

**MINUTES OF A SPECIAL MEETING OF THE BOARD OF DIRECTORS  
OF  
RIVER HAWK AVIATION, INC.**

May 16, 2011 *Ed W*

A meeting of the Board of Directors of River Hawk Aviation, Inc., a Nevada corporation, was held telephonically pursuant to notice on May 16, 2011. Present were Messrs. Calvin Humphrey, Roger Larreur, Mike Opheim, ~~Fred Breedan~~, constituting a majority of the Board and a quorum for the transaction of business. Also present by invitation were Brian Humphrey, Vice President, Richard M. Mitchell, Esq. and Geoffrey T. Chalmers, Esq., counsels for the Company.

Mr. Humphrey acted as Chairman and kept the minutes.

Mr. Humphrey presented a summary of the financial condition of the Company. He and Brian Humphrey also summarized the course of negotiations with various creditors of the Company, including the City of Hickory and holders of the RBC Note and the BB&T Note. He stated that, given the financial condition of the Company, pressure from creditors for payment and the Company's inability to pay its obligations as they came due, on advice of counsel he and other members of the management team had concluded that the only alternative was for the Company and its subsidiaries to seek the protection of the bankruptcy court if the Company had any chance of survival as a going concern and repaying its creditors.

At the request of the Chairman, Mr. Mitchell presented a description of a Chapter 11 bankruptcy proceeding and the likely procedures and consequences for the Company.

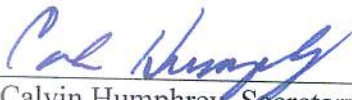
Whereupon, after a full discussion and upon motion duly made and seconded, the following resolutions were adopted by majority vote of those Directors present:

RESOLVED: That River Hawk Aviation, Inc. and its subsidiaries file a petition or petitions for reorganization pursuant to Chapter 11 of Title 11 of the Unites States Bankruptcy Code and pursue the proceedings to a complete resolution; and

FURTHER

RESOLVED: That Calvin Humphrey and/or one or more other appropriate officers of the Company be and he or she is hereby authorized to file the petition(s) on behalf of the Company and subsidiaries and to do all such other and further acts and things as, on advice of counsel, as may be necessary or desirable to carry out the purposes of the foregoing resolution.

There being no further business to come before the meeting it was, on motion duly made and seconded, adjourned.

  
\_\_\_\_\_  
Calvin Humphrey, Secretary

River Hawk Aviation, Inc.  
3103 9th Avenue Dr., NW  
Hickory, NC 28601

Richard M. Mitchell  
Mitchell & Culp PLLC  
1001 Morehead Square Drive, St  
Charlotte, NC 28203

Aerologistics Investment Part.  
Attn: Mike Humphrey  
3103 9th Ave Dr., NW  
Hickory, NC 28601

Aerologistics Investment Part.  
Attn: Mike Humphrey  
3103 9th Ave. Dr. NW  
Hickory, NC 28601

Aerologistics Investment Part.  
Attn: Mike Humphrey  
3103 9th Ave. Drive, NW  
Hickory, NC 28601

ASZ Capital  
c/o Diane Uryasz  
3000 Arbordale Dr.  
Travers City, MI 49685

NC Dept. of Revenue  
P.O. Box 1168  
Raleigh, NC 27602-1168

Bloomberg, LP  
499 Park Avenue  
New York, NY 10022

Business Wire  
40 East 52nd St.  
New York, NY 10022

Calvin Humphrey  
24734 Bogey Ridge  
San Antonio, TX 78258

Carol Smith  
2975 Ramblewood Rd.  
Granite Falls, NC 28630

Carrol Smith  
2975 Ramblewood Rd.  
Granite Falls, NC 28630

Chesscom Consultants  
c/o Thomas K. Jolitz  
417 Barlow St.  
Travers City, MI 49686

City County Tax Coll.  
Collection Division  
P.O. Box 31637  
Charlotte, NC 28231

Colbie Pacific Capital  
10621 Bloomfield, St. 31  
Los Alamitos, CA 90720

DHL  
1210 South Pine Island Rd.  
4th Floor  
Plantation, FL 33324

ECI Holdings Trust  
Attn: Wm. M. Conklin, Trustee  
10127 E. Grandview Ct.  
Travers City, MI 49684

Executive Air Limited  
Attn: John Ackie  
c/o Fred Devore  
1321 E. Morehead St.  
Charlotte, NC 28204

Fiesta Airline Holdings  
Attn: Steven Hintsala  
417 Barlow St.  
Travers City, MI 49686

Financial Relations Board  
304 Park Avenue, So.  
New York, NY 10010

Global Developments  
Attn: Daniel Baxter  
1960 - 143 St.  
Surrey, British Columbia V4A7Z2  
Canada

I.R.S.  
Special Procedures  
320 Federal Pl.  
Room 335  
Greensboro, NC 27401

I.R.S.  
P.O. Box 21126  
Philadelphia, PA 19114

Internal Revenue Service  
P.O. Box 21126  
Philadelphia, PA 19114-0326

Ivan Figueroa  
c/o Peter J. Porrata  
Capital Center, S. Tower #602  
239 Arterial Hostos Avenue  
San Juan, PR 00918-1476

Joan Jolitz  
417 Barlow St.  
Traverse City, MI 49686

Nall & Miller, LLP  
235 Peachtree St. NE  
Suite 1500  
North Tower  
Atlanta, GA 30303-1401

NC Department of Revenue  
Bankruptcy Unit  
P.O. Box 1168  
Raleigh, NC 27602-1168

Nordar Ventures, LLC  
43 Corbin Dr.  
Darien, CT 06820

Office Ventures, LLC  
954 Business Park Dr.  
Traverse City, MI 49686

Rhonda Witkop  
8128 Worden Rd.  
Beulah, MI 49617-9784

Richard Girouard  
Attn: Tim Butler  
43 Corbin Dr.  
Darien, Connecticut 06820

Richard Girouard  
Attn: Tim Butler  
43 Corbin Dr.  
Darlen, Conn. 06820

Robert Scott  
954 Business Park Dr., #4  
Travers City, MI 49686

Roger Larreur  
9898 Brightwater Dr.  
Fishers, IN 46038

Sky Vantage  
5526 West 13400 So., #207  
Herriman, UT 84096

Southland Holding Corp.  
Attn: Tom Jolitz  
417 Barlow St.  
Traverse City, MI 49686

Steven Hinstsala  
417 Barlow St.  
Travers City, MI 49686

The Otto Law Group, PLLC  
Attn: David Otto Trade  
601 Union St.  
Suite 4500  
Seattle, WA 98101

Thomas C. Cook, LTD  
500 N. Rainbow Blvd., #300  
Las Vegas, NV 89107

Tom Jolitz  
417 Barlow St.  
Traverse City, MI 49686

US Attorney's Office  
227 W. Trade St.  
17th Fl.  
Charlotte, NC 28202

US Bankruptcy Adm.  
402 W. Trade St.  
Room 200  
Charlotte, NC 28202-1669

UTMI, Inc.  
6472 S. Straits Hwy.  
Indian River, MI 49749

WS Holdings  
c/o Rhonda Witkop  
8128 Worden Rd.  
Beulah, MI 49617-9784

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NORTH CAROLINA  
WILKESBORO DIVISION

In re: River Hawk Aviation, Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

## VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **5** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 5/18/2011

Signed: s/ Calvin Humphrey  
Calvin Humphrey

Signed: \_\_\_\_\_  
**Richard M. Mitchell**  
Attorney for Debtor(s)  
Bar no.: **3034**  
**Mitchell & Culp PLLC**  
**1001 Morehead Square Drive, Ste. 330**  
**Charlotte, NC 28203**  
Telephone No.: **(704) 333-0630**  
Fax No.: **(704) 333-4975**  
E-mail address:

**United States Bankruptcy Court  
Western District of North Carolina  
Wilkesboro Division**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>River Hawk Aviation, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>formerly Viva International, Inc.</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): <b>22-3537927</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): <b>3103 9th Avenue Dr., NW Hickory, NC</b>	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE <b>28601</b>	ZIP CODE
County of Residence or of the Principal Place of Business: <b>Catawba</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>3103 9th Avenue Dr., NW Hickory, NC</b>	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE <b>28601</b>	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):  
**3103 9th Avenue Dr., NW, Hickory, NC**
ZIP CODE **28601**

<p align="center"><b>Type of Debtor</b> (Form of Organization) (Check one box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____	<p align="center"><b>Nature of Business</b> (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other _____ <p align="center"><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)	<p align="center"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <p align="center"><b>Nature of Debts</b> (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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<p align="center"><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center"><b>Chapter 11 Debtors</b></p> <p><b>Check one box:</b></p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p><b>Check if:</b></p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ). <p><b>Check all applicable boxes</b></p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<p><b>Statistical/Administrative Information</b></p> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	<b>THIS SPACE IS FOR COURT USE ONLY</b>
<p>Estimated Number of Creditors</p> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
<p>Estimated Assets</p> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<p>Estimated Liabilities</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	







**United States Bankruptcy Court  
Western District of North Carolina  
Wilkesboro Division**

In re River Hawk Aviation, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Southland Holding Corp. Attn: Tom Jolitz 417 Barlow St. Traverse City, MI 49686	Tom Jolitz 206-262-9545 Southland Holding Corp. Attn: Tom Jolitz 417 Barlow St. Traverse City, MI 49686	Trade	DISPUTED	\$767,714.81
The Otto Law Group, PLLC Attn: David Otto Trade 601 Union St. Suite 4500 Seattle, WA 98101	David Otto Trade 206-262-9545 The Otto Law Group, PLLC Attn: David Otto Trade 601 Union St. Suite 4500 Seattle, WA 98101		DISPUTED	\$568,210.37
Colbie Pacific Capital 10621 Bloomfield, St. 31 Los Alamitos, CA 90720	Account Receivable 562-430-0110 Colbie Pacific Capital 10621 Bloomfield, St. 31 Los Alamitos, CA 90720	Trade	DISPUTED	\$535,543.27
Executive Air Limited Attn: John Ackie c/o Fred Devore 1321 E. Morehead St. Charlotte, NC 28204	John Ackie 704-377-5242 Executive Air Limited Attn: John Ackie c/o Fred Devore 1321 E. Morehead St. Charlotte, NC 28204	Trade	DISPUTED	\$180,000.00
Chesscom Consultants c/o Thomas K. Jolitz 417 Barlow St. Travers City, MI 49686			DISPUTED	\$109,847.72
WS Holdings c/o Rhonda Witkop 8128 Worden Rd. Beulah, MI 49617-9784		Trade	DISPUTED	\$82,908.41

In re River Hawk Aviation, Inc., Case No. \_\_\_\_\_  
 Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
<b>ECI Holdings Trust</b> <b>Attn: Wm. M. Conklin, Trustee</b> <b>10127 E. Grandview Ct.</b> <b>Traverse City, MI 49684</b>		Trade	<b>DISPUTED</b>	<b>\$82,862.97</b>
<b>Tom Jolitz</b> <b>417 Barlow St.</b> <b>Traverse City, MI 49686</b>		Trade	<b>DISPUTED</b>	<b>\$64,837.28</b>
<b>Global Developments</b> <b>Attn: Daniel Baxter</b> <b>1960 - 143 St.</b> <b>Surrey, British Columbia V4A7Z2</b> <b>Canada</b>	<b>Daniel Baxter</b> <b>604-377-5714</b> <b>Global Developments</b> <b>Attn: Daniel Baxter</b> <b>1960 - 143 St.</b> <b>Surrey, British Columbia V4A7Z2</b> <b>Canada</b>	Trade	<b>DISPUTED</b>	<b>\$50,000.00</b>
<b>Financial Relations Board</b> <b>304 Park Avenue, So.</b> <b>New York, NY 10010</b>		Trade	<b>DISPUTED</b>	<b>\$13,750.78</b>
<b>ASZ Capital</b> <b>c/o Diane Uryasz</b> <b>3000 Arbordale Dr.</b> <b>Traverse City, MI 49685</b>		Trade	<b>DISPUTED</b>	<b>\$8,512.60</b>
<b>Thomas C. Cook, LTD</b> <b>500 N. Rainbow Blvd., #300</b> <b>Las Vegas, NV 89107</b>		Trade	<b>DISPUTED</b>	<b>\$8,475.00</b>

In re River Hawk Aviation, Inc., Case No. \_\_\_\_\_  
 Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
<b>Fiesta Airline Holdings</b> <b>Attn: Steven Hintsala</b> <b>417 Barlow St.</b> <b>Travers City, MI 49686</b>		Trade	DISPUTED	<b>\$7,385.00</b>
<b>Nall &amp; Miller, LLP</b> <b>235 Peachtree St. NE</b> <b>Suite 1500</b> <b>North Tower</b> <b>Atlanta, GA 30303-1401</b>		Trade	DISPUTED	<b>\$6,810.00</b>
<b>Bloomberg, LP</b> <b>499 Park Avenue</b> <b>New York, NY 10022</b>	<b>Customer Service</b> <b>212-318-2000</b> <b>Bloomberg, LP</b> <b>499 Park Avenue</b> <b>New York, NY 10022</b>	Trade	DISPUTED	<b>\$6,375.00</b>
<b>Business Wire</b> <b>40 East 52nd St.</b> <b>New York, NY 10022</b>	<b>Customer Service</b> <b>212-752-9600</b> <b>Business Wire</b> <b>40 East 52nd St.</b> <b>New York, NY 10022</b>	Trade	DISPUTED	<b>\$5,700.00</b>
<b>Rhonda Witkop</b> <b>8128 Worden Rd.</b> <b>Beulah, MI 49617-9784</b>		Trade	DISPUTED	<b>\$3,260.46</b>
<b>DHL</b> <b>1210 South Pine Island Rd.</b> <b>4th Floor</b> <b>Plantation, FL 33324</b>	<b>Customer Service</b>  <b>DHL</b> <b>1210 South Pine Island Rd.</b> <b>4th Floor</b> <b>Plantation, FL 33324</b>	Trade	DISPUTED	<b>\$2,451.35</b>

In re River Hawk Aviation, Inc., Case No. \_\_\_\_\_  
 Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Steven Hinstsala 417 Barlow St. Travers City, MI 49686		Trade	DISPUTED	\$2,436.56
Sky Vantage 5526 West 13400 So., #207 Herriman, UT 84096		Trade	DISPUTED	\$1,270.00

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Calvin Humphrey, Secretary of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 5/18/2011

Signature: s/ Calvin Humphrey

**Calvin Humphrey, Secretary**  
 \_\_\_\_\_  
 (Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re River Hawk Aviation, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		<b>Insider</b>				<b>2,816,329.76</b>
<b>Aerologistics Investment Part. Attn: Mike Humphrey 3103 9th Ave Dr., NW Hickory, NC 28601</b>						
ACCOUNT NO.		<b>Insider</b>				<b>525,000.00</b>
<b>Aerologistics Investment Part. Attn: Mike Humphrey 3103 9th Ave. Dr. NW Hickory, NC 28601</b>						
ACCOUNT NO.		<b>Insider</b>				<b>21,284.83</b>
<b>Aerologistics Investment Part. Attn: Mike Humphrey 3103 9th Ave. Drive, NW Hickory, NC 28601</b>						
ACCOUNT NO.		<b>Dispute</b>			<b>X</b>	<b>8,512.60</b>
<b>ASZ Capital c/o Diane Uryasz 3000 Arbordale Dr. Travers City, MI 49685</b>						
ACCOUNT NO.		<b>Dispute</b>			<b>X</b>	<b>6,375.00</b>
<b>Bloomberg, LP 499 Park Avenue New York, NY 10022</b>						

   Continuation sheets attached

Subtotal > \$ **3,377,502.19**

Total > \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re River Hawk Aviation, Inc.  
 Debtor

Case No. \_\_\_\_\_  
 (If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			<b>Dispute</b>			<b>X</b>	<b>5,700.00</b>
<b>Business Wire 40 East 52nd St. New York, NY 10022</b>							
ACCOUNT NO.			<b>Insider</b>				<b>84,341.81</b>
<b>Calvin Humphrey 24734 Bogey Ridge San Antonio, TX 78258</b>							
ACCOUNT NO.			<b>Insider</b>				<b>236,475.90</b>
<b>Calvin Humphrey 24734 Bogey Ridge San Antonio, TX 78258</b>							
ACCOUNT NO.			<b>Secured</b>				<b>109,000.00</b>
<b>Calvin Humphrey 24734 Bogey Ridge San Antonio, TX 78258</b>							
ACCOUNT NO.			<b>Insider Dispute</b>			<b>X</b>	<b>6,000.00</b>
<b>Carol Smith 2975 Ramblewood Rd. Granite Falls, NC 28630</b>							

Sheet no. 1 of 7 continuation sheets attached to Schedule of Creditors  
 Holding Unsecured  
 Nonpriority Claims

Subtotal >	\$	<b>441,517.71</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable on the Statistical  
 Summary of Certain Liabilities and Related Data.)



In re River Hawk Aviation, Inc.  
 Debtor

Case No. \_\_\_\_\_  
 (If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			<b>Insider Dispute</b>			X	<b>Unknown</b>
<b>Carrol Smith 2975 Ramblewood Rd. Granite Falls, NC 28630</b>							
ACCOUNT NO.			<b>Dispute</b>			X	<b>109,847.72</b>
<b>Chesscom Consultants c/o Thomas K. Jolitz 417 Barlow St. Travers City, MI 49686</b>							
ACCOUNT NO.			<b>Dispute</b>			X	<b>535,543.27</b>
<b>Colbie Pacific Capital 10621 Bloomfield, St. 31 Los Alamitos, CA 90720</b>							
ACCOUNT NO.			<b>Dispute</b>			X	<b>2,451.35</b>
<b>DHL 1210 South Pine Island Rd. 4th Floor Plantation, FL 33324</b>							
ACCOUNT NO.			<b>Dispute</b>			X	<b>82,862.97</b>
<b>ECI Holdings Trust Attn: Wm. M. Conklin, Trustee 10127 E. Grandview Ct. Travers City, MI 49684</b>							

Sheet no. 2 of 7 continuation sheets attached to Schedule of Creditors  
 Holding Unsecured  
 Nonpriority Claims

Subtotal >	\$	<b>730,705.31</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable on the Statistical  
 Summary of Certain Liabilities and Related Data.)

In re River Hawk Aviation, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			<b>Dispute</b>			X	<b>180,000.00</b>
<b>Executive Air Limited Attn: John Ackie c/o Fred Devore 1321 E. Morehead St. Charlotte, NC 28204</b>							
ACCOUNT NO.			<b>Dispute</b>			X	<b>7,385.00</b>
<b>Fiesta Airline Holdings Attn: Steven Hintsala 417 Barlow St. Travers City, MI 49686</b>							
ACCOUNT NO.			<b>Dispute</b>			X	<b>13,750.78</b>
<b>Financial Relations Board 304 Park Avenue, So. New York, NY 10010</b>							
ACCOUNT NO.			<b>Disputed</b>			X	<b>50,000.00</b>
<b>Global Developments Attn: Daniel Baxter 1960 - 143 St. Surrey, British Columbia V4A7Z2 Canada</b>							
ACCOUNT NO.							<b>NPO</b>
<b>Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114-0326</b>							

Sheet no. 3 of 7 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>251,135.78</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re River Hawk Aviation, Inc.  
 Debtor

Case No. \_\_\_\_\_  
 (If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			<b>Disputed</b>			<b>X</b>	<b>0.00</b>
<b>Ivan Figueroa</b> c/o Peter J. Porrata Capital Center, S. Tower #602 239 Arterial Hostos Avenue San Juan, PR 00918-1476							
ACCOUNT NO.			<b>Dispute</b>			<b>X</b>	<b>263.73</b>
<b>Joan Jolitz</b> 417 Barlow St. Traverse City, MI 49686							
ACCOUNT NO.			<b>Dispute</b>			<b>X</b>	<b>6,810.00</b>
<b>Nall &amp; Miller, LLP</b> 235 Peachtree St. NE Suite 1500 North Tower Atlanta, GA 30303-1401							
ACCOUNT NO.							<b>NPO</b>
<b>NC Dept. of Revenue</b> P.O. Box 1168 Raleigh, NC 27602-1168							
ACCOUNT NO.			<b>Secured</b>				<b>150,000.00</b>
<b>Nordar Ventures, LLC</b> 43 Corbin Dr. Darien, CT 06820							

Sheet no. 4 of 7 continuation sheets attached to Schedule of Creditors  
 Holding Unsecured  
 Nonpriority Claims

Subtotal >	\$	<b>157,073.73</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable on the Statistical  
 Summary of Certain Liabilities and Related Data.)

In re River Hawk Aviation, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			<b>Dispute</b>			X	<b>1,126.38</b>
<b>Office Ventures, LLC 954 Business Park Dr. Traverse City, MI 49686</b>							
ACCOUNT NO.			<b>Dispute</b>			X	<b>3,260.46</b>
<b>Rhonda Witkop 8128 Worden Rd. Beulah, MI 49617-9784</b>							
ACCOUNT NO.			<b>Insider Dispute</b>			X	<b>208,480.00</b>
<b>Richard Girouard Attn: Tim Butler 43 Corbin Dr. Darien, Connecticut 06820</b>							
ACCOUNT NO.			<b>Dispute</b>			X	<b>6,000.00</b>
<b>Richard Girouard Attn: Tim Butler 43 Corbin Dr. Darlen, Conn. 06820</b>							
ACCOUNT NO.			<b>Insider Dispute</b>			X	<b>44,305.30</b>
<b>Richard Girouard Attn: Tim Butler 43 Corbin Dr. Darien, Connecticut 06820</b>							

Sheet no. 5 of 7 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>263,172.14</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re River Hawk Aviation, Inc.  
 Debtor

Case No. \_\_\_\_\_  
 (If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			<b>Insider Dispute</b>			X	<b>123,287.01</b>
<b>Robert Scott 954 Business Park Dr., #4 Travers City, MI 49686</b>							
ACCOUNT NO.			<b>Insider</b>				<b>6,000.00</b>
<b>Roger Larreur 9898 Brightwater Dr. Fishers, IN 46038</b>							
ACCOUNT NO.			<b>Dispute</b>			X	<b>1,270.00</b>
<b>Sky Vantage 5526 West 13400 So., #207 Herriman, UT 84096</b>							
ACCOUNT NO.			<b>Dispute</b>			X	<b>767,714.81</b>
<b>Southland Holding Corp. Attn: Tom Jolitz 417 Barlow St. Traverse City, MI 49686</b>							
ACCOUNT NO.			<b>Dispute</b>			X	<b>2,436.56</b>
<b>Steven Hinstsala 417 Barlow St. Travers City, MI 49686</b>							

Sheet no. 6 of 7 continuation sheets attached to Schedule of Creditors  
 Holding Unsecured  
 Nonpriority Claims

Subtotal >	\$	<b>900,708.38</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable on the Statistical  
 Summary of Certain Liabilities and Related Data.)

In re River Hawk Aviation, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			<b>Disputed</b>			X	<b>568,210.37</b>
<b>The Otto Law Group, PLLC</b> <b>Attn: David Otto Trade</b> <b>601 Union St.</b> <b>Suite 4500</b> <b>Seattle, WA 98101</b>							
ACCOUNT NO.			<b>Dispute</b>			X	<b>8,475.00</b>
<b>Thomas C. Cook, LTD</b> <b>500 N. Rainbow Blvd., #300</b> <b>Las Vegas, NV 89107</b>							
ACCOUNT NO.			<b>Dispute</b>			X	<b>64,837.28</b>
<b>Tom Jolitz</b> <b>417 Barlow St.</b> <b>Traverse City, MI 49686</b>							
ACCOUNT NO.			<b>Dispute</b>			X	<b>631.05</b>
<b>UTMI, Inc.</b> <b>6472 S. Straits Hwy.</b> <b>Indian River, MI 49749</b>							
ACCOUNT NO.			<b>Dispute</b>			X	<b>82,908.41</b>
<b>WS Holdings</b> <b>c/o Rhonda Witkop</b> <b>8128 Worden Rd.</b> <b>Beulah, MI 49617-9784</b>							

Sheet no. 7 of 7 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>725,062.11</b>
Total >	\$	<b>6,846,877.35</b>

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

**United States Bankruptcy Court  
Western District of North Carolina  
Wilkesboro Division**

In re River Hawk Aviation, Inc.,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	NO	0	\$ 0.00		
B - Personal Property	NO	0	\$ 0.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	NO	0		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	NO	0		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	8		\$ 6,846,877.35	
G - Executory Contracts and Unexpired Leases	NO	0			
H - Codebtors	NO	0			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
<b>TOTAL</b>		<b>8</b>	<b>\$ 0.00</b>	<b>\$ 6,846,877.35</b>	

**United States Bankruptcy Court  
Western District of North Carolina  
Wilkesboro Division**

In re River Hawk Aviation, Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

<b>Type of Liability</b>	<b>Amount</b>
Domestic Support Obligations (from Schedule E)	\$ <b>0.00</b>
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ <b>0.00</b>
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ <b>0.00</b>
Student Loan Obligations (from Schedule F)	\$ <b>0.00</b>
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ <b>0.00</b>
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ <b>0.00</b>
TOTAL	\$ <b>0.00</b>

**State the following:**

Average Income (from Schedule I, Line 16)	\$ <b>0.00</b>
Average Expenses (from Schedule J, Line 18)	\$ <b>0.00</b>
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20 )	\$ <b>0.00</b>



**United States Bankruptcy Court  
Western District of North Carolina  
Wilkesboro Division**

In re **River Hawk Aviation, Inc.**  
Debtor

Case No. \_\_\_\_\_  
Chapter **11**

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		<b>\$ 0.00</b>
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	<b>\$ 0.00</b>	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		<b>\$ 0.00</b>
4. Total from Schedule F		<b>\$ 6,846,877.35</b>
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		<b>\$ 6,846,877.35</b>

In re River Hawk Aviation, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Calvin Humphrey**, the **Secretary** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 9 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 5/18/2011

Signature: s/ Calvin Humphrey

Calvin Humphrey Secretary

[Print or type name of individual signing on behalf of debtor.]

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*