

MINUTES OF CONSENT TO ACTION  
BY THE SHAREHOLDERS AND DIRECTORS OF  
ALL SOUTH SUPPLY, INC.

WE, the shareholders and directors of All South Supply, Inc. hereby act as follows:

RESOLVED, that the appropriate officer of All South Supply, Inc. is hereby authorized and directed to file a bankruptcy case pursuant to Chapter 11 of Title 11.

DATED this 25 day of Reb, 2010

Michael P. Hagan  
Laurie Adogan

All South Supply, Inc.

P.O. Box 38087

Charlotte, NC 28278

Richard M. Mitchell  
Mitchell & Culp PLLC  
1001 Morehead Square Drive, Ste  
Charlotte, NC 28203

City County Tax Coll.  
Collection Division  
P.O. Box 31637  
Charlotte, NC 28281

I.R.S.  
P.O. Box 21126  
Philadelphia, PA 19114

NC Dept. of Revenue  
Bankruptcy Unit  
P.O. Box 1168  
Raleigh, NC 27602-1168

US Attorney's Office  
227 W. Trade St.  
17th Floor  
Charlotte, NC 28202

US Bankruptcy Adm.  
402 W. Trade Street  
Room 200  
Charlotte, NC 28202-1669

AMVIC Building System  
501 McNicoll Avenue  
Toronto, Ontario  
M2H2E2

NC Dept. of Revenue  
P.O. Box 1168  
Raleigh, NC 27602-1168

BB & T Bankruptcy  
P.O. Box 1847  
Wilson, NC 27894

BB & T Equipment Finance  
Payment Processing  
P.O. Box 580155  
Charlotte, NC 28258-0155

BB & T Equipment Finance  
Attn: Ray Tom  
5130 Parkway Plaza Blvd.  
Charlotte, NC 28217

BB & T Financial, FSB  
P.O. Box 580340  
Charlotte, NC 28258-0340

Capital One  
P.O. Box 71083  
Charlotte, NC 28272-1083

Capital One  
P.O. Box 30285  
Salt Lake City, UT 84130-0285

Carpenter Expanded Polystyrene  
P.O. Box 75252  
Charlotte, NC 28275

Chase Metals, Inc.  
38051 S.R. 19  
Umatilla, FL 32784

Chase One  
P.O. Box 15298  
Wilmington, DE 19850-5298

City County Tax Collector  
Collection Division  
P.O. Box 31637  
Charlotte, NC 28281

Drywall Specialties  
81-11 101 St. Ave.  
Ozone Park, NY 11416

Ervin Leasing  
P.O. Box 1689  
Ann Arbor, MI 48106-1689

Ervin Leasing  
P.O. Box 1689  
Ann Arbor, MI 48106-1689

Fifth Third Bank  
P.O. Box 630337  
Cincinnati, OH 45263-0337

Fifth Third Bank  
P.O. Box 630778  
Cincinnati, OH 45263-0778

Fifth Third Bank, NA  
Attn: Matthews Saddler #9234  
10200 David Taylor Dr.  
Charlotte, NC 28262

Internal Revenue Service

P.O. Box 21126

Philadelphia, PA 19114-0326

LaFarge North American

Attn: Fabian Downe

P.O. Box 102733

Atlanta, GA 30368

Leaf Financial Corp.

P.O. Box 644006

Cincinnati, OH 45264-4006

Master Wall, Inc.

Attn: Randall Cowart

P.O. Box 397

Fortson, GA 31808

Meshoppen Stone, Inc.

P.O. Box 127

Meshoppen, PA 18630

NC Employment Security Comm.

P.O. Box 25903

Raleigh, NC 27611-5903

Niles Building Product

P.O. Box 662

Niles, OH 44446

Pavestone Company

Attn: Angela

1101 Westinghouse Blvd.

Charlotte, NC 28273

Polyam-America, LP  
P.O. Box 843208  
Dallas, TX 75284-3208

Prime Source Receivable  
2517 Paysphere Circle  
Chicago, IL 60674

Rydar  
Attn: Sharon Bounds  
P.O. Box 782  
Fulshear, TX 77441

Ryder Transportation Services  
P.O. Box 402366  
Atlanta, GA 30384-2366

Ryder Truck Rental  
d/b/a Ryder Transportation Serv  
6000 Windward Parkway  
Alpharetta, GA 30005

Tape Products, Inc.  
P.O. Box 641510  
Cincinnati, OH 45264-1510

Toshiba  
1310 Madrid Street  
Suite 101  
Marshall, MN 56258

Toyota Financial Services  
Dept. 2431  
Carol Stream, IL 60132-2431

Toyota Financial Services  
P.O. Box 3457  
Torrance, CA 90510-3457

Document Page 7 of 30  
Triangle Brick Company  
P.O. Box 900002  
Raleigh, NC 27675-9000

Tri-State Foam Product  
P.O. Box 2337  
Martinsville, VA 24113

Wells Fargo  
WF Business Direct  
P.O. Box 348750  
Sacramento, CA 95834

Wells Fargo  
P.O. Box 6426  
Carol Stream, IL 60197-6426

Wells Fargo Financial  
P.O. Box 7777  
San Francisco, CA 94120-7777

Wells Fargo Financial Capital  
P.O. Box 7777  
San Francisco, CA 94120-7777

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NORTH CAROLINA  
CHARLOTTE DIVISION

In re: All South Supply, Inc.  
\_\_\_\_\_  
Debtor

Case No. \_\_\_\_\_  
\_\_\_\_\_  
Chapter 11

## VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **6** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 3/5/2010

Signed: s/ Michael P. Hogan  
Michael P. Hogan

Signed: \_\_\_\_\_  
**Richard M. Mitchell**  
Attorney for Debtor(s)  
Bar no.: **3034**  
**Mitchell & Culp PLLC**  
**1001 Morehead Square Drive, Ste. 330**  
**Charlotte, NC 28203**  
Telephone No.: **(704) 333-0630**  
Fax No.: **(704) 333-4975**  
E-mail address:

**United States Bankruptcy Court  
Western District of North Carolina  
Charlotte Division**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>All South Supply, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):																						
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																						
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): <b>56-1937508</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all):																						
Street Address of Debtor (No. & Street, City, and State): <b>200 Olympic Street Charlotte, NC</b>		Street Address of Joint Debtor (No. & Street, City, and State):																						
ZIP CODE <b>28273</b>		ZIP CODE																						
County of Residence or of the Principal Place of Business: <b>Mecklenburg</b>		County of Residence or of the Principal Place of Business:																						
Mailing Address of Debtor (if different from street address): <b>P.O. Box 38087 Charlotte, NC</b>		Mailing Address of Joint Debtor (if different from street address):																						
ZIP CODE <b>28278</b>		ZIP CODE																						
Location of Principal Assets of Business Debtor (if different from street address above): <b>200 Olympic Street, Charlotte, NC</b>																								
ZIP CODE <b>28273</b>																								
<b>Type of Debtor</b> (Form of Organization) (Check one box.)	<b>Nature of Business</b> (Check one box)	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)																						
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) <hr/>	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13																						
<b>Tax-Exempt Entity</b> (Check box, if applicable)	<input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)	<b>Nature of Debts</b> (Check one box)																						
<input type="checkbox"/> Full Filing Fee attached	<b>Chapter 11 Debtors</b> <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <hr/> <b>Check all applicable boxes</b> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).																							
<b>Statistical/Administrative Information</b> <p><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.  <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>			<b>THIS SPACE IS FOR COURT USE ONLY</b>																					
<b>Estimated Number of Creditors</b> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"><input checked="" type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> </tr> <tr> <td>1- 49</td> <td>50- 99</td> <td>100- 199</td> <td>200- 999</td> <td>1,000- 5,000</td> <td>5,001- 10,000</td> <td>10,001- 25,000</td> <td>25,001- 50,000</td> <td>50,001- 100,000</td> <td>Over 100,000</td> </tr> </table>				<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1- 49	50- 99	100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	Over 100,000	
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>															
1- 49	50- 99	100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	Over 100,000															
<b>Estimated Assets</b> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"><input checked="" type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$100,000,001 to \$1 billion</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>				<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$100,000,001 to \$1 billion	\$500,000,001 to \$1 billion	More than \$1 billion
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>															
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$100,000,001 to \$1 billion	\$500,000,001 to \$1 billion	More than \$1 billion														
<b>Estimated Liabilities</b> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"><input type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> <td style="width: 10%;"><input checked="" type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$100,000,001 to \$1 billion</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$100,000,001 to \$1 billion	\$500,000,001 to \$1 billion	More than \$1 billion
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>															
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$100,000,001 to \$1 billion	\$500,000,001 to \$1 billion	More than \$1 billion														

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Document	Page 10 of 30 Name of Debtor(s): <b>All South Supply, Inc.</b>
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>NONE</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>NONE</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<input checked="" type="checkbox"/> <b>Not Applicable</b> <small>Signature of Attorney for Debtor(s) _____ Date _____</small>	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).			
(Name of landlord that obtained judgment) _____			
(Address of landlord) _____			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p><b>Voluntary Petition</b> (This page must be completed and filed in every case)</p>	<p>Document Page 11 of 30 Name of Debtor(s): All South Supply, Inc.</p>
<b>Signatures</b>	
<p><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X Not Applicable</b></p> <p>Signature of Debtor</p> <p><b>X Not Applicable</b></p> <p>Signature of Joint Debtor</p> <p>Telephone Number (If not represented by attorney)</p> <p>Date</p>	<p><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only <b>one</b> box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X Not Applicable</b></p> <p>(Signature of Foreign Representative)</p> <p>(Printed Name of Foreign Representative)</p> <p>Date</p>
<p><b>Signature of Attorney</b></p> <p>X _____ Signature of Attorney for Debtor(s)</p> <p><b>Richard M. Mitchell Bar No. 3034</b></p> <p>Printed Name of Attorney for Debtor(s) / Bar No.</p> <p><b>Mitchell &amp; Culp PLLC</b></p> <p>Firm Name</p> <p><b>1001 Morehead Square Drive, Ste. 330 Charlotte, NC 28203</b></p> <p>Address</p> <p>_____</p> <p><b>(704) 333-0630</b> <b>(704) 333-4975</b></p> <p>Telephone Number</p> <p><b>3/5/2010</b></p> <p>Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>	<p><b>Signature of Non-Attorney Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p><b>Not Applicable</b></p> <p>Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____</p> <p>Address</p> <p>_____</p>
<p><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X s/ Michael P. Hogan</b></p> <p>Signature of Authorized Individual</p> <p><b>Michael P. Hogan</b></p> <p>Printed Name of Authorized Individual</p> <p><b>President</b></p> <p>Title of Authorized Individual</p> <p><b>3/5/2010</b></p> <p>Date</p>	<p><b>X Not Applicable</b></p> <p>Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

United States Bankruptcy Court  
Western District of North Carolina  
Charlotte Division

In re All South Supply, Inc., Case No. \_\_\_\_\_, Debtor Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Master Wall, Inc. Attn: Randall Cowart P.O. Box 397 Fortson, GA 31808	Randall Cowart 800-755-0824 Master Wall, Inc. Attn: Randall Cowart P.O. Box 397 Fortson, GA 31808	Trade		\$107,796.61
Wells Fargo WF Business Direct P.O. Box 348750 Sacramento, CA 95834	Account Receivable 1/800-225-5935 Wells Fargo WF Business Direct P.O. Box 348750 Sacramento, CA 95834	Credit Card		\$100,803.97
Pavestone Company Attn: Angela 1101 Westinghouse Blvd. Charlotte, NC 28273	Angela 704-588-4747 Pavestone Company Attn: Angela 1101 Westinghouse Blvd. Charlotte, NC 28273	Trade		\$87,753.65
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Account Receivable 1-800-867-0904 Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Credit Card		\$50,215.13
Niles Building Product P.O. Box 662 Niles, OH 44446	Account Receivable 800-323-3329 Niles Building Product P.O. Box 662 Niles, OH 44446	Trade		\$41,568.60
LaFarge North American Attn: Fabian Downe P.O. Box 102733 Atlanta, GA 30368	Fabian Downe 678-746-2000 LaFarge North American Attn: Fabian Downe P.O. Box 102733 Atlanta, GA 30368	Trade		\$38,674.19

In re All South Supply, Inc.

Debtor

Case No. \_\_\_\_\_

Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Chase One P.O. Box 15298 Wilmington, DE 19850-5298	Account Receivable 1-800-346-5538 Chase One P.O. Box 15298 Wilmington, DE 19850-5298	Credit Card		\$30,098.93
Meshoppen Stone, Inc. P.O. Box 127 Meshoppen, PA 18630	Account Receivable 800-836-1269 Meshoppen Stone, Inc. P.O. Box 127 Meshoppen, PA 18630	Trade		\$17,426.32
Carpenter Expanded Polystyrene P.O. Box 75252 Charlotte, NC 28275	Account Receivable 336-861-5730 Carpenter Expanded Polystyrene P.O. Box 75252 Charlotte, NC 28275	Trade		\$14,292.15
Chase Metals, Inc. 38051 S.R. 19 Umatilla, FL 32784	Account Receivable 352-669-8204 Chase Metals, Inc. 38051 S.R. 19 Umatilla, FL 32784	Trade		\$14,250.00
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Account Receivable 1/800-867-0904 Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Credit Card		\$12,366.98
GMC Roofing-Bldg. Paper Attn: Cheryl Schdat P.O. Box 1360 Hollister, CA 95024	Cheryl Schat 661-399-4324 GMC Roofing-Bldg. Paper Attn: Cheryl Schdat P.O. Box 1360 Hollister, CA 95024	Trade		\$9,080.00

In re All South Supply, Inc.

Debtor

Case No. \_\_\_\_\_

Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Tri-State Foam Product P.O. Box 2337 Martinsville, VA 24113	Account Receivable 800-277-0967 Tri-State Foam Product P.O. Box 2337 Martinsville, VA 24113	Trade		\$8,463.40
Drywall Specialties 81-11 101 St. Ave. Ozone Park, NY 11416	Account Receivable 718-641-6813 Drywall Specialties 81-11 101 St. Ave. Ozone Park, NY 11416	Trade		\$7,200.00
Rydar Attn: Sharon Bounds P.O. Box 782 Fulshear, TX 77441	Sharon Bounds 770-974-7277 Rydar Attn: Sharon Bounds P.O. Box 782 Fulshear, TX 77441	Trade		\$7,141.00
Triangle Brick Company P.O. Box 900002 Raleigh, NC 27675-9000	Account Receivable 800-672-8547 Triangle Brick Company P.O. Box 900002 Raleigh, NC 27675-9000	Trade		\$6,345.86
Tape Products, Inc. P.O. Box 641510 Cincinnati, OH 45264-1510	Account Receivable 800-543-4930 Tape Products, Inc. P.O. Box 641510 Cincinnati, OH 45264-1510	Trade		\$5,050.24
BB & T P.O. Box 698 Wilson, NC 27894-0698	Account Receivable 1-800-528-4920 BB & T P.O. Box 698 Wilson, NC 27894-0698	Credit Card		\$4,783.52

In re All South Supply, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
AMVIC Building System 501 McNicoll Avenue Toronto, Ontario M2H2E2	Account Receivable 877-470-9991 AMVIC Building System 501 McNicoll Avenue Toronto, Ontario M2H2E2	Trade		\$4,703.42
Polyam-America, LP P.O. Box 843208 Dallas, TX 75284-3208	Account Receivable 800-527-3322 Polyam-America, LP P.O. Box 843208 Dallas, TX 75284-3208	Trade		\$4,652.60

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Michael P. Hogan, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 3/5/2010

Signature: s/ Michael P. Hogan

Michael P. Hogan ,President  
(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re All South Supply, Inc.

Debtor

Case No.

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							4,703.42
AMVIC Building System 501 McNicoll Avenue Toronto, Ontario M2H2E2							
ACCOUNT NO. ....7541							4,783.52
BB & T P.O. Box 698 Wilson, NC 27894-0698							
ACCOUNT NO. ....7541							NPO
BB & T Bankruptcy P.O. Box 1847 Wilson, NC 27894							
ACCOUNT NO. ....7478							NPO
BB & T Equipment Finance Payment Processing P.O. Box 580155 Charlotte, NC 28258-0155							
ACCOUNT NO. ....7478							SECURED
BB & T Equipment Finance Attn: Ray Tom 5130 Parkway Plaza Blvd. Charlotte, NC 28217			118,711.36				

9 Continuation sheets attached

Subtotal	➤	\$ 9,486.94
Total	➤	\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc. Case No. \_\_\_\_\_ (If known)

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ....7541							NPO
BB & T Financial, FSB P.O. Box 580340 Charlotte, NC 28258-0340							
ACCOUNT NO. ....7530							NPO
Capital One P.O. Box 71083 Charlotte, NC 28272-1083							
ACCOUNT NO. ....1164							50,215.13
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285							
ACCOUNT NO. ....7530							12,366.98
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285							
ACCOUNT NO. ....1164							NPO
Capital One P.O. Box 71083 Charlotte, NC 28272-1083							

Sheet no. 1 of 9 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ 62,582.11

Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re All South Supply, Inc.

Debtor

Case No.

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							14,292.15
Carpenter Expanded Polystyrene P.O. Box 75252 Charlotte, NC 28275							
ACCOUNT NO.							14,250.00
Chase Metals, Inc. 38051 S.R. 19 Umatilla, FL 32784							
ACCOUNT NO. ....7002							NPO
Chase One P.O. Box 15153 Wilmington, DE 19886-5153							
ACCOUNT NO. ....7002							30,098.93
Chase One P.O. Box 15298 Wilmington, DE 19850-5298							
ACCOUNT NO.							NPO
City County Tax Collector Collection Division P.O. Box 31637 Charlotte, NC 28281							

Sheet no. 2 of 9 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ 58,641.08

Total ➤

\$	58,641.08
\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc.

Debtor

Case No.

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							7,200.00
Drywall Specialties 81-11 101 St. Ave. Ozone Park, NY 11416							
ACCOUNT NO. ....4802			5005.66				SECURED
Ervin Leasing P.O. Box 1689 Ann Arbor, MI 48106-1689			9307.91				SECURED
ACCOUNT NO. ....4801							SECURED
Ervin Leasing P.O. Box 1689 Ann Arbor, MI 48106-1689			15,888.18				SECURED
ACCOUNT NO. ....4803							SECURED
Ervin Leasing P.O. Box 1689 Ann ARbor, MI 48106-1689			30,179.20				SECURED
ACCOUNT NO. ....7005							
Fifth Third Bank P.O. Box 630778 Cincinnati, OH 45263-0778							

Sheet no. 3 of 9 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ 7,200.00  
Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc.

Debtor

Case No.

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ....0059							SECURED
Fifth Third Bank P.O. Box 630337 Cincinnati, OH 45263-0337			468,534.56				
ACCOUNT NO. ....0059							NPO
Fifth Third Bank, NA Attn: Matthews Saddler #9234 10200 David Taylor Dr. Charlotte, NC 28262							
ACCOUNT NO.							9,080.00
GMC Roofing-Bldg. Paper Attn: Cheryl Schdat P.O. Box 1360 Hollister, CA 95024							
ACCOUNT NO.							NPO
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114-0326							
ACCOUNT NO.							38,674.19
LaFarge North American Attn: Fabian Downe P.O. Box 102733 Atlanta, GA 30368							

Sheet no. 4 of 9 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ 47,754.19  
Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc.

Debtor

Case No.

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ....3000							SECURED
Leaf Financial Corp. P.O. Box 644006 Cincinnati, OH 45264-4006			4426.46				
ACCOUNT NO.							107,796.61
Master Wall, Inc. Attn: Randall Cowart P.O. Box 397 Fortson, GA 31808							
ACCOUNT NO.							17,426.32
Meshoppen Stone, Inc. P.O. Box 127 Meshoppen, PA 18630							
ACCOUNT NO.							NPO
NC Dept. of Revenue P.O. Box 1168 Raleigh, NC 27602-1168							
ACCOUNT NO.							NPO
NC Employment Security Comm. P.O. Box 25903 Raleigh, NC 27611-5903							

Sheet no. 5 of 9 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ 125,222.93  
Total ➤ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc.

Debtor

Case No.

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							41,568.60
Niles Building Product P.O. Box 662 Niles, OH 44446							
ACCOUNT NO.							87,753.65
Pavestone Company Attn: Angela 1101 Westinghouse Blvd. Charlotte, NC 28273							
ACCOUNT NO.							4,652.60
Polyam-America, LP P.O. Box 843208 Dallas, TX 75284-3208							
ACCOUNT NO.							3,897.00
Prime Source Receivable 2517 Paysphere Circle Chicago, IL 60674							
ACCOUNT NO.							7,141.00
Rydar Attn: Sharon Bounds P.O. Box 782 Fulshear, TX 77441							

Sheet no. 6 of 9 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ 145,012.85

Total ➤

\$	145,012.85
\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc.

Debtor

Case No.

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ....4830							SECURED
Ryder Transportation Services P.O. Box 402366 Atlanta, GA 30384-2366			113,859				
ACCOUNT NO. ....4830							NPO
Ryder Truck Rental d/b/a Ryder Transportation Serv 6000 Windward Parkway Alpharetta, GA 30005							
ACCOUNT NO.							5,050.24
Tape Products, Inc. P.O. Box 641510 Cincinnati, OH 45264-1510							
ACCOUNT NO. ....7000							SECURED
Toshiba 1310 Madrid Street Suite 101 Marshall, MN 56258			14947.24				
ACCOUNT NO. ....1181							NPO
Toyota Financial Services Dept. 2431 Carol Stream, IL 60132-2431							

Sheet no. 7 of 9 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ 5,050.24

Total ➤

\$	
\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc.

Debtor

Case No.

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ....1181							SECURED
Toyota Financial Services P.O. Box 3457 Torrance, CA 90510-3457			42328.64				
ACCOUNT NO.							6,345.86
Triangle Brick Company P.O. Box 900002 Raleigh, NC 27675-9000							
ACCOUNT NO.							8,463.40
Tri-State Foam Product P.O. Box 2337 Martinsville, VA 24113							
ACCOUNT NO. ....3063							NPO
Wells Fargo P.O. Box 6426 Carol Stream, IL 60197-6426							
ACCOUNT NO. ....3063							100,803.97
Wells Fargo WF Business Direct P.O. Box 348750 Sacramento, CA 95834							

Sheet no. 8 of 9 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ 115,613.23

Total ➤

\$	115,613.23
\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re All South Supply, Inc. Case No. \_\_\_\_\_

Debtor

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ....3518							SECURED
Wells Fargo Financial P.O. Box 7777 San Francisco, CA 94120-7777			4464.96				
ACCOUNT NO. ....3416							SECURED
Wells Fargo Financial P.O. Box 7777 San Francisco, CA 94120-7777			13,392.00				
ACCOUNT NO. ....2082							SECURED
Wells Fargo Financial Capital P.O. Box 7777 San Francisco, CA 94120-7777			2964.00				

Sheet no. 9 of 9 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal ➤ \$ **0.00**  
Total ➤ \$ **576,563.57**

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court  
Western District of North Carolina  
Charlotte Division

In re All South Supply, Inc.,  
Debtor  
Case No. \_\_\_\_\_  
Chapter 11 \_\_\_\_\_

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	NO	1	\$ 0.00		
B - Personal Property	YES	3	\$ 0.00		
C - Property Claimed as Exempt	NO	0			
D - Creditors Holding Secured Claims	NO	0		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	NO	0		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	10		\$ 576,563.57	
G - Executory Contracts and Unexpired Leases	NO	1			
H - Codebtors	NO	0			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
<b>TOTAL</b>		<b>15</b>	<b>\$ 0.00</b>	<b>\$ 576,563.57</b>	

**United States Bankruptcy Court  
Western District of North Carolina  
Charlotte Division**

In re **All South Supply, Inc.**

Debtor

Case No.

Chapter

**11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

<b>Type of Liability</b>	<b>Amount</b>
Domestic Support Obligations (from Schedule E)	\$ <b>0.00</b>
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ <b>0.00</b>
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ <b>0.00</b>
Student Loan Obligations (from Schedule F)	\$ <b>0.00</b>
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ <b>0.00</b>
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ <b>0.00</b>
<b>TOTAL</b>	<b>\$ 0.00</b>

**State the following:**

Average Income (from Schedule I, Line 16)	\$ <b>0.00</b>
Average Expenses (from Schedule J, Line 18)	\$ <b>0.00</b>
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20 )	\$ <b>0.00</b>

**United States Bankruptcy Court  
Western District of North Carolina  
Charlotte Division**

In re **All South Supply, Inc.**

Debtor

Case No.

Chapter

**11**

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ <b>0.00</b>
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ <b>0.00</b>	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ <b>0.00</b>
4. Total from Schedule F		\$ <b>576,563.57</b>
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ <b>576,563.57</b>

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re All South Supply, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known) \_\_\_\_\_

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Michael P. Hogan**, the President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 3/5/2010

Signature: s/ Michael P. Hogan

Michael P. Hogan President

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**United States Bankruptcy Court**  
**Western District of North Carolina**  
**Charlotte Division**

In re: **All South Supply, Inc.**

Case No.

**List of Equity Security Holders**

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
<b>Laurie Hogan 200 Olympic Charlotte, NC 28273</b>			<b>20% int.</b>
<b>Michael P. Hogan 200 Olympic St. Charlotte, NC 28273</b>			<b>67% int.</b>
<b>Peter Hogan 69845 Via Del Sur Cathedral City, CA 92234</b>			<b>13% int.</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **Michael P. Hogan, President** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 3/5/2010

s/ Michael P. Hogan  
**Michael P. Hogan ,President**  
 Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.