

B1 (Official Form 1)(4/10)

**United States Bankruptcy Court
Western District of North Carolina**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Florcon Corp.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 56-2052976	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 170 Barley Park Lane Mooresville, NC	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 28115	ZIP Code
County of Residence or of the Principal Place of Business: Iredell	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
---	---	---

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
--	---

Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Florcon Corp.</p>
--	--

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
---	--

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Florcon Corp.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Jacqueline M Druar
Signature of Attorney for Debtor(s)

Jacqueline M Druar 31495
Printed Name of Attorney for Debtor(s)

LAW OFFICE OF JACQUELINE M DRUAR, PLLC
Firm Name

125-5 N. MAIN ST
Mooreville, NC 28115

Address

Email: jdruar@druarlaw.com

704-663-0772 Fax: 704-663-0881
Telephone Number

May 17, 2010
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Lourenco Marques
Signature of Authorized Individual

Lourenco Marques
Printed Name of Authorized Individual

President
Title of Authorized Individual

May 17, 2010
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Western District of North Carolina**

In re Florcon Corp.
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Allied Concrete Forming 4413 Republic Drive NW Concord, NC 28027	Allied Concrete Forming 4413 Republic Drive NW Concord, NC 28027	subcontractor materials and labor		32,158.00
Carolina Materials Spreading Inc 334 Camperdown Ct Easley, SC 29642	Carolina Materials Spreading Inc 334 Camperdown Ct Easley, SC 29642	materials		27,550.00
Cemex 475 Simuel Rd Spartanburg, SC 29303	Cemex 475 Simuel Rd Spartanburg, SC 29303	materials		317,029.00
Central Carolina Concrete PO Box 8308 296 S Edwardia Dr Greensboro, NC 27419	Central Carolina Concrete PO Box 8308 296 S Edwardia Dr Greensboro, NC 27419	materials		105,958.00
Chandler Concrete PO Box 131 Burlington, NC 27216-0131	Chandler Concrete PO Box 131 Burlington, NC 27216-0131	materials		74,312.60
Cochran Steel, Inc 5529 Cannon Dr Monroe, NC 28110	Cochran Steel, Inc 5529 Cannon Dr Monroe, NC 28110	materials		23,248.00
Concrete Supply Co. PO Box 5247 Charlotte, NC 28299	Concrete Supply Co. PO Box 5247 Charlotte, NC 28299	materials		255,885.00
Employees of Florcon	Employees of Florcon	wages owed for 1 week for multiple employees		24,000.00
Gravel Material Placement 1425 Cressida Drive Charlotte, NC 28210	Gravel Material Placement 1425 Cressida Drive Charlotte, NC 28210	materials		33,532.00
Guaranteed Supply Co. PO Box 36030 Greensboro, NC 27416	Guaranteed Supply Co. PO Box 36030 Greensboro, NC 27416	materials		15,565.00
LA Concrete Inc PO Box 666 Monroe, NC 28110	LA Concrete Inc PO Box 666 Monroe, NC 28110	materials		40,299.00

B4 (Official Form 4) (12/07) - Cont.

In re **Florcon Corp.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
McDowell Landscaping 11900 Spring Point Lane Charlotte, NC 28278	McDowell Landscaping 11900 Spring Point Lane Charlotte, NC 28278	labor and materials		20,000.00
New South Construction Supply LLC Dept 40027 PO Box 740209 Atlanta, GA 30374-0209	New South Construction Supply LLC Dept 40027 PO Box 740209 Atlanta, GA 30374-0209	materials		45,564.00
Piedmont Bank PO Box 3098 Mooresville, NC 28117-3098	Piedmont Bank PO Box 3098 Mooresville, NC 28117-3098	line of credit. Claudia and Lourenco are borrowers, Florcon and SLB guaranteed Note and Note secured by Deed of Trust in building owned by SLB		150,000.00
Piedmont Design Associates, PA 125 E Plaza Dr Suite 101 Mooresville, NC 28115	Piedmont Design Associates, PA 125 E Plaza Dr Suite 101 Mooresville, NC 28115	subcontractor labor		17,838.00
RRC Concrete Inc 1432 N Sharon Amity Rd Charlotte, NC 28211	RRC Concrete Inc 1432 N Sharon Amity Rd Charlotte, NC 28211	materials		78,320.00
Southern Concrete Services Inc PO Box 4525 Rock Hill, SC 29732-6525	Southern Concrete Services Inc PO Box 4525 Rock Hill, SC 29732-6525	materials		26,852.00
Sunbelt Rentals PO Box 409211 Atlanta, GA 30384-9211	Sunbelt Rentals PO Box 409211 Atlanta, GA 30384-9211	machine rental		22,684.00
T&M Tilt-Up Inc 396 Carl-Bethlehem Rd PO Box 339 Bethlehem, GA 30620	T&M Tilt-Up Inc 396 Carl-Bethlehem Rd PO Box 339 Bethlehem, GA 30620	materials		24,101.00
White Cap Construction Supply 501 W Church St Orlando, FL 32805-2247	White Cap Construction Supply 501 W Church St Orlando, FL 32805-2247	materials		12,556.00

B4 (Official Form 4) (12/07) - Cont.

In re **Florcon Corp.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **May 17, 2010**

Signature **/s/ Lourenco Marques**

**Lourenco Marques
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of North Carolina**

In re Florcon Corp.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	5	2,134,010.01		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	3		1,636,685.78	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		24,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8		1,402,413.34	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		23			
		Total Assets	2,134,010.01		
		Total Liabilities		3,063,099.12	

**United States Bankruptcy Court
Western District of North Carolina**

In re Florcon Corp.
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Florcon Corp. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Florcon Corp. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Yadkin Valley Operating Acct	-	47,819.00
		Yadkin Valley Money Market Savings	-	1,348.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	49,167.00
			(Total of this page)	

4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Florcon Corp. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts receivable	-	1,386,938.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Potential suit against Chris Pagliaro, who is a former officer of Florcon, for violation of NC Trade Secrets Act and Unfair and Deceptive Trade Practices Act.	-	Unknown

Sub-Total > **1,386,938.00**
 (Total of this page)

Sheet 1 of 4 continuation sheets attached to the Schedule of Personal Property

In re Florcon Corp. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Potential suit against Chris Pagliaro, who is a former officer of Florcon, for an unpaid bill for concrete that Mr. Pagliaro ordered and then used at his own residence.	-	22,013.19
		Unpaid invoice owed by F&M Compaines for labor and materials provided by Florcon	-	285,447.82
		Potential suit against F&M Companies for using trade secrets of Florcon, provided to F&M by Chris Pagliaro, to divert Florcon's contracts to F&M.	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Truck25) 2004 F250, 128k miles, KBB private party, good condition	-	21,680.00
		Truck1) 2007 Hummer H2, 104k miles, KBB private party good condition	-	25,260.00
		Truck29) 2007 Ford F350, 129k miles, KBB private party, good condition	-	22,295.00
		Truck26) 2006 Chevy Flatbed W3500, 123k miles,	-	15,000.00
		Truck7) 2005 Chevy Silverado 2500, 82k miles, KBB Private Party, good condition	-	13,535.00
		Truck28) 2000 International tractor trailer, 261k miles,	-	15,649.00
		Truck5) 2000 Ford F250 Super Duty 104k miles, KBB private party good condition	-	7,990.00
			Sub-Total >	428,870.01
			(Total of this page)	

Sheet 2 of 4 continuation sheets attached to the Schedule of Personal Property

In re Florcon Corp. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Truck6) 1998 Ford F150 Super Cab, 313k miles, KBB private party good condition	-	3,835.00
		Truck8) 2000 Isuzu NPR, 229k miles	-	8,000.00
		Truck10) 2000 Dodge Ram 1500, 310k miles, KBB private party good condition	-	5,280.00
		Truck11) 2001 Dodge Ram 2500 , 297k miles, KBB private party good condition	-	10,495.00
		Truck14) 2001 Ford F150 Long Bed, 150k miles, KBB Private Party good condition	-	4,600.00
		Truck15) 2001 Ford F250 Super Duty, 230k miles, KBB private party good condition	-	5,100.00
		Truck16) 2002 Ford F250 Super Duty, 248k miles, KBB Private Party, good condition	-	5,510.00
		Truck17) 2001 Ford F250 Super Duty, 260k miles, KBB Private Party, good condition	-	5,100.00
		Truck18) 2002 Chevy Silverado, 130kmiles, KBB Private Party good condition	-	6,415.00
		Truck19) 2002 Mack Pump Truck, 307k miles	-	Unknown
		Truck20) 1992 Ford Econoline Cargo Van, 201k miles, KBB private party, good condition	-	1,085.00
		Truck21) 1999 Ford F450 Super Duty, 176k miles, KBB private party, good condition	-	9,035.00
		Truck22) 1994 Ford F250 Long Bed, 287k miles, KBB private party, good condition	-	2,915.00
		Truck23) 1996 Chevy 2500, 275k miles, KBB private party, good condition	-	3,805.00
		Truck27) 1993 Ford F700, 190k miles	-	3,000.00
		Truck30) 2004 Ford F250, 157k miles, KBB private party, good condition	-	10,785.00
		2006 Snake River Dove Tail flatbed trailer	-	5,000.00
		Truck2) 1996 Chevy, 232k miles	-	Unknown
			Sub-Total >	89,960.00
			(Total of this page)	

Sheet 3 of 4 continuation sheets attached to the Schedule of Personal Property

In re Florcon Corp. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Truck4) 1996 Isuzu, 296k miles	-	3,000.00
		Truck9) 1999 Chevy, 130k miles	-	2,500.00
		Truck24) 1989 Chevy Dump Truck	-	3,500.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Honda handheld auger (\$400), 3 vibratory plate compactor (\$900), Bosch electric jackhammer (\$100), 2 Soffvac 1000 (\$6000), Wacker tamp/jumping jack (\$400), 5 pressure/power washers (\$1300), 6 generators (\$1750), 7 saws (\$6500), 1 power rail spreader (\$1500), 2 hammer drills (\$225), 4 power sprayers (\$2000), air compressor (\$1500), 4 double barrels (\$4000), 4 razorback riders (\$2000), 3 Allen riders (\$1500), 11 Whiteman riders (\$50000), 18 walk behinds (\$5400), 6 screeds (\$2700), 2 battery chargers (\$100), 7 power buggies (\$7000), sid steer (\$3500), 2 backhoes (\$9000), 1 lull (\$4500), 1 watertank trailer (\$1200)	-	105,675.00
		Laser Screed	-	60,000.00
		laser plane level equipment	-	4,400.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **179,075.00**
 (Total of this page)
 Total > **2,134,010.01**

Sheet 4 of 4 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re Florcon Corp.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	Value \$					
Account No. _____ Anthony Frias 255 Flanders Drive Mooreville, NC 28117	-	4/2009	purchase back of shares of debtor owned by Anthony Frias - secured in 49% of shares in SLB (owns building) and 51% of shares of Florcon				741,000.00	Unknown
Account No. xxxxxxxxxx3781 Bank of America PO Box 15220 Wilmington, DE 19886-5220	-	2007	vehicle Truck1) 2007 Hummer H2, 104k miles, KBB private party good condition				30,990.78	5,730.78
Account No. xxx1105 Piedmont Bank PO Box 3098 Mooreville, NC 28117-3098	X -	2006	vehicle Truck28) 2000 International tractor trailer, 261k miles,				15,649.00	0.00
Account No. xxx6870 Piedmont Bank PO Box 3098 Mooreville, NC 28117-3098	-	2008	vehicle Laser Screed				58,799.00	0.00
Subtotal (Total of this page)							846,438.78	5,730.78

2 continuation sheets attached

In re Florcon Corp.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxx1431 Piedmont Bank PO Box 3098 Mooreville, NC 28117-3098	-	2007	vehicle					
		Truck29) 2007 Ford F350, 129k miles, KBB private party, good condition						
		Value \$	22,295.00				13,569.00	0.00
Account No. xxx1466 Piedmont Bank PO Box 3098 Mooreville, NC 28117-3098	-	2007	vehicle					
		Truck26) 2006 Chevy Flatbed W3500, 123k miles,						
		Value \$	15,000.00				11,198.00	0.00
Account No. xxx1458 Piedmont Bank PO Box 3098 Mooreville, NC 28117-3098	-	2007	vehicle					
		Truck7) 2005 Chevy Silverado 2500, 82k miles, KBB Private Party, good condition						
		Value \$	13,535.00				7,934.00	0.00
Account No. xxx3669 Piedmont Bank PO Box 3098 Mooreville, NC 28117-3098	X -	9/2009	Accounts receivable line of credit secured by Florcon accts receivable (\$1.3 mil) and real estate owned by SLB, Guaranteed by Florcon, SLB and Lourenco and Claudia Marques					
		Value \$	1,386,938.00				500,000.00	0.00
Account No. xxx6757 Piedmont Bank PO Box 3098 Mooreville, NC 28117-3098	-	5/6/2008	Accounts receivable line of credit secured by Florcon accts receivable (\$1.3 mil) and real estate owned by SLB, Guaranteed by Florcon, SLB and Lourenco and Claudia Marques					
		Value \$	1,386,938.00				250,000.00	0.00
Subtotal							782,701.00	0.00
(Total of this page)								

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Florcon Corp.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxxxxxxxxxx7763		10/2005						
Wachovia Bank, NA PO Box 563966 Charlotte, NC 28256-3966		vehicle Truck25) 2004 F250, 128k miles, KBB private party, good condition						
		Value \$	21,680.00				7,546.00	0.00
Account No.								
		Value \$						
Account No.								
		Value \$						
Account No.								
		Value \$						
Account No.								
		Value \$						
Subtotal (Total of this page)							7,546.00	0.00
Total (Report on Summary of Schedules)							1,636,685.78	5,730.78

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Florcon Corp. Case No. _____
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Florcon Corp.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			5/14/10					
Employees of Florcon			wages owed for 1 week for multiple employees					0.00
							24,000.00	24,000.00
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							24,000.00	24,000.00

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Florcon Corp.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
IRS PO Box 21126 Philadelphia, PA 19114		-					0.00	0.00
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							0.00	0.00
Total (Report on Summary of Schedules)							24,000.00	0.00
								24,000.00

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re Florcon Corp., Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xx8320 Ahern Rentals 4241 Arville St Las Vegas, NV 89103-3713		-	2010 rental			1,776.00
Account No. AHH Harris PO Box 30135 Hartford, CT 06150		-	2009-2010			12,155.00
Account No. Allied Concrete Forming 4413 Republic Drive NW Concord, NC 28027		-	2009 subcontractor materials and labor			32,158.00
Account No. 3367 Capital One Bank PO Box 71083 Charlotte, NC 28272-1083		-	2010 credit card			4,369.00
Subtotal (Total of this page)						50,458.00

7 continuation sheets attached

In re Florcon Corp. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. 132 Carolina Materials Spreading Inc 334 Camperdown Ct Easley, SC 29642		-	2010 materials				27,550.00	
Account No. Cemex 475 Simuel Rd Spartanburg, SC 29303		-	2010 materials				317,029.00	
Account No. x4020 Central Carolina Concrete PO Box 8308 296 S Edwardia Dr Greensboro, NC 27419		-	2010 materials				105,958.00	
Account No. Chandler Concrete PO Box 131 Burlington, NC 27216-0131		-	2009-2010 materials				74,312.60	
Account No. Coastal Carolina Pumping Inc PO Box 241185 Charlotte, NC 28224		-	2010 labor				7,629.00	
Sheet no. <u>1</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	532,478.60

In re Florcon Corp. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Cochran Steel, Inc 5529 Cannon Dr Monroe, NC 28110		-	2009-2010 materials			23,248.00	
Account No. Concrete Materials		-				4,742.75	
Account No. 4442 Concrete Supply Co. PO Box 5247 Charlotte, NC 28299		-	2010 materials			255,885.00	
Account No. Doggett Concrete		-				1,558.99	
Account No. Gravel Material Placement 1425 Cressida Drive Charlotte, NC 28210		-	2010 materials			33,532.00	
Sheet no. <u>2</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	318,966.74

In re Florcon Corp. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Guaranteed Supply Co. PO Box 36030 Greensboro, NC 27416		-	2009-2010 materials				15,565.00	
Account No. HILTI Inc PO Box 382002 Pittsburgh, PA 15250-8002		-	2010 materials				4,784.00	
Account No. xxxxxxxxxxxx3658 Home Depot Credit Services PO Box 9121 Des Moines, IA 50368-9121		-	2009-2010 material				7,610.00	
Account No. x8721 LA Barrier & Son Inc PO Box 84007 Lexington, SC 29073		-	2010 materials				2,446.00	
Account No. LA Concrete Inc PO Box 666 Monroe, NC 28110		-	2010 materials				40,299.00	
Sheet no. <u>3</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	70,704.00

In re Florcon Corp. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. G8-44 Martin Marietta Materials PO Box 30013 Raleigh, NC 27622-0013	-		2009-2010 materials			8,218.00
Account No. McDowell Landscaping 11900 Spring Point Lane Charlotte, NC 28278	-		2010 labor and materials			20,000.00
Account No. New South Construction Supply LLC Dept 40027 PO Box 740209 Atlanta, GA 30374-0209	-		2010 materials			45,564.00
Account No. x2763 Penhall Company Dept 2911 Los Angeles, CA 90084-2911	-		2010 subcontractor labor			6,650.00
Account No. xxx3749 Piedmont Bank PO Box 3098 Mooresville, NC 28117-3098	-		9/2009 line of credit. Claudia and Lourenco are borrowers, Florcon and SLB guaranteed Note and Note secured by Deed of Trust in building owned by SLB			150,000.00
Sheet no. <u>4</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	230,432.00

In re Florcon Corp. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Piedmont Design Associates, PA 125 E Plaza Dr Suite 101 Mooresville, NC 28115	-	2009 subcontractor labor				17,838.00
Account No. RRC Concrete Inc 1432 N Sharon Amity Rd Charlotte, NC 28211	-	2009-2010 materials				78,320.00
Account No. xx9897 RSC Equipment Rental 505 E Plaza Dr Mooresville, NC 28115	-	2010 rental				791.00
Account No. Southern Concrete Services Inc PO Box 4525 Rock Hill, SC 29732-6525	-	2007-2008 materials				26,852.00
Account No. Southern States Rebar, Inc PO Box 4525 Rock Hill, SC 29732-6525	-	2008-2010 materials				10,142.00
Subtotal (Total of this page)						133,943.00

Sheet no. 5 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Florcon Corp. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Sunbelt Rentals PO Box 409211 Atlanta, GA 30384-9211	-		2010 machine rental			22,684.00
Account No. T&M Tilt-Up Inc 396 Carl-Bethlehem Rd PO Box 339 Bethlehem, GA 30620	-		2010 materials			24,101.00
Account No. x9071 Thomas Concrete Of Carolina Inc PO Box 725569 Atlanta, GA 31139	-		2010 materials			1,300.00
Account No. x0620 Tri-City Concrete PO Box 241 Forest City, NC 28043	-		2010 materials			2,034.00
Account No. xx75-10 Watertight Systems, Inc PO Box 1625 Lexington, SC 29071	-		2010 labor			2,756.00
Sheet no. <u>6</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	52,875.00

B6F (Official Form 6F) (12/07) - Cont.

In re Florcon Corp. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. x4-102 White Cap Construction Supply 501 W Church St Orlando, FL 32805-2247						12,556.00
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. <u>7</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	12,556.00
					Total (Report on Summary of Schedules)	1,402,413.34

In re Florcon Corp. Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Cam-Ful Industries 10012 Industrial Drive Pineville, NC 28134	Contract for debtor to provide labor and/or materials
DH Griffin Construction Co., LLC 431 Raleigh View Road Raleigh, NC 27610	Contract for debtor to provide labor and/or materials
F&M Companies 2201 Hamlin Rd Utica, MI 48317	Contract for debtor to provide labor and/or materials
FRE Resources 312 Plum Street, Ste. 1410 Cincinnati, OH 45202	Contract for debtor to provide labor and/or materials
GL Wilson Building Co. 190 Wilson Park Rd Statesville, NC 28625	Contract for debtor to provide labor and/or materials
JF Schultze Const LLC 2820 Selwyn Ave Charlotte, NC 28209	Contract for debtor to provide labor and/or materials
Matthews Construction Co Inc 210 First Ave South Conover, NC 28613-2114	Contract for debtor to provide labor and/or materials
Primax Construction Inc 293 Olmsted Blvd Suite 11 Pinehurst, NC 28374	Contract for debtor to provide labor and/or materials
RK Stewart & Son, Inc PO Box 1935 High Point, NC 27261	Contract for debtor to provide labor and/or materials
RN Rouse & Co. Inc PO Box 10249 Goldsboro, NC 27532	Contract for debtor to provide labor and/or materials
Shelco, Inc. 5016 Parkway Plaza Blvd., Ste. 100 Charlotte, NC 28217	Multiple contracts for debtor to provide labor and/or materials

In re Florcon Corp., Case No. _____
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Shiel Sexton Company Inc 902 North Capital Indianapolis, IN 46204	Contract for debtor to provide labor and/or materials
SLB Holding Co. 170 Barley Park Lane Mooresville, NC 28115	lease agreement for debtor's place of business
Southern Mechanical	Contract for debtor to provide labor and/or materials
Southside Constructors, Inc. PO Box 1006 Belmont, NC 28012	Multiple contracts for debtor to provide labor and/or materials
Zachry Engineering Corp. 255 East Hebron St Charlotte, NC 28273-5921	Contract for debtor to provide labor and/or materials

In re Florcon Corp. Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Anthony Frias 255 Flanders Drive Mooresville, NC 28117	Piedmont Bank PO Box 3098 Mooresville, NC 28117-3098
Laurenco & Cladia Marques 118 Sand Reed Dr Mooresville, NC 28117	Piedmont Bank PO Box 3098 Mooresville, NC 28117-3098
SLB Holding Company, LLC 170 Barley Park Lane Mooresville, NC 28115	Piedmont Bank PO Box 3098 Mooresville, NC 28117-3098

**United States Bankruptcy Court
Western District of North Carolina**

In re **Florcon Corp.**

Debtor(s)

Case No.

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 25 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **May 17, 2010**

Signature **/s/ Lourenco Marques**

**Lourenco Marques
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
Western District of North Carolina**

In re Florcon Corp. Debtor(s) Case No. _____ Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$1,100,000.00	2010 YTD: Florcon
\$8,000,000.00	2009: Florcon in receipts, Ordinary Business Income not yet calculate
\$17,868,498.00	2008: Florcon, after deductions Ordinary Business Income = - \$182779

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
None <input type="checkbox"/> b. <i>Debtor whose debts are not primarily consumer debts:</i> List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			
NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
SLB 170 Barley Park Lane Mooreville, NC 28115	monthly rent	\$15,000.00	\$0.00
Capital One Bank PO Box 71083 Charlotte, NC 28272-1083	2/23, 3/20, 3/23, 4/26	\$14,797.00	\$4,369.00
Chandler Concrete PO Box 131 Burlington, NC 27216-0131	3/3	\$6,832.62	\$74,312.60
Cemex 475 Simuel Rd Spartanburg, SC 29303	3/3, 5/12	\$192,910.40	\$317,029.00
Central Carolina Concrete PO Box 8308 296 S Edwardia Dr Greensboro, NC 27419	3/3	\$28,893.15	\$105,958.00
CMC Rebar 2105 S Beltline Blvd Columbia, SC 29201	2/25, 3/24, 4/30	\$100,711.84	\$0.00
Cochran Steel, Inc 5529 Cannon Dr Monroe, NC 28110	3/3, 3/24, 4/12	\$56,417.68	\$23,248.00
Comdata Corporation	2/25, 4/6, 4/15, 5/4	\$25,677.00	\$0.00
Concrete Supply Co. PO Box 5247 Charlotte, NC 28299	2/25, 3/3 3/8, 3/24, 4/12, 4/13, 4/30, 5/5	\$460,734.35	\$255,885.00
Frank Cruz	3/17	\$12,000.00	\$0.00

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Guaranteed Supply Co. PO Box 36030 Greensboro, NC 27416	4/8	\$3,786.73	\$15,565.00
LA Barrier & Son Inc PO Box 84007 Lexington, SC 29073	2/25, 3/24	\$46,546.87	\$2,446.00
LA Concrete Inc PO Box 666 Monroe, NC 28110	2/25, 3/17, 3/25, 4/8, 5/13	\$33,276.78	\$40,299.00
Martin Marietta Materials PO Box 30013 Raleigh, NC 27622-0013	3/17, 3/24	\$19,020.49	\$8,218.00
McDowell Landscaping 11900 Spring Point Lane Charlotte, NC 28278	2/25, 3/24, 5/12	\$27,680.00	\$20,000.00
Piedmont Bank PO Box 3098 Mooresville, NC 28117-3098	2/25, 3/24 secured creditor payments	\$9,299.27	\$0.00
Quality Fine Grading Inc	2/25	\$7,785.00	\$0.00
RRC Concrete Inc 1432 N Sharon Amity Rd Charlotte, NC 28211	2/24, 3/12, 3/18, 3/26, 4/8	\$26,250.00	\$78,320.00
T&M Tilt-Up Inc 396 Carl-Bethlehem Rd PO Box 339 Bethlehem, GA 30620	2/25, 3/24, 4/30	\$216,908.68	\$24,101.00
The Tree Trap Inc PO Box 2693 Rock Hill, SC 29732	3/17, 4/2, 5/7	\$25,471.27	\$0.00
Thomas Concrete Of Carolina Inc PO Box 725569 Atlanta, GA 31139	3/22	\$21,432.72	\$1,300.00
Tri-City Concrete PO Box 241 Forest City, NC 28043	3/17	\$28,045.72	\$2,034.00
New South Construction Supply	5/6, 5/12	\$6,837.56	\$0.00
Carolina Materials Spreading Inc 334 Camperdown Ct Easley, SC 29642	5/7	\$53,102.73	\$27,550.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Anthony Frias 255 Flanders Drive Mooresville, NC 28117 former majority shareholder, officer and director	debtor, Marques and SLB jointly and severally made multiple monthly payments in past year for buyout, last payment on 3/1/2010 for \$10k, debtor believes \$100k of buyout was outside of 1 year. The payments made in preference period were in consideration of a non-compete agreement with Florcon. Those amounts were paid in full. Remaining payments are owed for buyouts.	\$120,000.00	\$621,000.00
Larry Marques President	weekly gross wages of \$1750 x 52 weeks	\$91,000.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
---------------------------------	----------------------	------------------------------	-----------------------

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
--	-----------------	-----------------------------------

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
Carolina Materials Spreading Inc 334 Camperdown Ct Easley, SC 29642	5/3/2010	joint check agreement for general contractor (Shelco Inc) to pay debtor's material bill directly to debtor's creditors.

NAME AND ADDRESS OF ASSIGNEE McDowell Landscaping 11900 Spring Point Lane Charlotte, NC 28278	DATE OF ASSIGNMENT 5/3/2010	TERMS OF ASSIGNMENT OR SETTLEMENT joint check agreement for general contractor (Shelco Inc) to pay debtor's material bill directly to debtor's creditors.
---	---------------------------------------	---

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------	--	---------------	-----------------------------------

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------	--------------	-------------------------------

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
-----------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
LAW OFFICE OF JACQUELINE M DRUAR, PLLC 125-5 N. MAIN ST Mooreville, NC 28115	5/12/10	\$10,000 held in attorney trust account.

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
--	------	--

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
-------------------------------	------------------------	---

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	--	------------------------------------

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	---	-------------------------	---------------------------------------

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Florcon Corp.	56-2052976	170 Barley Park Lane Mooresville, NC 28115	Concrete installation/construction	1/98 - current

- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Thomas J Marabella, PC 38 Church St Winchester, MA 01890	2007-2008
Frank Cruz 5930 Hidden Meadow Lane Charlotte, NC 28269	until 5/2010
Tami Hall 505 First Ave Statesville, NC 28677	

- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Florcon Corp	

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Piedmont Bank PO Box 3098 Mooresville, NC 28117-3098	2006-2009 in applying for credit

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	---

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Lourenco Marques	President	100% of shares of which 51% is subject to a contingent interest and option of Anthony Frias

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Chris Pagliaro 1080 Odell School Rd Concord, NC 28027	Vice President	2/2010

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Anthony Frias 255 Flanders Drive Mooresville, NC 28117 former Director and 51% shareholder	monthly payments of \$10,000 in past year for total of \$120,000 for buyout agreement portion specifically earmarked for the non-compete agreement	\$120000

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date May 17, 2010

Signature /s/ Lourenco Marques
Lourenco Marques
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Western District of North Carolina

In re Florcon Corp.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due. All amounts are \$ 0.00.

2. The source of the compensation paid to me was:

Debtor (checked) Other (specify):

3. The source of compensation to be paid to me is:

Debtor (checked) Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: May 17, 2010

/s/ Jacqueline M Druar
Jacqueline M Druar 31495
LAW OFFICE OF JACQUELINE M DRUAR, PLLC
125-5 N. MAIN ST
 Mooresville, NC 28115
 704-663-0772 Fax: 704-663-0881
 jdruar@druarlaw.com

**United States Bankruptcy Court
Western District of North Carolina**

In re Florcon Corp.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Anthony Frias 255 Flanders Drive Mooresville, NC 28117		0	contingent 51%
Lourenco Marques 118 Sand Reed Drive Mooresville, NC 28117		100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 17, 2010

Signature /s/ Lourenco Marques
Lourenco Marques
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Western District of North Carolina**

In re **Florcon Corp.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 17, 2010**

/s/ Lourenco Marques

Lourenco Marques/President

Signer/Title

Ahern Rentals
4241 Arville St
Las Vegas, NV 89103-3713

AHH Harris
PO Box 30135
Hartford, CT 06150

Allied Concrete Forming
4413 Republic Drive NW
Concord, NC 28027

Anthony Frias
255 Flanders Drive
 Mooresville, NC 28117

Bank of America
PO Box 15220
Wilmington, DE 19886-5220

Cam-Ful Industries
10012 Industrial Drive
Pineville, NC 28134

Capital One Bank
PO Box 71083
Charlotte, NC 28272-1083

Carolina Materials Spreading Inc
334 Camperdown Ct
Easley, SC 29642

Cemex
475 Simuel Rd
Spartanburg, SC 29303

Central Carolina Concrete
PO Box 8308
296 S Edwardia Dr
Greensboro, NC 27419

Chandler Concrete
PO Box 131
Burlington, NC 27216-0131

Coastal Carolina Pumping Inc
PO Box 241185
Charlotte, NC 28224

Cochran Steel, Inc
5529 Cannon Dr
Monroe, NC 28110

Concrete Supply Co.
PO Box 5247
Charlotte, NC 28299

DH Griffin Construction Co., LLC
431 Raleigh View Road
Raleigh, NC 27610

F&M Companies
2201 Hamlin Rd
Utica, MI 48317

FRE Resources
312 Plum Street, Ste. 1410
Cincinnati, OH 45202

GL Wilson Building Co.
190 Wilson Park Rd
Statesville, NC 28625

Gravel Material Placement
1425 Cressida Drive
Charlotte, NC 28210

Guaranteed Supply Co.
PO Box 36030
Greensboro, NC 27416

HILTI Inc
PO Box 382002
Pittsburgh, PA 15250-8002

Home Depot Credit Services
PO Box 9121
Des Moines, IA 50368-9121

IRS
PO Box 21126
Philadelphia, PA 19114

JF Schultze Const LLC
2820 Selwyn Ave
Charlotte, NC 28209

LA Barrier & Son Inc
PO Box 84007
Lexington, SC 29073

LA Concrete Inc
PO Box 666
Monroe, NC 28110

Martin Marietta Materials
PO Box 30013
Raleigh, NC 27622-0013

Matthews Construction Co Inc
210 First Ave South
Conover, NC 28613-2114

McDowell Landscaping
11900 Spring Point Lane
Charlotte, NC 28278

New South Construction Supply LLC
Dept 40027
PO Box 740209
Atlanta, GA 30374-0209

Penhall Company
Dept 2911
Los Angeles, CA 90084-2911

Piedmont Bank
PO Box 3098
Mooresville, NC 28117-3098

Piedmont Design Associates, PA
125 E Plaza Dr
Suite 101
Mooresville, NC 28115

Primax Construction Inc
293 Olmsted Blvd
Suite 11
Pinehurst, NC 28374

RK Stewart & Son, Inc
PO Box 1935
High Point, NC 27261

RN Rouse & Co. Inc
PO Box 10249
Goldsboro, NC 27532

RRC Concrete Inc
1432 N Sharon Amity Rd
Charlotte, NC 28211

RSC Equipment Rental
505 E Plaza Dr
Mooresville, NC 28115

Shelco, Inc.
5016 Parkway Plaza Blvd., Ste. 100
Charlotte, NC 28217

Shiel Sexton Company Inc
902 North Capital
Indianapolis, IN 46204

Southern Concrete Services Inc
PO Box 4525
Rock Hill, SC 29732-6525

Southern States Rebar, Inc
PO Box 4525
Rock Hill, SC 29732-6525

Southside Constructors, Inc.
PO Box 1006
Belmont, NC 28012

Sunbelt Rentals
PO Box 409211
Atlanta, GA 30384-9211

T&M Tilt-Up Inc
396 Carl-Bethlehem Rd
PO Box 339
Bethlehem, GA 30620

Thomas Concrete Of Carolina Inc
PO Box 725569
Atlanta, GA 31139

Tri-City Concrete
PO Box 241
Forest City, NC 28043

Wachovia Bank, NA
PO Box 563966
Charlotte, NC 28256-3966

Watertight Systems, Inc
PO Box 1625
Lexington, SC 29071

White Cap Construction Supply
501 W Church St
Orlando, FL 32805-2247

Zachry Engineering Corp.
255 East Hebron St
Charlotte, NC 28273-5921

**United States Bankruptcy Court
Western District of North Carolina**

In re Florcon Corp.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Florcon Corp. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 17, 2010

Date

/s/ Jacqueline M Druar

Jacqueline M Druar 31495

Signature of Attorney or Litigant

Counsel for Florcon Corp.

LAW OFFICE OF JACQUELINE M DRUAR, PLLC

125-5 N. MAIN ST

Mooresville, NC 28115

704-663-0772 Fax:704-663-0881

jdruar@druarlaw.com