### MINUTES OF A SPECIAL MEETING OF THE BOARD OF DIRECTORS OF **RIVER HAWK AVIATION, INC.**

# May 16, 2011 Qd W

A meeting of the Board of Directors of River Hawk Aviation, Inc., a Nevada corporation, was held telephonically pursuant to notice on May 1/6, 2011. Present were Messrs. Calvin Humphrey, Roger Larreur, Mike Opheim, Fred Breedan, constituting a majority of the Board and a quorum for the transaction of business. Also present by invitation were Brian Humphrey, Vice President, Richard M. Mitchell, Esq. and Geoffrey T. Chalmers, Esq., counsels for the Company.

Mr. Humphrey acted as Chairman and kept the minutes.

Mr. Humphrey presented a summary of the financial condition of the Company. He and Brian Humphrey also summarized the course of negotiations with various creditors of the Company, including the City of Hickory and holders of the RBC Note and the BB&T Note. He stated that, given the financial condition of the Company, pressure from creditors for payment and the Company's inability to pay its obligations as they came due, on advice of counsel he and other members of the management team had concluded that the only alternative was for the Company and its subsidiaries to seek the protection of the bankruptcy court if the Company had any chance of survival as a going concern and repaying its creditors.

At the request of the Chairman, Mr. Mitchell presented a description of a Chapter 11 bankruptcy proceeding and the likely procedures and consequences for the Company.

Whereupon, after a full discussion and upon motion duly made and seconded, the following resolutions were adopted by majority vote of those Directors present:

RESOLVED: That River Hawk Aviation, Inc. and its subsidiaries file a petition or petitions for reorganization pursuant to Chapter 11 of Title 11 of the Unites States Bankruptcy Code and pursue the proceedings to a complete resolution; and

#### FURTHER

**RESOLVED:** That Calvin Humphrey and/or one or more other appropriate officers of the Company be and he or she is hereby authorized to file the petition(s) on behalf of the Company and subsidiaries and to do all such other and further acts and things as, on advice of counsel, as may be necessary or desirable to carry out the purposes of the foregoing resolution.

There being no further business to come before the meeting it was, on motion duly made and seconded, adjourned.

Calvin Humphrey, Secretary

River Hawk Aviation, Inc. 3103 9th Avenue Dr., NW Hickory, NC 28601

Richard M. Mitchell Mitchell & Culp PLLC 1001 Morehead Square Drive, St Charlotte, NC 28203

Aerologistics Investment Part. Attn: Mike Humphrey 3103 9th Ave Dr., NW Hickory, NC 28601

Aerologistics Investment Part. Attn: Mike Humphrey 3103 9th Ave. Dr. NW Hickory, NC 28601

Aerologistics Investment Part. Attn: Mike Humphrey 3103 9th Ave. Drive, NW Hickory, NC 28601

ASZ Capital c/o Diane Uryasz 3000 Arbordale Dr. Travers City, MI 49685

NC Dept. of Revenue P.O. Box 1168 Raleigh, NC 27602-1168

Bloomberg, LP 499 Park Avenue New York, NY 10022

Business Wire 40 East 52nd St. New York, NY 10022 Calvin Humphrey 24734 Bogey Ridge San Antonio, TX 78258

Carol Smith 2975 Ramblewood Rd. Granite Falls, NC 28630

Carrol Smith 2975 Ramblewood Rd. Granite Falls, NC 28630

Chesscom Consultants c/o Thomas K. Jolitz 417 Barlow St. Travers City, MI 49686

City County Tax Coll. Collection Division P.O. Box 31637 Charlotte, NC 28231

Colbie Pacific Capital 10621 Bloomfield, St. 31 Los Alamitos, CA 90720

DHL 1210 South Pine Island Rd. 4th Floor Plantation, FL 33324

ECI Holdings Trust Attn: Wm. M. Conklin, Trustee 10127 E. Grandview Ct. Travers City, MI 49684

Executive Air Limited Attn: John Ackie c/o Fred Devore 1321 E. Morehead St. Charlotte, NC 28204 Fiesta Airline Holdings Attn: Steven Hintsala 417 Barlow St. Travers City, MI 49686

Financial Relations Board 304 Park Avenue, So. New York, NY 10010

Global Developments Attn: Daniel Baxter 1960 - 143 St. Surrey,British Columbia V4A7Z2 Canada

I.R.S. Special Procedures 320 Federal Pl. Room 335 Greensboro, NC 27401

I.R.S. P.O. Box 21126 Philadelphia, PA 19114

Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114-0326

Ivan Figueroa c/o Peter J. Porrata Capital Center, S. Tower #602 239 Arterial Hostos Avenue San Juan, PR 00918-1476

Joan Jolitz 417 Barlow St. Traverse City, MI 49686

Nall & Miller, LLP 235 Peachtree St. NE Suite 1500 North Tower Atlanta, GA 30303-1401 NC Department of Revenue Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168

Nordar Ventures, LLC 43 Corbin Dr. Darien, CT 06820

Office Ventures, LLC 954 Business Park Dr. Traverse City, MI 49686

Rhonda Witkop 8128 Worden Rd. Beulah, MI 49617-9784

Richard Girouard Attn: Tim Butler 43 Corbin Dr. Darien, Connecticut 06820

Richard Girouard Attn: Tim Butler 43 Corbin Dr. Darlen, Conn. 06820

Robert Scott 954 Business Park Dr., #4 Travers City, MI 49686

Roger Larreur 9898 Brightwater Dr. Fishers, IN 46038

Sky Vantage 5526 West 13400 So., #207 Herriman, UT 84096 Southland Holding Corp. Attn: Tom Jolitz 417 Barlow St. Traverse City, MI 49686

Steven Hinstsala 417 Barlow St. Travers City, MI 49686

The Otto Law Group, PLLC Attn: David Otto Trade 601 Union St. Suite 4500 Seattle, WA 98101

Thomas C. Cook, LTD 500 N. Rainbow Blvd., #300 Las Vegas, NV 89107

Tom Jolitz 417 Barlow St. Traverse City, MI 49686

US Attorney's Office 227 W. Trade St. 17th Fl. Charlotte, NC 28202

US Bankruptcy Adm. 402 W. Trade St. Room 200 Charlotte, NC 28202-1669

UTMI, Inc. 6472 S. Straits Hwy. Indian River, MI 49749

WS Holdings c/o Rhonda Witkop 8128 Worden Rd. Beulah, MI 49617-9784

#### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA WILKESBORO DIVISION

In re: River Hawk Aviation, Inc.

Case No.\_\_\_\_\_

Debtor

Chapter 11

# VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **5** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: <u>5/18/2011</u>

Signed: s/ Calvin Humphrey Calvin Humphrey

Signed:

Richard M. MitchellAttorney for Debtor(s)Bar no.:3034Mitchell & Culp PLLC1001 Morehead Square Drive, Ste. 330Charlotte, NC 28203Telephone No.:(704) 333-0630Fax No.:(704) 333-4975E-mail address:

B1 (Official Form 1) (4/10)									
United State Western Distr Wilkes	es Bankruptcy Cor rict of North Caro boro Division	urt )lina		Voluntary	Petition				
Name of Debtor (if individual, enter Last, First, Middl River Hawk Aviation, Inc.	e):	Name of Joint I	Name of Joint Debtor (Spouse) (Last, First, Middle):						
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): formerly Viva International, Inc.			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
Last four digits of Soc. Sec. or Individual-Taxpayer I.D than one, state all): 22-3537927	. (ITIN)/Complete EIN(if more	e Last four digits one, state all):	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):						
Street Address of Debtor (No. & Street, City, and State 3103 9th Avenue Dr., NW Higkow, NC	:):	Street Address	of Joint Debtor (No.	& Street, City, and State):					
Hickory, NC	ZIP CODE <b>28601</b>	—		ZIP C	CODE				
County of Residence or of the Principal Place of Busin Catawba	dence or of the Princ	cipal Place of Business:							
Mailing Address of Debtor (if different from street add 3103 9th Avenue Dr., NW Hickory, NC	Iress):	Mailing Addres	ss of Joint Debtor (if	different from street address)	1:				
	ZIP CODE <b>28601</b>	$\neg$		ZIP C	ODE				
Location of Principal Assets of Business Debtor (if diffe	erent from street address above	e):		ZID.C	00701				
3103 9th Avenue Dr., NW, Hickory, NC Type of Debtor	Nature of	' Rusiness	Char	ZIP C pter of Bankruptcy Code U	20001				
(Form of Organization) (Check <b>one</b> box.)	(Check one box)		t	the Petition is Filed (Check					
<ul> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> </ul>	<ul> <li>Health Care Busing</li> <li>Single Asset Real I U.S.C. § 101(51B)</li> <li>Railroad</li> <li>Stockbroker</li> </ul>	Estate as defined in 11	Chapter 7 Chapter 9 Chapter 11 Chapter 12	Recogn Main P	r 15 Petition for hition of a Foreign roceeding r 15 Petition for hition of a Foreign				
Other (If debtor is not one of the above entities,	Commodity Broker	r	Chapter 13	Nonmai	in Proceeding				
check this box and state type of entity below.)	<ul><li>☐ Clearing Bank</li><li>☑ Other</li></ul>			Nature of Debts	5				
	Tax-Exem (Check box, if Debtor is a tax-exe under Title 26 of the Code (the Internal	if applicable) empt organization the United States	debts, defin § 101(8) as individual p		Debts are primarily business debts.				
Filing Fee (Check one b	oox)	Check one	e box:	Chapter 11 Debtors					
<ul> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to signed application for the court's consideration cert unable to pay fee except in installments. Rule 1000</li> <li>Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration for the court's consideration.</li> </ul>	tifying that the debtor is 6(b) See Official Form 3A. 7 individuals only). Must	h Debtor Check if: Debtor insider <u>4/01/1</u> Check all	r is not a small busin r's aggregate noncon rs or affiliates) are le [3 and every three y, applicable boxes		U.S.C. § 101(51D).				
		Accep		this petition vere solicited prepetition from e with 11 U.S.C. § 1126(b).	one or more classes				
<ul> <li>Statistical/Administrative Information</li> <li>□ Debtor estimates that funds will be available for distribution to unsecured creditors.</li> <li>☑ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</li> </ul>									
Estimated Number of Creditors									
1-         50-         100-         200-         1,000           49         99         199         999         5,000		25,001- 50,000 50,001- 100,000	Over 100,000						
\$50,000 \$100,000 \$500,000 \$1 to million m	1,000,001 \$10,000,001 \$50,	5100 to \$500	001 \$500,000,001 to \$1 billion	More than \$1 billion					
\$50,000 \$100,000 \$500,000 \$1 to	,000,001 \$10,000,001 \$50,	5100 to \$500	001 \$500,000,001 to \$1 billion	More than \$1 billion					

#### **B1** (Official Form 1) (4/10)

FORM	<b>B1</b> .	Page	2
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(This page must be completed and filed in every case)     River Hawk Aviation, Inc.       All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)       Location Where Filed:     Case Number:     Date Filed:       Location Where Filed:     Case Number:     Date Filed:									
Location     Case Number:     Date Filed:       Where Filed:     NONE     Case Number:     Date Filed:       Location     Case Number:     Date Filed:									
Where Filed:     NONE       Location     Case Number:       Date Filed:									
Cubertainbeit									
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)									
Name of Debtor:     Case Number:     Date Filed:       NONE									
District: Relationship: Judge:									
Exhibit A       Exhibit B         (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)       (To be completed if debtor is an individual whose debts are primarily consumer debts)         I, the attorney for the petitioner named in the foregoing petition, declar have informed the petitioner that [he or she] may proceed under chapter 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivere debtor the notice required by 11 U.S.C. § 342(b).         X       Not Applicable         Signature of Attorney for Debtor(s)       Date									
Exhibit C         Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?         Yes, and Exhibit C is attached and made a part of this petition.         No									
Exhibit D									
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)									
Exhibit D completed and signed by the debtor is attached and made a part of this petition.									
If this is a joint petition:									
Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.									
Information Regarding the Debtor - Venue (Check any applicable box)									
Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.									
There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District.									
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.									
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)									
Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).									
(Name of landlord that obtained judgment)									
(Address of landlord)         Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and									
Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.									
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).									

B1 (Official Form 1) (4/10)	FORM B1, Page
<b>Voluntary Petition</b> (This page must be completed and filed in every case)	Name of Debtor(s): River Hawk Aviation, Inc.
Sigr	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	(Check only <b>one</b> box.)
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	<ul> <li>I request relief in accordance with chapter 15 of Title 11, United States Code.</li> <li>Certified Copies of the documents required by § 1515 of title 11 are attached.</li> </ul>
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Not Applicable	X Not Applicable
Signature of Debtor	(Signature of Foreign Representative)
X Not Applicable	
Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (If not represented by attorney)	Date
Date	<u> </u>
Signature of Attorney	Signature of Non-Attorney Petition Preparer
XSignature of Attorney for Debtor(s)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the
Richard M. Mitchell Bar No. 3034	debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been
Printed Name of Attorney for Debtor(s) / Bar No.	promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor,
Mitchell & Culp PLLC Firm Name	as required in that section. Official Form 19 is attached.
1001 Morehead Square Drive, Ste. 330 Charlotte, NC 28203	
	NT-4 Ameliastia
Address	Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer
(704) 333-0630 (704) 333-4975	
Telephone Number	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of
5/18/2011	the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Date	
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership)	X Not Applicable
I declare under penalty of perjury that the information provided in this petition is true	
and correct, and that I have been authorized to file this petition on behalf of the debtor.	Date
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
· ·	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an
X s/ Calvin Humphrey	individual.
Signature of Authorized Individual	If more than one person prepared this document, attach to the appropriate official form for each person.
Calvin Humphrey Printed Name of Authorized Individual	
Secretary	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.
Title of Authorized Individual	
5/18/2011	

Date

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In re River Hawk Aviation, Inc.
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Debtor

Chapter 11

, Case No.

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(3) Amount of claim [if secured also state value of security]
Southland Holding Corp. Attn: Tom Jolitz 417 Barlow St. Traverse City, MI 49686	Tom Jolitz 206-262-9545 Southland Holding Corp. Attn: Tom Jolitz 417 Barlow St. Traverse City, MI 49686	Trade	DISPUTED	\$767,714.81
The Otto Law Group, PLLC Attn: David Otto Trade 601 Union St. Suite 4500 Seattle, WA 98101	David Otto Trade 206-262-9545 The Otto Law Group, PLLC Attn: David Otto Trade 601 Union St. Suite 4500 Seattle, WA 98101		DISPUTED	\$568,210.37
Colbie Pacific Capital 10621 Bloomfield, St. 31 Los Alamitos, CA 90720	Account Receivable 562-430-0110 Colbie Pacific Capital 10621 Bloomfield, St. 31 Los Alamitos, CA 90720	Trade	DISPUTED	\$535,543.27
Executive Air Limited Attn: John Ackie c/o Fred Devore 1321 E. Morehead St. Charlotte, NC 28204	John Ackie 704-377-5242 Executive Air Limited Attn: John Ackie c/o Fred Devore 1321 E. Morehead St. Charlotte, NC 28204	Trade	DISPUTED	\$180,000.00
Chesscom Consultants c/o Thomas K. Jolitz 417 Barlow St. Travers City, MI 49686			DISPUTED	\$109,847.72
WS Holdings c/o Rhonda Witkop 8128 Worden Rd. Beulah, MI 49617-9784		Trade	DISPUTED	\$82,908.41

Debtor

Case No.

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(2)	(4)	(5)
Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
ECI Holdings Trust Attn: Wm. M. Conklin, Trustee 10127 E. Grandview Ct. Travers City, MI 49684		Trade	DISPUTED	\$82,862.97
Tom Jolitz 417 Barlow St. Traverse City, MI 49686		Trade	DISPUTED	\$64.837.28
Global Developments Attn: Daniel Baxter 1960 - 143 St. Surrey,British Columbia V4A7Z2 Canada	Daniel Baxter 604-377-5714 Global Developments Attn: Daniel Baxter 1960 - 143 St. Surrey,British Columbia V4A7Z2 Canada	Trade	DISPUTED	\$50,000.00
Financial Relations Board 304 Park Avenue, So. New York, NY 10010	Canada	Trade	DISPUTED	\$13,750.78
ASZ Capital c/o Diane Uryasz 3000 Arbordale Dr. Travers City, MI 49685		Trade	DISPUTED	\$8,512.60
Thomas C. Cook, LTD 500 N. Rainbow Blvd., #300 Las Vegas, NV 89107		Trade	DISPUTED	\$8,475.00

Debtor

Case No.

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Fiesta Airline Holdings Attn: Steven Hintsala 417 Barlow St. Travers City, MI 49686		Trade	DISPUTED	\$7,385.00
Nall & Miller, LLP 235 Peachtree St. NE Suite 1500 North Tower Atlanta, GA 30303-1401		Trade	DISPUTED	\$6.810.00
Bloomberg, LP 499 Park Avenue New York, NY 10022	Customer Service 212-318-2000 Bloomberg, LP 499 Park Avenue New York, NY 10022	Trade	DISPUTED	\$6,375.00
Business Wire 40 East 52nd St. New York, NY 10022	Customer Service 212-752-9600 Business Wire 40 East 52nd St. New York, NY 10022	Trade	DISPUTED	\$5,700.00
Rhonda Witkop 8128 Worden Rd. Beulah, MI 49617-9784		Trade	DISPUTED	\$3,260.46
DHL 1210 South Pine Island Rd. 4th Floor Plantation, FL 33324	Customer Service DHL 1210 South Pine Island Rd. 4th Floor Plantation, FL 33324	Trade	DISPUTED	\$2,451.35

Debtor

\_\_\_\_, Case No. \_\_\_\_

Chapter 11

\_\_\_\_\_

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	<b>(5)</b> Amount of claim [if secured also state value of security]
Steven Hinstsala 417 Barlow St. Travers City, MI 49686		Trade	DISPUTED	\$2,436.56
Sky Vantage 5526 West 13400 So., #207 Herriman, UT 84096		Trade	DISPUTED	\$1.270.00

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Calvin Humphrey, Secretary of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 5/18/2011

S

Signature: s/ Calvin Humphrey

Calvin Humphrey ,Secretary

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Case No.

(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

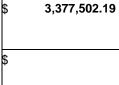
Debtor

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							2,816,329.76
Aerologistics Investment Part. Attn: Mike Humphrey 3103 9th Ave Dr., NW Hickory, NC 28601			Insider				
ACCOUNT NO.							525,000.00
Aerologistics Investment Part. Attn: Mike Humphrey 3103 9th Ave. Dr. NW Hickory, NC 28601			Insider				
ACCOUNT NO.							21,284.83
Aerologistics Investment Part. Attn: Mike Humphrey 3103 9th Ave. Drive, NW Hickory, NC 28601			Insider				
ACCOUNT NO.						Х	8,512.60
ASZ Capital c/o Diane Uryasz 3000 Arbordale Dr. Travers City, MI 49685			Dispute				
ACCOUNT NO.						х	6,375.00
Bloomberg, LP 499 Park Avenue New York, NY 10022			Dispute				

7 Continuation sheets attached

Subtotal ≻ \$ 3,

Total >



(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

Case No.

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** 

\_\_\_\_\_,

Debtor

	1		(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						Х	5,700.00
Business Wire 40 East 52nd St. New York, NY 10022			Dispute				
ACCOUNT NO.							84,341.81
Calvin Humphrey 24734 Bogey Ridge San Antonio, TX 78258	1		Insider				
ACCOUNT NO.							236,475.90
Calvin Humphrey 24734 Bogey Ridge San Antonio, TX 78258			Insider				
ACCOUNT NO.							109,000.00
Calvin Humphrey 24734 Bogey Ridge San Antonio, TX 78258			Secured				
ACCOUNT NO.						X	6,000.00
Carol Smith 2975 Ramblewood Rd. Granite Falls, NC 28630			Insider Dispute				

Sheet no. <u>1</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal	>	\$ 441,517.71
	Total	*	\$
(Report also on Summary of Schedules and,	of the completed Schedule F.) if applicable on the Statistical Liabilities and Related Data.)		

(lf known)

Case No.

(lf known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

\_\_\_\_,

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						х	Unknown
Carrol Smith 2975 Ramblewood Rd. Granite Falls, NC 28630			Insider Dispute				
ACCOUNT NO.						x	109,847.72
Chesscom Consultants c/o Thomas K. Jolitz 417 Barlow St. Travers City, MI 49686			Dispute				
ACCOUNT NO.			-			х	535,543.27
Colbie Pacific Capital 10621 Bloomfield, St. 31 Los Alamitos, CA 90720			Dispute				
ACCOUNT NO.						x	2,451.35
DHL 1210 South Pine Island Rd. 4th Floor Plantation, FL 33324			Dispute				
ACCOUNT NO.			-			x	82,862.97
ECI Holdings Trust Attn: Wm. M. Conklin, Trustee 10127 E. Grandview Ct. Travers City, MI 49684			Dispute				

Sheet no. <u>2</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal >		\$ 730,705.31
	Total → (Use only on last page of the completed Schedule F.)		\$
	(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)	-	

Case No.

(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

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			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						x	180,000.00
Executive Air Limited Attn: John Ackie c/o Fred Devore 1321 E. Morehead St. Charlotte, NC 28204		Dispute					
ACCOUNT NO.						x	7,385.00
Fiesta Airline Holdings Attn: Steven Hintsala 417 Barlow St. Travers City, MI 49686		Dispute					
ACCOUNT NO.			-			x	13,750.78
Financial Relations Board 304 Park Avenue, So. New York, NY 10010			Dispute				
ACCOUNT NO.						x	50,000.00
Global Developments Attn: Daniel Baxter 1960 - 143 St. Surrey,British Columbia V4A7Z2 Canada			Disputed				
ACCOUNT NO.							NPO
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114-0326							

Sheet no. <u>3</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal >	\$ 251,135.78
	Total >	\$ ;
(Re	(Use only on last page of the completed Schedule F.) eport also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)	

Case No.

(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

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			(Continuation Sheet)		-		
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						х	0.00
Ivan Figueroa c/o Peter J. Porrata Capital Center, S. Tower #602 239 Arterial Hostos Avenue San Juan, PR 00918-1476			Disputed				
ACCOUNT NO.						х	263.73
Joan Jolitz 417 Barlow St. Traverse City, MI 49686			Dispute				
ACCOUNT NO.						х	6,810.00
Nall & Miller, LLP 235 Peachtree St. NE Suite 1500 North Tower Atlanta, GA 30303-1401			Dispute				
ACCOUNT NO.			-				NPO
NC Dept. of Revenue P.O. Box 1168 Raleigh, NC 27602-1168							
ACCOUNT NO.							150,000.00
Nordar Ventures, LLC 43 Corbin Dr. Darien, CT 06820			Secured				

Sheet no. <u>4</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal >	\$ 157,073.73
	Total >	\$
(Report also	(Use only on last page of the completed Schedule F.) on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)	

Case No.

(lf known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

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			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						X	1,126.38
Office Ventures, LLC 954 Business Park Dr. Traverse City, MI 49686			Dispute				
ACCOUNT NO.						x	3,260.46
Rhonda Witkop 8128 Worden Rd. Beulah, MI 49617-9784	•	•	Dispute				
ACCOUNT NO.			-			x	208,480.00
Richard Girouard Attn: Tim Butler 43 Corbin Dr. Darien, Connecticut 06820			Insider Dispute				
ACCOUNT NO.			-			x	6,000.00
Richard Girouard Attn: Tim Butler 43 Corbin Dr. Darlen, Conn. 06820		Dispute					
ACCOUNT NO.						x	44,305.30
Richard Girouard Attn: Tim Butler 43 Corbin Dr. Darien, Connecticut 06820			Insider Dispute				

Sheet no. $5 \text{ of } \underline{7}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal	>	\$ 263,172.14
	Total	>	\$
(Report also on Summary of Schedules and,	of the completed Schedule F.) if applicable on the Statistical Liabilities and Related Data.)		

Case No.

(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

		(Continuation Sheet)				
CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
					х	123,287.01
		Insider Dispute				
						6,000.00
•		Insider				
		· · · · · · · · · · · · · · · · · · ·			x	1,270.00
		Dispute				
					X	767,714.81
		Dispute				
					x	2,436.56
		Dispute				
	CODEBTOR	Image: Constant of the state of the stat	NO     NO       NO     DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM UNDERT       IF     CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE       Insider     Insider       Insider     Dispute       Dispute     Dispute	NOTION     NOTE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE     Insider       Insider     Insider     Insider	NOTE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE     Insider       Insider     Insider       Dispute     Insider       Dispute     Insider	NUTRED AND CONSIDERATION FOR CLAIM. IF CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE     Insider       Insider Dispute     Insider     Insider       Insider     Insider     Insider

Sheet no. <u>6</u> of <u>7</u> continuation sheets attached to Schedule of Creditors       Sub         Holding Unsecured       Nonpriority Claims	total	>	\$ 900,708.38
г	otal	*	\$
(Use only on last page of the completed Schedule) (Report also on Summary of Schedules and, if applicable on the Statist) Summary of Certain Liabilities and Related Da	cal		

Case No.

(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

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			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						х	568,210.37
The Otto Law Group, PLLC Attn: David Otto Trade 601 Union St. Suite 4500 Seattle, WA 98101		Disputed					
ACCOUNT NO.						x	8,475.00
Thomas C. Cook, LTD 500 N. Rainbow Blvd., #300 Las Vegas, NV 89107			Dispute				
ACCOUNT NO.						x	64,837.28
Tom Jolitz 417 Barlow St. Traverse City, MI 49686			Dispute				
ACCOUNT NO.						x	631.05
UTMI, Inc. 6472 S. Straits Hwy. Indian River, MI 49749			Dispute				
ACCOUNT NO.						x	82,908.41
WS Holdings c/o Rhonda Witkop 8128 Worden Rd. Beulah, MI 49617-9784			Dispute				

Sheet no. $\underline{Z}$ of $\underline{Z}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal >		\$ 725,062.11
	Total >	07	\$ 6,846,877.35
(Report also on Summary of Sche	last page of the completed Schedule F.) dules and, if applicable on the Statistical y of Certain Liabilities and Related Data.)		

In re River Hawk Aviation, Inc.

Debtor

Case No.

Chapter

11

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	NO	0	\$ 0.00		
B - Personal Property	NO	0	\$ 0.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	NO	0		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	NO	0		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	8		\$ 6,846,877.35	
G - Executory Contracts and Unexpired Leases	NO	0			
H - Codebtors	NO	0			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
тот	AL	8	\$ 0.00	\$ 6,846,877.35	

In re	River Hawk Aviation, Inc.	Case No.	
	Debtor	, Chapter 11	

#### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability		Amount	
Domestic Support Obligations (from Schedule E)	\$	0.00	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	0.00	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$	0.00	
Student Loan Obligations (from Schedule F)	\$	0.00	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.		0.00	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)		0.00	
TOTAL	\$	0.00	

#### State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20 )	\$ 0.00

#### River Hawk Aviation, Inc. In re

Debtor

Chapter

Case No. 11

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$    0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 6,846,877.35
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 6,846,877.35

Debtor

Case No.

(If known)

### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

#### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I Calvin Humphrey, the Secretary of the Corporation named as debtor in this case, declare under penalty of

perjury that I have read the foregoing summary and schedules, consisting of <u>9</u> sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date <u>5/18/2011</u>

Signature: s/ Calvin Humphrey

Calvin Humphrey Secretary

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]