

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF NORTH CAROLINA, SHELBY DIVISION

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Pry Way Trucking Co., Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 56-1882980

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

3150 Old School Rd
Shelby, NC 28150-9334
Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Cleveland
County

Location of principal assets, if different from principal place of business

3150 Old School Rd Shelby, NC 28150-9334
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://sites.google.com/site/prywaytrucking/

6. Type of debtor
Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
Partnership (excluding LLP)
Other. Specify:

Debtor Pry Way Trucking Co., Inc. Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Pry Way Trucking Co., Inc. Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
 Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Pry Way Trucking Co., Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 4, 2017
MM / DD / YYYY

X /s/ Sadie Pryor
Signature of authorized representative of debtor

Title President

Sadie Pryor
Printed name

18. Signature of attorney

X /s/ William Gardner
Signature of attorney for debtor

Date December 4, 2017
MM / DD / YYYY

William Gardner
Printed name

Gardner Law Offices, PLLC
Firm name

320 E Graham St # 1
Shelby, NC 28150-5569
Number, Street, City, State & ZIP Code

Contact phone (704) 600-6113 Email address billgardner@gardnerlawoffices.com

32684 NC
Bar number and State

IN RE:

Case No. _____

Pry Way Trucking Co., Inc.

Chapter 11

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
Sadie Pryor 3150 Old School Rd Shelby, NC 28150-9334	100	Common Stockholder

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United States Bankruptcy Court

Western District of North Carolina, Shelby Division

IN RE:

Case No. _____

Pry Way Trucking Co., Inc.

Chapter **11**

Debtor(s)

**CERTIFICATION OF NOTICE TO CONSUMER DEBTOR(S)
UNDER § 342(b) OF THE BANKRUPTCY CODE**

Certificate of [Non-Attorney] Bankruptcy Petition Preparer

I, the [non-attorney] bankruptcy petition preparer signing the debtor's petition, hereby certify that I delivered to the debtor the attached notice, as required by § 342(b) of the Bankruptcy Code.

Printed Name and title, if any, of Bankruptcy Petition Preparer
Address:

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.)
(Required by 11 U.S.C. § 110.)

X _____
Signature of Bankruptcy Petition Preparer of officer, principal, responsible person, or partner whose Social Security number is provided above.

Certificate of the Debtor

I (We), the debtor(s), affirm that I (we) have received and read the attached notice, as required by § 342(b) of the Bankruptcy Code.

Pry Way Trucking Co., Inc.
Printed Name(s) of Debtor(s)

X /s/ Sadie Pryor
Signature of Debtor

12/04/2017
Date

Case No. (if known) _____

X _____
Signature of Joint Debtor (if any) Date

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

Fill in this information to identify the case:

Debtor name Pry Way Trucking Co., Inc.
 United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA, SHELBY DIVISION
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Arcarius, LLC 2125 Center Ave # 602 Fort Lee, NJ 07024-5811		Trade debt	Disputed	\$24,782.00	\$0.00	\$24,782.00
BB&T Bankruptcy Section 100-70-01-51 PO Box 1847 Wilson, NC 27894-1847		Bank loan				\$14,000.00
Empire Funding 1022 Avenue M Brooklyn, NY 11230-4712		Trade debt				\$17,988.00
Fleet One 613 Bakertown Rd Antioch, TN 37013-2657		Trade debt				\$17,000.00
Fundbox PO Box 2821 San Francisco, CA 94126-2821		Trade debt				\$16,000.00
Fundworks, LLC 15260 Ventura Blvd Ste 1520 Sherman Oaks, CA 91403-5348		Trade debt	Disputed	\$16,400.22	\$0.00	\$16,400.22
Green Capital Funding, LLC 1 Evertrust Plz Ste 1401 Jersey City, NJ 07302-3087		Trade debt	Disputed	\$35,000.00	\$0.00	\$35,000.00

Debtor Pry Way Trucking Co., Inc.
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
IRS PO Box 7346 Philadelphia, PA 19101-7346		Trade debt				\$32,210.61
Kash Capital 475 Northern Blvd # 36 Great Neck, NY 11021-4802		Trade debt	Disputed	\$22,992.00	\$0.00	\$22,992.00
King Cash		Trade debt				\$46,221.00
Lex Funding 7050 W Palmetto Park Rd Ste 15-675 Boca Raton, FL 33433-3426		Trade debt				\$89,167.40
Mantis Funding, LLC 64 Beaver St Ste 344 New York, NY 10004-2508		Trade debt				\$23,068.00
New Era Lending 2373 McDonald Ave Brooklyn, NY 11223-4738		Trade debt				\$15,445.00
NULOOK Capital, LLC 5550 Merrick Rd Ste 203 Massapequa, NY 11758-6238		Trade debt				\$63,450.00
QuarterSpot, Inc 4601 Fairfax Dr Ste 1120 Arlington, VA 22203-1547		Trade debt				\$24,318.47
Spark		Trade debt				\$57,222.26
Spear Capital Funding, LLC 595 Main St Apt 1004 New York, NY 10044-0046		Trade debt	Disputed	\$6,000.00	\$0.00	\$6,000.00
Wells Fargo Bank, NA Bankruptcy Dept 1 Home Campus # 3404 Des Moines, IA 50328-0001		Bank loan				\$40,000.00

Debtor **Pry Way Trucking Co., Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
World Business Lenders 101 Hudson St Jersey City, NJ 07302-3915		Trade debt				\$55,957.31
Yellowstone Capital, LLC 1 Evertrust Plz Jersey City, NJ 07302-3051		Trade debt				\$53,983.00

IN RE:

Case No. _____

Pry Way Trucking Co., Inc.

Chapter 11

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: December 4, 2017

Signature: /s/ Sadie Pryor
Sadie Pryor, President

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

Pry Way Trucking Co., Inc.
3150 Old School Rd
Shelby, NC 28150-9334

Arcarius, LLC
2125 Center Ave # 602
Fort Lee, NJ 07024-5811

Excel Truck Group
4633 Equipment Dr
Charlotte, NC 28269-5026

Gardner Law Offices, PLLC
320 E Graham St # 1
Shelby, NC 28150-5569

BB&T Bankruptcy Section
100-70-01-51
PO Box 1847
Wilson, NC 27894-1847

Fleet One
613 Bakertown Rd
Antioch, TN 37013-2657

IRS
PO Box 7346
Philadelphia, PA 19101-7346

Business Consulting Group, Inc.
707 S Lafayette St Ste G
Shelby, NC 28150-5819

Fundbox
PO Box 2821
San Francisco, CA 94126-2821

NC Department of Revenue
PO Box 1168
Raleigh, NC 27602-1168

Carolina International Trucks, Inc
1619 Bluff Rd
Columbia, SC 29201-4913

Fundworks, LLC
15260 Ventura Blvd Ste 1520
Sherman Oaks, CA 91403-5348

North Carolina Department of Revenue
PO Box 25000
Raleigh, NC 27640-0100

Cleveland County Clerk of Court
100 Justice Pl
Shelby, NC 28150-4638

Green Capital Funding, LLC
1 Evertrust Plz Ste 1401
Jersey City, NJ 07302-3087

U.S. Attorney's Office
100 Otis St Rm 207
Asheville, NC 28801-2608

Cleveland County Tax Collector
PO Box 370
Shelby, NC 28151-0370

Green Capital Funding, LLC
30 Broad St Ste 1462
New York, NY 10004-2304

US Attorney's Office
227 W Trade St Ste 1700
Charlotte, NC 28202-1675

Contract Leasing Corp.
PO Box 158
Piscataway, NJ 08855-0158

IRS
PO Box 7346
Philadelphia, PA 19101-7346

24 Capital, LLC
135 E 57th St
New York, NY 10022-2050

Direct Capital
155 Commerce Way
Portsmouth, NH 03801-3243

JJ Keller & Associates, Inc.
3003 Breezewood Ln
Neenah, WI 54956-9611

Ace Tire Sales, Inc.
9633 Lakeview Dr
Hickory, NC 28601-7146

Elliott Supply, Inc.
2301 W Stage Coach Trl
Polkville, NC 28136

Kash Capital
475 Northern Blvd # 36
Great Neck, NY 11021-4802

Altus GTS, Inc.
2400 Veterans Memorial Blvd # 300
Kenner, LA 70062-8725

Empire Funding
1022 Avenue M
Brooklyn, NY 11230-4712

Lex Funding
7050 W Palmetto Park Rd Ste 15-675
Boca Raton, FL 33433-3426

Lil Mac's Hauling & Recovery
2027 Shelby Rd
Kings Mountain, NC 28086-8970

Sadie Pryor
3150 Old School Rd
Shelby, NC 28150-9334

Mantis Funding, LLC
64 Beaver St Ste 344
New York, NY 10004-2508

Spear Capital Funding, LLC
595 Main St Apt 1004
New York, NY 10044-0046

National Assoc Sm Trucking Companies
2054 Nashville Pike
Gallatin, TN 37066-3161

Wells Fargo Bank, NA
Bankruptcy Dept
1 Home Campus # 3404
Des Moines, IA 50328-0001

New Era Lending
2373 McDonald Ave
Brooklyn, NY 11223-4738

Willis Auto Electric
1012 S Morgan St
Shelby, NC 28152-6736

Nextcare Urgent Care
419 Earl Rd
Shelby, NC 28150-6700

World Business Lenders
101 Hudson St
Jersey City, NJ 07302-3915

NULOOK Capital, LLC
5550 Merrick Rd Ste 203
Massapequa, NY 11758-6238

Yellowstone Capital, LLC
1 Evertrust Plz
Jersey City, NJ 07302-3051

PetroChoice
1300 Virginia Dr Ste 405
Fort Washington, PA 19034-3221

QuarterSpot, Inc
4601 Fairfax Dr Ste 1120
Arlington, VA 22203-1547

Roosevelt Tire Pros
191 E Franklin Blvd
Gastonia, NC 28052-4147

Rowland Radiator Services
451 W Centennial St
Spartanburg, SC 29303-2767