SouthendBrewing Ventures Ltd Partnership 2100 South Boulevard Charlotte, NC 28203

Richard M. Mitchell Mitchell & Culp PLLC 1001 Morehead Square Drive, Ste. 330 Charlotte, NC 28203

Employment Security Commission P.O. Box 26504 Raleigh, NC 27611-6504

Ackermann, Ladd 100 N. Tryon St., Ste. 2900 Charlotte, NC 28202-4011

ADP, Inc. 201 Regency Executive Park Dr. Attn: Terry Fulp Charlotte, NC 28217

ASCAP 2690 Cumberland Pkwy., Ste. 490 Atlanta, GA 30339

BMI 10 Music Square East Nashville, TN 37203-4399

Buist, Moore, Smythe & McGee P.O. Box 999 Charleston, SC 29402

Calhoun & Associates 167 Broad St. Charleston, SC 29401 Carolina Cooler Equipment P.O. Box 41431 Charleston, SC 29423-1431

City County Tax Coll. Collection Division P.O. Box 31637 Charlotte, NC 28281

City County Tax Collector Collection Division P.O. Box 31637 Charlotte, NC 28281

City of Charleston P.O Box 22009 Charleston, SC 29413-2009

City of Raleigh 222 West Hargett St. Raleigh, NC 27602

City of Raleigh Police Dept. False Alarm Ordinance Prog. P.O. Box 30609 Raleigh, NC 27622-0609

Denk, Paul M. 763 S. New Dallas Rd., Ste. 170 Saint Louis, MO 63141

GE Capital P.O. Box 3083 Cedar Rapids, IA 52406-3083

Haynsworth Sinkler Boyd, PA P.O Box 340 Charleston, SC 29402 I.R.S. P.O. Box 21126 Philadelphia, PA 19114

I.R.S. Special Procedures 320 Federal Pl., Rm. 335 Greensboro, NC 27401

Internal Revenue Service Special Procedures 320 Federal Place, Rm. 335 Greensboro, NC 27401

Thurman, Wilson & Boutwelll Cameron Brown Bldg. Suite 608 Charlotte, NC 28204

Jacksonville Landing c/o Tracy Considine, PA 1 Sleiman Pkwy. St. 210 Jacksonville, FL 32216

Kellison, Lee G. 6817 Southpoint Parkway Suite 1504 Jacksonville, NC 32216

Long, Phyllis W. 6425 Idlewild Rd. Suite 3212 Charlotte, NC 28212

Miller & Martin 1275 Peachtree St. 7th Floor Atlanta, GA 30309

Mitchell, Rallings & Tissue The Carillon, Ste. 1800 227 W. Trade Street Charlotte, NC 28202 Wake County Tax Coll. P.O. Box 2331 Raleigh, NC 27602

NC Dept. of Revenue P.O. Box 1168 Raleigh, NC 27602-1168

NC Dept. of Revenue Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168

Pinot Group, LLC 121 Chicco Lane Mt. Pleasant, SC 29464

Progress Energy Carolinas P.O. Box 910 Edenton, NC 27932

Progressive Plumbing & Piping P.O. Box 11218 Durham, NC 27703-0218

S.C. Department of Revenue Three Southpark Circle Suite 202 Charleston, SC 29407

Securities & Exchange Comm. Atlanta Regional Office 3475 Lenox Rd., NE Suite 1000 Atlanta, GA 30326-1232

Southend of Jacksonville 2220 CR 210 West Ste. 108-109 Jacksonville, FL 32259 US Attorney's Office 227 W. Trade St. 17th Floor Charlotte, NC 28202

US Bankruptcy Adm. John Bramlett 402 W. Trade Street Room 200 Charlotte, NC 28202-1669

US Foodservice (Chas acct) P.O. Box 869 Lexington, SC 29071

US Foodservice Carolinas Div. P.O. Box 65844 Charlotte, NC 28265-0844

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

In re: SouthendBrewing Ventures Ltd Partnership

Case No.		
-		

Debtor

Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **5** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 2/19/2007

Signed: <u>s/ James Jones</u> James Jones

Signed:

Richard M. MitchellAttorney for Debtor(s)Bar no.:3034Mitchell & Culp PLLC1001 Morehead Square Drive, Ste. 330Charlotte, NC 28203Telephone No.:(704) 333-0630Fax No.:(704) 333-4975E-mail address:

Official Form 1 (10/06)								
United States B Western District Charlott	Volu	Voluntary Petition						
Name of Debtor (if individual, enter Last, First, Middle):		Name of Joint Debtor (Spouse) (Last, First, Middle):						
SouthendBrewing Ventures Ltd Partnership		rame or sourt Debtor (Spouse) (Last, 1915, Middle).						
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): d/b/a Southend Brewery		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
Last four digits of Soc. Sec./Complete EIN or other Tax I.D. state all): 56-1957978	No. (if more than one,	Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all):						
Street Address of Debtor (No. & Street, City, and State): 2100 South Boulevard Charletta NC		Street Address of	of Joint Debtor (No	b. & Street, City, and	State):			
Charlotte, NC	CODE 28203				ZIP CODE			
County of Residence or of the Principal Place of Business:		County of Resid	ence or of the Prin	cipal Place of Busin	ess:			
Mecklenburg Mailing Address of Debtor (if different from street address): 2100 South Boulevard Charlotte, NC		Mailing Address	s of Joint Debtor (i	f different from stree	et address):			
ZIP C	CODE 28203				ZIP CODE			
Location of Principal Assets of Business Debtor (if different f	rom street address above):							
2100 South Boulevard, Charlotte, NC Type of Debtor	Nature of Busi		~		ZIP CODE 28203 cy Code Under Which			
 (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	 (Check one box) Health Care Business Single Asset Real Estate U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exempt En (Check box, if appl) Debtor is a tax-exempt of under Title 26 of the Ur Code (the Internal Revention of the Intern	ntity icable) organization nue Code.) Check one 2 Debtor	 Chapter 7 Chapter 9 Chapter 1 Chapter 11 Chapter 12 Chapter 12 Chapter 12 Chapter 12 Debts are p debts, defi § 101(8) a individual personal, f hold purpor box: is a small business 	ed (Check one box) Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding of Debts one box) ✓ Debts are primarily business debts. tors att U.S.C. § 101(51D). d in 11 U.S.C. § 101(51D).				
 Filing Fee to be paid in installments (applicable to indivisigned application for the court's consideration certifying unable to pay fee except in installments. Rule 1006(b) Statistical/Administrative Information Statistical/Administrative Information Debtor estimates that funds will be available for distribution 	g that the debtor is ee Official Form 3A. ividuals only). Must ee Official Form 3B.	Check if: Debtor insider Check all a A plan Accept	's aggregate nonco s or affiliates) are applicable boxes is being filed with tances of the plan	ntingent liquidated d less than \$2 million. this petition were solicited prepeti with 11 U.S.C. § 1	lebts (excluding debts owed to			
 Debtor estimates that, after any exempt property is excluent expenses paid, there will be no funds available for distribution Estimated Number of Creditors 50- 100- 200- 1,000- 49 99 199 999 5,000 		01- 50,001-	Over 100,000					
Estimated Assets \$0 to \$10,000 to \$100,000 \$1 mi	,000 to 🔲 \$1 millio	on to	More than \$100	million				
Estimated Liabilities $\Box \ ^{\$0 to}_{\$50,000} \ \Box \ ^{\$50,000 to}_{\$100,000} \ \blacksquare \ ^{\$100}_{\$1 mi}$,000 to S1 million	on to	More than \$100	million				

Official Form 1 (10/06)

Voluntary Peti (This page must	tion be completed and filed in every case)	Name of Debtor(s): SouthendBrewing Ventures Ltd Partnership					
	All Prior Bankruptcy Cases Filed Within La	st 8 Years (If more than two, attach additional sheet.)					
	NONE	Case Number:	Date Filed:				
Location Where Filed:		Case Number:	Date Filed:				
	Pending Bankruptcy Case Filed by any Spouse, Partner of	r Affiliate of this Debtor (If more than one, attach ad	ditional sheet)				
Name of Debtor: NONE		Case Number:	Date Filed:				
District:		Relationship:	Judge:				
10Q) with the Secur of the Securities Exc	Exhibit A debtor is required to file periodic reports (e.g., forms 10K and ities and Exchange Commission pursuant to Section 13 or 15(d) change Act of 1934 and is requesting relief under chapter 11.) ttached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X Not Applicable					
		Signature of Attorney for Debtor(s)	Date				
	Ext	nibit C					
	a or have possession of any property that poses or is alleged to pose a bit C is attached and made a part of this petition.	threat of imminent and identifiable harm to public healt	h or safety?				
	Exh	ibit D					
(To be completed by	v every individual debtor. If a joint petition is filed, each spouse must	complete and attach a separate Exhibit D.)					
Exhibit D	completed and signed by the debtor is attached and made a part of the	nis petition.					
If this is a joint petit	ion:						
Exhibit D	also completed and signed by the joint debtor is attached and made a	a part of this petition					
		ling the Debtor - Venue					
	(Check any	applicable box)					
	Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 of	of business, or principal assets in this District for 180 da days than in any other District.	ys immediately				
	There is a bankruptcy case concerning debtor's affiliate. general pa	rtner, or partnership pending in this District.					
	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.						
		es as a Tenant of Residential Property pplicable boxes.)					
Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).							
		(Name of landlord that obtained judgment)					
		(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession	circumstances under which the debtor would be permitte	ed to cure the				
	Debtor has included in this petition the deposit with the court of ar filing of the petition.	ny rent that would become due during the 30-day period	after the				
1	- •						

Official Form 1 (10/06)	FORM B1, Page
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): SouthendBrewing Ventures Ltd Partnership
Sign	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Not Applicable Signature of Debtor X Not Applicable Signature of Joint Debtor Telephone Number (If not represented by attorney)	Ideclare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X Not Applicable (Signature of Foreign Representative) Date
Date Signature of Attorney	Signature of Non-Attorney Petition Preparer
X Signature of Attorney for Debtor(s) Richard M. Mitchell, 3034 Printed Name of Attorney for Debtor(s) / Bar No. Mitchell & Culp PLLC Firm Name 1001 Morehead Square Drive, Ste. 330 Charlotte, NC 28203 Address	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) 1 prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § \$110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition prepares, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached. Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer
(704) 333-0630 (704) 333-4975 Telephone Number 2/19/2007 Date	Social Security number(If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. 110.)
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the	Address
debtor.	X Not Applicable
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X s/ James Jones Signature of Authorized Individual James Jones Printed Name of Authorized Individual Managing Member of Beer and Bones, LLC Title of Authorized Individual 2/19/2007 Date	Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer 's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or bot 11 U.S.C. §110; 18 U.S.C. §156.

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ACTION BY THE GENERAL PARTNERS

OF

SOUTHEND BREWING VENTURES LIMITED PARTNERSHIP

THE UNDERSIGNED, being all of the general partners of Southend Brewing Ventures Limited Partnership (hereinafter the "Company"), a North Carolina limited partnership hereby act as follows:

RESOLVED that the appropriate officers and/or managers of the Company are hereby authorized to file a petition pursuant to Title 11 of Chapter 11 of the United States Code in the United States Bankruptcy Court for the Western District.

DATED AND EFFECTIVE this the 18th of February, 2007.

BEER AND BONES, LLC

Mongen, Member Member/Manager by:

United States Bankruptcy Court Western District of North Carolina Charlotte Division

In re SouthendBrewing Ventures Ltd Partnership _____, Case No. _____

Debtor

Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Jacksonville Landing c/o Tracy Considine, PA 1 Sleiman Pkwy. St. 210 Jacksonville, FL 32216	Tracy Considine 904-636-9777 Jacksonville Landing c/o Tracy Considine, PA 1 Sleiman Pkwy. St. 210 Jacksonville, FL 32216	Lease		\$252,000.00
Internal Revenue Service Special Procedures 320 Federal Place, Rm. 335 Greensboro, NC 27401		Taxes		\$190,000.00
S.C. Department of Revenue Three Southpark Circle Suite 202 Charleston, SC 29407		Taxes		\$91,000.00
US Foodservice (Chas acct) P.O. Box 869 Lexington, SC 29071	Accounts Receivable 803-802-6631 US Foodservice (Chas acct) P.O. Box 869 Lexington, SC 29071	Trade		\$82,807.47
Southend of Jacksonville 2220 CR 210 West Ste. 108-109 Jacksonville, FL 32259	Accounts Receivable Southend of Jacksonville 2220 CR 210 West Ste. 108-109 Jacksonville, FL 32259			\$70,000.00
US Foodservice Carolinas Div. P.O. Box 65844 Charlotte, NC 28265-0844	Accounts Receivable 803/802-6000 US Foodservice Carolinas Div. P.O. Box 65844 Charlotte, NC 28265-0844	Trade		\$48,607.22

Debtor

Case No.

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Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

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(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Miller & Martin 1275 Peachtree St. 7th Floor Atlanta, GA 30309	Accounts Receivable 404-962-6406 Miller & Martin 1275 Peachtree St. 7th Floor Atlanta, GA 30309	Professional		\$20,354.86
Buist, Moore, Smythe & McGee P.O. Box 999 Charleston, SC 29402	Accounts Receivable 843-722-340 Buist, Moore, Smythe & McGee P.O. Box 999 Charleston, SC 29402	Professional		\$17,999.40
BMI 10 Music Square East Nashville, TN 37203-4399	Accounts Receivable BMI 10 Music Square East Nashville, TN 37203-4399	Trade	DISPUTED	\$8,000.00
Thurman, Wilson & Boutwelll Cameron Brown Bldg. Suite 608 Charlotte, NC 28204	Accounts Receivable 704-377-4164 Thurman, Wilson & Boutwelll Cameron Brown Bldg. Suite 608 Charlotte, NC 28204	Professional		\$7,268.75
Mitchell, Rallings & Tissue The Carillon, Ste. 1800 227 W. Trade Street Charlotte, NC 28202		Professional		\$7,026.16
Progress Energy Carolinas P.O. Box 910 Edenton, NC 27932	Accounts Receivable Progress Energy Carolinas P.O. Box 910 Edenton, NC 27932	Utility		\$6,456.47

Debtor

Case No.

Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
City of Charleston P.O Box 22009 Charleston, SC 29413-2009	Accounts Receivable 843-720-3993 City of Charleston P.O Box 22009 Charleston, SC 29413-2009	License		\$6,048.22
Progressive Plumbing & Piping P.O. Box 11218 Durham, NC 27703-0218	Accounts Receivable Progressive Plumbing & Piping P.O. Box 11218 Durham, NC 27703-0218	Trade		\$5,269.89
ASCAP 2690 Cumberland Pkwy., Ste. 490 Atlanta, GA 30339	Accounts Receivable 800-505-4052 ASCAP 2690 Cumberland Pkwy., Ste. 490 Atlanta, GA 30339	Trade	DISPUTED	\$5,000.00
Wake County Tax Coll. P.O. Box 2331 Raleigh, NC 27602		Тах	DISPUTED	\$4,000.00
City of Raleigh Police Dept. False Alarm Ordinance Prog. P.O. Box 30609 Raleigh, NC 27622-0609		False Alarm	DISPUTED	\$3,525.00
Haynsworth Sinkler Boyd, PA P.O Box 340 Charleston, SC 29402	Accounts Receivable Haynsworth Sinkler Boyd, PA P.O Box 340 Charleston, SC 29402	Professional		\$3,460.69

Debtor

_____, Case No. _____

Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Long, Phyllis W. 6425 Idlewild Rd. Suite 3212 Charlotte, NC 28212		Professional		\$1,996.00
GE Capital P.O. Box 3083 Cedar Rapids, IA 52406-3083	Accounts Receivable GE Capital P.O. Box 3083 Cedar Rapids, IA 52406-3083	Lease	DISPUTED	\$1,800.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, James Jones, Managing Member of Beer and Bones, LLC of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 2/19/2007

Signature:

s/ James Jones

James Jones, Managing Member of Beer and Bones, LLC

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re SouthendBrewing Ventures Ltd Partnership Debtor Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no cr	edi	tors	holding unsecured nonpriority claims to report	on t	his S	Sche	dule F.
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							NPO
Ackermann, Ladd 100 N. Tryon St., Ste. 2900 Charlotte, NC 28202-4011							
ACCOUNT NO.						х	1,512.66
ADP, Inc. 201 Regency Executive Park Dr. Attn: Terry Fulp Charlotte, NC 28217							
ACCOUNT NO.						X	5,000.00
ASCAP 2690 Cumberland Pkwy., Ste. 490 Atlanta, GA 30339							
ACCOUNT NO.						х	8,000.00
BMI 10 Music Square East Nashville, TN 37203-4399							
ACCOUNT NO.							17,999.40
Buist, Moore, Smythe & McGee P.O. Box 999 Charleston, SC 29402							

6 Continuation sheets attached

Subtotal > \$

\$

32,512.06

Total

≻

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Calhoun & Associates 167 Broad St. Charleston, SC 29401							
ACCOUNT NO.			-				1,537.38
Carolina Cooler Equipment P.O. Box 41431 Charleston, SC 29423-1431	1						
ACCOUNT NO.							0.00
City County Tax Collector Collection Division P.O. Box 31637 Charlotte, NC 28281							
ACCOUNT NO.							6,048.22
City of Charleston P.O Box 22009 Charleston, SC 29413-2009							
ACCOUNT NO.							523.89
City of Raleigh 222 West Hargett St. Raleigh, NC 27602							

Sheet no. <u>1</u> of <u>6</u> continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

\$

Total >

8,109.49

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						х	3,525.00
City of Raleigh Police Dept. False Alarm Ordinance Prog. P.O. Box 30609 Raleigh, NC 27622-0609							
ACCOUNT NO.							530.10
Denk, Paul M. 763 S. New Dallas Rd., Ste. 170 Saint Louis, MO 63141							
ACCOUNT NO.			-				0.00
Employment Security Commission P.O. Box 26504 Raleigh, NC 27611-6504							
ACCOUNT NO.						х	1,800.00
GE Capital P.O. Box 3083 Cedar Rapids, IA 52406-3083							
ACCOUNT NO.							3,460.69
Haynsworth Sinkler Boyd, PA P.O Box 340 Charleston, SC 29402							

Sheet no. 2 of 6 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ≻ Total ≻ 9,315.79

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							190,000.00
Internal Revenue Service Special Procedures 320 Federal Place, Rm. 335 Greensboro, NC 27401							
ACCOUNT NO.							252,000.00
Jacksonville Landing c/o Tracy Considine, PA 1 Sleiman Pkwy. St. 210 Jacksonville, FL 32216							
ACCOUNT NO.							NPO
Kellison, Lee G. 6817 Southpoint Parkway Suite 1504 Jacksonville, NC 32216							
ACCOUNT NO.							1,996.00
Long, Phyllis W. 6425 Idlewild Rd. Suite 3212 Charlotte, NC 28212							
ACCOUNT NO.							20,354.86
Miller & Martin 1275 Peachtree St. 7th Floor Atlanta, GA 30309							

Sheet no. 3 of 6 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >

464,350.86

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							7,026.16
Mitchell, Rallings & Tissue The Carillon, Ste. 1800 227 W. Trade Street Charlotte, NC 28202							
ACCOUNT NO.							0.00
NC Dept. of Revenue P.O. Box 1168 Raleigh, NC 27602-1168							
ACCOUNT NO.							0.00
Pinot Group, LLC 121 Chicco Lane Mt. Pleasant, SC 29464							
ACCOUNT NO.							6,456.47
Progress Energy Carolinas P.O. Box 910 Edenton, NC 27932							
ACCOUNT NO.							5,269.89
Progressive Plumbing & Piping P.O. Box 11218 Durham, NC 27703-0218							

Sheet no. 4 of 6 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

\$ Subtotal ≻ \$

Total >

18,752.52

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							91,000.00
S.C. Department of Revenue Three Southpark Circle Suite 202 Charleston, SC 29407							
ACCOUNT NO.			-				NPO
Securities & Exchange Comm. Atlanta Regional Office 3475 Lenox Rd., NE Suite 1000 Atlanta, GA 30326-1232							
ACCOUNT NO.							70,000.00
Southend of Jacksonville 2220 CR 210 West Ste. 108-109 Jacksonville, FL 32259							
ACCOUNT NO.							7,268.75
Thurman, Wilson & Boutwelll Cameron Brown Bldg. Suite 608 Charlotte, NC 28204							
ACCOUNT NO.							82,807.47
US Foodservice (Chas acct) P.O. Box 869 Lexington, SC 29071							

Sheet no. 5 of 6 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

\$ \$

Subtotal >

Total >

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) 251,076.22

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							48,607.22
US Foodservice Carolinas Div. P.O. Box 65844 Charlotte, NC 28265-0844							
ACCOUNT NO.						х	4,000.00
Wake County Tax Coll. P.O. Box 2331 Raleigh, NC 27602							

Sheet no. <u>6</u> of <u>6</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

> \$ > \$

Subtotal

Total >

836,724.16

52,607.22

United States Bankruptcy Court Western District of North Carolina Charlotte Division

In re SouthendBrewing Ventures Ltd Partnership

Case No.

Chapter

SUMMARY OF SCHEDULES

Debtor

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	3	\$ 0.00		
C - Property Claimed as Exempt	YES	1			
D - Creditors Holding Secured Claims	YES	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	7		\$ 836,724.16	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
тот	AL	16	\$ 0.00	\$ 836,724.16	

United States Bankruptcy Court Western District of North Carolina Charlotte Division

In re	SouthendBrewing Ventures Ltd Partnership	Case No.	
	, Debtor	Chapter	11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 0.00

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$0.00
4. Total from Schedule F		\$836,724.16
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$836,724.16

Debtor

Case No. _____

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I James Jones, the <u>Managing Member of Beer and Bones, LLC</u> of the <u>Corporation</u> named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>17</u> sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 2/19/2007

Signature: s/ James Jones

James Jones Managing Member of Beer and Bones, LLC

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]