

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF NORTH CAROLINA

Case number *(if known)* _____ Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| | | |
|---|---|---|
| 1. Debtor's name | <u>North Carolina Tobacco International, LLC</u> | |
| 2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names | _____ | |
| 3. Debtor's federal Employer Identification Number (EIN) | <u>80-0853076</u> | |
| 4. Debtor's address | Principal place of business <u>c/o William A. Barbee, Receiver</u> <u>GreerWalker, LLP</u> <u>227 W. Trade Street, Suite 1100</u> <u>Charlotte, NC 28202</u> Number, Street, City, State & ZIP Code <u>Mecklenburg</u> County | Mailing address, if different from principal place of business _____ P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business <u>340 E. NC Highway 56 BYP East Bend, NC 27018</u> Number, Street, City, State & ZIP Code |
| 5. Debtor's website (URL) | _____ | |
| 6. Type of debtor | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____ | |

Debtor North Carolina Tobacco International, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

Debtor **North Carolina Tobacco International, LLC**
Name

Case number *(if known)* _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

| | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

| | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

| | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor North Carolina Tobacco International, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 10, 2017
MM / DD / YYYY**X /s/ William A. Barbee**
Signature of authorized representative of debtor

Title Receiver**William A. Barbee**
Printed name**18. Signature of attorney****X /s/ Richard S. Wright**
Signature of attorney for debtorDate October 10, 2017
MM / DD / YYYY**Richard S. Wright**
Printed name**Moon Wright & Houston, PLLC**
Firm name**121 West Trade Street**
Suite 1950
Charlotte, NC 28202
Number, Street, City, State & ZIP CodeContact phone 704-944-6560 Email address smyers@mwhattorneys.com24622
Bar number and State

CORPORATE RESOLUTION

I, the undersigned, being the court-appointed Receiver (the "Receiver") of **North Carolina Tobacco International, LLC**, a North Carolina limited liability company (the "Company") formerly having a corporate headquarters located at 340 E. NC Highway 56 Byp, East Bend, NC 27018, do hereby adopt the following resolutions by signing below to consent to action without a formal meeting of the managers or members of the Company:

RESOLVED, that the filing by the Company of a petition for relief under chapter 11 of title 11, United States Code (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Western District of North Carolina is approved; and it is

FURTHER RESOLVED, that I, acting under my authority pursuant to the Consent Order Appointing Receiver (the "Appointment Order") entered on September 6, 2017 by the Superior Court of Mecklenburg County, North Carolina in that case styled *Olympia Capital Corp. v. North Carolina Tobacco International, LLC* (Case No. 17-CVS-16366), a copy of which is attached hereto as Exhibit A and incorporated herein by reference, shall execute on behalf of the Company a petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Western District of North Carolina, and any affidavits, forms, schedules, application or any other pleadings or documents which are necessary or appropriate, including debtor-in-possession financing arrangements; and it is

FURTHER RESOLVED, that the retention by the Company of the law firm of Moon Wright & Houston, PLLC, upon such terms and conditions as the Bankruptcy Court shall approve, to render legal services to, and to represent the Company in connection with such chapter 11 proceedings and other related matters in connection therewith, is authorized and approved; and it is

FURTHER RESOLVED, that the Company is authorized to retain such other professionals as I deem necessary or appropriate, upon such terms and conditions as the Bankruptcy Court shall approve, to render services to the Company in connection with such chapter 11 proceedings and with respect to other related matters in connection therewith; and it is

FURTHER RESOLVED, that the Company is authorized, empowered, and directed to take any and all further action and to execute and deliver any and all such further instruments and documents and to pay all such expenses (subject to Bankruptcy Court approval), where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein; and it is

FURTHER RESOLVED, that subject to any subsequent orders of the Bankruptcy Court, I shall have sole and exclusive powers of management of the Company in the bankruptcy proceeding(s) contemplated herein and no other person(s) or entities shall have any authority to act on behalf of the Company in connection with the same.

Dated: Charlotte, North Carolina
October 6, 2017

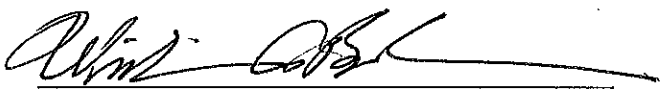
By: 
Name: William A. Barbee
Receiver

Exhibit A

STATE OF NORTH CAROLINA
COUNTY OF MECKLENBURG
OLYMPIA CAPITAL CORP,

Plaintiff,

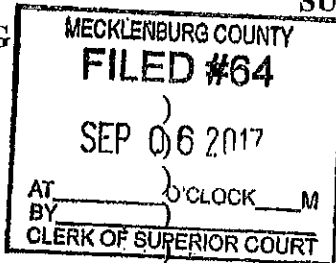
v.

NORTH CAROLINA TOBACCO
INTERNATIONAL, LLC

Defendant.

IN THE GENERAL COURT OF JUSTICE
SUPERIOR COURT DIVISION

17-CVS-16366



CONSENT ORDER APPOINTING
RECEIVER

This matter came before the Court on Olympia Capital Corp's Consent Application for the Appointment of a Receiver over North Carolina Tobacco International, LLC ("NCTI"), pursuant to N.C.G.S. §§ 1-501 *et. seq.*, 1-363, and the equitable power of the Court (the "Application"). Based upon the Application and the consent of NCTI as evidenced by the Affidavit of Samuel Kim, its General Manager and Member, the Court finds that appointment of a receiver is appropriate under N.C.G.S. §§ 1-501 *et. seq.* and 1-363, as well as the equitable power of the Court.

Accordingly, IT IS HEREBY ORDERED, ADJUDGED AND DECREED that:

A. William A. Barbee is appointed by this Court as receiver (the "Receiver") over North Carolina Tobacco International, LLC, including all of its property (wherever located), with all the powers specifically set forth below, as well as those detailed in N.C.G.S. § 1-501, *et. seq.*

B. Upon entry of this Order, the Receiver shall be vested with the sole and exclusive powers of management of NCTI. All former managers, members, officers and agents of NCTI are hereby dispossessed of any authority to act on behalf of NCTI and are enjoined from holding themselves out as having authority to act on behalf of NCTI or to speak on behalf of NCTI.

C. Immediately upon entry of this Order, NCTI (including all of its members, managers and officers) shall surrender to the Receiver the possession of all property of NCTI, including, without limitation, all personal property, assets, notes, receivables, bank accounts, security deposits, tax escrow deposits, keys, books, records, checkbooks, ledgers, accounts payable and accounts receivable records, leases, rent rolls, insurance policies and certificates, executory contracts, plans, specifications and drawings, and all other documents whatsoever related to NCTI and all other property of any and every kind, character and description wherever the same may be located or found and used in connection with the operation of NCTI (collectively the "Property"). The Receiver shall retain sole and exclusive possession of the Property until further order of the Court.

D. The Receiver shall receive and take charge of the Property and reduce the same to possession and shall collect all outstanding accounts, receivables, leases, rents, bank accounts, actions and choses in action, or other evidence of indebtedness and may bring suit to recover the same in his own name.

E. All third parties including, without limitation, banks and other financial institutions, shall turn over any deposits or other property of NCTI within their possession to the Receiver upon presentation of this Order.

F. The Receiver shall maintain an accurate ledger or similar books of account of all receipts and disbursements made by him pursuant to this Order, and shall otherwise safely keep the operating statements and any other documents provided to him by NCTI, its owners, principals, agents, employees and managers pursuant to this Order.

G. NCTI and its owners, principals, agents, employees and managers are each enjoined from destroying or removing bank records, deposit slips, credit card receipts, closing statements and all other records relating to NCTI and its Property. All such records shall be turned over to the Receiver.

H. The Receiver shall take all actions necessary in his judgment to preserve, protect and manage the assets of NCTI in order to preserve their value.

I. The Receiver shall have the power and authority to initiate, defend, compromise, adjust, intervene in, dispose of, or become a party to any actions or proceedings in state, federal or foreign jurisdictions necessary to preserve or increase the assets of NCTI or to carry out the Receiver's duties pursuant to this Order. The Receiver is authorized to make all decisions regarding legal actions, including any pending or future litigation, in which NCTI or the Receiver is a party.

J. The Receiver shall have the power to investigate and conduct discovery regarding the Property and NCTI, and the claims of any party against, or with respect to, NCTI. That power shall include, but not be limited to, the power to issue subpoenas pursuant to Rule 45 of the North Carolina Rules of Civil Procedure (including both deposition subpoenas and subpoenas duces tecum).

K. The Receiver shall have the power and authority to employ professionals, including legal counsel, as the Receiver deems advisable or necessary in the performance of his duties and responsibilities under the authority granted by this Order, on the terms and conditions as the Receiver determines to be in the best interests of the receivership estate. Compensation to professionals employed by the Receiver shall be subject to Court approval as follows: The Receiver may file an application to pay compensation to professionals with notice to the members of NCTI, Olympia and any third party who requests notice. Any person objecting to the requested compensation shall have fifteen (15) days to file and serve an objection to such application. If no objection is timely filed and served on the Receiver, then the Receiver may pay the requested compensation without a hearing or further order of the Court. If an objection is filed, the matter shall be scheduled for hearing before the Court.

L. The Receiver shall have the authority to sell Property of NCTI in accordance with

the provisions of N.C.G.S. § 1-505 or as otherwise provided by further order of the Court.

M. Except by leave of the Court, during the pendency of the receivership ordered herein, all creditors, claimants, political entities, parties in interest and their respective attorneys, servants, agents and employees, and all other persons shall be, and they hereby are enjoined from (1) commencing, prosecuting, litigating or enforcing any suit against NCTI, except that actions may be filed to toll any applicable statute of limitations; and (2) doing any act or thing to interfere with the Receiver taking control, possession or management of the Property subject to the receivership, or (3) in any way interfering with the Receiver or the duties of the Receiver. The Receiver shall provide a copy of this Order to any third parties involved in litigation against NCTI so that any such litigation against NCTI can be stayed and all claims asserted against NCTI can be presented to the Receiver for resolution in this Court.

N. Any third party, including without limitation any bank, shall turnover any property of NCTI within its possession to the Receiver upon presentation of this Order.

O. If the officers, members or agents of NCTI should receive any income, profits or revenues which are part of the Property, the officers, members and agents are restrained and enjoined from disposing of such income, issues, profits, and revenues of the Property in any manner, other than by turning over such rents, issues, profits, and revenues to the Receiver until further order of this Court.

P. The Receiver shall take all actions necessary to liquidate the Property and to wind up the affairs of NCTI, including notifying third parties of the necessity of filing claims with the Receiver.

Q. Neither the Receiver nor Olympia shall be liable for any expenses which were incurred with regard to the Property prior to the Receiver taking possession and control of the Property. However, the Receiver may selectively pay such expenses with the consent of

Olympia to the extent that the Receiver determines that such payment is necessary to preserve and protect the Property.

R. As compensation for his services, the Receiver shall be entitled to payment at the following hourly rates:

William A. Barbee - \$ 425 / hour

Other employees of Greer Walker - \$160 / hour to \$ 425 / hour

Provided, however, that the Receiver shall follow the same procedures for application for payment as any professionals he retains (as set forth above) and all persons, including Olympia, shall retain the right to object to any fee application by the Receiver on the grounds of reasonableness or on any other applicable basis.

S. The fees of the Receiver and his professionals shall be paid from the Property and its proceeds. Although Olympia has filed UCC-1 financing statements which cover all of the Property, Olympia has agreed that the reasonable fees of the Receiver and his professionals shall be paid first from the Property before payment of Olympia's claim and judgment.

T. Without limiting any other rights or immunities the Receiver may have at law or in equity, the Receiver shall have no liability for acts or omissions made by him, or on behalf of him, in his capacity as the Receiver of NCTI or the Property, so long as such acts and omissions are made in good faith, without gross negligence, and in a manner that the Receiver reasonably believes is in the best interests of NCTI or the Property.

U. In accordance with N.C.G.S. § 1-501, the Court shall retain jurisdiction and supervision of all matters concerning the Receiver and the receivership. The Receiver may seek instructions and additional authority from the Court upon written notice to the parties.

V. The Receiver shall have the powers and responsibilities set forth in N.C.G.S. §§ 1-507.5, 1-507.6, and 1-507.7 with respect to investigating and reporting to the court on all claims pending against NCTL.

W. This Order shall be effective immediately upon entry.

This the 6th day of September, 2017.



Superior Court Judge

Fill in this information to identify the case:

Debtor name North Carolina Tobacco International, LLC
 United States Bankruptcy Court for the: MIDDLE DISTRICT OF NORTH CAROLINA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| ABC LOGISTICS, INC. 2933 Archdale Road High Point, NC 27263 | | | | | | \$9,503.43 |
| Alliance One Specialty Products, LLC 2305 Baldree Rd S Wilson, NC 27893 | | | | | | \$164,164.35 |
| Compressed Air Systems, Inc. 245 Forbes Ave Salisbury, NC 28147 | | | | | | \$13,432.65 |
| Davie Electric 335 Speaks Rd Advance, NC 27006 | | | | | | \$51,060.00 |
| East Bend Distribution LLC 160 Mine Lake Ct Ste 200 Raleigh, NC 27615-6417 | | | | | | \$25,000.00 |
| East Bend Partners, LLC c/o William E. Hollan, Jr. Registered Agent 420 W. 4th Street, Suite 202-B Winston Salem, NC 27101 | | | | | | \$6,956.55 |
| K & G Salvage 10300 NC-67 East Bend, NC 27018 | | | | | | \$7,505.00 |

Debtor **North Carolina Tobacco International, LLC**
Name _____

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|--|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Molins Richmond Inc. 1470 E Parham Rd Richmond, VA 23228 | | | | | | \$9,445.94 |
| MORRISETTE PAPER COMPANY 12100 Vance Davis Dr Charlotte, NC 28269 | | | | | | \$5,720.94 |
| Optima Tobacco 52 North Prospect Drive Coral Gables, FL 33133 | | | | | | \$56,665.55 |
| Prime Rate Premium Finance 2141 Enterprise Drive Florence, SC 29501 | | | | | | \$6,732.38 |
| Raven Tobacco Company 195 Ken Dwiggin Dr Mocksville, NC 27028 | | | | | | \$30,926.02 |
| Robert D. Hinshaw, Attorney 185 Kimel Park Dr #200 Winston-Salem, NC 27103 | | | | | | \$6,538.78 |
| RTI Industries 22 Rue Du Creton Vasselay, France 18110-0000 | | | | | | \$84,391.62 |
| SALEM ONE PACKAGING 5670 Shattalon Dr Winston-Salem, NC 27105 | | | | | | \$8,625.40 |
| Spring Grove | | | | | | \$6,086.70 |
| Sumter Packaging Corp. 2341 Corporate Way Sumter, SC 29154 | | | | | | \$8,647.00 |
| Trademark Freight, LLC 8391 HWY 70 EAST Princeton, NC 27569 | | | | | | \$8,400.00 |

Debtor North Carolina Tobacco International, LLC
Name _____

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|--------------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Wayne Trademark 660 Southwest St High Point, NC 27260 | | | | | | \$73,307.18 |
| WestRock CP LLC Six City Place Drive Creve Coeur, MO 63141 | | | | | | \$38,421.71 |

ABC LOGISTICS, INC.
2933 Archdale Road
High Point, NC 27263

Adam Wooten

Alamo Heights Financial, Incorporated
15325 Fairfield Ranch Road, Suite 125
Chino Hills, CA 91709

Alamo Heights Financials, Inc.
c/o Ryan Kim
6 Pointe Drive, Suite 150
Brea, CA 92821

Alliance One Specialty Products, LLC
2305 Baldree Rd S
Wilson, NC 27893

AMERIGAS
1421 SOUTH MAIN ST.
Winston-Salem, NC 27127

Andaluza Worldwide
1755 Park Street
Naperville, IL 60563

Anderson/Davis, LLC
c/o John N. Davis, III, Registered Agent
421 Westover Avenue
Winston Salem, NC 27104

Bank of America, Trade Finance
Bank of America Corporate Center
100 North Tryon Street
Charlotte, NC 28255

Blue Ridge Packaging
355 Industrial Park Dr
Ridgeway, VA 24148

Bridgefield Casualty
2310 Commerce Point Drive
Lakeland, FL 33801

CanStar International, Inc.
12250 SW 128th St
Miami, FL 33186

Carmen Smith

Compressed Air Systems, Inc.
245 Forbes Ave
Salisbury, NC 28147

CREATIVE EDGE

Dale McKinney

Davie Electric
335 Speaks Rd
Advance, NC 27006

Duke Energy
2500 Fairfax Rd
Greensboro, NC 27407

Duke Energy Co
2500 Fairfax Rd
Greensboro, NC 27407

East Bend Distribution LLC
160 Mine Lake Ct Ste 200
Raleigh, NC 27615-6417

East Bend Equipment
4024 Pride's Rd
East Bend, NC 27018

East Bend Hardware
329 W Main St
East Bend, NC 27018

East Bend Partners, LLC
c/o William E. Hollan, Jr.
Registered Agent
420 W. 4th Street, Suite 202-B
Winston Salem, NC 27101

Edward L. Van Deventer, Jr.
1600 Heritage Landing
Saint Charles, MO 63303

Enthalpy Analytical
800 Capitola Dr
Durham, NC 27713

ERSCOBRA

FED EX
100 Progress Ct
Winston-Salem, NC 27105

FedEx
100 Progress Ct
Winston-Salem, NC 27105

George D. Humphrey, III
Allman Spry
Post Office Drawer 5129
Winston Salem, NC 27113-5129

Grainger
4820 Signett Dr
Raleigh, NC 27616

Greg Roberts

GSI

HENKEL CORP.
825 Cedar Springs Rd
Salisbury, NC 28147

Independent Warehouse
PO Box 7108
Greenville, NC 27835

John S. Willardson
Willardson Law Firm
206 East Main Street
Wilkesboro, NC 28697

K & G Salvage
10300 NC-67
East Bend, NC 27018

Keith Diamond
Law Office of Keith Diamond
3440 Hollywood Blvd Ste 415
Hollywood, FL 33021-6933

Kenneth C. Otis
Hendrick Bryant Nerhood Sanders & Otis
723 Coliseum Drive Suite 101
Winston Salem, NC 27106

Kenneth William Hauser
142 Wills Road
Advance, NC 27006

Kimball Midwest
4800 Roberts Road
Columbus, OH 43228

LeBleu
3134 Cornatzer Rd
Advance, NC 27006

Mark A. Stafford
Nelson Mullins
380 Knollwood Street, Suite 530
Winston Salem, NC 27103

MARY BENNETT

MBM Holdings Intl LLC
Silvia B. Pinera-Vazquez, Registered Age
Pinera-Vasquez Law Firm
1900 S.W. 3rd Avenue
Miami, FL 33129

Molins Richmond Inc.
1470 E Parham Rd
Richmond, VA 23228

MORRISETTE PAPER COMPANY
12100 Vance Davis Dr
Charlotte, NC 28269

North Ridge Group Incorporated
31260 Pacific Highway S, Suite 9
Federal Way, WA 98003

North Ridge Group, Inc.
1234 Wilshire Blvd., Suite 419
Los Angeles, CA 90017

Olympia Capitol Corporation
3550 Wilshire Boulevard, Suite 860
Los Angeles, CA 90010

Optima Tobacco
52 North Prospect Drive
Coral Gables, FL 33133

Parker Poe Adams and Bernstein
c/o Will Esser
401 South Tryon Street, Suite 3000
Charlotte, NC 28202

Personnel Concepts
3200 E Guasti Rd #300
Ontario, Canada 91761-0000

Prime Rate Premium Finance
2141 Enterprise Drive
Florence, SC 29501

Quality Steel Fabrication, Inc.
2339 Industrial Dr
Sidney, OH 45365

Raven Tobacco Company
195 Ken Dwiggins Dr
Mocksville, NC 27028

RG Logistics Inc.
c/o Richard Garcia, Registered Agent
19511 N.W. 79th Court
Miami, FL 33015

Robert D. Hinshaw, Attorney
185 Kimel Park Dr #200
Winston-Salem, NC 27103

Robert Edward Dotson
415 Comanche Drive
Advance, NC 27006

RTI Industries
22 Rue Du Creton
Vasselay, France 18110-0000

SAIA Motor Freight Line
11465 Johns Creek Parkway Suite 400
Johns Creek, GA 30097

SALEM ONE PACKAGING
5670 Shattalon Dr
Winston-Salem, NC 27105

Samuel Kim
1715 La Foresta Drive
La Canada Flintridge, CA 91011

Shamrock Speciality Papers
1055 Gatewood Avenue
Greensboro, NC 27405

SHEPARD MOTOR LINES, INC.
300 Grumman Rd
Greensboro, NC 27409

Spring Grove

Staples Business Advantage
500 Staples Drive
Framingham, MA 01702

Sumter Packaging Corp.
2341 Corporate Way
Sumter, SC 29154

Trademark Freight, LLC
8391 HWY 70 EAST
Princeton, NC 27569

Triad Business Journal
100 South Elm Street Suite 400
Greensboro, NC 27401

UPS
55 Glenlake Parkway NE
Atlanta, GA 30328

UPS Freight
55 Glenlake Parkway NE
Atlanta, GA 30328

Waste Management
3303 Glenn Ave NE
Winston-Salem, NC 27105

Wayne Trademark
660 Southwest St
High Point, NC 27260

Wes J. Camden
Ward and Smith, P.A.
Post Office Box 33009
Raleigh, NC 27636-3009

WestRock CP LLC
Six City Place Drive
Creve Coeur, MO 63141

William G. Wolk
EATON & WOLK PL
2665 S. Bayshore Drive
Suite 609
Miami, FL 33133

**United States Bankruptcy Court
Middle District of North Carolina**

In re North Carolina Tobacco International, LLC

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for North Carolina Tobacco International, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 10, 2017

Date

/s/ Richard S. Wright

Richard S. Wright 24622

Signature of Attorney or Litigant

Counsel for North Carolina Tobacco International, LLC

Moon Wright & Houston, PLLC

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