

MINUTES OF CONSENT TO ACTION
BY THE SHAREHOLDERS AND DIRECTORS OF
ALL SOUTH SUPPLY, INC.

WE, the shareholders and directors of All South Supply, Inc. hereby act as follows:

RESOLVED, that the appropriate officer of All South Supply, Inc. is hereby authorized and directed to file a bankruptcy case pursuant to Chapter 11 of Title 11.

DATED this 25 day of Feb, 2010

Michael P. Hogan
Laurie Hogan

Document Page 2 of 30

All South Supply, Inc.

P.O. Box 38087

Charlotte, NC 28278

Richard M. Mitchell
Mitchell & Culp PLLC
1001 Morehead Square Drive, Ste
Charlotte, NC 28203

City County Tax Coll.
Collection Division
P.O. Box 31637
Charlotte, NC 28281

I.R.S.
P.O. Box 21126
Philadelphia, PA 19114

NC Dept. of Revenue
Bankruptcy Unit
P.O. Box 1168
Raleigh, NC 27602-1168

US Attorney's Office
227 W. Trade St.
17th Floor
Charlotte, NC 28202

US Bankruptcy Adm.
402 W. Trade Street
Room 200
Charlotte, NC 28202-1669

AMVIC Building System
501 McNicoll Avenue
Toronto, Ontario
M2H2E2

NC Dept. of Revenue
P.O. Box 1168
Raleigh, NC 27602-1168

BB & T
P.O. Box 698
Wilson, NC 27894-0698

BB & T Bankruptcy
P.O. Box 1847
Wilson, NC 27894

BB & T Equipment Finance
Payment Processing
P.O. Box 580155
Charlotte, NC 28258-0155

BB & T Equipment Finance
Attn: Ray Tom
5130 Parkway Plaza Blvd.
Charlotte, NC 28217

BB & T Financial, FSB
P.O. Box 580340
Charlotte, NC 28258-0340

Capital One
P.O. Box 71083
Charlotte, NC 28272-1083

Capital One
P.O. Box 30285
Salt Lake City, UT 84130-0285

Carpenter Expanded Polystyrene
P.O. Box 75252
Charlotte, NC 28275

Chase Metals, Inc.
38051 S.R. 19
Umatilla, FL 32784

Chase One
P.O. Box 15153
Wilmington, DE 19886-5153

Chase One
P.O. Box 15298
Wilmington, DE 19850-5298

City County Tax Collector
Collection Division
P.O. Box 31637
Charlotte, NC 28281

Drywall Specialties
81-11 101 St. Ave.
Ozone Park, NY 11416

Ervin Leasing
P.O. Box 1689
Ann Arbor, MI 48106-1689

Ervin Leasing
P.O. Box 1689
Ann ARbor, MI 48106-1689

Fifth Third Bank
P.O. Box 630337
Cincinnati, OH 45263-0337

Fifth Third Bank
P.O. Box 630778
Cincinnati, OH 45263-0778

Fifth Third Bank, NA
Attn: Matthews Saddler #9234
10200 David Taylor Dr.
Charlotte, NC 28262

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GMC Roofing-Bldg. Paper
Attn: Cheryl Schdat
P.O. Box 1360
Hollister, CA 95024

Internal Revenue Service
P.O. Box 21126
Philadelphia, PA 19114-0326

LaFarge North American
Attn: Fabian Downe
P.O. Box 102733
Atlanta, GA 30368

Leaf Financial Corp.
P.O. Box 644006
Cincinnati, OH 45264-4006

Master Wall, Inc.
Attn: Randall Cowart
P.O. Box 397
Fortson, GA 31808

Meshoppen Stone, Inc.
P.O. Box 127
Meshoppen, PA 18630

NC Employment Security Comm.
P.O. Box 25903
Raleigh, NC 27611-5903

Niles Building Product
P.O. Box 662
Niles, OH 44446

Pavestone Company
Attn: Angela
1101 Westinghouse Blvd.
Charlotte, NC 28273

Polyam-America, LP
P.O. Box 843208
Dallas, TX 75284-3208

Prime Source Receivable
2517 Paysphere Circle
Chicago, IL 60674

Rydar
Attn: Sharon Bounds
P.O. Box 782
Fulshear, TX 77441

Ryder Transportation Services
P.O. Box 402366
Atlanta, GA 30384-2366

Ryder Truck Rental
d/b/a Ryder Transportation Serv
6000 Windward Parkway
Alpharetta, GA 30005

Tape Products, Inc.
P.O. Box 641510
Cincinnati, OH 45264-1510

Toshiba
1310 Madrid Street
Suite 101
Marshall, MN 56258

Toyota Financail Services
Dept. 2431
Carol Stream, IL 60132-2431

Toyota Financial Services
P.O. Box 3457
Torrance, CA 90510-3457

Document Page 7 of 30
Triangle Brick Company
P.O. Box 900002
Raleigh, NC 27675-9000

Tri-State Foam Product
P.O. Box 2337
Martinsville, VA 24113

Wells Fargo
WF Business Direct
P.O. Box 348750
Sacramento, CA 95834

Wells Fargo
P.O. Box 6426
Carol Stream, IL 60197-6426

Wells Fargo Financial
P.O. Box 7777
San Francisco, CA 94120-7777

Wells Fargo Financial Capital
P.O. Box 7777
San Francisco, CA 94120-7777

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re: All South Supply, Inc.
Debtor

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **6** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 3/5/2010

Signed: s/ Michael P. Hogan
Michael P. Hogan

Signed: _____
Richard M. Mitchell
Attorney for Debtor(s)
Bar no.: **3034**
Mitchell & Culp PLLC
1001 Morehead Square Drive, Ste. 330
Charlotte, NC 28203
Telephone No.: **(704) 333-0630**
Fax No.: **(704) 333-4975**
E-mail address:

**United States Bankruptcy Court
Western District of North Carolina
Charlotte Division**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): All South Supply, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): 56-1937508	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 200 Olympic Street Charlotte, NC	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 28273	ZIP CODE
County of Residence or of the Principal Place of Business: Mecklenburg	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 38087 Charlotte, NC	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 28278	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):
200 Olympic Street, Charlotte, NC ZIP CODE **28273**

<p align="center">Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p> <p>_____</p>	<p align="center">Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p>	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p align="center">Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p align="center">Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</p> <p>-----</p> <p>Check all applicable boxes</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	THIS SPACE IS FOR COURT USE ONLY
<p>Estimated Number of Creditors</p> <p><input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p> <p>1- 50- 100- 200- 1,000- 5,001- 10,001- 25,001- 50,001- Over 49 99 199 999 5,000 10,000 25,000 50,000 100,000 100,000</p>	
<p>Estimated Assets</p> <p><input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p> <p>\$0 to \$50,000 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 to \$50,000,001 to \$100,000,001 to \$500,000,001 to \$1 billion More than \$1 billion</p>	
<p>Estimated Liabilities</p> <p><input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p> <p>\$0 to \$50,000 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 to \$50,000,001 to \$100,000,001 to \$500,000,001 to \$1 billion More than \$1 billion</p>	

**United States Bankruptcy Court
Western District of North Carolina
Charlotte Division**

In re All South Supply, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Master Wall, Inc. Attn: Randall Cowart P.O. Box 397 Fortson, GA 31808	Randall Cowart 800-755-0824 Master Wall, Inc. Attn: Randall Cowart P.O. Box 397 Fortson, GA 31808	Trade		\$107,796.61
Wells Fargo WF Business Direct P.O. Box 348750 Sacramento, CA 95834	Account Receivable 1/800-225-5935 Wells Fargo WF Business Direct P.O. Box 348750 Sacramento, CA 95834	Credit Card		\$100,803.97
Pavestone Company Attn: Angela 1101 Westinghouse Blvd. Charlotte, NC 28273	Angela 704-588-4747 Pavestone Company Attn: Angela 1101 Westinghouse Blvd. Charlotte, NC 28273	Trade		\$87,753.65
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Account Receivable 1-800-867-0904 Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Credit Card		\$50,215.13
Niles Building Product P.O. Box 662 Niles, OH 44446	Account Receivable 800-323-3329 Niles Building Product P.O. Box 662 Niles, OH 44446	Trade		\$41,568.60
LaFarge North American Attn: Fabian Downe P.O. Box 102733 Atlanta, GA 30368	Fabian Downe 678-746-2000 LaFarge North American Attn: Fabian Downe P.O. Box 102733 Atlanta, GA 30368	Trade		\$38,674.19

In re All South Supply, Inc., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Chase One P.O. Box 15298 Wilmington, DE 19850-5298	Account Receivable 1-800-346-5538 Chase One P.O. Box 15298 Wilmington, DE 19850-5298	Credit Card		\$30,098.93
Meshoppen Stone, Inc. P.O. Box 127 Meshoppen, PA 18630	Account Receivable 800-836-1269 Meshoppen Stone, Inc. P.O. Box 127 Meshoppen, PA 18630	Trade		\$17,426.32
Carpenter Expanded Polystyrene P.O. Box 75252 Charlotte, NC 28275	Account Receivable 336-861-5730 Carpenter Expanded Polystyrene P.O. Box 75252 Charlotte, NC 28275	Trade		\$14,292.15
Chase Metals, Inc. 38051 S.R. 19 Umatilla, FL 32784	Account Receivable 352-669-8204 Chase Metals, Inc. 38051 S.R. 19 Umatilla, FL 32784	Trade		\$14,250.00
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Account Receivable 1/800-867-0904 Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Credit Card		\$12,366.98
GMC Roofing-Bldg. Paper Attn: Cheryl Schdat P.O. Box 1360 Hollister, CA 95024	Cheryl Schat 661-399-4324 GMC Roofing-Bldg. Paper Attn: Cheryl Schdat P.O. Box 1360 Hollister, CA 95024	Trade		\$9,080.00

In re All South Supply, Inc., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Tri-State Foam Product P.O. Box 2337 Martinsville, VA 24113	Account Receivable 800-277-0967 Tri-State Foam Product P.O. Box 2337 Martinsville, VA 24113	Trade		\$8,463.40
Drywall Specialties 81-11 101 St. Ave. Ozone Park, NY 11416	Account Receivable 718-641-6813 Drywall Specialties 81-11 101 St. Ave. Ozone Park, NY 11416	Trade		\$7,200.00
Rydar Attn: Sharon Bounds P.O. Box 782 Fulshear, TX 77441	Sharon Bounds 770-974-7277 Rydar Attn: Sharon Bounds P.O. Box 782 Fulshear, TX 77441	Trade		\$7,141.00
Triangle Brick Company P.O. Box 900002 Raleigh, NC 27675-9000	Account Receivable 800-672-8547 Triangle Brick Company P.O. Box 900002 Raleigh, NC 27675-9000	Trade		\$6,345.86
Tape Products, Inc. P.O. Box 641510 Cincinnati, OH 45264-1510	Account Receivable 800-543-4930 Tape Products, Inc. P.O. Box 641510 Cincinnati, OH 45264-1510	Trade		\$5,050.24
BB & T P.O. Box 698 Wilson, NC 27894-0698	Account Receivable 1-800-528-4920 BB & T P.O. Box 698 Wilson, NC 27894-0698	Credit Card		\$4,783.52

In re All South Supply, Inc., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
AMVIC Building System 501 McNicoll Avenue Toronto, Ontario M2H2E2	Account Receivable 877-470-9991 AMVIC Building System 501 McNicoll Avenue Toronto, Ontario M2H2E2	Trade		\$4,703.42
Polyam-America, LP P.O. Box 843208 Dallas, TX 75284-3208	Account Receivable 800-527-3322 Polyam-America, LP P.O. Box 843208 Dallas, TX 75284-3208	Trade		\$4,652.60

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Michael P. Hogan, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 3/5/2010

Signature: s/ Michael P. Hogan

Michael P. Hogan ,President

 (Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B6F (Official Form 6F) (12/07)

In re All South Supply, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. _____ AMVIC Building System 501 McNicoll Avenue Toronto, Ontario M2H2E2						4,703.42
ACCOUNT NO.7541 BB & T P.O. Box 698 Wilson, NC 27894-0698						4,783.52
ACCOUNT NO.7541 BB & T Bankruptcy P.O. Box 1847 Wilson, NC 27894						NPO
ACCOUNT NO.7478 BB & T Equipment Finance Payment Processing P.O. Box 580155 Charlotte, NC 28258-0155						NPO
ACCOUNT NO.7478 BB & T Equipment Finance Attn: Ray Tom 5130 Parkway Plaza Blvd. Charlotte, NC 28217		118,711.36				SECURED

9 Continuation sheets attached

Subtotal > \$ **9,486.94**

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.7541 BB & T Financial, FSB P.O. Box 580340 Charlotte, NC 28258-0340						NPO
ACCOUNT NO.7530 Capital One P.O. Box 71083 Charlotte, NC 28272-1083						NPO
ACCOUNT NO.1164 Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285						50,215.13
ACCOUNT NO.7530 Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285						12,366.98
ACCOUNT NO.1164 Capital One P.O. Box 71083 Charlotte, NC 28272-1083						NPO

Sheet no. 1 of 9 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	62,582.11
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						14,292.15
Carpenter Expanded Polystyrene P.O. Box 75252 Charlotte, NC 28275						
ACCOUNT NO.						14,250.00
Chase Metals, Inc. 38051 S.R. 19 Umatilla, FL 32784						
ACCOUNT NO.7002						NPO
Chase One P.O. Box 15153 Wilmington, DE 19886-5153						
ACCOUNT NO.7002						30,098.93
Chase One P.O. Box 15298 Wilmington, DE 19850-5298						
ACCOUNT NO.						NPO
City County Tax Collector Collection Division P.O. Box 31637 Charlotte, NC 28281						

Sheet no. 2 of 9 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	58,641.08
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						7,200.00
Drywall Specialties 81-11 101 St. Ave. Ozone Park, NY 11416						
ACCOUNT NO.4802						SECURED
Ervin Leasing P.O. Box 1689 Ann Arbor, MI 48106-1689		5005.66				
ACCOUNT NO.4801						SECURED
Ervin Leasing P.O. Box 1689 Ann Arbor, MI 48106-1689		9307.91				
ACCOUNT NO.4803						SECURED
Ervin Leasing P.O. Box 1689 Ann ARbor, MI 48106-1689		15,888.18				
ACCOUNT NO.7005						SECURED
Fifth Third Bank P.O. Box 630778 Cincinnati, OH 45263-0778		30,179.20				

Sheet no. 3 of 9 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	7,200.00
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.0059 Fifth Third Bank P.O. Box 630337 Cincinnati, OH 45263-0337		468,534.56				SECURED
ACCOUNT NO.0059 Fifth Third Bank, NA Attn: Matthews Saddler #9234 10200 David Taylor Dr. Charlotte, NC 28262						NPO
ACCOUNT NO. GMC Roofing-Bldg. Paper Attn: Cheryl Schdat P.O. Box 1360 Hollister, CA 95024						9,080.00
ACCOUNT NO. Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114-0326						NPO
ACCOUNT NO. LaFarge North American Attn: Fabian Downe P.O. Box 102733 Atlanta, GA 30368						38,674.19

Sheet no. 4 of 9 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 47,754.19
Total >	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.3000 Leaf Financial Corp. P.O. Box 644006 Cincinnati, OH 45264-4006		4426.46				SECURED
ACCOUNT NO. Master Wall, Inc. Attn: Randall Cowart P.O. Box 397 Fortson, GA 31808						107,796.61
ACCOUNT NO. Meshoppen Stone, Inc. P.O. Box 127 Meshoppen, PA 18630						17,426.32
ACCOUNT NO. NC Dept. of Revenue P.O. Box 1168 Raleigh, NC 27602-1168						NPO
ACCOUNT NO. NC Employment Security Comm. P.O. Box 25903 Raleigh, NC 27611-5903						NPO

Sheet no. 5 of 9 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	125,222.93
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						41,568.60
Niles Building Product P.O. Box 662 Niles, OH 44446						
ACCOUNT NO.						87,753.65
Pavestone Company Attn: Angela 1101 Westinghouse Blvd. Charlotte, NC 28273						
ACCOUNT NO.						4,652.60
Polyam-America, LP P.O. Box 843208 Dallas, TX 75284-3208						
ACCOUNT NO.						3,897.00
Prime Source Receivable 2517 Paysphere Circle Chicago, IL 60674						
ACCOUNT NO.						7,141.00
Rydar Attn: Sharon Bounds P.O. Box 782 Fulshear, TX 77441						

Sheet no. 6 of 9 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	145,012.85
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.4830 Ryder Transportation Services P.O. Box 402366 Atlanta, GA 30384-2366		113,859				SECURED
ACCOUNT NO.4830 Ryder Truck Rental d/b/a Ryder Transportation Serv 6000 Windward Parkway Alpharetta, GA 30005						NPO
ACCOUNT NO. Tape Products, Inc. P.O. Box 641510 Cincinnati, OH 45264-1510						5,050.24
ACCOUNT NO.7000 Toshiba 1310 Madrid Street Suite 101 Marshall, MN 56258		14947.24				SECURED
ACCOUNT NO.1181 Toyota Financail Services Dept. 2431 Carol Stream, IL 60132-2431						NPO

Sheet no. 7 of 9 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	5,050.24
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.1181 Toyota Financial Services P.O. Box 3457 Torrance, CA 90510-3457		42328.64				SECURED
ACCOUNT NO. Triangle Brick Company P.O. Box 900002 Raleigh, NC 27675-9000						6,345.86
ACCOUNT NO. Tri-State Foam Product P.O. Box 2337 Martinsville, VA 24113						8,463.40
ACCOUNT NO.3063 Wells Fargo P.O. Box 6426 Carol Stream, IL 60197-6426						NPO
ACCOUNT NO.3063 Wells Fargo WF Business Direct P.O. Box 348750 Sacramento, CA 95834						100,803.97

Sheet no. 8 of 9 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	115,613.23
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.3518 Wells Fargo Financial P.O. Box 7777 San Francisco, CA 94120-7777		4464.96				SECURED
ACCOUNT NO.3416 Wells Fargo Financial P.O. Box 7777 San Francisco, CA 94120-7777		13,392.00				SECURED
ACCOUNT NO.2082 Wells Fargo Financial Capital P.O. Box 7777 San Francisco, CA 94120-7777		2964.00				SECURED

Sheet no. 9 of 9 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 0.00
Total >	\$ 576,563.57

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
Western District of North Carolina
Charlotte Division**

In re All South Supply, Inc.
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	NO	1	\$ 0.00		
B - Personal Property	YES	3	\$ 0.00		
C - Property Claimed as Exempt	NO	0			
D - Creditors Holding Secured Claims	NO	0		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	NO	0		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	10		\$ 576,563.57	
G - Executory Contracts and Unexpired Leases	NO	1			
H - Codebtors	NO	0			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		15	\$ 0.00	\$ 576,563.57	

**United States Bankruptcy Court
Western District of North Carolina
Charlotte Division**

In re All South Supply, Inc.
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 0.00

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

**United States Bankruptcy Court
Western District of North Carolina
Charlotte Division**

In re All South Supply, Inc.
Debtor

Case No. _____
Chapter 11

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 576,563.57
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 576,563.57

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re All South Supply, Inc.
Debtor

Case No. _____
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Michael P. Hogan**, the **President** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **16** sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 3/5/2010

Signature: s/ Michael P. Hogan

Michael P. Hogan President

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

United States Bankruptcy Court
Western District of North Carolina
Charlotte Division

In re: **All South Supply, Inc.**

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Laurie Hogan 200 Olympic Charlotte, NC 28273			20% int.
Michael P. Hogan 200 Olympic St. Charlotte, NC 28273			67% int.
Peter Hogan 69845 Via Del Sur Cathedral City, CA 92234			13% int.

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **Michael P. Hogan, President** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 3/5/2010

s/ Michael P. Hogan
Michael P. Hogan, President
 Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.