

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
Western District of North Carolina**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Rays Supply Company, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-8083491	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 5120 Old Haywood Road Mills River, NC ZIP Code 28759	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Henderson	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Rays Supply Company, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Rays Supply Company, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Benson T. Pitts _____
Signature of Attorney for Debtor(s)

Benson T. Pitts 38429 _____
Printed Name of Attorney for Debtor(s)

Pitts, Hay, Hugenschmidt _____
Firm Name

137 Biltmore Ave.
Asheville, NC 28801

Address

828-255-8085 Fax: 828-251-2760 _____
Telephone Number

March 22, 2012 _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Shane Swecosky _____
Signature of Authorized Individual

Shane Swecosky _____
Printed Name of Authorized Individual

President _____
Title of Authorized Individual

March 22, 2012 _____
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Western District of North Carolina**

In re Rays Supply Company, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
ADS, Inc. / Hancor, Inc. P.O. Box 741459 Atlanta, GA 30374-1459	ADS, Inc. / Hancor, Inc. P.O. Box 741459 Atlanta, GA 30374-1459			89,318.69
Alliance Designer Products 225 Blvd. Bellerose West Laval Quebec, CN	Alliance Designer Products 225 Blvd. Bellerose West Laval Quebec, CN			6,733.60
BWI - Greenville P.O. Box 1410 Greer, SC 29650	BWI - Greenville P.O. Box 1410 Greer, SC 29650			7,844.06
Crop Production Services P.O. Box 597 Newland, NC 28657	Crop Production Services P.O. Box 597 Newland, NC 28657			7,568.16
E. Dillon Company P.O. Box 160 Swords Creek, VA 24649	E. Dillon Company P.O. Box 160 Swords Creek, VA 24649			22,250.56
Eco Commercial Group, Inc. 5120 Old Haywood Road Mills River, NC 28759	Eco Commercial Group, Inc. 5120 Old Haywood Road Mills River, NC 28759			31,000.00
Florida Pine Supply P.O. Box 158 Mayo, FL 32066-0158	Florida Pine Supply P.O. Box 158 Mayo, FL 32066-0158			60,384.00
Getscgo P.O. Box 159 Middlesex, NC 27557	Getscgo P.O. Box 159 Middlesex, NC 27557			25,075.00
Green Resource P.O. Box 429 Colfax, NC 27235	Green Resource P.O. Box 429 Colfax, NC 27235			13,722.95
Infiltrator P.O. Box 534646 Atlanta, GA 30353-4646	Infiltrator P.O. Box 534646 Atlanta, GA 30353-4646			5,524.20
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	Withholding taxes		15,810.34
L & M Supply Company 1800 Springhead Road Willacochee, GA 31650	L & M Supply Company 1800 Springhead Road Willacochee, GA 31650			17,468.45

B4 (Official Form 4) (12/07) - Cont.

In re Rays Supply Company, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Lane Enterprises 1404 Industrial Drive Statesville, NC 28625	Lane Enterprises 1404 Industrial Drive Statesville, NC 28625			74,404.60
N.C. Department of Revenue P.O. Box 1168 Raleigh, NC 27602	N.C. Department of Revenue P.O. Box 1168 Raleigh, NC 27602	Withholding taxes		26,794.85
Pennington Seed 1236 Eden Street Columbia, SC 29201	Pennington Seed 1236 Eden Street Columbia, SC 29201			20,949.85
Savio Engineering 8324 Washington St., N.E. Albuquerque, NM 87113	Savio Engineering 8324 Washington St., N.E. Albuquerque, NM 87113			9,543.27
Southeastern Culvert P.O. Box 999 Auburn, GA 30011	Southeastern Culvert P.O. Box 999 Auburn, GA 30011			23,493.06
Tri Chex Seeds P.O. Box 5280 Augusta, GA 30906	Tri Chex Seeds P.O. Box 5280 Augusta, GA 30906			9,922.17
Underwood True Value Hardware P.O. Box 7083 McMinnville, TN 37111	Underwood True Value Hardware P.O. Box 7083 McMinnville, TN 37111			15,664.05
Western Excelsior P.O. Box 635037 Cincinnati, OH 45263-5037	Western Excelsior P.O. Box 635037 Cincinnati, OH 45263-5037			24,660.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 22, 2012

Signature /s/ Shane Swecosky
Shane Swecosky
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

A.M. Leonard, Inc.
P.O. Box 816
Piqua, OH 45356-0816

ACF Environmental
P.O. Box 758763
Baltimore, MD 21275-8763

Adcock Manufacturing Corp.
1550 West 132nd Street
Gardena, CA 90249

ADS, Inc. / Hancor, Inc.
P.O. Box 741459
Atlanta, GA 30374-1459

Alliance Designer Products
225 Blvd. Bellerose
West Laval Quebec, CN

Ally Financial
P.O. Box 9001951
Louisville, KY 40290

American Honda Finance
P. O. Box 105027
Atlanta, GA 30348

Andrew A. Freeman
Bell, Davis & Pitt, P.A.
P.O. Box 21029
Winston Salem, NC 27120-1029

Atlas Gloves
851 Coho Way
Bellingham, WA 98225

Bahco Tools, Inc.
23001 Network Place
Chicago, IL 60673-1230

Border Concepts, Inc.
P.O. Box 471185
Charlotte, NC 28247

Brinly-Hardy Co.
1338 Hundred Oaks Drive
Suite G
Charlotte, NC 28217

BWI - Greenville
P.O. Box 1410
Greer, SC 29650

Carswell Distributing Co.
P.O. Box 4193
Winston Salem, NC 27115

Cherokee Manufacturing
501 East Richmond Street
South Saint Paul, MN 55075

Cintas
P.O. Box 729
Fletcher, NC 28732

Colorite Waterworks
P.O. Box 8538-262
Newark, NJ 07191

Corona Clipper, Inc.
22440 Temescal Canyon Road
Corona, CA 92883-4103

Crop Production Services
P.O. Box 597
Newland, NC 28657

Dandy Products
1095 Hardcourt Road
Mount Vernon, OH 43050

Deeproot
530 Washington Street
San Francisco, CA 94111

E. Dillon Company
P.O. Box 160
Swords Creek, VA 24649

Eco Commercial Group, Inc.
5120 Old Haywood Road
Mills River, NC 28759

Florida Pine Supply
P.O. Box 158
Mayo, FL 32066-0158

Ford Motor Credit
P.O. Box 650575
Dallas, TX 75265

Gardman USA, Inc.
4175 Royal Drive
Suite 700
Kennesaw, GA 30144

Garick LLC
P.O. Box 636909
Cincinnati, OH 45263-6906

GE Commercial Distribution
Finance Corporation
P.O. Box 74651
Chicago, IL 60675-4651

General Cable Industries
P.O. Box 640745
Pittsburgh, PA 15264-0745

Getscgo
P.O. Box 159
Middlesex, NC 27557

Gilmour Manufacturing
33318 Treasury Center
Chicago, IL 60694-3300

Great American Leasing Corp.
P.O. Box 660831
Dallas, TX 75266-8031

Green Resource
P.O. Box 429
Colfax, NC 27235

Henderson County Tax Collector
200 N. Grove St.
Suite 66
Hendersonville, NC 28792

Infiltrator
P.O. Box 534646
Atlanta, GA 30353-4646

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

International Plastics
P.O. Box 25544
Greenville, SC 29616-0544

J.W. Faircloth & Son, Inc.
P.O. Box 757
Hillsborough, NC 27278

L & M Supply Company
1800 Springhead Road
Willacoochee, GA 31650

Lane Enterprises
1404 Industrial Drive
Statesville, NC 28625

Michael James Hoefling
P.O. Box 36469
1065 East Morehead Street
Charlotte, NC 28236

Monroe Hardware
P.O. Box 5015
Monroe, NC 28110

N.C. Department of Revenue
P.O. Box 1168
Raleigh, NC 27602

Newport Sand & Gravel
P.O. Box 1109
Newport, TN 37822

NYP Corp.
805 East Grand Street
Elizabeth, NJ 07201

Old Dominion Freight Line
P.O. Box 60908
Charlotte, NC 28260-0908

Oldcastle Precast, Inc.
P.O. Box 60000
File No. 72477-050
San Francisco, CA 94160

Pennington Seed
1236 Eden Street
Columbia, SC 29201

Phillip D. Lambeth
Harkey Lambeth LLP
1043 East Morehead Street
Suite 300
Charlotte, NC 28204

Premium Services Landscaping, LLC
231 Ladson Spring Trail
Mills River, NC 28759

Presco Products
P.O. Box 226467
Dallas, TX 75222-6467

Savio Engineering
8324 Washington St., N.E.
Albuquerque, NM 87113

Schermerhorn Bros., Co.
P.O. Box 99035
Chicago, IL 60693

Southeastern Culvert
P.O. Box 999
Auburn, GA 30011

Southern Agricultural Insecticides
P.O. Box 218
Palmetto, FL 34220

Swekosky Company, Inc.
231 Ladson Spring Trail
Mills River, NC 28759

Tennessee Webbing
P.O. Box 6091
Knoxville, TN 37914

TLC Products
P.O. Box 45301
Westlake, OH 44145

Trans-Consolidated Distributors
P.O. Box 5062
Newbury Park, CA 91319

Tri Chex Seeds
P.O. Box 5280
Augusta, GA 30906

Uline Accounts Receivable
2200 South Lakeside Drive
Waukegan, IL 60085

Underwood True Value Hardware
P.O. Box 7083
McMinnville, TN 37111

Union Pen Company
70 Riverdale Ave.
Box 5010
Greenwich, CT 06831

UPS Freight
P.O. Box 7247-0244
Philadelphia, PA 19170

Western Excelsior
P.O. Box 635037
Cincinnati, OH 45263-5037

**United States Bankruptcy Court
Western District of North Carolina**

In re **Rays Supply Company, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Rays Supply Company, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 22, 2012

Date

/s/ Benson T. Pitts

Benson T. Pitts 38429

Signature of Attorney or Litigant

Counsel for **Rays Supply Company, Inc.**

Pitts, Hay, Hugenschmidt

137 Biltmore Ave.

Asheville, NC 28801

828-255-8085 Fax:828-251-2760