

**United States Bankruptcy Court  
Western District of North Carolina**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Microtech Small Arms Research, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): <b>20-2658013</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):	
Street Address of Debtor (No. & Street, City, and State): <b>270-D Rutledge Road Fletcher, NC</b>		Street Address of Joint Debtor (No. & Street, City, and State):	
ZIP CODE <b>28732</b>		ZIP CODE	
County of Residence or of the Principal Place of Business: <b>Buncombe</b>		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):	
ZIP CODE		ZIP CODE	
Location of Principal Assets of Business Debtor (if different from street address above):			
ZIP CODE			

<p align="center"><b>Type of Debtor</b> (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____</p>	<p align="center"><b>Nature of Business</b> (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p align="center"><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p>	<p align="center"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p align="center"><b>Nature of Debts</b> (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p align="center"><b>Filing Fee</b> (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p align="center"><b>Chapter 11 Debtors</b></p> <p><b>Check one box:</b></p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><b>Check if:</b></p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). -----</p> <p><b>Check all applicable boxes</b></p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p><b>Statistical/Administrative Information</b></p> <p><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p> <p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table> <p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table> <p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	<p><b>THIS SPACE IS FOR COURT USE ONLY</b></p>
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																																				
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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		<b>Document</b> Page 2 of 57	
		Name of Debtor(s): <b>Microtech Small Arms Research, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>NONE</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>NONE</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b>		<b>Exhibit B</b>	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts)	
<input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).	
		<b>X Not Applicable</b>	
		Signature of Attorney for Debtor(s)	Date
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**  
(This page must be completed and filed in every case)

Document

Page 3 of 57

Name of Debtor(s):

**Microtech Small Arms Research, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**Not Applicable**

Signature of Debtor

**Not Applicable**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**Not Applicable**

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

**Signature of Attorney**

**s/ David G. Gray**

Signature of Attorney for Debtor(s)

**David G. Gray Bar No. 1733**

Printed Name of Attorney for Debtor(s) / Bar No.

**David G. Gray**

Firm Name

**81 Central Avenue Asheville, NC 28801**

Address

**(828) 254-6315**

**(828) 255-0305**

Telephone Number

**7/13/2011**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

**Not Applicable**

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

**Not Applicable**

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**s/ Susan A. Marfione**

Signature of Authorized Individual

**Susan A. Marfione**

Printed Name of Authorized Individual

**President**

Title of Authorized Individual

**7/13/2011**

Date

Document Page 4 of 57  
**UNITED STATES BANKRUPTCY COURT**  
**Western District of North Carolina**

In re: Microtech Small Arms Research, Inc.  
Debtor

Case No.  
Chapter **11**

### Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to debtor's condition on .

a.	Total assets	\$	<u>171,250.00</u>
b.	Total debts (including debts listed in 2.c., below)	\$	<u>1,719,372.72</u>

Approximate  
number of  
holders

c. Debt securities held by more than 500 holders.

	secured	unsecured	subordinated	_____	_____
d.	Number of shares of preferred stock			_____	_____
e.	Number of shares of common stock			_____	_____

Comments, if any:

3. Brief description of debtor's business:

**Other**

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

**Susan A. Marfione (100%)**

**United States Bankruptcy Court**

**Western District of North Carolina**

In re:

Case No. \_\_\_\_\_  
Chapter 11

**Microtech Small Arms Research, Inc.**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Susan A. Marfione**, declare under penalty of perjury that I am the **President** of **Microtech Small Arms Research, Inc.**, a **Pennsylvania** Corporation and that on **06/06/2011** the following resolution was duly adopted by the **Board of Directors** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Susan A. Marfione**, **President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Susan A. Marfione**, **President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Susan A. Marfione**, **President** of this Corporation, is authorized and directed to employ **David G. Gray**, attorney and the law firm of **David G. Gray** to represent the Corporation in such bankruptcy case."

Executed on: 7/13/2011

Signed: s/ Susan A. Marfione  
**Susan A. Marfione**

B6A (Official Form 6A) (12/07)

In re: Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(if known)

## SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				
<b>Total</b> >			<b>0.00</b>	

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	<b>X</b>			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Funds on deposit in checking and/or payroll accounts w/Wells Fargo</b>		<b>8,000.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Accounts receivable of \$135,000.00 of which approximately 95% is collectible</b>		<b>128,250.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			

B6B (Official Form 6B) (12/07) -- Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Office furnishings, etc.</b>		<b>10,000.00</b>
29. Machinery, fixtures, equipment and supplies used in business.		<b>Manufacturing value of \$450,000.00 with liquidation value of \$25,000.00</b>		<b>25,000.00</b>
30. Inventory.		<b>Value is only in the completion of the product; current value could be scrap value only</b>		<b>Amt. unknown</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			
<u>1</u> continuation sheets attached			Total >	<b>\$ 171,250.00</b>

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)



In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.  NONE			VALUE _____					

0 continuation sheets attached

Subtotal >  
(Total of this page)

Total >  
(Use only on last page)

\$ 0.00	\$ 0.00
\$ 0.00	\$ 0.00

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (4/10)

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**1 continuation sheets attached**

B6E (Official Form 6E) (4/10) – Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									<b>\$0.00</b>

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >  
(Totals of this page)

\$	0.00	\$	0.00	\$	0.00
----	------	----	------	----	------

Total >  
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$	0.00				
----	------	--	--	--	--

Total >  
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

		\$	0.00	\$	0.00
--	--	----	------	----	------

B6F (Official Form 6F) (12/07)

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						6,619.10
<b>Advantage Precision</b> PO Box 455 Meadville, PA 16335						
ACCOUNT NO.						156,565.00
<b>Alcumet</b> 3 Plainview Drive Londonberry, NJ 03053						
ACCOUNT NO.						1,519.78
<b>Allegheny Machine Tool</b> 632 E. McMurray Rd. McMurray, PA 15317						
ACCOUNT NO.						291,287.44
<b>Alpha Casting, Inc.</b> 391 Ste Croix St. Laurent QC H4N 2L Canada						
ACCOUNT NO.						7,357.90
<b>Aluminium Injection, Inc.</b> 240 Burrows St. Rockester, MY 14505						

18 Continuation sheets attached

Subtotal > \$ **463,349.22**

Total > \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						9,661.90
<b>Ashland, Inc.</b> <b>PO Box 371002</b> <b>Pittsburgh, PA 15250</b>						
ACCOUNT NO.						16,244.64
<b>Atlas Copco Compressors</b> <b>103 Hornbuckle Dr.</b> <b>Easley, SC 29642</b>						
ACCOUNT NO.						2,411.06
<b>Bank of America</b> <b>PO Box 15710</b> <b>Wilmington, DE 19886</b>						
ACCOUNT NO.						13,590.28
<b>BC&amp;F Tool Company</b> <b>26670 Harding St.</b> <b>Oak Park, MI 48237</b>						
ACCOUNT NO.						22,525.00
<b>Blade-Tech Tacical</b> <b>5530 184th St., E</b> <b>Puyallup, WA 98375</b>						

Sheet no. 1 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>64,432.88</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			X	X	X	0.00
<b>Buffamante Whipple Suite 205 130 South Union St. Olean, NY 14750</b>						
ACCOUNT NO.						11,807.71
<b>C. W. Electric Co., Inc. 118 Woodlyn Dr. Yadkinville, NC 27055</b>						
ACCOUNT NO.						6,170.88
<b>Camcar, LLC 24201 Network Place Chicago, IL 60673</b>						
ACCOUNT NO.						1,318.34
<b>Capital One PO Box 70884 Charlotte, NC 28272</b>						
ACCOUNT NO.						3,637.52
<b>Cintas Corp 5704 Genesee St. Lancaster, NY 14086</b>						

Sheet no. 2 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>22,934.45</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						<b>106,477.03</b>
<b>Cohen &amp; Grigsby, P.C.</b> <b>625 Liberty Avenue</b> <b>Pittsburgh, PA 15222</b>						
ACCOUNT NO.						<b>1,858.00</b>
<b>Crystal Clean</b> <b>13621 Collections Ctr Dr</b> <b>Chicago, IL 60693</b>						
ACCOUNT NO.						<b>1,970.80</b>
<b>Cubic Storage</b> <b>1750 Haskell Rd.</b> <b>Olean, NY 14760</b>						
ACCOUNT NO.						<b>614.03</b>
<b>Dell Business Credit</b> <b>Payment Processing</b> <b>PO Box 5275</b> <b>Carol Stream, IL 60197</b>						
ACCOUNT NO.						<b>13,229.00</b>
<b>Desert Ordnance, LLC</b> <b>300 W. Sydney Dr., #102</b> <b>McCarran, NV 89434</b>						

Sheet no. 3 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>124,148.86</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						<b>10,491.49</b>
<b>Discover Card</b> <b>PO Box 15251</b> <b>Wilmington, DE 19886</b>						
ACCOUNT NO.						<b>28,264.82</b>
<b>Doall Industrial Supply</b> <b>4436 Paysphere Circle</b> <b>Chicago, IL 60674</b>						
ACCOUNT NO.						<b>3,094.20</b>
<b>East Lind Heat Treat</b> <b>32045 Dequindre Rd.</b> <b>Madison Hgts, MI 48071</b>						
ACCOUNT NO.						<b>972.00</b>
<b>Electrolurgy</b> <b>1121 Duryea Avenue</b> <b>Irvine, CA 92614</b>						
ACCOUNT NO.						<b>5,725.61</b>
<b>Emerson Knives, Inc.</b> <b>1234 W. 254th St.</b> <b>Harbor City, CA 90710</b>						

Sheet no. 4 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>48,548.12</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)



B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  <b>Entec Polymers, LLC</b> <b>Suite 900</b> <b>1900 Summit Tower Blvd.</b> <b>Orlando, FL 32810</b>  <b>Shawn P. McClure, Atty.</b> <b>Bernstein Law Firm, P.C.</b> <b>Suite 2200 Gulf Tower</b> <b>707 Grant Street</b> <b>Pittsburgh, PA 15219</b>						<b>65,345.13</b>
ACCOUNT NO.  <b>Fay Sharpe Fagan</b> <b>7th Floor</b> <b>1100 Superior Avenue</b> <b>Cleveland, OH 44114</b>						<b>8,568.71</b>
ACCOUNT NO.  <b>Finger Lakes Metrology</b> <b>7109 Golf View Dr.</b> <b>Bath, NY 14810</b>						<b>9,780.70</b>
ACCOUNT NO.  <b>FN Manufacturing, LLC</b> <b>797 Old Clemson Rd.</b> <b>Columbia, SC 29229</b>						<b>1,073.80</b>

Sheet no. 5 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	<b>\$ 84,768.34</b>
Total >	<b>\$</b>

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						<b>3,875.43</b>
<b>Global Equipment PO Box 905713 Charlotte, NC 28290</b>						
ACCOUNT NO.						<b>1,799.38</b>
<b>Gosigner, Inc. PO Box 712288 Cincinnati, OH 45271</b>						
ACCOUNT NO.						<b>49,622.65</b>
<b>Green Mtn. Rifle 153 West Main Street Conway, NH 03818</b>						
ACCOUNT NO.						<b>4,220.00</b>
<b>Gros-Ite Precision Engineer 1798 New Britain Avenue Farmington, CT 06032</b>						
ACCOUNT NO.						<b>1,158.00</b>
<b>Haas Factory Outlet 549 Keystone Dr. Warrendale, PA 15086</b>						

Sheet no. 6 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>60,675.46</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						14,534.00
<b>Hammond Roto Finish</b> 1600 Douglas Avenue Kalamazoo, MI 49007						
ACCOUNT NO.						5,408.00
<b>Harbor Castings, Inc.</b> 4321 Strausser St., NW N. Canton, OH 44720						
ACCOUNT NO.						6,603.41
<b>Highmark Blue Shield</b> PO Box 382146 Pittsburgh, PA 15250						
ACCOUNT NO.						22,050.50
<b>Hi-Tech Plating Co., Inc.</b> 1015 West 18th Street Erie, PA 16502						
<b>Christopher J. Sinnott</b> Attorney at Law Marnen Mioduszewki 516 West Tenth Street Erie, PA 16502-1352						

Sheet no. 7 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>48,595.91</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						9,458.37
<b>Hytech Spring</b> 950 Lincoln Pkwy. Plainwell, MI 49080						
ACCOUNT NO.						33,965.00
<b>Hytech Tool &amp; Design</b> 12076 Edinboro Rd. Edinboro, PA 16412						
ACCOUNT NO.						1,519.20
<b>Intermedia Outdoors, Inc.</b> 2 News Plaza, 2nd Fl. Peoria, IL 61614						
ACCOUNT NO.						1,417.50
<b>ISS Technologies</b> 22 Business Park Circle Arden, NC 28704						
ACCOUNT NO.						32,000.00
<b>Japan Optics, Ltd.</b> 2-11-29 Ukima Kita-Ku Tokyo 115-0051 Japan						

Sheet no. 8 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>78,360.07</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			X			1,466.00
<b>Joe Petrovich</b> 33 Oakmont Drive Fairview, NC 28730						
ACCOUNT NO.			X	X	X	11,379.02
<b>Jones &amp; Company</b> 7806 Ellipse Way Stuart, FL 34997						
ACCOUNT NO.			X			2,478.40
<b>Kenneth Crosby Western NY</b> PO Box 30916 New York, NY 10087						
ACCOUNT NO.						3,870.00
<b>Knepper Press</b> 2251 Sweeney Dr. Clinton, PA 15026						
ACCOUNT NO.			X	X	X	0.00
<b>Laadds, Inc.</b> 1330 Burnett Dr. Zenia, OH 45385						

Sheet no. 9 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>19,193.42</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  <b>Laylock &amp; Associates, LLC</b> <b>1050 E. 2nd St., #167</b> <b>Edmond, OK 73034</b>			X	X	X	<b>92,636.90</b>
ACCOUNT NO.  <b>Linear Mold &amp; Engineering</b> <b>12926 Start Road</b> <b>Livonia, MI 48150</b>						<b>5,280.00</b>
ACCOUNT NO.  <b>Livingston International</b> <b>PO Box 490</b> <b>Buffalo, NY 14225</b>						<b>1,454.90</b>
ACCOUNT NO.  <b>Magpul Industries</b> <b>PO Box 17697</b> <b>Boulder, CO 80308</b>						<b>7,203.70</b>
ACCOUNT NO.  <b>Marine Corps Associates</b> <b>PO Box 1775</b> <b>Quantico, VA 22134</b>						<b>892.50</b>

Sheet no. 10 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	<b>\$ 107,468.00</b>
Total >	<b>\$</b>

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							<b>48,006.13</b>
<b>Mazza</b> PO Box 376 Olean, NY 14750							
ACCOUNT NO.							<b>5,657.96</b>
<b>Methods Machine Tools</b> 13607 South Point Blvd. Charlotte, NC 28273							
ACCOUNT NO.							<b>25,598.05</b>
<b>Niagara Specialty Metals</b> 12600 Clarence Ctr. Rd. Akron, NY 14001							
ACCOUNT NO.							<b>800.00</b>
<b>Nova Product Development</b> 7 Labatt Ave., #1112 Toronto M5A121 Canada							
ACCOUNT NO.							<b>5,471.29</b>
<b>Nupp Printing</b> 5 East Main Street Sykesville, PA 15865							

Sheet no. 11 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>85,533.43</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						<b>84,908.26</b>
<b>OF Mossberg &amp; Son 7 Grasso Avenue N. Haven, CT 06473</b>						
ACCOUNT NO.						<b>7,929.67</b>
<b>O'Hare Spring Company 2190 Oxford Road Des Plaines, IL 60018</b>						
ACCOUNT NO.						<b>4,065.00</b>
<b>Omax Corporation PO Box 200119 Pittsburgh, PA 15251</b>						
ACCOUNT NO.						<b>4,862.00</b>
<b>Operational Products Supp. 1955 Smarthmore Ave #5 Lakewood, NJ 08701</b>						
ACCOUNT NO.						<b>9,945.49</b>
<b>Penelec PO Box 3687 Akron, OH 44309</b>						

Sheet no. 12 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>111,710.42</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)



B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							<b>3,326.24</b>
<b>Pipe &amp; Fabrication Serv. PO Box 790068 Charlotte, NC 28206</b>							
ACCOUNT NO.							<b>686.00</b>
<b>Presbyterian Hospital Hunt 10030 Gilead Rd. Huntersville, NC 28078</b>							
ACCOUNT NO.							<b>4,281.83</b>
<b>Prime Rate Premium Finance PO Box 580016 Charlotte, NC 28258</b>							
ACCOUNT NO.							<b>6,736.83</b>
<b>Printsmartz Suite 221 11269 Perry Hwy. Wexford, PA 15090</b>							
ACCOUNT NO.							<b>2,700.00</b>
<b>Protocol 80, Inc. 69 Birch Street Bradford, PA 16701</b>							

Sheet no. 13 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>17,730.90</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						<b>4,712.98</b>
<b>RLS 5501 Route 89 North East, PA 16428</b>						
ACCOUNT NO.						<b>8,448.20</b>
<b>Royal Premium Budget, Inc. PO Box 257 Southfield, MI 48037</b>						
ACCOUNT NO.						<b>1,161.55</b>
<b>Seal &amp; Design, Inc. 4015 Casilio Parkway Clarence, NY 14031</b>						
ACCOUNT NO.						<b>1,700.00</b>
<b>Secured Products, Inc. PO Box 510145 New Berlin, WI 53151</b>						
ACCOUNT NO.						<b>825.00</b>
<b>Starlite Group 246 Race Street Meadville, PA 16335</b>						

Sheet no. 14 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>16,847.73</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  <b>Stateline Supply</b> <b>1333 E. Main Street</b> <b>Bradford, PA 16701</b>			X	X	X	<b>585.00</b>
ACCOUNT NO.  <b>Suburban Tool &amp; Die Co., Inc.</b> <b>4940 Pacific Avenue</b> <b>Erie, PA 16506</b>  <b>Christopher J. Sinnott</b> <b>Attorney at Law</b> <b>Marnen, Mioduszewski</b> <b>516 West Tenth St.</b> <b>Erie, PA 16502-1352</b>						<b>195,017.50</b>
ACCOUNT NO.  <b>Swiss Tech</b> <b>2502 Quality Lane</b> <b>Knoxville, TN 37931</b>			X	X	X	<b>13,721.56</b>
ACCOUNT NO.  <b>T. Colli Associates, Inc.</b> <b>15 Woodland Heights</b> <b>Ware, MA 01082</b>			X	X	X	<b>6,013.01</b>

Sheet no. 15 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	<b>\$ 215,337.07</b>
Total >	\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						1,800.00
<b>Thomas Petschauer 2464 Frederick Ct. Bellmore, NY 11710</b>						
ACCOUNT NO.			X	X	X	32,420.21
<b>Tim Bailey &amp; Associates 18311 Napa Street Northridge, CA 91325</b>						
ACCOUNT NO.						20,474.89
<b>Titanium Industries Rockaway Serv. Ctr. 18 Green Pond Road Rockaway, NJ 07866</b>						
ACCOUNT NO.						5,306.90
<b>Tollman Spring Company 91 Enterprise Drive Bristol, CT 06010</b>						
ACCOUNT NO.						2,379.88
<b>Triangle Grinding Co. 57877 Main Street New Haven, MI 48048</b>						

Sheet no. 16 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>62,381.88</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						<b>11,769.00</b>
<b>Turnamics, Inc. 25 Old County Home Rd. Asheville, NC 28806</b>						
ACCOUNT NO.						<b>2,351.54</b>
<b>Uline 2200 S. Lakeside Ave. Waukegan, IL 60085</b>						
ACCOUNT NO.						<b>14,157.10</b>
<b>United Parcel Service PO Box 7247-0244 Philadelphia, PA 19170</b>						
ACCOUNT NO.						<b>4,360.00</b>
<b>UP-Armored Knives 5437 Pinecliff Dr. W. Vailey, NY 14171</b>						
ACCOUNT NO.						<b>770.65</b>
<b>Verizon Wireless PO Box 25505 Lehigh Valley, PA 18002</b>						

Sheet no. 17 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>33,408.29</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  <b>Wells Fargo Business</b> <b>PO Box 6426</b> <b>Carol Stream, IL 60197</b>							<b>17,570.35</b>
ACCOUNT NO.  <b>Worldwide OEM, Inc.</b> <b>Suite 15</b> <b>5065 San Julio Avenue</b> <b>Santa Barbara, CA 93111</b>							<b>36,377.92</b>

Sheet no. 18 of 18 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	<b>\$ 53,948.27</b>
Total >	<b>\$ 1,719,372.72</b>

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re: Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Rutledge Road Associates 73 Crestridge Avenue Asheville, NC 28803	Lease of business premises

B6H (Official Form 6H) (12/07)

In re: Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
------------------------------	------------------------------



B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
Western District of North Carolina**

In re Microtech Small Arms Research, Inc.,  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	2	\$ 171,250.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	19		\$ 1,719,372.72	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
<b>TOTAL</b>		<b>27</b>	<b>\$ 171,250.00</b>	<b>\$ 1,719,372.72</b>	

UNITED STATES BANKRUPTCY COURT  
Western District of North Carolina

In re: **Microtech Small Arms Research, Inc.**

Case No. \_\_\_\_\_

Chapter **11**

**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ 624,617.00

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: \$ 40,000.00

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor)	\$ <u>10,000.00</u>
4. Payroll Taxes	<u>2,200.00</u>
5. Unemployment Taxes	<u>350.00</u>
6. Worker's Compensation	<u>350.00</u>
7. Other Taxes	<u>0.00</u>
8. Inventory Purchases (Including raw materials)	<u>8,000.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray	<u>0.00</u>
10. Rent (Other than debtor's principal residence)	<u>4,000.00</u>
11. Utilities	<u>500.00</u>
12. Office Expenses and Supplies	<u>160.00</u>
13. Repairs and Maintenance	<u>160.00</u>
14. Vehicle Expenses	<u>160.00</u>
15. Travel and Entertainment	<u>0.00</u>
16. Equipment Rental and Leases	<u>3,000.00</u>
17. Legal/Accounting/Other Professional Fees	<u>800.00</u>
18. Insurance	<u>800.00</u>
19. Employee Benefits (e.g., pension, medical, etc.)	<u>0.00</u>

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):  
**None** \_\_\_\_\_

21. Other (Specify):  
**None** \_\_\_\_\_

22. Total Monthly Expenses (Add items 3 - 21) \$ 30,480.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) \$ 9,520.00

**United States Bankruptcy Court  
Western District of North Carolina**

In re Microtech Small Arms Research, Inc.,  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 0.00

**State the following:**

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20 )	\$ 0.00

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 0.00
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$ 0.00
4. Total from Schedule F	\$ 1,719,372.72
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$ 1,719,372.72

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Susan A. Marfione**, the **President** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 29 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 7/13/2011

Signature: s/ Susan A. Marfione

Susan A. Marfione President

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

United States Bankruptcy Court  
Western District of North Carolina

In re Microtech Small Arms Research, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
UP-Armored Knives 5437 Pinecliff Dr. W. Vailey, NY 14171				<b>\$4,360.00</b>
Emerson Knives, Inc. 1234 W. 254th St. Harbor City, CA 90710				<b>\$5,725.61</b>
Alpha Casting, Inc. 391 Ste Croix St. Laurent QC H4N 2L Canada				<b>\$291,287.44</b>
Suburban Tool & Die Co., Inc. 4940 Pacific Avenue Erie, PA 16506				<b>\$195,017.50</b>
Alcumet 3 Plainview Drive Londonberry, NJ 03053				<b>\$156,565.00</b>
Cohen & Grigsby, P.C. 625 Liberty Avenue Pittsburgh, PA 15222				<b>\$106,477.03</b>

In re Microtech Small Arms Research, Inc., Case No. \_\_\_\_\_  
 Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Laylock & Associates, LLC 1050 E. 2nd St., #167 Edmond, OK 73034			<b>CONTINGENT UNLIQUIDATED DISPUTED</b>	<b>\$92,636.90</b>
OF Mossberg & Son 7 Grasso Avenue N. Haven, CT 06473				<b>\$84,908.26</b>
Entec Polymers, LLC Suite 900 1900 Summit Tower Blvd. Orlando, FL 32810				<b>\$65,345.13</b>
Green Mtn. Rifle 153 West Main Street Conway, NH 03818				<b>\$49,622.65</b>
Mazza PO Box 376 Olean, NY 14750				<b>\$48,006.13</b>
Worldwide OEM, Inc. Suite 15 5065 San Julio Avenue Santa Barbara, CA 93111				<b>\$36,377.92</b>

In re Microtech Small Arms Research, Inc., Case No. \_\_\_\_\_  
 Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
<b>Hytech Tool &amp; Design</b> 12076 Edinboro Rd. Edinboro, PA 16412				<b>\$33,965.00</b>
<b>Tim Bailey &amp; Associates</b> 18311 Napa Street Northridge, CA 91325			<b>CONTINGENT UNLIQUIDATED DISPUTED</b>	<b>\$32,420.21</b>
<b>Japan Optics, Ltd.</b> 2-11-29 Ukima Kita-Ku Tokyo 115-0051 Japan				<b>\$32,000.00</b>
<b>Doall Industrial Supply</b> 4436 Paysphere Circle Chicago, IL 60674				<b>\$28,264.82</b>
<b>Niagara Specialty Metals</b> 12600 Clarence Ctr. Rd. Akron, NY 14001				<b>\$25,598.05</b>
<b>Blade-Tech Tacical</b> 5530 184th St., E Puyallup, WA 98375				<b>\$22,525.00</b>

In re Microtech Small Arms Research, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Hi-Tech Plating Co., Inc. 1015 West 18th Street Erie, PA 16502				<b>\$22,050.50</b>
Titanium Industries Rockaway Serv. Ctr. 18 Green Pond Road Rockaway, NJ 07866				<b>\$20,474.89</b>
Wells Fargo Business PO Box 6426 Carol Stream, IL 60197				<b>\$17,570.35</b>
Atlas Copco Compressors 103 Hornbuckle Dr. Easley, SC 29642				<b>\$16,244.64</b>

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Susan A. Marfione, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 7/13/2011

Signature: s/ Susan A. Marfione

Susan A. Marfione ,President  
(Print Name and Title)



B7 (Official Form 7) (4/10)

**UNITED STATES BANKRUPTCY COURT  
Western District of North Carolina**

In re: Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**STATEMENT OF FINANCIAL AFFAIRS**

**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
10,000,000.00	Manufacturing	2009
600,000.00	Manufacturing	2010
100,000.00	Manufacturing	2011

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
--------	--------	--------------------

**3. Payments to creditors**

**Complete a. or b., as appropriate, and c.**

None  a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	------------------------------	-----------------------------------	--------------------

see attached listing

\*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
---	-----------------	-------------	--------------------

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATIO	STATUS OR DISPOSITION
Entec Polymers, LLC v. Microtech Small Arms Research, Inc. a/k/a MSAR, Inc. 587 CD 2011	collection lawsuit	Court of Common Pleas McKean Co., PA	pending
Hi-Tech Plating Co., Inc. v. Microtech Small Arms Research, Inc. 11664-2011	collection lawsuit	Court of Common Pleas Erie Co., PA	pending
Suburban Tool & Die Co., Inc. v. Microtech Small Arms Research, Inc.	collection lawsuit	Court of Common Pleas Erie Co., PA	judgment

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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Microtech Small Arms Research, Inc  
 Checks written over \$5,850  
 April 13, 2011 through July 13, 2011

Check #	Date	Payee	Dollar Amount	Purpose
6050	4/13/2011	MSAR Mfg.	68896.23	Payroll
44	4/13/2011	Rutledge Road Assoc	6187.5	Rent
45	4/13/2011	Highmark Blue Shield	7120.15	Health ins.
69	4/19/2011	Rutledge Road Assoc	6187.5	Rent
72	4/19/2011	Microtech Knives, Inc.	25104.05	Machinery leases
74	4/21/2011	Rutledge Road Assoc	6187.5	Rent
75	4/21/2011	Carter, Schnedeler	6187.5	Legal Fees
84	4/22/2011	Microtech Knives, Inc.	14444.81	Machinery leases
88	4/28/2011	MSAR Mfg.	68894.78	Payroll
89	4/28/2011	Microtech Knives, Inc.	7786.62	Machinery leases
Online	4/29/2011	Penelec	8000	Electric
6063	5/4/2011	Berger, LLC	13509	Machine Repair
6070	5/9/2011	Microtech Knives, Inc.	11037.58	Machinery leases
	5/10/2011	MSAR Mfg.	75668.92	Payroll
6024	5/11/2011	Schneider Downs	15271.76	Accounting Fees
6119	5/26/2011	MSAR Mfg.	68559.13	Payroll
6122	5/31/2011	Microtech Knives, Inc.	16444.81	Machinery leases
6126	6/1/2011	Microtech Knives, Inc.	11396.4	Machinery leases
6086	6/13/2011	Westall Gray	6500	Legal Fees
auto	6/16/2011	Worldwide OEM	10000	Sheaths
116	6/16/2011	Microtech Knives, Inc.	22500	Machinery leases
6095	6/17/2011	Tiodize	7335.9	Knife parts
6176	6/21/2011	MSAR Mfg.	70585.75	Payroll
4733	6/21/2011	Rutledge Road Assoc	6087.5	Rent
4735	6/23/2011	MSAR Mfg.	10000	Payroll
6175	6/24/2011	Highmark Blue Shield	6603.41	Health ins.
6247	6/27/2011	Tiodize	7277.56	Knife parts
6174	6/28/2011	Microtech Knives, Inc.	44378.79	Machinery leases
online	6/30/2011	Penelec	6000	Electric
6151	7/1/2011	Aluminum Injection	15109.9	Gun parts
6156		Void		
6155	7/7/2011	MSAR Mfg.	50000	payroll

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
David G. Gray 81 Central Avenue Asheville, NC 28801	June 7, 2011 and June 14, 2011	\$11,500.00 (\$10,000/retainer; \$1,500/costs)

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITOR	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18. Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Doug Frankey</b>	<b>since March, 2010</b>
<b>Julie Newman</b>	<b>September, 2009</b>
<b>Kathleen Veccio</b>	<b>Left in February, 2010</b>

None  b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

**In debtor's possession**

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

**Bank of Asheville  
provided in March, 2010**

**Northwest Bank  
provided in 2008**

**Wachovia Bank  
provided in August, 2010**

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
12/31/2009	Kathleen Velero	833,114.58
12/31/2010	Keith Duraty	431,550.10

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
12/31/2009	Julie Newman
12/31/2010	Julie Newman

**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Susan A. Marfione 413 Barrington Drive Asheville, NC 28803	President	100% ownership



**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None  b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

**23. Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Anthony L. Marfione	payroll	\$160,000.00
Susan A. Marfione owner/officer	payroll	\$180,000.00

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \* \*

*[If completed on behalf of a partnership or corporation]*

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 7/13/2011

Signature s/ Susan A. Marfione

**Susan A. Marfione, President**  
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_\_ continuation sheets attached



**United States Bankruptcy Court  
Western District of North Carolina**

In re: **Microtech Small Arms Research, Inc.**

Case No.

## List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
<b>Susan A. Marfione 413 Barrington Drive Asheville, NC 28803</b>			<b>100%</b>

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, **Susan A. Marfione, President** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 7/13/2011s/ Susan A. Marfione

**Susan A. Marfione, President, Microtech Small Arms  
Research, Inc.**

**United States Bankruptcy Court  
Western District of North Carolina**

In re **Microtech Small Arms Research, Inc.**

Case No.

Debtor.

Chapter **11**

**STATEMENT OF CORPORATE OWNERSHIP**

Comes now **Microtech Small Arms Research, Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

\_\_\_\_\_ All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

<b>Owner</b>	<b>% of Shares Owned</b>
<b>None</b>	

OR,

There are no entities to report.

By: David G. Gray

**David G. Gray**  
Signature of Attorney

Counsel for **Microtech Small Arms Research, Inc.**

Bar no.: **1733**

Address.: **David G. Gray**  
**81 Central Avenue**  
**Asheville, NC 28801**

Telephone No.: **(828) 254-6315**

Fax No.: **(828) 255-0305**

E-mail address:



Microtech Small Arms Res  
270-D Rutledge Road  
Fletcher, NC 28732

Blade-Tech Tactical  
5530 184th St., E  
Puyallup, WA 98375

Dell Business Credit  
Payment Processing  
PO Box 5275  
Carol Stream, IL 60197

David G. Gray  
David G. Gray  
81 Central Avenue  
Asheville, NC 28801

Buffamante Whipple  
Suite 205  
130 South Union St.  
Olean, NY 14750

Desert Ordnance, LLC  
300 W. Sydney Dr., #102  
McCarran, NV 89434

Advantage Precision  
PO Box 455  
Meadville, PA 16335

C. W. Electric Co., Inc.  
118 Woodlyn Dr.  
Yadkinville, NC 27055

Discover Card  
PO Box 15251  
Wilmington, DE 19886

Alcumet  
3 Plainview Drive  
Londonberry, NJ 03053

Camcar, LLC  
24201 Network Place  
Chicago, IL 60673

Doall Industrial Supply  
4436 Paysphere Circle  
Chicago, IL 60674

Allegheny Machine Tool  
632 E. McMurray Rd.  
McMurray, PA 15317

Capital One  
PO Box 70884  
Charlotte, NC 28272

East Lind Heat Treat  
32045 Dequindre Rd.  
Madison Hgts, MI 48071

Alpha Casting, Inc.  
391 Ste Croix  
St. Lourent  
QC H4N 2L  
Canada

Christopher J. Sinnott  
Attorney at Law  
Marnen Mioduszewki  
516 West Tenth Street  
Erie, PA 16502-1352

Electrolurgy  
1121 Duryea Avenue  
Irvine, CA 92614

Aluminium Injection, Inc  
240 Burrows St.  
Rockester, NY 14505

Christopher J. Sinnott  
Attorney at Law  
Marnen, Mioduszewski  
516 West Tenth St.  
Erie, PA 16502-1352

Emerson Knives, Inc.  
1234 W. 254th St.  
Harbor City, CA 90710

Ashland, Inc.  
PO Box 371002  
Pittsburgh, PA 15250

Cintas Corp  
5704 Genesee St.  
Lancaster, NY 14086

Entec Polymers, LLC  
Suite 900  
1900 Summit Tower Blvd.  
Orlando, FL 32810

Atlas Copco Compressors  
103 Hornbuckle Dr.  
Easley, SC 29642

Cohen & Grigsby, P.C.  
625 Liberty Avenue  
Pittsburgh, PA 15222

Fay Sharpe Fagan  
7th Floor  
1100 Superior Avenue  
Cleveland, OH 44114

Bank of America  
PO Box 15710  
Wilmington, DE 19886

Crystal Clean  
13621 Collections Ctr Dr  
Chicago, IL 60693

Finger Lakes Metrology  
7109 Golf View Dr.  
Bath, NY 14810

BC&F Tool Company  
26670 Harding St.  
Oak Park, MI 48237

Cubic Storage  
1750 Haskell Rd.  
Olean, NY 14760

FN Manufacturing, LLC  
797 Old Clemson Rd.  
Columbia, SC 29229

Global Equipment  
PO Box 905713  
Charlotte, NC 28290

Intermedia Outdoors, Inc.  
2 News Plaza, 2nd Fl.  
Peoria, IL 61614

Magpul Industries  
PO Box 17697  
Boulder, CO 80308

Gosigner, Inc.  
PO Box 712288  
Cincinnati, OH 45271

ISS Technologies  
22 Business Park Circle  
Arden, NC 28704

Marine Corps Associates  
PO Box 1775  
Quantico, VA 22134

Green Mtn. Rifle  
153 West Main Street  
Conway, NH 03818

Japan Optics, Ltd.  
2-11-29 Ukima  
Kita-Ku Tokyo  
115-0051  
Japan

Mazza  
PO Box 376  
Olean, NY 14750

Gros-Ite Precision Engin  
1798 New Britain Avenue  
Farmington, CT 06032

Joe Petrovich  
33 Oakmont Drive  
Fairview, NC 28730

Methods Machine Tools  
13607 South Point Blvd.  
Charlotte, NC 28273

Haas Factory Outlet  
549 Keystone Dr.  
Warrendale, PA 15086

Jones & Company  
7806 Ellipse Way  
Stuart, FL 34997

Niagara Specialty Metals  
12600 Clarence Ctr. Rd.  
Akron, NY 14001

Hammond Roto Finish  
1600 Douglas Avenue  
Kalamazoo, MI 49007

Kenneth Crosby Western N  
PO Box 30916  
New York, NY 10087

Nova Product Development  
7 Labatt Ave., #1112  
Toronto M5A121 Canada

Harbor Castings, Inc.  
4321 Strausser St., NW  
N. Canton, OH 44720

Knepper Press  
2251 Sweeney Dr.  
Clinton, PA 15026

Nupp Printing  
5 East Main Street  
Sykesville, PA 15865

Highmark Blue Shield  
PO Box 382146  
Pittsburgh, PA 15250

Laadds, Inc.  
1330 Burnett Dr.  
Zenia, OH 45385

OF Mossberg & Son  
7 Grasso Avenue  
N. Haven, CT 06473

Hi-Tech Plating Co., Inc  
1015 West 18th Street  
Erie, PA 16502

Laylock & Associates, LL  
1050 E. 2nd St., #167  
Edmond, OK 73034

O'Hare Spring Company  
2190 Oxford Road  
Des Plaines, IL 60018

Hytech Spring  
950 Lincoln Pkwy.  
Plainwell, MI 49080

Linear Mold & Engineerin  
12926 Start Road  
Livonia, MI 48150

Omax Corporation  
PO Box 200119  
Pittsburgh, PA 15251

Hytech Tool & Design  
12076 Edinboro Rd.  
Edinboro, PA 16412

Livingston International  
PO Box 490  
Buffalo, NY 14225

Operational Products Sup  
1955 Smarthmore Ave #5  
Lakewood, NJ 08701

Pipe & Fabrication Serv.  
PO Box 790068  
Charlotte, NC 28206

Stateline Supply  
1333 E. Main Street  
Bradford, PA 16701

United Parcel Service  
PO Box 7247-0244  
Philadelphia, PA 19170

Presbyterian Hospital Hu  
10030 Gilead Rd.  
Huntersville, NC 28078

Suburban Tool & Die Co.,  
4940 Pacific Avenue  
Erie, PA 16506

UP-Armored Knives  
5437 Pinecliff Dr.  
W. Vailey, NY 14171

Prime Rate Premium Finan  
PO Box 580016  
Charlotte, NC 28258

Swiss Tech  
2502 Quality Lane  
Knoxville, TN 37931

Verizon Wireless  
PO Box 25505  
Lehigh Valley, PA 18002

Printsmartz  
Suite 221  
11269 Perry Hwy.  
Wexford, PA 15090

T. Colli Associates, Inc  
15 Woodland Heights  
Ware, MA 01082

Wells Fargo Business  
PO Box 6426  
Carol Stream, IL 60197

Protocol 80, Inc.  
69 Birch Street  
Bradford, PA 16701

Thomas Petschauer  
2464 Frederick Ct.  
Bellmore, NY 11710

Worldwide OEM, Inc.  
Suite 15  
5065 San Julio Avenue  
Santa Barbara, CA 93111

RLS  
5501 Route 89  
North East, PA 16428

Tim Bailey & Associates  
18311 Napa Street  
Northridge, CA 91325

Royal Premium Budget, In  
PO Box 257  
Southfield, MI 48037

Titanium Industries  
Rockaway Serv. Ctr.  
18 Green Pond Road  
Rockaway, NJ 07866

Seal & Design, Inc.  
4015 Casilio Parkway  
Clarence, NY 14031

Tollman Spring Company  
91 Enterprise Drive  
Bristol, CT 06010

Secured Products, Inc.  
PO Box 510145  
New Berlin, WI 53151

Triangle Grinding Co.  
57877 Main Street  
New Haven, MI 48048

Shawn P. McClure, Atty.  
Bernstein Law Firm, P.C.  
Suite 2200 Gulf Tower  
707 Grant Street  
Pittsburgh, PA 15219

Turnamics, Inc.  
25 Old County Home Rd.  
Asheville, NC 28806



UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NORTH CAROLINA

In re: Microtech Small Arms Research, Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 3 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 7/13/2011

Signed: s/ Susan A. Marfione  
Susan A. Marfione

Signed: s/ David G. Gray  
David G. Gray  
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