

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Wall Group Industries, Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
DBA The Wall Group

3. Debtor's federal Employer Identification Number (EIN) 45-4251014

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1415 Hwy 54 West, Suite 204</u> Durham, NC 27707 Number, Street, City, State & ZIP Code	<u>PO Box 52029</u> Durham, NC 27717 P.O. Box, Number, Street, City, State & ZIP Code
	<u>Durham</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.thewall-group.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Wall Group Industries, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2383

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Wall Group Industries, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Wall Group Industries, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 20, 2017**
MM / DD / YYYY

X /s/ Frankie Byrd
Signature of authorized representative of debtor

Title **President**

Frankie Byrd
Printed name

18. Signature of attorney

X /s/ James C. White
Signature of attorney for debtor

Date **October 20, 2017**
MM / DD / YYYY

James C. White
Printed name

Parry Tyndall White
Firm name

**100 Europa Drive, Suite 401
Chapel Hill, NC 27517**
Number, Street, City, State & ZIP Code

Contact phone **919-246-4676** Email address **jwhite@ptwfirm.com**

31859
Bar number and State

Fill in this information to identify the case:

Debtor name Wall Group Industries, Inc.
 United States Bankruptcy Court for the: MIDDLE DISTRICT OF NORTH CAROLINA
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Abner Berganza 3701 San Pablo Dr. Raleigh, NC 27616	919-780-1468	Subcontractor				\$39,500.00
Ed Secrest 4803 Marvin Dr. Durham, NC 27707	edsecrestame.com 919-452-5816	Loan				\$30,000.00
Elliot Davis Decosimo, PLLC Attn: Managing Agent 5410 Trinity Rd. Raleigh, NC 27607	919-783-7073	Accountant				\$15,074.25
FFD, LLC Attn: Managing Agent 135 E. Martin St. Suite 201 Raleigh, NC 27601	mattweiner@parke rpoec.com	Loan	Disputed			\$593,372.04
Fulgencio Luis Angel 5312 8th Rd. S. Apt. 5 Arlington, VA 22204-2633	atluis31@gmail.co m 703-568-7110	Unpaid wages and reimbursements				\$45,000.00
Gaudencio Perez c/o Gilda Hernandez 1020 Southhill Dr. Suite 130 Cary, NC 27513	ghernandez@gilda hernandezlaw.com 919-741-8693	Unpaid wages and overtime	Disputed			\$12,197.50
Interior AB Construction, Inc. Attn: Managing Agent 4449 Burlington Rd. Lot 62 Greensboro, NC 27405	336-479-0727	Subcontractor				\$14,560.00

Debtor **Wall Group Industries, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Karina Mendoza 6900 Mount Hermon Church Rd. Durham, NC 27705	k.barrera88@gmail.com 919-636-8892	Subcontractor				\$32,496.50
Lisa Ellis 5011 Southpark Dr. Suite 250 Durham, NC 27713	lisa@lisaellis.com 919-606-1754	Loan				\$25,000.00
McConnell Waste Systems and Recycling Attn: Managing Agent 155 Progress Dr. Fuquay Varina, NC 27526	mcconnellwaste@gmail.com 919-669-1212	Subcontractor				\$12,800.00
Michael Hahn 1615 Wildcat Ln. Chapel Hill, NC 27516	hahn_m@bellsouth.net 919-619-2915	Loan				\$35,000.00
New Home Exteriors, LLC Attn: Managing Agent 504 Brickstone Dr. Apex, NC 27502	dnabrothersllc@hotmail.com 919-303-3793	Subcontractor				\$19,400.00
Orangewood Business Complex Attn: Managing Agent 4205 Pleasant Green Dr. Durham, NC 27705	919-280-1803	Storage Rental				\$15,600.00
Ortiz and Schick Attn: Managing Agent PO Box 30427 Raleigh, NC 27622	accounting@oslawnc.com	Legal Fees				\$12,128.25
Osny Berganza 6431 The Lakes Dr. Apt. G Raleigh, NC 27609	osnyescobar@humana-spain.org 919-398-8161	Subcontractor				\$43,650.00
Regional Glass and Aluminum Attn: Managing Agent 1320 Old Oxford Hwy. Suite 10 Durham, NC 27704	regionalglass@frontier.com 919-451-6180	Subcontractor				\$28,681.00

Debtor **Wall Group Industries, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Safway Services, LLC Attn: Managing Agent 6517 Hilburn Dr. Raleigh, NC 27613	dreich@wfjlawfirm.com	Judgment				\$35,624.28
Sunbelt Rentals, Inc. Attn: Managing Agent PO Box 409211 Atlanta, GA 30384-9211	rgibson@rbcwb.com 704-377-1634	Judgment				\$46,141.59
Suntrust Bank Attn: Managing Agent PO Box 4418 Atlanta, GA 30302	800-752-2515	Judgment				\$52,286.86
United Rentals Attn: Managing Agent 6125 Lakeview Rd. Suite 300 Charlotte, NC 28269	jfj@jordanlaw-nc.com 919-847-3740	Judgment				\$48,283.86

**United States Bankruptcy Court
Middle District of North Carolina**

In re Wall Group Industries, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Frank Byrd			65%
Michael D. Oleander, Jr. 135 E. Martin St. Suite 201 Raleigh, NC 27601			35%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 20, 2017

Signature /s/ Frankie Byrd
Frankie Byrd

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

Abner Berganza
3701 San Pablo Dr.
Raleigh, NC 27616

Accent Imaging
Attn: Managing Agent
8121 Brownleigh Dr.
Raleigh, NC 27617

Accountemps
Attn: Managing Agent
6320 Quadrangle Dr. Suite 160
Chapel Hill, NC 27517

Ahern Rentals
Attn: Managing Agent
1119 W. Southern Ave. 2nd Floor
Mesa, AZ 85210

Alere Screen
Attn: Managing Agent
PO Box 654092
Dallas, TX 75265-4092

Antonio Moreno-Sanchez
c/o Gilda Hernandez
1020 Southhill Dr. Suite 130
Cary, NC 27513

Biyu Quevedo
c/o Gilda A. Hernandez
1020 Southhill Dr. Suite 130
Cary, NC 27513

City of College Park
Attn: Managing Agent
PO Box 17473
Baltimore, MD 21297

City of Raleigh - Park Link
Attn: Managing Agent
Citation Process Center
PO Box 3214
Milwaukee, WI 53201

CK Supply/LW Supply
Attn: Managing Agent
5000 Trademark Dr.
Raleigh, NC 27610

Commerical Clean Up
Attn: Managing Agent
PO Box 97784
Raleigh, NC 27624

Complete Payment Recovery Services
11601 Roosevelt Blvd. N #Ta09
Saint Petersburg, FL 33716-2202

Dickerson Fencing and Landscaping
Attn: Managing Agent
202 N. Hoover Rd.
Durham, NC 27703

District of Columbia
Attn: Managing Agent
Adjudication Services
PO Box 2014
Washington, DC 20013

Duke Energy
Attn: Managing Agent
PO Box 1090
Charlotte, NC 28201

Duke University Parking
Attn: Managing Agent
PO Box 90644
Durham, NC 27708

Dulce M. Guzman
7235 Lackawanna Dr.
Springfield, VA 22150

Duo-Fast Carolina's, Inc.
Attn: Managing Agent
1923 John Crosland Junior Way
Charlotte, NC 28208

Durham County Tax Administration
200 E. Main St.
Durham, NC 27701

Ed Secrest
4803 Marvin Dr.
Durham, NC 27707

Elliot Davis Decosimo, PLLC
Attn: Managing Agent
5410 Trinity Rd.
Raleigh, NC 27607

Express Lanes
Attn: Managing Agent
c/o JP Morgan Chase Bank
PO Box 28148
New York, NY 10087

Extra Space Storage
Attn: Managing Agent
5821 Seminary Rd.
Falls Church, VA 22041

FFD, LLC
Attn: Managing Agent
135 E. Martin St. Suite 201
Raleigh, NC 27601

Frankie Byrd
PO Box 52029
Durham, NC 27717

Fulgencio Luis Angel
5312 8th Rd. S. Apt. 5
Arlington, VA 22204-2633

Gaudencio Perez
c/o Gilda Hernandez
1020 Southhill Dr. Suite 130
Cary, NC 27513

Gerald H. Groon, Jr.
Smith Debnam
PO Box 26268
Raleigh, NC 27611

Guaranteed Supply
Attn: Managing Agent
PO Box 36030
Greensboro, NC 27416

Insolvency Support Services
Internal Revenue Service
4905 Koger Blvd. Suite 102
Greensboro, NC 27407

Insulation Distributors, Inc.
Attn: Managing Agent
8303 Audubon Rd.
Chanhassen, MN 55317

Interior AB Construction, Inc.
Attn: Managing Agent
4449 Burlington Rd. Lot 62
Greensboro, NC 27405

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19114

Jason Miller
Miller Monroe and Plyer
3321 Trillium Whorl Ct.
Raleigh, NC 27607

Jonathan Wolk
1010 Nicholwood Dr. #203
Raleigh, NC 27605

Jordan Law Offices, PA
4509 Creedmoor Rd. Suite 204
Raleigh, NC 27612

Juarez Drywall
Attn: Managing Agent
223 Tracy Trail
Durham, NC 27712

Karina Mendoza
6900 Mount Hermon Church Rd.
Durham, NC 27705

Larry Byrd
1801-445 Old NC 10 Highway
Hillsborough, NC 27278

Lisa Ellis
5011 Southpark Dr. Suite 250
Durham, NC 27713

Matthew H. Mall
Parker Poe
301 Fayetteville St. Suite 1400
Raleigh, NC 27601

Matthew P. Weiner
Parker Poe
301 Fayetteville St. Suite 1400
Raleigh, NC 27601

McConnell Waste Systems and Recycling
Attn: Managing Agent
155 Progress Dr.
Fuquay Varina, NC 27526

MDO Holdings, LLC
Attn: Managing Agent
135 Martin St. Suite 201
Raleigh, NC 27601

Michael D. Oleander, Jr.
135 E. Martin St. Suite 201
Raleigh, NC 27601

Michael Hahn
1615 Wildcat Ln.
Chapel Hill, NC 27516

N.C. Department of Revenue
Bankruptcy Unit
PO Box 1168
Raleigh, NC 27602-1168

New Home Exteriors, LLC
Attn: Managing Agent
504 Brickstone Dr.
Apex, NC 27502

North Carolina Department of Commerce
Division of Employment Security
PO Box 26504
Durham, NC 27711-6504

OnProf-40
Attn: Managing Agent
PO Box 1022
Wixom, MI 48393

Orangewood Business Complex
Attn: Managing Agent
4205 Pleasant Green Dr.
Durham, NC 27705

Ortiz and Schick
Attn: Managing Agent
PO Box 30427
Raleigh, NC 27622

Osny Berganza
6431 The Lakes Dr. Apt. G
Raleigh, NC 27609

Perry, Perry and Perry, PA
Attn: Managing Agent
PO Box 2051
Durham, NC 27702

RCDR Technologies
Attn: Managing Agent
4819 Emperor Blvd. Suite 400
Durham, NC 27703

Readilite and Barricade, Inc.
Attn: Managing Agent
PO Box 58280
Raleigh, NC 27658

Regional Glass and Aluminum
Attn: Managing Agent
1320 Old Oxford Hwy. Suite 10
Durham, NC 27704

Robert Cable
2000 Meadow Lane
Durham, NC 27705

Ross Design and Engineering
Attn: Managing Agent
14445 E. Chicago Rd.
Cement City, MI 49233

Safway Services, LLC
Attn: Managing Agent
6517 Hilburn Dr.
Raleigh, NC 27613

Santos Ricardo Rivas Orellana
7208 Flower Ave.
Takoma Park, MD 20912

Spectrum
2505 Atlantic Ave. Suite 101
Raleigh, NC 27604

Sunbelt Rentals, Inc.
Attn: Managing Agent
PO Box 409211
Atlanta, GA 30384-9211

Suntrust Bank
Attn: Managing Agent
PO Box 4418
Atlanta, GA 30302

Ticon Properties
Attn: Managing Agent
5836 Fayetteville Rd. Suite 201
Durham, NC 27713

Time Payment Corp.
Attn: Managing Agent
16 NE Executive Park, Suite 200
Burlington, MA 01803

United Rentals
Attn: Managing Agent
6125 Lakeview Rd. Suite 300
Charlotte, NC 28269

Vengroff Williams, Inc.
Attn: Managing Agent
8440 N. Tamiami Trail
Sarasota, FL 34243

Verizon Bankruptcy Administration
500 Technology Dr. Suite 550
Saint Charles, MO 63304-2225

Victor Sandoval
1415 Cherry Crest Dr. Apt. B
Durham, NC 27704

Wanda Diane Byrd
PO Box 1567
Hillsborough, NC 27278

Woodshapes, Inc.
Attn: Managing Agent
PO Box 950
Creedmoor, NC 27522

**United States Bankruptcy Court
Middle District of North Carolina**

In re Wall Group Industries, Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Wall Group Industries, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 20, 2017

Date

/s/ James C. White

James C. White 31859

Signature of Attorney or Litigant

Counsel for **Wall Group Industries, Inc.**

Parry Tyndall White

100 Europa Drive, Suite 401

Chapel Hill, NC 27517

919-246-4676 Fax:919-246-9113

jwhite@ptwfirm.com