Case 14-10436 Doc 1 Filed 08/18/14 Entered 08/18/14 14:00:32 Desc Main Document Page 1 of 25

B1 (Official Fo	orm 1)(04	/13)				oamon	u	gc <u> </u>				
			United Wester			ruptcy orth Ca					Vol	luntary Petition
Name of Deb Fibula Inv	,		er Last, First,	Middle):			Name	of Joint De	ebtor (Spouse) (Last, First	, Middle):	
All Other Nan (include marri				8 years					used by the J maiden, and			3 years
Last four digit (if more than one, s	state all)	Sec. or Indi	vidual-Taxpa	yer I.D. (ITIN)/Com	plete EIN	Last fe	our digits o	f Soc. Sec. or	· Individual-	Гахрауег I.	D. (ITIN) No./Complete EIN
Street Address 49 McDov Asheville	well Stre	,	Street, City, a	and State)	:	700 0 1		Address of	Joint Debtor	(No. and Str	eet, City, a	
					Г	ZIP Code 28801						ZIP Code
County of Res	sidence or	of the Prin	cipal Place of	f Business		20001	Count	y of Reside	ence or of the	Principal Pla	ace of Busi	ness:
Buncomb			1					•		•		
Mailing Addro 63 Windo Asheville	ver Driv	*	rent from stre	eet addres	s):		Mailir	ng Address	of Joint Debt	or (if differe	nt from stre	eet address):
					г.	ZIP Code						ZIP Code
Location of Pr (if different fr						<u> 28803-84</u>	<u>U1 </u>					
Œ	• •	Debtor	1)			of Business			•	-	•	Under Which
(Form of Individual	- C	on) (Check		П	Check) Ith Care Bu	one box)		-		Petition is Fi	led (Check	one box)
		2 of this form				silless eal Estate as	defined	Chapt		ПС	napter 15 P	Petition for Recognition
Corporation		s LLC and	LLP)	in 11 U.S.C. § 101 (51B)				Chapter 9				
Partnershi		6.4		☐ Railroad ☐ Stockbroker				☐ Chapter 12 ☐ Chapter 15 Petition for Recognition			etition for Recognition	
Other (If d check this b		one of the al		☐ Con	modity Broing Bank	oker		☐ Chapt	er 13	of	a Foreign	Nonmain Proceeding
	Chapter 1	5 Debtors		Othe	er						of Debts	
Country of deb	otor's center	of main inte	rests:			mpt Entity , if applicable		│ □ Debts :	are primarily co	`	one box)	Debts are primarily
Each country in by, regarding, o	n which a fo or against de	oreign procee btor is pend	eding ing:	unde	or is a tax-ex r Title 26 of	empt organizempt organizempt organizethe United St Revenue Co	ation ates	defined "incurr	I in 11 U.S.C. § ed by an indivi- onal, family, or	101(8) as dual primarily	for	business debts.
	Fil	ing Fee (C	heck one box	<u>;)</u>		Check	one box:	•	Chap	ter 11 Debt	ors	
Full Filing 1	Fee attached	I							debtor as defin			
☐ Filing Fee to						Check		a small busi	ness debtor as d	defined in 11 (J.S.C. § 1010	(S1D).
			art's considerat installments.			ial 📕 I	Debtor's agg					s owed to insiders or affiliates)
Form 3A.					.,	a	all applicable		amount subject	to adjustment	on 4/01/16	and every three years thereafter).
Filing Fee vattach signe			able to chapter art's considerat			BB.	A plan is bein Acceptances	ng filed with of the plan w	this petition. vere solicited pr S.C. § 1126(b).	repetition from	one or more	e classes of creditors,
Statistical/Ad	lministrat	ive Inform	ation							THIS	SPACE IS	FOR COURT USE ONLY
■ Debtor est	timates tha	t funds will	be available	for distri	bution to u	nsecured cre	editors.					
Debtor est			exempt prop for distributi				ive expense	es paid,				
Estimated Nur	_	_	_	_	_	_	_	_	_			
1- 49	□ 50- 99	□ 100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	□ 25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Ass	sets									1		
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Lia	bilities \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

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B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition Fibula Investments, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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BI (Omciai i	FORM 1)(04/13)	
Volunta	ary Petitio	n

(This page must be completed and filed in every case)

Name of Debtor(s):

Fibula Investments, LLC

Signatures Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Benson T. Pitts

Signature of Attorney for Debtor(s)

Benson T. Pitts 38429

Printed Name of Attorney for Debtor(s)

Pitts, Hay, Hugenschmidt

Firm Name

137 Biltmore Ave. Asheville, NC 28801

Address

828-255-8085 Fax: 828-251-2760

Telephone Number

August 18, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Gregory M. Straub

Signature of Authorized Individual

Gregory M. Straub

Printed Name of Authorized Individual

Member/Manager

Title of Authorized Individual

August 18, 2014

Date

Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Western District of North Carolina

In re	Fibula Investments, LLC		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Hometrust Bank 10 Woodfin Street Asheville, NC 28801	Hometrust Bank 10 Woodfin Street Asheville, NC 28801	4,535 sq. ft. commercial building located at 49 McDowell Street, Asheville, NC (Buncombe County). County tax value of property is \$745,000.		875,000.00 (561,000.00 secured)

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,	cial Form 4) (12/07) - Cont. Fibula Investments, LLC	Case No.
	Debtor(s)	
	LIST OF CREDITORS HOLDING 20 L	

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member/Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	August 18, 2014	Signature	/s/ Gregory M. Straub
			Gregory M. Straub
			Member/Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court Western District of North Carolina

In re	Fibula Investments, LLC		Case No.	
_		Debtor ,		
			Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	561,000.00		
B - Personal Property	Yes	3	300.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		875,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	10			
	Te	otal Assets	561,300.00		
			Total Liabilities	875,000.00	

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B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court Western District of North Carolina

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELA If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the acase under chapter 7, 11 or 13, you must report all information requested below. Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. Y report any information here. This information is for statistical purposes only under 28 U.S.C. § 159. Summarize the following types of liabilities, as reported in the Schedules, and total them. Type of Liability Amount Domestic Support Obligations (from Schedule E) Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) (whether disputed or undisputed) Student Loan Obligations (from Schedule F) Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) TOTAL State the following: Average Income (from Schedule I, Line 12)	TED DATA (28 Bankruptcy Code (11	U.S.C.§ 101(8)
STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELA f you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the case under chapter 7, 11 or 13, you must report all information requested below. Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. Y report any information here. This information is for statistical purposes only under 28 U.S.C. § 159. Summarize the following types of liabilities, as reported in the Schedules, and total them. Type of Liability Amount Domestic Support Obligations (from Schedule E) Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) Student Loan Obligations (from Schedule F) Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) TOTAL State the following:	TED DATA (28 Bankruptcy Code (11	U.S.C. § 1 9 U.S.C.§ 101(8)
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Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) Student Loan Obligations (from Schedule F) Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) TOTAL		
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Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) TOTAL State the following:		
Obligations Not Reported on Schedule E Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) TOTAL State the following:		
(from Schedule F) TOTAL State the following:		
State the following:		
Average Income (from Schedule I, Line 12)		
Average Expenses (from Schedule J, Line 22)		
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)		
State the following:		
Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

101(8)), filing

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B6A (Official Form 6A) (12/07)

•			
In re	Fibula Investments, LLC	Case No.	
-			
		Debtor	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

4,535 sq. ft. commercial building located at 49 McDowell Street, Asheville, NC (Buncombe	Fee simple	-	561,000.00	875,000.00
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > **561,000.00** (Total of this page)

Total > **561,000.00**

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B6B (Official Form 6B) (12/07)

In re	Fibula Investments, LLC	Case No.	
_		Debtor	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	First C	Citizens business checking account	-	300.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Х			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

2 continuation sheets attached to the Schedule of Personal Property

300.00

Sub-Total >

(Total of this page)

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B6B (Official Form 6B) (12/07) - Cont.

,

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

				** * -	
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	Х			
			T)	Sub-Total of this page)	al > 0.00

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re	Fibula Investments, LLC	Case No.
_		· · · · · · · · · · · · · · · · · · ·

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	x			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

| Sub-Total > | 0.00 | | (Total of this page) | Total > | 300.00 |

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

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B6D (Official Form 6D) (12/07)

In re	Fibula Investments, LLC	Case No	
-	·	, Debtor	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H	band, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	UNLIQUIDA	UTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Mortgage	Т	ATED			
Hometrust Bank 10 Woodfin Street Asheville, NC 28801	x	_	4,535 sq. ft. commercial building located at 49 McDowell Street, Asheville, NC (Buncombe County). County tax value of property is \$745,000.		U			
			Value \$ 561,000.00	Ц		Ц	875,000.00	314,000.00
Account No.	-		Value \$					
			Value \$	Ш				
Account No.								
			Value \$			Ц		
continuation sheets attached			S (Total of th	ubto nis p			875,000.00	314,000.00
			(Report on Summary of Sc		ota ule		875,000.00	314,000.00

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B6E (Official Form 6E) (4/13)

In re	Fibula Investments, LLC	Case No.	
_		, Debtor	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate eled

schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to prioritisted on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relat of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent salar representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Feder Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/13) - Cont.

In re	Fibula Investments, LLC		Case No	
		Debtor	,	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT NLIQUIDATED SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED AMOUNT W INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM C AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER (See instructions.) Notice purposes only Account No. **Buncombe County Tax Dept.** 0.00 35 Woodfin Street, Suite 204 Asheville, NC 28801-3014 0.00 0.00 Notice purposes only Account No. Internal Revenue Service 0.00 PO Box 7346 Philadelphia, PA 19101-7346 0.00 0.00 Notice purposes only Account No. **NC** Department of Revenue 0.00 **Bankruptcy Unit PO Box 1168** Raleigh, NC 27602-1168 0.00 0.00 Notice purposes only Account No. NCESC 0.00 **48 Grove Street** Asheville, NC 28801 0.00 0.00 Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 0.00 0.00 Schedule of Creditors Holding Unsecured Priority Claims 0.00 (Report on Summary of Schedules) 0.00 0.00 Case 14-10436 Doc 1 Filed 08/18/14 Entered 08/18/14 14:00:32 Desc Main Document Page 15 of 25

B6F (Official Form 6F) (12/07)

In re	Fibula Investments, LLC	Case No.	
		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecure	ed c	laiı	ms to report on this Schedule F.				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A H	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETORE SO STATE	COZH-ZGEZ	DZLLQDLDAHUD	DISPUTED	AMOUNT OF CLAIM
Account No.			Notice purposes only	T	T E		
U.S. Security Exchange and Commission 175 W. Jackson Blvd #900 Chicago, IL 60604		-			D		0.00
Account No.				\Box	П		
Account No.				\Box	H		
Account No.				\prod	П		
continuation sheets attached	•		(Total of t	Subt			0.00
					ota		0.00
			(Report on Summary of So	hed	lule	s)	0.00

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B6G (Official Form 6G) (12/07)

In re	Fibula Investments, LLC	Case No.	
-	<u> </u>	Debtor	
		Denoi	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Whitney Commercial Real Estate Services Tim Harrison 1100 Ridgefield Blvd, Suite 100 Asheville, NC 28806 Real estate listing contract.

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B6H (Official Form 6H) (12/07)

In re	Fibula Investments, LLC	Case No.	
		Debtor	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Andrew C. Adkisson	Hometrust Bank
2000 Riverside Drive	10 Woodfin Street
Asheville, NC 28804	Asheville, NC 28801
Emily J. Wilder	Hometrust Bank
9 Terrace Court	10 Woodfin Street
Asheville, NC 28804	Asheville, NC 28801
Gregory M. Straub	Hometrust Bank
63 Windover Drive	10 Woodfin Street
Asheville, NC 28803	Asheville, NC 28801
Marvin S. Hagler	Hometrust Bank
6400 Williams Drive	10 Woodfin Street
Charlotte, NC 28215	Asheville, NC 28801

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Document

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Western District of North Carolina

In re	Fibula Investments, LLC		Case No.	
		Debtor(s)	Chapter	11
	DECLARATION CONCE	RNING DEBTOR'S S	CHEDUL	ES
	DECLARATION UNDER PENALTY OF PERJU	RY ON BEHALF OF CORF	PORATION (OR PARTNERSHIP
	I, the Member/Manager of the corporation in that I have read the foregoing summary and schedule to the best of my knowledge, information, and belief.	s, consisting of 12 sheet		
Date	August 18, 2014 Signatu	/s/ Gregory M. Straub Gregory M. Straub Member/Manager		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Western District of North Carolina

In re	Fibula Investments, LLC		Case	No.	
		Debtor(s)	Chapt	ier	11
	DISCLOSURE OF COMPENSA	ATION OF ATTO	RNEY FOR	DE	EBTOR(S)
C	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), compensation paid to me within one year before the filing of the rendered on behalf of the debtor(s) in contemplation of or i	the petition in bankruptc	cy, or agreed to be	paid	to me, for services rendered or to
	For legal services, I have agreed to accept			275	5.00 per hour
	Prior to the filing of this statement I have received				1,155.00
	Balance Due (fees to be approved by the Bankruptcy C	Court)	\$		0.00
2. 7	The source of the compensation paid to me was:				
	Debtor Other (specify): Debtor depose attorney fees		,717 in attorney's t	rust a	account to be used for filing fees,
3. Т	The source of compensation to be paid to me is: Debtor Other (specify):				
4.	I have not agreed to share the above-disclosed compensati	tion with any other perso	on unless they are i	meml	bers and associates of my law firm.
[I have agreed to share the above-disclosed compensation of copy of the agreement, together with a list of the names of				
5.]	In return for the above-disclosed fee, I have agreed to render l	legal service for all aspe	ects of the bankrup	tcy c	ase, including:
t c	 a. Analysis of the debtor's financial situation, and rendering a b. Preparation and filing of any petition, schedules, statement c. Representation of the debtor at the meeting of creditors and d. [Other provisions as needed] 	nt of affairs and plan which	ich may be required	d;	
6. I	By agreement with the debtor(s), the above-disclosed fee does	s not include the followi	ing service:		
	CF	ERTIFICATION			
	certify that the foregoing is a complete statement of any agreankruptcy proceeding.	ement or arrangement for	or payment to me f	for re	presentation of the debtor(s) in
Dated	l: August 18, 2014	/s/ Benson T. Pitts	ts		
		Benson T. Pitts Pitts, Hay, Huge 137 Biltmore Av Asheville, NC 2 828-255-8085	enschmidt ve.	60	

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United States Bankruptcy Court Western District of North Carolina

In re	Fibula Investments, LLC		Case No.	
-		Debtor		
			Chapter	11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest	
Andrew C. Adkisson 2000 Riverside Drive Asheville, NC 28804		20%		
Emily J. Wilder 9 Terrace Court Asheville, NC 28804		5%		
Gregory M. Straub 63 Windover Drive Asheville, NC 28803-8401		55%		
Marvin S. Hagler 6400 Williams Drive Charlotte, NC 28215		20%		

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member/Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date	August 18, 2014	Signature_/s/ Gregory M. Straub
		Gregory M. Straub
		Mombor/Managor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

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United States Bankruptcy Court Western District of North Carolina

In re	Fibula Investments, LLC		Case No.	
		Debtor(s)	Chapter	11
	VERIFICAT	TION OF CREDITOR I	MATRIX	
r .1 3.4		a 11, 1 at 1 a 1		
i, the M	ember/Manager of the corporation named as	the debtor in this case, hereby veril	ry that the attach	led list of creditors is true and
correct	to the best of my knowledge.			
	A	// O		
Date:	August 18, 2014	/s/ Gregory M. Straub Gregory M. Straub/Member/Ma	nagor	
		Signer/Title	ı ıay c ı	
		2		

Buncombe County Tax Dept. 35 Woodfin Street, Suite 204 Asheville, NC 28801-3014

Hometrust Bank 10 Woodfin Street Asheville, NC 28801

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

Jeffrey K. Stahl Dungan Law Firm, PA One Rankin Avenue Third Floor Asheville, NC 28801

NC Department of Revenue Bankruptcy Unit PO Box 1168 Raleigh, NC 27602-1168

NCESC 48 Grove Street Asheville, NC 28801

U.S. Security Exchange and Commission 175 W. Jackson Blvd #900 Chicago, IL 60604

Whitney Commercial Real Estate Services Tim Harrison 1100 Ridgefield Blvd, Suite 100 Asheville, NC 28806 Case 14-10436 Doc 1 Filed 08/18/14 Entered 08/18/14 14:00:32 Desc Main Document Page 23 of 25

United States Bankruptcy Court Western District of North Carolina

In re	Fibula Investments, LLC		Case No.	
		Debtor(s)	Chapter 11	
	CORPORA	ATE OWNERSHIP STATEMENT	Γ (RULE 7007.1)	
or rec follow more Andro 2000 Ashe	ant to Federal Rule of Bankruptcy lusal, the undersigned counsel for _ving is a (are) corporation(s), other of any class of the corporation's(s') ew C. Adkisson Riverside Drive ville, NC 28804	Procedure 7007.1 and to enable the Fibula Investments, LLC in the ab than the debtor or a governmental to equity interests, or states that there	Judges to evaluate possible di ove captioned action, certifies unit, that directly or indirectly	that the own(s) 10% or
9 Ter	v J. Wilder race Court ville, NC 28804			
63 W	ory M. Straub indover Drive ville, NC 28803-8401			
Marvi 6400	n S. Hagler Williams Drive otte, NC 28215			
□ No	ne [<i>Check if applicable</i>]			
	st 18, 2014	/s/ Benson T. Pitts		
Date		Benson T. Pitts 38429 Signature of Attorney or Litt Counsel for Fibula Investm		
		Pitts, Hay, Hugenschmidt 137 Biltmore Ave. Asheville, NC 28801 828-255-8085 Fax:828-251-27	60	

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United States Bankruptcy Court Western District of North Carolina

In re	Fibula Investments, LLC		Case No.	
		Debtor(s)	Chapter	11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION				
I, Gregory M. Straub, declare under penalty of perjury that I am the Member/Manager of Fibula Investments, LLC, and that the following is a true and correct copy of the resolutions adopted by the Members of said corporation at a special meeting duly called and held on theday of, 20				
"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;				
Be It Therefore Resolved, that Gregory M. Straub , Member/Manager of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and				
Be It Further Resolved, that Gregory M. Straub , Member/Manager of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and				
Be It Further Resolved, that Gregory M. Straub, Member/Manager of this Corporation is authorized and directed to employ Benson T. Pitts 38429, attorney and the law firm of Pitts, Hay, Hugenschmidt to represent the corporation in such bankruptcy case."				
Date 8/18/14 Signed /s/ Gregory M. Straub Gregory M. Straub				

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Resolution of Members of Fibula Investments, LLC

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Gregory M. Straub**, **Member/Manager** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Gregory M. Straub**, **Member/Manager** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Gregory M. Straub**, **Member/Manager** of this Corporation is authorized and directed to employ **Benson T. Pitts 38429**, attorney and the law firm of **Pitts**, **Hay**, **Hugenschmidt** to represent the corporation in such bankruptcy case.

Date 8/18/14	Signed _	/s/ Gregory M. Straub	
Date	Signed		