

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA Document Page 1 of 26 **VOLUNTARY PETITION**

Name of Debtor (if individual, enter Last, First, Middle): G & G Lumber Company, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 56-1120558	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 179 Lumber Road Union Grove, North Carolina <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE 28689</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
County of Residence or of the Principal Place of Business: IREDELL	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P. O. Box 53 Union Grove, North Carolina <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE 28689</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
Location of Principal Assets of Business Debtor (if different from street address above): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>	

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Lumber Mill	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
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Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). ----- Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>	Document Page 2 of 26 G & G Lumber Company, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed: NONE	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor:	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.

Information Regarding the Debtor - Venue
 (Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
 (Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

 (Name of landlord that obtained judgment)

 (Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition **Document** **Page 3 of 26** **G & G Lumber Company, Inc.**
 (This page must be completed and filed in every case.)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (if not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 (Signature of Foreign Representative)

 (Printed Name of Foreign Representative)

 Date

Signature of Attorney*

X **s/David H. Conaway** _____
 Signature of Attorney for Debtor(s)
David H. Conaway (NC Bar No. 10648) _____
 Printed Name of Attorney for Debtor(s)
Shumaker, Loop & Kendrick, LLP _____
 Firm Name
128 S. Tryon Street, Suite 1800 _____
Charlotte, North Carolina 28202 _____
 Address
(704) 375-0057 _____
 Telephone Number
March 15, 2013 _____
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **s/Cecil S. Gregory** _____
 Signature of Authorized Individual
Cecil S. Gregory _____
 Printed Name of Authorized Individual
President _____
 Title of Authorized Individual
March 15, 2013 _____
 Date

 Address

X _____
 Signature

 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

**RESOLUTION OF THE BOARD OF DIRECTORS OF
G & G LUMBER COMPANY, INC.
a North Carolina corporation**

February 7, 2013

We, the undersigned, being all of directors of G & G Lumber Company, Inc., a North Carolina corporation, (the "Company"), do hereby adopt the following resolutions by signing below to consent to action without holding a formal meeting of the Board of Directors of the Company:

WHEREAS, it is in the best interests of the Company, its creditors, and its shareholders for the Company to be reorganized under the protections afforded by Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code").

NOW, THEREFORE, BE IT RESOLVED that the Company is authorized to file a Chapter 11 petition in the United States Bankruptcy Court for the Western District of North Carolina (the "Bankruptcy Court") and to otherwise seek all relief available under Chapter 11 of the Bankruptcy Code; and

BE IT FURTHER RESOLVED that Cecil S. Gregory, being empowered to act individually (the "Authorized Officer"), be and hereby are authorized to execute, verify, and certify on behalf of, and in the name of, the Company, the petition under Chapter 11 of the Bankruptcy Code and to cause the same to be filed with the Bankruptcy Court at such time as the Authorized Officer shall determine; and

BE IT FURTHER RESOLVED that the Company shall employ the law firm of Shumaker, Loop & Kendrick, LLP, as its bankruptcy counsel in its Chapter 11 case under a general retainer; and

BE IT FURTHER RESOLVED that the Authorized Officer of the Company, and such other officers as either of them shall from time to time designate, be and hereby are authorized and empowered to execute and file all petitions, schedules, lists, and other documents required to be filed under the Bankruptcy Code and to take any and all actions that they may deem necessary or proper to commence and administer the Chapter 11 case, including without limitation, to retain and employ all attorneys, investment bankers, accountants, and other professionals as they deem necessary or proper for the successful administration of the Chapter 11 case; and

BE IT FURTHER RESOLVED, that the Authorized Officer of the Company be and hereby is authorized, empowered and directed to take all other actions and do all other things additional to execution and delivery of documents as he, in his discretion, may deem necessary or desirable and in the best interest of the Company in connection with the foregoing resolutions, including, but not limited to (i) filing petitions for relief under Chapter 11 of the Bankruptcy Code on behalf of any or all subsidiaries of the

Company, (ii) making or causing to be made all federal, state, and local governmental, administrative, and/or regulatory filings as may be required or advisable under the laws or regulations of any jurisdiction, and (iii) negotiating, entering into, executing, delivering, and performing all other documents, agreements, certificates, or instruments as may be necessary or appropriate in each case to effectuate the intent of, and the transactions contemplated by, the foregoing resolutions, the execution and delivery thereof by the Authorized Officer to be conclusive evidence of such approval; and

BE IT FURTHER RESOLVED that the Company be and hereby is authorized, directed, and empowered to: (a) borrow funds from, provide guaranties to, and undertake financing transactions (collectively the "Financing Transactions") with such lenders and on such terms as may be approved by the Authorized Officer, as reasonably necessary for the continuing conduct of the affairs of the Company; and (b) pay any fees and grant security interests in an liens upon some, all, or substantially all of the Company's assets, as may be deemed necessary by the Authorized Officer in connection with such borrowings; and

BE IT FURTHER RESOLVED that any and all acts taken and any and all certificates, instruments, agreements, or other documents executed on behalf of the Company by the Authorized Officer prior to the adoption of the foregoing resolutions with regard to any of the transactions, actions, certificates, instruments, agreements, or other documents authorized or approved by the foregoing resolutions be and hereby are ratified, confirmed, adopted, and approved.

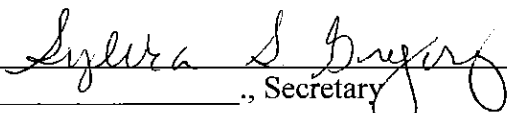
IN WITNESS WHEREOF, these resolutions have been executed by all of the members of the Board of Directors as of the date first set forth above.



Cecil S. Gregory, Sole Director

The foregoing is a true and correct copy of the resolution approved by the Board of Directors at a meeting on the ___ day of February, 2013, and has not been rescinded or amended as of this date.

This the 8th day of February, 2013.



Sylvia S. Gregory, Secretary

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA

In re G & G Lumber Company, Inc.,
Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Piedmont Bank P.O. Drawer 7109 Statesville, NC, NC 28687				\$2,639,994.00
Carolina Trust Bank PO Box 308 901 E. Main Street Lincolnton, NC 28093				\$525,000.00
Double L P. O. Box 3561 Peachtree, GA 30269				\$247,865.00
Sparks Lumber P. O. Box 831 Ellijay, GA 30540				\$156,024.78
Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114		taxes and certain other debts owed to governmental units		\$63,843.00
W. L. Byrd Lumber Company, Inc. P. O. Box 150 Fernwood, MS 39635				\$62,871.20

B 4 (Official Form 4) (12/07)

Chester Godfrey 156 Isaac Road Statesville, NC 28625				\$40,000.00
Carolina Truck Leasing, Inc. 1924 Brentwood Street High Point, NC 27620				\$38,703.00
Iredell Tax Collector P. O. Box 1027 Statesville, NC 28687				\$30,460.22
Fortner Lumber Co., Inc. P. O. Box 39 Hiddenite, NC 28631				\$29,994.51
BSG/MS P. O. Box 53 Union Grove, NC 28689				\$26,427.00
Shaver Wood Products 14440 Statesville Road Cleveland, NC 27013				\$22,964.21
North Carolina Department of Revenue P. O. Box 25000 Raleigh, NC 27640		taxes and certain other debts owed to governmental units		\$22,888.00
United Healthcare Dept. CH 10151 Palatine, IL 60055				\$17,448.64
North Carolina Department of Revenue P. O. Box 25000 Raleigh, NC 27640		taxes and certain other debts owed to governmental units		\$17,236.00
Byrd Transporation, Inc. P. O. Box 150 Fernwood, MS 39635				\$14,688.96

North Carolina Employment Security Commission P. O. Box 26504 Raleigh, NC 27611	taxes and certain other debts owed to governmental units	\$11,000.00
Duke Energy P. O. Box 70515 Charlotte, NC 28272		\$6,684.57
Barham Guy & McKnight, P.A. 211 E. Six Forks Road Suite 112 Raleigh, NC 27609		\$6,475.00
GT Energy P. O. Box 653 Troutman, NC 28166		\$6,300.00

Date: March 15, 2013

s/Cecil S. Gregory
Debtor

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Cecil S. Gregory, the president of G & G Lumber Company, Inc. named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Top 20 Unsecured Creditors and that it is true and correct to the best of my information and belief.

Date: March 15, 2013

s/Cecil S. Gregory
Cecil S. Gregory, President

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Cecil S. Gregory, President named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Top 20 Unsecured Creditors and that it is true and correct to the best of my information and belief.

Date: March 15, 2013

s/Cecil S. Gregory

Cecil S. Gregory, President

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA**

In Re:
G & G Lumber Company, Inc.,
Debtor

Case No.

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
Cecil S. Gregory 1041 Sloans Mill Road Olin, North Carolina 28660-9464	Common	100%	Stock

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION
OR PARTNERSHIP**

I, Cecil S. Gregory, President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: March 15, 2013

Signature: s/Cecil S. Gregory
Printed Name: Cecil S. Gregory
Title: President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Advantage Group Innovations
3221 Highland Avenue NE
Hickory, NC 28601

AES
101 Technology Lane
Mt. Airy, NC 27030

Airgas National Welders
P. O. Box 601985
Charlotte, NC 28260

Alan G. Carpenter, Substitute Trustee
1318-C Davie Avenue
Statesville, NC 28677

ALP Industries, Inc.
1229 W. Lincoln Highway
Coatesville, PA 19320

Amtrust North America, Inc.
P. O. Box 3189004
Cleveland, OH 44131-8004

Anderson & Sons Electric, Inc.
1185 Sloans Mill Road
Union Grove, NC 29689

ASC Construction Equipment
P. O. Box 534366
Atlanta, GA 30353

Associated Metal Works Inc.
P. O. Box 449
Harmony, NC 28634

B. H. Payne & Company, Inc.
P. O. Box 90608
East Point, GA 30364

Barham Guy & McKnight, P.A.
211 E. Six Forks Road
Suite 112
Raleigh, NC 27609

Barloworld Handling LP
P. O. Box 402473
Atlanta, GA 30384

Benfield Sanitation Services
282 Scotts Creek Road
Statesville, NC 28625

Bestway South, Inc.
P. O. Box 150431
Hartford, CT 06115-0431

Big Tire Service, Inc.
105 Rock Barn Road NE
Conover, NC 28613

Blue Ridge Timber, Inc.
P. O. Box 910
Inman, SC 29349

Blue Ridge Wood
P. O. Box 39
Moneta, VA 24121

Brandon S. Gregory
464 Bassett Road
Olin, NC 28660

Bridgeport Capital Funding, LLC
101 Convention Center Drive, Suite 700
Las Vegas, NV 89109

BSG/MS
P. O. Box 53
Union Grove, NC 28689

Byrd Transportation, Inc.
P. O. Box 150
Fernwood, MS 39635

Canella Heating & Air Conditioning
1204 1st Street West
Conover, NC 28613

Carolina Farm Credit
146 Victory Lane
Statesville, NC 28625

Carolina Farm Credit ACA - Statesville
1704 Wilkesboro Road
Statesville, NC 28687

Carolina Farm Credit, ACA
P. O. Box 885
Monroe, NC 28111

Carolina Farm Credit, ACA
P. O. Box 1827
Statesville, NC 28687

Carolina Farm Credit, ACA
P. O. Box 947
Statesville, NC 28687

Carolina Petroleum Company
P. O. Box 5337
Statesville, NC 28687

Carolina Powertrain
2351 Highway 70 SW
Hickory, NC 28602

Carolina Truck Leasing, Inc.
1924 Brentwood Street
High Point, NC 27620

Carolina Trust Bank
PO Box 308
901 E. Main Street
Lincolnton, NC 28093

Carolina Trust Bank Lincolnton Office
P. O. Box 308
Lincolnton, NC 28093

Carpet Rentals, Inc.
P. O. Box 5386
Statesville, NC 29687

Catawba County Tax Collector
P. O. Box 368
Newton, CT 28658

Catawba County Tax Department
100 A SW Blvd.
Newton, NC 28658

Catawba Valley Medical Center
P. O. Box 890041
Charlotte, NC 28289

Charlotte Scale Company, Inc.
1510 Ameron Drive
Charlotte, NC 28206

Chester Godfrey
156 Isaac Road
Statesville, NC 28625

Cutting Systems, Inc.
774 Zeb Road
Union Grove, NC 28689

Daniel C. Bruton
P. O. Box 21029
Winston-Salem, NC 27120

DESCO Inc.
P. O. Box 1243
Charlotte, NC 28201

Direct Capital Corporation
155 Commerce Way
Portsmouth, NH 03801

Document Imaging Solutions
2454 Davie Avenue
Statesville, NC 28265

Double L
P. O. Box 3561
Peachtree, GA 30269

Douglas M. Zayicek
P. O. Box 357
Myrtle Beach, SC 29578

Dubose Strapping, Inc.
P. O. Box 674435
Detroit, MI 48267

Duke Energy
P. O. Box 70515
Charlotte, NC 28272

Elizabeth M. Repetti
P. O. Box 21029
Winston-Salem, NC 27120-1029

Energy United
P. O. Box 1831
Statesville, NC 28687

ESC
P. O. Box 26504
Raleigh, NC 27611

First Citizen Bank & Trust Company
P. O. Box 29519
Raleigh, NC 27626-0519

Flat Top Computer Systems
2620 Highway 64 E
Mocksville, NC 27028

Fortner Lumber Co., Inc.
P. O. Box 39
Hiddenite, NC 28631

G & K Services
P. O. Box 7627
Charlotte, NC 28241-7627

Gary Warren
3196 Hickory Hwy.
Statesville, NC 28677

GDS
P. O. Box 9001099
Louisville, KY 40290

Glass Doctor
1719 Shacktown Road
Yadkinville, NC 27055

Godfrey Lumber Co., Inc.
P. O. Box 615
Statesville, NC 28687

Gregory Leasing Company, Inc.
179 Lumber Road
Union Grove, NC 28689

Gregory Trucking Company, Inc.
Highway 901
Union Grove, NC 28689

Gregory Wood Products, Inc.
2800 Woodtech Drive
Newton, NC 28658

Griffith, Inc.
P. O. Box 3424
Hickory, NC 28603

GT Energy
P. O. Box 653
Troutman, NC 28166

Hamptonville Fire Extinguisher Sales
6046 Johnson Road
Hamptonville, NC 27020

Hartley Bros Sawmill
P. O. Box 992
Wilkesboro, NC 28697

Hayes Chemical Co., LLC
6 Chestnut Street
Granite Falls, NC 28630

High Country Electric Motor
P. O. Box 1262
N. Wilkesboro, NC 28659

Industrial Products
P. O. Box 1214
Albemarle, NC 28001

Integon National Ins. Co.
500 W. Fifth Street
Winston-Salem, NC 27102-3199

Internal Revenue Service
P. O. Box 21126
Philadelphia, PA 19114

Iredell County Tax
P. O. Box 1027
Statesville, NC 28687

Iredell County Tax Administration
P. O. Box 1027
Statesville, NC 28687

Iredell Tax Collector
P. O. Box 1027
Statesville, NC 28687

IRS
P. O. Box 7053
Charlotte, NC 28272-0503

John Emerson Woodie, Jr.
1836 Shelton Avenue
Statesville, NC 28677

John H. Cilley, IV, Substitute Trustee
P. O. Box 747
Newton, NC 28658

Johnny C. Gaes / B2B CFO
3850 E. Baseline Road, #105
Mesa, AZ 85206

Key Knife
19100 SW 125th Court
Taulatin, OR 97062

Kimball Midwest
Dept. L-2780
Columbus, OH 43260

Kimball Midwest
4800 Roberts Road
Columbus, OH 43228

Kimberly J. Gregory
464 Bassett Road
Olin, NC 28660

LEAF Funding, Inc.
1818 Market Street, 9th Floor
Philadelphia, PA 19103

LeBleu of Statesville
1356 S. Park Drive
Kernersville, NC 27284

Leonard's Alarm Services
322 Houser Wildlife
Maiden, NC 28630

Machine & Welding Supply
P. O. Box 1708
Dunn, NC 28335

Nationwide Testing Association
P. O. Box 508
Mooresville, NC 28115

New York Life Ins.
P. O. Box 742545
Cincinnati, OH 45274-2545

Nexsen Pruet, LLC
P. O. Drawer 10648
Greenville, SC 29603-0648

Nexsen Pruet, LLC - ATTN: David W. Goss
Post Office Box 10648
Greenville, SC 29603

North Carolina Department of Revenue
P. O. Box 25000
Raleigh, NC 27640

North Carolina Department of Revenue
Post Office Box 25000
Raleigh, NC 27640-0640

North Carolina Employment Security Commi
P. O. Box 26504
Raleigh, NC 27611

Northwest Land and Timber Company, LLC
P.O. Box 67
Union Grove, NC 28689-0067

Pallet One
2340 Ike Brooke Road
Siler City, NC 27344

Pennsylvania Lumbermens Mutual Ins. Co.
P. O. Box 827925
Philadelphia, PA 19182

Piedmont Bank
P.O. Drawer 7109
Statesville, NC, Nc 28687

Piedmont International Trucks, LLC
P. O. Box 591
Statesville, NC 28687

Pilot Travel Ctrs, LLC
P. O. Box 11407
Birmingham, AL 35246-1314

Principal Financial Group
P. O. Box 10360
Des-Moines, IA 50306

Protool
P. O. Box 2253
Advance, NC 27006

Quill Corporation
P. O. Box 37600
Philadelphia, PA 19101

Random Lengths
P. O. Box 867
Eugene, OR 97440-0867

Raymer Oil
P. O. Box 271
Statesville, NC 28687

Rental Uniform Service
P. O. Box 1458
Statesville, NC 28687

Riviera Finance
1000 Mansell Exchange West, Suite 340
Alpharetta, GA 30022

Securities & Exchange Commission Branch
3475 Lennox Road, NE - Suite 1000
Atlanta, GA 30327-1323

Shaver Wood Products
14440 Statesville Road
Cleveland, NC 27013

Southern Comm. Bank
P. O. Box 69
Union Grove, NC 28689

Sparks Lumber
P. O. Box 831
Ellijay, GA 30540

Suburban Propane
P. O. Box 5847
Statesville, NC 28687

Summit Financial Court/NOLD
BCIC - P. O. Box 32034
Lakeland, FL 33802

Superior Scale, Inc.
2118 Carolina Place
Fort Mill, SC 29715

Sylvia S. Gregory
1041 Sloans Mill Road
Olin, NC 28660-9464

T. Dean Amos / Amos & Kapral, LLP
14 3rd Avenue, NE
Hickory, NC 28601

Taylor Enterprises, Inc.
2586 Southport Road
Spartanburg, SC 29302

The Prudential Insurance Co. of America
P. O. Box 101241
Atlanta, GA 30392

Triple S Inc.
1920-H Starita Road
Charlotte, NC 28206

Tulbert Plumbing & Ditching
765 Union Grove Road
Union Grove, NC 28689

U.S. Bankruptcy Administrator
402 W. Trade Street, Suite 200
Charlotte, NC 28202

UG Saw & Knife, INC.
P. O. Box 160
Union Grove, NC 28689

United Healthcare
Dept. CH 10151
Palatine, IL 60055

United States Treasury
P. O. Box 804525
Cincinnati, OH 45280-4525

United Wood Treating Co.
P. O. Box 248
Whitmire, SC 29178

Verizon Wireless
P. O. Box 66108
Dallas, TX 75266

VFS US LLC
P. O. Box 26131
Greensboro, NC 27402

Volvo Financial Services
P. O. Box 7247-0236
Philadelphia, PA 19170

W. L. Byrd Lumber Company, Inc.
P. O. Box 150
Fernwood, MS 39635

Whites Idealease
1924 Brentwood Street
High Point, NC 27260

Windstream
P. O. Box 58041
Charlotte, NC 28258

Yadkin Valley Telephone Memb.
P. O. Box 3682
Yadkinville, NC 27055

UNITED STATES BANKRUPTCY COURT
Western District of North Carolina

In re: **G & G Lumber Company, Inc.**

Debtors

Case No. _____

Chapter **11** _____

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: **March 15, 2013** _____

Signed: **s/Cecil S. Gregory** _____

Dated: _____

Signed: _____

Signed: **s/David H. Conaway** _____
David H. Conaway (NC Bar No. 10648)
Attorney for Debtor(s)
Bar no.: 10648
128 S. Tryon Street, Suite 1800
Charlotte, North Carolina 28202
Telephone No: (704) 375-0057
Fax No: (704) 332-1197

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