

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name The Rock Worship Center C.O.G.I.C.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 20-1797852

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 13925 Erwin Road Suite 346 Concord, NC 28027 Mecklenburg County 6012 BayField Pkwy Suite 346 Concord, NC 28027 Location of principal assets, if different from principal place of business

5. Debtor's website (URL) rockworshipcenter.org

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor The Rock Worship Center C.O.G.I.C.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor The Rock Worship Center C.O.G.I.C. Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor The Rock Worship Center C.O.G.I.C. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 17, 2019
MM / DD / YYYY

X /s/ Frank Jacob
Signature of authorized representative of debtor
Title Senior Pastor/CEO

Frank Jacob
Printed name

18. Signature of attorney

X /s/ Robert Lewis, Jr.
Signature of attorney for debtor

Date **May 17, 2019**
MM / DD / YYYY

Robert Lewis, Jr.
Printed name

The Lewis Law Firm, P.A.
Firm name

**434 Fayetteville Street
Suite 2330
Raleigh, NC 27601**
Number, Street, City, State & ZIP Code

Contact phone 919-609-2494 Email address rlewis@thelewislawfirm.com

35806 NC
Bar number and State

Fill in this information to identify the case:

Debtor name **The Rock Worship Center C.O.G.I.C.**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF NORTH CAROLINA**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Koehler & Associates 13850 Ballantyne Corporate PL Suite 500 Charlotte, NC 28277						\$13,245.00
American Charter Development 775 West 1200 North Suite 100 Springville, UT 84663						\$105,000.00
AT&T PO BOX 105251 Atlanta, GA 30348						\$184.51
Birch Communications PO Box 10506 Atlanta, GA 30348-5066						\$497.08
Burt Cordes., PLLC 122 Cherokee Road Suite 1 Charlotte, NC 28207						\$17,620.17
Cap Call LLC 122 E. 42nd Street New York, NY 10168						\$200,000.00
Carolina Trust Bank PO Box 308 Gastonia, NC 28054				\$482,462.73	\$0.00	\$482,462.73
Carolina Trust Bank PO Box 308 Gastonia, NC 28054						\$51,326.83
Cemex Construction Materials 1001 N Hoskins Rd Charlotte, NC 28216						\$8,172.46

Debtor **The Rock Worship Center C.O.G.I.C.**
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Griffin Lawn Care 742 Oakdale Road Charlotte, NC 28216						\$853.17
Klean First Professionals 1914 JN. Pease Pl Charlotte, NC 28262-2000						\$10,163.02
Nexsen Pruitt Curtis Keaton 227 W Trade Street Charlotte, NC 28202						\$87,500.00
Princess Milken, Conrad Trosch & Kenny 301 S. McDowell Street Charlotte, NC 28204						\$29,118.60
Princess Milken, Conrad Trosch & Kenny 301 S. McDowell Street Charlotte, NC 28204						\$128,907.47
Second Chance Funding 461 Van Brunt Street Brooklyn, NY 11231						\$5,509.00
Select Bank & Trust fka Carolina Premier 123024 Ballantyne Corporate PL Suite 100 Charlotte, NC 28277						\$250,000.00
SF DHS, LLC 775 West 1200 North Suite 100 Springville, UT 84663						\$276,679.90
Spectrum PO BOX 77169 Charlotte, NC 28271						\$443.19
The Hartford Fin, Serv. Group, Inc PO BOX 59838 Schaumburg, IL 60159-0838						\$5,118.72
Unique funding Solutions LLC 2715 Coney Island Ave #2 Brooklyn, NY 11235						\$100,000.00

Koehler & Associates
13850 Ballantyne Corporate PL Suite 500
Charlotte, NC 28277

American Charter Development
775 West 1200 North Suite 100
Springville, UT 84663

AT&T
PO BOX 105251
Atlanta, GA 30348

Birch Communications
PO Box 10506
Atlanta, GA 30348-5066

Burt Cordes., PLLC
122 Cherokee Road
Suite 1
Charlotte, NC 28207

Cap Call LLC
122 E. 42nd Street
New York, NY 10168

Carolina Trust Bank
PO Box 308
Gastonia, NC 28054

Cemex Construction Materials
1001 N Hoskins Rd
Charlotte, NC 28216

Eland Realty
2624 West Blvd.
Charlotte, NC 28208

Griffin Lawn Care
742 Oakdale Road
Charlotte, NC 28216

Klean First Professionals
1914 JN. Pease Pl
Charlotte, NC 28262-2000

Mike Morley

Nexsen Pruitt Curtis Keaton
227 W Trade Street
Charlotte, NC 28202

Princess Milken, Conrad Trosch & Kenny
301 S. McDowell Street
Charlotte, NC 28204

Roton W. Porter III
32 E Woodrow Ave
Belmont, NC 28012

Second Chance Funding
461 Van Brunt Street
Brooklyn, NY 11231

Select Bank & Trust fka Carolina Premier
123024 Ballantyne Corporate PL
Suite 100
Charlotte, NC 28277

SF DHS, LLC
775 West 1200 North
Suite 100
Springville, UT 84663

Spectrum
PO BOX 77169
Charlotte, NC 28271

The Hartford Fin, Serv. Group, Inc
PO BOX 59838
Schaumburg, IL 60159-0838

Unique funding Solutions LLC
2715 Coney Island Ave #2
Brooklyn, NY 11235

**United States Bankruptcy Court
Western District of North Carolina**

In re **The Rock Worship Center C.O.G.I.C.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The Rock Worship Center C.O.G.I.C.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 17, 2019

Date

/s/ Robert Lewis, Jr.

Robert Lewis, Jr.

Signature of Attorney or Litigant

Counsel for **The Rock Worship Center C.O.G.I.C.**

The Lewis Law Firm, P.A.

**434 Fayetteville Street
Suite 2330**

Raleigh, NC 27601

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