

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
Western District of North Carolina**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>MGM Group Holdings LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>26-2669706</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>123 Legacy Village Boulevard Mooresville, NC</b> ZIP Code <b>28117</b>	Street Address of Joint Debtor (No. and Street, City, and State):  ZIP Code
County of Residence or of the Principal Place of Business: <b>Iredell</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):  ZIP Code	Mailing Address of Joint Debtor (if different from street address):  ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>MGM Group Holdings LLC</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**MGM Group Holdings LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Richard S. Wright  
Signature of Attorney for Debtor(s)

Richard S. Wright 24622  
Printed Name of Attorney for Debtor(s)

Moon Wright & Houston, PLLC  
Firm Name

227 West Trade Street  
Suite 180  
Charlotte, NC 28202

\_\_\_\_\_  
Address

704-944-6560 Fax: 704-944-0380  
Telephone Number

June 28, 2015  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Michelle Davenport Montgomery  
Signature of Authorized Individual

Michelle Davenport Montgomery  
Printed Name of Authorized Individual

Member  
Title of Authorized Individual

June 28, 2015  
Date

**CORPORATE RESOLUTION**

I, the undersigned, being the member manager of **MGM Group Holdings LLC**, a North Carolina limited liability company (the "Company") having corporate headquarters located at 123 Legacy Village Boulevard, Mooresville, NC 28117, do hereby adopt the following resolutions by signing below to consent to action without holding a formal meeting of the Board of the Company:

RESOLVED, that the filing by the Company of a petition for relief under chapter 11 of title 11, United States Code (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Western District of North Carolina is approved; and it is

FURTHER RESOLVED, that the officers of the Company are authorized, empowered, and directed to execute on behalf of the Company a petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Western District of North Carolina, and any affidavits, forms, schedules, application or any other pleadings or documents which are necessary or appropriate, including debtor-in-possession financing arrangements; and it is

FURTHER RESOLVED, that the retention on behalf of the Company of the law firm of Moon Wright & Houston, PLLC, upon such terms and conditions as the officers of the Company shall approve, to render legal services to, and to represent the Company in connection with such chapter 11 proceedings and other related matters in connection therewith, is authorized and approved; and it is

FURTHER RESOLVED, that any of the officers of the Company are each severally authorized to retain on behalf of the Company such other professionals as the officers of the Company deem necessary or appropriate, upon such terms and conditions as the officers of the Company shall approve, to render services to the Company in connection with such chapter 11 proceedings and with respect to other related matters in connection therewith; and it is

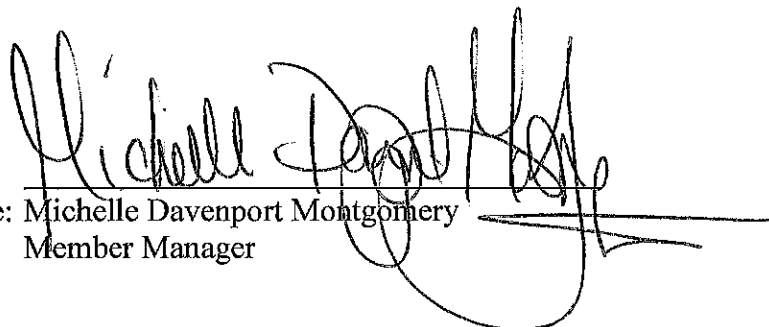
FURTHER RESOLVED, that any of the officers of the Company are authorized, empowered, and directed to take any and all further action and to execute and deliver any and all such further instruments and documents and to pay all such expenses (subject to bankruptcy court approval), where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein; and it is

FURTHER RESOLVED, that all actions taken by the officers of the Company prior to the date hereof in connection with the reorganization of the Company or any matter related thereto, or by virtue of these resolutions, are hereby in all respects ratified, confirmed, and approved.

Dated: Charlotte, North Carolina  
June 25, 2015

By:

Name: Michelle Davenport Montgomery  
Member Manager



B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Western District of North Carolina**

In re MGM Group Holdings LLC

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Colonial Life &amp; Accidental Insurance PO Box 903 Columbia, SC 29202-0903</b>	<b>Colonial Life &amp; Accidental Insurance PO Box 903 Columbia, SC 29202-0903</b>	<b>Notice Purposes</b>		<b>Unknown</b>
<b>Discount School Supply PO Box 6013 Carol Stream, IL 60197-6013</b>	<b>Discount School Supply PO Box 6013 Carol Stream, IL 60197-6013</b>			<b>2,426.08</b>
<b>Duke Energy Attn: Jennie M. Raine DEC 45A PO Box 1321 Charlotte, NC 28201</b>	<b>Duke Energy Attn: Jennie M. Raine DEC 45A Charlotte, NC 28201</b>	<b>Utility Service</b>		<b>1,359.27</b>
<b>First Bank Attn: Wayne Ballenger 600 James South McDonnell Boulevard Hazelwood, MO 63042</b>	<b>First Bank Attn: Wayne Ballenger 600 James South McDonnell Boulevard Hazelwood, MO 63042</b>	<b>SBA Loan</b>		<b>241,362.00  (145,000.00 secured)</b>
<b>Hamilton Stephens Steele + Martin, PLLC Attn: Jon Adams 201 South College Street, Suite 2020 Charlotte, NC 28244</b>	<b>Hamilton Stephens Steele + Martin, PLLC Attn: Jon Adams 201 South College Street, Suite 2020 Charlotte, NC 28244</b>	<b>Legal Fees</b>		<b>10,224.47</b>
<b>Iredell County Tax Collector PO Box 1027 Statesville, NC 28687</b>	<b>Iredell County Tax Collector PO Box 1027 Statesville, NC 28687</b>	<b>Property Taxes per Lease Agreement</b>		<b>14,816.05</b>
<b>Kelley &amp; Fulton, PL Attn: Craig Kelley, Esq. 1665 Palm Beach Lakes Blvd. The Forum - Suite 1000 West Palm Beach, FL 33401</b>	<b>Kelley &amp; Fulton, PL Attn: Craig Kelley, Esq. 1665 Palm Beach Lakes Blvd. West Palm Beach, FL 33401</b>	<b>Legal Fees</b>		<b>2,115.25</b>
<b>Marks &amp; Klein, LLP Attn: Justin Klein, Esq. 63 Riverside Avenue Red Bank, NJ 07701</b>	<b>Marks &amp; Klein, LLP Attn: Justin Klein, Esq. 63 Riverside Avenue Red Bank, NJ 07701</b>	<b>Legal Fees</b>		<b>41,104.34</b>

B4 (Official Form 4) (12/07) - Cont.

In re **MGM Group Holdings LLC**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>McCabe &amp; Rabin, P.A. Attn: Adam Rabin 1601 Forum Place, Suite 505 West Palm Beach, FL 33401</b>	<b>McCabe &amp; Rabin, P.A. Attn: Adam Rabin 1601 Forum Place, Suite 505 West Palm Beach, FL 33401</b>	<b>Legal Fees</b>		<b>23,254.95</b>
<b>Republic Services 131 Industrial Boulevard Mocksville, NC 27028-2773</b>	<b>Republic Services 131 Industrial Boulevard Mocksville, NC 27028-2773</b>	<b>Notice Purposes</b>		<b>Unknown</b>
<b>Strategic Funding Source, Inc. 211 Bulifants Boulevard, Suite E Williamsburg, VA 23188</b>	<b>Strategic Funding Source, Inc. 211 Bulifants Boulevard, Suite E Williamsburg, VA 23188</b>			<b>24,892.75</b>
<b>Sysco Charlotte, LLC Sysco Corporate 4500 Corporate Drive NW Concord, NC 28027</b>	<b>Sysco Charlotte, LLC Sysco Corporate 4500 Corporate Drive NW Concord, NC 28027</b>			<b>2,482.19</b>
<b>The Hartford Fire Insurance Company 8711 University East Drive Charlotte, NC 28213</b>	<b>The Hartford Fire Insurance Company 8711 University East Drive Charlotte, NC 28213</b>	<b>Workers Compensation Insurance</b>		<b>3,460.08</b>
<b>The Learning Experience Attn: Michael Shafir Vice President and General Counsel 4855 Technology Way, Suite 700 Boca Raton, FL 33431</b>	<b>The Learning Experience Attn: Michael Shafir Vice President and General Counsel Boca Raton, FL 33431</b>	<b>Franchise Fees</b>	<b>Contingent Unliquidated Disputed</b>	<b>186,000.00</b>
<b>Toshiba Financial Services 1310 Madrid Street, Suite 101 Marshall, MN 56258</b>	<b>Toshiba Financial Services 1310 Madrid Street, Suite 101 Marshall, MN 56258</b>	<b>Printer Lease</b>		<b>413.65</b>
<b>Town of Mooresville 2523 Charlotte Highway Mooresville, NC 28117</b>	<b>Town of Mooresville 2523 Charlotte Highway Mooresville, NC 28117</b>	<b>Notice Purposes</b>		<b>Unknown</b>
<b>Windstream 1720 Galleria Boulevard Charlotte, NC 28270</b>	<b>Windstream 1720 Galleria Boulevard Charlotte, NC 28270</b>	<b>Phone Service</b>		<b>465.89</b>

B4 (Official Form 4) (12/07) - Cont.

In re **MGM Group Holdings LLC**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **June 28, 2015**

Signature **/s/ Michelle Davenport Montgomery**  
**Michelle Davenport Montgomery**  
**Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Western District of North Carolina**

In re **MGM Group Holdings LLC**,  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Augustus Montgomery 9848 Flower Bonnet Avenue Concord, NC 28027</b>		<b>49%</b>	
<b>Michelle Davenport Montgomery 9848 Flower Bonnet Avenue Concord, NC 28027</b>		<b>51%</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **June 28, 2015**

Signature **/s/ Michelle Davenport Montgomery**  
**Michelle Davenport Montgomery**  
**Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.



**United States Bankruptcy Court  
Western District of North Carolina**

In re **MGM Group Holdings LLC**

Debtor(s)

Case No.  
Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 28, 2015**

**/s/ Michelle Davenport Montgomery**

**Michelle Davenport Montgomery/Member**

Signer/Title

ADP  
3811 Laurel Berry Ln  
Huntersville, NC 28078

Blue Cross Blue Shield of NC  
PO Box 580017  
Charlotte, NC 28258-0017

Colonial Life & Accidental Insurance  
PO Box 903  
Columbia, SC 29202-0903

Daimler Truck Financial  
13650 Heritage Parkway  
Fort Worth, TX 76177

Denise Castro  
140 Ward Street, Apt. C-2  
Paterson, NJ 07504

Discount School Supply  
PO Box 6013  
Carol Stream, IL 60197-6013

Duke Energy  
Attn: Jennie M. Raine  
DEC 45A  
PO Box 1321  
Charlotte, NC 28201

First Bank  
Attn: Wayne Ballenger  
600 James South McDonnell Boulevard  
Hazelwood, MO 63042

Gerald Groon, Esq.  
Smith Debnam  
4601 Six Forks Road, Suite 400  
Raleigh, NC 27609

Hamilton Stephens Steele + Martin, PLLC  
Attn: Jon Adams  
201 South College Street, Suite 2020  
Charlotte, NC 28244

Iredell County Tax Collector  
PO Box 1027  
Statesville, NC 28687

Kelley & Fulton, PL  
Attn: Craig Kelley, Esq.  
1665 Palm Beach Lakes Blvd.  
The Forum - Suite 1000  
West Palm Beach, FL 33401

Legacy Village, LLC  
Attn: Doug Hollidge  
8832 Blakeney Professional Drive  
Suite 205  
Charlotte, NC 28277

Linda Davenport-Wood  
c/o Denise Castro  
140 Ward Street, Apt. C-2  
Paterson, NJ 07504

Lottie Davenport-Mayo  
33 Myrtlewood Lane  
Willingboro, NJ 08046

Marks & Klein, LLP  
Attn: Justin Klein, Esq.  
63 Riverside Avenue  
Red Bank, NJ 07701

McCabe & Rabin, P.A.  
Attn: Adam Rabin  
1601 Forum Place, Suite 505  
West Palm Beach, FL 33401

Patricia Cebollero  
33 Myrtlewood Lane  
Willingboro, NJ 08046

Philadelphia Insurance Company  
11301 Carmel Commons Blvd  
Charlotte, NC 28226

Republic Services  
131 Industrial Boulevard  
Mocksville, NC 27028-2773

Strategic Funding Source, Inc.  
211 Bulifants Boulevard, Suite E  
Williamsburg, VA 23188

Sysco Charlotte, LLC  
Sysco Corporate  
4500 Corporate Drive NW  
Concord, NC 28027

The Hartford Fire Insurance Company  
8711 University East Drive  
Charlotte, NC 28213

The Learning Experience  
Attn: Michael Shafir  
Vice President and General Counsel  
4855 Technology Way, Suite 700  
Boca Raton, FL 33431

Toshiba Financial Services  
1310 Madrid Street, Suite 101  
Marshall, MN 56258

Town of Mooresville  
2523 Charlotte Highway  
Mooresville, NC 28117

United States Liability Insurance Group  
PO Box 6700  
Wayne, PA 19087

Windstream  
1720 Galleria Boulevard  
Charlotte, NC 28270

**United States Bankruptcy Court  
Western District of North Carolina**

In re **MGM Group Holdings LLC**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **MGM Group Holdings LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**June 28, 2015**

Date

**/s/ Richard S. Wright**

**Richard S. Wright 24622**

Signature of Attorney or Litigant  
Counsel for **MGM Group Holdings LLC**  
**Moon Wright & Houston, PLLC**

**227 West Trade Street  
Suite 180  
Charlotte, NC 28202  
704-944-6560 Fax:704-944-0380**