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Fill in this information t	o identify the case:
United States Bankruptcy	Court for the:
Western	District of North Carolina (State)
Case number (If known):	Chapter 11

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	DUCT SHOP OF NC, INC.	
All other names debtor us in the last 8 years Include any assumed names, trade names, and doing busine as names		
3. Debtor's federal Employe Identification Number (Ell		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	2833 Westport Rd. Number Street	Number Street
	Charlotte NC 28208 City State ZIP Code	P.O. Box
	MECKLENBURG	City State ZIP Code Location of principal assets, if different from principal place of business
	County	Number Street
		City State ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	☐ Corporation (including Limited Liability Company (☐ Partnership (excluding LLP) ☐ Other. Specify:	

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De	ebtor <u>DUCT SHOP OF</u>	NC, INC.	Case number (if known)		
7.	Describe debtor's business	☐ Single Asse ☐ Railroad (as ☐ Stockbroker ☐ Commodity	Care Business (as defined in 11 U.S.C. § 101(27A)) Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) If (as defined in 11 U.S.C. § 101(44)) Oker (as defined in 11 U.S.C. § 101(53A)) Idity Broker (as defined in 11 U.S.C. § 101(6)) If Bank (as defined in 11 U.S.C. § 781(3))		
		☐ Investment § 80a-3) ☐ Investment a	entity (as described in 26 U.S.C. § 501) company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. advisor (as defined in 15 U.S.C. § 80b-2(a)(11)) th American Industry Classification System) 4-digit code that best describes debtor. See uscourts.gov/four-digit-national-association-naics-codes.		
Bankruptcy Code is the debtor filing?			 Check all that apply: ☑ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that). ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). ☐ A plan is being filed with this petition. ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. 		
	Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list.		When Case number When Case number Case number		
	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate list.	No Debtor District Case n	Western District of North Carolina		

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Debtor <u>DUCT SHOP OF NC, INC.</u> Cas			Case number (if kn	Case number (if known)		
11. Why is distric	the case filed in <i>this</i> t?	 Check all that apply: Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 				
posses proper	he debtor own or have ssion of any real ty or personal property eds immediate on?	Yes Answer below for each property that needs immediate attention. Attach additional cheets if r				
S. B.	Statistical and adminis	trative information				
	's estimation of ble funds		r distribution to unsecured creditors. xpenses are paid, no funds will be ava	ailable for distribution to unsecured creditors.		
14. Estima credito	ated number of ors	№ 1-49□ 50-99□ 100-199□ 200-999	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than 100,000		
15. Estima	ted assets	□ \$0-\$50,000 □ \$50,001-\$100,000 ☑ \$100,001-\$500,000 □ \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion		

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Debtor DUCT OF SHOP OF NC, INC.		Case number (#	Case number (if known)		
16. Estimated liabilities	□ \$0-\$50,000 □ \$50,001-\$100,000 ☑ \$100,001-\$500,000 □ \$500,001-\$1 million	□ \$1,000,001-\$10 million □ \$10,000,001-\$50 million □ \$50,000,001-\$100 million □ \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion		
Request for Relief, I	Declaration, and Signatures	•			
		atement in connection with a bankrupt 18 U.S.C. §§ 152, 1341, 1519, and 38			
17. Declaration and signature of authorized representative of debtor		ief in accordance with the chapter of ti	tle 11, United States Code, specified in this		
402.00	I have been authorized	to file this petition on behalf of the deb	tor.		
	I have examined the info correct.	ormation in this petition and have a rea	asonable belief that the information is true an		
	I declare under penalty of po	erjury that the foregoing is true and co	rrect.		
	Executed on 10 / 22/	2018			
	🗶 /s/ Stephen McGee		hen McGee		
	Signature of authorized repr Title President	resentative of debtor Printed	name		
8. Signature of attorney	/s/ John C. Wood		10/22/2018 MM / DD / YYYY		
	John C. Woodma Printed name	n			
	Sodoma Law, P.O Firm name	2.			
	211 East Blvd. Number Street				
	<u>Charlotte</u>	<u>1</u>	NC 28210 zite ZIP Code		
	704-442-0000 Contact phone		woodman@sodomalaw.com		
	42365 Bar number	N Ste	IC		

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Fill in this in	nformation to identify the case:	1
Debtor name	DUCT SHOP OF NC, INC.	
United States	Bankruptcy Court for the:	District of NC (State)
Case number	(If known):	, ,

☐ Check if this is an amended filing

12/15

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Stranger of the	Name of creditor and complete mailing address, including zip code	email address of creditor contact	debts, bank loans, professional	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Internal Revenue Service	PO Box 7346 Philadelph, PA					65,723.95
2	North Carolina Department of Revenue	PO Box 871 Raliegh, NC 27640					397,013.78
3	Summit Fianancial Resources	2455 E Parleys Way, Ste 200 Salt Lake City, UT 84109					44,955.94
4	North Carolina Employment Securite Divison	PO BOX 26504 Raleigh, NC 27611					2741.15
5	Cox Properties	9033 JM Keynes Dr, Unit 44 Charlotte, NC 28262					100,000.00
6	N. B Handy Equipment Lease	PO Box 11258 Lynchburg, VA 24506					38,460.00
7	James McGee	5206 S, Rocky River Rd Monroe, NC 28112					23,911.64
8	Trevor Blast	PO Box 473261 Charlotte, NC 28247					23,000.00

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Debtor

DUCT SHOP OF NC, INC.

Name

Case number (if known)_____

THE REAL PROPERTY.	ne of creditor and complete iling address, including zip code email address of creditor contact		Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	McKee Realty	PO Box 34753 Charlotte, NC 28234					20,000.00
10	City of Charlotte	PO Box 31457 Charlotte, NC 28231					19,621.79
11	Carloina Tax Resolution Services, Inc.	8045 Corporate Center Dr Ste 300 Charlotte, NC 28226					6,500.00
12	Lukjan	111 Kings Rd Kings Mountain, NC 28086					4,848.05
13	Chase, Weiss & Kehoe (Collection Service for Leaf)	190 Moore St, Ste 203 Hackensack, NJ 07601					3,113.46
14	All Points Waste Service,Inc.	PO Box 2458 Indian Trail, NC 28079					1,579.46
15	Air-Gas USA, Inc	5315 Old Dowd Rd Charlotte, NC 28208					1,309.36
16	Greenman Eye Associates PLLC	300 Billingsley Rd, Ste 10 Charlotte, NC 28211					866.71
17	Southern Hardware Company	3528 Wilkenson Blvd Charlotte, NC 28208					821.99
18	CRS Building Automation Systems, Inc.	704 Morris Street Charlotte, NC 28202					784.00
19	FirstPoint Collection Resources, Inc. (Collection Service for Piedmont Natural Gas)	PO Box 26140 Greensboro, NC 27402					773.85
20	Blast Tax Services	PO Box 473261 Charlotte, NC 28247					750.00

CORPORATE RESOLUTION

I, the undersigned, being an Officer of **DUCT SHOP OF NC**, **INC.** a North Carolina corproation (the "Company"), having corporate headquarters located at 2833 Westport Road, Charlotte, NC 28208, do hereby adopt the following resolutions by signing below to consent to action without holding a formal meeting the Company:

RESOLVED, that the filing by the Company of a petition for relief under chapter 11 of title 11, United States Code (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Western District of North Carolina is approved *nun pro tunc*; and it is

FURTHER RESOLVED, that the managers of the Company are authorized, empowered, and directed to execute on behalf of the Company a petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Western District of North Carolina, and any affidavits, forms, schedules, application or any other pleadings or documents which are necessary or appropriate, including debtor-in-possession financing arrangements; and it is

FURTHER RESOLVED, that the retention on behalf of the Company of the law firm of Sodoma Law, P.C., upon such terms and conditions as the officers of the Company shall approve, to render legal services to, and to represent the Company in connection with such chapter 11 proceedings and other related matters in connection therewith, is authorized and approved; and it is

FURTHER RESOLVED, that any of the officers of the Company are each severally authorized to retain on behalf of the Company such other professionals as the officers of the Company deem necessary or appropriate, upon such terms and conditions as the officers of the Company shall approve, to render services to the Company in connection with such chapter 11 proceedings and with respect to other related matters in connection therewith; and it is

FURTHER RESOLVED, that any of the officers of the Company are authorized, empowered, and directed to take any and all further action and to execute and deliver any and all such further instruments and documents and to pay all such expenses (subject to bankruptcy court approval), where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein; and it is

FURTHER RESOLVED, that all actions taken by the officers of the Company prior to the date hereof in connection with the reorganization of the Company or any matter related thereto, or by virtue of these resolutions, are hereby in all respects ratified, confirmed, and approved.

Dated: Charlotte, North Carolina October 22, 2018

By: /s/ Stephen McGee

Print Name: Stephen McGee

Its:: President

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

DUCT SHOP OF NC, INC.)	Chapter 11
·)	Case No. 18
)	
)	
Debtor.)	
)	

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Bankruptcy Rule 1007(a)(3) for filing in this Chapter 11 case:

STEPHEN MCGEE 206 Meadow Wind Ct. Monroe, NC 28110 SHAREHOLDER

100%

October 22, 2018.

SODOMA LAW, P.C.

/s/ John C. Woodman
John C. Woodman (NC Bar No. 42365)
211 East Blvd.
Charlotte, North Carolina 28203
(704) 442-0000
jwoodman@sodomalaw.com
Counsel for the Debtor

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

DUCT SHOP OF NC, INC.)	Chapter 11
)	Case No. 18
)	: <u></u>
)	
Debtor.)	
)	

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for DUCT SHOP OF NC, INC. in the above captioned action, certifies that the following is a corporation, other than the debtor or a governmental unit, that directly or indirectly owns 10% or more of any class of the corporation's equity interests, or states that there are no entities to report under FRBP 7007.1:

X	NONE

Date: October 22, 2018

SODOMA LAW, P.C.

/s/ John C. Woodman
John C. Woodman (NC Bar No. 42365)
211 East Blvd.
Charlotte, North Carolina 28203
(704) 442-0000
jwoodman@sodomalaw.com
Counsel for the Debtor

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

DUCT SHOP OF NC, INC.)	Chapter 11
)	Case No. 18-
)	
)	
Debtor.)	
)	

VERIFICATION OF CREDITOR MATRIX

The above-named Debtor hereby verifies that the list of creditors previously filed is true and correct to the best of his knowledge

October 22, 2018

/s/ Stephen McGee
By: Stephen McGee
Debtor's Principal

Internal Revenue Service (NPO) Centralized Insolvency Operation PO Box 7346 Philadelphia, PA 19101-7346

Internal Revenue Service (NPO) Teresa Driver 1677 Westbrook Plaza Winston-Salem, NC 27103

North Carolina Department of Revenue (NPO) P.O. Box 871 Raleigh, NC 27602

North Carolina Department of Revenue (NPO) 301 McCullough Drive Charlotte, NC 28262

City of Charlotte P. O. Box 1316 Charlotte, NC 28201

Duke Energy c/o Online Collections P. O. Box 1489 Winterville, NC 28590

Mecklenburg County Tax Collector Bob Walton Plaza 700 E. Stonewall St. Charlotte, NC 28202

Access Point
PO Box 382828
Pittsburgh, PA 15251-8828

Air Power PO Box 5406 High Point, NC 27262

AirGas USA, Inc. 5315 Old Dowd Rd Charlotte, NC 28208-5431

All-Points Waste Service, Inc. PO Box 2458 Indian Trail, NC 28079

American Express PO Box 650448 Dallas, TX 75265-0448 American Metal Fabricators, Inc. 2608 Lowell Road Gastonia, NC 28054

Aramark Uniform Services 2321 Wilkinson Blvd Charlotte, NC 28208

ARC Welders Supply 419 Enterprise Dr. Charlotte, NC 28206

AT & T PO Box 105262 Atlanta, GA 30348-5262

Atlantech Distribution, Inc. 8220 Wilkinson Blvd Charlotte, NC 28214

Austin Printing Company 1823 Morgan Mill Road Monroe, NC 28110

Averitt Express PO Box 102197 Atlanta, GA 30368

BankCard App Star Financial 4619 Viewridge Ave, Ste C San Diego, CA 92123-5611

Banner Sales Co., Inc. PO Box 1453 Covington, LA 70434

Beam Electric Company, Inc. PO Box 681537 Charlotte, NC 28216

Blast Tax Service PO Box 473261 Charlotte, NC 28247-3261

Blue Cross Blue Shield of North Carolina PO Box 580094 Charlotte, NC 28258-0094 C & C Grading Service, Inc. 6323 Concord Hwy. Monroe, NC 28110

Carolina Mutual Insurance, Inc. P. O. Box 6455 High Point, NC 27262

Carolina Tax Resolution Services, Inc. 8045 Corporate Center Drive, Suite 300 Charlotte, NC 28226

CDS Distributing 1100 Tuckaseegee Road Charlotte, NC 28208

Champion Supply, Inc. 9002G Lincoln Dr. West Marlton, NJ 08053

Chase Weiss & Kehoe 190 Moore Street, Ste 203 Hackensack, NJ 07601

City of Charlotte Box 1316 Charlotte, NC 28201-1316

Clara McGee 5206 S. Rocky River Rd Monroe, NC 28112

Conklin Metal Industries PO Box 117060 Atlanta, GA 30368-7060

Coventry Health and Life Insurance PO Box 6526 Carol Stream, Il 60197-6526

Cox Properties & Investments, LLC. Greg Cox 9033 JM Keynes Dr., Unit 44 Charlotte, NC 28262-8453

CRS Building Automation Systems, Inc. 704 Morris Street
Charlotte, NC 28202

CSK 10801 Southern Loop Blvd Pineville, NC 28134 De Lage Landen PO Box 41602 Philadelphia, PA 19101-1602

Dillon Supply Company PO Box 896595 Charlotte, NC 28289-6595

Duke Energy PO Box 70516 Charlotte, NC 28272-0516

East Coast Metal Distributors 3801-A Woodpark Blvd Charlotte, NC 28206

Fahrenheit Propane Fahrenheit Propane 5019 Hovis Road Charlotte, NC 28216

Fastenal 2130 Wilkinson Blvd Charlotte, NC 28208

FastEst
PO Box 20843
Witchita, KS 67208-1843

FirstPoint Collection Resources, Inc. PO Box 26140 Greensboro, NC 27402-6140

Freedom Metals, Incorporated 2014 Vanderbilt Rd Charlotte, NC 28206

G & W Equipment, Inc. 600 Lawton Rd Charlotte, NC 28216-3437

Gerald Yarborough, CPA, PC 8045 Corporate Center Dr, Ste 300 Charlotte, NC 28226

Gowdy Electric PO Box 2849 Matthews, NC 28106

Grainger 1401 S. Mint Street Charlotte, NC 28203

Greenman Eye Accociates PLLC 300 Billingsley Rd, Ste 10 Charlotte, NC 28211-3093

Hamelin Mechanical Services, Inc. PO Box 1287 Waxhaw, NC 28173

Hendrix Business Systems, Inc. 2040-A Independence Commerce Dr Matthews, NC 28105

Hipps Ace Hardware 5539 Hovis Rd Charlotte, NC 28266

Interstate Billing Service, Inc. PO Box 2208
Decatur, AL 35609-2208

Leaf PO Box 644006 Cincinnati, OH 45264-4006

Lukjan 111 Kings Rd Kings Mtn., NC 28086

McKee Realty Company, Inc. PO Box 34753 Charlotte, NC 28234

Metal Supermarkets 6601-G North Park Blvd Charlotte, NC 28216

Modern Manufacturing Company, Inc. 680 Davisville Rd Willow Grove, PA 19090

Monroe Metals 6025 Stitt Street Monroe, NC 28110

Morgan Bank PO Box 8001 Lorain OH, 44052-8001 Murray Supply Company
P. O. Box 15023 260 Olive Street
Winston-Salem, NC 27113

N. B. Handy NB Handy Dept # 1653 PO Box 11407 Birmingham, AL 35246-1653

N. B. Handy - Equipment Lease P. O. Box 11258 Lynchburg, VA 24506

Nationwide Insurance One Nationwide Plaza Columbus, OH 43215-2220

Neff Rental, LLC PO Box 405138 Atlanta, GA 30384-5138

Noland Company 3315 Service Street Charlotte, NC 28206

North Carolina Industrial Commission Accounts Receivable Section 4340 Mail Service Center Raleigh, NC 27699-4340

Patton's, Inc. 3201 South Blvd. Charlotte, NC 28209

Penske Truck Leasing Co., L. P. PO Box 532658
Atlanta, GA 30353-2658

Perforated Metals Plus, Inc. 5513 David Cox Rd Charlotte, NC 28269

Phoenix Metals 12420 Means Ct. Charlotte, NC 28278

Piedmont Natural Gas PO Box 660920 Dallas, TX 75266-0920

Premier Technology Group, LLC PO Box 242014

Charlotte, NC 28224

Production Products, Inc. 30487 Potomac Way Charlotte Hall, MD 20622

Quality Sprinkler Co., Inc. 10301 Old Concord Road Charlotte, NC 28213

R. E. Michel Company 601 Michael Wylie Dr Charlotte, NC 28217

Reeves Sheet Metal Works, Inc. Randy Reeves 700 South Poplar Street Charlotte, NC 28202

Ryerson 5435 Hovis Road Charlotte, NC 28208-1241

S & S Spiral, LLC 772 Washington Ave Statesville, NC 28677

Snider Fleet Solutions Charlotte Mechanex Snider Fleet Solutions 4420 N. Graham St. Charlotte, NC 28206

Southern Hardware Company 3528 Wilkinson Blvd Charlotte, NC 28208-5544

Southern Metals Company 2200 Donald Ross Rd Charlotte, NC 28266

Sprint PO Box 4181 Carol Stream, IL 60197-4181

State Farm Insurance Support Center PO Box 588002 North Metro, GA 30029-8002

Suburban Cylinder Express PO Box 206 Whippany, NJ 07981-0206

Summit Financial Resources, L.P. PO Box 602739

Charlotte, NC 28260-2739

Suntrust PO Box 791144 Baltimore, MD 21279-1144

TBC Retail Group PO Box 205245 Dallas, TX 75320-5245

Travelers CL Remittance Center PO Box 660317 Dallas, TX 75266-0317

Union County PO Box 58065 Charlotte, NC 28258-0365

UPS
PO Box 2747-0244
Philadelphia, PA 19170-0001

Verizon Wireless
P. O. Box 660108
Dallas, Tx 75266-0108

Vision Envelope 2541 Executive St Charlotte, NC 28208

Vision Forms & Supplies, LLC PO Box 38774 Charlotte, NC 28278