

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
Western District of North Carolina**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Granite Mortgage, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>56-1474644</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>317 1st Avenue, NW Hickory, NC</b> ZIP Code <b>28601</b>	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: <b>Catawba</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Granite Mortgage, Inc.</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Granite Mortgage, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X** /s/ Andrew T. Houston  
Signature of Attorney for Debtor(s)

Andrew T. Houston 36208  
Printed Name of Attorney for Debtor(s)

Moon, Wright & Houston, PLLC  
Firm Name

227 West Trade Street  
Suite 1800  
Charlotte, NC 28202

\_\_\_\_\_  
Address

704-944-6560 Fax: 704-944-0380  
Telephone Number

February 15, 2012  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Darrell Rogers  
Signature of Authorized Individual

Darrell Rogers  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

February 15, 2012  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Western District of North Carolina**

In re Granite Mortgage, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>301 Cameron Associates, LLC PO Box 3027 Hicksville, NY 11802</b>	<b>301 Cameron Associates, LLC PO Box 3027 Hicksville, NY 11802</b>			<b>11,004.00</b>
<b>Aurora Bank, FSB 3131 S. Vaughn Way Suite 500 Aurora, CO 80014</b>	<b>Aurora Bank, FSB 3131 S. Vaughn Way Suite 500 Aurora, CO 80014</b>	<b>Notice Only</b>		<b>Unknown</b>
<b>Chase Manhattan Mortgage 10151 Deerwood Park Blvd. Bldg #300, 4th Floor Jacksonville, FL 32256</b>	<b>Chase Manhattan Mortgage 10151 Deerwood Park Blvd. Bldg #300, 4th Floor Jacksonville, FL 32256</b>	<b>Notice Only</b>		<b>Unknown</b>
<b>CitiMortgage, Inc. 1000 Technology Drive MS 800 O Fallon, MO 63368</b>	<b>CitiMortgage, Inc. 1000 Technology Drive MS 800 O Fallon, MO 63368</b>	<b>Notice Only</b>		<b>Unknown</b>
<b>Data Chambers Record Management 3302 Old Lexington Road Winston Salem, NC 27107</b>	<b>Data Chambers Record Management 3302 Old Lexington Road Winston Salem, NC 27107</b>			<b>669.77</b>
<b>Fannie Mae 950 East Paces Ferry Road Suite 1900 Atlanta, GA 30326-1161</b>	<b>Fannie Mae 950 East Paces Ferry Road Suite 1900 Atlanta, GA 30326-1161</b>	<b>Notice Only</b>		<b>Unknown</b>
<b>Fifth Third Bank 5001 Kingsley Drive Cincinnati, OH 45263</b>	<b>Fifth Third Bank 5001 Kingsley Drive Cincinnati, OH 45263</b>	<b>Notice Only</b>		<b>Unknown</b>
<b>Georgia Department of Revenue Bankruptcy Section 1800 Century Blvd. NE, Suite 17200 Atlanta, GA 30345-3205</b>	<b>Georgia Department of Revenue Bankruptcy Section 1800 Century Blvd. NE, Suite 17200 Atlanta, GA 30345-3205</b>			<b>147.05</b>
<b>Global Financial Services, LLC PO Box 371887 Pittsburgh, PA 15250</b>	<b>Global Financial Services, LLC PO Box 371887 Pittsburgh, PA 15250</b>			<b>2,556.04</b>

B4 (Official Form 4) (12/07) - Cont.  
 In re **Granite Mortgage, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>GMAC 1100 Virginia Drive Fort Washington, PA 19034</b>	<b>GMAC 1100 Virginia Drive Fort Washington, PA 19034</b>			<b>97,861.00</b>
<b>JP Morgan Chase Bank, N.A. 111 Polaris Parkway Columbus, OH 43240</b>	<b>JP Morgan Chase Bank, N.A. 111 Polaris Parkway Columbus, OH 43240</b>	<b>Notice Only</b>		<b>Unknown</b>
<b>Muhammad Akhtar Supervisory Forensic Auditor Office of Inspector General USDHUD 77 W. Jackson Boulevard, Room 2201 Chicago, IL 60604</b>	<b>Muhammad Akhtar Supervisory Forensic Auditor Office of Inspector General USDHUD Chicago, IL 60604</b>	<b>Notice Only</b>		<b>Unknown</b>
<b>Muzak, LLC 3318 Lakemont Blvd. Fort Mill, SC 29708</b>	<b>Muzak, LLC 3318 Lakemont Blvd. Fort Mill, SC 29708</b>			<b>216.96</b>
<b>US Bank Home Mortgage 3501 Del Prado Boulevard Suite 308 Cape Coral, FL 33904</b>	<b>US Bank Home Mortgage 3501 Del Prado Boulevard Suite 308 Cape Coral, FL 33904</b>	<b>Notice Only</b>		<b>Unknown</b>
<b>US Bank Home Mortgage 4801 Frederica Street Owensboro, KY 42301</b>	<b>US Bank Home Mortgage 4801 Frederica Street Owensboro, KY 42301</b>	<b>Notice Only</b>		<b>Unknown</b>
<b>US Dept of Agriculture Rural Housing Programs 1606 Santa Rosa Road Culpeper Building, Suite 238 Henrico, VA 23229</b>	<b>US Dept of Agriculture Rural Housing Programs 1606 Santa Rosa Road Henrico, VA 23229</b>	<b>Notice Only</b>		<b>Unknown</b>
<b>Wells Fargo Bank 4800 W. Wabash Avenue Springfield, IL 62711</b>	<b>Wells Fargo Bank 4800 W. Wabash Avenue Springfield, IL 62711</b>			<b>22.38</b>
<b>Wells Fargo Funding, Inc. 2701 Wells Fargo Way Minneapolis, MN 55467</b>	<b>Wells Fargo Funding, Inc. 2701 Wells Fargo Way Minneapolis, MN 55467</b>			<b>192,340.00</b>
<b>Wells Fargo Funding, Inc. 2701 Wells Fargo Way Minneapolis, MN 55467</b>	<b>Wells Fargo Funding, Inc. 2701 Wells Fargo Way Minneapolis, MN 55467</b>			<b>156,125.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re Granite Mortgage, Inc.  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 15, 2012

Signature /s/ Darrell Rogers  
**Darrell Rogers**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Western District of North Carolina**

In re Granite Mortgage, Inc.,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Bank of Granite Corp.</b>		<b>100%</b>	<b>Common Stock</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 15, 2012

Signature /s/ Darrell Rogers  
**Darrell Rogers**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Western District of North Carolina**

In re Granite Mortgage, Inc.

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 15, 2012

/s/ Darrell Rogers

**Darrell Rogers/President**

Signer/Title



301 Cameron Associates, LLC  
PO Box 3027  
Hicksville, NY 11802

Aurora Bank, FSB  
3131 S. Vaughn Way  
Suite 500  
Aurora, CO 80014

Chase Manhattan Mortgage  
10151 Deerwood Park Blvd.  
Bldg #300, 4th Floor  
Jacksonville, FL 32256

CitiMortgage, Inc.  
1000 Technology Drive  
MS 800  
O Fallon, MO 63368

Data Chambers Record Management  
3302 Old Lexington Road  
Winston Salem, NC 27107

Data Chambers Records Management  
3302 Old Lexington Road  
Winston Salem, NC 27107

Fannie Mae  
950 East Paces Ferry Road  
Suite 1900  
Atlanta, GA 30326-1161

Fifth Third Bank  
5001 Kingsley Drive  
Cincinnati, OH 45263

Georgia Department of Revenue  
Bankruptcy Section  
1800 Century Blvd. NE, Suite 17200  
Atlanta, GA 30345-3205

Global Financial Services, LLC  
PO Box 371887  
Pittsburgh, PA 15250

GMAC  
1100 Virginia Drive  
Fort Washington, PA 19034

JP Morgan Chase Bank, N.A.  
111 Polaris Parkway  
Columbus, OH 43240

Muhammad Akhtar  
Supervisory Forensic Auditor  
Office of Inspector General USDHUD  
77 W. Jackson Boulevard, Room 2201  
Chicago, IL 60604

Muzak, LLC  
3318 Lakemont Blvd.  
Fort Mill, SC 29708

Muzak, LLC  
3318 Lakemont Boulevard  
Fort Mill, SC 29708

Pitney Bowes Global Financial Services  
PO Box 371887  
Pittsburgh, PA 15250

US Bank Home Mortgage  
3501 Del Prado Boulevard  
Suite 308  
Cape Coral, FL 33904

US Bank Home Mortgage  
4801 Frederica Street  
Owensboro, KY 42301

US Dept of Agriculture  
Rural Housing Programs  
1606 Santa Rosa Road  
Culpeper Building, Suite 238  
Henrico, VA 23229

Wells Fargo Bank  
4800 W. Wabash Avenue  
Springfield, IL 62711

Wells Fargo Funding, Inc.  
2701 Wells Fargo Way  
Minneapolis, MN 55467

**United States Bankruptcy Court  
Western District of North Carolina**

In re Granite Mortgage, Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Granite Mortgage, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**February 15, 2012**

Date

**/s/ Andrew T. Houston**

**Andrew T. Houston 36208**

Signature of Attorney or Litigant

Counsel for **Granite Mortgage, Inc.**

**Moon, Wright & Houston, PLLC**

**227 West Trade Street**

**Suite 1800**

**Charlotte, NC 28202**

**704-944-6560 Fax:704-944-0380**