Case 10-50526 Doc 1 Filed 04/16/10 Entered 04/16/10 12:38:58 Desc Main B1 (Official Form 1) (4/10) Document Page 1 of 17

United States Bankruptcy Court Voluntary Petition Western District of North Carolina Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): LICCO Restaurants, LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): None Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): (if more than one, state all): EIN: 27-0150267 Street Address of Debtor (No. and Street, City, and State) Street Address of Joint Debtor (No. and Street, City, and State 129 Fast Lane Mooresville, NC ZIPCODE ZIPCODE 28117 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Iredell Mailing Address of Joint Debtor (if different from street address): Mailing Address of Debtor (if different from street address): PO Box 3130 Mooresville, NC ZIPCODE ZIPCODE 28117 Location of Principal Assets of Business Debtor (if different from street address above): ZIPCODE Nature of Business Chapter of Bankruptcy Code Under Which Type of Debtor (Form of Organization) (Check one box) the Petition is Filed (Check one box) Chapter 7 Health Care Business (Check one box) Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Recognition of a Foreign Chapter 9 See Exhibit D on page 2 of this form. 11 U.S.C. § 101 (51B) Main Proceeding Railroad Corporation (includes LLC and LLP) Chapter 11 Stockbroker Chapter 15 Petition for Partnership Chapter 12 Recognition of a Foreign Commodity Broker Other (If debtor is not one of the above entities, Chapter 13 Nonmain Proceeding Clearing Bank check this box and state type of entity below.) Nature of Debts V Other Debts are primarily consumer Restaurant ver. 4.5.4-749 - 31665 Debts are primarily Tax-Exempt Entity debts, defined in 11 U.S.C. (Check box, if applicable) §101(8) as "incurred by an business debts individual primarily for a Debtor is a tax-exempt organization under Title 26 of the United States personal, family, or household Code (the Internal Revenue Code) purpose.1 New Hope Software, Inc., Filing Fee (Check one box) **Chapter 11 Debtors** Check one box: Full Filing Fee attached 团 Debtor is a small business as defined in 11 U.S.C. § 101(51D) Debtor is not a small business as defined in 11 U.S.C. § 101(51D) Check if: Filing Fee to be paid in installments (Applicable to individuals only) Must attach Debtor's aggregate noncontingent liquidated debts (excluding debts owed to signed application for the court's consideration certifying that the debtor is unable insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on to pay fee except in installments. Rule 1006(b). See Official Form No. 3A. 2010 @1991-2010. 4/01/13 and every three years thereafter). Check all applicable boxes Filing Fee waiver requested (applicable to chapter 7 individuals only). Must A plan is being filed with this petition. attach signed application for the court's consideration. See Official Form 3B. Acceptances of the plan were solicited prepetition from one or more classes, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecond and the distribution to unsecured creditors. Estimated Number of Creditors 5,001-50.99 200-999 1000-10,001-25,001-50,001-1.49 100-199 Over 10,000 50,000 100,000 100,000 5000 25,000 Estimated Assets \$500,001 \$100,001 to \$1,000,001 \$100,000,001 \$500,000,001 \$10,000,001 \$50,000,001 \$0 to \$50,001 to More than \$50,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$100,000 \$1 billion million million million million million Estimated Liabilities \$1,000,001 \$100,001 to \$100,000,001 \$50,000,001 \$500,001 \$10,000,001 \$500,000,001 \$0 to \$50,001 to More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million

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Voluntary Pet (This page must be	tition completed and filed in every case)	Name of Debtor(s): LICCO Restaurants, LLC	
	All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)	
Location Where Filed:	NONE	Case Number:	Date Filed:
Location Where Filed:	N.A.	Case Number:	Date Filed:
	nkruptcy Case Filed by any Spouse, Partner		
Name of Debtor:	NONE	Case Number:	Date Filed:
District:		Relationship:	Judge:
10K and 10Q) with	Exhibit A f debtor is required to file periodic reports (e.g., forms the Securities and Exchange Commission pursuant to of the Securities Exchange Act of 1934 and is requesting 11)	Exhib (To be completed if de whose debts are primare) I, the attorney for the petitioner named in the for the petitioner that [he or she] may proceed under States Code, and have explained the relief available I further certify that I delivered to the debtor the	btor is an individual rily consumer debts) egoing petition, declare that I have informed chapter 7, 11, 12, or 13 of title 11, United ble under each such chapter.
Exhibit A i	s attached and made a part of this petition.	X Signature of Attorney for Debtor(s)	Date
Exhibit D	by every individual debtor. If a joint petition is filed, each completed and signed by the debtor is attached and made a	a part of this petition.	hibit D.)
		arding the Debtor - Venue ny applicable box)	
□	Debtor has been domiciled or has had a residence, princi immediately preceding the date of this petition or for a lo	ipal place of business, or principal assets in this	
	There is a bankruptcy case concerning debtor's affiliate,	general partner, or partnership pending in this I	District.
	Debtor is a debtor in a foreign proceeding and has its pri or has no principal place of business or assets in the Unit court] in this District, or the interests of the parties will be	ted States but is a defendant in an action or pro-	ceeding [in federal or state
		ides as a Tenant of Residential Prop pplicable boxes)	perty
	Landlord has a judgment for possession of debtor's resid	dence. (If box checked, complete the following)
	(Name of	landlord that obtained judgment)	
	(Address	of landlord)	
	Debtor claims that under applicable non bankruptcy law entire monetary default that gave rise to the judgment fo		
	Debtor has included in this petition the deposit with the period after the filing of the petition.	court of any rent that would become due during	the 30-day
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).			

Case 10-50526 Doc 1 Filed 04/16/10 Entered 04/16/10 12:38:58 Desc Main Apr 16 10 12:15p

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Page 3 of 17 281-470-9285

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A bankruptcy pesition preparer's failure to comply with the processions of title 11

and the Pederal Rules of Bankruptoy Procedure may re-fungisonment or both 11 U.S.C. \$110: 18 U.S.C. \$156.

toe Procedure new result in first or

namifica moun oregiens Apr. 10. 2010 11:4/6W Page 3 B1 (Official Form 1) (4/10) Name of Debtor(8): Voluntary Petition (This page must be completed and filed in every case) LICCO Restaurants, LLC Signatures Signature of a Foreign Representative Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. I declare under penalty of perjury that the information provided in this petition If politioner is an inclvidual where debts are primarily consumer debts and is true and correct, that I am the foreign representative of a debtor in a foreign has chosen to file under chapter ?] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief proceeding, and that I am authorized to file this petition. available under each such chapter, and choose to proceed under chapter 7. If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 142(b). (Check only one box.) I sequest reflet in accordance with obspier 15 of title 11, United States I request relief in accordance with the chapter of title 11. United States Code. Certified copies of the documents required by \$ 1515 of title 12 are Code, specified in this polition. भी क्रफोट**र्ग** Pursuent to 11 U.S.C. 3 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A perificed copy of the order granting recognition of the fereign main proceeding is attached. Signature of Deblor (Signature of Poreign Representative) Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (If not represented by anorney) Date Signature of Attorney* Signature of Non-Aftorney Petition Preparer I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer Signature of Attorney for Debtor(s) as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, TRAVIS W. MOON 3067 and have provided the debtor with a copy of this document and the notices Printed Name of Attorney for Debtor(s) and information required under 11 U.S.C. § 110(b), 110(b), and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 HAMILTON MOON STEPHENS STEBLE & MARTIN, PLIC selting a maximum fee for services chargeable by bankruptcy polition preparers, I have given the debtor notice of the maximum amount before any Pinn Name document for filing for a debtor or accepting any fee from the debtor, as 201 S. College Street, Suite 2020 required in that section. Official Form 19 is stached. Address Charlotte NC 28244 Printed Name and title, if any, of Bankruptcy Petition Preparer 704-344-1117 Telephone Number Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy perition proparer.) (Required by 11 U.S.C. § 110.) "In a case in which 6 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Address Signature of Debtor (Corporation/Partnership)
I declare under penalty of perjusy that the information provided in this petition is true and correct, and that I have been authorized to file this petition on belieff of the debtor. The debtor requests relief in accordance with the chapter of title 11, Dato United States Code, specified in this petition Signature of bankrupley petition preparer or officer, principal, responsible Eller person, or partner whose Social Security number is provided above. MU Fee halfure of Anthonized Individual Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the backruptcy polition preparer is TIMMIE LEE PETERSON not an individual: Printed Name of Authorized Individual If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. PRESIDENT Title of Authorized Individual

Apr. 16. 2010 11:48AM

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Page 4 of 17 281-470-9285

CORPORATE RESOLUTION

I, the undersigned, being the director of LICCO Restaurants, LLC, a North Carolina limited liability corporation (the "Company") having a corporate headquarters located at 129 Fast Lane, Mooresville, NC 28117, do hereby adopt the following resolutions by signing below to consent to action without holding a formal meeting of the Board of the Company:

RESOLVED, that the filing by the Company of a petition for relief under chapter 11 of title 11, United States Code (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Western District of North Carolina is approved; and it is

FURTHER RESOLVED, that the officers of the Company are authorized, empowered, and directed to execute on behalf of the Company a petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Western District of North Carolina, and any affidavits, forms, schedules, application or any other pleadings or documents which are necessary or appropriate, including debtor-in-possession financing arrangements; and it is

FURTHER RESOLVED, that the retention on behalf of the Company of the law firm of Hamilton Moon Stephens Steele & Martin, PLLC, upon such terms and conditions as the officers of the Company shall approve, to render legal services to, and to represent the Company in connection with such chapter 11 proceedings and other related matters in connection therewith, is authorized and approved; and it is

FURTHER RESOLVED, that any of the officers of the Company are each severally authorized to retain on behalf of the Company such other professionals as the officers of the Company deem necessary or appropriate, upon such terms and conditions as the officers of the Company shall approve, to render services to the Company in connection with such chapter 11 proceedings and with respect to other related matters in connection therewith; and it is

FURTHER RESOLVED, that any of the officers of the Company are authorized, empowered, and directed to take any and all further action and to execute and deliver any and all such further instruments and documents and to pay all such expenses (subject to bankruptcy court approval), where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein; and it is

FURTHER RESOLVED, that all actions taken by the officers of the Company prior to the date hereof in connection with the reorganization of the Company or any matter related thereto, or by virtue of these resolutions, are hereby in all respects ratified, confirmed, and approved.

Dated: Charlotte, North Carolina April 16, 2010

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Filed 04/16/10 Entered 04/1 Document Page 5 of 17

Entered 04/16/10 12:38:58 Desc Main

UNITED STATES BANKRUPTCY COURT Western District of North Carolina

In re	LICCO Restaurants, LLC)	
		Debtor	Case No.	
			Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C.§ 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor	Name, telephone number and	Nature of claim	Indicate if	Amount of claim
and complete	complete mailing address,	(trade debt, bank	claim is	fif secured also
mailing address	including zip code, of	loan, government	contingent, unliquidated,	state value of security]
including zip code	employee, agent, or department	contract, etc.	disputed or	
	of creditor familiar with claim		subject to setoff	
	who may be contacted			

CLAREMONT RESTAURANT GROUP, LLC. 129 FAST LANE MOORESVILLE, NC 28117

BB&T PURCHASING CARD 200 S COLLEGE STREET CHARLOTTE, NC 28202 442,126.01

14,817.91

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security
ASPHALT DOCTOR 4500 TEMPLE HILL RD GRANITE FALLS, NC 28630				7,000.00
RESTAURANT LIQUID SERVICES, LLC 12986 COLLECTIONS				6,783.50
CENTER DR. CHICAGO, IL 60693 CYPRUS RESTAURANT SUPPLY, INC. 3829 BARRINGER DRIVE CHARLOTTE, NC 28217				6,553.17
ADAMS SERVICES PO BOX 451 FORT MILL, SC 29716				5,906.97
CLAREMONT RESTAURANT GROUP, LLC. 129 FAST LANE MOORESVILLE, NC 28117				4,170.27
MINDSTORM COMMUNICATIONS GROUP INC. 10316 FELD FARM LANE, SUITE 200 CHARLOTTE, NC 28210				3,325.00

Bankruptcy2010 @1991-2010, New Hope Software, Inc., ver. 4.5.4-749 - 31669

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security
CHRISTIANSBURG CASH REGISTER CO., INC. ROANOKE ST CHRISTIANSBURG, VA 24068				2,552.41
RICHARD S. CAMPBELL 130 DOBY CREEK COURT FORT MILL, SC 19715			·	2,191.47
SIGN SYSTEMS, NC. PO BOX 3767 HICKORY, NC 28603				2,095.09
AMERICAN FACTORS CORPORATION PO BOX 677517 DALLAS, TX 75267-7517				2,000.38
NATIONAL FOOD EQUIPMENT SERVICES PO BOX 26405 RALEIGH, NC 27611-6405				1,753.14
ISS DESIGNS, INC./TONI SLOAN SUCHKA 106 TURBEN COURT GREENVILLE, SC				1,574.64

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Case 10-50526 Doc 1 Filed 04/16/10 Entered 04/16/10 12:38:58 Desc Main Document Page 8 of 17

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(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security
DENVER RESTAURANT EQUIPMENT				1,093.80
COMPANY 6778 EAST NC 150 HWY SHERRILLS FORD,				
NC 28673-9305				
UNIFIRST CORPORATION PO BOX 584 NEWELL, NC 28126				1,070.08
TIME MANAGEMENT CORPORATION P.O. BOX 1450				1,040.00
MINNEAPOLIS, MN 55485-7456				
THE HERALD PO BOX 2242 RALEIGH, NC 27602-2242				850.99
ECOLAB PEST ELIMINATION PO BOX 6007 GRAND FORKS, ND				700.00
58206-6007 JENRON SUPPLY, INC. PO BOX 1073 NEWTON, NC 28658				624.54

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Page 9 of 17 281-470-9285

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DECLARATION UNDER FENALTY OF PERJURY ON BEHALF OF CORPORATION OR FARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date april 16, 1810

Apr. 16. 2019 11:48AM

Signature

Case 10-50526 Doc 1 Filed 04/16/10 Entered 04/16/10 12:38:58 Desc Main Document Page 10 of 17 UNITED STATES BANKRUPTCY COURT Western District of North Carolina

Chapter 11 List of Equity Security Holders Holder of Security Number Registered Type of Interest	Jimmie Lee Peterson		100.00		
Chapter 11	Holder of Security	Num	ber Registered	Type of Interest	
11		List of Equi	y Security Holders		
11					
Debtor Cust 140.			Chapter	11	
Case No.		Debtor	Case No.		

Filed 04/16/10 Entered 04/16/10 12:38:58 Case 10-50526 Doc 1 Desc Main Apr 16 10 12:13p Rolanette Lawrence Document Page 11 of 17 281-470-9285

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Jimmie Lee Peterson, PRESIDENT of LICCO Restaurants, LLC, named as the Debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: april 16, 7610

LICCO Restaurants, LLC

Case 10-50526 Doc 1 Filed 04/16/10 Entered 04/16/10 12:38:58 Desc Main Document Page 12 of 17

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF NORTH CAROLINA (Charlotte Division)

In re:) Chapter 11
LICCO RESTAURANTS, LLC)) 10
Debtor.)

CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rules of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for LICCO Restaurants, LLC in the above-captioned action, certifies that certifies that no corporation directly or indirectly owns 10% or more of any class of the corporation's interests.

Dated: Charlotte, North Carolina April 16, 2010

HAMILTON MOON STEPHENS STEELE & MARTIN, PLLC

Travis W. Moon (Bar No. 3067)

Glenn C. Thompson (Bar No. 37221)

2020 Charlotte Plaza

201 South College Street

Charlotte, North Carolina 28244-2020

Telephone: (704) 344-1117 Counsel for the Debtor

ADAMS SERVICES PO BOX 451 FORT MILL, SC 29716

AIR PRO HEATING & COOLING PO BOX 10424 ROCK HILL, SC 29731

AMERICAN FACTORS CORPORATION PO BOX 677517 DALLAS, TX 75267-7517

ASPHALT DOCTOR 4500 TEMPLE HILL RD GRANITE FALLS, NC 28630

BB&T PURCHASING CARD 200 S COLLEGE STREET CHARLOTTE, NC 28202

BRISTOL CHAMBER OF COMMERCE PO BOX 519 BRISTOL, VA 24203-0519

BRISTOL SUPPLY AND EQUIPMENT CO. 200 STATE STREET BRISTOL, TN 37621-0426

CHRISTIANSBURG CASH REGISTER CO., INC. 3 ROANOKE ST CHRISTIANSBURG, VA 24068

CLAREMONT RESTAURANT GROUP, LLC. 129 FAST LANE MOORESVILLE, NC 28117

CLAREMONT RESTAURANT GROUP, LLC. 129 FAST LANE MOORESVILLE, NC 28117 COMMERCIAL KITCHEN REPAIR 4239 MALONE PLACE ROCK HILL, SC 29732

CREATIVE PUBLISHING P.O. BOX 3596 CRS JOHNSON CITY, TN 37602

CYPRUS RESTAURANT SUPPLY, INC. 3829 BARRINGER DRIVE CHARLOTTE, NC 28217

DENVER RESTAURANT EQUIPMENT COMPANY 6778 EAST NC 150 HWY SHERRILLS FORD, NC 28673-9305

E-Z REMODELING CO. 1021 23RD ST. NE HICKORY, NC 28601-4453

ECOLAB FOOD SAFETY SPECIALTIES 24198 NETWORK PLACE CHICAGO, IL 60673-1241

ECOLAB PEST ELIMINATION PO BOX 6007 GRAND FORKS, ND 58206-6007

FACILITEC N532 WILLIAMS ROAD GENOA CITY, WI 53128

FILTER SALES & MAINTENANCE PO BOX 1333 MILLIGAN COLLEGE, TN 37682

FOCUS NEWSPAPER PO BOX 1721 HICKORY, NC 28603 FRANKLIN MACHINE PRODUCTS, INC. PO BOX 8500 S-41570 PHILADELPHIA, PA 19178

HOLIDAY INN EXPRESS - HICKORY 2250 HWY 70 S.E. HICKORY, NC 28602

JB'S WINDOW CLEANING SERVICES, INC. PO BOX 3206 SALISBURY, NC 28145

JENRON SUPPLY, INC. PO BOX 1073 NEWTON, NC 28658

Jimmie Lee Peterson P.O. Box 1338 Goliad, TX 77963

LAWING'S HEATING & AIR CONDITIONING INC. PO BOX 3784 HICKORY, NC 28603-3784

MANCHESTER VILLAGE POA, INC. 724 ARDEN LANE, SUITE 235 ROCK HILL, SC 29732

MEDIA GENERAL - NORTH CAROLINA P.O. BOX 27283 RICHMOND, VA 23261-7283

MEDIA GENERAL - TRI CITIES PO BOX 25876 RICHMOND, VA 23260-5876

MINDSTORM COMMUNICATIONS GROUP INC. 10316 FELD FARM LANE, SUITE 200 CHARLOTTE, NC 28210 NATIONAL FOOD EQUIPMENT SERVICES PO BOX 26405 RALEIGH, NC 27611-6405

OFFICE DEPOT, INC. PO BOX 88040 CHICAGO, IL 60680-1040

PAUL'S PLUMBING AND DRAIN P.O. BOX 9485 HICKORY, NC 28603

R T SERVICES OF GRANITE, INC. 4303 TROUT BRANCH DR GRANITE FALLS, NC 28630

RESTAURANT LIQUID SERVICES, LLC 12986 COLLECTIONS CENTER DR. CHICAGO, IL 60693

RICHARD S. CAMPBELL 130 DOBY CREEK COURT FORT MILL, SC 29715

SALISBURY FIRE APPLIANCE 4809 SOUTH MAIN ST. SALISBURY, NC 28147

SIGN SYSTEMS, INC. PO BOX 3767 HICKORY, NC 28603

THE HERALD PO BOX 2242 RALEIGH, NC 27602-2242

TIME MANAGEMENT CORPORATION P.O. BOX 1450 MINNEAPOLIS, MN 55485-7456

TSS DESIGNS, INC./TONI SLOAN SUCHKA 106 TURBEN COURT GREENVILLE, SC 29607

UNIFIRST CORPORATION PO BOX 584 NEWELL, NC 28126

WINK'S PROFESSIONAL TURF CARE, INC. 3019 DEAL MILL ROAD HUDSON, NC 28638

YELLOW BOOK-MID ATLANTIC PO BOX 11815 NEWARK, NJ 07101-8115