

**United States Bankruptcy Court
Western District of North Carolina**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Blue Ridge Wood Products, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): 11-3643241	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 8482 US Hwy. 221 North Marion, NC	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 28752	ZIP CODE
County of Residence or of the Principal Place of Business: McDowell	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):	
ZIP CODE	

<p>Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____</p>	<p>Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p>Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p>Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p>Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p>Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</p> <p>-----</p> <p>Check all applicable boxes</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>																				
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	
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<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Blue Ridge Wood Products, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed: NONE	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: NONE	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X Not Applicable

Signature of Attorney for Debtor(s)	Date
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Blue Ridge Wood Products, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Not Applicable

 Signature of Debtor

Not Applicable

 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Not Applicable

 (Signature of Foreign Representative)

 (Printed Name of Foreign Representative)

 Date

Signature of Attorney

s/ David G. Gray

 Signature of Attorney for Debtor(s)

David G. Gray Bar No. 1733

 Printed Name of Attorney for Debtor(s) / Bar No.

Westall, Gray, Connolly & Davis, P.A.

 Firm Name

81 Central Avenue Asheville, N.C. 28801

 Address

(828) 254-6315 **(828) 255-0305**

 Telephone Number

7/1/2008

 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

s/ Jeffery L. Benfield

 Signature of Authorized Individual

Jeffery L. Benfield

 Printed Name of Authorized Individual

President

 Title of Authorized Individual

7/1/2008

 Date

Not Applicable

 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

**UNITED STATES BANKRUPTCY COURT
Western District of North Carolina**

In re: Blue Ridge Wood Products, Inc.
Debtor

Case No.
Chapter **11**

Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to debtor's condition on .

a.	Total assets	\$	<u>5,328,515.00</u>
b.	Total debts (including debts listed in 2.c., below)	\$	<u>10,297,148.35</u>

Approximate
number of
holders

c. Debt securities held by more than 500 holders.

	secured	unsecured	subordinated		
d.	Number of shares of preferred stock			_____	_____
e.	Number of shares of common stock			_____	_____

Comments, if any:

3. Brief description of debtor's business:

7

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Jeffery L. Benfield

United States Bankruptcy Court
Western District of North Carolina

In re:

Case No. _____

Chapter 11

Blue Ridge Wood Products, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Jeffery L. Benfield**, declare under penalty of perjury that I am the **President** of **Blue Ridge Wood Products, Inc.**, a **North Carolina** Corporation and that on **07/01/2008** the following resolution was duly adopted by the **Board of Directors** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Jeffery L. Benfield, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Jeffery L. Benfield, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Jeffery L. Benfield, President** of this Corporation, is authorized and directed to employ **David G. Gray**, attorney and the law firm of **Westall, Gray, Connolly & Davis, P.A.** to represent the Corporation in such bankruptcy case."

Executed on: 7/1/2008

Signed: s/ Jeffery L. Benfield
Jeffery L. Benfield

In re: Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Real property (46 +/- acres) and improvements located at 8482 US Highway 221 North, Marion, McDowell County, North Carolina			\$4,195,000.00	\$7,114,555.30
Total >			\$4,195,000.00	

(Report also on Summary of Schedules.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	<input checked="" type="checkbox"/>			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	<input checked="" type="checkbox"/>			
3. Security deposits with public utilities, telephone companies, landlords, and others.	<input checked="" type="checkbox"/>			
4. Household goods and furnishings, including audio, video, and computer equipment.	<input checked="" type="checkbox"/>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<input checked="" type="checkbox"/>			
6. Wearing apparel.	<input checked="" type="checkbox"/>			
7. Furs and jewelry.	<input checked="" type="checkbox"/>			
8. Firearms and sports, photographic, and other hobby equipment.	<input checked="" type="checkbox"/>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<input checked="" type="checkbox"/>			
10. Annuities. Itemize and name each issuer.	<input checked="" type="checkbox"/>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<input checked="" type="checkbox"/>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<input checked="" type="checkbox"/>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<input checked="" type="checkbox"/>			
14. Interests in partnerships or joint ventures. Itemize.	<input checked="" type="checkbox"/>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<input checked="" type="checkbox"/>			
16. Accounts receivable.		Accounts receivable		139,281.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<input checked="" type="checkbox"/>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<input checked="" type="checkbox"/>			

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See attached		568,500.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office equipment/furniture and computers		17,000.00
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.		Inventory		408,734.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<u>1</u> continuation sheets attached			Total >	\$1,133,515.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

AUTOS AND ROLLING STOCK

<u>Quantity</u>	<u>Item(s)</u>	<u>Estimated Value</u>
<u>Rolling Stock</u>		
1-	Hyster Model H50XM 5,000-Lb. LP Gas Lift Truck, S/N H177B48997B; 1,309 Hours Indicated, 189" Lift, 3-Stage Mast, Cushion Tire	\$ 7,000
1-	Caterpillar Model DPL40 9,000-Lb. Yard Lift, S/N 3CN90542; 146" Lift, 2-Stage Mast, Dual Front Tire, 1,504 Hours Indicated	10,000
1-	1997 Fontaine Model EFTW-6-8048WSAK 48' Flatbed Trailer, VIN 13N-14830-4-W1580046; Tandem Axle, Dual Tire; with Wood Decking	6,000
1-	1999 Kenworth Model T-800 Tractor, VIN 1XKDPBEXXKJ818391; 233,576 Miles Reported, Tandem Axle; (Not Inspected)	40,000
4-	Fontaine Model EFTW-6-8048WSAK 48' Flatbed Trailers, VIN 13N14830-2-W1580045, (1997), Asset #F-25, (1997); VIN 13N148308V1577455, (1997); VIN 13N148306W1577454, (1997); and S/N 13N148308W1580048, (1998); Tandem Axle, Dual Tire; Each with Wood Decking Each Value: \$6,000/\$7,000	24,000
1-	Linde-Baker Model H136 Diesel Yard Lift, S/N 354H091011136; 10,982 Hours Indicated, Dual Front Tire; with Enclosed Climate Controlled Enclosed Cab	30,000

AUTOS AND ROLLING STOCK

<u>Quantity</u>	<u>Item(s)</u>	<u>Estimated Value</u>
1-	1984 Great Dane Model 7010TZ1-48 48' Van Trailer, VIN 1GRGA9624EB074256; 65,000 GVWR, Sliding Tandem Axle, Dual Tire, Enclosed Top; (Modified Refer Trailer)	1,500
1-	2002 Ford Model F-350 XLT Super Duty Flatbed Truck, VIN 1FDWF37F12ED40764; 52,719 Miles Indicated, 4-Speed Transmission, Power Stroke Diesel V8, Dual Tire; with 14' Flatbed	14,000
1-	2002 Ford Model F-250 Super Duty Pickup Truck, VIN 1FTNF21L23EA56229; 84,804 Miles Reported, 4-Speed Manual, 5.4 Liter Engine	11,000
1-	1991 Ford Model L9000 Knuckle Boom Cab & Chassis Truck, VIN 1FDZW90LVA2247; 42,876 Miles Indicated, Tandem Axle Dual Tire; with Eaton 8-Speed Transmission; Prentice Model 124 Knuckle Boom; and 5-Position Log Loading Stacks	18,000
1-	Franklin Model Q70 (Series 2000) Grapple Skidder Loader, S/N J18439; (Estimated 2000s); Hours Unknown; with EROPS; Plough Attachment; and Knuckle Attachment	50,000
1-	1986 Chevrolet Model 70 Water Truck, VIN 1GBG7D1BXGV101677; 273,272 Miles Indicated, 5-Speed Manual Transmission, Dual Tire; with Tank	1,500

AUTOS AND ROLLING STOCK

<u>Quantity</u>	<u>Item(s)</u>	<u>Estimated Value</u>
1-	2002 Ford Model F-350 XL Super Duty Box Truck, VIN 1FDWF37S22ED54458; 54,662 Miles Reported, 4-Speed Transmission, Dual Tire; with Supreme Van Body, VIN VA1208409620301772, 16', with Ledge	10,000
1-	Phelan (Rogers Manufacturing) Model WTT-50K 50-Ton Lowboy Trailer, S/N 6046, (1971); Triple Axle, Dual Tire, 30' Trailer Length; with Drop Down Ramps; and Wood Decking	12,000
1-	1996 Pitts Trailers Model LT40 Log Trailer, VIN 1PELT4025TP960527; Tandem Axle Dual Tire, 36'L Trailer	7,000
1-	Taylor Model THD-330M 33,000-Lb. Yard Lift, S/N S-T5-26422; (Estimated Late 1990s); 4,692 Hours Indicated, 33,000-Lb. @ 24" Load Center, Dual Front Tire; with EROPS	37,500
1-	1987 Ford Model F800 Dump Truck, VIN 1FDPT84A7HVA31506; 101,828 Miles Indicated, 5-Speed Transmission, Dual Tire. 18' Stake Side	5,000
1-	Bobcat Model 773 Skid Steer, S/N 509646128, (1997)	10,000

AUTOS AND ROLLING STOCK

<u>Quantity</u>	<u>Item(s)</u>	<u>Estimated Value</u>
1-	Volvo Model HYF7 (7 Turbo 6) Cabover Tractor, VIN 828054; 14,650 Miles Indicated	2,500
1-	Genie Model Z-45/25 Aerial Platform Lift, S/N Z-45-011229, (1999)	16,000
1-	1983 Great Dane Model 7010TZ1 48 48' Chip Trailer, VIN 1JRJA9624EB010444; Sliding Tandem Axle, Dual Tire, Modified Into Maintenance Shop	1,500
1-	Caterpillar Model IT28G Wheel Loader, S/N 8CR02284, (1999); 7,249 Hours Indicated, Articulated; with EROPS; and Caterpillar Bucket Attachment, S/N 1226402	55,000
1-	Volvo Model L120E Wheel Loader, S/N L120EV6417A, (2002); 6,715 Hours Indicated, Articulated; with Knuckle Log Attachment; and EROPS	115,000
1-	Caterpillar Model 311B Hydraulic Excavator, S/N 8GR00265, (1997); (Estimated Late 1990s); 4,600 Hours Indicated, 9' Stick; with EROPS	30,000
1-	1996 Peerless 45' Live Bottom Trailer, VIN 1PLX04522TPK20713; (Not Inspected)	14,000

AUTOS AND ROLLING STOCK

<u>Quantity</u>	<u>Item(s)</u>	<u>Estimated Value</u>
1-	2001 Big John Log Trailer, VIN 1B9PA42211FBJ2056; (Not Inspected)	11,000
1-	1994 Pitts Model LT40 40' Log Trailer, VIN PE9LT40T3RP744814; 4-Bolster; (Not Inspected)	6,500
2-	Trailmobile Log Trailers, VIN NCX626384, (1984); and S/N NCX577114, (1980); (Not Inspected) Each Value: \$1,500/\$2,250	3,000
1-	Sun Trailer Log Trailer, (2002); (Not Inspected)	11,000
1-	1998 Ford Model Explorer Sport Utility Vehicle, VIN 1FMZU34E0WUD00864; 118,787 Miles Reported; (Not Inspected)	4,000
1-	1996 Ford Model F-350 Cab & Chassis Truck, VIN 1FDKF38F9TEB42285; 182,645 Miles Reported, 7.3L V8 DIR Engine; with Utility Box; (Not Inspected)	4,500

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. xxx0119 All Points Capital PO Box 3071 Hicksville, NY 11802			Equipment Loan _____ VALUE \$100,000.00				47,340.00	0.00
ACCOUNT NO. xxx0038 BB&T of North Carolina Business Loan Center PO Box 58003 Charlotte, NC 28258-0003	X		first mortgage Real property (46 +/- acres) and improvements located at 8482 US Highway 221 North, Marion, McDowell County, North Carolina and personal property assets of debtor. _____ VALUE \$4,195,000.00				4,974,000.00	779,000.00
ACCOUNT NO. xxx5296 Carolina Farm Credit PO Box 1827 Statesville, NC 28587	X		second mortgage Real property (46 +/- acres) and improvements located at 8482 US Highway 221 North, Marion, McDowell County, North Carolina and equipment _____ VALUE \$4,195,000.00				2,140,555.30	2,140,555.30
ACCOUNT NO. Lighthouse Financial 925 West Market Street Greensboro, NC 27402			Asset based loan _____ VALUE \$565,019.00				643,000.00	77,981.00

¹ continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 7,804,895.30	\$ 2,997,536.30
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. xxx6536 Wells Fargo/The CIT Grp Suite 700 733 Marquette Avenue Minneapolis, MN 55402			Taylor forklift VALUE \$37,500.00				11,236.00	0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 11,236.00	\$ 0.00
\$ 7,816,131.30	\$ 2,997,536.30

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Internal Revenue Service PO Box 21126 Philadelphia PA 19114			940/941 liability p/e 12/31/05				463,000.00	463,000.00	0.00
ACCOUNT NO. McDowell County Tax Collect. 60 East Court Street Marion, NC 28752			2007 property taxes				60,836.71	60,836.71	0.00
ACCOUNT NO. North Carolina Dept. of Bankruptcy Unit - Collec PO Box 1168 Raleigh NC 27602			Sales Taxes; p/e 12/31/07				12,600.00	12,600.00	0.00
ACCOUNT NO. North Carolina Dept. of Bankruptcy Unit - Collec PO Box 1168 Raleigh NC 27602			SUTA taxes; p/e 12/31/06				41,329.25	41,329.25	0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$	577,765.96	\$	577,765.96	\$	0.00
\$	577,765.96				
		\$	577,765.96	\$	0.00

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total >
(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities
and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx1621 AAA Cooper Transportation PO Box 102442 Atlanta, GA 30368						173.76
ACCOUNT NO. xxx1210 AIG Insurance Suite 1900 1700 Market Street Philadelphia, PA 19103						72,000.00
ACCOUNT NO. xxx6077 Airgas National Welders PO Box 601985 Charlotte, NC 28260						1,138.85
ACCOUNT NO. xxxBlueRidge Allied Industrial Supply 2400 Hwy. 70 West Marion, NC 28752						1,419.35
ACCOUNT NO. xxx4804 American Bank Leasing Suite 210 8510 McAlpine Park Dr. Charlotte, NC 28211	X					281,397.00

26 Continuation sheets attached

Subtotal > \$ **356,128.96**

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx4803 American Bank Leasing Suite 210 8510 McAlpine Park Dr. Charlotte, NC 28211							527,525.53
ACCOUNT NO. xxx1456 ASC Construction Equip Suite 450 9115 Harris Corners Pkwy Charlotte, NC 28269							1,959.69
ACCOUNT NO. xxx21-1N Associated Trucking PO Box 491 Granite Falls, NC 28630							500.00
ACCOUNT NO. xxx6380 AT&T Advertising c/o NCO Financial 507 Prudential Rd. Horsham, PA 19044							73.44
ACCOUNT NO. xxxBlueRidge Atchley Construction 228 Callahan Koon Rd. Spindale, NC 28160							41,657.84

Sheet no. 1 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	571,716.50
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx5E+15 BB Financial PO Box 580340 Charlotte, NC 28258							23,969.75
ACCOUNT NO. xxxBlueridge Beizona Carolina, Inc. PO Box 1717 Boone, NC 28607							210.00
ACCOUNT NO. xxx6392 Bellsouth Advertising PO Box 70953 Charlotte, NC 28272 CBCS PO Box 69 Columbus, OH 43216							73.44
ACCOUNT NO. xxx103 Benco Steel PO Box 2053 Hickory, NC 28603							6,906.00

Sheet no. 2 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	31,159.19
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxD186 BGR/Scies 2341 Avenue De LaRotonde Charny Quebec 66x2n2 Canada							6,580.98
ACCOUNT NO. xxxBLUE BH Payne & Co. PO Box 90608 East Point, GA 30364							347.53
ACCOUNT NO. xxxBlueRidge Blue Ridge Reg. Hospital PO Box 9 Spruce Pine, NC 28777							2,545.15
ACCOUNT NO. xxx1868 Burleson Plumbing 141 Highland Avenue Spruce Pine, NC 28777							134.31
ACCOUNT NO. xxxBlue001 Burton Southeast 5000D Whitling Dr. Pelham, AL 35124							191.66

Sheet no. 3 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	9,799.63
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx0515 Carolina Cat 40 Interstate Blvd. Asheville, NC 28806							4,589.40
ACCOUNT NO. xxxBlueRidge Carolina Ind. Truckers PO Box 777 Cherryville, NC 28021							465.84
ACCOUNT NO. xxx1835 Carquest of Marion 1471 Main Street Marion, NC 28752							604.78
ACCOUNT NO. xxx1835 Carquest of Newland PO Box 505 Newland, NC 28657							367.55
ACCOUNT NO. xxx0792 Certified Laboratories 23261 Network Place Chicago, IL 60673							1,877.02

Sheet no. 4 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	7,904.59
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxxWoodProduct Chad Smoker, MD 88 Hospital Drive Spruce Pine, NC 28777							215.00
ACCOUNT NO. xx9070 Charter Business PO box 9001925 Louisville, KY 40290							100.15
ACCOUNT NO. xxx1913 CIT Group File # 55603 Los Angeles, CA 90084							18,574.56
ACCOUNT NO. xxx2009 Cooper Machine PO Box 550 Wadley, GA 30477							10,190.89
ACCOUNT NO. xxx3000 Coventry Health PO Box 6487 Carol Stream, IL 60197							22,049.44

Sheet no. 5 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	51,130.04
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xx0017 Cranberry Hardwoods PO Box 890969 Charlotte, NC 28289							1,411.48
ACCOUNT NO. xxx1368 Custom Key 31 Lindsey Dr. Marion, NC 28752							78.00
ACCOUNT NO. xxxRIWO CUT Technologies 3254 Bennett Drive Bellingham, WA 98225							11,070.00
ACCOUNT NO. xxx5783 Dixon Hughes PO Box 3049 Asheville, NC 28802							28,155.00
ACCOUNT NO. xx7862 Don Smith Ford 10992 South Hwy 226 Spruce Pine, NC 28777							55.04

Sheet no. 6 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	40,769.52
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx9123 Duke Energy PO Box 1046 Charlotte, NC 28201							207.53
ACCOUNT NO. xxxBlueRidge Ellis Lumber Company 1712 S. Lafayette St. Shelby, NC 28162							3,173.61
ACCOUNT NO. xxxBlueRidge Explosive Supply Co. PO Box 217 Spruce Pine, NC 28777							18,635.47
ACCOUNT NO. xxxBlueRidge Fastech Services PO Bxo 14112 Charleston, SC 29422							1,645.50
ACCOUNT NO. xxx0221 Fastenal Const. Supply PO Box 978 Winona, MN 55987							147.67

Sheet no. 7 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	23,809.78
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx9301 Fed Ex PO Box 371461 Pittsburgh, PA 15250							31.33
ACCOUNT NO. xxx0053 First Citizens Bank PO Box 26592 Raleigh, NC 26592	X						40,000.00
ACCOUNT NO. xxx2180 Frank Dean and Assoc. PO Box 1154 Marion, NC 28752							2,900.00
ACCOUNT NO. xxBlueRidge Franklin Forestry Syst. 602 South Hughes St. Apex, NC 27502							42,012.67
ACCOUNT NO. xx7802 G&K Services PO Box 7627 Charlotte, NC 28241							1,658.12

Sheet no. 8 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	86,602.12
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxxE+12 GDS Morganton PO Box 9001705 Louisville, KY 40290							673.82
ACCOUNT NO. xxxBlueRidge Gilkey Lumber Company 2250 US Hwy. 221 N Rutherfordton, NC 28139							6,871.68
ACCOUNT NO. xxxBlueRidge Grassy Creek Hardware 12398 South 226 Hwy. Spruce Pine, NC 28777							253.43
ACCOUNT NO. xxxBlueRidge Griffiths, Inc. PO Box 3424 Hickory, NC 28603							11,155.70
ACCOUNT NO. xxu200 Hardin Creek Timber 275 Daniel Boone Dr. Boone, NC 28607							1,278.04

Sheet no. 9 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	20,232.67
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxxBlueRidge Hardwood Mfg. Assoc. PO Box 640632 Pittsburgh, PA 15264							345.00
ACCOUNT NO. xxx9013 Hyster Capital PO Box 643749 Pittsburgh, PA 15264							723.24
ACCOUNT NO. xxx5339 IGUS PO Box 14349 East Providence RI 02914							310.51
ACCOUNT NO. xxx2775 Ikon Financial PO Box 9115 Macon, GA 30374-0540							2,090.66
ACCOUNT NO. xxxW100 J&G Machinery 2127 Boone Trail Rd. Sanford, NC 27330							4,432.17

Sheet no. 10 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	7,901.58
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx6499 Jim Bishop Cabinets PO Box 11424 Mortgomery, AL 36111 Bermin & Rabin, P.A. 10660 Barkley Overland Park, KS 66212							4,497.10
ACCOUNT NO. xxxBlueRidge Jim Blevins 464 Arrowhead Trail Marion, NC 28752							1,363.00
ACCOUNT NO. xxx0262 JJ Keller & Associates PO Bxo 548 Neenah, WI 54957							222.73
ACCOUNT NO. xxx1677 Johnson & Johnson Financing PO Box 20370 Charleston, SC 29413							39,618.77

Sheet no. 11 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	45,701.60
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx3337 Kentech 3250 Centerville Hwy. Snellville, GA 30039							1,734.92
ACCOUNT NO. xxx0613 Kentucky Flat Beds PO Box 546 Woodbine, KY 40771							550.00
ACCOUNT NO. xxxBlueRidge King Belt Services 1872 Pembrook Dr. Vinton, VA 24179							6,930.25
ACCOUNT NO. xxxBlueRidge Libor Cech 2726 Warlick Drive Wilmington, NC 28409							7,429.00
ACCOUNT NO. xxxBlueRidge Lignomat USA 14345 NE Morris Ct. Portland, OR 97294							858.50

Sheet no. 12 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	17,502.67
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx5324 Madison Capital 9 D Gwynns Mil Court Owing Mills, MD 21117							41,452.00
ACCOUNT NO. xxx231 Marion Auto Parts 237 East Court Street Marion, NC 28752							444.39
ACCOUNT NO. xxx4001 Marlin Leasing PO Box 13604 Philadelphia, PA 19101							2,194.80
ACCOUNT NO. xxx4002 Marlin Leasing PO Box 13604 Philadelphia, PA 19101							1,143.09
ACCOUNT NO. xxx4001 Marlin Leasing PO Box 13604 Philadelphia, PA 19101							9,422.37

Sheet no. 13 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	54,656.65
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxxBlueRidge Mason Sales Company PO Box 444 Irwinton, GA 31042							607.79
ACCOUNT NO. xxxBlueRidge Mayland Printing 218 Oak Street Spruce Pine, NC 28777							52.80
ACCOUNT NO. xxx7618 McCollum Bottled Water PO Box 1037 TCAS Blountville, TN 37617							50.16
ACCOUNT NO. xxx0055 McCombs Oil Service PO Box 789 Morganton, NC 28680							6,331.25
ACCOUNT NO. xxxBlueRidge McDowell Cement Products PO Box 1147 Marion, NC 28752							50,991.02

Sheet no. 14 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	58,033.02
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xx9979 McDowell Family Medicine 1860 Sugar Hill Road Marion, NC 28752							72.00
ACCOUNT NO. xxx5990 McDowell Hospital PO Box 730 Marion, NC 28752							60.00
ACCOUNT NO. xxx600M McGuire, Wood & Bissette PO Box 3180 Asheville, NC 28802							20,642.80
ACCOUNT NO. xxxBlueRidge McNeely Oil Company 608 East First Street Cherryville, NC 28021							7,324.06
ACCOUNT NO. xxxBlueRidge Miller Bros. Giant Tire PO Box 3667 Irmo, SC 29063							2,348.97

Sheet no. 15 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	30,447.83
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx0482 Miller Industries 1134 West King Street Boone, NC 28607							179.40
ACCOUNT NO. xxxBlue Ridge Mobile Services 111 Country Club Dr. Morganton, NC 28655							189.47
ACCOUNT NO. xxxRWO Morrow Insurance Agency 246 South Main Street Marion, NC 28752							6,148.25
ACCOUNT NO. xx8352 Mountain Empire Oil PO Box 5998 Johnson City, TN 37602							1,261.18
ACCOUNT NO. xxxBlueRidge Mountaintop Golf Cars 9647 Hwy. 105 S Foscoe Banner Elk, NC 28604							272.49

Sheet no. 16 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	8,050.79
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx6077 National Welders PO Box 34513 Charlotte, NC 28234							1,022.37
ACCOUNT NO. xxxRWP2 Nationwide Testing Assoc. PO Box 1380 Huntersville, NC 28070							222.20
ACCOUNT NO. xxx2150 Nelson Oil Company 5-20th Street SW Hickory, NC 28603							4,040.00
ACCOUNT NO. xxxBlueRidge Newman Machine Company PO Box 5467 Greensboro, NC 27345							632.81
ACCOUNT NO. xxx0042 Nexson Pruet PO Box 2426 Columbia, SC 29202							7,569.39

Sheet no. 17 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	13,486.77
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxxBlueRidge Pattons Import Bargain 2240 US 221 N Bus Marion, NC 28752							48.99
ACCOUNT NO. xxx1775 Pattons, Inc. PO Box 63128 Charlotte, NC 28263							17,749.76
ACCOUNT NO. xxx160 Paul Badgley PC Suite 200 9 East Main Street Burnsville, NC 28714							42,255.00
ACCOUNT NO. xssBlueRidge Pennsylvania Lumbermans One Commerce Square Suite 1200 200 Market Street Philadelphia, PA 19103							34,403.99
ACCOUNT NO. xxxBlueRidge Pleasant Garden Machines 2708 UW 70 West Marion, NC 28752							80.70

Sheet no. 18 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	94,538.44
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxxBlueRidge Precision Fluid Power 1567 Exchange Avenue Oklahoma City, OK 73108							1,679.00
ACCOUNT NO. xxx0163 Precision Industries PO Box 77101 Minneapolis, MN 55480							1,099.16
ACCOUNT NO. xxxBLUERI Reliable Fire & Safety PO Box 1393 Gastonia, NC 28053							256.54
ACCOUNT NO. xx0960 Reliable Office Supplies 8001 Innovation Way Chicago, IL 60682							277.56

Sheet no. 19 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	3,312.56
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx0000 Rexel USA U. Marlborough MD 20774 American Bureau Collect. 1100 Main Street Buffalo, NY 14209							49,713.06
ACCOUNT NO. xxxBlueRidge Rhineharts Saw & Equip. 37 US 221 North Marion, NC 28752							678.93
ACCOUNT NO. xxx4265 Richmond International PO Box 2757 Richmond, VA 23058							300.58
ACCOUNT NO. xxxR245 RL Greene Surveying 61 Logan Street Marion, NC 28752							857.01

Sheet no. 20 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	51,549.58
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx3672 Rutherford Electric Memb. PO Box 1569 Forest City, NC 28943							4,751.24
ACCOUNT NO. xxx6180 Rutherford Electric Memb. PO Box 1569 Forest City, NC 28943							38,410.32
ACCOUNT NO. xxx6178 Rutherford Electric Memb. PO Box 1569 Forest City, NC 28943							217.44
ACCOUNT NO. xxx1325 Salem Equipment PO Box 947 Salem, OR 97308							178,994.39
ACCOUNT NO. xxxBlueRidge Saw & Knife Services 689 Race Track Road Mount Airy, NC 27030							1,538.00

Sheet no. 21 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	223,911.39
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxxBlueRidge Shuford Lumber PO Box 1201 Marion, NC 28752							15,593.33
ACCOUNT NO. xxx015 Spencers Hardware 1612 Rutherford Road Marion, NC 28752							906.95
ACCOUNT NO. xxxBlueWP Spruce Pine Florist 13755 Hwy 226 S Spruce Pine, NC 28777							57.38
ACCOUNT NO. xxx4010 Spruce Pine Tire PO Box 543 Spruce Pine, NC 28777							295.69
ACCOUNT NO. xxxWoodProducts Steven Hill, MD 88 Hospital Drive Spruce Pine, NC 28777							55.00

Sheet no. 22 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	16,908.35
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx9353 Suburban Propane PO Box 74818 Richmond, VA 23236							8,173.94
ACCOUNT NO. xxxBlueRidge Sunbelt Packaging PO Box 102896 Atlanta, GA 30368							1,846.79
ACCOUNT NO. xxxBlue Ridge Superior Construction 865 Oak Avenue Spruce Pine, NC 28777							2,874.86
ACCOUNT NO. xxxBluRiW Talladega Machinery PO Box 736 Talladega, AL 35161							6,692.96
ACCOUNT NO. xxx0052 Tatum LLC PO Box 535152 Atlanta, GA 35152							9,412.00

Sheet no. 23 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	29,000.55
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx4761 TCI Tire Centers 1989 Hendersonville Rd. Fletcher, NC 28732							2,472.19
ACCOUNT NO. xxx1560 Triangle T 351 Sterling Ind. Road Brunswick, GA 31525							389.45
ACCOUNT NO. xxxE004 Truck Pro PO Box 538189 Atlanta, GA 30353							2,017.63
ACCOUNT NO. xxxBlueRidge TSA Choice 106 Asheville Comm. Pkwy Candler, NC 28715							942.21
ACCOUNT NO. xxxBlueRidge Underwood Trucks PO Box 669 Spruce Pine, NC 28777							9,398.90

Sheet no. 24 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	15,220.38
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx664 Union Grove Saw & Knife PO Box 160 Union Grove, NC 28689							2,600.92
ACCOUNT NO. xxxBlueRidge Watermark Advisors PO Box 1963 Greenville, SC 29602							25,642.22
ACCOUNT NO. xxx1836 WC Rouse and Son 110 Longdale Street Greensboro, NC 27409							1,634.12
ACCOUNT NO. xxx8M68 WC Rouse and Son 110 Longdale Street Greensboro, NC 27409							1,627.12
ACCOUNT NO. xxx0781 Web Listings, Inc. 1623 Military Rd. #926 Niagra Falls, NY 14304							65.00

Sheet no. 25 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	31,569.38
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxxBlueRidge Wicker Services PO Box 1398 Burlington, NC 27215							66.30
ACCOUNT NO. xxxBlueRidge Yancy Soil & Water Conserv. 22 East ByPass #1 Burnsville, NC 28714							237.43
ACCOUNT NO. xxxBlueRidge Yellow Transportation PO Box 5901 Topeka, KS 66605							1,903.12

Sheet no. 26 of 26 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	2,206.85
Total >	\$	1,903,251.09

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re: Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Ikon Financial PO Box 9115 Macon, GA 30374-0540	

In re: **Blue Ridge Wood Products, Inc.**
Debtor

Case No. _____
(If known)

SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Jeffery L. Benfield 459 Cole Hollow Road Newland, NC 28657	American Bank Leasing Suite 210 8510 McAlpine Park Dr. Charlotte, NC 28211
Jeffery L. Benfield 459 Cole Hollow Road Newland, NC 28657	BB&T of North Carolina Business Loan Center PO Box 58003 Charlotte, NC 28258-0003
Jeffery L. Benfield 459 Cole Hollow Road Newland, NC 28657	Carolina Farm Credit PO Box 1827 Statesville, NC 28587
Jeffery L. Benfield 459 Cole Hollow Road Newland, NC 28657	First Citizens Bank PO Box 26592 Raleigh, NC 26592

**United States Bankruptcy Court
Western District of North Carolina**

In re Blue Ridge Wood Products, Inc.,
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 4,195,000.00		
B - Personal Property	YES	2	\$ 1,133,515.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	2		\$ 7,816,131.30	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 577,765.96	
F - Creditors Holding Unsecured Nonpriority Claims	YES	27		\$ 1,903,251.09	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		36	\$ 5,328,515.00	\$ 10,297,148.35	

**United States Bankruptcy Court
Western District of North Carolina**

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 577,765.96
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 577,765.96

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$2,997,536.30
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 577,765.96	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$0.00
4. Total from Schedule F		\$1,903,251.09
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$4,900,787.39

In re Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Jeffery L. Benfield**, the **President** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **38** sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 7/1/2008

Signature: s/ Jeffery L. Benfield

Jeffery L. Benfield President

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**United States Bankruptcy Court
Western District of North Carolina**

In re Blue Ridge Wood Products, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Carolina Farm Credit PO Box 1827 Statesville, NC 28587				\$2,140,555.30
				SECURED VALUE: \$4,195,000.00
BB&T of North Carolina Business Loan Center PO Box 58003 Charlotte, NC 28258-0003				\$779,000.00
				SECURED VALUE: \$4,195,000.00
American Bank Leasing Suite 210 8510 McAlpine Park Dr. Charlotte, NC 28211				\$527,525.53
Internal Revenue Service PO Box 21126 Philadelphia PA 19114				\$463,000.00
American Bank Leasing Suite 210 8510 McAlpine Park Dr. Charlotte, NC 28211				\$281,397.00
Salem Equipment PO Box 947 Salem, OR 97308				\$178,994.39

In re Blue Ridge Wood Products, Inc., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Lighthouse Financial 925 West Market Street Greensboro, NC 27402				\$77,981.00
				SECURED VALUE: \$565,019.00
AIG Insurance Suite 1900 1700 Market Street Philadelphia, PA 19103				\$72,000.00
McDowell County Tax Collect. 60 East Court Street Marion, NC 28752				\$60,836.71
McDowell Cement Products PO Box 1147 Marion, NC 28752				\$50,991.02
Rexel USA U. Marlborough MD 20774				\$49,713.06
Paul Badgley PC Suite 200 9 East Main Street Burnsville, NC 28714				\$42,255.00

In re Blue Ridge Wood Products, Inc., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Franklin Forestry Syst. 602 South Hughes St. Apex, NC 27502				\$42,012.67
Atchley Construction 228 Callahan Koon Rd. Spindale, NC 28160				\$41,657.84
Madison Capital 9 D Gwynns Mil Court Owing Mills, MD 21117				\$41,452.00
North Carolina Dept. of Bankruptcy Unit - Collec PO Box 1168 Raleigh NC 27602				\$41,329.25
First Citizens Bank PO Box 26592 Raleigh, NC 26592				\$40,000.00
Johnson & Johnson Financing PO Box 20370 Charleston, SC 29413				\$39,618.77

In re Blue Ridge Wood Products, Inc., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Rutherford Electric Memb. PO Box 1569 Forest City, NC 28943				\$38,410.32
Pennsylvania Lumbermans One Commerce Square Suite 1200 200 Market Street Philadelphia, PA 19103				\$34,403.99

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Jeffery L. Benfield, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 7/1/2008

Signature: s/ Jeffery L. Benfield

Jeffery L. Benfield ,President

 (Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
Western District of North Carolina**

In re: Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
8,351,215.00	Operation of business	2007
1,691,452.57	Operation of business	2008

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
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3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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See attached

Gregory Wood Products	4/24/08	\$1,886.89
Guinn Logging	5/23/08	1,498.15
	5/30/08	1,469.97
Indian Rock Farm	4/08/08	1,029.98
	4/11/08	2,109.81
	4/25/08	1,450.00
Love's Travel Stop #308	4/11/08	400.00
		400.00
		400.00
	4/15/08	400.00
	4/16/08	450.00
	4/17/08	100.00
	4/17/08	450.00
	4/21/08	450.00
	4/23/08	500.00
	4/29/08	450.00
		500.00
		450.00
	5/08/08	870.00
Page & Son	5/06/08	1,000.00
	5/21/08	567.02
	6/08/08	134.20

- None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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- None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

- None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATIO	STATUS OR DISPOSITION
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- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Westall, Gray, Connolly 81 Central Avenue Asheville, N.C. 28801	7/1/08	25,000.00

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITOR	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Dee Hauser PO Box 1653 Rutherfordton, NC 28139	2008
Jay Baler Tatem, CFO Spartanburg, SC	2006-2008

- None b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Paul Badgley, CPA 9 E. Main Street, #200 Burnsville, NC 28714		2006-2008

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Dee Hauser	PO Box 1653 Rutherfordton, NC 28139

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
All secured creditors	

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
06/28/2008	Dee Hauser	139,281.00

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
06/28/2008	Blue Ridge Wood Products

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
April E. Benfield	Officer/Secretary	no ownership interest
Jeffery L. Benfield	Officer, Shareholder, Director	100%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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* * * * *

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 7/1/2008Signature s/ Jeffery L. BenfieldJeffery L. Benfield, President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
Western District of North Carolina**

In re: **Blue Ridge Wood Products, Inc.**

Case No. _____

Chapter **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ _____

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: \$ **650,000.00**

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor)	\$ <u>0.00</u>
4. Payroll Taxes	<u>0.00</u>
5. Unemployment Taxes	<u>0.00</u>
6. Worker's Compensation	<u>0.00</u>
7. Other Taxes	<u>0.00</u>
8. Inventory Purchases (Including raw materials)	<u>0.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray	<u>0.00</u>
10. Rent (Other than debtor's principal residence)	<u>0.00</u>
11. Utilities	<u>0.00</u>
12. Office Expenses and Supplies	<u>0.00</u>
13. Repairs and Maintenance	<u>0.00</u>
14. Vehicle Expenses	<u>0.00</u>
15. Travel and Entertainment	<u>0.00</u>
16. Equipment Rental and Leases	<u>0.00</u>
17. Legal/Accounting/Other Professional Fees	<u>0.00</u>
18. Insurance	<u>0.00</u>
19. Employee Benefits (e.g., pension, medical, etc.)	<u>0.00</u>

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):
None _____

21. Other (Specify):
None _____

22. Total Monthly Expenses (Add items 3 - 21) \$ **0.00**

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) \$ **650,000.00**

UNITED STATES BANKRUPTCY COURT
Western District of North Carolina

In re: Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>25,000.00</u>
Prior to the filing of this statement I have received	\$	<u>10,000.00</u>
Balance Due	\$	<u>15,000.00</u>

2. The source of compensation paid to me was:

- Debtor
- Other (specify) **shareholder**

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) [Other provisions as needed]

Retainer of \$25,000.00 with services to be rendered at hourly rate of \$400.00 as applied for and allowed by the Court.

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

Adversary proceeding for which a separate contract will be executed

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 7/1/2008

s/ David G. Gray

David G. Gray, Bar No. 1733

Westall, Gray, Connolly & Davis, P.A.
Attorney for Debtor(s)

**United States Bankruptcy Court
Western District of North Carolina**

In re: **Blue Ridge Wood Products, Inc.**

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Jeffery L. Benfield 459 Cole Hollow Road Newland, NC 28657			100%

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **Jeffery L. Benfield, President** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 7/1/2008

s/ Jeffery L. Benfield
Jeffery L. Benfield ,President
Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Western District of North Carolina**

In re **Blue Ridge Wood Products, Inc.**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Blue Ridge Wood Products, Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

 X All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner	% of Shares Owned
None	

OR,

 There are no entities to report.

By **s/ David G. Gray**

David G. Gray
Signature of Attorney

Counsel for **Blue Ridge Wood Products, Inc.**

Bar no.: **1733**

Address.: **Westall, Gray, Connolly & Davis, P.A.
81 Central Avenue
Asheville, N.C. 28801**

Telephone No.: **(828) 254-6315**

Fax No.: **(828) 255-0305**

E-mail address:

Blue Ridge Wood Products
8482 US Hwy. 221 North
Marion, NC 28752

Associated Trucking
PO Box 491
Granite Falls, NC 28630

Blue Ridge Reg. Hospital
PO Box 9
Spruce Pine, NC 28777

David G. Gray
Westall, Gray, Connolly
81 Central Avenue
Asheville, N.C. 28801

AT&T Advertising
c/o NCO Financial
507 Prudential Rd.
Horsham, PA 19044

Burleson Plumbing
141 Highland Avenue
Spruce Pine, NC 28777

Reliable Office Supplies
8001 Innovation Way
Chicago, IL 60682

Atchley Construction
228 Callahan Koon Rd.
Spindale, NC 28160

Burton Southeast
5000D Whitling Dr.
Pelham, AL 35124

AAA Cooper Transportatio
PO Box 102442
Atlanta, GA 30368

BB Financial
PO Box 580340
Charlotte, NC 28258

Carolina Cat
40 Interstate Blvd.
Asheiville, NC 28806

AIG Insurance
Suite 1900
1700 Market Street
Philadelphia, PA 19103

BB&T of North Carolina
Business Loan Center
PO Box 58003
Charlotte, NC 28258-0003

Carolina Farm Credit
PO Box 1827
Statesville, NC 28587

Airgas National Welders
PO Box 601985
Charlotte, NC 28260

Beizona Carolina, Inc.
PO Box 1717
Boone, NC 28607

Carolina Ind. Truckers
PO Box 777
Cherryville, NC 28021

All Points Capital
PO Box 3071
Hicksville, NY 11802

Bellsouth Advertising
PO Box 70953
Charlotte, NC 28272

Carquest of Marion
1471 Main Street
Marion, NC 28752

Allied Industrial Supply
2400 Hwy. 70 West
Marion, NC 28752

Benco Steel
PO Box 2053
Hickory, NC 28603

Carquest of Newland
PO Box 505
Newland, NC 28657

American Bank Leasing
Suite 210
8510 McAlpine Park Dr.
Charlotte, NC 28211

Bermin & Rabin, P.A.
10660 Barkley
Overland Park, KS 66212

CBCS
PO Box 69
Columbus, OH 43216

American Bureau Collect.
1100 Main Street
Buffalo, NY 14209

BGR/Scies
2341 Avenue De LaRotonde
Charny Quebec
66x2n2 Canada

Certified Laboratories
23261 Network Place
Chicago, IL 60673

ASC Construction Equip
Suite 450
9115 Harris Corners Pkwy
Charlotte, NC 28269

BH Payne & Co.
PO Box 90608
East Point, GA 30364

Chad Smoker, MD
88 Hospital Drive
Spruce Pine, NC 28777

Charter Business
PO box 9001925
Louisville, KY 40290

Explosive Supply Co.
PO Box 217
Spruce Pine, NC 28777

Griffiths, Inc.
PO Box 3424
Hickory, NC 28603

CIT Group
File # 55603
Los Angeles, CA 90084

Fastech Services
PO Bxo 14112
Charleston, SC 29422

Hardin Creek Timber
275 Daniel Boone Dr.
Boone, NC 28607

Cooper Machine
PO Box 550
Wadley, GA 30477

Fastenal Const. Supply
PO Box 978
Winona, MN 55987

Hardwood Mfg. Assoc.
PO Box 640632
Pittsburgh, PA 15264

Coventry Health
PO Box 6487
Carol Stream, IL 60197

Fed Ex
PO Box 371461
Pittsburgh, PA 15250

Hyster Capital
PO Box 643749
Pittsburgh, PA 15264

Cranberry Hardwoods
PO Box 890969
Charlotte, NC 28289

First Citizens Bank
PO Box 26592
Raleigh, NC 26592

IGUS
PO Box 14349
East Providence RI 02914

Custom Key
31 Lindsey Dr.
Marion, NC 28752

Frank Dean and Assoc.
PO Box 1154
Marion, NC 28752

Ikon Financial
PO Box 9115
Macon, GA 30374-0540

CUT Technologies
3254 Bennett Drive
Bellingham, WA 98225

Franklin Forestry Syst.
602 South Hughes St.
Apex, NC 27502

Internal Revenue Service
PO Box 21126
Philadelphia PA 19114

Dixon Hughes
PO Box 3049
Asheville, NC 28802

G&K Services
PO Box 7627
Charlotte, NC 28241

J&G Machinery
2127 Boone Trail Rd.
Sanford, NC 27330

Don Smith Ford
10992 South Hwy 226
Spruce Pine, NC 28777

GDS Morganton
PO Box 9001705
Louisville, KY 40290

Jeffery L. Benfield
459 Cole Hollow Road
Newland, NC 28657

Duke Energy
PO Box 1046
Charlotte, NC 28201

Gilkey Lumber Company
2250 US Hwy. 221 N
Rutherfordton, NC 28139

Jim Bishop Cabinets
PO Box 11424
Mortgomery, AL 36111

Ellis Lumber Company
1712 S. Lafayette St.
Shelby, NC 28162

Grassy Creek Hardware
12398 South 226 Hwy.
Spruce Pine, NC 28777

Jim Blevins
464 Arrowhead Trail
Marion, NC 28752

JJ Keller & Associates
PO Bxo 548
Neenah, WI 54957

Mason Sales Company
PO Box 444
Irwinton, GA 31042

Miller Industries
1134 West King Street
Boone, NC 28607

Johnson & Johnson Financ
PO Box 20370
Charleston, SC 29413

Mayland Printing
218 Oak Street
Spruce Pine, NC 28777

Mobile Services
111 Country Club Dr.
Morganton, NC 28655

Kentech
3250 Centerville Hwy.
Snellville, GA 30039

McCollum Bottled Water
PO Box 1037 TCAS
Blountville, TN 37617

Morrow Insurance Agency
246 South Main Street
Marion, NC 28752

Kentucky Flat Beds
PO Box 546
Woodbine, KY 40771

McCombs Oil Service
PO Box 789
Morganton, NC 28680

Mountain Empire Oil
PO Box 5998
Johnson City, TN 37602

King Belt Services
1872 Pembroke Dr.
Vinton, VA 24179

McDowell Cement Products
PO Box 1147
Marion, NC 28752

Mountaintop Golf Cars
9647 Hwy. 105 S Foscoe
Banner Elk, NC 28604

Libor Cech
2726 Warlick Drive
Wilmington, NC 28409

McDowell County Tax Coll
60 East Court Street
Marion, NC 28752

National Welders
PO Box 34513
Charlotte, NC 28234

Lighthouse Financial
925 West Market Street
Greensboro, NC 27402

McDowell Family Medicine
1860 Sugar Hill Road
Marion, NC 28752

Nationwide Testing Assoc
PO Box 1380
Huntersville, NC 28070

Lignomat USA
14345 NE Morris Ct.
Portland, OR 97294

McDowell Hospital
PO Box 730
Marion, NC 28752

Nelson Oil Company
5-20th Street SW
Hickory, NC 28603

Madison Capital
9 D Gwynns Mil Court
Owing Mills, MD 21117

McGuire, Wood & Bissette
PO Box 3180
Asheville, NC 28802

Newman Machine Company
PO Box 5467
Greensboro, NC 27345

Marion Auto Parts
237 East Court Street
Marion, NC 28752

McNeely Oil Company
608 East First Street
Cherryville, NC 28021

Nexson Pruet
PO Box 2426
Columbia, SC 29202

Marlin Leasing
PO Box 13604
Philadelphia, PA 19101

Miller Bros. Giant Tire
PO Box 3667
Irmo, SC 29063

North Carolina Dept. of
Bankruptcy Unit - Collec
PO Box 1168
Raleigh NC 27602

Pattons Import Bargain
2240 US 221 N Bus
Marion, NC 28752

RL Greene Surveying
61 Logan Street
Marion, NC 28752

Superior Construction
865 Oak Avenue
Spruce Pine, NC 28777

Pattons, Inc.
PO Box 63128
Charlotte, NC 28263

Rutherford Electric Memb
PO Box 1569
Forest City, NC 28943

Talladega Machinery
PO Box 736
Talladega, AL 35161

Paul Badgley PC
Suite 200
9 East Main Street
Burnsville, NC 28714

Salem Equipment
PO Box 947
Salem, OR 97308

Tatum LLC
PO Box 535152
Atlanta, GA 35152

Pennsylvania Lumbermans
One Commerce Square
Suite 1200
200 Market Street
Philadelphia, PA 19103

Saw & Knife Services
689 Race Track Road
Mount Airy, NC 27030

TCI Tire Centers
1989 Hendersonville Rd.
Fletcher, NC 28732

Pleasant Garden Machines
2708 UW 70 West
Marion, NC 28752

Shuford Lumber
PO Box 1201
Marion, NC 28752

Triangle T
351 Sterling Ind. Road
Brunswick, GA 31525

Precision Fluid Power
1567 Exchange Avenue
Oklahoma City, OK 73108

Spencers Hardware
1612 Rutherford Road
Marion, NC 28752

Truck Pro
PO Box 538189
Atlanta, GA 30353

Precision Industries
PO Box 77101
Minneapolis, MN 55480

Spruce Pine Florist
13755 Hwy 226 S
Spruce Pine, NC 28777

TSA Choice
106 Asheville Comm. Pkwy
Candler, NC 28715

Reliable Fire & Safety
PO Box 1393
Gastonia, NC 28053

Spruce Pine Tire
PO Box 543
Spruce Pine, NC 28777

Underwood Trucks
PO Box 669
Spruce Pine, NC 28777

Rexel USA
U. Marlborough MD 20774

Steven Hill, MD
88 Hospital Drive
Spruce Pine, NC 28777

Union Grove Saw & Knife
PO Box 160
Union Grove, NC 28689

Rhineharts Saw & Equip.
37 US 221 North
Marion, NC 28752

Suburban Propane
PO Box 74818
Richmond, VA 23236

Watermark Advisors
PO Box 1963
Greenville, SC 29602

Richmond International
PO Box 2757
Richmond, VA 23058

Sunbelt Packaging
PO Box 102896
Atlanta, GA 30368

WC Rouse and Son
110 Longdale Street
Greensboro, NC 27409

Web Listings, Inc.
1623 Military Rd. #926
Niagara Falls, NY 14304

Wells Fargo/The CIT Grp
Suite 700
733 Marquette Avenue
Minneapolis, MN 55402

Wicker Services
PO Box 1398
Burlington, NC 27215

Yancy Soil & Water Conse
22 East ByPass #1
Burnsville, NC 28714

Yellow Transportation
PO Box 5901
Topeka, KS 66605

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA

In re: Blue Ridge Wood Products, Inc.
Debtor

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **5** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 7/1/2008

Signed: s/ Jeffery L. Benfield
Jeffery L. Benfield

Signed: s/ David G. Gray
David G. Gray

Attorney for Debtor(s)

Bar no.: 1733

Westall, Gray, Connolly & Davis, P.A.

81 Central Avenue

Asheville, N.C. 28801

Telephone No.: (828) 254-6315

Fax No.: (828) 255-0305

E-mail address: