

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name McCorkle Concrete, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-0171024

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 11301 Reames Road Charlotte, NC 28269 Mecklenburg County

5. Debtor's website (URL) http://www.mccorkleconcrete.com/

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor McCorkle Concrete, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2381

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **McCorkle Concrete, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor McCorkle Concrete, Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on May 18, 2016
MM / DD / YYYY

X /s/ Eric S. McCorkle
Signature of authorized representative of debtor
Title President

Eric S. McCorkle
Printed name

18. Signature of attorney

X /s/ James H. Henderson
Signature of attorney for debtor

Date **May 18, 2016**
MM / DD / YYYY

James H. Henderson
Printed name

The Henderson Law Firm
Firm name

1201 Harding Place
Charlotte, NC 28204
Number, Street, City, State & ZIP Code

Contact phone 704.333.3444 Email address henderson@title11.com

13536
Bar number and State

Fill in this information to identify the case:

Debtor name McCorkle Concrete, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 18, 2016

X /s/ Eric S. McCorkle

Signature of individual signing on behalf of debtor

Eric S. McCorkle

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name McCorkle Concrete, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Concrete Supply Co LLC 3823 Raleigh Street Charlotte, NC 28206		trade debt		\$1,178,812.65	\$0.00	\$1,178,812.65
Cemex Construction Materials Atlantic LL 1501 Belevere Road West Palm Beach, FL 33406		promissory note; confession of judgment entered 4/26/2016, Mecklenburg County				\$673,074.13
Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346		941 tax		\$192,521.98	\$0.00	\$192,521.98
Happy Rock Merchant Solutions LLC 149 W 36th Street New York, NY 10018	Happy Rock Merchant Solutions LLC	Merchant Sales Agreement/ACH Agreement; judgment entered 3/25/2016. Supreme Court of the State of New York, County of Westchester	Unliquidated Disputed	\$185,155.70	\$0.00	\$185,155.70
HD Supply Construction Supply Ltd 501 W Church Street Orlando, FL 32805-2247		trade debt; lawsuit filed	Disputed			\$147,903.75
American Express Platinum PO Box 650448 Dallas, TX 75265-0448		credit card	Disputed			\$108,773.40

Debtor **McCorkle Concrete, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ram Tool PO Box 320979 Birmingham, AL 35232		trade debt	Disputed			\$58,172.72
Carolina Tractor & Equipment Company PO Box 1095 Charlotte, NC 28201-1095		lease of 2014 Caterpillar 259D Compact Track Loader S/N: FTL00769				\$39,441.02
Carolina Tractor & Equipment Company PO Box 1095 Charlotte, NC 28201-1095		lease of 2014 259D compact track loader S/N: FTL00561				\$39,348.90
Carolina Tractor & Equipment Company PO Box 1095 Charlotte, NC 28201-1095		lease of 2014 Caterpillar 303ECR hydraulic excavator with 30" bucket S/N: XFA03558				\$38,230.32
Carolina Tractor & Equipment Company PO Box 1095 Charlotte, NC 28201-1095		lease of 2014 Caterpillar 257D Multi Terrain loader w with 66" bucket S/N: EZW00325				\$38,032.28
Carolina Tractor & Equipment Company PO Box 1095 Charlotte, NC 28201-1095		lease of 2013 Caterpillar 303.5ECR Hydraulic excavator S/N: RKY01729				\$35,079.81
Carolina Tractor & Equipment Company PO Box 1095 Charlotte, NC 28201-1095		lease of 2013 Caterpillar 303.5ECR Hydraulic excavator w/24" bucket, 16" bucket S/N: RKY01882				\$32,644.05
The Building Center 10201 Industrial Drive Pineville, NC 28134		supplies	Disputed			\$32,218.70
Carolina Tractor & Equipment Company PO Box 1095 Charlotte, NC 28201-1095		lease of 2014 Caterpillar 303.5 ECR mini hydraulic excavator with 16" bucket S/N: RKY02763				\$31,562.37

Debtor **McCorkle Concrete, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Gaston Rentals PO Box 1501 Gastonia, NC 28053		equipment rental	Disputed			\$24,735.49
NC Department of Revenue Bankruptcy Unit PO Box 1168 Raleigh, NC 27602		payroll tax				\$21,222.00
Martin Marietta Materials PO Box 76328 Charlotte, NC 28275		trade debt				\$20,180.55
Daedal Executive Consulting, Inc. 1249 Brough Hall Drive Waxhaw, NC 28173		consulting, interim present, 2.28.16 through 3.31.16)	Disputed			\$20,160.00
Sunbelt Rentals 3331 Asbury Avenue Charlotte, NC 28206		equipment rentals				\$19,505.02

Fill in this information to identify the case:

Debtor name McCorkle Concrete, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>1,154,891.12</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>1,154,891.12</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>1,828,133.71</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>26,290.40</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>1,549,984.39</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>3,404,408.50</u>

Fill in this information to identify the case:

Debtor name McCorkle Concrete, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3.	Checking, savings, money market, or financial brokerage accounts (Identify all)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	<u>BB&T</u>	<u>checking</u>	<u>2625</u>	<u>\$850.00</u>
3.2.	<u>Wells Fargo Bank</u>	<u>checking</u>	<u>6908</u>	<u>\$0.00</u>
3.3.	<u>Bank of the Ozarks</u>	<u>checking</u>	<u>1106</u>	<u>\$6,234.97</u>

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$7,084.97

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
 Description, including name of holder of deposit

7.1. Security deposit for premises located at 11301 Reames Road, Charlotte NC (subject to setoff for unpaid rent) \$6,000.00

Debtor McCorkle Concrete, Inc. Case number (If known) _____
 Name

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software 11 desks w/roller chairs (\$5,500), conference table/chairs (\$1,000), 8 desk top computers (\$1,600), 3 desk top printers (\$200), miscellaneous furniture (\$900)	Unknown	fair market	\$9,200.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$9,200.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	---	---	------------------------------------

Debtor McCorkle Concrete, Inc. Case number (if known) _____
 Name

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1.	2013 Ford F150 VIN: 1FTFW1ET3DFB26289	Unknown	fair market	\$28,244.00
47.2.	2012 Ford F450 VIN: 1FD0W4GT8CEA72234	Unknown	fair market	\$29,284.00
47.3.	2012 Ford F450 VIN: 1FD0W4GT5CEB24225	Unknown	fair market	\$27,347.00
47.4.	2014 Ford F350 VIN: 1FD8W3HT2EEB39084	Unknown	fair market	\$37,842.00
47.5.	2014 Ford F350 VIN: 1FD8W3GT0EEA80974	Unknown	fair market	\$36,998.00
47.6.	2012 Mitsubishi Outlander VIN: JA4AS3AW2CU003086	Unknown	NADA/Edmunds	\$13,000.00
47.7.	Trucks (19), Bobcat loaders (2), Terex mini excavators (2), and trailers (22) not subject to liens, owned free and clear by Debtor (see attached list)	Unknown	fair market	\$184,588.00
47.8.	2003 Putzmeister Model BSF 36.16H concrete pump mounted on a 2003 Mack truck. VIN: 1M2K189C23M021538	Unknown	fair market	\$280,000.00

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
small machines/equipment Unknown fair market \$10,000.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$647,303.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

Debtor McCorkle Concrete, Inc. Case number (if known) _____
Name

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 - Yes Fill in the information below.
- Address shown on petition

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 - Yes Fill in the information below.
- Employee loans payable \$32,990.71

Debtor McCorkle Concrete, Inc. Case number (if known) _____
 Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$7,084.97</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$6,000.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$484,303.15</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$1,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$9,200.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$647,303.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,154,891.12</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,154,891.12</u>

Fill in this information to identify the case:

Debtor name McCorkle Concrete, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1 Ally</p> <p>Creditor's Name</p> <p>PO Box 9001948 Louisville, KY 40290-1948</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 3497</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>2012 Ford F350 DRW Super VIN: 1FD8W3GT5CEB31561</p> <p>Describe the lien</p> <p>pmi</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$16,309.34</p>	<p>\$25,309.00</p>

<p>2.2 Ally</p> <p>Creditor's Name</p> <p>PO Box 9001948 Louisville, KY 40290-1948</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 9956</p> <p>Do multiple creditors have an interest in the same property?</p>	<p>Describe debtor's property that is subject to a lien</p> <p>2008 Ford F150 LGT Convtnl VIN: 1FTPW12V98KC84756</p> <p>Describe the lien</p> <p>pmi</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p>\$2,347.54</p>	<p>\$8,047.00</p>
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Debtor McCorkle Concrete, Inc. Case number (if know) _____
 Name

- No
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
 Unliquidated
 Disputed

<p>2.3 Ally Creditor's Name PO Box 9001948 Louisville, KY 40290-1948 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number 4861 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien 2012 Ford F450 DRW Super VIN: 1FD0W4GT8CEA43106</p> <hr/> <p>Describe the lien pmi</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$13,871.40</p> <hr/> <p>\$24,493.00</p>
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<p>2.4 Ally Creditor's Name Payment Processing Center PO Box 9001951 Louisville, KY 40290-1951 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number 6207 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien 2014 Ford F450 DRW Super VIN: 1FD0W4GTXEEA36306</p> <hr/> <p>Describe the lien pmi</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$39,655.29</p> <hr/> <p>\$45,164.00</p>
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<p>2.5 Ally Creditor's Name PO Box 9001948 Louisville, KY 40290-1948 Creditor's mailing address</p>	<p>Describe debtor's property that is subject to a lien 2012 Ford F350 DRW Super VIN: 1FD8X3GT7CEA22225</p> <hr/> <p>Describe the lien pmi</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No</p>	<p>\$14,556.55</p> <hr/> <p>\$26,267.00</p>
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Debtor McCorkle Concrete, Inc. Case number (if know) _____

Name

Creditor's email address, if known

Yes
Is anyone else liable on this claim?

Date debt was incurred

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number
1285

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply
 Contingent
 Unliquidated
 Disputed

2.6 Commercial Credit Group

Creditor's Name

**PO Box 60121
Charlotte, NC 28260-1210**

Creditor's mailing address

Describe debtor's property that is subject to a lien

2003 Putzmeister Model BSF 36.16H concrete pump mounted on a 2003 Mack truck. VIN: 1M2K189C23M021538

Unknown

\$280,000.00

Creditor's email address, if known

Date debt was incurred

January, 2015

Last 4 digits of account number
1964

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

pmsi; :UCC also shows blanket lien on debtor's assets

Is the creditor an insider or related party?

No
 Yes
Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
 Contingent
 Unliquidated
 Disputed

2.7 Concrete Supply Co LLC

Creditor's Name

**3823 Raleigh Street
Charlotte, NC 28206**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Judgment; creditor also may claim blanket security interest in all Debtor's assets, UCC filed 12.30.15

\$1,178,812.65

\$0.00

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

No
 Yes
Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
 Contingent
 Unliquidated
 Disputed

Debtor McCorkle Concrete, Inc. Case number (if know) _____
Name

2.8	Corporation Service Co, as Representativ <small>Creditor's Name</small>	Describe debtor's property that is subject to a lien UCC filed 11.13.15 purports to show blanket lien on Debtor's assets, creditor's name not shown	\$0.00	Unknown
	POB 2576 Springfield, IL 62708 <small>Creditor's mailing address</small>	Describe the lien unknown		
	UCCSPREP@CSCINFO.COM <small>Creditor's email address, if known</small>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

2.9	Ford Credit <small>Creditor's Name</small>	Describe debtor's property that is subject to a lien 2013 Ford F150 VIN: 1FTFW1ET3DFB26289	\$19,821.42	\$28,244.00
	PO Box 790093 Saint Louis, MO 63179-0093 <small>Creditor's mailing address</small>	Describe the lien pmsi		
	<small>Creditor's email address, if known</small>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number 3787	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

2.1 0	Ford Credit <small>Creditor's Name</small>	Describe debtor's property that is subject to a lien 2012 Ford F450 SD VIN: 1FD0W4GT8CEA72234	\$23,185.43	\$29,284.00
	PO Box 790093 Saint Louis, MO 63179-0093 <small>Creditor's mailing address</small>	Describe the lien pmsi		
	<small>Creditor's email address, if known</small>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number			

Debtor McCorkle Concrete, Inc. Case number (if know) _____
Name

0255

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1
1

Ford Credit

Creditor's Name

**PO Box 790093
 Saint Louis, MO 63179-0093**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**Last 4 digits of account number
 1399**

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2012 Ford F450
 VIN: 1FD0W4GT5CEB24225**

\$17,795.31

\$27,347.00

Describe the lien

pm

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1
2

Ford Credit

Creditor's Name

**PO Box 790093
 Saint Louis, MO 63179-0093**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**Last 4 digits of account number
 8531**

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2014 Ford F350
 VIN: 1FD8W3HT2EEB39084**

\$40,880.63

\$37,842.00

Describe the lien

pm

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1
3

Ford Credit

Creditor's Name

**PO Box 790093
 Saint Louis, MO 63179-0093**

Describe debtor's property that is subject to a lien

**2014 Ford F350
 VIN: 1FD8W3GT0EEA80974**

\$36,492.21

\$36,998.00

Debtor McCorkle Concrete, Inc. Case number (if know) _____

Name

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
8563

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

pmi

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.1
4

Ford Credit

Creditor's Name

**PO Box 790093
Saint Louis, MO 63179-0093**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
3383

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2012 Mitsubishi Outlander
VIN: JA4AS3AW2CU003086**

\$12,919.01

\$13,000.00

Describe the lien

pmi

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.1
5

**Happy Rock Merchant
Solutions LLC**

Creditor's Name

**149 W 36th Street
New York, NY 10018**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

11/6/2015

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**Merchant Sales Agreement/ACH Agreement;
judgment entered 3/25/2016. Supreme Court
of the State of New York, County of
Westchester**

\$185,155.70

\$0.00

Describe the lien

Non-Purchase Money Security, judgment

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor McCorkle Concrete, Inc. Case number (if know) _____
Name

- No Contingent
 Yes. Specify each creditor, including this creditor and its relative priority. Unliquidated Disputed

2.1 6	Internal Revenue Service <small>Creditor's Name</small> Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 941 taxes Describe the lien Statutory Lien, IRS Secs. 6321 and 6322 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$192,521.98	\$0.00
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2.1 7	Wells Fargo Business Banking <small>Creditor's Name</small> Commercial Loans MAC D 4004-03A PO Box 202902 Dallas, TX 75320-2902 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred April, 2011 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien UCC filed showing lien on all personal property Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$33,809.25	Unknown
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$1,828,133.71**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1
 List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies,

Debtor McCorkle Concrete, Inc. Case number (if know) _____
Name

assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Commercial Credit Group Inc 227 W Trade Street Ste 1450 Charlotte, NC 28202	Line <u>2.6</u>	
Ford Motor Credit Company PO Box 64400 Colorado Springs, CO 80962-4400	Line <u>2.9</u>	
Jeffrey M Reichard Nexsen Pruet 701 Green Valley Road Ste 100 Greensboro, NC 27408	Line <u>2.7</u>	
Premier Recovery Services PO Box 115 Sherrills Ford, NC 28673	Line <u>2.9</u>	
Putzmeister America Inc 1733 90th Street Sturtevant, WI 53177	Line <u>2.6</u>	
Rick Geller, LLC 244 5th Avenue, Suite R-250 New York, NY 10001	Line <u>2.15</u>	
United States Attorney 227 West Trade Street Suite 1700 Charlotte, NC 28202	Line <u>2.16</u>	
Wells Fargo Bank NA PO Box 2705 Winston Salem, NC 27101-0101	Line <u>2.17</u>	

Fill in this information to identify the case:

Debtor name McCorkle Concrete, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address Employment Security Commission of NC PO Box 26504 Raleigh, NC 27611 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,478.71</u>	<u>\$2,478.71</u>
2.2	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: 940 tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$307.84</u>	<u>\$307.84</u>

Debtor McCorkle Concrete, Inc. Case number (if known) _____
Name

2.3	Priority creditor's name and mailing address Mecklenburg County Tax Collector Tax Bankruptcy Section PO Box 31637 Charlotte, NC 28231-1637	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,281.85	\$2,281.85
Date or dates debt was incurred _____		Basis for the claim: past-due personal property taxes (these are not a lien on personal property until levy)		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)				

2.4	Priority creditor's name and mailing address NC Department of Revenue Bankruptcy Unit PO Box 1168 Raleigh, NC 27602	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$21,222.00	\$21,222.00
Date or dates debt was incurred _____		Basis for the claim: payroll tax		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)				

2.5	Priority creditor's name and mailing address Securities and Exchange Commission Office of Reorganization 950 E Paces Ferry Road Ste 900 Atlanta, GA 30326-1382	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: npo		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)				

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address A H Harris PO BOX 418827 Boston, MA 02241-8827	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$3,256.90	
Date(s) debt was incurred _____		Basis for the claim: trade debt		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor McCorkle Concrete, Inc. Case number (if known) _____

Name

3.2 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$4,607.30**
Accident Fund Insurance
PO Box 77000 Dept 77125
Detroit, MI 48277-0215
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: workers compensation insurance, Policy WCV 6098446 03
 Is the claim subject to offset? No Yes

3.3 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$19,289.06**
Adams/Oldcastle
333 N Greene Street
Greensboro, NC 27401
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

3.4 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$3,303.17**
Advanced Auto Parts
PO BOX 742063
Atlanta, GA 30374-2063
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: auto parts
 Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$108,773.40**
American Express Platinum
PO Box 650448
Dallas, TX 75265-0448
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: credit card
 Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$555.13**
Aramark
2680 Palumbo Drive
Lexington, KY 40509
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **Unknown**
Arlington Pointe, LLC
POB 1826
Birmingham, MI 48009
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: NPO, UCC terminated 9.18.15
 Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **Unknown**
AT&T
PO Box 70529
Charlotte, NC 28272-0529
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Phone service
 Is the claim subject to offset? No Yes

Debtor McCorkle Concrete, Inc. Case number (if known) _____

Name

3.9 Nonpriority creditor's name and mailing address **Brewer Hendley Oil Co**
PO Box 769
Marshville, NC 28103
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$2,700.11**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

3.10 Nonpriority creditor's name and mailing address **Cardinal Point Partners Inc**
6000 Fairview Road Ste 1200
Charlotte, NC 28210
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,366.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **Carolina Tractor & Equipment Company**
PO Box 1095
Charlotte, NC 28201-1095
 Date(s) debt was incurred _____
 Last 4 digits of account number 8000

As of the petition filing date, the claim is: *Check all that apply.* **\$31,562.37**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: lease of 2014 Caterpillar 303.5 ECR mini hydraulic excavator with 16" bucket
S/N: RKY02763
 Is the claim subject to offset? No Yes

3.12 Nonpriority creditor's name and mailing address **Carolina Tractor & Equipment Company**
PO Box 1095
Charlotte, NC 28201-1095
 Date(s) debt was incurred _____
 Last 4 digits of account number 0000

As of the petition filing date, the claim is: *Check all that apply.* **\$39,441.02**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: lease of 2014 Caterpillar 259D Compact Track Loader
S/N: FTL00769
 Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **Carolina Tractor & Equipment Company**
PO Box 1095
Charlotte, NC 28201-1095
 Date(s) debt was incurred _____
 Last 4 digits of account number 2000

As of the petition filing date, the claim is: *Check all that apply.* **\$32,644.05**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: lease of 2013 Caterpillar 303.5 ECR Hydraulic excavator w/24" bucket, 16" bucket
S/N: RKY01882
 Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **Carolina Tractor & Equipment Company**
PO Box 1095
Charlotte, NC 28201-1095
 Date(s) debt was incurred _____
 Last 4 digits of account number 4000

As of the petition filing date, the claim is: *Check all that apply.* **\$35,079.81**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: lease of 2013 Caterpillar 303.5 ECR Hydraulic excavator
S/N: RKY01729
 Is the claim subject to offset? No Yes

Debtor McCorkle Concrete, Inc. Case number (if known) _____

Name

3.15 Nonpriority creditor's name and mailing address **Carolina Tractor & Equipment Company**
PO Box 1095
Charlotte, NC 28201-1095
 Date(s) debt was incurred _____
 Last 4 digits of account number 5000

As of the petition filing date, the claim is: *Check all that apply.* **\$38,032.28**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: lease of 2014 Caterpillar 257D Multi Terrain loader w with 66" bucket
S/N: EZW00325

Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **Carolina Tractor & Equipment Company**
PO Box 1095
Charlotte, NC 28201-1095
 Date(s) debt was incurred _____
 Last 4 digits of account number 7000

As of the petition filing date, the claim is: *Check all that apply.* **\$38,230.32**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: lease of 2014 Caterpillar 303ECR hydraulic excavator with 30" bucket
S/N: XFA03558

Is the claim subject to offset? No Yes

3.17 Nonpriority creditor's name and mailing address **Carolina Tractor & Equipment Company**
PO Box 1095
Charlotte, NC 28201-1095
 Date(s) debt was incurred _____
 Last 4 digits of account number 6000

As of the petition filing date, the claim is: *Check all that apply.* **\$39,348.90**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: lease of 2014 259D compact track loader
S/N: FTL00561

Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **Carolina Underwriters Insurance Agency**
2509 Plantation Center Drive
Matthews, NC 28105
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: NPO, insurance producer

Is the claim subject to offset? No Yes

3.19 Nonpriority creditor's name and mailing address **Cemex Construction Materials Atlantic LL**
1501 Belevere Road
West Palm Beach, FL 33406
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$673,074.13**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: promissory note; confession of judgment entered 4/26/2016, Mecklenburg County

Is the claim subject to offset? No Yes

3.20 Nonpriority creditor's name and mailing address **City of Charlotte**
PO Box 31032
Charlotte, NC 28231-1032
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: NPO

Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **Contract Core Drilling & Sawing Co Inc**
PO Box 18504
Charlotte, NC 28213
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$945.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: trade debt

Is the claim subject to offset? No Yes

Debtor McCorkle Concrete, Inc. Case number (if known) _____

Name

3.22 Nonpriority creditor's name and mailing address **Daedal Executive Consulting, Inc.** **1249 Brough Hall Drive Waxhaw, NC 28173** **\$20,160.00**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: consulting, interim present, 2.28.16 through 3.31.16
 Is the claim subject to offset? No Yes

3.23 Nonpriority creditor's name and mailing address **Detroit Industrial Tool** **PO Box 7916 Van Nuys, CA 91409** **\$3,119.74**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

3.24 Nonpriority creditor's name and mailing address **Duke Energy** **PO Box 70516 Charlotte, NC 28272-0516** **Unknown**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: utility services
 Is the claim subject to offset? No Yes

3.25 Nonpriority creditor's name and mailing address **Element Financial Corp** **PO Box 12438 Newark, NJ 07101-3538** **Unknown**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: possible deficiency on repossession of 2 leased T50 Bobcats (UCC filed 3.25.14)
 Is the claim subject to offset? No Yes

3.26 Nonpriority creditor's name and mailing address **Fleetmatics USA LLC** **PO Box 347472 Pittsburgh, PA 15251-4472** **\$1,800.00**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: GPS on trucks
 Is the claim subject to offset? No Yes

3.27 Nonpriority creditor's name and mailing address **Form Tech Concrete Forms** **48575 Downing Street Wixom, MI 48393** **\$11,206.40**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address **Frankenmuth Insurance** **1 Mutual Avenue Frankenmuth, MI 48787** **\$0.00**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: insurance carrier, commercial general liability, automobile liability, umbrella liability, leased equipment coverage
 Is the claim subject to offset? No Yes

Debtor McCorkle Concrete, Inc. Case number (if known) _____
Name

3.29 Nonpriority creditor's name and mailing address **Franklin Capital Holdings, LLC**
600 Central Ave., #396
Highland Park, IL 60035
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **NPO, UCC terminated 9.24.15**
 Is the claim subject to offset? No Yes

3.30 Nonpriority creditor's name and mailing address **Gaston Rentals**
PO Box 1501
Gastonia, NC 28053
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$24,735.49**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **equipment rental**
 Is the claim subject to offset? No Yes

3.31 Nonpriority creditor's name and mailing address **General Electric Credit Corporation of Tennessee**
PO Box 35701
Billings, MT 59107-5701
 Date(s) debt was incurred _____
 Last 4 digits of account number **0981**

As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **possible deficiency on repossession of leased 2014 Bobcat T590 Track Loaders (9)**
 Is the claim subject to offset? No Yes

3.32 Nonpriority creditor's name and mailing address **Group CCI LLC**
12001 Riverhaven Drive
Charlotte, NC 28214
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$439.97**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **trade debt**
 Is the claim subject to offset? No Yes

3.33 Nonpriority creditor's name and mailing address **GSE**
3418 Seven Springs Road
Hillsborough, NC 27278-9570
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$9,237.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **trade debt**
 Is the claim subject to offset? No Yes

3.34 Nonpriority creditor's name and mailing address **Harris Rebar North Carolina Inc**
55 Sumter Street
Milford, MA 01757-4601
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$3,258.18**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **trade debt**
 Is the claim subject to offset? No Yes

3.35 Nonpriority creditor's name and mailing address **HD Supply Construction Supply Ltd**
501 W Church Street
Orlando, FL 32805-2247
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$147,903.75**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **trade debt; lawsuit filed**
 Is the claim subject to offset? No Yes

Debtor McCorkle Concrete, Inc. Case number (if known) _____

Name

3.36 Nonpriority creditor's name and mailing address **Hi-Tech Inc**
7617 Browne Road
Charlotte, NC 28269
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,242.80**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

3.37 Nonpriority creditor's name and mailing address **Horack Talley Pharr & Lowndes P A**
301 S College Street Suite 2600
Charlotte, NC 28202-6038
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,693.75**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: legal services, organization of LLC
 Is the claim subject to offset? No Yes

3.38 Nonpriority creditor's name and mailing address **Hutchens Law Firm**
Attn: Michael Stein, Esq.
6230 Fairview road Ste 315
Charlotte, NC 28210
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: npo
 Is the claim subject to offset? No Yes

3.39 Nonpriority creditor's name and mailing address **International Development Services**
7900 E Union Ave #1100
Denver, CO 80232
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$7,575.92**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: consulting services
 Is the claim subject to offset? No Yes

3.40 Nonpriority creditor's name and mailing address **John E Jenkins Inc.**
1451 Delta Drive
Gastonia, NC 28052
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,630.64**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

3.41 Nonpriority creditor's name and mailing address **Knight Capital Funding**
9 E. Loockerman St., Ste 3A-543
Dover, DE 19901
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: NPO; UCC terminated 11.24.15
 Is the claim subject to offset? No Yes

3.42 Nonpriority creditor's name and mailing address **Landcare Innovations**
PO Box 481940
Charlotte, NC 28269
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$675.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

Debtor McCorkle Concrete, Inc. Case number (if known) _____

Name

3.43 Nonpriority creditor's name and mailing address **Lowe's Commercial Services**
PO Box 530970
Atlanta, GA 30353
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$12,545.80**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

3.44 Nonpriority creditor's name and mailing address **Macias Sanchez Construction Inc.**
3604 Chepstow Court
Charlotte, NC 28262
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: npo
 Is the claim subject to offset? No Yes

3.45 Nonpriority creditor's name and mailing address **Martin Marietta Materials**
PO Box 76328
Charlotte, NC 28275
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$20,180.55**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

3.46 Nonpriority creditor's name and mailing address **Moon Wright & Houston**
227 W Trade Street Ste 1800
Charlotte, NC 28202
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,989.04**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: legal services
 Is the claim subject to offset? No Yes

3.47 Nonpriority creditor's name and mailing address **National General Insurance**
POB 3199
Winston Salem, NC 27102-3199
 Date(s) debt was incurred _____
 Last 4 digits of account number 7993

As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Insurance, 2013 Ford F150
 Is the claim subject to offset? No Yes

3.48 Nonpriority creditor's name and mailing address **O'Reillys**
PO Box 9464
Springfield, MO 65801-9464
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$506.95**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

3.49 Nonpriority creditor's name and mailing address **Parrish Tire Company**
PO Box 277241
Atlanta, GA 30384-7241
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$6,864.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

Debtor McCorkle Concrete, Inc. Case number (if known) _____
 Name _____

3.50 Nonpriority creditor's name and mailing address **Piedmont Natural Gas**
PO Box 33068
Charlotte, NC 28233-3068
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: utility service, NPO

Is the claim subject to offset? No Yes

Unknown

3.51 Nonpriority creditor's name and mailing address **R D Wright Grading and Hauling**
13219 Asbury Chapel Road
Huntersville, NC 28078
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: trade debt

Is the claim subject to offset? No Yes

\$16,265.00

3.52 Nonpriority creditor's name and mailing address **R S Braswell Company Inc**
PO Box 1197
Kannapolis, NC 28082
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: trade debt

Is the claim subject to offset? No Yes

\$4,787.68

3.53 Nonpriority creditor's name and mailing address **Ram Tool**
PO Box 320979
Birmingham, AL 35232
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: trade debt

Is the claim subject to offset? No Yes

\$58,172.72

3.54 Nonpriority creditor's name and mailing address **Roosevelt Tire Service Inc**
PO Box 146
Gastonia, NC 28052
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: trade debt

Is the claim subject to offset? No Yes

\$3,679.34

3.55 Nonpriority creditor's name and mailing address **Royster Oil Company Company Inc**
PO Box 1467
Shelby, NC 28151
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: diesel fuel

Is the claim subject to offset? No Yes

\$11,541.49

3.56 Nonpriority creditor's name and mailing address **Sean Poccia**
1249 Brough Hall Drive
Waxhaw, NC 28173
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: npo

Is the claim subject to offset? No Yes

\$0.00

Debtor McCorkle Concrete, Inc. Case number (if known) _____

Name

3.57 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$0.00
Selective Insurance Company of SC
3426 Toringdon Way
Charlotte, NC 28277
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: insurance policy, commercial
 Is the claim subject to offset? No Yes

3.58 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$0.00
Stevenson - Weir Inc
1523 South Anderson Road
Rock Hill, SC 29730
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: npo
 Is the claim subject to offset? No Yes

3.59 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$58.01
Stone Truck Parts
2233-H Interstate North Drive
Charlotte, NC 28206
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

3.60 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$19,505.02
Sunbelt Rentals
3331 Asbury Avenue
Charlotte, NC 28206
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: equipment rentals
 Is the claim subject to offset? No Yes

3.61 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$2,097.02
TAF Enviro, Safety & Controls Inc
PO Box 472181
Charlotte, NC 28247
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

3.62 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$32,218.70
The Building Center
10201 Industrial Drive
Pineville, NC 28134
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: supplies
 Is the claim subject to offset? No Yes

3.63 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$15,081.90
The Rowboat Company Inc
858 Williamson Road
 Mooresville, NC 28117
 Date(s) debt was incurred October 1, 2013
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: lease of premises located at 11301 Reames Road, Charlotte NC 282690 (\$7,541/mth)
 Is the claim subject to offset? No Yes

Debtor McCorkle Concrete, Inc. Case number (if known) _____
 Name _____

3.64 Nonpriority creditor's name and mailing address **Town & Country Ford** As of the petition filing date, the claim is: *Check all that apply.* \$931.59
PO Box 18704 Contingent
Charlotte, NC 28218 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

3.65 Nonpriority creditor's name and mailing address **Tucker-Kirby Co** As of the petition filing date, the claim is: *Check all that apply.* \$12,108.27
PO Box 32545 Contingent
Charlotte, NC 28232 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: trade debt
 Is the claim subject to offset? No Yes

3.66 Nonpriority creditor's name and mailing address **United Rentals Inc/RSC** As of the petition filing date, the claim is: *Check all that apply.* \$16,739.77
PO Box 100711 Contingent
Atlanta, GA 30384-0711 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: equipment rental
 Is the claim subject to offset? No Yes

3.67 Nonpriority creditor's name and mailing address **Verizon Wireless** As of the petition filing date, the claim is: *Check all that apply.* \$1,400.77
PO Box 660108 Contingent
Dallas, TX 75266-0108 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: phone service
 Is the claim subject to offset? No Yes

3.68 Nonpriority creditor's name and mailing address **Wells Fargo Bank, Credit Management** As of the petition filing date, the claim is: *Check all that apply.* \$0.00
123 S. Broad St. Contingent
Philadelphia, PA Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: NPO, possible overdrawn account
 Is the claim subject to offset? No Yes

3.69 Nonpriority creditor's name and mailing address **Wells Fargo Financial Leasing** As of the petition filing date, the claim is: *Check all that apply.* \$623.18
PO Box 6434 Contingent
Carol Stream, IL 60197-6434 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: lease
 Is the claim subject to offset? No Yes

3.70 Nonpriority creditor's name and mailing address **Wright Express** As of the petition filing date, the claim is: *Check all that apply.* \$5,800.00
PO Box 6293 Contingent
Carol Stream, IL 60197-6293 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: fuel credit cards
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor McCorkle Concrete, Inc. Case number (if known) _____
Name

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Accident Fund Ins. Co. of America POB 40790 Lansing, MI 48901-7990	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	<u>8446</u>
4.2	Ackerman Law Firm 3300 Shopton Road Charlotte, NC 28217	Line <u>3.35</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Anderson Randall & Richards Inc. 5151 E Broadway Blvd Ste 800 Tucson, AZ 85711	Line <u>3.35</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Anna R Davis Esq Adams and Reese LLP 1901 Sixth Avenue N Ste 3000 Birmingham, AL 35203	Line <u>3.53</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Carolina Underwriters and Financial POB 190 Cornelius, NC 28031	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	CAT Financial Commercial Account PO Box 13834 Newark, NJ 07188-0834	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	CATD Exchange for CT Rental LLC PO Box 1095 Charlotte, NC 28201-1095	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	CATD Exchange Services, LLC 6075 Poplar Avenue, Suite 125 Memphis, TN 38119	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.9	CATD Exchange Services, LLC 6075 Poplar Avenue, Suite 125 Memphis, TN 38119	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	—
4.10	CATD Exchange Services, LLC 6075 Poplar Avenue, Suite 125 Memphis, TN 38119	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain _____	—
4.11	CATD Exchange Services, LLC 6075 Poplar Avenue, Suite 125 Memphis, TN 38119	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	—
4.12	CATD Exchange Services, LLC 6075 Poplar Avenue, Suite 125 Memphis, TN 38119	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain _____	—
4.13	CATD Exchange Services, LLC 6075 Poplar Avenue, Suite 125 Memphis, TN 38119	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor Name	Case number (if known)	
Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14 McCorkle Concrete, Inc. Name CATD Exchange Services, LLC 6075 Poplar Avenue, Suite 125 Memphis, TN 38119	Line <u>3.17</u> <input type="checkbox"/> Not listed. Explain _____	—
4.15 Caterpillar Financial Service Corporatio PO Box 13834 Newark, NJ 07188-0834	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain _____	—
4.16 Caterpillar Financial Services Corp 2120 West End Avenue PO Box 34001 Nashville, TN 37203	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.17 Caterpillar Financial Services Corp 2120 West End Avenue PO Box 34001 Nashville, TN 37203	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	—
4.18 Caterpillar Financial Services Corp 2120 West End Avenue PO Box 34001 Nashville, TN 37203	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain _____	—
4.19 Caterpillar Financial Services Corp 2120 West End Avenue PO Box 34001 Nashville, TN 37203	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	—
4.20 Caterpillar Financial Services Corp 2120 West End Avenue PO Box 34001 Nashville, TN 37203	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain _____	—
4.21 Caterpillar Financial Services Corp 2120 West End Avenue PO Box 34001 Nashville, TN 37203	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain _____	—
4.22 Caterpillar Financial Services Corp 2120 West End Avenue PO Box 34001 Nashville, TN 37203	Line <u>3.17</u> <input type="checkbox"/> Not listed. Explain _____	—
4.23 CT Lien Solutions PO Box 29071 Glendale, CA 91209-9071	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.24 CT Rental PO Box 1095 Charlotte, NC 28201	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.25 Element Financial Corp 655 Business Center Drive Suite 250 Horsham, PA 19044	Line <u>3.25</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor Name	Case number (if known)	
Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.26 Eric H Biesecker Esq Nexsen Pruet Adams Kleemeier PLLC PO Box 3463 Greensboro, NC 27402	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____	—
4.27 GE Capital 1010 Thomas Edison Blvd SW Cedar Rapids, IA 52404	Line <u>3.31</u> <input type="checkbox"/> Not listed. Explain _____	—
4.28 Gerald H Groon Jr Esq Smith Debnam PO Box 26268 Raleigh, NC 27611-6268	Line <u>3.35</u> <input type="checkbox"/> Not listed. Explain _____	—
4.29 Integon National Insurance Company POB 3199 Winston Salem, NC 27102-3199	Line <u>3.47</u> <input type="checkbox"/> Not listed. Explain _____	<u>7993</u>
4.30 Joli Lyn Gross United Rentals (North America) Inc PO Box 100711 Atlanta, GA 30384-0711	Line <u>3.66</u> <input type="checkbox"/> Not listed. Explain _____	—
4.31 Jonathan T Small Esq Small & Small, Attorneys PLLC 1078 West Fourth Street Winston Salem, NC 27101	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.32 Mark A Kirkorsky Esq 7900 E Union Ave #1100 Mesa, AZ 85210	Line <u>3.60</u> <input type="checkbox"/> Not listed. Explain _____	—
4.33 Martin Marietta 413 S. Chimney Rock Road Greensboro, NC 27409	Line <u>3.45</u> <input type="checkbox"/> Not listed. Explain _____	<u>3121</u>
4.34 R.S. Braswell Company, Inc. POB 1197 Kannapolis, NC 28082	Line <u>3.25</u> <input type="checkbox"/> Not listed. Explain _____	—
4.35 RAM Tool AR Dept. POB 743487 Atlanta, GA 30374-3487	Line <u>3.53</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>26,290.40</u>
5b. Total claims from Part 2	5b. + \$ <u>1,549,984.39</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>1,576,274.79</u>

Fill in this information to identify the case:

Debtor name McCorkle Concrete, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Acct#**
 workers compensation insurance, Policy WCV 6098446 03

State the term remaining

List the contract number of any government contract _____

Accident Fund Insurance
PO Box 77000 Dept 77125
Detroit, MI 48277-0215

2.2. State what the contract or lease is for and the nature of the debtor's interest **Phone service**

State the term remaining

List the contract number of any government contract _____

AT&T
PO Box 70529
Charlotte, NC 28272-0529

2.3. State what the contract or lease is for and the nature of the debtor's interest **lease of 2014**
Caterpillar 303.5 ECR mini hydraulic excavator with 16" bucket
S/N: RKY02763

State the term remaining

List the contract number of any government contract _____

Carolina Tractor & Equipment Company
PO Box 1095
Charlotte, NC 28201-1095

2.4. State what the contract or lease is for and the nature of the debtor's interest **lease of 2014**
Caterpillar 259D Compact Track Loader
S/N: FTL00769

State the term remaining

List the contract number of any government contract _____

Carolina Tractor & Equipment Company
PO Box 1095
Charlotte, NC 28201-1095

Debtor 1 **McCorkle Concrete, Inc.** Case number (if known) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **lease of 2013 Caterpillar 303.5ECR Hydraulic excavator w/24" bucket, 16" bucket S/N: RKY01882**
State the term remaining _____
List the contract number of any government contract _____
**Carolina Tractor & Equipment Company
PO Box 1095
Charlotte, NC 28201-1095**

2.6. State what the contract or lease is for and the nature of the debtor's interest **lease of 2013 Caterpillar 303.5ECR Hydraulic excavator S/N: RKY01729**
State the term remaining _____
List the contract number of any government contract _____
**Carolina Tractor & Equipment Company
PO Box 1095
Charlotte, NC 28201-1095**

2.7. State what the contract or lease is for and the nature of the debtor's interest **lease of 2014 Caterpillar 257D Multi Terrain loader w with 66" bucket S/N: EZW00325**
State the term remaining _____
List the contract number of any government contract _____
**Carolina Tractor & Equipment Company
PO Box 1095
Charlotte, NC 28201-1095**

2.8. State what the contract or lease is for and the nature of the debtor's interest **lease of 2014 Caterpillar 303ECR hydraulic excavator with 30" bucket S/N: XFA03558**
State the term remaining _____
List the contract number of any government contract _____
**Carolina Tractor & Equipment Company
PO Box 1095
Charlotte, NC 28201-1095**

2.9. State what the contract or lease is for and the nature of the debtor's interest **lease of 2014 259D compact track loader S/N: FTL00561**
State the term remaining _____
List the contract number of any government contract _____
**Carolina Tractor & Equipment Company
PO Box 1095
Charlotte, NC 28201-1095**

Debtor 1 **McCorkle Concrete, Inc.** Case number (if known) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest **Settlement Agreement, Security Agreement**
State the term remaining
List the contract number of any government contract **Concrete Supply Co LLC
3823 Raleigh Street
Charlotte, NC 28206**

2.11. State what the contract or lease is for and the nature of the debtor's interest **GPS on trucks**
State the term remaining
List the contract number of any government contract **Fleetmatics USA LLC
PO Box 347472
Pittsburgh, PA 15251-4472**

2.12. State what the contract or lease is for and the nature of the debtor's interest **insurance carrier**
State the term remaining
List the contract number of any government contract **Frankenmuth Insurance
1 Mutual Avenue
Frankenmuth, MI 48787**

2.13. State what the contract or lease is for and the nature of the debtor's interest **Acct#
Opened 11/6/2015
Merchant Sales
Agreement/ACH
Agreement; judgment
entered 3/25/2016.
Supreme Court of the
State of New York,
County of Westchester**
State the term remaining
List the contract number of any government contract **Happy Rock Merchant Solutions LLC
149 W 36th Street
New York, NY 10018**

2.14. State what the contract or lease is for and the nature of the debtor's interest **Acct# 2194878
insurance policy,
commercial**
State the term remaining
List the contract number of any government contract **Selective Insurance Company of SC
3426 Toringdon Way
Charlotte, NC 28277**

Debtor 1 **McCorkle Concrete, Inc.** _____
First Name Middle Name Last Name Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest **lease of business premises located at 11301 Reames Road, Charlotte NC 28269**
 State the term remaining **9/30/2016**
 List the contract number of any government contract _____ **The Rowboat Company Inc
 859 Williamson Road
 Mooresville, NC 28117**

2.16. State what the contract or lease is for and the nature of the debtor's interest **lease of business premises located at 11301 Reames Road, Charlotte NC 282690 (\$7,541/mth)**
 State the term remaining _____
 List the contract number of any government contract _____ **The Rowboat Company Inc
 859 Williamson Road
 Mooresville, NC 28117**

2.17. State what the contract or lease is for and the nature of the debtor's interest **contract for phone service**
 State the term remaining _____
 List the contract number of any government contract _____ **Verizon Wireless
 PO Box 660108
 Dallas, TX 75266-0108**

2.18. State what the contract or lease is for and the nature of the debtor's interest **phone service**
 State the term remaining _____
 List the contract number of any government contract _____ **Verizon Wireless
 PO Box 660108
 Dallas, TX 75266-0108**

2.19. State what the contract or lease is for and the nature of the debtor's interest **lease**
 State the term remaining _____
 List the contract number of any government contract _____ **Wells Fargo Financial Leasing
 PO Box 6434
 Carol Stream, IL 60197-6434**

Fill in this information to identify the case:

Debtor name McCorkle Concrete, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Eric S McCorkle	5440 Spindle Ridge Lane Gastonia, NC 28056-8515	Cemex Construction Materials Atlantic LL	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.19</u> <input type="checkbox"/> G _____
2.2	Eric S McCorkle	5440 Spindle Ridge Lane Gastonia, NC 28056-8515	Happy Rock Merchant Solutions LLC	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Eric S McCorkle	5440 Spindle Ridge Lane Gastonia, NC 28056-8515	Commercial Credit Group	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Eric S McCorkle	5440 Spindle Ridge Lane Gastonia, NC 28056-8515	Carolina Tractor & Equipment Company	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
2.5	Eric S McCorkle	5440 Spindle Ridge Lane Gastonia, NC 28056-8515	Carolina Tractor & Equipment Company	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.12</u> <input type="checkbox"/> G _____

Debtor **McCorkle Concrete, Inc.** Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6 Eric S McCorkle 5440 Spindle Ridge Lane Gastonia, NC 28056-8515 Carolina Tractor & Equipment Company D _____ E/F 3.13 G _____

2.7 Eric S McCorkle 5440 Spindle Ridge Lane Gastonia, NC 28056-8515 Carolina Tractor & Equipment Company D _____ E/F 3.14 G _____

2.8 Eric S McCorkle 5440 Spindle Ridge Lane Gastonia, NC 28056-8515 Carolina Tractor & Equipment Company D _____ E/F 3.15 G _____

2.9 Eric S McCorkle 5440 Spindle Ridge Lane Gastonia, NC 28056-8515 Carolina Tractor & Equipment Company D _____ E/F 3.16 G _____

2.10 Eric S McCorkle 5440 Spindle Ridge Lane Gastonia, NC 28056-8515 Carolina Tractor & Equipment Company D _____ E/F 3.17 G _____

2.11 Eric S McCorkle 5440 Spindle Ridge Lane Gastonia, NC 28056-8515 The Rowboat Company Inc D _____ E/F 3.63 G _____

2.12 Eric S McCorkle 5440 Spindle Ridge Lane Gastonia, NC 28056-8515 General Electric Credit Corporation D _____ E/F 3.31 G _____

2.13 Eric S McCorkle 5440 Spindle Ridge Lane Gastonia, NC 28056-8515 Ally D 2.1 E/F _____ G _____

Debtor **McCorkle Concrete, Inc.** Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.14 Eric S McCorkle 5440 Spindle Ridge Lane Ally D 2.2
 E/F _____
 G _____

2.15 Eric S McCorkle 5440 Spindle Ridge Lane Ally D 2.3
 E/F _____
 G _____

2.16 Eric S McCorkle 5440 Spindle Ridge Lane Ally D 2.4
 E/F _____
 G _____

2.17 Eric S McCorkle 5440 Spindle Ridge Lane Ally D 2.5
 E/F _____
 G _____

2.18 Eric S McCorkle 5440 Spindle Ridge Lane Ford Credit D 2.9
 E/F _____
 G _____

2.19 Eric S McCorkle 5440 Spindle Ridge Lane Ford Credit D 2.10
 E/F _____
 G _____

2.20 Eric S McCorkle 5440 Spindle Ridge Lane Ford Credit D 2.11
 E/F _____
 G _____

2.21 Eric S McCorkle 5440 Spindle Ridge Lane Ford Credit D 2.12
 E/F _____
 G _____

Debtor **McCorkle Concrete, Inc.** Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.22 **Eric S McCorkle** 5440 Spindle Ridge Lane **Ford Credit** D 2.13
Gastonia, NC 28056-8515 E/F _____
 G _____

2.23 **Eric S McCorkle** 5440 Spindle Ridge Lane **Ford Credit** D 2.14
Gastonia, NC 28056-8515 E/F _____
 G _____

2.24 **Jennifer M** 5440 Spindle Ridge Lane **American Express** D _____
McCorkle Gastonia, NC 28056-8515 **Platinum** E/F 3.5
 G _____

Fill in this information to identify the case:

Debtor name McCorkle Concrete, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2016 to Filing Date

Operating a business
 Other _____

\$3,390,783.22

For prior year:
From 1/01/2015 to 12/31/2015

Operating a business
 Other _____

\$12,140,578.36

For year before that:
From 1/01/2014 to 12/31/2014

Operating a business
 Other _____

\$13,833,383.84

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **McCorkle Concrete, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See attached account statements		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See attached bank account statements		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
General Electric Credit Corporation of Tennessee PO Box 35701 Billings, MT 59107-5701	2014 Bobcat T590 Track Loaders (7) (equipment was leased, UCC filed 1/17/14)	4/25/2016	\$259,000.00
Element Financial Corp PO Box 12438 Newark, NJ 07101-3538	2014 Bobcat T590 Track Loaders (2) leased	4/25/2016	\$74,000.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

Debtor **McCorkle Concrete, Inc.**

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	American Express Bank, FSB v. McCorkle Concrete, Inc. and Jennifer M. McCorkle 15 CVD 12834	money owed	State of NC, Mecklenburg County 832 E 4th Street Charlotte, NC 28202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Cemex Corporation Materials Atlantic, LLC v. McCorkle Concrete, Inc. and Eric S. McCorkle 16 CVS 7396	money owed; judgment entered 4/26/2016	State of NC, Mecklenburg County 832 E 4th Street Charlotte, NC 28202	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3.	Concrete Suppy Co., LLC v. McCorkle Concrete, Inc. and Eric S. McCorkle 15 CVS 6298	money owed	State of NC, Mecklenburg County 832 E 4th Street Charlotte, NC 28202	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.4.	Happy Rock Merchant Solutions, LLC v. McCorkle Concrete, Inc d/b/a McCorkle Concrete and Eric S. McCorkle 53841/2016	money owed	Supreme Court of the State of New York County of Westchester 111 Dr. Martin Luther King Jr Blvd White Plains, NY 10601	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	HD Supply Construction Supply, Ltd v. McCorkle Concrete Inc d/b/a McCorkle Concete Construction 16 CVD 001115	collection	State of NC, Wake County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	Ram Tool & Supply Co., Inc. v. McCorkle Concrete, Inc. CV-2015-904400.00	money owed	Circuit Court of Jefferson City Alabama 716 N Richard Arrington Boulevard Birmingham, AL 35203	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	Town & Country Ford, Inc. v. McCorkle Concrete, Inc. 16-CVM-8917	money owed	State of NC, Mecklenburg County 832 E 4th Street Charlotte, NC 28202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

Debtor **McCorkle Concrete, Inc.**

Case number (if known) _____

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
A break-in occurred at 11301 Reames Road, Charlotte, NC after closing; thieves drove out of the lot with a truck, trailer, Bobcat and multiple pieces of small equipment and hand tools. They attempted to steal an additional truck and trailer but were unable to but just damaged the ignition of the truck and broke a window.	2006 Ford F350 insurance paid \$17,258.25 in April 2016; 2014 Trailer insurance paid \$3,929.93 in October 2015 (MCI paid \$9,180 in May 2014 for the trailer); 2014 T-190 leased with GE Capital; GE Capital paid \$35,000 and MCI paid \$1,905.12 which were forwarded to GE to pay account in full; Miscellaneous equipment/hand tools - insurance paid \$1,500 in October 2015	6/2015	\$0.00
Employee theft/loss/damage of small machines, hand tools, etc. MCI has had to replace multiple concrete saws, hand tools and lasers	n/a	last 8 months	\$8,000.00

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. The Henderson Law Firm 1201 Harding Place Charlotte, NC 28204	Attorney Fees (includes filing fee)	4/26/2016	\$16,717.00

Email or website address
henderson@title11.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor **McCorkle Concrete, Inc.** Case number (if known) _____

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **McCorkle Concrete, Inc.**

Case number (if known)

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Describe the property	Value
The Rowboat Company Inc 859 Williamson Road Mooresville, NC 28117	11301 Reames Road Charlotte, NC 28269	lease of premises located at 11301 Reames Road, Charlotte NC	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Carolina Tractor & Equipment Company PO Box 1095 Charlotte, NC 28201-1095	11301 Reames Road Charlotte, NC 28269	lease of 2014 Caterpillar 303.5 ECR mini hydraulic excavator with 16" bucket S/N: RKY02763	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Carolina Tractor & Equipment Company PO Box 1095 Charlotte, NC 28201-1095	11301 Reames Road Charlotte, NC 28269	lease of 2014 Caterpillar 259D Compact Track Loader S/N: FTL00769	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Carolina Tractor & Equipment Company PO Box 1095 Charlotte, NC 28201-1095	11301 Reames Road Charlotte, NC 28269	lease of 2013 Caterpillar 303.5 ECR Hydraulic excavator w/24" bucket, 16" bucket S/N: RKY01882	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Carolina Tractor & Equipment Company PO Box 1095 Charlotte, NC 28201-1095	11301 Reames Road Charlotte, NC 28269	lease of 2013 Caterpillar 303.5 ECR Hydraulic excavator S/N: RKY01729	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Carolina Tractor & Equipment Company PO Box 1095 Charlotte, NC 28201-1095	11301 Reames Road Charlotte, NC 28269	lease of 2014 Caterpillar 257D Multi Terrain loader w with 66" bucket S/N: EZW00325	\$0.00

Debtor **McCorkle Concrete, Inc.**

Case number (if known) _____

Owner's name and address	Location of the property	Describe the property	Value
Carolina Tractor & Equipment Company PO Box 1095 Charlotte, NC 28201-1095	11301 Reames Road Charlotte, NC 28269	lease of 2014 Caterpillar 303ECR hydraulic excavator with 30" bucket S/N: XFA03558	\$0.00

Owner's name and address	Location of the property	Describe the property	Value
Carolina Tractor & Equipment Company PO Box 1095 Charlotte, NC 28201-1095	11301 Reames Road Charlotte, NC 28269	lease of 2014 259D compact track loader S/N: FTL00561	\$0.00

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Debtor **McCorkle Concrete, Inc.**

Case number (if known) _____

None

Name and address	Date of service From-To
26a.1. Richard Beaschmin Carolina Accounting 5309 Monroe Road Charlotte, NC 28205	2011
26a.2. Hawkins Conrad & Co PLLC 4500 Cameron Valley Parkway Charlotte, NC 28211	8/2013 - current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Hawkins Conrad & Co PLLC 4500 Cameron Valley Parkway Charlotte, NC 28211	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. Commercial Credit Group PO Box 60121 Charlotte, NC 28260-1210
26d.2. Ford Credit PO Box 790093 Saint Louis, MO 63179-0093
26d.3. General Electric Credit Corporation of Tennessee PO Box 35701 Billings, MT 59107-5701
26d.4. Happy Rock Merchant Solutions LLC 149 W 36th Street New York, NY 10018
26d.5. Knight Capital Funding 9 E. Loockerman St., Ste 3A-543 Dover, DE 19901
26d.6. Stevenson - Weir Inc 1523 South Anderson Road Rock Hill, SC 29730
26d.7. Wells Fargo Bank, Credit Management 123 S. Broad St. Philadelphia, PA

Debtor **McCorkle Concrete, Inc.**

Case number (if known)

Name and address

26d.8. **Brewer Hendley Oil Co**
PO Box 769
Marshville, NC 28103

26d.9. **Harris Rebar North Carolina Inc**
55 Sumter Street
Milford, MA 01757-4601

26d.10. **RAM Tool AR Dept.**
POB 743487
Atlanta, GA 30374-3487

26d.11. **Atlantic Bolt**
4112 Pine Grove Circle
Charlotte, NC 28206

26d.12. **Blue Dot Read-Mix**
POB 23029
Charlotte, NC 28227

26d.13. **Parrish Tire Company, Inc.**
5130 Indiana Avenue
Winston Salem, NC 27106

26d.14. **Bobcat of Charlotte**
4823 Brookshire Blvd.
Charlotte, NC 28216

26d.15. **CMP, LLC**
1425 Cressida Drive
Charlotte, NC 28210

26d.16. **The Building Center**
10201 Industrial Drive
Pineville, NC 28134

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Eric McCorkle		

Name and address of the person who has possession of inventory records

Sean Poccia, Shannon Inglis, Lisa Vicker
11301 Reames Road
Charlotte, NC 28269

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Eric S McCorkle	5440 Spindle Ridge Lane Gastonia, NC 28056-8515	President	100%

Debtor McCorkle Concrete, Inc. Case number (if known) _____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.1 Erik McCorkle	See bank statements attached to SOFA		
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Relationship to debtor Sole shareholder, President

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer identification number of the parent corporation
--------------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 18, 2016

/s/ Eric S. McCorkle
Signature of individual signing on behalf of the debtor

Eric S. McCorkle
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

United States Bankruptcy Court Western District of North Carolina

In re McCorkle Concrete, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept \$ 450.00/hr; Prior to the filing of this statement I have received \$ 15,000.00; Balance Due \$ unknown

2. The source of the compensation paid to me was:

[X] Debtor [] Other (specify):

3. The source of compensation to be paid to me is:

[X] Debtor [] Other (specify):

4. [X] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[] I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

see fee agreement

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

see fee agreement

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

James H. Henderson 13536

Signature of Attorney

The Henderson Law Firm

1201 Harding Place

Charlotte, NC 28204

704.333.3444 Fax: 704.333.5003

henderson@title11.com

Name of law firm

AGREEMENT CONCERNING PROFESSIONAL FEES AND EXTENT OF ATTORNEYS DUTY TO REPRESENT CORPORATION IN CHAPTER 11

THE UNDERSIGNED, Eric S. McCorkle ("Guarantor"), acknowledges that he has the authority to enter into this Agreement individually and on behalf of McCorkle Concrete, Inc. ("Client"). Client hereby retains and engages the The Henderson Law Firm (hereinafter "Attorney") for representation in connection with bankruptcy proceedings under Chapter 11 of the Bankruptcy Code.

Client acknowledges that Attorney's representation shall include essentially all of the issues arising in connection with the Chapter 11, except for i) those matters that would involve representation in the courts of the states, ii) interpretation of the law of states in which Attorney is not licensed to practice, iii) patent or admiralty matters, iv) matters involving the law of foreign jurisdictions, or v) any other matter that Client specifically designates to be handled by other counsel.

Client agrees to post a retainer with Attorney to secure Attorney's representation. Client acknowledges that the amount of the retainer is not an estimate of the total fees and expenses anticipated in this representation, which are difficult to estimate at this time. Attorney has been paid the sum of \$16,717.00 as a retainer from which Attorney's bills will be paid. Attorney will pay the Chapter 11 filing fee of \$1,717.00 from this initial retainer. This payment is a true retainer to reserve services and are earned upon receipt.

Client agrees to keep at least \$2,500.00 in Attorney's trust account at all times. A statement of Attorney's services rendered and expenses advanced will describe in detail the services provided and time spent on Client's representation. Attorney time will be billed at the rate of \$450.00 per hour or at the prevailing rate at the time the fee is incurred. Time will bill billed in minimum increments of two-tenths (.2) of an hour. Any time incurred by non-attorney employees will be billed at the rate of \$85.00 per hour, except that time which is purely secretarial in nature, such as dictation, copying, and the like.

To the extent that the retainer is insufficient to cover Attorney's fees and expenses, Attorney will submit invoices to Client, which will be paid upon receipt from Client's operating receipts or in accordance with orders of the U.S. Bankruptcy Court. All fees and expenses earned are subject to approval by the bankruptcy court. A finance charge will be charged against any part of Clients account which remains unpaid beyond thirty (30) consecutive days at an **ANNUAL PERCENTAGE RATE** of 18% (1.5% per month) on the unpaid balance. The finance charge is assessed against the prior month's beginning balance less any payments made during that month. Finance charges may be avoided by paying the balance due during the month billed.

Expenses such as for out of town travel costs (\$0.29 per mile), long distance telephone calls (cost), outgoing facsimile transmissions (\$2.00), postage (cost), copying charges (\$0.25 per page), express mailing (cost), court filing fees, expert witness fees, deposition costs will be charged as separate items in addition to legal fees. If Attorney determines that any matter will require an extraordinary charge, Attorney will arrange for Client to be billed by the appropriate party.

Client acknowledges that if additional legal services beyond those enumerated above are requested to be performed in the bankruptcy proceeding, Attorney shall not be under any obligation to perform said services in the absence of arrangements for its further compensation which are satisfactory to it. No guarantee or promises have been made by Attorney concerning the outcome or results of Attorney's representation in connection with the Chapter 11 proceeding or any decisions by any court. Attorney's representation is expressly limited to representing Client in this Chapter 11 proceeding and does not include the representation of any individuals or parties other than Client, specifically the stockholders, directors and officers of Client. The undersigned acknowledges that Attorney's representation of Client is for his direct benefit, and he agrees to

guarantee to Attorney the full and prompt payment of any fees or expenses due under the Agreement.

In the event there is a dispute regarding Attorney's fees, Client may, among other remedies, object to Attorney's fee in the bankruptcy court or submit a request for nonbinding fee arbitration to the North Carolina State Bar. In the event it becomes necessary to take any legal action to collect any unpaid fees, Clients agree to pay reasonable costs and fees, including Attorney's or other attorney's fees, associated with such legal action.

Client hereby agrees that if further legal services beyond those enumerated above are requested, if payments are not made as provided under this agreement, and satisfactory arrangements for Attorney's payment are not made, then Attorney may be permitted to withdraw from any further representation. IN SUCH CASE, CLIENT HEREBY CONSENTS AND AGREES TO SUCH WITHDRAWAL FROM REPRESENTATION BY ATTORNEY. The withdrawal of Attorney in no way effects Client's liability for the timely payment of accrued fees and expenses. In the event the Chapter 11 proceeding is converted to one under Chapter 7 of the Bankruptcy Code, Client agrees that all terms of this agreement shall remain operative in and after that proceeding, unless Attorney is allowed to withdraw after conversion.

Client acknowledges that it has been informed by Attorney that a knowingly false statement in the bankruptcy petition or any schedule or statement filed herewith is a federal crime punishable by up to five years in prison and a \$250,000.00 fine. Attorney has prepared the petition and supporting schedules and statements based upon information supplied by Client, and the signing of this agreement serves as a warrant that Attorney may rely upon said statements as being true. Client will cooperate with Attorney and provide all information requested on a timely basis.

AGREEMENT REGARDING RESULTS AND CONTROL OF WORK

It is understood that Attorney is not always able to control the work which he is called upon to perform on behalf of the client. The necessity to respond to documents filed with the Court or to answer telephone or other contacts are examples of matters which will be charged to the client, even though the client has not directed, or consented to, such efforts. The attorney will control the manner of presentation of the client's case, whether in court or otherwise. The attorney is not obligated to take any action which is repugnant to the attorney's own sense of honor and propriety. Client acknowledges that Attorney has made no guarantee or promises concerning the outcome or results of the bankruptcy proceeding. Attorney will use its best efforts to obtain for Client a discharge of all legally dischargeable debts.

AGREEMENT REGARDING DISCONTINUATION OF WORK AND WITHDRAWAL OF ATTORNEY

Client hereby agrees that if i) further legal services beyond those enumerated above are requested; ii) the Chapter 7 proceedings is dismissed or converted; iii) if payments are not made as provided under this agreement; or iv) satisfactory arrangements for the Attorney's payment are not made, then the Attorney may be permitted to and CLIENT HEREBY CONSENTS AND AGREES TO SUCH WITHDRAWAL FROM REPRESENTATION BY THE Attorney. Attorney reserves the right to cease legal work if you fail to promptly and timely make payment under this agreement. The discontinuation of work or the withdrawal of Attorney in no way affects Client's liability for the timely payment of accrued fees, expenses and interest.

AGREEMENT REGARDING ARBITRATION OF FEE DISPUTES AND LIABILITY FOR EXPENSES OF COLLECTION

In the event that Attorney and Client have a dispute regarding any fee for legal services, it is understood

by Client that the North Carolina State Bar has a program of fee arbitration that Client may choose to participate in. Attorney will participate in such arbitration as provided for in Rule 2.6 of the North Carolina State Bar Rules of Professional Conduct. In the event you do not comply with the terms of this agreement, you agree pursuant to North Carolina General Statute §6-21.2 that you will be liable for the payment of any legal fees, costs or related expenses incurred in collecting the balance due to Attorney. If Attorney undertakes any collection activities, you agree that you will be liable to Attorney for the value of legal fees and actual expenses expended attempting to collect the balance due.

CLIENT DUTIES

Client agrees to i) pay fees in accordance with this agreement; ii) keep Attorney informed of the Client's contact information (phone number, address, email address, etc.); iii) keep Attorney informed of important developments that may effect the Client's matter; iv) to provide a full and honest explanation of the Client's legal problem; v) request an explanation from Attorney if the client is dissatisfied or disappointed with a development in the representation; vi) make reasonable requests for information but not unduly burdening Attorney with phone calls or requests. It is reasonable to ask Attorney for an explanation when you do not understand or are confused by developments in your matter. It is unreasonable to expect a daily progress report.

PERSONAL GUARANTEE OF FEES AND EXPENSES

Guarantor(s) acknowledge that this Agreement is to the direct interest, benefit and advantage of Guarantor, and in consideration of the premises and other good and valuable considerations paid or delivered to the Guarantor, the receipt and sufficiency whereof are hereby acknowledged by Guarantor, and for the purpose of inducing Attorney to enter into said Agreement, Guarantor does hereby unconditionally guarantee to Attorney the full and prompt payment of any fees or expenses due under the Agreement. Guarantor further agrees to pay Attorney all expenses (including reasonable attorneys' fees) paid or incurred by Attorney in endeavoring to collect the obligation evidenced by the Agreement, or to enforce this Guaranty. This is a guaranty of payment and not of collection. The liability of Guarantor under this Guaranty shall be direct and immediate and not conditional or contingent upon the pursuit of any remedies against the Client.

Date: November 13, 2015

McCORKLE CONCRETE, INC.



(SEAL)

Eric S. McCorkle, as President and individually as Guarantor

**United States Bankruptcy Court
Western District of North Carolina**

In re McCorkle Concrete, Inc.

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 18, 2016

Signature /s/ Eric S. McCorkle
Eric S. McCorkle

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Western District of North Carolina**

In re McCorkle Concrete, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 18, 2016

/s/ Eric S. McCorkle

Eric S. McCorkle/President

Signer/Title

I, James H. Henderson 13536, counsel for the petitioner(s) in the above-styled bankruptcy action, declare that the attached Master Address List consisting of 11 page(s) has been verified by comparison to Schedules D through H to be complete, to the best of my knowledge. I further declare that the attached Master Address List can be relied upon by the Clerk of Court to provide notice to all creditors and parties in interest as related to me by the debtor(s) in the above-styled bankruptcy action until such time as any amendments may be made.

Date: May 18, 2016

/s/ James H. Henderson

Signature of Attorney

James H. Henderson 13536

The Henderson Law Firm

1201 Harding Place

Charlotte, NC 28204

704.333.3444 Fax: 704.333.5003

A H Harris
PO Box 418827
Boston, MA 02241-8827

Accident Fund Ins. Co. of America
POB 40790
Lansing, MI 48901-7990

Accident Fund Insurance
PO Box 77000 Dept 77125
Detroit, MI 48277-0215

Ackerman Law Firm
3300 Shopton Road
Charlotte, NC 28217

Adams/Oldcastle
333 N Greene Street
Greensboro, NC 27401

Advanced Auto Parts
PO Box 742063
Atlanta, GA 30374-2063

Ally
PO Box 9001948
Louisville, KY 40290-1948

Ally
Payment Processing Center
PO Box 9001951
Louisville, KY 40290-1951

American Express Platinum
PO Box 650448
Dallas, TX 75265-0448

Anderson Randall & Richards Inc.
5151 E Broadway Blvd Ste 800
Tucson, AZ 85711

Anna R Davis Esq
Adams and Reese LLP
1901 Sixth Avenue N Ste 3000
Birmingham, AL 35203

Aramark
2680 Palumbo Drive
Lexington, KY 40509

Arlington Pointe, LLC
POB 1826
Birmingham, MI 48009

AT&T
PO Box 70529
Charlotte, NC 28272-0529

Brewer Hendley Oil Co
PO Box 769
Marshville, NC 28103

Cardinal Point Partners Inc
6000 Fairview Road Ste 1200
Charlotte, NC 28210

Carolina Tractor & Equipment Company
PO Box 1095
Charlotte, NC 28201-1095

Carolina Underwriters and Financial
POB 190
Cornelius, NC 28031

Carolina Underwriters Insurance Agency
2509 Plantation Center Drive
Matthews, NC 28105

CAT Financial Commercial Account
PO Box 13834
Newark, NJ 07188-0834

CATD Exchange for CT Rental LLC
PO Box 1095
Charlotte, NC 28201-1095

CATD Exchange Services, LLC
6075 Poplar Avenue, Suite 125
Memphis, TN 38119

Caterpillar Financial Service Corporatio
PO Box 13834
Newark, NJ 07188-0834

Caterpillar Financial Services Corp
2120 West End Avenue
PO Box 34001
Nashville, TN 37203

Cemex Construction Materials Atlantic LL
1501 Belevere Road
West Palm Beach, FL 33406

City of Charlotte
PO Box 31032
Charlotte, NC 28231-1032

Commercial Credit Group
PO Box 60121
Charlotte, NC 28260-1210

Commercial Credit Group Inc
227 W Trade Street Ste 1450
Charlotte, NC 28202

Concrete Supply Co LLC
3823 Raleigh Street
Charlotte, NC 28206

Contract Core Drilling & Sawing Co Inc
PO Box 18504
Charlotte, NC 28213

Corporation Service Co, as Representativ
POB 2576
Springfield, IL 62708

CT Lien Solutions
PO Box 29071
Glendale, CA 91209-9071

CT Rental
PO Box 1095
Charlotte, NC 28201

Daedal Executive Consulting, Inc.
1249 Brough Hall Drive
Waxhaw, NC 28173

Detroit Industrial Tool
PO Box 7916
Van Nuys, CA 91409

Duke Energy
PO Box 70516
Charlotte, NC 28272-0516

Element Financial Corp
PO Box 12438
Newark, NJ 07101-3538

Element Financial Corp
655 Business Center Drive
Suite 250
Horsham, PA 19044

Employment Security Commission of NC
PO Box 26504
Raleigh, NC 27611

Eric H Biesecker Esq
Nexsen Pruet Adams Kleemeier PLLC
PO Box 3463
Greensboro, NC 27402

Eric S McCorkle
5440 Spindle Ridge Lane
Gastonia, NC 28056-8515

Fleetmatics USA LLC
PO Box 347472
Pittsburgh, PA 15251-4472

Ford Credit
PO Box 790093
Saint Louis, MO 63179-0093

Ford Motor Credit Company
PO Box 64400
Colorado Springs, CO 80962-4400

Form Tech Concrete Forms
48575 Downing Street
Wixom, MI 48393

Frankenmuth Insurance
1 Mutual Avenue
Frankenmuth, MI 48787

Franklin Capital Holdings, LLC
600 Central Ave., #396
Highland Park, IL 60035

Gaston Rentals
PO Box 1501
Gastonia, NC 28053

GE Capital
1010 Thomas Edison Blvd SW
Cedar Rapids, IA 52404

General Electric Credit Corporation
of Tennessee
PO Box 35701
Billings, MT 59107-5701

Gerald H Groon Jr Esq
Smith Debnam
PO Box 26268
Raleigh, NC 27611-6268

Group CCI LLC
12001 Riverhaven Drive
Charlotte, NC 28214

GSE
3418 Seven Springs Road
Hillsborough, NC 27278-9570

Happy Rock Merchant Solutions LLC
149 W 36th Street
New York, NY 10018

Harris Rebar North Carolina Inc
55 Sumter Street
Milford, MA 01757-4601

HD Supply Construction Supply Ltd
501 W Church Street
Orlando, FL 32805-2247

Hi-Tech Inc
7617 Browne Road
Charlotte, NC 28269

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**United States Bankruptcy Court
Western District of North Carolina**

In re McCorkle Concrete, Inc.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for McCorkle Concrete, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 18, 2016

Date

/s/ James H. Henderson

James H. Henderson 13536

Signature of Attorney or Litigant

Counsel for McCorkle Concrete, Inc.

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