|   |   | U  | Jnited S<br>Di              | States l<br>strict (   | Bank<br>of Ne                                   | ruptcy<br>braska                | Court   | Voluntary Petition  |   |                    |  |                                  |
|---|---|--|-----------------------------|--|---|---------------------------------|---|---|---|--------------------|--|----------------------------------|
| Name of Debto   |   |  | r Last, First,              | Middle):   |   |                                 | Na  | Name of Joint Debtor (Spouse) (Last, First, Middle):  |   |                    |  |                                  |
| Heidelberg's South, Inc.  All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):                                |   |  |                             |  |   |                                 |   | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  |   |                    |  |                                  |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 83-0344938                                      |   |  |                             |  |   |                                 |   | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):   |   |                    |  |                                  |
| Street Address of Debtor (No. & Street, City, and State): 6771 Wildrye Road   |   |  |                             |  |   |                                 |   | Street Address of Joint Debtor (No. & Street, City, and State):   |   |                    |  |                                  |
| Lincoln, NE   |   |  |                             | CODE <b>68521</b>  |   |                                 | ZIP CODE  |   |   |                    |  |                                  |
| County of Residence or of the Principal Place of Business:  Lancaster   |   |  |                             |  |   |                                 |   | County of Residence or of the Principal Place of Business:  |   |                    |  |                                  |
| Mailing Addre   | ess of De   | ebtor (if differ                                     | rent from str               | eet address  | ):  |                                 | M   | Mailing Address of Joint Debtor (if different from street address):   |   |                    |  |                                  |
|   |   |  |                             | ZIP  | CODE  |                                 |   |   |   |                    | ZIP COI                                      | DE .                             |
| Location of Prin  | -   |  |                             | if different   | from str  | eet address a                   | above):   |   |   |                    | ZIP COI                                      | DE NIE                           |
| 1001 Norma  |   | ype of Debto   |                             |  | 1   | Natu                            | re of Busines   | п, тъ   |   |                    |  |                                  |
|   | (Form of Organization)  |  |                             |  | (Chec   | k <b>one</b> box)               |   | the Petition is File  |   |                    | -  |                                  |
|   | (Check <b>one</b> box.)  Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form. |  |                             | l ⊑ s  | Iealth Care I<br>ingle Asset I<br>J.S.C. § 1010 | Real Estate as                  | defined in 11   | Chapter 9   | _   |                    | 5 Petition for<br>on of a Foreign<br>seeding |                                  |
| ✓ Corporation (includes LLC and LLP)  |   |  |                             | Railroad Stockbroker   |   |                                 |   | Chapter 1 Chapter 1   |   |                    | 5 Petition for                               |                                  |
| Partnership Other (If debtor is not one of the above entities,  |   |  |                             | ☐ Commodity Broker   |   |                                 |   | Chapter 1 Chapter 1   |   | _                  | on of a Foreign<br>Proceeding                |                                  |
| check this box and state type of entity below.)   |   |  |                             | ☐ Clearing Bank ☑ Other  |   |                                 | •   | - Chapter i   | Nature o  | f Debts            |  |                                  |
|   |   |  | _                           |  |   |                                 | rommt Entit   |   |   | (Check or          |  |                                  |
|   |   |  |                             | Tax-Exempt Entit<br>(Check box, if applica   |   |                                 | ble)  | debts, def  | primarily consumer ined in 11 U.S.C. as "incurred by an |                    | Debts are primarily usiness debts.           |                                  |
|   |   |  |                             | Debtor is a tax-exempt org<br>under Title 26 of the Unite<br>Code (the Internal Revenu |   |                                 | d States  |   | l primarily for a<br>family, or house-<br>ose."         |                    |  |                                  |
| Filing Fee (Check one box)  |   |  |                             |  |   |                                 |   | Check one   | Chapter 11 Debtors Check one box:                       |                    |  |                                  |
| ☑ Full Filing Fee attached  |   |  |                             |  |   |                                 | ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). |   |   |                    |  |                                  |
| Filing Fee to be paid in installments (applicable to individuals only). Must attach   |   |  |                             |  |   |                                 | attach  | Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).   |   |                    |  |                                  |
|   |   | for the court's                                      |                             | -  | -   |                                 | Α.  | Check if:   |   |                    |  |                                  |
| unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.  |   |  |                             |  |   |                                 |   | Debtor's aggregate noncontingent liquidated debts (excluding debts owed to inside or affiliates) are less than \$2,343,300 (amount subject to adjustment on |   |                    |  |                                  |
| Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. |   |  |                             |  |   |                                 |   | 4/01/13 and every three years thereafter). Check all applicable boxes   |   |                    |  |                                  |
| <u> </u>  |   |  |                             |  |   |                                 |   | A plan is being filed with this petition  Acceptances of the plan were solicited prepetition from one or more classes                                       |   |                    |  |                                  |
| Acceptances of the plan were solicited prepetition of creditors, in accordance with 11 U.S.C. § 112   |   |  |                             |  |   |                                 |   |   |   | le of more crasses |  |                                  |
| Statistical/Ad  |   |  |                             |  |   |                                 | 10.   |   |   |                    |  | THIS SPACE IS FOR COURT USE ONLY |
| _   | stimates t  | that funds will<br>that, after any<br>ere will be no | exempt pro                  | perty is exc   | luded a   | nd administra                   | ative   |   |   |                    |  |                                  |
| Estimated Nur   | mber of (   |  |                             |  |   |                                 |   |   |   |                    |  |                                  |
| 1- 5(   |   | 100-   | 200-                        | 1,000-   | 5,001-  |                                 |   | 50,001-   | Over  |                    |  |                                  |
| 49 99   | 9   | 199  | 999                         | 5,000  | 10,000  |                                 |   | 100,000   | 100,000   |                    |  |                                  |
| Estimated Ass   | ets   |  | $\mathbf{Z}$                |  |   |                                 |   |   |   |                    |  |                                  |
| \$50,000 \$100  |   | \$100,001 to<br>\$500,000                            | \$500,001<br>\$1<br>million | to \$1,000<br>to \$10<br>millio  | to  | 10,000,001<br>o \$50<br>nillion | \$50,000,001<br>to \$100<br>million                                     | \$100,000,00<br>to \$500<br>million   | 01 \$500,000,00<br>to \$1 billion                       |                    |  |                                  |
| Estimated Lial  | bilities  |  |                             |  |   | ]                               |   |   |   |                    |  |                                  |
|   | ,001 to<br>0,000  | \$100,001 to<br>\$500,000                            | ¢500.001                    | to \$1,000<br>to \$10<br>million   | 0,001 \$<br>to                                  |                                 |   |   |   | 1 More than \$1    |  |                                  |

B1 (Official Form 1) (4/10) FORM B1, Page 2

| Voluntary Petit (This page must it   | tion<br>be completed and filed in every case)  | Name of Debtor(s):  |                                       |  |  |  |  |
|--|--|---|---------------------------------------|--|--|--|--|
|  | All Drian Pontruptor Coses Filed Within Le   | Heidelberg's South, Inc.  |                                       |  |  |  |  |
| Location   | All Prior bankrupicy Cases Flied Within Las  | st 8 Years (If more than two, attach additional sheet.)  Case Number:   | Date Filed:                           |  |  |  |  |
| Where Filed: N   | NONE   | Case ivanioer.  | Date i neu.                           |  |  |  |  |
| Location<br>Where Filed:   |  | Case Number:  | Date Filed:                           |  |  |  |  |
|  | Pending Bankruptcy Case Filed by any Spouse, Partner or  | r Affiliate of this Debtor (If more than one, attach add  | · · · · · · · · · · · · · · · · · · · |  |  |  |  |
| Name of Debtor: <b>NONE</b>  |  | Case Number:  | Date Filed:                           |  |  |  |  |
| District:  |  | Relationship:   | Judge:                                |  |  |  |  |
| 10Q) with the Securi<br>of the Securities Exc  | Exhibit A  debtor is required to file periodic reports (e.g., forms 10K and tites and Exchange Commission pursuant to Section 13 or 15(d) hange Act of 1934 and is requesting relief under chapter 11.)  tached and made a part of this petition.  | Exhibit B  (To be completed if debtor is an individual whose debts are primarily consumer debts)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).  X Not Applicable  Signature of Attorney for Debtor(s)  Date |                                       |  |  |  |  |
|  | Ext  | L<br>nibit C  |                                       |  |  |  |  |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  Yes, and Exhibit C is attached and made a part of this petition. |  |   |                                       |  |  |  |  |
|  | Exh  | aibit D   |                                       |  |  |  |  |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)   |  |   |                                       |  |  |  |  |
| Exhibit D  | completed and signed by the debtor is attached and made a part of the  | nis petition.   |                                       |  |  |  |  |
| If this is a joint petiti  | on:  |   |                                       |  |  |  |  |
| Exhibit D  | also completed and signed by the joint debtor is attached and made a   | a part of this petition.  |                                       |  |  |  |  |
| Information Regarding the Debtor - Venue   |  |   |                                       |  |  |  |  |
| Ø  | (Check any applicable box)  Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.   |   |                                       |  |  |  |  |
|  | There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District.  |   |                                       |  |  |  |  |
|  | Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |   |                                       |  |  |  |  |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)  |  |   |                                       |  |  |  |  |
|  | Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).   |   |                                       |  |  |  |  |
|  |  | (Name of landlord that obtained judgment)   |                                       |  |  |  |  |
|  |  | (Address of landlord)   |                                       |  |  |  |  |
|  |  |   |                                       |  |  |  |  |
|  | Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.   |   |                                       |  |  |  |  |
|  | Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).  |   |                                       |  |  |  |  |

**B1** (Official Form 1) (4/10) FORM B1, Page 3

| -14 D-4*4*  |   |  |  |  |  |  |
|---|---|--|--|--|--|--|
| oluntary Petition (This page must be completed and filed in every case)   | Name of Debtor(s):  |  |  |  |  |  |
| (This page must be completed and filed in every case)   | Heidelberg's South, Inc.  |  |  |  |  |  |
| Sign  | atures  |  |  |  |  |  |
| Signature(s) of Debtor(s) (Individual/Joint)  | Signature of a Foreign Representative   |  |  |  |  |  |
| declare under penalty of perjury that the information provided in this petition is true and correct.  f petitioner is an individual whose debts are primarily consumer debts and has a nosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 at 13 of title 11, United States Code, understand the relief available under each such mapter, and choose to proceed under chapter 7.  f no attorney represents me and no bankruptcy petition preparer signs the petition] I ave obtained and read the notice required by 11 U.S.C. § 342(b). | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only <b>one</b> box.)  I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the |  |  |  |  |  |
| request relief in accordance with the chapter of title 11, United States Code, specified n this petition.   | Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.   |  |  |  |  |  |
| X Not Applicable  | X Not Applicable  |  |  |  |  |  |
| Signature of Debtor   | (Signature of Foreign Representative)   |  |  |  |  |  |
| X Not Applicable  |   |  |  |  |  |  |
| Signature of Joint Debtor   | (Printed Name of Foreign Representative)  |  |  |  |  |  |
|   |   |  |  |  |  |  |
| Telephone Number (If not represented by attorney)   |   |  |  |  |  |  |
| Data  | Date  |  |  |  |  |  |
| Date Signature of Attorney  | Signature of Non Attorney Potition Proposes   |  |  |  |  |  |
| X/s/ John D. Rouse  | Signature of Non-Attorney Petition Preparer   |  |  |  |  |  |
| Signature of Attorney for Debtor(s)   | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the   |  |  |  |  |  |
| John D. Rouse Bar No. 15292   | debtor with a copy of this document and the notices and information required under 11   |  |  |  |  |  |
| Printed Name of Attorney for Debtor(s) / Bar No.  | U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable  |  |  |  |  |  |
|   | by bankruptcy petition preparers, I have given the debtor notice of the maximum amount  |  |  |  |  |  |
| John D. Rouse   | before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  |  |  |  |  |  |
| Firm Name   |   |  |  |  |  |  |
| 1023 Lincoln Mall, #101 Lincoln, NE 68508   |   |  |  |  |  |  |
| Address   | Not Applicable  |  |  |  |  |  |
|   | Printed Name and title, if any, of Bankruptcy Petition Preparer   |  |  |  |  |  |
| (402) 475-1993 (402) 475-7989   |   |  |  |  |  |  |
| (402) 475-1993 (402) 475-7989 Telephone Number  | Social-Security number (If the bankruptcy petition preparer is not an individual, state   |  |  |  |  |  |
| 4/28/2010   | the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  |  |  |  |  |  |
|   |   |  |  |  |  |  |
| Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.  | Address   |  |  |  |  |  |
| Signature of Debtor (Corporation/Partnership)   | X Not Applicable  |  |  |  |  |  |
| declare under penalty of perjury that the information provided in this petition is true   |   |  |  |  |  |  |
| nd correct, and that I have been authorized to file this petition on behalf of the ebtor.   | Date  |  |  |  |  |  |
|   | Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.   |  |  |  |  |  |
| The debtor requests the relief in accordance with the chapter of title 11, United States code, specified in this petition.  | Names and Social-Security numbers of all other individuals who prepared or assisted   |  |  |  |  |  |
| *   | in preparing this document unless the bankruptcy petition preparer is not an  |  |  |  |  |  |
| Signature of Authorized Individual  | individual.   |  |  |  |  |  |
| Signature of Authorized Individual  | If more than one person prepared this document, attach to the appropriate official form for each person.  |  |  |  |  |  |
| John M. McManus  Drivated Name of Authorized Individual   | •   |  |  |  |  |  |
| Printed Name of Authorized Individual   | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or   |  |  |  |  |  |
| President Title of Authorized Individual  | both. 11 U.S.C. § 110; 18 U.S.C. § 156.   |  |  |  |  |  |
|   |   |  |  |  |  |  |
| 4/28/2010   |   |  |  |  |  |  |

Date

Cornhusker Bank PO Box 80009 Lincoln, NE 68501

IRS PO Box 21126 Philadelphia, PA 21126

John M McManus 6771 Wildrye Road Lincoln, NE 68521

Lancaster County Attorney 555 So. 10th St Lincoln, NE 68508

Lancaster County Treasurer 575 So. 10th St Lincoln, NE 68508

SBA / NEDCO Nebraska Economic Development 1610 South 70th St., Ste 201 Lincoln, NE 68506