Case 11-10383	Doc 1	Filed 04/15/11	Entered 04/15/11 13:11:51	Desc Main

B1 (Official Form 1)(4/10) DOCUMENT Page 1 of 33								
United States Bankruptcy Court Western District of North CarolinaVoluntary Petition								
Name of Debtor (if individual, enter Last, First, <b>Fisher Shallenburg, Inc.</b>	Middle):		Name	of Joint De	ebtor (Spouse	) (Last, First, N	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA More Than Christmas on Main; FDBA My Favorite Season Inc						oint Debtor in trade names):	the last 8 ye	ears
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) <b>20-3896971</b>	ayer I.D. (ITIN) No./Co	omplete EIN		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)				
Street Address of Debtor (No. and Street, City, a 37 East Main Street Brevard, NC	and State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Stree	et, City, and	State): ZIP Code
County of Residence or of the Principal Place o		8712	Count	y of Reside	ence or of the	Principal Plac	e of Busines	s:
Transylvania								
Mailing Address of Debtor (if different from str	eet address):		Mailin	g Address	of Joint Debt	or (if different	from street a	address):
		ZIP Code	-					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):								<b>I</b>
Type of Debtor	Nature of	Business				of Bankrupto		
(Form of Organization) (Check one box)	(Check o			the Petition is Filed (Check one box) Chapter 7				
(Check one box)       Health Care Business         Individual (includes Joint Debtors)       Single Asset Real Estate as def in 11 U.S.C. § 101 (51B)         Railroad       Railroad         Corporation (includes LLC and LLP)       Stockbroker         Determine       Commodity Broker		efined	Chapte	er 9 er 11 er 12	of a □ Cha	Foreign Mai pter 15 Petit	ion for Recognition in Proceeding ion for Recognition nmain Proceeding	
<ul><li>Partnership</li><li>Other (If debtor is not one of the above entities,</li></ul>	□ Clearing Bank ■ Other					Nature	of Dobte	
☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)			States	ates "incurred by an individual primarily for				
Filing Fee (Check one boy	x)	Check on	e box:		Chap	ter 11 Debtor	s	
<ul> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>			btor is not btor's aggr less than \$ applicable blan is bein ceptances o	a small busin egate noncos 52,343,300 (a boxes: g filed with of the plan w	ness debtor as o ntingent liquida <i>amount subject</i> this petition.	to adjustment of	S.C. § 101(51E ding debts ow <i>n 4/01/13 and</i>	<ul> <li>D).</li> <li>ed to insiders or affiliates)</li> <li>every three years thereafter).</li> <li>asses of creditors,</li> </ul>
<ul> <li>Statistical/Administrative Information</li> <li>■ Debtor estimates that funds will be available</li> <li>□ Debtor estimates that, after any exempt prop there will be no funds available for distribut</li> </ul>	erty is excluded and ad	dministrativ		s paid,		THIS S	PACE IS FOR	R COURT USE ONLY
1- 49 99 100- 200- 200- 99 999	1,000- 5,001-		<b>3</b> 5,001- 60,000	□ 50,001- 100,000	OVER 100,000			
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million	\$1,000,001 \$10,000,001 \$ to \$10 to \$50	\$50,000,001 \$ to \$100 to	] 100,000,001 5 \$500 nillion	5500,000,001 to \$1 billion				
\$0 to \$50,001 to \$100,001 to \$500,001	\$1,000,001 \$10,000,001 \$ to \$10 to \$50	to \$100 to	] 100,000,001 5 \$500 nillion	5500,000,001 to \$1 billion				

Case 11-10383	Doc
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# 1 Filed 04/15/11 Entered 04/15/11 13:11:51 Desc Main

B1 (Official Fori	m 1)(4/10) Document	Page 2 of 33	Page 2			
Voluntary Petition		Name of Debtor(s): Fisher Shallenburg, Inc.				
(This page mu	st be completed and filed in every case)					
<b>T</b> (*	All Prior Bankruptcy Cases Filed Within Last					
	Western District of North Carolina	Case Number: 10-10194	Date Filed: 2/22/10			
Location Where Filed:	Western District North Carolina	Case Number: <b>09-11314</b>	Date Filed: 12/01/09			
Per	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more that	n one, attach additional sheet)			
Name of Debto - None -	or:	Case Number:	Date Filed:			
District:		Relationship:	Judge:			
forms 10K ar pursuant to S and is reques	Exhibit A       Exhibit B         (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)       I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notic required by 11 U.S.C. §342(b).         X       Signature of Attorney for Debtor(s)					
	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	ibit C pose a threat of imminent and identifiabl	e harm to public health or safety?			
Exhibit I If this is a join	eted by every individual debtor. If a joint petition is filed, eac D completed and signed by the debtor is attached and made a	a part of this petition.	a separate Exhibit D.)			
	Information Regardin	-				
	(Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for	al place of business, or principal asse				
	There is a bankruptcy case concerning debtor's affiliate, ge	• •				
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	in the United States but is a defendation	ant in an action or			
	Certification by a Debtor Who Reside (Check all appl		rty			
	Landlord has a judgment against the debtor for possession		, complete the following.)			
	(Name of landlord that obtained judgment)					
	Debtor claims that under applicable nonbankruptcy law, th the entire monetary default that gave rise to the judgment f					
	Debtor has included in this petition the deposit with the co after the filing of the petition.		-			

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Case 11-10383	Doc 1	Fi

	04/15/11 cument	Entered 04/15/11 13:11:51 Desc Main			
B1 (Official Form 1)(4/10)	cument	Page 3 of 33 Page 3			
Voluntary Petition		Name of Debtor(s): Fisher Shallenburg, Inc.			
(This page must be completed and filed in every case)		risher Shahenburg, mc.			
	Signa	atures			
Signature(s) of Debtor(s) (Individual/Joint)	)	Signature of a Foreign Representative			
I declare under penalty of perjury that the information provided petition is true and correct.	l in this	I declare under penalty of perjury that the information provided in this petition			
[If petitioner is an individual whose debts are primarily consum	er debts and	is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.			
has chosen to file under chapter 7] I am aware that I may proce chapter 7, 11, 12, or 13 of title 11, United States Code, understa		(Check only one box.)			
available under each such chapter, and choose to proceed under	r chapter 7.	☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.			
[If no attorney represents me and no bankruptcy petition prepar petition] I have obtained and read the notice required by 11 U.S.					
I request relief in accordance with the chapter of title 11, United specified in this petition.	d States Code,	Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.			
		X			
X		X			
X		Printed Name of Foreign Representative			
Signature of Joint Debtor					
Telephone Number (If not represented by attorney)		Date			
relephone runnoer (in not represented by automey)		Signature of Non-Attorney Bankruptcy Petition Preparer			
Date		I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for			
Signature of Attorney*		compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b),			
<b>•</b>		110(h), and 342(b); and, (3) if rules or guidelines have been promulgated			
X <u>/s/ R. Kelly Calloway, Jr.</u> Signature of Attorney for Debtor(s)		pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice			
		of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.			
<b>R. Kelly Calloway, Jr. 19860</b> Printed Name of Attorney for Debtor(s)		Official Form 19 is attached.			
Calloway & Associates Law Firm, P.C.					
Firm Name		Printed Name and title, if any, of Bankruptcy Petition Preparer			
318 N. Main Street, Suite 9 Hendersonville, NC 28792					
Hendersonville, NC 28792		Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer,			
		principal, responsible person or partner of the bankruptcy petition			
Address		preparer.)(Required by 11 U.S.C. § 110.)			
(200) 200 2000 5 (200) 200 2000					
(828) 696-8660 Fax: (828) 696-8683 Telephone Number					
April 15, 2011					
Date		Address			
*In a case in which § 707(b)(4)(D) applies, this signature also c		X			
certification that the attorney has no knowledge after an inquiry information in the schedules is incorrect.	that the	Λ			
		Date			
Signature of Debtor (Corporation/Partnersh	nip)				
I declare under penalty of perjury that the information provided	in this	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.			
petition is true and correct, and that I have been authorized to fi					
on behalf of the debtor.		Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is			
The debtor requests relief in accordance with the chapter of title States Code, specified in this petition.	e 11, United	not an individual:			
X /s/ John Shallenburg Signature of Authorized Individual					
John Shallenburg		If more than one person prepared this document, attach additional sheets			
Printed Name of Authorized Individual		conforming to the appropriate official form for each person.			
VP		A bankruptcy petition preparer's failure to comply with the provisions of			
Title of Authorized Individual		title 11 and the Federal Rules of Bankruptcy Procedure may result in			
April 15, 2011		fines or imprisonment or both I1 U.S.C. §110; 18 U.S.C. §156.			
Date					

Case 11-10383 Doc 1

Filed 04/15/11 E Document Pa

1 Entered 04/15/11 13:11:51 Desc Main Page 4 of 33

B4 (Official Form 4) (12/07)

# United States Bankruptcy Court Western District of North Carolina

In re Fisher Shallenburg, Inc.

Debtor(s)

Case No. Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Carolina First Bank 535 Greenville Hwy Hendersonville, NC 28792	Carolina First Bank 535 Greenville Hwy Hendersonville, NC 28792	Inventory for sale, Jewelry, Ornaments, Table Tops etc. (Wholesale cost - \$102,000)		72,000.00 (56,250.00 secured)
Enesco Patricia Harvey 46 Orchard St Asheville, NC 28801	Enesco Patricia Harvey 46 Orchard St Asheville, NC 28801	business debt		8,290.00
Gallery II, division of C&F Enterprises c/o Bernhardt & Strawser, PA Attn: Scott Perle 5821 Fairview Rd Charlotte, NC 28202	Gallery II, division of C&F Enterprises c/o Bernhardt & Strawser, PA Attn: Scott Perle Charlotte, NC 28202	business debt		4,012.00
Kurt Adler, Inc. 15 Kimberly Road East Brunswick, NJ 08816	Kurt Adler, Inc. 15 Kimberly Road East Brunswick, NJ 08816	Trade Debt		2,118.64
Lamar Creations 8160 South Main Street Helen, GA 30545	Lamar Creations 8160 South Main Street Helen, GA 30545	Trade Accounts		946.80
Midwest CBK Richard Avis PO Box 1008 Arlington Heights, IL 60006	Midwest CBK Richard Avis PO Box 1008 Arlington Heights, IL 60006	business debt		7,396.06
Raz Imports 1020 Eden Road Arlington, TX 76001	Raz Imports 1020 Eden Road Arlington, TX 76001	Trade Debt		1,506.00
The Seagull Co. 20A Voyager Court South Toronto, Onterio M9W5M7	The Seagull Co. 20A Voyager Court South Toronto, Onterio M9W5M7	Trade Debt		1,247.52

Case 11-10383 Doc 1

Document

Debtor(s)

Entered 04/15/11 13:11:51 Desc Main Filed 04/15/11 Page 5 of 33

B4 (Official Form 4) (12/07) - Cont. Fisher Shallenburg, Inc. In re

Case No.

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

# **DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the VP of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 15, 2011

Signature /s/ John Shallenburg John Shallenburg VP

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 11-10383 Doc 1

Filed 04/15/11 Document

11 Entered 04/15/11 13:11:51 Desc Main t Page 6 of 33

B6 Summary (Official Form 6 - Summary) (12/07)

# United States Bankruptcy Court Western District of North Carolina

In re

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Fisher Shallenburg, Inc.

Debtor

Chapter 11

# SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	73,688.03		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		72,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		103,517.02	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	11			
	Te	otal Assets	73,688.03		
			Total Liabilities	175,517.02	

Filed 04/15/11 Document

(11 Entered 04/15/11 13:11:51 Desc Main t Page 7 of 33

Form 6 - Statistical Summary (12/07)

# United States Bankruptcy Court Western District of North Carolina

In re

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Fisher Shallenburg, Inc.

Debtor

Case No.	

Chapter\_\_\_\_\_11

# STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

### This information is for statistical purposes only under 28 U.S.C. § 159.

Doc 1

### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

### State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

Filed 04/15/11 Document

Doc 1

B6A (Official Form 6A) (12/07)

In re Fisher Shallenburg, Inc.

Case No.

Debtor

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	--	---	--	----------------------------

None

Sub-Total > 0.00 ('	Total of this page)
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0.00

**0** continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

Total >

Filed 04/15/11 Document

Doc 1

Entered 04/15/11 13:11:51 Desc Main Page 9 of 33

B6B (Official Form 6B) (12/07)

In re

### Fisher Shallenburg, Inc.

Case No.

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Cash f	for cash register	-	400.00
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	United	I Community Bank	-	2,038.03
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x			
4.	Household goods and furnishings, including audio, video, and computer equipment.	x			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	x			

2,438.03

**2** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

Fisher Shallenburg, Inc.

Case No.

# **SCHEDULE B - PERSONAL PROPERTY**

Debtor

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14.	Interests in partnerships or joint ventures. Itemize.	х			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	х			
16.	Accounts receivable.	Х			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

Sub-Total > (Total of this page)

0.00

Doc 1

B6B (Official Form 6B) (12/07) - Cont.

In re Fisher Shallenburg, Inc. Case No. Debtor SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet) Current Value of Husband, N O N E Wife, Debtor's Interest in Property, Type of Property Description and Location of Property Joint, or without Deducting any Community Secured Claim or Exemption 22. Patents, copyrights, and other Х intellectual property. Give particulars. 23. Licenses, franchises, and other Х general intangibles. Give particulars. 24. Customer lists or other compilations Х containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. Х 25. Automobiles, trucks, trailers, and other vehicles and accessories. Х 26. Boats, motors, and accessories. Х 27. Aircraft and accessories. Х 28. Office equipment, furnishings, and supplies. Merchandise, Displays, and check out counter 15,000.00 29. Machinery, fixtures, equipment, and supplies used in business. Inventory for sale, Jewelry, Ornaments, Table Tops 56,250.00 30. Inventory. etc. (Wholesale cost - \$102,000) Х 31. Animals. 32. Crops - growing or harvested. Give Х particulars. Х 33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. Х 35. Other personal property of any kind Х not already listed. Itemize.

Sheet <u>2</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Sub-Total >

(Total of this page)

71,250.00

Doc 1

Filed 04/15/11 Entered 04/15/11 13:11:51 Desc Main Page 12 of 33

B6D (Official Form 6D) (12/07)

In re

### Fisher Shallenburg, Inc.

Case No.\_\_\_\_\_

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	CODEBTOR	Hu H V J C	Isband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN Inventory for sale, Jewelry, Ornaments, Table Tops etc. (Wholesale cost - \$102,000)		DH H P U C Q U L Z C		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
535 Greenville Hwy Hendersonville, NC 28792		-	Value © 50 050 00	_			70 000 00	45 750 00
	┢	┢	Value \$ 56,250.00	+			72,000.00	15,750.00
Account No.	_		Value \$					
Account No.	┢	┢		+				
			Value \$	_				
Account No.	-							
			Value \$	1				
<b>0</b> continuation sheets attached			(Total of t	Subt his p			72,000.00	15,750.00
			(Report on Summary of So	1 s)	72,000.00	15,750.00		

In re

B6E (Official Form 6E) (4/10)

### Fisher Shallenburg, Inc.

Case No.

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

### **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

### Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case 11-10383 Doc 1 Filed 04/15/11 Entered 04/15/11 13:11:51 Desc Main Page 14 of 33

B6E (Official Form 6E) (4/10) - Cont.

In re

Fisher Shallenburg, Inc.

Case No.

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

Debtor

(Continuation Sheet)

**Taxes and Certain Other Debts Owed to Governmental Units** 

TYPE OF PRIORITY

							TYPE OF PRIORITY	[ 
CREDITOR'S NAME,	C O	Ηι	sband, Wife, Joint, or Community	C 0	U N	D		AMOUNT NOT
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	DE BT O R	н w	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM			D I S P U T E D	AMOUNT OF CLAIM	ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.			Informational Purposes	T	T E D	[		
Internal Revenue Service 320 Federal Place, Room 335 Attn: Insolvency Unit Greensboro, NC 27401		-					0.00	0.00
Account No.			Informational purposes	╞				
North Carolina Department of Revenue PO Drawer 25000 Raleigh, NC 27640-0640		-					0.00	0.00
Account No.	_	-	Informational purposes	-			0.00	0.00
Transylvania County Tax Collector PO Box 747 Brevard, NC 28712		-						0.00
							0.00	0.00
Account No.								
Account No.								
Sheet <u>1</u> of <u>1</u> continuation sheets at	tacho	 d t/	1	Subt	L ota	1 1		0.00
Schedule of Creditors Holding Unsecured Pr			)				0.00	0.00
			<b>a a b</b>		'ota			0.00
(Report on Summary of Schedules) 0.00 0							0.00	

In re

B6F (Official Form 6F) (12/07)

Fisher Shallenburg, Inc.

Case No.

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	СОДШВНОК	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COZHIZGEZ	L I Q U	D I S P U T E D	AMOUNT OF CLAIM
Account No.			business debt	T	T E D		
Enesco Patricia Harvey 46 Orchard St Asheville, NC 28801	x	-					8,290.00
Account No.			business debt				
Gallery II, division of C&F Enterprises c/o Bernhardt & Strawser, PA Attn: Scott Perle 5821 Fairview Rd Charlotte, NC 28202		-					4,012.00
Account No.			personal loan			T	
John Shallenburg Michelle Fisher 37 E Main St Brevard, NC 28712		-					58,000.00
Account No.			Trade Debt		$\left  \right $	$\left  \right $	
Kurt Adler, Inc. 15 Kimberly Road East Brunswick, NJ 08816		-					
							2,118.64
continuation sheets attached			(Total of	Sub			72,420.64

(Total of this page)

Case No.

B6F (Official Form 6F) (12/07) - Cont.

Fisher Shallenburg, Inc. In re

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. **Trade Accounts** Lamar Creations 8160 South Main Street Helen, GA 30545 946.80 Account No. xx8397 business debt **Midwest CBK Richard Avis PO Box 1008** Arlington Heights, IL 60006 7,396.06 Account No. Trade Debt **Raz Imports** 1020 Eden Road Arlington, TX 76001 1,506.00 Trade Debt Account No. The Seagull Co. 20A Voyager Court South Toronto, Onterio M9W5M7 1,247.52 Account No. **Tracy Michelle Fisher** 2441 Kim Miller Road Lake Toxaway, NC 28747 20,000.00 Sheet no. 1 of 1 sheets attached to Schedule of Subtotal 31,096.38 Creditors Holding Unsecured Nonpriority Claims (Total of this page) Total

(Report on Summary of Schedules)

103,517.02

Doc 1

Filed 04/15/11 Entered 04/15/11 13:11:51 Desc Main Page 17 of 33

B6G (Official Form 6G) (12/07)

In re

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Fisher Shallenburg, Inc.

Case No.

Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

**Brevard Professional Group** 41 East Main Street Brevard, NC 28712

Rent currently \$2,000.00 per month - expires in five years with a 90 day out. Rent is paid up to date.

Doc 1

Filed 04/15/11 Entered 04/15/11 13:11:51 Desc Main Page 18 of 33

B6H (Official Form 6H) (12/07)

In re

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Fisher Shallenburg, Inc.

Case No.

Debtor

# **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

John William Shallenburg 276 Knob Creek Road Pisgah Forest, NC 28768 Guarantee was omitted due to oversight from the Guarantor's Chapter 7 bankruptcy.

**Michelle Fisher 37 East Main Street** Brevard, NC 28712 Guarantee was omitted due to oversight from the Guarantor's Chapter 7 bankruptcy.

NAME AND ADDRESS OF CREDITOR

Enesco Patricia Harvey 46 Orchard St Asheville, NC 28801

Enesco Patricia Harvey 46 Orchard St Asheville, NC 28801 Case 11-10383 Doc 1

B6 Declaration (Official Form 6 - Declaration). (12/07)

Filed 04/15/11 Entered 04/15/11 13:11:51 Desc Main Document Page 19 of 33

United States Bankruptcy Court Western District of North Carolina

In re Fisher Shallenburg, Inc.

Debtor(s)

Case No. Chapter

11

# **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the VP of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **13** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date April 15, 2011

Signature /s/ John Shallenburg John Shallenburg VP

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. Case 11-10383 Doc 1

Filed 04/15/11 Entered 04/15/11 13:11:51 Desc Main Document Page 20 of 33

B7 (Official Form 7) (04/10)

### United States Bankruptcy Court Western District of North Carolina

In re **Fisher Shallenburg, Inc.** 

Debtor(s)

Case No. Chapter

11

# STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$165,399.00	2009 - Gross Income
\$118,312.57	2010 - Gross Sales
\$8,236.05	2011 - Gross Sales

### 2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF	AMOUNT PAID	AMOUNT STILL
OF CREDITOR	PAYMENTS		OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850<sup>\*</sup>. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATES OF PAYMENTS/	PAID OR VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR John Shallenburg Michelle Fisher 37 E Main St Brevard, NC 28712 Equity Owner

DATE OF PAYMENT Payment made in lieu of wages ore salary. AMOUNT PAID **\$1,000.00** 

AMOUNT STILL OWING **\$58,000.00** 

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Enesco Corp. vs. John Shallenburg and Michelle Fisher fdba More Than Christmass on Main and My Favorite Season, Inc.	NATURE OF PROCEEDING <b>Civil</b>	COURT OR AGENCY AND LOCATION <b>Buncombe County, North Carolina</b>	STATUS OR DISPOSITION Default Judgement for Plaintiff
10 CV 03311			
Gallerie II, A Division of C&F Enterprises, Inc. vs. Fisher Shallenburg Incorporated d/b/a More Than Christmass on Main 10 CVD 53	Monies Owed	Transylvania County, North Carolina	Judgement for Plaintiff

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

	Case 11-10383	Doc 1	Filed 04/15/11 Document	Enterec Page 22	l 04/15/11 1 of 33	3:11:51	Desc Main	
								3
None	b. Describe all property the preceding the commencem property of either or both s filed.)	ent of this ca	se. (Married debtors fi	ling under cha	pter 12 or chapte	r 13 must incl	ude information concerning	
BEN Enesco c/o Patrio 46 Orcha	ND ADDRESS OF PERSO NEFIT PROPERTY WAS S cia Harvey Ird St a, NC 28801		DSE DATE OF SI <b>4/13/2011</b>	EIZURE	DESCRIPTION J PROPE all checking ac attached	ERTY	COF usiness and personal	
	5. Repossessions, foreclo	sures and re	turns					
None	List all property that has be returned to the seller, with or chapter 13 must include spouses are separated and	in <b>one year</b> is information	mmediately preceding concerning property o	the commence	ment of this case	. (Married del	otors filing under chapter	12
	ND ADDRESS OF OR OR SELLER		DATE OF REPO FORECLOSU TRANSFER OF	RE SALE,	DESCRIPTIO PRO	N AND VALI OPERTY	UE OF	
	6. Assignments and recei	iverships						
None	a. Describe any assignment of property for the benefit of creations made within 120 days minediately preceding the commencement of							
NAME AN	ND ADDRESS OF ASSIGN	NEE	DATE OF ASSIGNMENT		TERMS OF A	SSIGNMENT	OR SETTLEMENT	
None	b. List all property which h preceding the commencem property of either or both s filed.)	ent of this ca	se. (Married debtors fi	ling under cha	pter 12 or chapte	r 13 must incl	ude information concernit	ng
	ND ADDRESS JSTODIAN		NAME AND LOCATH OF COURT CASE TITLE & NUMI		DATE OF ORDER		IPTION AND VALUE O PROPERTY	F
	7. Gifts							
None	List all gifts or charitable c and usual gifts to family m aggregating less than \$100 either or both spouses whe	embers aggr per recipien	egating less than \$200 t. (Married debtors fili	in value per in ng under chapt	dividual family n er 12 or chapter	nember and ch 13 must inclue	haritable contributions de gifts or contributions b	
	AND ADDRESS OF OR ORGANIZATION	]	RELATIONSHIP TO DEBTOR, IF ANY		DATE OF GIF		CRIPTION AND LUE OF GIFT	
	8. Losses							
None	List all losses from fire, the since the commencement spouses whether or not a jet	of this case.	(Married debtors filing	g under chapter	r 12 or chapter 13	8 must include	losses by either or both	
	TION AND VALUE PROPERTY		LOSS W	AS COVERE	IRCUMSTANCI D IN WHOLE O , GIVE PARTIC	R IN PART	DATE OF LOSS	

4

	9. Payments related to debt counseling or bankruptcy						
None	List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within <b>one year</b> immediately preceding the commencement of this case.						
OF P.	ND ADDRESS AYEE		DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR		AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY		
318 N. Ma	v & Associates Law Firm, P.C. ain Street, Suite 9 onville, NC 28792		1/2/10		\$500.00		
	<b>10.</b> Other transfers						
None	a. List all other property, other that transferred either absolutely or as a filing under chapter 12 or chapter spouses are separated and a joint p	security within 13 must include	two years immediate e transfers by either or	ly preceding the commencer			
	ND ADDRESS OF TRANSFEREE. LATIONSHIP TO DEBTOR		DATE		RTY TRANSFERRED LUE RECEIVED		
None	b. List all property transferred by trust or similar device of which the			tely preceding the commenc	ement of this case to a self-settled		
NAME OF DEVICE	TRUST OR OTHER		DATE(S) OF IRANSFER(S)		NEY OR DESCRIPTION AND CRTY OR DEBTOR'S INTEREST		
	11. Closed financial accounts						
None	List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within <b>one year</b> immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)						
NAME AN	ND ADDRESS OF INSTITUTION		TYPE OF ACCOU DIGITS OF ACCO AND AMOUNT OF	OUNT NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING		
	12. Safe deposit boxes						
None	List each safe deposit or other box immediately preceding the comme depositories of either or both spou filed.)	ncement of this	s case. (Married debto	rs filing under chapter 12 or			
	ND ADDRESS OF BANK	OF THOSE W	ADDRESSES TTH ACCESS DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY		
	13. Setoffs						
None	List all setoffs made by any credito commencement of this case. (Marr spouses whether or not a joint peti	ied debtors fili	ng under chapter 12 o	r chapter 13 must include in	formation concerning either or both		
NAME AN	ND ADDRESS OF CREDITOR		DATE OF SETOFF		AMOUNT OF SETOFF		

# Case 11-10383 Doc 1 Filed 04/15/11 Entered 04/15/11 13:11:51 Desc Main Document Page 24 of 33

				5				
	14. Property held for anothe	er person						
None	List all property owned by and	other person that the debtor holds or controls						
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PRO	OPERTY LOCAT	ION OF PROPERTY				
	15. Prior address of debtor							
None	If the debtor has moved within <b>three years</b> immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.							
ADDRE	SS	NAME USED		DATES OF OCCUPANCY				
	16. Spouses and Former Spo	uses						
None	<sup>1e</sup> If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho,							
NAME								
	17. Environmental Informat	ion.						
	For the purpose of this question	For the purpose of this question, the following definitions apply:						
	"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.							
	"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.							
		eans anything defined as a hazardous waste, l t or similar term under an Environmental Lav		oxic substance, hazardous material,				
None		f every site for which the debtor has received n violation of an Environmental Law. Indica						
SITE NA	ME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW				
None		of every site for which the debtor provided no mental unit to which the notice was sent and		l unit of a release of Hazardous				
SITE NA	ME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW				
None		ative proceedings, including settlements or or dicate the name and address of the governm						
	AND ADDRESS OF NMENTAL UNIT	DOCKET NUMBER		STATUS OR DISPOSITION				

#### 18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME Fisher Shallenburg,	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN <b>6971</b>	ADDRESS 37 East Main Street	NATURE OF BUSINESS Retail Sales of gifts and	BEGINNING AND ENDING DATES
Inc.		Brevard, NC 28712-3738	ornaments	

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Dean McGaha CPA 1486 Asheville Hwy Brevard, NC 28712 DATES SERVICES RENDERED Taxes since 2008

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME John Shallenburg Book Keeper

Dean McGaha CPA CPA Taxes ADDRESS 37 East Main St Brevard, NC 28712

1486 Asheville Hwy Brevard, NC 28712

	Case 11-10383	Doc 1 F	Filed 04/15/11 Document		5/11 13:11:51	Desc Main
						7
None	d. List all financial institu issued by the debtor withi					om a financial statement was
NAME A	ND ADDRESS			DAT	E ISSUED	
	20. Inventories					
None	a. List the dates of the last and the dollar amount and			perty, the name of the p	erson who supervised t	the taking of each inventory,
DATE OF 1/31/200	F INVENTORY 9	INVENTO John Sha	RY SUPERVISOR llenburg			INT OF INVENTORY ket or other basis)
1/31/201	0	John Sha	-		100,271.00	
None	b. List the name and addre	ess of the person	n having possession	of the records of each	of the two inventories	reported in a., above.
DATE OF 1/31/200	F INVENTORY <b>9</b>		R) Jo 37	AME AND ADDRESS ECORDS ohn Shallenburg 7 East Main St revard, NC 28712	ES OF CUSTODIAN	OF INVENTORY
1/31/201	0		37	ohn Shallenburg 7 East Main St revard, NC 28712		
	21 . Current Partners, O	fficers, Directo	ors and Shareholde	ers		
None	a. If the debtor is a partner	rship, list the na	ture and percentage	e of partnership interest	of each member of the	e partnership.
NAME A	ND ADDRESS		NATURE C	<b>F INTEREST</b>	PERC	ENTAGE OF INTEREST
None	b. If the debtor is a corpor controls, or holds 5 percer					directly or indirectly owns,
NAME A	ND ADDRESS		TITLE		NATURE AND P	
John Sh	allenburg		VP and Tr	es.	OF STOCK OWN	NEKSHIP
37 East I Brevard,	Main St NC 28712					
Michelle 37 East I			Pres and S	Secr		
	22 . Former partners, off	ïcers, directors	s and shareholders			
None	a. If the debtor is a partner commencement of this case		nember who withd	rew from the partnershi	p within <b>one year</b> imm	ediately preceding the
NAME		AI	DDRESS		DATE (	OF WITHDRAWAL
None	b. If the debtor is a corpor immediately preceding the			whose relationship with	the corporation termin	nated within <b>one year</b>
NAME A	ND ADDRESS		TITLE		DATE OF TERM	INATION

#### Case 11-10383 Doc 1 Filed 04/15/11 Entered 04/15/11 13:11:51 Desc Main Document Page 27 of 33

#### None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, **RELATIONSHIP TO DEBTOR** 

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

### 24. Tax Consolidation Group.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

### 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 15, 2011

/s/ John Shallenburg Signature John Shallenburg VP

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

### 8

Case 11-10383	Doc 1	Filed 04/15/11	Entered 04/15/11 13:11:51	Desc Main
		Document	Page 28 of 33	

United States Bankruptcy Court Western District of North Carolina

	western 1	District of North Carolina		
In r	e Fisher Shallenburg Incorporated		Case No.	
		Debtor(s)	Chapter	11
	DISCLOSURE OF COMPENS	SATION OF ATTORNEY	Y FOR DE	CBTOR(S)
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule compensation paid to me within one year before the filing be rendered on behalf of the debtor(s) in contemplation of c	of the petition in bankruptcy, or ag	reed to be pai	d to me, for services rendered or to
	For legal services, I have agreed to accept		\$	*3,000.00
	Prior to the filing of this statement I have received		\$	0.00
	Balance Due		\$	*TBD
\$3,50	00.00 due upon release of funds from by the bank or as soon \$250.00 per hour for work related to this matter.	thereafter as practicable. Addition	ally the attorn	ey will bill the debtor hourly at
2.	<b><u>0.00</u></b> of the filing fee has been paid.			
3.	The source of the compensation paid to me was:			
	Debtor Other (specify):			
4.	The source of compensation to be paid to me is:			
	Debtor Other (specify):			
5.	I have not agreed to share the above-disclosed compens	sation with any other person unless	they are mem	pers and associates of my law firm.
	I have agreed to share the above-disclosed compensation copy of the agreement, together with a list of the names			
6.	In return for the above-disclosed fee, I have agreed to rend	ler legal service for all aspects of the	e bankruptcy c	ase, including:
	<ul> <li>a. Analysis of the debtor's financial situation, and renderin</li> <li>b. Preparation and filing of any petition, schedules, statem</li> <li>c. Representation of the debtor at the meeting of creditors</li> <li>d. [Other provisions as needed]</li> <li>Negotiations with secured creditors to red</li> <li>reaffirmation agreements and applications</li> </ul>	ent of affairs and plan which may b and confirmation hearing, and any duce to market value; exemption	e required; adjourned hea	rings thereof;
7.	By agreement with the debtor(s), the above-disclosed fee de Representation of the debtors in any disch any other adversary proceeding; preparati of liens on household goods.	hargeability actions, judicial lie	en avoidanc	es, relief from stay actions or SC 522(f)(2)(A) for avoidance
		CERTIFICATION		
this	I certify that the foregoing is a complete statement of any as bankruptcy proceeding.	greement or arrangement for payme	ent to me for re	presentation of the debtor(s) in
Date	ed: _April 15, 2011	/s/ R. Kelly Calloway, J		
1		R. Kelly Calloway, Jr. 1	9860	
1		Calloway & Associates		P.C.
1		318 N. Main Street, Sui Hendersonville, NC 283		
1		nenuersonville, NC 28	1 3 4	

(828) 696-8660 Fax: (828) 696-8683

# Case 11-10383 Doc 1 Filed 04/15/11 Entered 04/15/11 13:11:51 Desc Main Document Page 29 of 33

# United States Bankruptcy Court Western District of North Carolina

In re Fisher Shallenburg, Inc.

Debtor

Chapter 11

Case No.

# LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest	
John William Shallenburg 2441 Kim Miller Road Lake Toxaway, NC 28747	Common Stock	50%		
Tracy Michelle Fisher 2441 Kim Miller Lake Road Lake Toxaway, NC 28747	Common Stock	50%		

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the VP of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 15, 2011

Signature<u>/s/ John Shallenburg</u> John Shallenburg VP

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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Case 11-10383 Entered 04/15/11 13:11:51 Desc Main Doc 1 Filed 04/15/11 Page 30 of 33 Document

# **United States Bankruptcy Court** Western District of North Carolina

Fisher Shallenburg, Inc. In re

# **VERIFICATION OF CREDITOR MATRIX**

I, the VP of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the

best of my knowledge.

Date: April 15, 2011 /s/ John Shallenburg John Shallenburg/VP Signer/Title

Case No. Chapter 11

Debtor(s)

### Case 11-10383 Doc 1 Filed 04/15/11 Entered 04/15/11 13:11:51 Desc Main Document Page 31 of 33

Brevard Professional Group 41 East Main Street Brevard, NC 28712

Carolina First Bank 535 Greenville Hwy Hendersonville, NC 28792

Enesco Patricia Harvey 46 Orchard St Asheville, NC 28801

Gallery II, division of C&F Enterprises c/o Bernhardt & Strawser, PA Attn: Scott Perle 5821 Fairview Rd Charlotte, NC 28202

Internal Revenue Service 320 Federal Place, Room 335 Attn: Insolvency Unit Greensboro, NC 27401

John Shallenburg Michelle Fisher 37 E Main St Brevard, NC 28712

Kurt Adler, Inc. 15 Kimberly Road East Brunswick, NJ 08816

Lamar Creations 8160 South Main Street Helen, GA 30545

Law Offices Serota, Avis & Associates PO Box 1008 Arlington Heights, IL 60006

Midwest CBK Richard Avis PO Box 1008 Arlington Heights, IL 60006

### Case 11-10383 Doc 1 Filed 04/15/11 Entered 04/15/11 13:11:51 Desc Main Document Page 32 of 33

North Carolina Department of Revenue PO Drawer 25000 Raleigh, NC 27640-0640

Patricia W. Harvey 46 Orchard Street Suite C Asheville, NC 28801

Raz Imports 1020 Eden Road Arlington, TX 76001

The Seagull Co. 20A Voyager Court South Toronto, Onterio M9W5M7

Tracy Michelle Fisher 2441 Kim Miller Road Lake Toxaway, NC 28747

Transylvania County Tax Collector PO Box 747 Brevard, NC 28712

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# **United States Bankruptcy Court** Western District of North Carolina

In re Fisher Shallenburg, Inc.

Debtor(s)

Chapter

11

### **CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Fisher Shallenburg, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

April 15, 2011

Date

/s/ R. Kelly Calloway, Jr. R. Kelly Calloway, Jr. 19860 Signature of Attorney or Litigant Counsel for Fisher Shallenburg, Inc. Calloway & Associates Law Firm, P.C. 318 N. Main Street, Suite 9 Hendersonville, NC 28792 (828) 696-8660 Fax:(828) 696-8683

Case No.