B 1 (Official F@ aste (098)10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main United States Bankr Doccyn Center Page 1 of 41 **Voluntary Petition** Western District of North Carolina Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Just Wingin' It, Inc. All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): d/b/a Wild Wings Cafe Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if more more than one, state all): 20-0870400 than one, state all): Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): 161 Biltmore Avenue Asheville, NC ZIP CODE ZIP CODE 28801 County of Residence or of the Principal Place of Business County of Residence or of the Principal Place of Business: Buncombe Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box) the Petition is Filed (Check one box) (Check one box.) ■ Health Care Business ☐ Chapter 15 Petition for Chapter 7 ☐ Single Asset Real Estate as defined in 11 Individual (includes Joint Debtors) Recognition of a Foreign Chapter 9 U.S.C. § 101(51B) See Exhibit D on page 2 of this form. Main Proceeding Chapter 11 Railroad Corporation (includes LLC and LLP) V ☐ Chapter 15 Petition for Stockbroker Partnership Chapter 12 Recognition of a Foreign ☐ Commodity Broker Other (If debtor is not one of the above entities. Nonmain Proceeding Chapter 13 Clearing Bank check this box and state type of entity below.) **Nature of Debts** Other (Check one box) Tax-Exempt Entity Debts are primarily consumer Debts are primarily (Check box, if applicable) debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization individual primarily for a under Title 26 of the United States personal, family, or house-Code (the Internal Revenue Code.) hold purpose. Chapter 11 Debtors Filing Fee (Check one box) Check one box: ✓ Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check all applicable boxes attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR Statistical/Administrative Information COURT USE ONLY ☐ Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 100-200-50-1,000-5,001-10,001-25,001-50,001-Over 99 199 10 000 100 000 100 000 5 000 25,000 50,000 Estimated Assets  $\mathbf{\Lambda}$ \$50,001 to \$50,000,001 \$100,000,001 \$0 to \$100,001 to \$500,001 to \$1,000,001 \$10,000,001 \$500,000,001 More than \$1 \$50,000 \$100,000 to \$100 to \$500 \$500,000 \$1 to \$10 to \$50 to \$1 billion billion million million million million million Estimated Liabilities  $\Box$  $\mathbf{\Lambda}$  $\Box$ \$500,001 to \$1,000,001 \$100,000,001 \$10,000,001 \$50,000,001 \$50,001 to \$100,001 to \$500,000,001 More than \$1 \$1 to \$10 to \$50 to \$100 to \$500 \$50,000 \$100,000 \$500,000 billion to \$1 billion million million million million million

B 1 (Official F@	<u> </u>		Desc Mark B1, Page 2						
Voluntary Peti	tion Document be completed and filed in every case)	NRage 2.0f(s)1							
(This page musi	be completed and filed in every case)	Just Wingin' It, Inc.							
	All Prior Bankruptcy Cases Filed Within La	ast 8 Years (If more than two, attach additional sheet.)							
Location Where Filed:	NONE	Case Number:	Date Filed:						
Location Where Filed:		Case Number:	Date Filed:						
	Pending Bankruptcy Case Filed by any Spouse, Partner of	or Affiliate of this Debtor (If more than one, attach ac	lditional sheet)						
Name of Debtor: <b>NONE</b>		Case Number:	Date Filed:						
District:		Relationship:	Judge:						
10Q) with the Secur	Exhibit A debtor is required to file periodic reports (e.g., forms 10K and ities and Exchange Commission pursuant to Section 13 or 15(d) change Act of 1934 and is requesting relief under chapter 11.)	Exhibit B  (To be completed if debtor is whose debts are primarily con I, the attorney for the petitioner named in the foregoi have informed the petitioner that [he or she] may pro 12, or 13 of title 11, United States Code, and have e available under each such chapter. I further certify the debtor the notice required by 11 U.S.C. § 342(b).	nsumer debts) ing petition, declare that I seed under chapter 7, 11, explained the relief						
Exhibit A is at	ttached and made a part of this petition.	X Not Applicable Signature of Attorney for Debtor(s)	Date						
	Ex	l hibit C							
	or have possession of any property that poses or is alleged to pose a bit C is attached and made a part of this petition.		th or safety?						
	Ext	hibit D							
(To be completed by	v every individual debtor. If a joint petition is filed, each spouse mus	st complete and attach a separate Exhibit D.)							
	completed and signed by the debtor is attached and made a part of t								
<del></del>		ins petition.							
If this is a joint petit	ion:								
Exhibit D	also completed and signed by the joint debtor is attached and made	a part of this petition.							
		ding the Debtor - Venue y applicable box)							
Ø	Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180		ays immediately						
	There is a bankruptcy case concerning debtor's affiliate. general pa	artner, or partnership pending in this District.							
	Debtor is a debtor in a foreign proceeding and has its principal pla has no principal place of business or assets in the United States bu this District, or the interests of the parties will be served in regard	t is a defendant in an action or proceeding [in a federal							
		des as a Tenant of Residential Property pplicable boxes.)							
	Landlord has a judgment against the debtor for possession of debtor	or's residence. (If box checked, complete the following).							
	(Name of landlord that obtained judgment)								
		(Address of landlord)							
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession		ed to cure the						
	Debtor has included in this petition the deposit with the court of a filing of the petition.	ny rent that would become due during the 30-day period	l after the						
	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).								

B 1 (Official F@ அத் மு இர 0169 Doc 1 Filed 02/17/09	Entered 02/17/09 16:03:57 Desc Mark B1, Page 3						
Voluntary Petition Document	Page 3 of 41						
(This page must be completed and filed in every case)	Just Wingin' It, Inc.						
Sign	atures						
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative						
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only <b>one</b> box.)  I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.						
have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.						
X Not Applicable	X Not Applicable						
Signature of Debtor	(Signature of Foreign Representative)						
X Not Applicable							
Signature of Joint Debtor	(Printed Name of Foreign Representative)						
Telephone Number (If not represented by attorney)							
	Date						
Date Signature of Attorney	Signature of Non-Attorney Petition Preparer						
X s/ David G. Gray Signature of Attorney for Debtor(s)  David G. Gray Bar No. 1733  Printed Name of Attorney for Debtor(s) / Bar No.  Westall, Gray, Connolly & Davis, P.A.  Firm Name  81 Central Avenue Asheville, N.C. 28801	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.						
Address	Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer						
(828) 254-6315 (828) 255-0305 Telephone Number 2/17/2009	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)						
Date  *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address						
Signature of Debtor (Corporation/Partnership)	X Not Applicable						
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.  If more than one person prepared this document, attach to the appropriate official form for each person.  A bankruptcy petition preparer's failure to comply with the provisions of title 11 and						
President Title of Authorized Individual 2/17/2009 Date	the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.						

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 4 of 41
UNITED STATES BANKRUPTCY COURT
Western District of North Carolina

In re:	Just Wingin' It, Inc.		_, Case	No.	
		Debtor	Chapt	oter <b>11</b>	
	Exh	ibit "A" to Volu	untary Petition		
1.	If any of debtor's securities are registere number is .	d under section 12 of the Secur	rities and Exchange Act of 1934	I, the SEC file	
2.	The following financial data is the latest	available information and refers	to debtor's condition on .		
a.	Total assets		\$	33,500.00	
b.	Total debts (including debts listed in 2.c	., below)	\$	1,621,758.09	
				Approximate number of holders	<b>;</b>
c.	Debt securities held by more than 500 l	nolders.			
	secured unsecured	subordinated		_	
d.	Number of shares of preferred stock	_			
e.	Number of shares of common stock	_			
	Comments, if any:				
3.	Brief description of debtor's business:				
	7				
4.	List the name of any person who directly voting securities of debtor:	y or indirectly owns, controls, or	holds, with power to vote, 5% or	or more of the	

David McFarland (100%)

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 5 of 41

### **United States Bankruptcy Court**

### Western District of North Carolina

In re:				Case No Chapter	11
	Just Wingin' It, Inc.				
		CORPORATE	RESOLUTION		

### STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, David McFarland, declare under penalty of perjury that I am the President of Just Wingin' It, Inc., a North Carolina Corporation and that on 02/10/2009 the following resolution was duly adopted by the Board of Directors of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that David McFarland, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that David McFarland, President of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that David McFarland, President of this Corporation, is authorized and directed to employ David G. Gray, attorney and the law firm of Westall, Gray, Connolly & Davis, P.A. to represent the Corporation in such bankruptcy case "

Executed on: 2-17-99 Signed: David McFarland

	Case 09-10169	Doc 1	Filed 02/17/09 Document	Entered 02/17/09 16:03:57 Page 6 of 41	Desc Main
B6A (O	fficial Form 6A) (12/07)				
In re:	Just Wingin' It, Inc.			Case No.	
			Debtor		(If known)

# **SCHEDULE A - REAL PROPERTY**

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
	Total	>	0.00	

(Report also on Summary of Schedules.)

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 7 of 41

**B6B (Official Form 6B) (12/07)** 

In re	Just Wingin' It, Inc.	Case No.	
	Debtor	,	(If known)

# **SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	Х			
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Funds on deposit with BB&T and/or Carolina First Bank (balances vary daily/weekly)		23,500.00
Security deposits with public utilities, telephone companies, landlords, and others.	X			
Household goods and furnishings, including audio, video, and computer equipment.	X			
<ol> <li>Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.</li> </ol>	X			
6. Wearing apparel.	Х			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
Government and corporate bonds and other negotiable and nonnegotiable instruments.	Х			
16. Accounts receivable.	Х			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	Х			
Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 8 of 41

B6B (Official Form 6B) (12/07) -- Cont.

In re	Just Wingin' It, Inc.	Case No.	
	Debtor	' (If k	(nown)

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	Х			
23. Licenses, franchises, and other general intangibles. Give particulars.		Liquor license, beer permit, WWC franchise		Value Unk.
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	Х			
26. Boats, motors, and accessories.	Χ			
27. Aircraft and accessories.	Χ			
28. Office equipment, furnishings, and supplies.	X			
<ol> <li>Machinery, fixtures, equipment and supplies used in business.</li> </ol>		equipment, fixtures and supplies		amt. unk.
30. Inventory.		food, beer and liquor		10,000.00
31. Animals.	Х			
32. Crops - growing or harvested. Give particulars.	Х			
33. Farming equipment and implements.	Χ			
34. Farm supplies, chemicals, and feed.	Х			
35. Other personal property of any kind not already listed. Itemize.	Х			
	_	1 continuation sheets attached Total	al >	\$ 33,500.00

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 9 of 41

B6D (Official Form 6D) (12/07)

In re	Just Wingin' It, Inc.		,	Case No.	
		Debtor			(If known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			VALUE					

continuation sheets attached

Subtotal → (Total of this page)

Total > (Use only on last page)

\$ 0.00	\$ 0.00
\$ 0.00	\$ 0.00

(Report also on Summary of (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Case 09-10169 Doc 1

Document

Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Page 10 of 41

B6E (Official Form 6E) (12/07)

adjustment.

In re Just Wingin' It, Inc.

Case No. Debtor

se No.	
	(If known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYI	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations
	Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or ionsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in J.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case
app	Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the pointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions
	Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying pendent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans
ces	Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen
	Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals
that	Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, were not delivered or provided. 11 U.S.C. § 507(a)(7).
¥	Taxes and Certain Other Debts Owed to Governmental Units
	Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution
	Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of ernors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. 17 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated
ano	Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or her substance. 11 U.S.C. § 507(a)(10).
	* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of

1 continuation sheets attached

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 11 of 41

B6E (Official Form 6E) (12/07) - Cont.

In re	Just Wingin' It, Inc.		Case No.	
		Debtor	·	(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

	_								
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.  Buncombe Co. Tax Dept. 60 Court Plaza, Room 320 Asheville, NC 28801			property taxes				737.15	0.00	\$0.00
ACCOUNT NO.  Employment Sec. Commissi PO Box 26504 Raleigh NC 27611-6504							42,357.91	42,357.91	\$0.00
ACCOUNT NO.  Internal Revenue Service PO Box 21126 Philadelphia PA 19114			withholding taxes			X	658,547.15	0.00	\$658,547.15
ACCOUNT NO.  North Carolina Dept. of Bankruptcy Unit - Collec PO Box 1168 Raleigh NC 27602			sales tax			х	66,677.92	0.00	\$66,677.92
North Carolina Dept. of Revenue Bankruptcy Unit - Collec PO Box 1168 Raleigh NC 27602			withholding taxes			Х	20,822.77	0.00	\$20,822.77

Sheet no.  $\underline{1}$  of  $\underline{1}$  continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals > (Totals of this page)

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 789,142.90	\$ 42,357.91	\$ 746,047.84
\$ 789,142.90		
	\$ 42,357.91	\$ 746,047.84

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 12 of 41

B6F (Official Form 6F) (12/07)

In re	Just Wingin' It. Inc.		Case No.	
	oust wingin it, inc.	Debtor	,	(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Officer this box is debtor has no creator			·				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							3,927.75
Ascap Suite 350 2675 Paces Ferry Road Atlanta, GA 30339							
ACCOUNT NO.							13,188.21
Asheville Citizen Times PO Box 2090 Asheville, NC 28802	l	l					,
ACCOUNT NO.	Х			Х	Х	Х	Amt. unk.
Carolina First Bank 200 College Street Asheville, NC 28801							
ACCOUNT NO.				Х	Х	Х	Amt. unk.
Cullen Corbett 939 Holly Road Black Mountain, NC 28711		•					
ACCOUNT NO.	Х						100,000.00
David W. Mann 216 Ashland Avenue Asheville, NC 28801							

5 Continuation sheets attached

Subtotal > \$ 117,115.96

Total > (Use only on last page of the completed Schedule F.)

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 13 of 41

B6F (Official Form 6F) (12/07) - Cont.

In re	Just Wingin' It. Inc.		Case No.	
	oust wingin it, inc.	Debtor	(If known)	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.				Х	Х	Х	Amt. unk.
First Bank of Richmond, NA 31 North 9th Street Richmond, IN 47375							
Chesterfield Finan. Corp Suite 180 16091 Swingley Ridge Rd. Chesterfield, MO 63017							
ACCOUNT NO.							7,500.12
Gabler Molins 32 Orange Street Asheville, NC 28801							
ACCOUNT NO.			-	Х	Х	х	120,000.00
Gene Johnson 9 Legend Drive Arden, NC 28704							,
ACCOUNT NO.							2,205.87
Home Depot PO Box 6029 The Lakes, NV 88901							

Sheet no.  $\underline{1}$  of  $\underline{5}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 129,705.99

Total > Chedule F.)

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Case 09-10169 Document Page 14 of 41

B6F (Official Form 6F) (12/07) - Cont.

In re	Just Wingin' It. Inc.		Case No.	
	<u> </u>	Dahtar	(If known)	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.				Х	Х	Х	Amt. unk.
Jefferson Bank & Trust 5475 Southfield Center St. Louis, MO 63123							
Chesterfield Finan. Corp Suite 180 16091 Swingley Ridge Rd. Chesterfield, MO 63017							
ACCOUNT NO.							5,261.40
JW Shirtworks 1939 Belgrade Avenue Charleston, SC 29407							
ACCOUNT NO.							48,752.46
Little Dog PO Box 156 Mt. Pleasant, SC 29465	1	•					
ACCOUNT NO.	Х		-				100,000.00
Marc Wilson 216 Ashland Avenue Asheville, NC 28801							

Sheet no.  $\,\underline{2}\,$  of  $\underline{5}\,$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > 154,013.86

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 15 of 41

B6F (Official Form 6F) (12/07) - Cont.

In re	Just Wingin' It. Inc.		Case No.	No		
	oust wingin it, inc.	Debtor		(If known)		

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							3,577.42
Mountain Xpress PO Box 144 Asheville, NC 28802							
ACCOUNT NO.			-	Х	Х	Х	Amt. unk.
NC Four Cs, LLC 32 Orange Street Asheville, NC 28801							
ACCOUNT NO.				Х		Х	808.36
Plus Linen Service PO Box 1188 Canton, NC 28716							
ACCOUNT NO.	Х						Amt. unk.
Small Bus. Administration 6302 Fairview Rd., #300 Charlotte, NC 28210-2227							

Sheet no.  $\underline{3}$  of  $\underline{5}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 4,385.78

Total > Chedule F.)

Case 09-10169 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Doc 1 Document Page 16 of 41

B6F (Official Form 6F) (12/07) - Cont.

In re	Just Wingin' It. Inc.		Case No.	lo	
	oust Wingin It, Inc.	Debtor		(If known)	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	Χ			Х	Х	Х	128,009.34
Sysco 4500 Corporate Dr., NW Concord, NC 28027 Sysco							
PO Box 96 Charlotte, NC 28026							
ACCOUNT NO.				Х	Х	Х	200,000.00
Tom & Dana Horne 61 Massey Road Asheville, NC 28804							
ACCOUNT NO.				Х	Х	Х	3,419.39
Utility Management PO Box 890134 Charlotte, NC 28289							
ACCOUNT NO.							95,964.87
Wings Over America 202 Coleman Blvd. Mt. Pleasant, SC 29464							

Sheet no.  $\,\underline{4}$  of  $\underline{5}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > 427,393.60

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 17 of 41

B6F (Official Form 6F) (12/07) - Cont.

In re	Just Wingin' It. Inc.	Case No.
	Debtor	(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	X			X	X	X	Amt. unk.
Zeus Investments, LLC 32 Orange Street Asheville, NC 28801							

Sheet no.  $\underline{5}$  of  $\underline{5}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 0.00

Total > Schedule F.)

Case 09-10169	Doc 1	Filed 02/17/09	Entered 02/17/09 16:03:57	Desc Mair
86G (Official Form 6G) (12/07)		Document	Page 18 of 41	
oog (Official Forfil og) (12/07)				

n re:	Just Wingin' It, Inc.		Case No.	
		Debtor	,	(If known)

# **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

 $\hfill \square$  Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Bilt-Lex, LLC PO Box 1725 Weaverville, NC 28787	lease of business premises at 161 Biltmore Avenue, Asheville, N.C.
Tom Horn 61 Massey Road Asheville, NC 28804	200 South Lexington

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 19 of 41

**B6H (Official Form 6H) (12/07)** 

In re: Just Wingin' It, Inc.			Case No.	
	Debtor	,		(If known)

# **SCHEDULE H - CODEBTORS**

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Bilt-Lex, LLC PO Box 1725 Weaverville, NC 28787  Cullen Corbett 939 Holly Road	Carolina First Bank 200 College Street Asheville, NC 28801
Black Mountain, NC 28711  Dave McFarland  161 Biltmore Avenue  Asheville, NC 28801	
Bilt Lex, LLC PO Box 1725 Weaverville, NC 28787	David W. Mann 216 Ashland Avenue Asheville, NC 28801
Cullen Corbett 939 Holly Road Black Mountain, NC 28711	
Dave McFarland 161 Biltmore Avenue Asheville, NC 28801	
DNC Lakeside/Partnership 502 Lost Tree Lane Farragut, TN 37934	
Knoxville Wings, Inc. 502 Lost Tree Lane Farragut, TN 37934	
Bilt Lex, LLC PO Box 1725 Weaverville, NC 28787	Marc Wilson 216 Ashland Avenue Asheville, NC 28801
Cullen Corbett 939 Holly Road Black Mountain, NC 28711	
Dave McFarland 161 Biltmore Avenue Asheville, NC 28801	
DNC Lakeside/Partnership 502 Lost Tree Lane Farragut, TN 37934	
Knoxville Wings, Inc. 502 Lost Tree Lane Farragut, TN 37934	
Bilt Lex, LLC PO Box 1725 Weaverville, NC 28787	Small Bus. Administration 6302 Fairview Rd., #300 Charlotte, NC 28210-2227

Case 09-10169	Doc 1		Entered 02/17/09 16:03:57	Desc Main
B6H (Official Form 6H) (12/07) -Cont.		Document	Page 20 of 41	
( , , , , , , , , , , , , , , , , , , ,				

<sub>n re:</sub> Just Wingin' It, Inc.		Case No.		
	Debtor	<del>,</del>		(If known)
	Deptor			

# **SCHEDULE H - CODEBTORS**

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Cullen Corbett 939 Holly Road Black Mountain, NC 28711  David McFarland 161 Biltmore Avenue Asheville, NC 28801	Sysco 4500 Corporate Dr., NW Concord, NC 28027
Cullen Corbett 939 Holly Road Black Mountain, NC 28711	Zeus Investments, LLC 32 Orange Street Asheville, NC 28801

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 21 of 41

# UNITED STATES BANKRUPTCY COURT Western District of North Carolina

	In re:	Just Wingin' It, Inc.	
--	--------	-----------------------	--

Chapter 11

BUSINESS INCOME AN	D EXPENSES	
FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY	INCLUDE information directly related to	the business
operation.)	,	
PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:		
1. Gross Income For 12 Months Prior to Filing:	\$ 2,400,000.00	
•		
PART B - ESTIMATED AVERAGE FUTURE <u>GROSS</u> MONTHLY INCOME:		
2. Gross Monthly Income:		\$ 200,000.00
PART C - ESTIMATED FUTURE MONTHLY EXPENSES:		
3. Net Employee Payroll (Other Than Debtor)	\$ 62,000.00	
4. Payroll Taxes	4,500.00	
5. Unemployment Taxes	2,100.00	
6. Worker's Compensation	1,200.00	
7. Other Taxes	0.00	
8. Inventory Purchases (Including raw materials)	25,000.00	
9. Purchase of Feed/Fertilizer/Seed/Spray	0.00	
10. Rent (Other than debtor's principal residence)	<u>36,000.00</u>	
11. Utilities	<u> 16,300.00</u>	
12. Office Expenses and Supplies	1,000.00	
13. Repairs and Maintenance	<u> 2,500.00</u>	
14. Vehicle Expenses	500.00	
15. Travel and Entertainment	27,500.00	
16. Equipment Rental and Leases	2,000.00	
17. Legal/Accounting/Other Professional Fees	2,000.00	
18. Insurance	0.00	
19. Employee Benefits (e.g., pension, medical, etc.)	2,000.00	
<ol> <li>Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):</li> </ol>		
None		
21. Other (Specify):		
advertising	12,000.00	
charitable contribution	1,000.00	
22. Total Monthly Expenses (Add items 3 - 21)		\$197,600.00
PART D - ESTIMATED AVERAGE <u>NET</u> MONTHLY INCOME:		
23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)		\$ 2,400.00

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 22 of 41

B6 Summary (Official Form 6 - Summary) (12/07)

# United States Bankruptcy Court Western District of North Carolina

In re Just Wingin' It, Inc.		Case No.	
	Debtor	- Chapter	11

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	2	\$ 33.500.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 789,142.90	
F - Creditors Holding Unsecured Nonpriority Claims	YES	6		\$ 832.615.19	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	2			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
тот	AL	15	\$ 33,500.00	\$ 1,621,758.09	

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 23 of 41

Form 6 - Statistical Summary (12/07)

# United States Bankruptcy Court Western District of North Carolina

n re	Just Wingin' It, Inc.	Case No.	
	Debtor	-, Chapter	11

### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

\_ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 789,142.90
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 789,142.90

### State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20)	\$ 0.00

### State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 42,357.91	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$746,047.84
4. Total from Schedule F		\$832,615.19
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$1,578,663.03

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 24 of 41

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re	Just Wingin' It, Inc.		Case No.	
		Debtor	•	(If known)

### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

#### **DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJ	URY O	N BEHALF OF COR	RPORATION OR PARTNERSHIP
I David McFarland, the President of the Corporation	named as	s debtor in this case, declare	e under penalty of
perjury that I have read the foregoing summary and schedules, cons and that they are true and correct to the best of my knowledge, information of the second	J	17 nd belief.	sheets (Total shown on summary page plus 1),
Date <u>2/17/2009</u> Sign	iataro.	s/ David McFarland  David McFarland Presi [Print or type name of indiv	ident vidual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

# 

B4 (Official Form 4) (12/07)

Mt. Pleasant, SC 29464

## **United States Bankruptcy Court Western District of North Carolina**

In re Just Wingin' It, Inc.			Case No.	
	Debtor	,	Chapter 11	
LIST OF CRE	EDITORS HOLDING 2	20 LARGES	T UNSECUREI	D CLAIMS
(1)  Name of creditor and complete mailing address including zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Tom & Dana Horne 61 Massey Road Asheville, NC 28804			CONTINGENT UNLIQUIDATED DISPUTED	\$200,000.00
Sysco 4500 Corporate Dr., NW Concord, NC 28027			CONTINGENT UNLIQUIDATED DISPUTED	\$128,009.34
Gene Johnson 9 Legend Drive Arden, NC 28704			CONTINGENT UNLIQUIDATED DISPUTED	\$120,000.00
Marc Wilson 216 Ashland Avenue Asheville, NC 28801				\$100,000.00
David W. Mann 216 Ashland Avenue Asheville, NC 28801				\$100,000.00
Wings Over America 202 Coleman Blvd.				\$95,964.87

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 26 of 41

B4 (Official Form 4) (12/07)4 -Cont.

In re Just Wingin' It, Inc.	,	Case No.	
	Debtor	Chapter	11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

LIST OF CRE	EDITORS HOLDING	20 LARGEST	UNSECURE	D CLAIMS
(1)  Name of creditor and complete mailing address including zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5)  Amount of claim [if secured also state value of security]
Little Dog PO Box 156 Mt. Pleasant, SC 29465				\$48,752.46
Asheville Citizen Times PO Box 2090 Asheville, NC 28802				\$13.188.21
Gabler Molins 32 Orange Street Asheville, NC 28801				\$7,500.12
JW Shirtworks 1939 Belgrade Avenue Charleston, SC 29407				\$5,261.40
Ascap Suite 350 2675 Paces Ferry Road Atlanta, GA 30339				\$3,927.75
Mountain Xpress PO Box 144 Asheville, NC 28802				\$3,577.42

# Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 27 of 41

B4 (Official Form 4) (12/07)4 -Cont.

PO Box 1188

Canton, NC 28716

In re Just Wingin' It, Inc.		Case No.	
	Debtor	Chapter	_11

LIST OF CR	EDITORS HOLDING	20 LARGEST	UNSECURE	CLAIMS
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Utility Management PO Box 890134 Charlotte, NC 28289			CONTINGENT UNLIQUIDATED DISPUTED	\$3,419.39
Home Depot PO Box 6029 The Lakes, NV 88901				\$2,205.87
Plus Linen Service			CONTINGENT	\$808.36

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, David McFarland, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is

**DISPUTED** 

true and correct to the best of my information and belief.		,	3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3
Date: 2/17/2009	Signature:	s/ David McFarland	
		David McFarland ,President	
		(Print Name and Title)	

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main

# Document Page 28 of 41 **United States Bankruptcy Court Western District of North Carolina**

In re: Just Wingin' It, Inc. Case No.

# **List of Equity Security Holders**

REGISTERED NAME OF HOLDER OF SECURITY	CLASS OF	NUMBER	KIND OF INTEREST
LAST KNOWN ADDRESS OR PLACE OF BUSINESS	SECURITY	REGISTERED	REGISTERED
David McFarland 161 Biltmore Avenue Asheville, NC 28801			100%

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

, <b>David McFarland</b> , <b>President</b> of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.					
Date: 2/17/2009	s/ David McFarland				
David McFarland ,President					
	Debtor				

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 29 of 41

B7 (Official Form 7) (12/07)

# UNITED STATES BANKRUPTCY COURT Western District of North Carolina

In re:	Just Wingin' It, Inc.		Case No.	
	-	Debtor		(If known)

### STATEMENT OF FINANCIAL AFFAIRS

### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE FISCAL YEAR PERIOD

3,300,000.00 Operation of business 2007

2,500,000.00 Operation of business 2008

### 2. Income other than from employment or operation of business

None **☑**  State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE FISCAL YEAR PERIOD

### 3. Payments to creditors

#### Complete a. or b., as appropriate, and c.

None **☑**  a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS

AMOUNT PAID AMOUNT STILL OWING Document

2

None  $\mathbf{\Lambda}$ 

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ **TRANSFERS**  **AMOUNT** PAID OR VALUE OF **TRANSFERS**  **AMOUNT** STILL **OWING** 

None  $\mathbf{\Delta}$ 

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF **PAYMENT**  **AMOUNT** PAID

**AMOUNT** STILL OWING

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None  $\mathbf{Q}$ 

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**CAPTION OF SUIT** AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATIO

STATUS OR DISPOSITION

None M

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DESCRIPTION OF PERSON FOR WHOSE DATE OF AND VALUE OF BENEFIT PROPERTY WAS SEIZED **SEIZURE PROPERTY** 

### 5. Repossessions, foreclosures and returns

None  $\mathbf{\Delta}$ 

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE. TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY** 

#### Page 31 of 41 Document

### 6. Assignments and receiverships

None  $\square$ 

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

TERMS OF

3

NAME AND ADDRESS DATE OF **ASSIGNMENT** OF ASSIGNEE **ASSIGNMENT** OR SETTLEMENT

None V

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	NAME AND ADDRESS		DESCRIPTION	
NAME AND ADDRESS	OF COURT	DATE OF	AND VALUE OF	
OF CUSTODIAN	CASE TITLE & NUMBER	ORDER	PROPERTY	

#### 7. Gifts

None  $\mathbf{\Lambda}$ 

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	RELATIONSHIP		DESCRIPTION
OF PERSON	TO DEBTOR,	DATE	AND VALUE OF
OR ORGANIZATION	IF ANY	OF GIFT	GIFT

#### 8. Losses

Asheville, N.C. 28801

None  $\mathbf{\Lambda}$ 

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION	DESCRIPTION OF CIRCUMSTANCES AND, IF	
AND VALUE OF	LOSS WAS COVERED IN WHOLE OR IN PART	DATE OF
PROPERTY	BY INSURANCE, GIVE PARTICULARS	LOSS

### 9. Payments related to debt counseling or bankruptcy

None 

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

Westall, Gray, Connolly February 10, 2009	\$11,039.00 (\$10,000/retainer,
	\$11,039.00 (\$10,000/retainer;
OTHER THAN DEBTO	R OF PROPERTY
OF PAYEE NAME OF PAYOR IF	DESCRIPTION AND VALUE
NAME AND ADDRESS DATE OF PAYMENT,	AMOUNT OF MONEY OR

Document Page 32 of 41

#### 10. Other transfers

None  $\mathbf{\Lambda}$ 

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE.

RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY **TRANSFERRED** 

4

AND VALUE RECEIVED

None  $\square$ 

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER **DEVICE** 

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR

INTEREST IN PROPERTY

#### 11. Closed financial accounts

None 

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION **Blue Ridge Savings** 

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE **AMOUNT AND** DATE OF SALE OR CLOSING

February, 2009; zero balance

Carolina First Bank

February, 2009; zero balance

### 12. Safe deposit boxes

None ✓

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS **DESCRIPTION** OF

DATE OF TRANSFER OR SURRENDER,

TO BOX OR DEPOSITOR

**CONTENTS** IF ANY

### 13. Setoffs

None  $\mathbf{\Delta}$ 

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> DATE OF **SETOFF**

AMOUNT OF **SETOFF** 

Page 33 of 41 Document

14. Property held for another person

List all property owned by another person that the debtor holds or controls. None

> NAME AND ADDRESS **DESCRIPTION AND VALUE**

OF OWNER OF PROPERTY LOCATION OF PROPERTY

5

#### 15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the None debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also  $\mathbf{\Lambda}$ any separate address of either spouse.

**ADDRESS** NAME USED DATES OF OCCUPANCY

### 16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, None California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years  $\mathbf{\Delta}$ immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

Ø

### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None  $\mathbf{Q}$ 

List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND NAME AND ADDRESS DATE OF **ENVIRONMENTAL ADDRESS** OF GOVERNMENTAL UNIT NOTICE LAW

None  $\mathbf{\Lambda}$ 

List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND NAME AND ADDRESS DATE OF **ENVIRONMENTAL ADDRESS** OF GOVERNMENTAL UNIT NOTICE LAW

Page 34 of 41 Document

None  $\square$ 

List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT DOCKET NUMBER

STATUS OR DISPOSITION 6

**BEGINNING AND ENDING** 

**DATES** 

### 18. Nature, location and name of business

None 

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

LAST FOUR DIGITS

NAME

OF SOCIAL SECURITY ADDRESS OR OTHER INDIVIDUAL NATURE OF **BUSINESS** 

TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN

Just Wingin' It, Inc. 20-0870400 161 Biltmore Avenue restaurant 10/04/2004

Asheville, NC 28801

None  $\square$ 

Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME **ADDRESS** 

### 19. Books, records and financial statements

None 

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

DATES SERVICES RENDERED NAME AND ADDRESS

**Amanda Sluder** April, 2008 - September, 2008

**Chase Roth** 2006 - April, 2008

**Cullen Corbett** 2004 to date

**David McFarland** December, 2008 to date

2004 to 2006 & Oct., 2008 to date **Ruby Black** 

**Ruby Black** December, 2008 to date Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Mair Document Page 35 of 41

7 None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor. **NAME ADDRESS** DATES SERVICES RENDERED 2004 - 2008 Gabler Molis, C.P.A. c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account None and records of the debtor. If any of the books of account and records are not available, explain. NAME **ADDRESS** Gabler Molis, C.P.A. Gregg & Co., C.P.A. Internal Revenue Service None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.  $\mathbf{\Lambda}$ NAME AND ADDRESS DATE ISSUED 20. Inventories a. List the dates of the last two inventories taken of your property, the name of the person who supervised the None taking of each inventory, and the dollar amount and basis of each inventory.  $\square$ DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) b. List the name and address of the person having possession of the records of each of the inventories reported None in a., above. Ø NAME AND ADDRESSES OF CUSTODIAN DATE OF INVENTORY OF INVENTORY RECORDS 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the  $\mathbf{\Delta}$ partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or None indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS **TITLE** OF STOCK OWNERSHIP **David McFarland President** 100% 22. Former partners, officers, directors and shareholders a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately None preceding the commencement of this case. NAME **ADDRESS** DATE OF WITHDRAWAL **Cullen Corbett** 906 Holly Road 01/23/2009 Black Mountain, NC 28711

	Case 09-10169	Doc 1	Filed 02/17/09 Document	Entered 02/1 Page 36 of 41	7/09 16:03:57	Desc Main
						8
	b. If the debtor is a corpo within <b>one year</b> immedia				with the corporatio	n terminated
	NAME AND ADDRESS		TIT	LE	DATE (	OF TERMINATION
	23. Withdrawals from the debtor is a partners compensation in any form immediately preceding the content of the	hip or corp n, bonuses	oration, list all withdra loans, stock redemp	awals or distribution	s credited or given t	o an insider, including perquisite during <b>one yea</b> l
	NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEE	BTOR		E AND PURPOSE /ITHDRAWAL	OR DE	NT OF MONEY SCRIPTION ALUE OF PROPERTY
	24. Tax Consolidation  If the debtor is a corporate consolidated group for tax preceding the commence	ion, list the x purposes	name and federal tag of which the debtor h			
	NAME OF PARENT COI	RPORATIO	N TA	(PAYER IDENTIFIC	ATION NUMBER (E	EIN)
	25. Pension Funds					
	If the debtor is not an ind debtor, as an employer, hocommencement of the ca	nas been re				pension fund to which the diately preceding the
	NAME OF PENSION FU	ND		TAXPAYER I	DENTIFICATION N	UMBER (EIN)
	plated on behalf of a navina	robin or oorn		* * * * *		
lec	pleted on behalf of a partner clare under penalty of perjury hments thereto and that they	that I have re	ead the answers containe			rs and any
	2/17/2009		Signature	s/ David McFarla	and	

David M	cFarland, President
Print Nam	e and Title
[An individual signing on behalf of a partnership or corporation must indicate position	or relationship to debtor.]
continuation sheets attached	

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 37 of 41

### **United States Bankruptcy Court Western District of North Carolina**

In re	Just Wingin' It, Inc.	Case No.	
	Debtor.	Chapter	11

OR,

**X** There are no entities to report.

### STATEMENT OF CORPORATE OWNERSHIP

Comes now Just Wingin' It, Inc. (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows: All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below: Owner % of Shares Owned None

<sup>By</sup>s/ David G. Gray

David G. Gray Signature of Attorney

Counsel for Just Wingin' It, Inc.

Bar no.: 1733

Address.: Westall, Gray, Connolly & Davis, P.A.

> 81 Central Avenue Asheville, N.C. 28801

Telephone No.: (828) 254-6315 (828) 255-0305 Fax No.:

E-mail address:

Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main

Document

Page 38 of 41

B 203 (12/94)

### **UNITED STATES BANKRUPTCY COURT Western District of North Carolina**

In re: Just Wingin' It, Inc.  Debtor					Case No.			
					Chapter	<u>11</u>		
			DISCLOSURE	ΞO	FOR DEBTOR	ORNE	Y	
ar pa	nd th aid to	at co me,	mpensation paid to me within one year	befor	2016(b), I certify that I am the attorney for the above- re the filing of the petition in bankruptcy, or agreed to behalf of the debtor(s) in contemplation of or in		or(s)	
	F	or leg	gal services, I have agreed to accept			5	\$ <u></u>	10,000.00
	Р	rior to	the filing of this statement I have received	ved		5	\$ <u></u>	10,000.00
	В	aland	e Due			5	\$ <u></u>	0.00
2. Tł	ne s	ource	e of compensation paid to me was:					
		$   \overline{\mathbf{Q}} $	Debtor		Other (specify)			
3. TI	ne s	ource	e of compensation to be paid to me is:					
			Debtor		Other (specify)			
4.	I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.					ociates		
		my l	_		pensation with a person or persons who are not mer with a list of the names of the people sharing in the o			of
		ırn fo ding:	_	to r	ender legal service for all aspects of the bankruptcy	case,		
a	)		lysis of the debtor's financial situation, a stition in bankruptcy;	ınd re	endering advice to the debtor in determining whether	to file		
b	)	Prep	paration and filing of any petition, sched	ules,	statement of affairs, and plan which may be require	d;		
C)	c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;							
ď	)	[Oth	er provisions as needed]					
			tainer and cost of \$11,039.00 wit the Court.	h se	ervices rendered at hourly rate of \$425.00	and paid a	s app	lied for and allowed
6. B	y aç				ee does not include the following services:			
		Re	presentation in adversary proce	edin	ngs which shall be subject to separate agr	eement foi	repre	esentation.
					CERTIFICATION			
		•	at the foregoing is a complete statemen on of the debtor(s) in this bankruptcy pro		iny agreement or arrangement for payment to me for ding.			
Dat	ed:	<u>2/1</u>	7/2009					
					s/ David G. Gray			
					David G. Gray, Bar No. 1733			
					Westall, Gray, Connolly & Davis, P.	A.		

Attorney for Debtor(s)

Case 09-10169

Just Wingin Lt, Inc.

161 Biltmore Avenue

Asheville, NC 28801

Doc 1

Filed 02/17/09

Chesterfield Finance Page 39 of 41

Suite Page 39 of 41

16:03:57

Pesc Main
Internal Revenue Service
PO Box 21126

Philadelphia PA 19114 Chesterfield, MO 63017 Cullen Corbett Jefferson Bank & Trust 939 Holly Road 5475 Southfield Center Black Mountain, NC 28711 St. Louis, MO 63123 David G. Gray Westall, Gray, Connolly 81 Central Avenue Asheville, N.C. 28801 Cullen Corbett Dave McFarland JW Shirtworks 161 Biltmore Avenue Asheville, NC 28801 939 Holly Road 1939 Belgrade Avenue Charleston, SC 29407 Black Mountain, NC 28711 Tom & Dana Horne David McFarland Knoxville Wings, Inc. 61 Massey Road 161 Biltmore Avenue 502 Lost Tree Lane Asheville, NC 28804 Asheville, NC 28801 Farragut, TN 37934 David W. Mann 216 Ashland Avenue Little Dog PO Box 156 Mt. Pleasant, SC 29465 Ascap Ascap Suite 350 Asheville, NC 28801 2675 Paces Ferry Road Atlanta, GA 30339 Asheville Citizen Times DNC Lakeside/Partnership Marc Wilson 216 Ashland Avenue PO Box 2090 502 Lost Tree Lane Farragut, TN 37934 Asheville, NC 28802 Asheville, NC 28801 Bilt Lex, LLC Employment Sec. Commissi Mountain Xpress PO Box 26504 PO Box 1725 PO Box 144 Asheville, NC 28802 Weaverville, NC 28787 Raleigh NC 27611-6504 Bilt-Lex, LLC First Bank of Richmond,
PO Box 1725 31 North 9th Street North Carolina Dept. of Bankruptcy Unit - Collec Weaverville, NC 28787 Richmond, IN 47375 PO Box 1168 Raleigh NC 27602 Buncombe Co. Tax Dept. North Carolina Dept. of Bankruptcy Unit - Collec PO Box 1168 Gabler Molins 32 Orange Street 60 Court Plaza, Room 320 Asheville, NC 28801 Asheville, NC 28801 Raleigh NC 27602 Carolina First Bank 200 College Street Gene Johnson Plus Linen Service 9 Legend Drive PO Box 1188 Arden, NC 28704 Asheville, NC 28801 Canton, NC 28716

Chesterfield Finan. Corp Suite 180 16091 Swingley Ridge Rd. Chesterfield, MO 63017 Home Depot PO Box 6029 The Lakes, NV 88901 Small Bus. Administratio 6302 Fairview Rd., #300 Charlotte, NC 28210-2227 Sysco PO Box 96 Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 40 of 41

PO Box 96 Charlotte, NC 28026

Sysco 4500 Corporate Dr., NW Concord, NC 28027

Zeus Investments, LLC 32 Orange Street Asheville, NC 28801

Utility Management PO Box 890134 Charlotte, NC 28289

Wings Over America 202 Coleman Blvd. Mt. Pleasant, SC 29464

NC Four Cs, LLC 32 Orange Street Asheville, NC 28801 Case 09-10169 Doc 1 Filed 02/17/09 Entered 02/17/09 16:03:57 Desc Main Document Page 41 of 41

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA

In re:	Just Wingin' It, Inc.	Case No		
	Debtor	Chapter 11		

### VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **2** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 2/17/2009 Signed: s/ David McFarland

David McFarland

Signed: s/ David G. Gray

David G. Gray

Attorney for Debtor(s)

Bar no.: 1733

Westall, Gray, Connolly & Davis, P.A.

81 Central Avenue Asheville, N.C. 28801

Telephone No.: (828) 254-6315 Fax No.: (828) 255-0305

E-mail address: