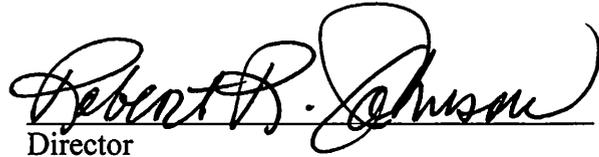


MINUTES OF THE MEETING OF  
THE BOARD OF DIRECTORS OF  
JOHNSON & ASSOCIATES REAL ESTATE INC.

The undersigned, being the sole director Johnson & Associates Real Estate Inc. (“the Company”) hereby acts as follows:

RESOLVED, that an appropriate officer of the Company be and he or she is hereby authorized to file a petition on behalf of the Company pursuant to Chapter 11 of Title 11 of the United States Bankruptcy Code.

DATED this the 22d day of June, 2011.

  
Director

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NORTH CAROLINA

IN RE: ) BANKRUPTCY #11-3  
) CHAPTER 11  
JOHNSON & ASSOCIATES REAL )  
ESTATE, INC., )  
)  
DEBTOR. )

CORPORATE OWNERSHIP STATEMENT

In accordance with Bankruptcy Rules of Procedure 1007(a) and 7007.1, the Debtor sets out its equity security holders as follows:

Robert Johnson  
611 E. Academy St.  
Cherryville, NC 28021

100% int.

Dated: 6-22-11



Richard M. Mitchell  
NC State Bar #3034  
Mitchell & Culp, PLLC  
1001 Morehead Square Dr., Ste. 330  
Charlotte, NC 28203  
704-333-0630

Johnson & Associates Real Estate, Inc.  
611 E. Academy Street  
Cherryville, NC 28021

Richard M. Mitchell  
Mitchell & Culp PLLC  
1001 Morehead Square Drive, Ste. 330  
Charlotte, NC 28203

Alliance Bank and Trust  
412 S. DeKalb St.  
Shelby, NC 28150

American Express Cent. Bank  
Suite 0002  
Chicago, IL 60679-0002

NC Dept. of Revenue  
P.O. Box 1168  
Raleigh, NC 27602-1168

BB & T  
Terry L. Pack  
Substitute Trustee  
P.O. Box 63  
Shelby, NC 28151

Bennet Brick, Inc.  
P.O. Box 10  
Kings Mountain, NC 28086

Berry's Container Service, Inc.  
121 Viola Berry Road  
Kings Mountain, NC 28086

Bluetarp Financial, Inc.  
P.O. Box 105525  
Atlanta, GA 30348

Document Page 4 of 32  
Bluetarp Financial, Inc.  
c/o Samuel H. Poole, Jr.  
P.O. Box 30787  
Charlott, NC 28230

Branch Banking & Trust Company  
P.O. Box 700  
Shelby, NC 28150

Carolinas Energies, Inc.  
P.O. Box 910  
Shelby, NC 28151-0910

Cherryville Federal Savings & Loan  
100 West Main St.  
P.O. box 369  
Cherryville, NC 28021

Citizens South Bank  
519 S. New Hope Rd.  
Gastonia, NC 28054

City County Tax Coll.  
Collection Division  
P.O. Box 31637  
Charlotte, NC 28281

City of Cherryville  
116 S. Mountain St.  
Cherryville, NC 28021

Cleveland Co. Sanitary Water Dist.  
P.O. Box 788  
Lawndale, NC 28090

Cleveland County Tax Dept.  
Shelby, NC 28150

Cloninger, Inc.  
136 Fence Post Rd.  
Bessemer City, NC 28016

Community One  
804 South New Hope Road  
Gastonia, NC 28054

Community One  
804 South New Hope Rd.  
Gastonia, NC 28054

Constellation Web Solutions  
6737 W. Wasington Ave.  
Suite 2120  
West Allis, WI 53214

Construction IT Group  
1005 N. Church St.  
Charlotte, NC 28206

David & Heidi Plumb  
9040 Wagon Trail  
Lincolnton, NC 28092-6205

Dell Financial Services  
P.O. Box 5275  
Carol Stream, IL 60197-5275

Duke Power  
P.O. Box 70516  
Charlotte, NC 28272-0516

Dulux Paint Centers  
P.O. Box 905066  
Charlotte, NC 28290-5066

Eighty Four Lumber  
2846 Hwy. 64-70 SE  
Newton, NC 28658

Eric McCorkle Concrete Const.  
2624 Southpoint Road  
Belmont, NC 28012

Ferguson Enterprises-Appliance  
5025 Sunset Road  
Charlotte, NC 28269-2748

Ferguson Enterprises-Lighting  
5025 Sunset Road  
Charlotte, NC 28269-2748

First National Bank  
P.O. Box 168  
Shelby, NC 28151

Flooring America  
602 Slater Street  
Kings Mountain, NC 28086

Frankenmuth Mutual Insurance Co.  
One Mutual Ave.  
Frankenmuth, MI 48787-0001

Gaston County Tax Coll.  
P.O. Box 1578  
Gastonia, NC 28053

H & S Glass & Mirror  
P.O. Box 18037  
Charlotte, NC 28218

H & S Glass & Mirror  
c/o Cody R. Loughridge  
Vann & Sheridan, Attys  
172 Hillsborough St., #200  
Raleigh, NC 27605

Horack, Talley, Pharr  
2600 One First Union Ctr.  
301 S. College St.  
Charlotte, NC 28202-6038

I.R.S.  
P.O. Box 21126  
Philadelphia, PA 19114

Internal Revenue Service  
P.O. Box 21126  
Philadelphia, PA 19114-0326

Jon-Paoli Enterprises  
1313 S. York Rd.  
Gastonia, NC 28052

Lowe's  
425 Earl Rd.  
Shelby, NC 28150

Miller Sherrill Blake, CPA, PA  
P.O. Box 3026  
Shelby, NC 28151

NC Dept. of Revenue  
Bankruptcy Unit  
P.O. Box 1168  
Raleigh, NC 27602-1168

NC Employment Security Comm.  
P.O. Box 25903  
Raleigh, NC 27611-5903

Nextel  
P.O. Box 4181  
Carol Stream, IL 60197-4181

Norandex  
1332 Atando Ave.  
Charlotte, NC 28206

Quality Insulating Co.  
P.O. Box 3193  
Shelby, NC 28150

Quill Corporation  
P.O. Box 94081  
Palatine, IL 60094-4081

RAM Technologies  
316 Victor Hill Rd.  
Greer, SC 29651

Robert Johnson  
611 E. Academy St.  
Cherryville, NC 28021

Stock Building Supply  
P.O. Box 404934  
Atlanta, GA 30384-4934

Stock Roofing  
P.O. Box 404934  
Atlanta, GA 30384-4934

Stock Siding  
11609 Hord Rd.  
Huntersville, NC 28078

Document Page 9 of 32  
The Awen Group, LLC  
221-1 South Lafayette St.  
Shelby, NC 28150

The Hartford Insurance  
P.O. Box 2907  
Hartford, CT 06104-2907

US Attorney's Office  
227 W. Trade St.  
17th Floor  
Charlotte, NC 28202

US Bankruptcy Adm.  
402 W. Trade Street  
Room 200  
Charlotte, NC 28202-1669

Wachovia Bank, NA  
P.O. Box 740502  
Atlanta, GA 30374-0502

Wesson Septic Tank  
707 Poplar Springs Ch. Rd.  
Shelby, NC 28152

Wright & Associates  
4190 Hwy. 16 So.  
Newton, NC 28658

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NORTH CAROLINA  
CHARLOTTE DIVISION

In re: Johnson & Associates Real Estate, Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

## VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 7 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 6/22/2011

Signed: s/ Robert Ray Johnson  
Robert Ray Johnson

Signed: \_\_\_\_\_  
**Richard M. Mitchell**  
Attorney for Debtor(s)  
Bar no.: **3034**  
**Mitchell & Culp PLLC**  
**1001 Morehead Square Drive, Ste. 330**  
**Charlotte, NC 28203**  
Telephone No.: **(704) 333-0630**  
Fax No.: **(704) 333-4975**  
E-mail address:

**United States Bankruptcy Court**  
**Western District of North Carolina**  
**Charlotte Division**

**Voluntary Petition**

|  |   |
|--|---|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Johnson &amp; Associates Real Estate, Inc.</b>                  | Name of Joint Debtor (Spouse) (Last, First, Middle):  |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):<br><b>d/b/a Johnson Homes</b> | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):    |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):<br><b>56-2034612</b> | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): |
| Street Address of Debtor (No. & Street, City, and State):<br><b>611 E. Academy Street<br/>Cherryville, NC</b>                    | Street Address of Joint Debtor (No. & Street, City, and State):   |
| ZIP CODE <b>28021</b>  | ZIP CODE  |
| County of Residence or of the Principal Place of Business:<br><b>Gaston</b>  | County of Residence or of the Principal Place of Business:  |
| Mailing Address of Debtor (if different from street address):<br><b>611 E. Academy Street<br/>Cherryville, NC</b>                | Mailing Address of Joint Debtor (if different from street address):   |
| ZIP CODE <b>28021</b>  | ZIP CODE  |

Location of Principal Assets of Business Debtor (if different from street address above):  
**Cherryville, NC and Kings Mountain, NC**

ZIP CODE **28086**

|  |   |  |
|--|---|--|
| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check <b>one</b> box.)<br><br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)<br>_____ | <b>Nature of Business</b><br>(Check <b>one</b> box)<br><br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><br><hr/> <b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.) | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check <b>one</b> box)<br><br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding<br><br><b>Nature of Debts</b><br>(Check one box)<br><br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts. |
|--|---|--|

|   |   |
|---|---|
| <b>Filing Fee</b> (Check one box)<br><br><input checked="" type="checkbox"/> Full Filing Fee attached<br><br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.<br><br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | <b>Chapter 11 Debtors</b><br><b>Check one box:</b><br><input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br><b>Check if:</b><br><input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).<br><b>Check all applicable boxes</b><br><input type="checkbox"/> A plan is being filed with this petition<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
|---|---|

|  |   |
|--|---|
| <b>Statistical/Administrative Information</b><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.   | <b>THIS SPACE IS FOR COURT USE ONLY</b> |
| Estimated Number of Creditors<br><input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000  |   |
| Estimated Assets<br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion      |   |
| Estimated Liabilities<br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion |   |





**United States Bankruptcy Court  
Western District of North Carolina  
Charlotte Division**

In re Johnson & Associates Real Estate, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| American Express Cent. Bank<br>Suite 0002<br>Chicago, IL 60679-0002     | Account Receivable<br><br>American Express Cent. Bank<br>Suite 0002<br>Chicago, IL 60679-0002  | Trade   |   | <b>\$48,575.62</b>   |
| Cloninger, Inc.<br>136 Fence Post Rd.<br>Bessemer City, NC 28016        | Jason Cloninger<br>704-922-0236<br>Cloninger, Inc.<br>136 Fence Post Rd.<br>Bessemer City, NC 28016  | Trade   |   | <b>\$41,550.00</b>   |
| Flooring America<br>602 Slater Street<br>Kings Mountain, NC 28086       | Ty Toney<br>704-739-7234<br>Flooring America<br>602 Slater Street<br>Kings Mountain, NC 28086  | Trade   |   | <b>\$34,206.67</b>   |
| Bluetarp Financial, Inc.<br>P.O. Box 105525<br>Atlanta, GA 30348        | Tracey Richardson<br>888-321-6698<br>Bluetarp Financial, Inc.<br>P.O. Box 105525<br>Atlanta, GA 30348  | Trade   |   | <b>\$23,147.07</b>   |
| Citizens South Bank<br>519 S. New Hope Rd.<br>Gastonia, NC 28054        | Accounts Receivable<br>704-868-5200<br>Citizens South Bank<br>519 S. New Hope Rd.<br>Gastonia, NC 28054  | Deficiency  |   | <b>\$21,000.00</b>   |
| Branch Banking & Trust Company<br>P.O. Box 700<br>Shelby, NC 28150      | Laura Smith<br>704-487-7257<br>Branch Banking & Trust Company<br>P.O. Box 700<br>Shelby, NC 28150  | Credit Card   |   | <b>\$20,586.54</b>   |

In re Johnson & Associates Real Estate, Inc., Case No. \_\_\_\_\_  
 Debtor Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

| (1)  | (2)  | (3)   | (4)   | (5)  |
|--|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i>                              | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| Jon-Paoli Enterprises<br>1313 S. York Rd.<br>Gastonia, NC 28052                                      | Account Receivable<br><br>Jon-Paoli Enterprises<br>1313 S. York Rd.<br>Gastonia, NC 28052  | Trade   |   | <b>\$20,537.48</b>   |
| Quality Insulating Co.<br>P.O. Box 3193<br>Shelby, NC 28150  | Danny Hawkins<br>704-482-7866<br>Quality Insulating Co.<br>P.O. Box 3193<br>Shelby, NC 28150   | Trade   |   | <b>\$12,932.58</b>   |
| Cleveland County Tax Dept.<br>Shelby, NC 28150   | Accounts Receivable<br><br>Cleveland County Tax Dept.<br>Shelby, NC 28150  | Tax   |   | <b>\$10,468.89</b>   |
| Miller Sherrill Blake, CPA, PA<br>P.O. Box 3026<br>Shelby, NC 28151                                  | Account Receivable<br>704-482-4358<br>Miller Sherrill Blakd, CPA, PA<br>P.O. Box 3026<br>Shelby, NC 28151  | Trade   |   | <b>\$12,193.00</b>   |
| Eighty Four Lumber<br>2846 Hwy. 64-70 SE<br>Newton, NC 28658   | Bob Norris<br>704-937-9358<br>Eighty Four Lumber<br>2846 Hwy. 64-70 SE<br>Newton, NC 28658   | Trade   |   | <b>\$7,164.25</b>  |
| Horack, Talley, Pharr<br>2600 One First Union Ctr.<br>301 S. College St.<br>Charlotte, NC 28202-6038 | Accounts Receivable<br>704-377-2500<br>Horack, Talley, Pharr<br>2600 One First Union Ctr.<br>301 S. College St.<br>Charlotte, NC 28202-6038                            | Services  |   | <b>\$6,944.75</b>  |

In re Johnson & Associates Real Estate, Inc., Case No. \_\_\_\_\_  
 Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i>             | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| Eric McCorkle Concrete Const.<br>2624 Southpoint Road<br>Belmont, NC 28012          | Eric McCorkle<br>980-722-9117<br>Eric McCorkle Concrete Const.<br>2624 Southpoint Road<br>Belmont, NC 28012  | Trade   |   | <b>\$6,390.00</b>  |
| Bennet Brick, Inc.<br>P.O. Box 10<br>Kings Mountain, NC 28086                       | Tommy Bennett<br>704-739-3666<br>Bennet Brick, Inc.<br>P.O. Box 10<br>Kings Mountain, NC 28086   | Trade   |   | <b>\$5,197.56</b>  |
| Gaston County Tax Coll.<br>P.O. Box 1578<br>Gastonia, NC 28053                      | Accounts Receivable<br>704-866-3145<br>Gaston County Tax Coll.<br>P.O. Box 1578<br>Gastonia, NC 28053  | Tax   |   | <b>\$4,441.65</b>  |
| Berry's Container Service, Inc.<br>121 Viola Berry Road<br>Kings Mountain, NC 28086 | Danny Berry<br>704-739-0403<br>Berry's Container Service, Inc.<br>121 Viola Berry Road<br>Kings Mountain, NC 28086   | Trade   |   | <b>\$3,436.34</b>  |
| Frankenmuth Mutual Insurance Co.<br>One Mutual Ave.<br>Frankenmuth, MI 48787-0001   | Accounts Receivable<br>989-652-6121<br>Frankenmuth Mutual Insurance Co.<br>One Mutual Ave.<br>Frankenmuth, MI 48787-0001   | Trade   |   | <b>\$3,943.38</b>  |
| Ferguson Enterprises-Appliance<br>5025 Sunset Road<br>Charlotte, NC 28269-2748      | Accounts Receivable<br>704-597-4820<br>Ferguson Enterprises-Appliance<br>5025 Sunset Road<br>Charlotte, NC 28269-2748  | Trade   |   | <b>\$2,555.15</b>  |

In re Johnson & Associates Real Estate, Inc., Case No. \_\_\_\_\_  
 Debtor Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| Carolinas Energies, Inc.<br>P.O. Box 910<br>Shelby, NC 28151-0910       | Accounts Receivable<br>704-482-9561<br>Carolinas Energies, Inc.<br>P.O. Box 910<br>Shelby, NC 28151-0910   | Trade   |   | <b>\$1,836.02</b>  |
| David & Heidi Plumb<br>9040 Wagon Trail<br>Lincolnton, NC 28092-6205    |  | Customer  |   | <b>\$1,688.31</b>  |

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Robert Ray Johnson, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 6/22/2011

Signature: s/ Robert Ray Johnson

**Robert Ray Johnson ,President**  
 \_\_\_\_\_  
 (Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B6F (Official Form 6F) (12/07)

In re Johnson & Associates Real Estate, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBTOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|--|---|------------|--------------|----------|--------------------|
|  |  |   |            |              |          |                    |
| ACCOUNT NO. <input checked="" type="checkbox"/>  | <input checked="" type="checkbox"/>              | Secured   |            |              |          | 16,723.06          |
| Alliance Bank and Trust<br>412 S. DeKalb St.<br>Shelby, NC 28150   |  |   |            |              |          |                    |
| ACCOUNT NO. <input checked="" type="checkbox"/>  | <input checked="" type="checkbox"/>              |   |            |              |          | 48,575.62          |
| American Express Cent. Bank<br>Suite 0002<br>Chicago, IL 60679-0002  |  |   |            |              |          |                    |
| ACCOUNT NO. <input type="checkbox"/>   | <input type="checkbox"/>                         |   |            |              |          | NPO                |
| BB & T<br>Terry L. Pack<br>Substitute Trustee<br>P.O. Box 63<br>Shelby, NC 28151                                     |  |   |            |              |          |                    |
| ACCOUNT NO. <input type="checkbox"/>   | <input type="checkbox"/>                         |   |            |              |          | 5,197.56           |
| Bennet Brick, Inc.<br>P.O. Box 10<br>Kings Mountain, NC 28086  |  |   |            |              |          |                    |
| ACCOUNT NO. <input type="checkbox"/>   | <input type="checkbox"/>                         |   |            |              |          | 3,436.34           |
| Berry's Container Service, Inc.<br>121 Viola Berry Road<br>Kings Mountain, NC 28086                                  |  |   |            |              |          |                    |

10 Continuation sheets attached

Subtotal > \$ **73,932.58**

Total > \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Johnson & Associates Real Estate, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i>                        | CODEBATOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|---|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.<br><br><b>Bluetarp Financial, Inc.</b><br><b>P.O. Box 105525</b><br><b>Atlanta, GA 30348</b>                                    | <input checked="" type="checkbox"/>               | <b>Meck. Cty, NC Judg. dated ___ for \$45,147.07 plus int and costs. File #09-CVS-30494.</b>                |            |              |          | <b>23,147.07</b>   |
| ACCOUNT NO.<br><br><b>Bluetarp Financial, Inc.</b><br><b>c/o Samuel H. Poole, Jr.</b><br><b>P.O. Box 30787</b><br><b>Charlott, NC 28230</b> |   | <b>Judg. Crd. Atty.</b>   |            |              |          | <b>NPO</b>         |
| ACCOUNT NO.<br><br><b>Branch Banking &amp; Trust Company</b><br><b>P.O. Box 700</b><br><b>Shelby, NC 28150</b>                              | <input checked="" type="checkbox"/>               | <b>Secured</b><br><br><b>Cleveland Cty., NC foreclosure held June 14, 2011</b>                              |            |              |          | <b>845,345.50</b>  |
| ACCOUNT NO.<br><br><b>Branch Banking &amp; Trust Company</b><br><b>P.O. Box 700</b><br><b>Shelby, NC 28150</b>                              | <input checked="" type="checkbox"/>               |   |            |              |          | <b>20,586.54</b>   |
| ACCOUNT NO.<br><br><b>Carolinas Energies, Inc.</b><br><b>P.O. Box 910</b><br><b>Shelby, NC 28151-0910</b>                                   |   |   |            |              |          | <b>1,836.02</b>    |

Sheet no. 1 of 10 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |                      |
|------------|----------------------|
| Subtotal > | <b>\$ 890,915.13</b> |
| Total >    | <b>\$</b>            |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Johnson & Associates Real Estate, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBTOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|--|---|------------|--------------|----------|--------------------|
|  |  |   |            |              |          |                    |
| ACCOUNT NO. <input checked="" type="checkbox"/>  |  | Secured   |            |              |          | 63,106.09          |
| <b>Cherryville Federal Savings &amp; Loan</b><br>100 West Main St.<br>P.O. box 369<br>Cherryville, NC 28021          |  |   |            |              |          |                    |
| ACCOUNT NO. <input type="checkbox"/>   |  |   |            |              |          | 21,000.00          |
| <b>Citizens South Bank</b><br>519 S. New Hope Rd.<br>Gastonia, NC 28054  |  |   |            |              |          |                    |
| ACCOUNT NO. <input type="checkbox"/>   |  |   |            |              |          | 594.62             |
| <b>City of Cherryville</b><br>116 S. Mountain St.<br>Cherryville, NC 28021   |  |   |            |              |          |                    |
| ACCOUNT NO. <input type="checkbox"/>   |  |   |            |              |          | 25.20              |
| <b>Cleveland Co. Sanitary Water Dist.</b><br>P.O. Box 788<br>Lawndale, NC 28090                                      |  |   |            |              |          |                    |
| ACCOUNT NO. <input type="checkbox"/>   |  |   |            |              |          | 10,468.89          |
| <b>Cleveland County Tax Dept.</b><br>Shelby, NC 28150  |  |   |            |              |          |                    |

Sheet no. 2 of 10 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |    |                  |
|------------|----|------------------|
| Subtotal > | \$ | <b>95,194.80</b> |
| Total >    | \$ |                  |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Johnson & Associates Real Estate, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBATOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|---|---|------------|--------------|----------|--------------------|
|  |   |   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | 41,550.00          |
| <b>Cloninger, Inc.</b><br>136 Fence Post Rd.<br>Bessemer City, NC 28016  |   |   |            |              |          |                    |
| ACCOUNT NO.  | X   |   |            |              |          | 48,698.12          |
| <b>Community One</b><br>804 South New Hope Rd.<br>Gastonia, NC 28054   |   | Secured   |            |              |          |                    |
| ACCOUNT NO.  | X   |   |            |              |          | 17,792.59          |
| <b>Community One</b><br>804 South New Hope Road<br>Gastonia, NC 28054  |   | Secured   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | 714.00             |
| <b>Constellation Web Solutions</b><br>6737 W. Wasington Ave.<br>Suite 2120<br>West Allis, WI 53214                   |   |   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | 669.07             |
| <b>Construction IT Group</b><br>1005 N. Church St.<br>Charlotte, NC 28206  |   |   |            |              |          |                    |

Sheet no. 3 of 10 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |    |                   |
|------------|----|-------------------|
| Subtotal > | \$ | <b>109,423.78</b> |
| Total >    | \$ |                   |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Johnson & Associates Real Estate, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBATOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|---|---|------------|--------------|----------|--------------------|
|  |   |   |            |              |          |                    |
| ACCOUNT NO.  |   | Gaston Cty., NC Judgment  |            |              |          | 1,688.31           |
| David & Heidi Plumb<br>9040 Wagon Trail<br>Lincolnton, NC 28092-6205   |   |   |            |              |          |                    |
| ACCOUNT NO.  |   | Secured   |            |              |          | 1,497.70           |
| Dell Financial Services<br>P.O. Box 5275<br>Carol Stream, IL 60197-5275  |   |   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | 857.28             |
| Duke Power<br>P.O. Box 70516<br>Charlotte, NC 28272-0516   |   |   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | 52.24              |
| Dulux Paint Centers<br>P.O. Box 905066<br>Charlotte, NC 28290-5066   |   |   |            |              |          |                    |
| ACCOUNT NO.  | X   |   |            |              |          | 7,164.25           |
| Eighty Four Lumber<br>2846 Hwy. 64-70 SE<br>Newton, NC 28658   |   |   |            |              |          |                    |

Sheet no. 4 of 10 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |    |           |
|------------|----|-----------|
| Subtotal > | \$ | 11,259.78 |
| Total >    | \$ |           |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Johnson & Associates Real Estate, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBATOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|---|---|------------|--------------|----------|--------------------|
|  |   |   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | <b>6,390.00</b>    |
| <b>Eric McCorkle Concrete Const.<br/>2624 Southpoint Road<br/>Belmont, NC 28012</b>                                  |   |   |            |              |          |                    |
| ACCOUNT NO.  | <input checked="" type="checkbox"/>               |   |            |              |          | <b>2,555.15</b>    |
| <b>Ferguson Enterprises-Appliance<br/>5025 Sunset Road<br/>Charlotte, NC 28269-2748</b>                              |   |   |            |              |          |                    |
| ACCOUNT NO.  | <input checked="" type="checkbox"/>               |   |            |              |          | <b>242.92</b>      |
| <b>Ferguson Enterprises-Lighting<br/>5025 Sunset Road<br/>Charlotte, NC 28269-2748</b>                               |   |   |            |              |          |                    |
| ACCOUNT NO.  | <input checked="" type="checkbox"/>               |   |            |              |          | <b>15,000.00</b>   |
| <b>First National Bank<br/>P.O. Box 168<br/>Shelby, NC 28151</b>   |   | <b>Secured</b>  |            |              |          |                    |
| ACCOUNT NO.  | <input checked="" type="checkbox"/>               |   |            |              |          | <b>34,206.67</b>   |
| <b>Flooring America<br/>602 Slater Street<br/>Kings Mountain, NC 28086</b>   |   |   |            |              |          |                    |

Sheet no. 5 of 10 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |    |                  |
|------------|----|------------------|
| Subtotal > | \$ | <b>58,394.74</b> |
| Total >    | \$ |                  |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Johnson & Associates Real Estate, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i>                               | CODEBTOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|--|---|------------|--------------|----------|--------------------|
|  |  |   |            |              |          |                    |
| ACCOUNT NO.  |  |   |            |              |          | 3,943.38           |
| <b>Frankenmuth Mutual Insurance Co.<br/>One Mutual Ave.<br/>Frankenmuth, MI 48787-0001</b>   |  |   |            |              |          |                    |
| ACCOUNT NO.  |  |   |            |              |          | 4,441.65           |
| <b>Gaston County Tax Coll.<br/>P.O. Box 1578<br/>Gastonia, NC 28053</b>  |  |   |            |              |          |                    |
| ACCOUNT NO.  |  |   |            |              |          | NPO                |
| <b>H &amp; S Glass &amp; Mirror<br/>c/o Cody R. Loughridge<br/>Vann &amp; Sheridan, Attys<br/>172 Hillsborough St., #200<br/>Raleigh, NC 27605</b> |  | Judg creditor atty  |            |              |          |                    |
| ACCOUNT NO.  | X  |   |            |              |          | 919.38             |
| <b>H &amp; S Glass &amp; Mirror<br/>P.O. Box 18037<br/>Charlotte, NC 28218</b>   |  | Wake Cty., NC Judgment<br>#10-cvs-000032 for \$10,136.48 plus int.<br>and costs. Paid down to \$919.38.     |            |              |          |                    |
| ACCOUNT NO.  |  |   |            |              |          | 6,944.75           |
| <b>Horack, Talley, Pharr<br/>2600 One First Union Ctr.<br/>301 S. College St.<br/>Charlotte, NC 28202-6038</b>                                     |  |   |            |              |          |                    |

Sheet no. 6 of 10 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |    |                  |
|------------|----|------------------|
| Subtotal > | \$ | <b>16,249.16</b> |
| Total >    | \$ |                  |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Johnson & Associates Real Estate, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBATOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|---|---|------------|--------------|----------|--------------------|
|  |   |   |            |              |          |                    |
| Internal Revenue Service<br>P.O. Box 21126<br>Philadelphia, PA 19114-0326  |   |   |            |              |          | NPO                |
| Jon-Paoli Enterprises<br>1313 S. York Rd.<br>Gastonia, NC 28052  | X   |   |            |              |          | 20,537.48          |
| Lowes<br>425 Earl Rd.<br>Shelby, NC 28150  | X   |   |            |              |          | 1,906.29           |
| Miller Sherrill Blake, CPA, PA<br>P.O. Box 3026<br>Shelby, NC 28151  |   |   |            |              |          | 12,193.00          |
| NC Dept. of Revenue<br>P.O. Box 1168<br>Raleigh, NC 27602-1168   |   |   |            |              |          | NPO                |

Sheet no. 7 of 10 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |    |                  |
|------------|----|------------------|
| Subtotal > | \$ | <b>34,636.77</b> |
| Total >    | \$ |                  |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Johnson & Associates Real Estate, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBTOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|--|---|------------|--------------|----------|--------------------|
|  |  |   |            |              |          |                    |
| ACCOUNT NO.  |  |   |            |              |          | <b>NPO</b>         |
| <b>NC Employment Security Comm.<br/>P.O. Box 25903<br/>Raleigh, NC 27611-5903</b>                                    |  |   |            |              |          |                    |
| ACCOUNT NO.  |  |   |            |              |          | <b>235.35</b>      |
| <b>Nextel<br/>P.O. Box 4181<br/>Carol Stream, IL 60197-4181</b>  |  |   |            |              |          |                    |
| ACCOUNT NO.  | <b>X</b>   |   |            |              |          | <b>1,204.87</b>    |
| <b>Norandex<br/>1332 Atando Ave.<br/>Charlotte, NC 28206</b>   |  |   |            |              |          |                    |
| ACCOUNT NO.  |  |   |            |              |          | <b>12,932.58</b>   |
| <b>Quality Insulating Co.<br/>P.O. Box 3193<br/>Shelby, NC 28150</b>   |  |   |            |              |          |                    |
| ACCOUNT NO.  |  |   |            |              |          | <b>114.15</b>      |
| <b>Quill Corporation<br/>P.O. Box 94081<br/>Palatine, IL 60094-4081</b>  |  |   |            |              |          |                    |

Sheet no. 8 of 10 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |    |                  |
|------------|----|------------------|
| Subtotal > | \$ | <b>14,486.95</b> |
| Total >    | \$ |                  |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Johnson & Associates Real Estate, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBATOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|---|---|------------|--------------|----------|--------------------|
|  |   |   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | <b>666.25</b>      |
| <b>RAM Technologies</b><br>316 Victor Hill Rd.<br>Greer, SC 29651  |   |   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | <b>NPO</b>         |
| <b>Robert Johnson</b><br>611 E. Academy St.<br>Cherryville, NC 28021   |   |   |            |              |          |                    |
| ACCOUNT NO.  | X   |   |            |              |          | <b>44,640.67</b>   |
| <b>Stock Building Supply</b><br>P.O. Box 404934<br>Atlanta, GA 30384-4934  |   | <b>Secured</b>  |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | <b>13,825.00</b>   |
| <b>Stock Roofing</b><br>P.O. Box 404934<br>Atlanta, GA 30384-4934  |   | <b>Secured</b>  |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | <b>28,633.00</b>   |
| <b>Stock Siding</b><br>11609 Hord Rd.<br>Huntersville, NC 28078  |   | <b>Secured</b>  |            |              |          |                    |

Sheet no. 9 of 10 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |    |                  |
|------------|----|------------------|
| Subtotal > | \$ | <b>87,764.92</b> |
| Total >    | \$ |                  |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Johnson & Associates Real Estate, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBATOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|---|---|------------|--------------|----------|--------------------|
|  |   |   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | 446.97             |
| <b>The Awen Group, LLC</b><br>221-1 South Lafayette St.<br>Shelby, NC 28150  |   |   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | 170.00             |
| <b>The Hartford Insurance</b><br>P.O. Box 2907<br>Hartford, CT 06104-2907  |   |   |            |              |          |                    |
| ACCOUNT NO.  | X   |   |            |              |          | 76,000.00          |
| <b>Wachovia Bank, NA</b><br>P.O. Box 740502<br>Atlanta, GA 30374-0502  |   | Secured   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | 1,509.41           |
| <b>Wesson Septic Tank</b><br>707 Poplar Springs Ch. Rd.<br>Shelby, NC 28152  |   |   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | 1,020.00           |
| <b>Wright &amp; Associates</b><br>4190 Hwy. 16 So.<br>Newton, NC 28658   |   |   |            |              |          |                    |

Sheet no. 10 of 10 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |    |                     |
|------------|----|---------------------|
| Subtotal > | \$ | <b>79,146.38</b>    |
| Total >    | \$ | <b>1,471,404.99</b> |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
Western District of North Carolina  
Charlotte Division**

In re Johnson & Associates Real Estate, Inc.,  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS               | LIABILITIES            | OTHER |
|---|-------------------|---------------|----------------------|------------------------|-------|
| A - Real Property   | YES               | 1             | \$ 798,000.00        |                        |       |
| B - Personal Property   | YES               | 0             | \$ 89,998.00         |                        |       |
| C - Property Claimed as Exempt  | NO                |               |                      |                        |       |
| D - Creditors Holding Secured Claims  | YES               | 1             |                      | \$ 0.00                |       |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES               | 0             |                      | \$ 0.00                |       |
| F - Creditors Holding Unsecured Nonpriority Claims                              | YES               | 11            |                      | \$ 1,471,404.99        |       |
| G - Executory Contracts and Unexpired Leases                                    | YES               | 0             |                      |                        |       |
| H - Codebtors   | YES               | 1             |                      |                        |       |
| I - Current Income of Individual Debtor(s)                                      | NO                | 0             |                      |                        | \$    |
| J - Current Expenditures of Individual Debtor(s)                                | NO                | 0             |                      |                        | \$    |
| <b>TOTAL</b>  |                   | <b>14</b>     | <b>\$ 887,998.00</b> | <b>\$ 1,471,404.99</b> |       |

**United States Bankruptcy Court  
Western District of North Carolina  
Charlotte Division**

In re Johnson & Associates Real Estate, Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

| <b>Type of Liability</b>  | <b>Amount</b> |
|---|---------------|
| Domestic Support Obligations (from Schedule E)  | \$ 0.00       |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)  | \$ 0.00       |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | \$ 0.00       |
| Student Loan Obligations (from Schedule F)  | \$ 0.00       |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.                  | \$ 0.00       |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)                           | \$ 0.00       |
| TOTAL   | \$ 0.00       |

**State the following:**

|   |         |
|---|---------|
| Average Income (from Schedule I, Line 16)   | \$ 0.00 |
| Average Expenses (from Schedule J, Line 18)   | \$ 0.00 |
| Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20 ) | \$ 0.00 |

**United States Bankruptcy Court  
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Debtor

Case No. \_\_\_\_\_  
Chapter **11**

**State the following:**

|  |                |                        |
|--|----------------|------------------------|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column               |                | <b>\$ 0.00</b>         |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.            | <b>\$ 0.00</b> |                        |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column |                | <b>\$ 0.00</b>         |
| 4. Total from Schedule F   |                | <b>\$ 1,471,404.99</b> |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4)               |                | <b>\$ 1,471,404.99</b> |

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Johnson & Associates Real Estate, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I **Robert Ray Johnson**, the **President** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **15** sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 6/22/2011

Signature: s/ Robert Ray Johnson

Robert Ray Johnson President

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]