of ess of holder	Security Class	Number of Securities	Kind of Interest
10130 Suite	a Owens Perimeter Parkway 200 otte, NC 28216			Sole Shareholder
perjury	I, the Managing Member/Organizer of that I have read the foregoing List of ation and belief.	f the corporation r	named as the debtor in t	his case, declare under penalty of
	and delici.			

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

# **United States Bankruptcy Court** Middle District of North Carolina

In re	Rain Tree Healthcare of Winst	on Salem, LLC	(	Case No.	
		Debtor	:(s)	Chapter	11
	VER	IFICATION OF CR	EDITOR MAT	RIX	
	lanaging Member/Organizer of th	_	tor in this case, hereby	y verify th	nat the attached list of creditors
Date:	April 1, 2017	/s/ Reema Owen			
		Reema Owens/N Signer/Title	lanaging Member/Or	ganizer	

ALLSTD CORP 25 Deer Wood Drive Buffalo, NY 14221

AT&T P.O. Box 10562 Atlanta, GA 30348

Auto-Chlor System 3248 Benchmark Drive Ladson, SC 29456

City of Winston Salem Revenue Collection PO Box 5800055 Charlotte, NC 28258

Corporation Services Company P.O. Box 2576 Springfield, IL 62708

DCR Motrgage VI Sub, LLC 333 Third Ave North, Suite 400 Saint Petersburg, FL 33701

Duke Energy P.O. Box 70516 Charlotte, NC 28272

Employment Security Commission P.O. Box 26504 Raleigh, NC 27611-6504

Fox Funding 140 Broadway 46th Floor New York, NY 10005

IRS
POB 7346
Philadelphia, PA 19101-7346

J&F Partners LLC 901 63rd Street Ocean W Marathon, FL 33050 J&F Partners LLC PO Box 2189 Atlantic Beach, NC 28512

Jerry Chapman 5350 Old Highway 421 East Bend, NC 27018

Leonard's Alarm Service 3803 West Chester Pike Suite 100 Newtown Square, PA 19073

North Carolina Dept of Revenue PO Box 25000 Raleigh, NC 27640-0002

North Carolina DHHS Po Box 198780 Atlanta, GA 30384

North Carolina DHHS 805 Biggs Drive 2708 Mail Service Center Raleigh, NC 27699-2708

Piedmont Natural Gas PO Box 660920 Dallas, TX 75266

Reema Owens 10130 Perimeter Parkway Suite 200 Charlotte, NC 28216

Republic Services PO Box 9001099 Louisville, KY 40290

Yellowstone Capital, LLC 160 Pearl Street 5th Floor New York, NY 10005

# **United States Bankruptcy Court** Middle District of North Carolina

In re Rain Tree Healthcare of V	Vinston Salem, LLC		Case No.	
		Debtor(s)	Chapter	11
CO	RPORATE OWNER	SHIP STATEMENT	Γ (RULE 7007.1)	
Pursuant to Federal Rule of Bank recusal, the undersigned counsel that the following is a (are) corpo 10% or more of any class of the 7007.1:	for Rain Tree Healthoration(s), other than the	care of Winston Salem ne debtor or a govern	n, <b>LLC</b> in the above mental unit, that d	ve captioned action, certifies irectly or indirectly own(s)
■ None [ <i>Check if applicable</i> ]				
April 1, 2017	/s/ Robe	ert Lewis, Jr.		
Date		Lewis, Jr.		
Date		re of Attorney or Liti	gant thcare of Winston S	Salem, LLC
		& Melun PLLC		
	5400 Gl Suite 21	enwood Ave		
	Raleigh	, NC 27612		
	919-533	-5510 Fax:919-578-881	16	

rlewis@tgorlaw.com