Copperfield Wellness and Weight Cont 920 Copperfield Boulevard Copperfield Commons Concord, NC 28025

Richard M. Mitchell Mitchell & Culp PLLC

1001 Morehead Square Drive, Ste. 330 Charlotte, North Carolina 28203

Associated Business Systems P.O. Box 274 Rockingham, NC 28380

Cabarrus Cty. Tax Coll. P.O. Box 580347 Charlotte, NC 28258-0347

Cathy N. Dover 237 Candle Court Concord, NC 28027

City County Tax Coll. Collection Division P.O. Box 31637 Charlotte, NC 28281

City of Concord Tax Coll. P.O. box 580473 Charlotte, NC 28258-0473

Copperfield Properties 964 Copperfield Blvd., NE Concord, NC 28025

CTC P.O. Box 70526 Concord, NC 28272-0526 Doug & Mary Jane Rink 376 Silver Oak Terrace Concord, NC 28025

Dover, Martha 2002 University Heights Charlotte, NC 28213

F. Mark Dover 2120 Capitol Street Apartment 3415 Houston, TX 77003

First National Bank Attn: Loan Operations P.O. Box 168 Shelby, NC 28151

Gavigan, Timothy B. 10700 Sikes Pl., Ste. 375 Charlotte, NC 28277

I.R.S. Philadelphia, PA 19255

I.R.S. Special Procedures 320 Federal Pl., Rm. 335 Greensboro, NC 27401

Internal Revenue Service Attn: Special Procedures 320 Federal Pl., Rm. 335 Greensboro, NC 27401

Kannapolis Intimidators P.O. Box 64 Kannapolis, NC 28082 Laboratory Corporation of Americ 231 Maple Avenue Burlington, NC 27215

Laboratory Corporation of Americ Johnson & Repasky, PLLC 108 Esplanade, St. 310 Lexington, KY 40507

Matthews Greenhouses, Inc. P.O. Box 517 Richfield, NC 28137

McDonald, Sandy 470 Baytree Dr. Harrells, NC 28444

N.C. Dept. of Revenue Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168

NC Dept. of Revenue Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168

NCESC P.O. Box 26504 Raleigh, NC 27611-6504

PD-Rx Pharmaceuticals, Inc. P.O. Box 960149 Oklahoma City, OK 73196-0149

PSS-Carolinas P.O. Box 680938 Charlotte, NC 28216-0016 Riviera Finance, Inc. P.O. Box 905714 Charlotte, NC 28290-5714

Riviera Finance, Inc. 3194 De La Cruz, Ste. 9 Santa Clara, CA 95054

Rowan Wellness 469 Lariat Cir. Salisbury, NC 28144

Spectrum Laboratory Network P.O. Box 35907 Greensboro, NC 27425

Timothy G. Gavigan, PLLC 10700 Sikes Pl., Ste. 375 Charlotte, NC 28277

Trinity Furniture, Inc. 6089 Kennedy Rd. P.O. Box 150 Trinity, NC 27370

US Attorney's Office 227 W. Trade St. 17th Floor Charlotte, NC 28202

US Bankruptcy Adm. John Bramlett 402 W. Trade Street Room 200 Charlotte, NC 28202-1669

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

| Copperfield Wellness and Weight Control | | Case No | | |
|---|---|---|--|--|
| | Debtor | Chapter 11 | | |
| | VERIFICATION OF | F CREDITOR MATRIX | | |
| the attacl | hed Master Mailing List of creditors, consisting | f applicable, do hereby certify under penalty of perjury that ng of 4 sheet(s) is complete, correct and consistent with the s and I/we assume all responsibility for errors and omissions. | | |
| Dated: | 10/9/2006 | Signed: s/ Cathy N. Dover Cathy N. Dover | | |
| Signed: | Richard M. Mitchell Attorney for Debtor(s) Bar no.: 3034 Mitchell & Culp PLLC | | | |
| | 1001 Morehead Square Drive, Ste. 330 Charlotte, North Carolina 28203 Telephone No.: (704) 333-0630 Fax No.: (704) 333-4975 | | | |

E-mail address:

| United States Western Distric Charlo | | Volu | intary Petition | | |
|--|--|---|---|--|-------------------------------------|
| Name of Debtor (if individual, enter Last, First, Middle): | | Name of Joint D | Debtor (Spouse) (La | st, First, Middle): | |
| Copperfield Wellness and Weight Control All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | |
| Last four digits of Soc. Sec./Complete EIN or other Tax I.I state all): 13-4285774 | D. No. (if more than one, | Last four digits state all): | of Soc. Sec./Comp | lete EIN or other Ta | x I.D. No. (if more than one, |
| Street Address of Debtor (No. & Street, City, and State): 920 Copperfield Boulevard Copperfield Commons | | Street Address of | of Joint Debtor (No | . & Street, City, and | State): |
| Concord, NC | CODE 28025 | | | | ZIP CODE |
| County of Residence or of the Principal Place of Business | | County of Resid | ence or of the Prin | cipal Place of Busin | ess: |
| Cabarrus Mailing Address of Debtor (if different from street address 920 Copperfield Boulevard Copperfield Commons Concord, NC | | Mailing Address of Joint Debtor (if different from street address): | | | |
| | **CODE 28025 | | | | ZIP CODE |
| Location of Principal Assets of Business Debtor (if different 920 Copperfield Blvd., Concord, NC | f from street address above): | | | | ZIP CODE 28025 |
| Type of Debtor (Form of Organization) | Nature of Bus | iness | Cha | pter of Bankrupto the Petition is File | cy Code Under Which |
| (Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, | | ☐ Chapter 7 | | Chapter 15 Petition for Recognition of a Foreign Main Proceeding | |
| check this box and state type of entity below.) | ☐ Clearing Bank ☐ Other | | | Nature (Check of | |
| | Tax-Exempt F (Check box, if app Debtor is a tax-exempt under Title 26 of the U Code (the Internal Rev | olicable) organization Juited States | debts, defi § 101(8) a individual | orimarily consumer ned in 11 U.S.C. s "incurred by an primarily for a amily, or house- | Debts are primarily business debts. |
| Filing Fee (Check one box) | <u> </u> | | | Chapter 11 Deb | tors |
| ✓ Full Filing Fee attached ☐ Piling Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. ☐ Check one box: ☐ Debtor is not a small business debtor as defined in 11 ☑ Debtor's aggregate noncontingent liquidated debts insiders or affiliates) are less than \$2 million. ☐ Check all applicable boxes ☐ A plan is being filed with this petition ☐ Acceptances of the plan were solicited prepetition of creditors, in accordance with 11 U.S.C. § 1126 | | | ed in 11 U.S.C. § 101(51D). lebts (excluding debts owed to | | |
| Statistical/Administrative Information ✓ Debtor estimates that funds will be available for distri Debtor estimates that, after any exempt property is exexpenses paid, there will be no funds available for distribution. | cluded and administrative | s. | | THIS SI | PACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors 1- 50- 100- 200- 1,000- 49 99 199 999 5,000 | 5,001- 10,001- 25, 10,000 25,000 50, | 50,001- 000 100,000 | Over 100,000 | | |
| Estimated Assets \$0 to \$100,000 to \$1 million to | | | | million | |
| | 00,000 to s1 million \$1 million \$100 m | | More than \$100 | million | |

Official Form 1 (10/06) FORM B1, Page 2

| 0 | | (==, ==) | | , 6 | | |
|--|---|--|--|------------------|--|--|
| Voluntary Petition | | | Name of Debtor(s): | | | |
| (This page must be completed and filed in every case) | | | Copperfield Wellness and Weight Control | | | |
| | | All Prior Bankruptcy Cases Filed Within La | ast 8 Years (If more than two, attach additional sheet.) | | | |
| Locatio Where | | NONE | Case Number: | Date Filed: | | |
| Location | | | Case Number: | Date Filed: | | |
| | | Pending Bankruptcy Case Filed by any Spouse, Partner of | or Affiliate of this Debtor (If more than one, attach ac | lditional sheet) | | |
| Name of Debtor: NONE | | | Case Number: | Date Filed: | | |
| District | : | | Relationship: | Judge: | | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | | | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X Not Applicable | | | |
| | | | Signature of Attorney for Debtor(s) | Date | | |
| (To be | es, and Exhibo | y every individual debtor. If a joint petition is filed, each spouse must completed and signed by the debtor is attached and made a part of | st complete and attach a separate Exhibit D.) this petition. | in of salety: | | |
| _ | | | rding the Debtor - Venue | | | |
| | Ø | | y applicable box) e of business, or principal assets in this District for 180 d | ays immediately | | |
| | | There is a bankruptcy case concerning debtor's affiliate. general p | partner, or partnership pending in this District. | | | |
| | | Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard | at is a defendant in an action or proceeding [in a federal | | | |
| | | | des as a Tenant of Residential Property applicable boxes.) | | | |
| | | Landlord has a judgment against the debtor for possession of debt | or's residence. (If box checked, complete the following). | | | |
| | (Name of landlord that obtained judgment) | | | | | |
| | | | (Address of landlord) | | | |
| | | Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possessi | | ed to cure the | | |
| | | Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | | |

FORM B1, Page 3

Official Form 1 (10/06) **Voluntary Petition** Name of Debtor(s): (This page must be completed and filed in every case) **Copperfield Wellness and Weight Control Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct. and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with chapter 15 of Title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I Certified Copies of the documents required by § 1515 of title 11 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, specified Chapter of title 11 specified in the petition. A certified copy of the in this petition. order granting recognition of the foreign main proceeding is attached. X Not Applicable X Not Applicable (Signature of Foreign Representative) Signature of Debtor X Not Applicable (Printed Name of Foreign Representative) Signature of Joint Debtor Telephone Number (If not represented by attorney) Date Date Signature of Attorney **Signature of Non-Attorney Petition Preparer** I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as Signature of Attorney for Debtor(s) defined in 11 U.S.C. § 110; (2) 1 prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information Richard M. Mitchell, 3034 required under 11 U.S.C. §§110(b), 110(h), and 342(b); and, (3) if rules or Printed Name of Attorney for Debtor(s) / Bar No. guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition prepares, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor Mitchell & Culp PLLC or accepting any fee from the debtor, as required in that section. Official Form 19B Firm Name is attached. 1001 Morehead Square Drive, Ste. 330 Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer Charlotte, North Carolina 28203 (704) 333-0630 (704) 333-4975 Social Security number(If the bankruptcy petition preparer is not an individual, Telephone Number state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. 110.) 10/9/2006 Date Signature of Debtor (Corporation/Partnership) Address I declare under penalty of periury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. X Not Applicable The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X s/ Cathy N. Dover Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or

Signature of Authorized Individual

Cathy N. Dover

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

10/9/2006

partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

RESOLUTION OF THE MEMBERS OF COPPERFIELD WELLNESS AND WEIGHT CONTROL, PLLC

I, Cathy N. Dover, being the sole Member and the Manager of Copperfield Wellness and Weight Control, PLLC, after due consideration, hereby

RESOLVE that Copperfield Wellness and Weight Control, PLLC file a petition in the United States Bankruptcy Court for the Western District of North Carolina pursuant to Chapter 11 of Title 11 of the United States Code.

DATED this the 6th day of October, 2006.

Cathy N. Dover, M.D.

United States Bankruptcy Court Western District of North Carolina Charlotte Division

Copperfield Wellness and Weight Control

Case No.

Chapter 11

Exhibit "A" to Voluntary Petition

| 1. | If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is . | | | | | | |
|----|--|-----------------------------|---------------------------------------|-------------------------------|--|--|--|
| 2. | The following financial data is the latest available. | ilable information and refe | ers to debtor's condition on Date of | Filing. | | | |
| a. | Total assets | | \$ | 12,550.17 | | | |
| b. | Total debts (including debts listed in 2.c., be | low) | \$ | 326,888.22 | | | |
| | | | | Approximate number of holders | | | |
| c. | Debt securities held by more than 500 holde | ers. | | | | | |
| | secured unsecured | subordinated | | - | | | |
| d. | Number of shares of preferred stock | | | | | | |
| e. | Number of shares of common stock | | 0 | 0 | | | |
| | Comments, if any: | | | | | | |
| | | | | | | | |
| 3. | Brief description of debtor's business: | | | | | | |
| | Medical practice | | | | | | |
| 4. | List the name of any person who directly or voting securities of debtor: | indirectly owns, controls, | or holds, with power to vote, 5% or i | more of the | | | |
| | Cathy N. Dover | | | | | | |

United States Bankruptcy Court Western District of North Carolina Charlotte Division

| In re | Copperfield Wellness and Weight Control | Case No. | |
|-------|---|----------|----|
| | Debtor | Chapter | 11 |

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|--|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, gov- ernment contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| First National Bank Attn: Loan Operations P.O. Box 168 Shelby, NC 28151 | Account Receivable 704-865-1233 First National Bank Attn: Loan Operations P.O. Box 168 Shelby, NC 28151 | Loan | | \$50,517.70 |
| CTC P.O. Box 70526 Concord, NC 28272-0526 | Account Receivable 704-722-2486 CTC P.O. Box 70526 Concord, NC 28272-0526 | Cancelled Lease | | \$22,036.15 |
| Copperfield Properties 964 Copperfield Blvd., NE Concord, NC 28025 | Jerry McAllister 704-788-8500 Copperfield Properties 964 Copperfield Blvd., NE Concord, NC 28025 | Lease | | \$21,000.00 |
| McDonald, Sandy 470 Baytree Dr. Harrells, NC 28444 | 910-471-9972 McDonald, Sandy 470 Baytree Dr. Harrells, NC 28444 | Trade | | \$14,361.60 |
| Spectrum Laboratory Network P.O. Box 35907 Greensboro, NC 27425 | Carmen 866-365-3114 x 6276 Spectrum Laboratory Network P.O. Box 35907 Greensboro, NC 27425 | Lab Work | | \$10,726.55 |

| ln re | Copperfield | Wellness and | Weight | Control |
|-------|-------------|--------------|--------|---------|
| | | | | |

Chapter 11

11

List Of Creditors Holding 20 Largest Unsecured Claims

Debtor

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|--|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, gov- ernment contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| Kannapolis Intimidators P.O. Box 64 Kannapolis, NC 28082 | Tim Mueller 704-932-3267 Kannapolis Intimidators P.O. Box 64 Kannapolis, NC 28082 | Trade | | \$7,342.50 |
| Laboratory Corporation of Americ 231 Maple Avenue Burlington, NC 27215 | Brook Miller 800-222-7566 Laboratory Corporation of Americ 231 Maple Avenue Burlington, NC 27215 | Lab Work | | \$5,334.38 |
| Associated Business Systems P.O. Box 274 Rockingham, NC 28380 | Pat 910-895-6375 Associated Business Systems P.O. Box 274 Rockingham, NC 28380 | Computer Maintenanc | | \$4,651.37 |
| PD-Rx Pharmaceuticals, Inc. P.O. Box 960149 Oklahoma City, OK 73196-0149 | Accounts Receivable 800-299-7379 PD-Rx Pharmaceuticals, Inc. P.O. Box 960149 Oklahoma City, OK 73196-0149 | Clinical Supplies | | \$3,913.95 |
| Gavigan, Timothy B. 10700 Sikes Pl., Ste. 375 Charlotte, NC 28277 | 704-814-4460 Gavigan, Timothy B. 10700 Sikes Pl., Ste. 375 Charlotte, NC 28277 | | | \$2,073.06 |
| PSS-Carolinas P.O. Box 680938 Charlotte, NC 28216-0016 | 800-874-2240 PSS-Carolinas P.O. Box 680938 Charlotte, NC 28216-0016 | Supplies | | \$1,791.23 |

| In re | Copperfield Wellness and Weight Control | Case No. | |
|-------|---|----------|----|
| | Debtor | Chapter | 11 |

List Of Creditors Holding 20 Largest Unsecured Claims

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|--|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, gov- ernment contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| Matthews Greenhouses, Inc. P.O. Box 517 Richfield, NC 28137 | Judy 704-377-5268 Matthews Greenhouses, Inc. P.O. Box 517 Richfield, NC 28137 | Plants | | \$1,705.75 |
| Riviera Finance, Inc. 3194 De La Cruz, Ste. 9 Santa Clara, CA 95054 | Danny Mourning 408-986-9138 Riviera Finance, Inc. 3194 De La Cruz, Ste. 9 Santa Clara, CA 95054 | Temp. Help | | \$1,185.66 |
| Riviera Finance, Inc. P.O. Box 905714 Charlotte, NC 28290-5714 | 800-334-2092 Riviera Finance, Inc. P.O. Box 905714 Charlotte, NC 28290-5714 | Temp Help | | \$639.00 |
| Cabarrus Cty. Tax Coll. P.O. Box 580347 Charlotte, NC 28258-0347 | 704-920-2119 Cabarrus Cty. Tax Coll. P.O. Box 580347 Charlotte, NC 28258-0347 | Taxes | | \$582.29 |
| City of Concord Tax Coll. P.O. box 580473 Charlotte, NC 28258-0473 | 704-920-5216 City of Concord Tax Coll. P.O. box 580473 Charlotte, NC 28258-0473 | Taxes | | \$414.34 |
| Timothy G. Gavigan, PLLC 10700 Sikes Pl., Ste. 375 Charlotte, NC 28277 | Timothy G. Gavigan, PLLC 10700 Sikes Pl., Ste. 375 Charlotte, NC 28277 | Professional Fees | | \$46.89 |

| In re | Copperfield Wellness and Weight Control | Case No. | |
|-------|---|----------|----|
| | Debtor | Chapter | 11 |

List Of Creditors Holding 20 Largest Unsecured Claims

(1)

Name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

| I, Cathy N. Dover, Managing Member of the | Corporation named as the debtor in | this case, declare under penalty of | f perjury that I have read the fo | regoing list and |
|--|------------------------------------|-------------------------------------|-----------------------------------|------------------|
| that it is true and correct to the best of my in | formation and belief. | | | |

| Date: 1 <u>0/9/2006</u> | Signature: | s/ Cathy N. Dover | |
|-------------------------|------------|---|--|
| | | Cathy N. Dover ,Managing Member (Print Name and Title) | |

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

| FORM | B6A |
|-------------|-----|
| (10/05) | |

| In re: | Copperfield Wellness and Weight Control | Case No. | |
|--------|---|----------|------------|
| | Debtor | , | (If known) |

SCHEDULE A - REAL PROPERTY

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|--|--------------------------------------|--|-------------------------------|
| | Total | > | 0.00 | |

(Report also on Summary of Schedules.)

| n re | Copperfield | Wellness and | Weight | Contro |
|------|-------------|--------------|--------|--------|
|------|-------------|--------------|--------|--------|

| Case No. | |
|----------|------------|
| | (If known) |

Debtor

SCHEDULE B - PERSONAL PROPERTY

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|---|--------------------------------------|---|
| 1. Cash on hand | Х | | | |
| Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | First Charter, Concord, NCbusiness checking | | 5,200.00 |
| Security deposits with public utilities, telephone companies, landlords, and others. | x | | | |
| Household goods and furnishings, including audio, video, and computer equipment. | Х | | | |
| Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | x | | | |
| 6. Wearing apparel. | Х | | | |
| 7. Furs and jewelry. | Х | | | |
| Firearms and sports, photographic, and other hobby equipment. | Х | | | |
| Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | x | | | |
| 10. Annuities. Itemize and name each issuer. | Х | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)). | x | | | |
| Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give Particulars. | Х | | | |

| In re | Copperfield | Wellness and | Weight | Contro |
|-------|-------------|--------------|--------|--------|
|-------|-------------|--------------|--------|--------|

| | Case No. | |
|---|----------|------------|
| , | | (If known) |

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Debtor

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|---|--------------------------------------|---|
| Stock and interests in incorporated and unincorporated businesses. Itemize. | х | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | Х | | | |
| Government and corporate bonds and other negotiable and nonnegotiable instruments. | х | | | |
| 16. Accounts receivable. | Х | | | |
| Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | х | | | |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | Х | | | |
| Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | x | | | |
| Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | х | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | x | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | х | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | Х | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | x | | | |
| | | | | |

| Form | B6B-Cont. |
|---------|-----------|
| (10/05) | 5) |

| n re | Copperfield | Wellness and | Weight | Contro |
|------|-------------|--------------|--------|--------|
|------|-------------|--------------|--------|--------|

| Case No. | |
|----------|------------|
| | (If known) |

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|---|--------------------------------------|---|
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | Х | | | |
| 26. Boats, motors, and accessories. | Х | | | |
| 27. Aircraft and accessories. | Х | | | |
| 28. Office equipment, furnishings, and supplies. | | Office Furniture and Equipment | | 2,702.74 |
| 29. Machinery, fixtures, equipment and supplies used in business. | Х | | | |
| 30. Inventory. | Х | | | |
| 31. Animals. | Х | | | |
| 32. Crops - growing or harvested. Give particulars. | Х | | | |
| 33. Farming equipment and implements. | Х | | | |
| 34. Farm supplies, chemicals, and feed. | Х | | | |
| 35. Other personal property of any kind not already listed. Itemize. | | Furniture | | 4,647.43 |
| Other personal property of any kind not already listed. Itemize. | | Insurance claim for lightning | | Unknown |
| | _ | 2 continuation sheets attached Tot | al > | \$ 12,550.17 |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

| Official Form 6D | (10/06) | |
|------------------|---------|--|
|------------------|---------|--|

| In re | Copperfield Wellness and Weight Control | Case No. | |
|-------|---|----------|------------|
| | Debtor | | (If known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. Trinity Furniture, Inc. 6089 Kennedy Rd. P.O. Box 150 Trinity, NC 27370 | | | Security Agreement Furniture VALUE \$4,647.43 | | | | 11,703.67 | 0.00 |

continuation sheets attached

Subtotal > (Total of this page)

Total > (Use only on last page)

| \$ 11,703.67 | \$ 0.00 |
|-----------------|------------|
| \$ 11,703.67 | \$ 0.00 |
| | |

| Official Form | 6E | (10/06) |
|---------------|----|---------|
|---------------|----|---------|

Copperfield Wellness and Weight Control

Debto

| Case No. | |
|----------|------------|
| | (If known) |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

| | Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
|------|--|
| ΤY | PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| | Domestic Support Obligations |
| | Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or consible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in J.S.C. § 507(a)(1). |
| | Extensions of credit in an involuntary case |
| appo | Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the pointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| | Wages, salaries, and commissions |
| | Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying pendent sales representatives up to \$10,000* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of ness, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| | Contributions to employee benefit plans |
| cess | Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| | |

| In re | Copperfield Wellness and Weight Control Case No. | |
|----------|--|------------------|
| | Debtor | (If known) |
| | Certain farmers and fishermen | |
| | Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). | |
| | Deposits by individuals | |
| hou | Claims of individuals up to \$2,225* for deposits for the purchase, lease, or rental of property or services for personal sehold use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). | , family, or |
| A | Taxes and Certain Other Debts Owed to Governmental Units | |
| | Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). | |
| | Commitments to Maintain the Capital of an Insured Depository Institution | |
| | Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of ernors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 Li7 (a)(9). | J.S.C. |
| | Claims for Death or Personal Injury While Debtor Was Intoxicated | |
| anot | Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alc her substance. 11 U.S.C. § 507(a)(10). | ohol, a drug, or |

Official Form 6E (10/06) - Cont.

* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| In re | Copperfield | Wellness and | Weight | Contro |
|-------|-------------|-----------------|----------|---------|
| | OOPPCITICIA | TTCIIIIC33 aiia | vvcigiii | 0011110 |

| Case No. | |
|----------|------------|
| | (If known) |

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| Internal Revenue Service Attn: Special Procedures 320 Federal PI., Rm. 335 Greensboro, NC 27401 | | | 2005 and 2006 Withholding anf FUTA | | | | 121,134.51 | 121,134.51 | 0.00 |
| N.C. Dept. of Revenue Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168 | | | 2005 and 2006 Withholding and Sales tax | | | | 30,529.05 | 30,529.05 | 0.00 |

Sheet no. $\underline{2}$ of $\underline{2}$ continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals⊁
(Totals of this page)

Total (Use only on last page of the completed Schedule E. Report also on the Summary of

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

Schedules.)

| \$ 151,663.56 | \$ 151,663.56 | \$ 0.00 |
|------------------|------------------|------------|
| \$ 151,663.56 | | |
| | \$ 151,663.56 | \$ 0.00 |

| _ | |
|----|----|
| In | re |

| Copperfield Wellness and Weight Control | Case No. |
|---|------------|
| opperned wenness and weight control | |
| Debtor | (If known) |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

| Check this box it debtor has no c | | | noiding unsecured nonphonity claims to report | | | | |
|---|----------|-----------------------------------|--|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. COP0050 | | | | | | | 4,651.37 |
| Associated Business Systems P.O. Box 274 Rockingham, NC 28380 | | | | | | | |
| ACCOUNT NO. 000040598 | | | | | | | 582.29 |
| Cabarrus Cty. Tax Coll. P.O. Box 580347 Charlotte, NC 28258-0347 | • | • | | | | | |
| ACCOUNT NO. 100077196 | | | | | | | 414.34 |
| City of Concord Tax Coll. P.O. box 580473 Charlotte, NC 28258-0473 | | | | | | | |
| ACCOUNT NO. Rent/980 Copperfield Blvd. | Х | | | | | | 21,000.00 |
| Copperfield Properties 964 Copperfield Blvd., NE Concord, NC 28025 | | • | | | | | |
| ACCOUNT NO. 0108230282 | | | | | | | 22,036.15 |
| CTC P.O. Box 70526 Concord, NC 28272-0526 | | | | | | | |

4 Continuation sheets attached

Subtotal > \$ 48,684.15

Total > \$

| Copperfield Wellness and Weight Control | Case No. |
|---|------------|
| Sopperneid Weiliness and Weight Control | |
| Dobtor | (If known) |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | | (Continuation Sneet) | | | | |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | NPO |
| Doug & Mary Jane Rink 376 Silver Oak Terrace Concord, NC 28025 | | | | | | | |
| ACCOUNT NO. | | | | | | | 12,465.24 |
| Dover, Martha 2002 University Heights Charlotte, NC 28213 | | | | | | | |
| ACCOUNT NO. | | | | | | | NPO |
| F. Mark Dover 2120 Capitol Street Apartment 3415 Houston, TX 77003 | | | | | | | |
| ACCOUNT NO. 4251050 | Х | | | | | | 50,517.70 |
| First National Bank Attn: Loan Operations P.O. Box 168 Shelby, NC 28151 | | | | | | | |
| ACCOUNT NO. Foundation Health Aliance | | | | | | | 2,073.06 |
| Gavigan, Timothy B. 10700 Sikes Pl., Ste. 375 Charlotte, NC 28277 | | | | | | | |

Sheet no. $\underline{1}$ of $\underline{4}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

\$ Subtotal 65,056.00 \$

| Copperfield Wellness and Weight Control Case No | |
|---|--|
| Dobtor (If known) | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | | (Continuation Sneet) | | | | |
|--|----------|--------------------------------------|--|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. Season Tickets/Sponsors | | | | | | | 7,342.50 |
| Kannapolis Intimidators P.O. Box 64 Kannapolis, NC 28082 | | | | | | | |
| ACCOUNT NO. | | | | | | | NPO |
| Laboratory Corporation of Americ Johnson & Repasky, PLLC 108 Esplanade, St. 310 Lexington, KY 40507 | | | | | | | |
| ACCOUNT NO. 32808640 | | | | | | | 5,334.38 |
| Laboratory Corporation of Americ 231 Maple Avenue Burlington, NC 27215 | | | | | | | |
| ACCOUNT NO. 0153 | | | | | | | 1,705.75 |
| Matthews Greenhouses, Inc. P.O. Box 517 Richfield, NC 28137 | | | | | | | |
| ACCOUNT NO. AmeriSciences Products | | | | | | | 14,361.60 |
| McDonald, Sandy 470 Baytree Dr. Harrells, NC 28444 | | | | | | | |

Sheet no. $\underline{2}$ of $\underline{4}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

\$ Subtotal 28,744.23 \$

| Copperfield Wellness and Weight Control | Case No. |
|---|------------|
| oppernera Weinless and Weight Control | |
| Debtor | (If known) |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | | (Continuation Sneet) | | | | |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | 189.33 |
| NCESC P.O. Box 26504 Raleigh, NC 27611-6504 | | | | | | | |
| ACCOUNT NO. 1007583 | | | | | | | 3,913.95 |
| PD-Rx Pharmaceuticals, Inc. P.O. Box 960149 Oklahoma City, OK 73196-0149 | | | | | | | |
| ACCOUNT NO. 1894704 | | | | | | | 1,791.23 |
| PSS-Carolinas P.O. Box 680938 Charlotte, NC 28216-0016 | | | | | | | |
| ACCOUNT NO. Advance Personnel | | | | | | | 639.00 |
| Riviera Finance, Inc. P.O. Box 905714 Charlotte, NC 28290-5714 | | | | | | | |
| ACCOUNT NO. Advance Personnel | | | | | | | 1,185.66 |
| Riviera Finance, Inc. 3194 De La Cruz, Ste. 9 Santa Clara, CA 95054 | | | Cabarrus County, NC Pending Lit. #06-CVM-2259 | | | | |

Sheet no. $\underline{3}$ of $\underline{4}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

\$ Subtotal > 7,719.17 \$

| Copperfield Wellness and Weight Control | Case No. |
|---|------------|
| oppernera wenness and weight control | 1 |
| Debtor | (If known) |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. AmeriSciences Products | | | | | | | 2,544.00 |
| Rowan Wellness 469 Lariat Cir. Salisbury, NC 28144 | | | | | | | |
| ACCOUNT NO. 445802 | | | | | | | 10,726.55 |
| Spectrum Laboratory Network P.O. Box 35907 Greensboro, NC 27425 | | | | | | | |
| ACCOUNT NO. | | | | | | | 46.89 |
| Timothy G. Gavigan, PLLC 10700 Sikes Pl., Ste. 375 Charlotte, NC 28277 | | | | | | | |

Sheet no. $\underline{4}$ of $\underline{4}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 13,317.44 Total > \$ 163,520.99

| In re: | Copperfield Wellness and Weight Control | , Case No. | (If known) |
|---------|---|------------|------------|
| (10/05) | | | |
| Form Bo | G | | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

 $\hfill \square$ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| Cathy N. Dover | Debtor sublets from Cathy N. Dover space at 920 Copperfield Blvd., Concord, NC \$3750 per month. Month to month. |

| | Debtor | | (If known) |
|---------|---|----------|------------|
| In re: | Copperfield Wellness and Weight Control | Case No. | (16 1 |
| (10/05) | | | |
| Form E | 6H | | |

SCHEDULE H - CODEBTORS

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|--|
| Cathy N. Dover | Copperfield Properties 964 Copperfield Blvd., NE Concord, NC 28025 |
| F. Mark Dover | |
| Cathy N. Dover 237 Candle Court Concord, NC 28027 | First National Bank Attn: Loan Operations P.O. Box 168 Shelby, NC 28151 |
| Doug Rink | |
| F. Mark Dover | |
| Mary Rink | |

United States Bankruptcy Court Western District of North Carolina Charlotte Division

| In re | Copperfield Wellness and Weight Control | Case No. |
|-------|---|--------------------|
| | Debtor | Chapter _11 |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | DF SHEETS ASSETS | | LIABILITIES | OTHER |
|---|----------------------|---------------|------------------|-----------|------------------|-------|
| A - Real Property | YES | 1 | \$ | 0.00 | | |
| B - Personal Property | YES | 3 | \$ | 12,550.17 | | |
| C - Property Claimed as Exempt | YES | 0 | | | | |
| D - Creditors Holding Secured Claims | YES | 1 | | | \$ 11,703.67 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 3 | | | \$ 151,663.56 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 5 | | | \$ 163.520.99 | |
| G - Executory Contracts and Unexpired Leases | YES | 1 | | | | |
| H - Codebtors | YES | 1 | | | | |
| I - Current Income of Individual Debtor(s) | NO | 0 | | | | \$ |
| J - Current Expenditures of Individual Debtor(s) | NO | 0 | | | | \$ |
| тот | AL | 15 | \$ | 12,550.17 | \$ 326,888.22 | |

| In re | Copperfield Wellness and Weight Control | Case No. | |
|-------|---|----------|------------|
| | Debtor | | (If known) |

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Cathy N. Dover**, the <u>Managing Member</u> of the <u>Corporation</u> named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>16</u> sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

| Date | 10/9/2006 | Signature: | s/ Cathy N. Dover |
|------|-----------|------------|--------------------------------|
| | | | Cathy N. Dover Managing Member |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

United States Bankruptcy Court Western District of North Carolina Charlotte Division

In re: Copperfield Wellness and Weight Control

Case No.

List of Equity Security Holders

| REGISTERED NAME OF HOLDER OF SECURITY | CLASS OF | NUMBER | KIND OF INTEREST |
|---|----------|------------|------------------|
| LAST KNOWN ADDRESS OR PLACE OF BUSINESS | SECURITY | REGISTERED | REGISTERED |
| Cathy N. Dover 237 Candle Court Concord, NC 28027 | | | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

| • | |
|--|--|
| , Cathy N. Dover , Managing Member of the Corporat List of Equity Security Holders and that it is true and cor | tion named as the debtor in this case, declare under penalty of perjury that I have read the foregoing crect to the best of my information and belief. |
| Date: 10/9/2006 | s/ Cathy N. Dover |
| Bate. | Cathy N. Dover ,Managing Member |
| | Debtor |
| | |

UNITED STATES BANKRUPTCY COURT Western District of North Carolina Charlotte Division

| | Chanotte D | IVISIOII | |
|--------|---|----------------|--|
| In re: | Copperfield Wellness and Weight Control | Case No. | |
| | | (If known) | |
| | CTATEMENT OF FIN | ANCIAL AFFAIRE | |

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE | FISCAL YEAR PERIOD | |
|-----------|--|--------------------|--|
| 48,290.00 | 2004income from sales (net income per tax return) | | |
| 74,607.00 | 2005income from sales (net income per tax return) | | |
| 48,290.00 | 2006year to date gross income (net from P & L Statement) | t . | |

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE FISCAL YEAR PERIOD

1,782.00 2006--sale of furniture (see 10 below)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None ☑

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less that \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATES OF AMOUNT AMOUNT
NAME AND ADDRESS OF CREDITOR PAYMENTS PAID STILL OWING

None

 \checkmark

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

Pending Lit.

DATES OF PAID OR AMOUNT PAYMENTS/ VALUE OF STILL TRANSFERS TRANSFERS OWING

None

c. *All debtors*: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATES OF AMOUNT
AND RELATIONSHIP TO DEBTOR PAYMENTS AMOUNT PAID STILL OWING

Cathy N. Dover Draws year to date 62,231.54

Managing Member

06-cvm-2259

NAME AND ADDRESS OF CREDITOR

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT COURT OR AGENCY STATUS OR AND CASE NUMBER NATURE OF PROCEEDING AND LOCATION DISPOSITION

Riviera Finance of Texas, Inc. v. Magistrate action Cabarrus Cty., NC Copperfield Wellness and Weight Control. PLLC

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

abla

NAME AND ADDRESS

OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

DESCRIPTION

DATE OF

AND VALUE OF

BENEFIT PROPERTY WAS SEIZED

SEIZURE

PROPERTY

5. Repossessions, foreclosures and returns

None

 \checkmark

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF REPOSSESSION, DESCRIPTION

NAME AND ADDRESS
FORECLOSURE SALE
AND VALUE OF

OF CREDITOR OR SELLER
TRANSFER OR RETURN
PROPERTY

6. Assignments and receiverships

None

Ø

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TERMS OF

NAME AND ADDRESS

DATE OF

ASSIGNMENT

OF ASSIGNEE

ASSIGNMENT

OR SETTLEMENT

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

abla

NAME AND ADDRESS

NAME AND ADDRESS

OF COURT

OF CUSTODIAN

ORDER

DESCRIPTION

AND VALUE OF

AND VALUE OF

ORDER

PROPERTY

7. Gifts

None

IZI

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS RELATIONSHIP DESCRIPTION
OF PERSON TO DEBTOR, DATE AND VALUE OF
OR ORGANIZATION IF ANY OF GIFT GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS WAS COVERED IN WHOLE OR IN PART

AND VALUE OF LOSS WAS COVERED IN WHOLE OR IN PART DATE OF PROPERTY BY INSURANCE, GIVE PARTICULARS LOSS

Lightning damage Debtor has not filed claim yet, but est. under 08/30/2006

\$5,000.00

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE OF PAYMENT, AMOUNT OF MONEY OR
OF PAYEE NAME OF PAYOR IF DESCRIPTION AND VALUE

OTHER THAN DEBTOR OF PROPERTY

Richard M. Mitchel October 6, 2006
Charlotte, NC \$5,000 retainer \$1,039 filing fee

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIBE PROPERTY
NAME AND ADDRESS OF TRANSFEREE,
RELATIONSHIP TO DEBTOR
DATE
DESCRIBE PROPERTY
TRANSFERRED
AND VALUE RECEIVED

None Debtor sold various items as follows:

7/18/06-patient scale-\$100 8/8/06-bench-\$500

8/22/06-credenza, desk, desk chair, hutch, task chair

(x4)-\$1,125

9/1/06-leather arm chair-\$57

None ☑

DEVICE

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

TRANSFER(S)

NAME OF TRUST OR OTHER DATE(S) OF AMOUNT OF MONEY OR DESCRIPTION

AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TYPE OF ACCOUNT, LAST FOUR AMOUNT AND NAME AND ADDRESS DIGITS OF ACCOUNT NUMBER, DATE OF SALE OF INSTITUTION AND AMOUNT OF FINAL BALANCE OR CLOSING

12. Safe deposit boxes

None

 \square

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESSDESCRIPTIONDATE OF TRANSFEROF BANK OROF THOSE WITH ACCESSOFOR SURRENDER,OTHER DEPOSITORYTO BOX OR DEPOSITORYCONTENTSIF ANY

13. Setoffs

None

 \checkmark

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF AMOUNT OF NAME AND ADDRESS OF CREDITOR SETOFF SETOFF

14. Property held for another person

None

☑

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS DESCRIPTION AND VALUE

OF OWNER OF PROPERTY LOCATION OF PROPERTY

15. Prior address of debtor

None

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If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None ☑

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None

 \checkmark

| SITE NAME AND | NAME AND ADDRESS | DATE OF | ENVIRONMENTAL |
|---------------|----------------------|---------|---------------|
| ADDRESS | OF GOVERNMENTAL UNIT | NOTICE | LAW |

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None ☑

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

None

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NAME AND ADDRESS DOCKET NUMBER STATUS OR
OF GOVERNMENTAL UNIT DISPOSITION

18. Nature, location and name of business

None ☑

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR

OTHER TAXPAYER

ADDRESS

NATURE OF BUSINESS

BEGINNING AND ENDING

DATES

I.D. NO.

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None ☑

NAME

NAME

ADDRESS

19. Books, records and financial statements

None

 \checkmark

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None

 $\sqrt{}$

NAME AND ADDRESS

DATES SERVICES RENDEREI

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None

 \checkmark

NAME

ADDRESS

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case by the debtor.

None

NAME AND ADDRESS

DATE ISSUED

| Form | 7-Cont. |
|-------|---------|
| (10/0 | 5) |

20. Inventories

None ☑

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DOLLAR AMOUNT OF INVENTORY

DATE OF INVENTORY

INVENTORY SUPERVISOR

(Specify cost, market or other basis)

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

None ☑

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN

OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting securities of the corporation.

None

 \checkmark

NATURE AND PERCENTAGE

OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None

 \checkmark

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

TITLE

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

None

J...⊙

TITLE

DATE OF TERMINATION

NAME AND ADDRESS

| Form | 7-Cont. |
|-------|---------|
| (10/0 | 5) |

| 23. Withdrawals from a partnership or distributions by a corp |
|---|
|---|

None

INOITE

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT.

RELATIONSHIP TO DEBTOR

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY
OR DESCRIPTION

AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER

25. Pension Funds.

None ☑

Date

10/9/2006

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER

* * * * *

s/ Cathy N. Dover

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Signature

Cathy N. Dover, Managing Member
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

None

UNITED STATES BANKRUPTCY COURT Western District of North Carolina Charlotte Division

Exhibit "C"

| [If, to the best of the debtor's knowledge, the debtor owns or has possession of that poses or is alleged to pose a threat of imminent and identifiable harm to the public safety, attach this Exhibit "C" to the petition.] | | | | | |
|--|-----------|----|--|--|--|
| In re: | Case No.: | : | | | |
| Copperfield Wellness and Weight Control Debtor(s) | Chapter: | 11 | | | |
| Exhibit "C" to Voluntary Petition | | | | | |
| Identify and briefly describe all real or personal property owned by or in post the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a thre imminent and identifiable harm to the public health or safety (attach additional sheets if None). | at of | : | | | |
| | | | | | |
| | | | | | |
| 2. With respect to each parcel of real property or item of personal property ide question 1, describe the nature and location of the dangerous condition, whether environ or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm public health or safety (attach additional sheets if necessary): | nmental | | | | |

UNITED STATES BANKRUPTCY COURT Western District of North Carolina Charlotte Division

| | | | | | Charlotte Division | | | |
|----|---------|---|--|-------|---|--------------|-------------|-------------|
| In | re: | | Copperfield Wellness and Weight C | Со | ontrol | Case No. | | |
| | | _ | Debtor | | | Chapter | <u>11</u> | |
| | | | DISCLOSURE C | 0 | F COMPENSATION OF ATT FOR DEBTOR | ORNE | Υ | |
| 1. | and the | at co me, | empensation paid to me within one year before | efore | 016(b), I certify that I am the attorney for the above- e the filing of the petition in bankruptcy, or agreed to ehalf of the debtor(s) in contemplation of or in | | tor(s) | |
| | F | or leg | gal services, I have agreed to accept | | | | \$ | \$345 hrly. |
| | Р | rior to | the filing of this statement I have received | ed | | | \$ | 5,000.00 |
| | В | alanc | ce Due | | | | \$ | |
| 2. | The so | ource | e of compensation paid to me was: | | | | | |
| | | | Debtor | | Other (specify) | | | |
| 3. | The so | ource | e of compensation to be paid to me is: | | | | | |
| | | \square | Debtor | | Other (specify) | | | |
| 4. | Ø | | ve not agreed to share the above-disclosed only law firm. | ed c | ompensation with any other person unless they are | members a | and associa | ates |
| 5. | | my l attao | law firm. A copy of the agreement, together ched. | er w | ensation with a person or persons who are not mer with a list of the names of the people sharing in the content of the peo | compensation | | |
| | inclu | ding: | • | | | | | |
| | a) | | llysis of the debtor's financial situation, and restition in bankruptcy; | d re | ndering advice to the debtor in determining whether | r to file | | |
| | b) | Prep | paration and filing of any petition, schedules, | es, s | statement of affairs, and plan which may be require | d; | | |
| | c) | c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; | | | | | | |
| | d) | Rep | resentation of the debtor in adversary procedures | cee | dings and other contested bankruptcy matters; | | | |
| | e) | [Oth | ner provisions as needed] ne | | | | | |
| 6. | Ву ад | reem | nent with the debtor(s) the above disclosed fe | d fe | e does not include the following services: | | | |
| | | No | ne | | | | | |
| | | | | | CERTIFICATION | | | |
| r | | | at the foregoing is a complete statement of a on of the debtor(s) in this bankruptcy proceed | | ny agreement or arrangement for payment to me for ing. | | | |
| [| Dated: | <u>10/</u> | 9/2006 | | | | | |
| 1 | | | | | | | | |

Richard M. Mitchell, Bar No. 3034

Mitchell & Culp PLLC Attorney for Debtor(s)