

**United States Bankruptcy Court  
Western District of North Carolina**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Carolina Mailboxes, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): None	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): EIN: 56-1994147	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State) 327-C West Tremont Avenue Charlotte, NC	Street Address of Joint Debtor (No. and Street, City, and State)
ZIPCODE 28203	ZIPCODE
County of Residence or of the Principal Place of Business: <b>Mecklenburg</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIPCODE	ZIPCODE

Location of Principal Assets of Business Debtor (if different from street address above):

ZIPCODE

<b>Type of Debtor</b> (Form of Organization) (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></li> <li><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</li> <li><input type="checkbox"/> Partnership</li> <li><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	<b>Nature of Business</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Health Care Business</li> <li><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</li> <li><input type="checkbox"/> Railroad</li> <li><input type="checkbox"/> Stockbroker</li> <li><input type="checkbox"/> Commodity Broker</li> <li><input type="checkbox"/> Clearing Bank</li> <li><input checked="" type="checkbox"/> Other <b>Mailbox Facility</b></li> </ul>	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Chapter 7</li> <li><input type="checkbox"/> Chapter 9</li> <li><input checked="" type="checkbox"/> Chapter 11</li> <li><input type="checkbox"/> Chapter 12</li> <li><input type="checkbox"/> Chapter 13</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</li> </ul>
<b>Tax-Exempt Entity</b> (Check box, if applicable) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code)</li> </ul>		<b>Nature of Debts</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</li> <li><input checked="" type="checkbox"/> Debts are primarily business debts</li> </ul>

<b>Filing Fee</b> (Check one box) <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Full Filing Fee attached</li> <li><input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3A.</li> <li><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>	<b>Check one box: Chapter 11 Debtors</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D)</li> <li><input checked="" type="checkbox"/> Debtor is not a small business as defined in 11 U.S.C. § 101(51D)</li> </ul> <b>Check if:</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000</li> </ul> <b>Check all applicable boxes</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> A plan is being filed with this petition.</li> <li><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes, in accordance with 11 U.S.C. § 1126(b).</li> </ul>
--	---

<b>Statistical/Administrative Information</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</li> <li><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</li> </ul>	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> 1-49</li> <li><input type="checkbox"/> 50-99</li> <li><input type="checkbox"/> 100-199</li> <li><input type="checkbox"/> 200-999</li> <li><input type="checkbox"/> 1000-5000</li> <li><input type="checkbox"/> 5,001-10,000</li> <li><input type="checkbox"/> 10,001-25,000</li> <li><input type="checkbox"/> 25,001-50,000</li> <li><input type="checkbox"/> 50,001-100,000</li> <li><input type="checkbox"/> Over 100,000</li> </ul>	
<b>Estimated Assets</b> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> \$0 to \$50,000</li> <li><input type="checkbox"/> \$50,001 to \$100,000</li> <li><input type="checkbox"/> \$100,001 to \$500,000</li> <li><input type="checkbox"/> \$500,001 to \$1 million</li> <li><input type="checkbox"/> \$1,000,001 to \$10 million</li> <li><input type="checkbox"/> \$10,000,001 to \$50 million</li> <li><input type="checkbox"/> \$50,000,001 to \$100 million</li> <li><input type="checkbox"/> \$100,000,001 to \$500 million</li> <li><input type="checkbox"/> \$500,000,001 to \$1 billion</li> <li><input type="checkbox"/> More than \$1 billion</li> </ul>	
<b>Estimated Liabilities</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> \$0 to \$50,000</li> <li><input type="checkbox"/> \$50,001 to \$100,000</li> <li><input checked="" type="checkbox"/> \$100,001 to \$500,000</li> <li><input type="checkbox"/> \$500,001 to \$1 million</li> <li><input type="checkbox"/> \$1,000,001 to \$10 million</li> <li><input type="checkbox"/> \$10,000,001 to \$50 million</li> <li><input type="checkbox"/> \$50,000,001 to \$100 million</li> <li><input type="checkbox"/> \$100,000,001 to \$500 million</li> <li><input type="checkbox"/> \$500,000,001 to \$1 billion</li> <li><input type="checkbox"/> More than \$1 billion</li> </ul>	

Bankruptcy2010 © 1991-2010, New Hope Software, Inc., ver. 4.5.3-748 - 31669

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Page 2 of 16 Name of Debtor(s): <b>Carolina Mailboxes, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>NONE</b>	Case Number:	Date Filed:	
Location Where Filed: <b>N.A.</b>	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>NONE</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p><input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) <span style="float: right;">Date</span></p>		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable non bankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).			

Bankruptcy2010 ©1991-2010, New Hope Software, Inc., ver. 4.5.3-748 - 31669

**Voluntary Petition**  
 (This page must be completed and filed in every case)

Name of Debtor(s):  
 Carolina Mailboxes, Inc.

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
 Signature of Debtor

X \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (if not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
 (Signature of Foreign Representative)

\_\_\_\_\_  
 (Printed Name of Foreign Representative)

\_\_\_\_\_  
 (Date)

**Signature of Attorney\***

X  \_\_\_\_\_  
 Signature of Attorney for Debtor(s)

TRAVIS W. MOON 3067  
 Printed Name of Attorney for Debtor(s)

HAMILTON MOON STEPHENS STEELE & MARTIN, PLLC  
 Firm Name

201 S. College Street, Suite 2020  
 Address

Charlotte, NC 28244

704-344-1117  
 Telephone Number

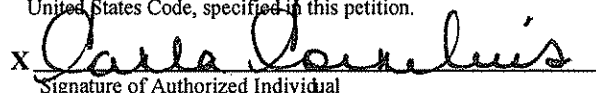
\_\_\_\_\_  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X  \_\_\_\_\_  
 Signature of Authorized Individual

CARLA CORNELIUS  
 Printed Name of Authorized Individual

President

Title of Authorized Individual

3-19-2010

\_\_\_\_\_  
 Date

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

X \_\_\_\_\_

\_\_\_\_\_  
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**UNITED STATES BANKRUPTCY COURT  
Western District of North Carolina**

In re Carolina Mailboxes, Inc.,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Windsor At South Point LLC 2600 One Wachovia Center 301 S. College St. Charlotte NC 28202			Disputed	94,675.00
Regions Bank 6826 Morrison Blvd. Charlotte, NC 28211				50,540.87 Collateral FMV 22,895.35
Wilmar Leasing PO Box 221272 Charlotte, NC 28222				24,448.00

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Advanta Bank Corp. PO Box 8088 Philadelphia, PA 19101-8088				18,400.22
Imperial Mailboxes PO Box 340 Millbrook, AL 36054				15,841.53
Southwood PO Box 890391 Charlotte, NC 28289-0391				14,715.77
American Express PO Box 650448 Dallas, TX 75265-0448				13,377.73
Selective Insurance PO Box 371468 Pittsburgh, PA 15250-7468				13,078.00
Florence Corporation PO Box 712993 Cincinnati, OH 45271-2993				12,501.72
Home Depot PO Box 6029 The Lakes, NV 88901-6029				8,223.82


(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Lowe's PO Box 530970 Atlanta, GA 30353-0970				4,420.29
Solar Group PO Box 712552 Cincinnati, OH 45271-2552				3,885.00
American Express PO Box 650448 Dallas, TX 75265-0448				2,429.51
Hanover Lantern PO Box 415362 Boston, MA 02241-5362				2,136.00
Industrial Fabricators PO Box 12885 4328 S. York Highway Gastonia, NC 28053				1,472.80
Lawler Corporation PO Box 320069 Birmingham, AL 35232				552.50
Xpress Powdercoat 1220 Industrial Ave Gastonia, NC 28054				402.00

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Superior Powder Coating, LLC PO Box 783 Mt. Holly, NC 28120				234.00
Dixie Neon Supply PO Box 7281 Charlotte, NC 28241				167.87
Guardway PO Box 26656 Charlotte, NC 28221-6656				163.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date 3-19-2010

Signature   
CARLA CORNELIUS,  
President

**CORPORATE RESOLUTION**

I, the undersigned, being the PRESIDENT of Carolina Mail Boxes, Inc., a North Carolina corporation (the "Company") having a corporate headquarters located at 327 W. TREMONT AVE. SUITE C, CHARLOTTE, NC 28203, do hereby adopt the following resolutions by signing below to consent to action without holding a formal meeting of the Board of the Company:

RESOLVED, that the filing by the Company of a petition for relief under chapter 11 of title 11, United States Code (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Western District of North Carolina is approved; and it is

FURTHER RESOLVED, that the officers of the Company are authorized, empowered, and directed to execute on behalf of the Company a petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Western District of North Carolina, and any affidavits, forms, schedules, application or any other pleadings or documents which are necessary or appropriate, including debtor-in-possession financing arrangements; and it is

FURTHER RESOLVED, that the retention on behalf of the Company of the law firm of Hamilton Moon Stephens Steele & Martin, PLLC, upon such terms and conditions as the officers of the Company shall approve, to render legal services to, and to represent the Company in connection with such chapter 11 proceedings and other related matters in connection therewith, is authorized and approved; and it is

FURTHER RESOLVED, that any of the officers of the Company are each severally authorized to retain on behalf of the Company such other professionals as the officers of the Company deem necessary or appropriate, upon such terms and conditions as the officers of the Company shall approve, to render services to the Company in connection with such chapter 11 proceedings and with respect to other related matters in connection therewith; and it is

FURTHER RESOLVED, that any of the officers of the Company are authorized, empowered, and directed to take any and all further action and to execute and deliver any and all such further instruments and documents and to pay all such expenses (subject to bankruptcy court approval), where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein; and it is

FURTHER RESOLVED, that all actions taken by the officers of the Company prior to the date hereof in connection with the reorganization of the Company or any matter related thereto, or by virtue of these resolutions, are hereby in all respects ratified, confirmed, and approved.

Dated: Charlotte, North Carolina  
March 18, 2010

By: Carla W Cornelius  
Name: Carla W Cornelius  
Title: President / Owner  
Howard P. Harris  
Howard P Harris  
Vice President / Owner



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF NORTH CAROLINA  
(Charlotte Division)**

In re: ) Chapter 11  
 )  
**CAROLINA MAILBOXES, INC.** )  
 )  
Debtor. )

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Federal Rules of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Carolina Mailboxes, Inc. in the above-captioned action, certifies that no corporation directly or indirectly owns 10% or more of any class of the corporation's interests.

Dated: Charlotte, North Carolina  
March 19, 2010

HAMILTON MOON STEPHENS STEELE  
& MARTIN, PLLC



---

Travis W. Moon (Bar No. 3067)  
2020 Charlotte Plaza  
201 South College Street  
Charlotte, North Carolina 28244-2020  
Telephone: (704) 344-1117  
*Counsel for the Debtor*

In re Carolina Mailboxes, Inc.,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**List of Equity Security Holders**

Holder of Security	Number Registered	Type of Interest
Carla Cornelius 222 Crownsgate Court Charlotte, NC 28207	50.00	
Howard P. Harris 1819 Wendover Road Charlotte, NC 28211	50.00	

Official Form 2  
6/90

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, [the president *or* other officer *or* an authorized agent of the corporation] [*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing [list *or* schedule *or* amendment *or* other document (describe)] and that it is true and correct to the best of my information and belief.

Date March 18, 2010

Signature Carla Cornelius

President, Carla Cornelius  
(Print Name and Title)

B203  
12/94

# United States Bankruptcy Court Western District of North Carolina

In re Carolina Mailboxes, Inc.

Case No. \_\_\_\_\_

Chapter 11

Debtor(s)

### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$ 0.00

Prior to the filing of this statement I have received ..... \$ 0.00

Balance Due ..... \$ 0.00

2. The source of compensation paid to me was:

Debtor  Other (specify)

3. The source of compensation to be paid to me is:

Debtor  Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

#### CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in the bankruptcy proceeding.

3.19.10

Date

Signature of Attorney

HAMILTON MOON STEPHENS STEELE & MARTIN, PLLC

Name of law firm

Advanta Bank Corp.  
PO Box 8088  
Philadelphia, PA 19101-8088

American Express  
PO Box 650448  
Dallas, TX 75265-0448

American Express  
PO Box 650448  
Dallas, TX 75265-0448

Carla Cornelius  
222 Crownsgate Court  
Charlotte, NC 28207

Cintas Corp. #200  
6300 Harris Technology Blvd  
Charlotte, NC 28269

Department of the Treasury  
Internal Revenue Service  
PO Box 804522  
Cincinnati, OH 45280-4522

Dixie Neon Supply  
PO Box 7281  
Charlotte, NC 28241

Florence Corporation  
PO Box 712993  
Cincinnati, OH 45271-2993

Guardway  
PO Box 26656  
Charlotte, NC 28221-6656

Hanover Lantern  
PO Box 415362  
Boston, MA 02241-5362

Home Depot  
PO Box 6029  
The Lakes, NV 88901-6029

Howard P. Harris  
1819 Wendover Road  
Charlotte, NC 28211

Imperial Mailboxes  
PO Box 340  
Millbrook, AL 36054

Industrial Fabricators  
PO Box 12885  
4328 S. York Highway  
Gastonia, NC 28053

Lawler Corporation  
PO Box 320069  
Birmingham, AL 35232

Lowe's  
PO Box 530970  
Atlanta, GA 30353-0970

Regions Bank  
6826 Morrison Blvd.  
Charlotte, NC 28211

Roberts Oxygen Company, Inc.  
15830 Redland Rd  
Rockville, MD 20855

Selective Insurance  
PO Box 371468  
Pittsburgh, PA 15250-7468

Solar Group  
PO Box 712552  
Cincinnati, OH 45271-2552

Southeastern Freight  
PO Box 1691  
Columbia, SC 29202

Southwood  
PO Box 890391  
Charlotte, NC 28289-0391

Superior Powder Coating, LLC  
PO Box 783  
Mt. Holly, NC 28120

Whitehall Products  
1345 Momentum Place  
Chicago, IL 60689-5311

Wilmar Leasing  
PO Box 221272  
Charlotte, NC 28222

Windsor At South Point LLC  
2600 One Wachovia Center  
301 S. College St.  
Charlotte NC 28202

Xpress Powdercoat  
1220 Industrial Ave  
Gastonia, NC 28054