

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Diabetes Endocrinology & Metabolism Associates, PA

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-2871952

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 10036 Park Cedar Drive Suite A Charlotte, NC 28210 Mecklenburg County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Diabetes Endocrinology & Metabolism Associates, PA  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

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**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Diabetes Endocrinology & Metabolism Associates, PA  
Name

Case number (if known) \_\_\_\_\_

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Diabetes Endocrinology & Metabolism Associates, PA**  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 6, 2017**  
MM / DD / YYYY

**X /s/ Godwin O. Uzomba**  
Signature of authorized representative of debtor  
  
Title **President**

**Godwin O. Uzomba**  
Printed name

**18. Signature of attorney**

**X /s/ Dennis O'Dea NC Bar No.**  
Signature of attorney for debtor

Date **February 6, 2017**  
MM / DD / YYYY

**Dennis O'Dea NC Bar No.**  
Printed name

**SFS Law Group**  
Firm name

**122 N. McDowell Street**  
**Charlotte, NC 28204**  
Number, Street, City, State & ZIP Code

Contact phone **(704) 780-1544** Email address **dennis.odea@sfslawgroup.com**

**35072**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Diabetes Endocrinology & Metabolism Associates, PA  
 United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AAGT, LLC 1601 Evezezer Rd. Rock Hill, SC 29732		Lease Claim				\$3,000.00
Baucom Claytor 200 Providence Road Suite 106 Charlotte, NC 28207		Professional Services				\$11,000.00
CAN Capital Asset Servicing CAN Capital, Inc. 2015 Vaugh Road Bldg 500 Kennesaw, GA 30144		Loan				\$32,000.00
Carolina Medical Lab PO Box 405864 Atlanta, GA 30384		Trade debt				\$14,996.24
Comporium PO Box 1042 Rock Hill, SC 29731-7042		Trade debt				\$816.91
ED Lloyd & Associates, PLLC 8045 Corporate Drive Circle Suite 100 Charlotte, NC 28226		Professional Services				\$14,205.19
Lucas Endeavors 8430 University Executive Park Drive Suite 645 Charlotte, NC 28262		Trade debt				\$331.28

Debtor **Diabetes Endocrinology & Metabolism Associates, PA**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Mecklenburg County Tax Collector PO Box 71063 Charlotte, NC 28272		Personal Property Tax claim				\$414.24
Medtronic 13015 Collection Center Drive Chicago, IL 60693		Trade debt				\$1,856.82
Pineville Communication Systems PO Box 249 Pineville, NC 28134		Trade debt				\$1,459.94
Player Family Associates, LLC 8820 Rosslaile Villas Ct. Charlotte, NC 28226-2681		Lease Claim				\$32,807.76
Service Master Clean PO Box 740192 Davidson, NC 28036		Trade debt				\$6,000.00
Small Business Administration North Carolina District Office 6302 Fairview Road Suite 300 Charlotte, NC 28210-2227		Loan Claim				\$116,054.55
Southeastern Overread Services PO Box 4778 Greensboro, NC 27404-4778		Trade debt				\$350.00
Spectrum Business PO. Box 77169 Charlotte, NC 28271-7168		Trade debt				\$724.06
Sperry Van Ness Southern Commercial Real Estate, LLC 116 E. Main Street Suite 201 Rock Hill, SC 29730		Trade debt				\$16,000.00

Debtor **Diabetes Endocrinology & Metabolism Associates, PA**  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
The Canipe Law Firm 10130 Mallard Creek Road #30028262 Charlotte, NC 28262		Professional Services				\$1,226.37
Trizetto Provider Solutions One Financial Plaza 501 North Broadway, Third Floor Saint Louis, MO 63102		Trade Debt				\$695.64
Videre 1901 Roxborough Road Suite 200 Charlotte, NC 28211		Trade debt				\$5,506.53
Wake Forest Diagnostic Lab PO Box 751730 Charlotte, NC 28275-1730		Trade debt				\$6,000.00

B2030 (Form 2030) (12/15)

United States Bankruptcy Court Western District of North Carolina

In re Diabetes Endocrinology & Metabolism Associates, PA Debtor(s)

Case No. Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept normal hourly rates; Prior to the filing of this statement I have received; Balance Due.

2. The source of the compensation paid to me was:

[X] Debtor [X] Other (specify): Funds were loaned to the Debtor by Godwin O. Uzomba, President for the purpose Payment was made by the Debtor

3. The source of compensation to be paid to me is:

[X] Debtor [X] Other (specify): The funds held as a retainer at the time of commencing this case were also loaned to the Debtor by Godwin O. Uzomba. The source of compensation in excess of the retainer balance will be the Debtor.

4. [X] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[ ] I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. Representation of the debtor in all proceedings, contested matters, adversary proceedings, avoidance actions, claims objections, litigation to recover property, damages or other remedy under applicable law/

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service: No exclusions. Services will be performed under hourly rates and reimbursement of expenses and charges. Hourly rate for Dennis O'Dea is \$400 and \$100 for legal assistants.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 6, 2017 Date

/s/ Dennis O'Dea
Dennis O'Dea NC Bar No. 35072
Signature of Attorney
SFS Law Group
122 N. McDowell Street
Charlotte, NC 28204
(704) 780-1544 Fax: (704) 973-0043
dennis.odea@sfslawgroup.com
Name of law firm



**United States Bankruptcy Court  
Western District of North Carolina**

In re **Diabetes Endocrinology & Metabolism Associates, PA**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Godwin O. Uzonga 10628 Flennigan Way Charlotte, NC 28277</b>	<b>Common</b>	<b>1000</b>	<b>Ownership</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 6, 2017**

Signature **/s/ Godwin O. Uzomba**  
**Godwin O. Uzomba**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Western District of North Carolina**

In re Diabetes Endocrinology & Metabolism Associates, PA Case No. \_\_\_\_\_  
Debtor(s) Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 6, 2017

/s/ Godwin O. Uzomba  
**Godwin O. Uzomba/President**  
Signer/Title

AAGT, LLC  
1601 Ebenezer Rd.  
Rock Hill, SC 29732

Baucom Claytor  
200 Providence Road  
Suite 106  
Charlotte, NC 28207

Blue Cross Blue Shield of North Carolina  
NC PO Box 30071  
Durham, NC 27702

CAN Capital Asset Servicing  
CAN Capital, Inc.  
2015 Vaugh Road  
Bldg 500  
Kennesaw, GA 30144

Carolina Medical Lab  
PO Box 405864  
Atlanta, GA 30384

Comporium  
PO Box 1042  
Rock Hill, SC 29731-7042

ED Lloyd & Associates, PLLC  
8045 Corporate Drive Circle  
Suite 100  
Charlotte, NC 28226

Internal Revenue Service  
Centralized Insolvency Operations  
P.O. Box 21126  
Philadelphia, PA 19114-0326

Lucas Endeavors  
8430 University Executive Park Drive  
Suite 645  
Charlotte, NC 28262

Mecklenburg County Tax Collector  
PO Box 71063  
Charlotte, NC 28272

Medtronic  
13015 Collection Center Drive  
Chicago, IL 60693

Met Test, LLC  
1117 Perimeter Center W  
Atlanta, GA 30338

NC Department of Revenue  
PO Box 25000  
Raleigh, NC 27640-0533

Pineville Communication Systems  
PO Box 249  
Pineville, NC 28134

Player Family Associates, LLC  
8820 Rosslaire Villas Ct.  
Charlotte, NC 28226-2681

Securities and Exchange Commission  
Atlanta Regional Office  
3475 Lenox Road NE  
Suite 100  
Atlanta, GA 30326

Service Master Clean  
PO Box 740192  
Davidson, NC 28036

Small Business Administration  
North Carolina District Office  
6302 Fairview Road  
Suite 300  
Charlotte, NC 28210-2227

Southeastern Overread Services  
PO Box 4778  
Greensboro, NC 27404-4778

Spectrum Business  
PO. Box 77169  
Charlotte, NC 28271-7168

Sperry Van Ness  
Southern Commercial Real Estate, LLC  
116 E. Main Street  
Suite 201  
Rock Hill, SC 29730

Staples Advantage  
Dept ATL  
PO Box 405386  
Atlanta, GA 30384-5386

The Canipe Law Firm  
10130 Mallard Creek Road  
#30028262  
Charlotte, NC 28262

Time Warner Cable  
P.O.Box 70872  
Charlotte, NC 28272-0872

Trizetto Provider Solutions  
One Financial Plaza  
501 North Broadway, Third Floor  
Saint Louis, MO 63102

United States of America  
United States Attorney,  
Western District of North Carolina  
227 W. Trade St., Suite 1650  
Charlotte, NC 28202

USA Allergy Solutions  
1100 NW Loop 410  
San Antonio, TX 78213

Videre  
1901 Roxborough Road  
Suite 200  
Charlotte, NC 28211

Wake Forest Diagnostic Lab  
PO Box 751730  
Charlotte, NC 28275-1730

York Electric Cooperative, Inc.  
2089 Highway 21 Bypass  
Fort Mill, SC 29715

**United States Bankruptcy Court  
Western District of North Carolina**

In re Diabetes Endocrinology & Metabolism Associates, PA Case No. \_\_\_\_\_  
Debtor(s) Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Diabetes Endocrinology & Metabolism Associates, PA in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Godwin O. Uzonga**  
**10628 Flennigan Way**  
**Charlotte, NC 28277**

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None [*Check if applicable*]

**February 6, 2017**

Date

**/s/ Dennis O'Dea NC Bar No.**

**Dennis O'Dea NC Bar No. 35072**

Signature of Attorney or Litigant

Counsel for **Diabetes Endocrinology & Metabolism Associates, PA**

**SFS Law Group**

**122 N. McDowell Street**

**Charlotte, NC 28204**

**(704) 780-1544 Fax:(704) 973-0043**

**dennis.odea@sflawgroup.com**

**United States Bankruptcy Court  
Western District of North Carolina**

In re	<b>Diabetes Endocrinology &amp; Metabolism Associates, PA</b>	Case No.
	Debtor(s)	Chapter <b>11</b>

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE  
PETITION**

I, Godwin O. Uzomba, declare under penalty of perjury that I am the President of **Diabetes Endocrinology & Metabolism Associates, PA**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 5<sup>th</sup> day of February, 2017.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Godwin O. Uzomba, the President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Godwin O. Uzomba, the President of this Corporation and any person designated by him are authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Godwin O. Uzomba, the President of this Corporation is authorized and directed to employ Dennis O'Dea as attorney and the SFS Law Group law firm to represent the corporation in such bankruptcy case."

Date February 5, 2017

Signed /s/ Godwin O. Uzomba  
Godwin O. Uzomba, President



Resolution of the Board of Directors of  
Diabetes Endocrinology & Metabolism Associates, PA

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Godwin O. Uzomba, the President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Godwin O. Uzomba, the President of this Corporation and any person designated by him are authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Godwin O. Uzomba, the President of this Corporation is authorized and directed to employ Dennis O'Dea as attorney and the SFS Law Group law firm to represent the corporation in such bankruptcy case.

Dated this the 5<sup>th</sup> day of February 2017

/s/ Godwin O. Uzomba  
Godwin O. Uzomba,  
President and Secretary