Case 12-32810	Doc 1 F	iled 11/26	5/12		d 11/26/12 1	6:13:44 E	Desc M	ain
	United States Western Distri	Balangiptics Cl ct of North Car		Page 1	of 21		Voluntary F	'etition
Name of Debtor (if individual, enter Last, First, Middle): Jahez Consulid ted Holdinss Fre.				Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names Used by the Debtor in the last 8 years (include married, maiden, and trade names): JABEZ CONSOLIDATED HOLDINGS INC.			All Other Names Used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual-Tax (if more than one, state all): 45-2133981	payer I.D. (ITIN) No./	Complete EIN		Last four digits (if more than on	of Soc. Sec. or Individu: e, state all):	al-Taxpayer I.D. (ITIN	I) No./Compl	ete EIN
Street Address of Debtor (No. and Street, Cit 3500 E INDEPENDENCE BLVD	y, and State):			Street Address	of Joint Debtor (No. and	Street, City, and State	>):	
CHARLOTTE, NC		28205					ſ	
County of Residence or of the Principal Place MECKLENBURG	of Business:			County of Resid	lence or of the Principal	Place of Business:		
Mailing Address of Debtor (if different from	street address):			Mailing Address	s of Joint Debtor (if diffe	erent from street addre	255):	
		[					Г	
Location of Principal Assets of Business Deb	tor (if different from str	et address above):	:				Ц Г	
<b>Type of Debtor</b> (Form of Organization) (Check one box.)		Nature of Bu (Check one Care Business			the I	f Bankruptcy Code Petition is Filed (Cl	heck one box)	
<ul> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> <li>Other (If debtor is not one of the above check this box and state type of entity b</li> </ul>	entities, low	11 U.S.C § 101 (51B) Railroad Stockbroker			Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13	Chapter 15 Pe Recognition of Main Proceed Chapter 15 Pe Recognition of Nonmain Pro	of a Foreign ling stition for of a Foreign	
· · ·	Other		¥7		Debts are prima	(Check one bo	Nature of Debts (Check one box.) onsumer X Debts are primarily	
Chapter 15 Debtors Country of debtor's center of main interests: Bach country in which a foreign proceeding b regarding, or against debtor is pending:	", under"	Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organizatio under Title 26 of the United State Code (the Internal Revenue Code			debts, defined in 11 U.S.C. business debts. § 101(8) as "incured by an individual primarily for a personal, family, or house- hold purpose.			
Filing Fee (Check	one box.)			Check one bo		11 Debtors		
<ul> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach</li> </ul>					LS.C. § 101(5 Juding debts o subject to adj	wined to Same		
<ul> <li>Statistical/Administrative Information</li> <li>Debtor estimates that funds will be available for distribution to unsecured creditors.</li> <li>Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</li> </ul>						2000 - Artig		HIS SPACE IS FOR
Estimated Number of Creditors  Estimated Number of Creditors  1 - 50- 100- 49 99 199	200- 999	1,000-	5,001- 10,000	10,001- 25,000	25,001- 50,000		) Ver 00,000	
Estimated Assets  Estimated Assets  S0 to  \$0 to \$50,001 to \$100,000 \$500,0		\$1,000,001 to \$10	10,000, to \$50 million	001 \$50,000 to \$100 million	0,001 \$100,000,001 to \$500 million		fore than 1 billion	
Estimated Liabilities           Image: Constraint of the state of the sta		\$1,000,001 to \$10	\$10,000, to \$50 million	,001 \$50,000 to \$100 million			I ore than 1 billion	

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rounded a control	Name of Dec 2 of 21						
(This page must be completed and filed in every case)							
All Prior Bankruptcy Case Filed Within Las							
Location Where Filed:	Case Number:	Date Filed:					
Location Where Filed:	Case Number:	Date Filed:					
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more than one	, attach additional sheet.)					
Name of Debtor:	Case Number:	Date Filed:					
District:	Relationship:	Judge:					
Exhibit A	*****	Exhibit B					
(To be completed if debtor is required to file periodic reports (e.g., forms		ted if debtor is an individual e primarily consumer debts.)					
10K and 10Q) with the Securities and Exchange Commission pursuant to	I, the attorney for the petitioner named i						
Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	have informed the petitioner that [he or	she] may proceed under chapter 7, 11,					
	12, or 13 of title 11, United States Code available under each such chapter. I furt	, and have explained the relief her certify that I delivered to the					
	debtor the notice required by 11 U.S.C.						
Exhibit A is attached and made a part of this petition.	х						
		Date					
	xhibit C						
Does the debtor own or have possession of any property that poses or is alleged to pose a		public health or safety?					
Yes, and Exhibit C is attached and made a part of this petition.		- · · ·					
No No							
I (To be completed by every individual debtor. If a joint petition is filed, each spouse must	Exhibit D						
Exhibit D completed and signed by the debtor is attached and made a part of this pe							
If this is a joint petition:	,						
Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.							
Information Regarding the Debtor - Venue							
	ny applicable box.)						
Debtor has been domiciled or has had a residence, principal place of business,		ys immediately					
preceding the date of this petition or for a longer part of such 180 days than in	any other ensure.						
There is a bankruptcy case concerning debtor's affiliate, general partner, or part	nership pending in this District.						
Debtor is a debtor in a foreign proceeding and has its principal place of busine	ss or principal assets in the United States in	this District, or					
or has no principal place of business or assets in the United States but is a defi	endant in an action or proceeding [in a feder	al or state court] in					
this District, or the interests of the parties will be served in regard to the relief	sought in this District.						
Certification by a Debtor Who R	esides as a Tenant of Residential Propert	y					
(Check ai	applicable boxes.)						
Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)							
(Name of landlord that obtained judgment)							
(Address of landlord)							
Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the							
entire monetary default that gave rise to the judgment for possession, after the judgement for possession was entered, and							
Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the							
filing of the petition.							
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).							

Voluntary Petition Document	N <b>Ra</b> ആകം&ംരf 21
(This page must be completed and filed in every case)	
51	gnatures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition	I declare under penalty of perjury that the information provided in this petition
is true and correct.	is true and correct, that I am the foreign representative of a debtor in a foreign
[If petitioner is an individual whose debts are primarily consumer debts and has	proceeding, and that I am authorized to file this petition.
chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under	(Check only one box.)
each such chapter, and choose to proceed under chapter 7.	
[If no attorney represents me and no bankruptcy petition preparer signs the	I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are
petition] I have obtained and read the notice required by § 342(b) of the	attached.
Bankruptcy Code.	
I request relief in accordance with the chapter of title 11, United States Code,	Pursuant to § 1511 of title 11, United States Code, I request relief in accordance
specified in this petition.	with the chapter of title 11 specified in this petition. A certified copy of the
oponnou m uno portuom	order granting recognition of the foreign main proceeding is attached.
Signature of Debtor	X
	(Signature of Foreign Representative)
Signature of Joint Debtor	
Signado di Sonin Doddi	(Printed Name of Foreign Representative)
Telephone Number (If not represented by attorney)	
	Date
Date	
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
۲ <u>ــــــــــــــــــــــــــــــــــــ</u>	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. 110; (2) I prepared this document for compensation
Signature of Attorney	and have provided the debtor with a copy of this document and the notice and
	information required under 11 U.S.C. 110(b), 110(h), and 342(b); and, (3) if
Printed Name of Attorney for Debtor(s)	rules or guidelines have been promulgated pursuant to 11 U.S.C. 110(h) setting
	a maximum fee for services chargeable by bankruptcy petition preparers, I have
Firm Name	given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that
	section. Official Form 19B is attached.
Address	
	Printed Name and title, if any, of Bankruptcy Petition Preparer
Telephone Number	Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or
	partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
Date	
* In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	Address
ertification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	
Signature of Debtor (Corporation/Partnership)	x
I declare under penalty of perjury that the information provided in this	
petition is true and correct, and that I have been authorized to file this	
petition on behalf of the debtor.	Date
The debtor requests relief in accordance with the chapter of title 11,	Date
United States Code, specified in this petition.	Signature of Bankruptcy Petition Preparer or officer, principal, responsible
	person, or partner whose social security number is provided above.
MIL	Names and Social Security numbers of all other individuals who
Signature of Authorized Individual	prepared or assisted in preparing this document unless the bankruptcy petition:
	preparer is not an individual.
1116-2 1426-00	
Printed Name of Authorized Individual	If more than one person prepared this document, attach additional sheets
Hresident.	conforming to the appropriate official form for each person.
Title of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions
11/2/1/12	of title 11 and the Federal Rules of Bankruptcy Procedure may result
	in fines or imprisionment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

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Document

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## **UNITED STATES BANKRUPTCY COURT**

Western District of North Carolina

In Re: Jabez Consolidated Heldings, Fre. Debtor

(if known)

Chapter

Case No.

11

# SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$4,700,000.00		
B - Personal Property	Yes	5	\$-3,000.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$3,878,155.73	
E - Creditors Holding Unsecured Priority Claims	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			0.00
	TOTAL	15	\$4697000.00	\$3878155.73	

Case 12-32810 Doc 1

Document

# **UNITED STATES BANKRUPTCY COURT**

Western District of North Carolina

In Re: Jabez Consolidated Holdings For. Debtor

Case No.

(if known)

11 Chapter

### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability		Amount
Domestic Support Obligations (from Schedule E)		
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)(whether disputed or undisputed)		
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E)		
Student Loan Obligations (from Schedule F)	- -	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E		
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)		
	TOTAL	

#### State the following:

Average Income (from Schedule I, Line 16)	0.00
Average Expenses (from Schedule J, Line 18)	0.00
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	0.00

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" COLUMN	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column.	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$0.00

Case-12-32810/ 11#26/12 ш ас. Дøс Debtor

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### (if known)

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint or Community". If the debtor holds no interest in real property, write "None" under "Description and Location of Property".

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim".

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband. Wife, Joint, or Community	Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption	Amount of Secured Claim
Commercial Real Esate 3500 E Independence Blvd. Charlotte, NC 28205	Fee simple		2,000,000.00	703,000.00
Investment Property 20607 Bethel Church Road Cornelius, NC 28031	Fee simple		2,300,000.00	1,300,000.00
Commercial Real Estate 620 W Blackstock Road Spartanburg, SC 29301	Joint tenant		400,000.00	160,000.00
	**************************************	Fotal	\$4,700,000.00	

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(if known)

### **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the same case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

#### Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and **Unexpired Leases.**

If the property is being held for the debtor by someone else, state the person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Husband. Wife, Joint, or Community	Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption
1. Cash on hand.	x			
2. Checking, savings or other financial accounts, CD's, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses or cooperatives.		TD Bank		-3000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	x			
4. Household goods and furnishings, including audio, video, and computer equipment.	x			

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Debtor	Doć	cument	Page 8 of	21		known)
	D. Tomo	Decemination	and Location of	Deconcerter	Husband. Wife, Joint, or Community	Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption
Type of Property	None	Description	and Location of I	Property		
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x					
6. Wearing apparel.	x					
7. Furs and jewelry.	x					
8. Firearms and sports, photographic, and other hobby equipment.	x					
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x					
10. Annuities. Itemize and name each issuer.	x					
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars.	x					
12. Interest in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x					

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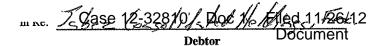
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Debtor	Doc	cúment	Page 9 of	21		f known)
					usband. Wife, Joint, r Community	Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption
Type of Property	None	Description	and Location of	Property	щõ	Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	x					
14. Interests in partnerships or joint ventures. Itemize.	x					
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	x					
16. Accounts receivable.	x					
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x					
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	x					
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x					
20. Contingent and noncontingent interests in real estate of a decendent, death benefit plan, life insurance policy, or trust.	x					
	<u> </u>	<u>l</u>	<u></u>		L	

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Debtor	Doci	ument Page 10 of 21	(ii	f known)
			Husband. Wife, Joint, or Community	Current Value of Debtor's Interest in Property Without Deducting Any Secured
Type of Property	None	Description and Location of Property	щъ	Claim or Exemption
21. Other contingent or unliquidated claims of every nature, including tax refunds, counter- claims of the debtor, and rights to setoff claims. Give estimated value of each.	x			
22. Patents, copyrights, and other intellectual property. Give particulars.	x			
23. Licenses, franchises, and other general intangibles. Give particulars.	x			
24. Customer lists or other compilations contain- ing personally identifiable information provided to the debtor by individuals in connection with obtaining a product or service from the debtor pri- marily for personal, family, or household purposes.	x			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	x			
26. Boats, motors, and accessories.	x			
27. Aircraft and accessories.	x			
28. Office equipment, furnishings, and supplies.	x			

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Debtor	Doci			
Type of Property	None	Description and Location of Property	Husband. Wife, Joint, or Community	Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and	x			
supplies used in business.				
30. Inventory.	x			
31. Animals.	x			
32. Crops - growing or harvested. Give particulars.	x			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	x			
35. Other personal property of any kind not already listed. Itemize.	x			
		Total	•	



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(if known)

Data.)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including Zip Code Account Number: 0001 Dana Wright LLC 10 Drake Lane White Plains, NY 10607	Codebtor	Husband, Wife, Joint, or Community	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien 01/03/2012 Lien on Real Esate for Business Loan.	Con	X Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral 1,715,155.73	Unsecured Portion, If Any
Account Number: 0002	_	<u> </u>	VALUE \$ 1,715,155.73	+		x	703,000.00	
Carnover 2020 LLC 242 Hillside Ave Charlotte, NC 28209			Mortgage on Real Estate			**	100,000,00	
			VALUE \$ 703,000.00					
Account Number: 09.07152			10/8/2012	Τ		x	1,300,000.00	
Banc of America Mortgage Securities Inc. C/O Brock and Scott 5431 Oleander Drive			Mortgage on Real Estate					
Wilmington, NC 28403			VALUE \$					
Subtotal (Total of this page) \$3,718,155.73								
Total (Use only on last page)								
(Report also on Summary of Schedules.)(If applicab also on Stat Summary of Summary of 								(If applicable, report also on Statistical Summary of Certain Liabilities and Related

2 continuation sheets attached

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Debtor		Doci	Iment Page 13 of 2	1			(if known)	
Creditor's Name and Mailing Address Including Zip Code	Codebtor	Husband, Wife, Joint, or Community	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account Number: 0003	┢──		11/26/12			x	20,000.00	
Charles L Yeomans III C/O Shane Rogers Johnson, Smith, Hibbard & Wildman 220 N Church Street Spartanburg SC 29301			VALUE \$ 20,000.00				20,000100	
Account Number: 0003			11/26/12			x	20,000.00	
Susan E Yeomans C/O Shane Rogers Johnson, Smith, Hibbard & Wildman 220 N Church Street			Joint Tenant					
Spartanburg SC 29301	<b> </b>		VALUE \$			<u> </u>		
Account Number: 0003 Wadsworth Properties C/O Shane Rogers Johnson, Smith, Hibbard & Wildman 220 N Church Street			11/26/12 Joint Tenant			X	20,000.00	
Spartanburg SC 29301	<b> </b>	ļ	VALUE \$	<u> </u>	ļ	<u> </u>		
Account Number: 0003 Margaret C White C/O Shane Rogers Johnson, Smith, Hibbard & Wildman 220 N Church Street			11/26/12 Joint Tenant			X	20,000.00	
Spartanburg SC 29301		L	VALUE \$		<u> </u>	<u> </u>		
Account Number: 0003 Charles L Yeomans IV C/O Shane Rogers Johnson, Smith, Hibbard & Wildman 220 N Church Street			11/26/12 Joint Tenant			x	20,000.00	
Spartanburg SC 29301			VALUE \$	1				
Account Number: 0003 Margaret Yeomans Gierhart C/O Shane Rogers Johnson, Smith, Hibbard & Wildman			11/26/12 Joint Tenant			x	20,000.00	
220 N Church Street Spartanburg SC 29301			VALUE \$	1				
Account Number: 0003	+	+		1	1	x	20,000.00	
Edith Yeomans Woods C/O Shane Rogers Johnson, Smith, Hibbard & Wildman 220 N Church Street			11/26/12 Joint Tenant				20,000.00	
Spartanburg SC 29301			VALUE \$	<u> </u>	<u> </u>	1	<u> </u>	1
			(Tota		Sub his n		\$140,000.00	\$0.

(Total of this page) Total

(Use only on last page)

(Report also on Summary of Schedules.) I (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims

MAR. J_Case/12-32\$19/00/6/ Debtor		led	14,26/12	Entered, 11/2	26/	<u>′12</u>	16	6:13:44 Desc M	Main
Debtor	-	DQC	ument	Page 14 of 2	 			(if known)	
Creditor's Name and Mailing Address Including Zip Code	Codebtor	Husband, Wife, Joint, or Community	Date Claim w	vas Incurred, n, and Description Property 20	Contingent	d		Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account Number: 0003			11/26/12					20,000.00	
Global Development Services LLC C/O Shane Rogers Johnson, Smith, Hibbard & Wildman 220 N Church Street Spartanburg SC 29301			Joint Tenant VALUE \$	20,000.00					
Account Number:									
			VALUE \$						
Account Number:			· · · · ·						
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	(Total of this page) Total (Use only on last page)					otal	\$20,000.00 \$3,878,155.73 (Report also on	\$0.00 (If applicable, report	
Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims								Summary of Schedules.)	also on Statistical Summary of Certain Liabilities and Related Data.)

MINC. Jab 26/12 Entered,11/26/12 16:13:44 Desc Main ent Page 15 of 21 (if known) 12-328 Case (if known) Debtor

## SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by a married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital		DEPENDENTS OF DEBTOR AND SPOUSE									
Status:	RELATIONSHIP	AGE									
Employment:	DEBTOR			SPOUSE							
Occupation											
Name of Employer											
How Long Employed											
Address of Employer											
L		······									
Income: (Estimate	of average monthly income)										
	ross wages, salary, and commissions	<b>^</b>									
(Prorate if not paid		\$		\$	,						
2. Estimated monthly	overtime	\$		\$							
3. SUBTOTAL		\$	0.00	\$	0.00						
4. LESS PAYRO	OLL DEDUCTIONS										
a. Payroll taxes	and social security	\$		\$							
b. Insurance		\$		\$							
c. Union dues		\$		\$							
d. Other (Specif	(y):	\$		\$							
5. SUBTOTAL	OF PAYROLL DEDUCTIONS	\$	0.00	\$	0.00						
6. TOTAL NET MO	NTHLY TAKE HOME PAY	\$	0.00	\$	0.00						
	om operation of business or profession or firm	\$		\$							
(Attach detailed state											
8. Income from real		\$		\$							
9. Interest and divide		\$		\$							
<ol> <li>Alimony, mainter</li> </ol>	nance or support payments payable to the debtor for	r									

10. Alimony, maintenance of support payments payable to the debtor for		
the debtor's use or that of dependents listed above	\$	\$
11. Social security or other government assistance		\$
(Specify):	\$	
12. Pension or retirement income	\$	\$
13. Other monthly income Specify:	\$	\$
14. SUBTOTAL OF LINES 7 THROUGH 13	\$ 0.00	\$ 0.00
15. TOTAL MONTHLY INCOME (Add amounts shown on lines 6 and 14)	\$ 0.00	\$ 0.00
16. TOTAL COMBINED MONTHLY INCOME \$ 0.00		

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

	FI 1 1.111	111.		
ш ілс.	J_base(12-328/10/ bad 1	Ko Fried 11/26/12	Entered, 11/26/12	2 16:13:44 Desc Main
	Debtor	Døcument	Page 16 of 21	(if known)

## SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

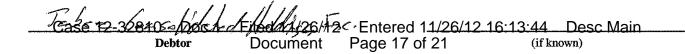
Complete this schedule by estimating the average monthly expenses of the debtor and the debtor's family. Pro rate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse".

1. Rent or home mortgage payment (include lot rented for mobile home)         a. Are real estate taxes included?       Yes       No         b. Is property insurance included?       Yes       No	\$
2. Utilities: a. Electricity and heating fuel	\$
b. Water and sewer	\$
c. Telephone	\$
d. Other	. \$
3. Home maintenance (repairs and upkeep)	\$
4. Food	\$
5. Clothing	\$
6. Laundry and dry cleaning	\$
7. Medical and dental expenses	\$
8. Transportation (not including car payments)	\$
9. Recreation, clubs and entertainment, newspapers, magazines	\$
10. Charitable contributions	\$
11. Insurance (not deducted from wages or included in home mortgage payments)	
a. Homeowner's or renters	\$
b. Life	\$
c. Health	\$
d. Auto	\$
e. Other	\$
12. Taxes (not deducted from wages or included in home mortgage payments) Specify:	\$
13. Installment payments: (In chapter 11, 12 or 13 cases, do not list payments to be included in the plan)	
a. Auto	\$
b. Other	\$
c. Other	\$
	\$
<ol> <li>Alimony, maintenance, and support paid to others</li> <li>Payments for support of additional dependents not living at your home</li> </ol>	э \$
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$
17. Other	\$ \$
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17.)	\$
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:	

20. STATEMENT OF MONTHLY NET INCOME	
a. Average monthly income from Line 15 of Schedule I	\$
b. Average monthly expenses from Line 18 above	\$
c. Monthly net income (a. minus b.)	\$

0.00



### **DECLARATION CONCERNING DEBTOR(S) SCHEDULES**

#### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of sheets (total shown on summary page plus 2), and that they are true and correct to the best of my knowledge, information, and belief.

Date

Signature of Debtor

Date

**Signature of Joint Debtor** 

\* \* \* \* \* \*

#### DECLARATION AND SIGNATURE OF BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required under that section; and (4) I will not accept any additional money or other property from the debtor before the filing fee is paid in full.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social-Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person or partner who signs this document.

 Address

 X

 Signature of Bankruptcy Petition Preparer

 Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless te bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. A bankruptcy petition preparer's failure to comply with the provisions of Title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

\* \* \* \* \*

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I,  $\frac{5}{2} = \frac{1}{2} \frac{1}{2}$ 

Signature of Authorized Individual

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisionment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

Case 12-32810 Doc 1

## UNITED STATES BANKRUPTCY COURT Western District of North Carolina

In Re: Jaban Lonsalidated Holdings Fine Case No. Debtor

(if known)

### **VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under

penalty of perjury that the attached Master Mailing List of creditors, consisting of 2 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Date

Signature of Attorney

**Signature of Debtor** 

Signature of Joint Debtor

Signature of Authorized Individual

Filed 11/26/12 Entered 11/26/12 16:13:44 Desc Main Case 12-32810 Doc 1 Document Page 19 of 21

## **UNITED STATES BANKRUPTCY COURT** Western District of North Carolina

In Re: Juse Consolidated Holdings, Inc. Debtor

(if known)

#### VERIFICATION OF MAILING LIST

Case No.

The Debtor(s) certifies that the attached mailing list (only one option may be selected per form):

 $\boxtimes$  is the first mail matrix in this case.

adds entities not listed on previously filed mailing list(s).

changes or corrects name(s) and address(es) on previously filed mailing list(s).

deletes name(s) and address(es) on previously filed mailing list(s).

The above named Debtor(s) hereby verify that the attached list of creditors is true and correct.

11/22/12

**Signature of Debtor** 

Signature of Attorney

Signature of Joint Debtor

### Case 12-32810 Doc 1 Filed 11/26/12 Entered 11/26/12 16:13:44 Desc Main Document Page 20 of 21

Banc of America Mortgage Securities Inc. C/O Brock and Scott 5431 Oleander Drive Wilmington, NC 28403

Carnover 2020 LLC 242 Hillside Ave Charlotte, NC 28209

Charles L Yeomans III C/O Shane Rogers Johnson, Smith, Hibbard & Wildman 220 N Church Street Spartanburg SC 29301

Charles L Yeomans IV C/O Shane Rogers Johnson, Smith, Hibbard & Wildman 220 N Church Street Spartanburg SC 29301

Dana Wright LLC 10 Drake Lane White Plains, NY 10607

Edith Yeomans Woods C/O Shane Rogers Johnson, Smith, Hibbard & Wildman 220 N Church Street Spartanburg SC 29301

Global Development Services LLC C/O Shane Rogers Johnson, Smith, Hibbard & Wildman 220 N Church Street Spartanburg SC 29301

Margaret C White C/O Shane Rogers Johnson, Smith, Hibbard & Wildman 220 N Church Street Spartanburg SC 29301

### Case 12-32810 Doc 1 Filed 11/26/12 Entered 11/26/12 16:13:44 Desc Main Document Page 21 of 21

Margaret Yeomans Gierhart C/O Shane Rogers Johnson, Smith, Hibbard & Wildman 220 N Church Street Spartanburg SC 29301

Susan E Yeomans C/O Shane Rogers Johnson, Smith, Hibbard & Wildman 220 N Church Street Spartanburg SC 29301

Wadsworth Properties C/O Shane Rogers Johnson, Smith, Hibbard & Wildman 220 N Church Street Spartanburg SC 29301