

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
NELSON METAL PRODUCTS, LLC.,)
Debtor.) Case No. 09-12447 (KG)
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**SCHEDULES OF ASSETS AND LIABILITIES FOR
NELSON METAL PRODUCTS, LLC.**

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GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER REGARDING DEBTORS' SCHEDULES AND STATEMENTS

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements") filed by J.L. French Automotive Castings, Inc. and 6 of its affiliates (together, the "Debtors"), in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), were prepared pursuant to 11 U.S.C. § 521 and Fed.R.Bankr.P. 1007 by management of the Debtors and are unaudited. The Debtors have made every reasonable effort to allocate liabilities between prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. While management of the Debtors has made reasonable efforts to file complete and accurate Schedules and Statements based upon information available at the time of preparation, the Schedules and Statements remain subject to further review and verification by the Debtors. Subsequent information may result in material changes in financial and other data contained in the Schedules and Statements. The Debtors reserve their right to amend their Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements and should be referred to and reviewed in connection with any review of the Schedules and Statements.

1. Description of the Cases and "As Of" Information Date. On July 13, 2009 (the "Petition Date"), the Debtors each filed voluntary petitions with the Bankruptcy Court under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (as amended, the "Bankruptcy Code"). The cases have been consolidated for the purpose of joint administration under case number 09-12445. The Debtors are currently operating their businesses as debtors-in-possession pursuant to the Bankruptcy Code. Except as otherwise noted, asset information is as of the close of business on May 31, 2009 and liability information is as of July 12, 2009 – the day before the Petition Date. Because of the particular accounting methods used by the Debtors, asset information is only available as of the end of each calendar month. In addition, the company closes its books and records for each calendar month approximately two weeks after the end of that particular month. As of the filing of the Schedules and Statements, the Debtors' most current available books and records were for the month of May 2009. Accordingly, the Schedules and Statement reflect the Debtors' asset information as of May 31, 2009.
2. Basis of Presentation. These Schedules and Statements reflect financial information for Debtor entities only and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP"), nor are they intended to fully reconcile to any financial statements otherwise prepared and/or distributed by the Debtors. French Holdings LLC is comprised of the following Debtor entities – (i) J.L. French LLC, (ii) Central Die LLC, and (iii) Allotech International LLC. Information for these schedules and statements is presented in each of the Debtor subsidiaries and therefore not reflected again in the schedules and statements of French Holdings LLC.

3. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:
4. Debtors. The Debtors maintain separate, stand-alone accounting records for the Debtor entities. Accordingly, each Debtor entity has prepared a separate set of Schedules and Statements. French Holdings LLC is comprised of the following Debtor entities – (i) J.L. French LLC, (ii) Central Die LLC, and (iii) Allotech International LLC. Information for these schedules and statements is presented in each of the Debtor subsidiaries and therefore not reflected again in the schedules and statements of French Holdings LLC.
- (a) Fair Market Value; Book Value. Except as noted in schedule A, each asset and liability of the Debtors shown in their respective Schedules are provided on the basis of the net book value, rather than the current market value, of the asset or liability as indicated in the Debtors' respective books and records, net of any applicable depreciation, amortization or reserves. For schedule A, the current market values of interests in property is reflected on Debtors' Schedules.
- (b) Inventories. Inventories are valued in the Schedules at the values reflected on the Debtors' books and records.
- (c) Leased Real and Personal Property. In the ordinary course of businesses, the Debtors lease real property and various articles of personal property from certain third-party lessors. Such leases are set forth in the Schedules and Statements to the extent the Debtors have been able to identify such leases. The property subject to these leases is not reflected in the Schedules and Statements as either owned property or assets of the Debtors or property or assets of third-parties within the control of the Debtors. The obligations under personal property leases have been included in Schedule D (secured debt) to the extent that the Debtors have determined that a valid UCC-1 filing is in effect. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any personal property lease (including whether it is a true lease or a financing arrangement) and the Debtors reserve all rights with respect to all such issues.
- (d) Causes of Action. The Debtors have not set forth causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.
- (e) Potential Adjustments to Claims. The claims of individual creditors are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, potential set-off rights or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits, allowances, potential set-off rights or other adjustments.

- (f) Schedule D. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. To the extent that a claim listed on Schedule D as a result of a UCC filing is based upon an executory contract, the Debtors, to the best of their ability, have included those executory contracts on Schedule G. However, there may be instances where an executory contract related to a UCC filing on Schedule D was not available at the time of the filing of the Schedules and Statements. To the extent that these additional executory contracts become available, the Debtors reserve the right to amended Schedule G.
- (g) Schedule F. Information listed on Schedule F for trade payables is reflective of the Debtors' books and records as of July 13, 2009. While every effort has been made to ensure the accuracy of the unsecured liability, inadvertent error or omissions may have occurred. The Debtors hereby reserve all of their rights to amend and supplement such Schedule as necessary.
- (h) Schedule G. While every effort has been made to ensure the accuracy of the Schedule of Executory Contracts, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature, if any, have been scheduled to the best of the Debtors' knowledge. Additionally, the Debtors may be parties to various other agreements concerning real property, supplemental agreements, amendments/letter agreements, and other miscellaneous agreements. Such agreements, if any, are not set forth in Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or

secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on these Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument. Additionally, there may be instances where the Debtors were unable to locate a particular executory contract or unexpired lease in connection with preparation of Schedule G and such instruments may have been inadvertently omitted from Schedule G. To the extent the Debtors locate such additional executory contracts or unexpired leases, the Debtors reserve the right to amend Schedule G.

5. Authorized Payments of Certain Claims. Certain of the Debtors' Schedules list creditors and set forth the Debtors' estimate of the claims of creditors as of the Petition Date. The Bankruptcy Court has authorized the Debtors to pay certain prepetition claims, including those relating to (i) wages, salaries and employee benefits; (ii) shippers and certain lien claimants; (iii) insurance programs; and (iv) claims of critical vendors. Accordingly, portions of such claims may have been paid prior to the preparation of the Schedules and, therefore, will not be reflected on the Schedules.
6. Intercompany Claims. Prior to the Petition Date, the Debtor routinely engaged in intercompany transactions and such obligations/receivables are included in these Schedules and the Statement. If upon further review and investigation any intercompany claim balances listed in the Schedules require updating, the Debtor will update such balances in accordance with Rule 1009 of the Federal Rules of Bankruptcy Procedure, as appropriate.
7. Employee Claims. The Bankruptcy Court entered an order granting authority to the Debtors to pay prepetition employee wages, salaries, benefits and other obligations. Accordingly, only Workers' Compensation claims open as of the petition date have been included in the Schedules and Statements.
8. Other Long-Term Liabilities. The Debtors have accrued certain current expenses and other long-term liabilities that either are not payable at this time or have not yet been reported and, therefore, are not otherwise set forth in the Schedules and Statements. The accrued liabilities, for which the Debtors may have accrued reserves, relate to, among other things, the Debtors' medical and pension plans, workers' compensation plans, vacation policies, litigation and federal, state and local taxes.
9. No Admissions. Any failure to designate a claim on the Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtors. Moreover, the categorization of any claims in the Debtors' Schedules shall not constitute (i) an admission by the Debtors as to the legal

rights of the claimant or (ii) a waiver of the Debtors' rights to recharacterize, reclassify or otherwise object to such claim.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re Nelson Metal Products LLC

Debtor

Case No. 09-12447 (KG)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$16,100,000.00		
B - Personal Property	Yes	6	\$97,332,244.43		
C - Property Claimed As Exempt	Yes	1			N/A
D - Creditors Holding Secured Claims	Yes	2		\$269,073,345.71 PLUS UNKNOWN	
E - Creditors Holding Unsecured Priority Claims	Yes	3		\$348,665.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	19		\$61,142,168.03 PLUS UNKNOWN	
G - Executory Contracts and Unexpired Leases	Yes	8			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
Total Number of Sheets In ALL Schedules		43			
			Total Assets	\$113,432,244.43	
			Total Liabilities	\$330,564,178.74 PLUS UNKNOWN	

In re **Nelson Metal Products LLC**
 Debtor

Case No. **09-12447 (KG)**
 (If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an 'H', 'W', 'J', or 'C' in the column labeled 'Husband, Wife, Joint or Community.' If the debtor holds no interest in real property, write 'None' under 'Description and Location of Property.'

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G- Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write 'None' in the column labeled 'Amount of Secured Claim.'

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
20 PRESTWICK DR GLASGOW, KY	FEE SIMPLE		\$9,915,000.00	\$0.00
400 AMERICAN AVE GLASGOW, KY	FEE SIMPLE		\$6,185,000.00	\$0.00

\$16,100,000.00

In re **Nelson Metal Products LLC**
Debtor

Case No. **09-12447 (KG)**
(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	HUSBAND, WIFE, JOINT OR COMMUNITY
		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		DESCRIPTION AND LOCATION OF PROPERTY
01 CASH ON HAND.	<input checked="" type="checkbox"/>	
02 CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.	<input type="checkbox"/>	\$112,638.58
		BANK ACCOUNT WELLS FARGO 1819 UNIVERSITY AVENUE GREEN BAY, WI 54302 BRANCH BANKING & TRUST 301 W MAIN STREET GLASGOW, KY 42141 *BANK BALANCE AS OF 7/10/2009
03 SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	<input checked="" type="checkbox"/>	
04 HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	<input checked="" type="checkbox"/>	

In re Nelson Metal Products LLC
Debtor

Case No. 09-12447 (KG)
(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE		HUSBAND, WIFE, JOINT OR COMMUNITY
	DESCRIPTION AND LOCATION OF PROPERTY		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
05 BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	<input checked="" type="checkbox"/>		
06 WEARING APPAREL.	<input checked="" type="checkbox"/>		
07 FURS AND JEWELRY.	<input checked="" type="checkbox"/>		
08 FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	<input checked="" type="checkbox"/>		
09 INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	<input checked="" type="checkbox"/>		
10 ANNUITIES. ITEMIZE AND NAME EACH INSURER.	<input checked="" type="checkbox"/>		
11 INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(B)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(B)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(C).)	<input checked="" type="checkbox"/>		

In re **Nelson Metal Products LLC**
Debtor

Case No. **09-12447 (KG)**
(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE	HUSBAND, WIFE, JOINT OR COMMUNITY
	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12 INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	<input checked="" type="checkbox"/>	
13 STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.	<input type="checkbox"/>	J L FRENCH AUTOMOTIVE LLC - STOCK
14 INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	<input checked="" type="checkbox"/>	
15 GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	<input checked="" type="checkbox"/>	
16 ACCOUNTS RECEIVABLE.	<input type="checkbox"/>	TRADE ACCOUNTS RECEIVABLE, INTERCOMPANY ACCOUNTS RECEIVABLE, VENDOR DEBIT BALANCE
		\$68,957,435.53
17 ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
18 OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDE TAX REFUNDS. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	

In re **Nelson Metal Products LLC**
Debtor

Case No. **09-12447 (KG)**
(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE	HUSBAND, WIFE, JOINT OR COMMUNITY
	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19 EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	<input checked="" type="checkbox"/>	
20 CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	<input checked="" type="checkbox"/>	
21 OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	<input type="checkbox"/>	\$88,456.19
22 PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
23 LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	

In re **Nelson Metal Products LLC**
Debtor

Case No. **09-12447 (KG)**
(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE		HUSBAND, WIFE, JOINT OR COMMUNITY
		DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24 CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION (AS DEFINED IN 11 U.S.C. § 101(41A)) PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	<input checked="" type="checkbox"/>		
25 AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.	<input type="checkbox"/>	AUTOMOBILES	\$4,062.50
26 BOATS, MOTORS, AND ACCESSORIES.	<input checked="" type="checkbox"/>		
27 AIRCRAFT AND ACCESSORIES.	<input checked="" type="checkbox"/>		
28 OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	<input type="checkbox"/>	FURNITURE & FIXTURES, COMPUTERS	\$20,765.10
29 MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	<input type="checkbox"/>	MACHINERY & EQUIPMENT, DIES, CONSTRUCTION IN PROGRESS	\$22,297,446.52
30 INVENTORY.	<input type="checkbox"/>	INVENTORY	\$4,067,969.43
31 ANIMALS.	<input checked="" type="checkbox"/>		

In re **Nelson Metal Products LLC**
 Debtor

Case No. **09-12447 (KG)**
 (If known)

**SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)**

TYPE OF PROPERTY	NONE	HUSBAND, WIFE, JOINT OR COMMUNITY
		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32 CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
33 FARMING EQUIPMENT AND IMPLEMENTS.	<input checked="" type="checkbox"/>	
34 FARM SUPPLIES, CHEMICALS, AND FEED.	<input checked="" type="checkbox"/>	
35 OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	<input type="checkbox"/>	\$1,783,470.58

Sheet no. 6 of 6 sheets attached to Schedule of Personal Property

\$97,332,244.43

(Use only on the last page of the completed Schedule B)

(Report total also on Summary of Schedules)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband,

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR		CONTINGENT			UNSECURED PORTION, IF ANY
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	UNLIQUIDATED			
			DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL		
Vendor No: s641 BANK OF NEW YORK 3 MANHATTANVILLE RD SUITE 103 THE CENTRE AT PURCHASE PURCHASE, NY 10577-2116	X	SECURED DEBT 2ND LIEN TERM LOAN PRINCIPAL: \$60,549,131.52 INTEREST: \$3,503,427.75 Value: Unknown			\$64,052,559.27	
Vendor No: s705 CAPITALSOURCE INC DMD SPECIAL SITUATIONS, LLC ATTN: HANS GEYER 4445 WILLARD AVENUE, 12TH FLOOR CHEVY CHASE, MD 20815	X	SECURED DEBT 1ST LIEN REVOLVER PRINCIPAL: \$44,450,000.00 Value: Unknown			\$44,450,000.00	
Vendor No: s570 MODEL DIE & MOLD 3859 ROGER B CHAFFEE SE GRAND RAPIDS, MI 49548		UCC FILING MICHIGAN UCC: 2009026197-5 Value: Unknown	X	X	X	UNKNOWN

In re **Nelson Metal Products LLC**
Debtor

Case No. **09-12447 (KG)**
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT			UNSECURED PORTION, IF ANY	
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED				
			DISPUTED				
			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL				
Vendor No: s572 MODEL DIE & MOLD 3859 ROGER B CHAFFEE SE GRAND RAPIDS, MI 49548		UCC FILING KENTUCKY UCC: 2009-2369725-85 Value: Unknown	X	X	X	UNKNOWN	
Vendor No: s609 MODEL DIE & MOLD 3859 ROGER B CHAFFEE SE GRAND RAPIDS, MI 49548		UCC FILING WISCONSIN UCC: 090002174014 Value: Unknown	X	X	X	UNKNOWN	
Vendor No: s754 WILMINGTON TRUST FSB TERM LOAN ADMINISTRATIVE AGENT ATTN: RENEE KUHL 50 SOUTH 6TH STREET, SUITE 1290 MINNEAPOLIS, MN 55402	X	SECURED DEBT 1ST LIEN TERM PRINCIPAL + DISCT: \$153,859,500.03 INTEREST: \$6,711,286.41 Value: Unknown				\$160,570,786.44	

Sheet no. 2 of 2 sheets attached to Schedule of Creditors Holding Secured Claims

Total Unsecured	
Total Secured	\$269,073,345.71
(Use only on the last page of the completed Schedule D)	PLUS UNKNOWN

(Report total also on Summary of Schedules)

In re **Nelson Metal Products LLC**

Debtor

Case No. **09-12447 (KG)**

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditor, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J" or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPE OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order of relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re **Nelson Metal Products LLC**
Debtor

Case No. **09-12447 (KG)**
(If known)

Certain Farmers and Fishermen

Claims of certain farmers and fishermen, up to a maximum of \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Other Certain Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C § 507(a)(9)

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

1 continuation sheets attached

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Nelson Metal Products LLC**
 Debtor

Case No. **09-12447 (KG)**
 (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR		CONTINGENT			AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	UNLIQUIDATED				
			DISPUTED	AMOUNT OF CLAIM			
Vendor No: s468 BARREN COUNTY SHERIFF 117-1B N PUBLIC SQUARE GLASGOW, KY 42141		KENTUCKY PROPERTY TAX				\$98,665.00	\$98,665.00
Vendor No: s485 BARREN COUNTY SHERIFF 117-1B N PUBLIC SQUARE GLASGOW, KY 42141		BARREN COUNTY PROPERTY TAX	X	X		\$85,000.00	\$85,000.00
Vendor No: s486 BARREN COUNTY SHERIFF 117-1B N PUBLIC SQUARE GLASGOW, KY 42141		BARREN COUNTY REAL ESTATE TAX	X	X		\$135,000.00	\$135,000.00
Vendor No: s472 CITY OF GLASGOW KENTUCKY PO BOX 278 GLASGOW, KY 42142-0278		CITY OF GLASGOW PROPERTY TAX	X	X		\$5,000.00	\$5,000.00
Vendor No: s473 CITY OF GLASGOW KENTUCKY PO BOX 278 GLASGOW, KY 42142-0278		CITY OF GLASGOW REAL ESTATE TAX	X	X		\$25,000.00	\$25,000.00

Total	\$348,665.00	\$348,665.00	
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Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primary consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED	DISPUTED	
Vendor No. 02_A029 s2066 ABB AUTOMATION 5711 WEST 73RD STREET INDIANAPOLIS, IN 46278		TRADE PAYABLE			\$1,518.95
Vendor No. 02_A025 s2065 ABB INC - MI 1250 BROWN RD ATTN RACHAEL ADCOCK AUBURN HILLS, MI 48326		TRADE PAYABLE			\$11,131.60
Vendor No. 02_ADP02 s2296 ADP, INC PO BOX 7247-0351 PHILADELPHIA, PA 19170		TRADE PAYABLE			\$154.90
Vendor No. 02_A415 s2070 ADP, INC PO BOX 78415 PHOENIX, AZ 85062		TRADE PAYABLE			\$591.42

In re **Nelson Metal Products LLC**Case No. **09-12447 (KG)**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		
			DISPUTED		
Vendor No. 02_A310 s2068 AIR HYDRO POWER 2550 BLANKENBAKER PARKWAY PO BOX 34170 LOUISVILLE, KY 40232					\$5,957.11
Vendor No. 02_A321 s2069 AIR SYSTEMS INC 4512 BISHOP LANE LOUISVILLE, KY 40218					\$784.58
Vendor No. 02_S562 s2161 AIRGAS MID-AMERICA 501 INDUSTRIAL DRIVE GLASGOW, KY 42141					\$4,090.22
Vendor No. s1296 ALLOTECH INTERNATIONAL LLC 3710 CROCKET AVENUE SHEBOYGAN, WI 53082					\$16,821,826.00
Vendor No. 02_A508 s2071 AMERICAN CHEMICAL TECH 485 E VAN RIPER RD FOWLerville, MI 48836					\$17,364.50
Vendor No. 02_A530 s2072 AMERICAN MATERIALS INC PO BOX 1598 GLASGOW, KY 42142					\$26,035.20
Vendor No. 02_AME11 s2075 AMERIPRIDE 961 LOWER BROWNSVILLE ROA JACKSON, TN 38301					\$5,826.21
Vendor No. 02_A706 s2074 APPLIED INDUSTRIAL TECHNO 135 DISHMAN LANE BOWLING GREEN, KY 42101					\$3,173.24
Vendor No. 02_ATM01 s2076 ATMOS ENERGY PO BOX 9001949 LOUISVILLE, KY 40289-1949					\$309.56

In re **Nelson Metal Products LLC**Case No. **09-12447 (KG)**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	CONTINGENT			AMOUNT OF CLAIM
		UNLIQUIDATED	DISPUTED		
Vendor No.					
02_BAS01 s2082 BASIC RESOURCES INC 9041 EXECUTIVE PARK DRIVE SUITE 116 KNOXVILLE, TN 37923	TRADE PAYABLE				\$16,221.38
Vendor No. s1315 BATES, JOE PO BOX 965 EDMONTON, KY 42129	WORKERS COMPENSATION	X	X	X	UNKNOWN
Vendor No. s2232 BEAUCHAMP, ANGELA R 430 MORRISON PARK RD GLASGOW, KY 42141	WORKERS COMPENSATION	X	X	X	\$326.03
Vendor No. 02_B374 s2078 BIG MEADOW OIL CO 4564 NEW LIBERTY BIG MEADOW RD KNOB LICK, KY 42154	TRADE PAYABLE				\$12,459.01
Vendor No. 02_B380 s2079 BMC BIL-MAC CORPORATION 2995 44TH ST SW GRANDVILLE, MI 49418	TRADE PAYABLE				\$1,805.00
Vendor No. 02_B501 s2080 BOOTH FIRE & SAFETY INC PO BOX 3540 BOWLING GREEN, KY 42102	TRADE PAYABLE				\$300.63
Vendor No. s2236 BOSTON, JIMMY A 50 HENDRICKSON DR COLUMBIA, KY 42728	WORKERS COMPENSATION	X	X	X	\$123.59
Vendor No. 02_B555 s2081 BOWLING GREEN RUBBER 2701 GRIFFEN DRIVE PO BOX 9549 BOWLING GREEN, KY 42102	TRADE PAYABLE				\$7,303.87

In re **Nelson Metal Products LLC**

Case No. **09-12447 (KG)**

Debtor

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT			AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED			
			DISPUTED			
Vendor No. 02_P424 s2150 BRENNTAG MID-SOUTH, INC 1405 HIGHWAY 136 WEST HENDERSON, KY 42419		TRADE PAYABLE				\$18,374.20
Vendor No. 02_P767 s2151 BUHLER PRINCE CORPORATION 670 WINDCREST DRIVE HOLLAND, MI 49423		TRADE PAYABLE				\$0.00
Vendor No. 02_C154 s2086 CAMCAR LLC TAPTITE PRODUCTS/BELVIDER 826 EAST MADISON STR BELVIDERE, IL 61008		TRADE PAYABLE				\$1,615.83
Vendor No. s1307 CARTRIGHT, DANNY 3079 HAPPY VALLEY ROAD GLASGOW, KY 42141		WORKERS COMPENSATION	X	X	X	UNKNOWN
Vendor No. s2228 CARTRIGHT, DANNY 3079 HAPPY VALLEY ROAD GLASGOW, KY 42141		WORKERS COMPENSATION	X	X	X	\$6,055.98
Vendor No. 02_CAS71 s2095 CASTING IMPREGNATORS, INC 11150 W ADDISON STREET FRANKLIN PARK, IL 60131		TRADE PAYABLE				\$1,934.01
Vendor No. 02_C267 s2087 CASTOOL 2 PARRETT ROAD UXBRIDGE, ON L9P 1R1 CANADA		TRADE PAYABLE				\$6,850.00
Vendor No. 02_C022 s2085 CED INCORPORATED PO BOX 20178 BOWLING GREEN, KY 42102		TRADE PAYABLE				\$8,379.27

In re **Nelson Metal Products LLC**Case No. **09-12447 (KG)**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		
			DISPUTED		
Vendor No. s1297 CENTRAL DIE LLC 3101 SOUTH TAYLOR DRIVE SHEBOYGAN, WI 53081-8424		INTERCOMPANY PAYABLE			\$32,474.00
Vendor No. 02_C0081 s2084 CH ROBINSON WORLDWIDE, IN PO BOX 88656 CHICAGO, IL 60680		TRADE PAYABLE			\$3,250.00
Vendor No. 02_CHA85 s2096 CHAVIRA PACKAGING PRODUCT PO BOX 30368 BOWLING GREEN, KY 42102		TRADE PAYABLE			\$4,002.48
Vendor No. 02_C384 s2088 CHEM TREND INC 1445 W MCPHERSON PARK DR PO BOX 860 HOWELL, MI 48844		TRADE PAYABLE			\$24,691.00
Vendor No. 02_*G040 s2058 CK NO 1/LAWN CARE & WINDOW TINTING 4360 NEW SALEM RD GLASGOW, KY 42141		TRADE PAYABLE			\$325.00
Vendor No. 02_COM11 s2097 COMTECH MFG 355 SILVERCREEK PARKWAY N GUELPH, ON N1H 1E6 CANADA		TRADE PAYABLE	X		\$76,040.88
Vendor No. 02_15000 s2061 CONNEY SAFETY PRODUCTS 3202 LATHAN DRIVE PO BOX 44575 MADISON, WI 53744		TRADE PAYABLE			\$1,114.44
Vendor No. 02_C744 s2090 CONSOLIDATED CONTROLS CO 6195 BELMONT AVENUE BELMONT, MI 49306		TRADE PAYABLE			\$1,086.50

In re **Nelson Metal Products LLC**

Case No. **09-12447 (KG)**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		
			DISPUTED		
Vendor No. 02_A609 s2073 CONSTELLATION NEWENERGY GAS DIVISION PO BOX 2059 CAROL STREAM, IL 60132-2059		TRADE PAYABLE			\$0.00
Vendor No. 02_C836 s2091 COST MANAGEMENT SOLUTIONS PO BOX 1557 RUSSELLVILLE, KY 42276		TRADE PAYABLE			\$298.00
Vendor No. 02_C881 s2092 CRYSTAL CLEAN PARTS WASHE 13621 COLLECTIONS CENTER CHICAGO, IL 60693		TRADE PAYABLE			\$958.50
Vendor No. 02_C919 s2093 CUSTOM PACKAGING INC 1315 W BADDOUR PKWY LEBANON, TN 37088		TRADE PAYABLE			\$13,299.18
Vendor No. 02_C922 s2094 CUSTOM SLING COMPANY PO BOX 78428 NASHVILLE, TN 37207		TRADE PAYABLE			\$531.17
Vendor No. 02_DAN02 s2101 DANA GLOBAL PRODUCTS - ME 2220 BASSETT AVE EL PASO, TX 79901		TRADE PAYABLE			\$640.28
Vendor No. 02_DLL01 s2104 DE LAGE LANDEN FINANCIAL PO BOX 41601 REF # 00000000066028 PHILADELPHIA, PA 19101		TRADE PAYABLE			\$483.36
Vendor No. 02_R727 s2156 DE-STA-CO ROBOHAND OPERAT 482 PEPPER STREET MONROE, CT 06468		TRADE PAYABLE			\$5,695.38

In re **Nelson Metal Products LLC**

Case No. **09-12447 (KG)**

Debtor

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY		CONTINGENT			AMOUNT OF CLAIM
					UNLIQUIDATED DISPUTED			
DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE								
Vendor No.	02_D640	s2100						
DGI SUPPLY KENTUCKY A DOALL COMPANY 3309 GILMORE INDUSTR LOUISVILLE, KY 40213				TRADE PAYABLE				\$899.31
Vendor No.	02_DHL02	s2102						
DHL GLOBAL FORWARDING 14076 COLLECTIONS CENTER CHICAGO, IL 60693				TRADE PAYABLE				\$0.00
Vendor No.	02_DIE45	s2103						
DIEKAST, INC 3349 60TH ST WAREHOUSE 1 HAMILTON, MI 49419				TRADE PAYABLE				\$10,569.12
Vendor No.	02_D042	s2099						
DME DIVISION - CUST SRVC 29111 STEPHENSON HWY MADISON HEIGHTS, MI 48071				TRADE PAYABLE				\$2,097.15
Vendor No.	02_E340	s2105						
ELECTRIC PLANT BOARD 100 MALLORY DRIVE PO BOX 1809 GLASGOW, KY 42142				TRADE PAYABLE				\$0.00
Vendor No.	02_E415	s2106						
ELENCO CARBIDE TOOL CORP PO BOX 273 PLYMOUTH, WI 53073				TRADE PAYABLE				\$179.25
Vendor No.	02_E426	s2107						
ELLSWORTH ADHESIVES W129 N10825 GERMANTOWN, WI 53022				TRADE PAYABLE				\$752.10
Vendor No.		s2227						
ELMORE, JENNY 235 EASTVIEW DRIVE GLASGOW, KY 42141				WORKERS COMPENSATION	X	X	X	\$22,519.33

In re **Nelson Metal Products LLC**Case No. **09-12447 (KG)**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		
			DISPUTED		
Vendor No. 02_E698 s2108 ENPROTECH MECHANICAL SERV 223 PETERSON DRIVE ELIZABETHTOWN, KY 42701					\$5,937.08
Vendor No. 02_F090 s2109 FASTENAL CO 2732 RUSSELVILLE ROAD BOWLING GREEN, KY 42101					\$1,943.73
Vendor No. 02_F091 s2110 FASTENERS & FITTINGS 901 STEELES AVE EAST MILTON, ON L9T 5H3 CANADA					\$2,552.00
Vendor No. 02_F166 s2111 FEDERAL MOGUL CORPORATION 9104 ALEX HARVIN HWY SUMMERTON, SC 29148					\$2,768.00
Vendor No. 02_FIB01 s2112 FIBERGLASS TECHNOLOGIES 309 DEPERE STREET MENASHA, WI 54952					\$0.00
Vendor No. 02_FL02 s2113 FLAT RIDGE, INC 790 WEST OLD STATE RD 45 ROCKPORT, IN 47635					\$324.48
Vendor No. 02_S440 s2160 G W SMITH & SONS INC 1700 SPAULDING ROAD DAYTON, OH 45432					\$86,636.00
Vendor No. 02_GAR71 s2116 GARRATT CALLAHAN 50 INGOLD ROAD BURLINGAME, CA 94010					\$6,398.15

In re **Nelson Metal Products LLC**Case No. **09-12447 (KG)**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		AMOUNT OF CLAIM
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
Vendor No. 02_G054 s2114 GARRISON TOYOTA MATERIAL RE ACCT 056413 2714 RUSSELLVILLE RD BOWLING GREEN, KY 42101-3959					\$1,721.59
Vendor No. 02_GEN03 s2117 GENERAL RUBBER & PLASTICS 205 CORPORATE DR ELIZABETHTOWN, KY 42701					\$28,035.89
Vendor No. 02_G229 s2294 GLASGOW GOLF & COUNTRY PO BOX 1535 GLASGOW, KY 42142					\$9.00
Vendor No. 02_M411 s2136 GLASGOW URGENT CLINIC INC 411 S L ROGER WELLS BLVD GLASGOW, KY 42141					\$0.00
Vendor No. 02_G236 s2312 GLASGOW WATER CO 126 EAST PUBLIC SQUARE, SUITE 101 PO BOX 819 GLAGOW, KY 42142-0819					\$1,336.83
Vendor No. 02_GRA15 s2118 GRAND RAPIDS LABEL 2351 OAK INDUSTRIAL DRIVE GRAND RAPIDS, MI 49505					\$3,198.40
Vendor No. 02_G872 s2115 GUARDSMARK PO BOX 11407 BIRMINGHAM, AL 35246					\$2,752.83
Vendor No. 02_CON05 s2098 GUY BROWN PRODUCTS 9003 OVERLOOK BOULEVARD BRENTWOOD, TN 37027					\$971.03

In re **Nelson Metal Products LLC**Case No. **09-12447 (KG)**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT			AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED			
			DISPUTED			
Vendor No. 02_HAA02 s2304 HAAS FACTORY OUTLET 7595 INNOVATION WAY STE 100 MASON, OH 45040-9052		TRADE PAYABLE				\$1,888.67
Vendor No. s1314 HAMMER, MELISSA PO BOX 912 BURKESVILLE, KY 42717		WORKERS COMPENSATION	X	X	X	UNKNOWN
Vendor No. s2226 HARRISON, JEREMY C 890 ROCKY HILL RD GLASGOW, KY 42141		WORKERS COMPENSATION	X	X	X	\$24,137.95
Vendor No. 02_H380 s2120 HILDRETH MANUFACTURING LL 1657 CASCADE DRIVE PO BOX 905 MARION, OH 43301		TRADE PAYABLE				\$1,046.93
Vendor No. 02_H605 s2297 HONEYWELL INC PO BOX 101199 ATLANTA, GA 30392		TRADE PAYABLE				\$2,614.00
Vendor No. 02_H488 s2121 HONOLD & LAPAGE 1128 S 11TH STREET PO BOX 491 SHEBOYGAN, WI 53082		TRADE PAYABLE				\$1,555.41
Vendor No. s2229 HUFF, ROBERTA K 1999 GRAY GAP RD BURKESVILLE, KY 42717		WORKERS COMPENSATION	X	X	X	\$68,636.38
Vendor No. 02_HVA01 s2122 HVAC SERVICES,INC. PO BOX 153 400 E COLLEGE STREE GLASGOW, KY 42141		TRADE PAYABLE				\$384.75

In re **Nelson Metal Products LLC**Case No. **09-12447 (KG)**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT			AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED			
			DISPUTED			
Vendor No. 02_INT04 s2123 INTEGRATED DOCUMENT AND L 1441 N TAYLOR DRIVE SUITE 5 SHEBOYGAN, WI 53081		TRADE PAYABLE				\$253.20
Vendor No. 02_INT15 s2125 INTERMET COLUMBUS FOUNDRY 1600 NORTHSIDE INDUSTRIAL COLUMBUS, GA 31904		TRADE PAYABLE	X	X		\$335,272.50
Vendor No. 02_I760 s2314 INTERTECH DEVELOPMENT CO 7401 NORTH LINDER AVE SKOKIE, IL 60077		TRADE PAYABLE				\$375.00
Vendor No. 02_JSC01 s2128 J & S CHEMICAL 170 NORTH INDUSTRIAL WAY CANTON, GA 30115		TRADE PAYABLE				\$12,464.40
Vendor No. s1298 J L FRENCH LLC 3101 SOUTH TAYLOR DRIVE PO BOX 1024 SHEBOYGAN, WI 53082		INTERCOMPANY PAYABLE				\$42,211,980.00
Vendor No. s1319 J L FRENCH S DE R L DE LAGO DE TEQUESQUITENGO #695 COLONIAL INDUSTRIAL LA SALLE CP 25240 SALTILLO COAHUILA, MEXICO		INTERCOMPANY PAYABLE				\$336,132.00
Vendor No. 02_JER01 s2127 JERNBERG BOLINGBROOK 455 GIBRALTAR DRIVE BOLINGBROOK, IL 60440		TRADE PAYABLE				\$194,010.00
Vendor No. 02_J154 s2126 JL FRENCH CORPORATION 3101 SOUTH TAYLOR DRIVE PO BOX 1024 SHEBOYGAN, WI 53082		TRADE PAYABLE				\$135,678.42

In re **Nelson Metal Products LLC**Case No. **09-12447 (KG)**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT				AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED			DISPUTED	
Vendor No. s2230 JONES, BEVERLY P OBOX 1716 GLASGOW, KY 42142		WORKERS COMPENSATION	X	X	X		\$21,586.32
Vendor No. 02_A305 s2067 KAESER COMPRESSORS 5670 SHEPHERDSVILLE ROAD LOUISVILLE, KY 40228		TRADE PAYABLE					\$404.60
Vendor No. s624 KENTUCKY STATE TREASURER 803 SCHENKEL LANE FRANKFORT, KY 40601		AGREEMENT PRODUCT LINE TRANSFER LOAN					\$150,000.00
Vendor No. 02_K465 s2299 KENTUCKY STATE TREASURER REVENUE CABINET FRANKFORT, KY 40619		TRADE PAYABLE					\$2,474.29
Vendor No. 02_K600 s2306 KEYENCE CORPORATION 50 TICE BLVD WOODCLIFF, NJ 07677		TRADE PAYABLE					\$1,006.50
Vendor No. 02_K844 s2129 KONE-CRANE 140 HAHAN DRIVE FRANKFORT, KY 40601		TRADE PAYABLE					\$1,451.00
Vendor No. 02_B024 s2077 M H KENTUCKY BOWLING GRE 585 GREENWOOD LANE BOWLING GREEN, KY 42104		TRADE PAYABLE					\$4,737.81
Vendor No. 02_M101 s2132 MADISON-SMITH MACHINE 2601 HAPPY VALLEY ROAD GLASGOW, KY 42141		TRADE PAYABLE					\$5,405.78
Vendor No. 02_M111 s2133 MAGNA TECH/TECHNASEAL 3416 S HOYT AVENUE PO BOX 3130 MUNCIE, IN 47302		TRADE PAYABLE					\$2,409.72

In re **Nelson Metal Products LLC**Case No. **09-12447 (KG)**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		
			DISPUTED		
Vendor No. 02_22899 s2062 MANITOWOC COMPOSITES, LLC 1616 WOLLMER STREET MANITOWOC, WI 54220					\$1,659.39
Vendor No. 02_M247 s2134 MAZAK CORPORATION 300 E COMMERCE DRIVE SCHAMBURG, IL 60173					\$3,102.99
Vendor No. 02_M280 s2135 MCMASTER CARR 200 AURORA PARKWAY AURORA, OH 44202					\$189.12
Vendor No. 02_MER11 s2143 MERCURY PRODUCTS COMPANY 439 JUTRAS DRIVE SOUTH WINDSOR, ON N8N 5C4 CANADA					\$1,271.20
Vendor No. 02_MER02 s2142 MEREDITH MACHINERY 2600 TECHNOLOGY DRIVE LOUISVILLE, KY 40299					\$2,658.48
Vendor No. 02_M413 s2137 METALWORKING LUBRICANTS 25 SILVERDOME IND PARK PONTIAC, MI 48342					\$7,261.11
Vendor No. 02_MET25 s2144 METOKOTE CORP 400 MITSUBISHI LANE HOPKINSVILLE, KY 42240					\$1,532.18
Vendor No. 02_M734 s2138 MILLER'S BOTTLED GAS INC PO BOX 7000 110 E CABELL LANE BOWLING GREEN, KY 42102					\$6,933.29

In re **Nelson Metal Products LLC**Case No. **09-12447 (KG)**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		AMOUNT OF CLAIM
			DISPUTED		
Vendor No. 02_M786 s2139 MOLTEN METAL EQUIPMENT IN 16286 NAUVOO MIDDLEFIELD, OH 44062		TRADE PAYABLE			\$6,194.00
Vendor No. 02_M835 s2140 MOSIER FLUID POWER PO BOX 34170 LOUISVILLE, KY 40232-4170		TRADE PAYABLE			\$195.26
Vendor No. 02_M848 s2141 MOTION INDUSTRIES INC - K PO BOX 51128 BOWLING GREEN, KY 42104		TRADE PAYABLE			\$2,108.87
Vendor No. 02_M037 s2131 MSC INDUSTRIAL SUPPLY - K 2210 GOLDSMITH LN STE10 LOUISVILLE, KY 40218		TRADE PAYABLE			\$10,016.80
Vendor No. 02_N450 s2145 NEILL LA VIELLE SUPPLY CO PO BOX 631641 CINCINNATI, OH 45263		TRADE PAYABLE			\$36,399.54
Vendor No. 02_OCT11 s2146 O C TANNER RECOGNITION C 20670 WATERTOWN ROAD SUITE 1100 WAUKESHA, WI 53186		TRADE PAYABLE			\$0.00
Vendor No. 02_PAC03 s2152 PACKAGING CORPORATION OF 112 EDWARDS DRIVE JACKSON, TN 38301		TRADE PAYABLE			\$1,208.95
Vendor No. 02_P193 s2147 PARKER SEAL-DISTRIBUTION 11910-E OAK CREEK PARKWAY HUNTLEY, IL 60142		TRADE PAYABLE			\$975.00

In re **Nelson Metal Products LLC**

Case No. **09-12447 (KG)**

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(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT			AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED			
			DISPUTED			
Vendor No. 02_PAR41 s2153 PARKER TECHSEAL DIVISION PO BOX 517 1525 S 10TH STREET GOSHEN, IN 46527		TRADE PAYABLE				\$3,534.34
Vendor No. 02_P237 s2148 PEDEN METAL WORKS INC 1319 CORAL HILL LECTA RD GLASGOW, KY 42141		TRADE PAYABLE				\$2,328.80
Vendor No. 02_PET01 s2154 PETTIT ENVIRONMENTAL INC 340 BYRNE AVENUE LOUISVILLE, KY 40209		TRADE PAYABLE				\$12,759.88
Vendor No. 02_P250 s2149 PHILLIPS LIGHT INDUSTRIAL 9818 NABOZNY DR MILAN, MI 48160		TRADE PAYABLE				(\$2.00)
Vendor No. s2234 PROFFITT, SHARON D 10559 TOMPKINSVILLE ROAD SUMMER SHADE, KY 42166		WORKERS COMPENSATION	X	X	X	\$14,080.54
Vendor No. 02_BES02 s2083 RECORDS MANAGEMENT SERVIC PO BOX 1237 93 PARKER AVENUE BOWLING GREEN, KY 42102		TRADE PAYABLE				\$668.20
Vendor No. s2235 REECE, ALISHA 119 SCOTT DRIVE EDMONTON, KY 42129		WORKERS COMPENSATION	X	X	X	\$3,000.00
Vendor No. 02_R292 s2155 REGOL-G SPECIAL STEEL SER 930 SETON COURT WHEELING, IL 60090		TRADE PAYABLE				\$364.90

In re **Nelson Metal Products LLC**

Case No. **09-12447 (KG)**

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(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		AMOUNT OF CLAIM
			DISPUTED		
Vendor No. 02_REN55 s2157 RENISHAW INC 5277 TRILLIUM BLVD HOFFMAN ESTATES, IL 60192		TRADE PAYABLE			\$858.60
Vendor No. 02_U527 s2169 RESERVE ACCOUNT PO BOX 856056 LOUISVILLE, KY 40285		TRADE PAYABLE			\$300.00
Vendor No. 02_51700 s2063 RIMROCK CORPORATION 1700 JETWAY BOULEVARD COLUMBUS, OH 43219		TRADE PAYABLE			\$1,938.76
Vendor No. 02_SAF01 s2163 SAFETY KLEEN CORP PO BOX 11393 COLUMBIA, SC 29211		TRADE PAYABLE			\$1,792.05
Vendor No. 02_S147 s2158 SCHAD BOILER SETTING CO 15240 CASTLETON DETROIT, MI 48227		TRADE PAYABLE			\$3,445.80
Vendor No. 02_S217 s2159 SCOTT SPECIALTY GASES INC HELEN LEHMAN 6141 EASTON ROAD PO BOX#310 PLUMSTEADVILLE, PA 18949-0310		TRADE PAYABLE			\$21.70
Vendor No. 02_*G860 s2059 SIGN WORLD - GLASGOW 101 ROGERS ROAD GLASGOW, KY 42141		TRADE PAYABLE			\$50.00
Vendor No. 02_SOU02 s2164 SOUTHERN BLUEGRASS SUPPLY 217 NEW PORTER PIKE BOWLING GREEN, KY 42103		TRADE PAYABLE			\$4,522.00

In re **Nelson Metal Products LLC**Case No. **09-12447 (KG)**

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(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT			AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED			
			DISPUTED			
Vendor No. 02_C659 s2089 SPIRIT SERVICES CO PO BOX 28506 COLUMBUS, OH 43228		TRADE PAYABLE				\$1,797.91
Vendor No. 02_SPI01 s2165 SPIROL INTERNATIONAL CORP 30 ROCK AVENUE DANIELSON, CT 06239		TRADE PAYABLE				\$1,249.08
Vendor No. 02_S706 s2162 STAR TEL SYSTEMS INC PO BOX 515 GLASGOW, KY 42142		TRADE PAYABLE				\$360.00
Vendor No. s2231 STINES, JOHNIE R 8031 GLASGOW ROAD BURKESVILLE, KY 42717		WORKERS COMPENSATION	X	X	X	\$14,856.80
Vendor No. 02_*G870 s2060 SUPERIOR INDUSTRIAL SHARP 160 SAINT CHARLES STREET PO BOX 3345 BOWLING GREEN, KY 42102		TRADE PAYABLE				\$1,823.94
Vendor No. 02_INT11 s2124 SUPPLY TECHNOLOGIES 6675 HOMESTRETCH DR DAYTON, OH 45414		TRADE PAYABLE				\$1,521.86
Vendor No. s2233 TASSINARI, JOHN SCOTT 73 HACKERS BRANCH RD GLASGOW, KY 42141		WORKERS COMPENSATION	X	X	X	\$8,232.96
Vendor No. s492 TERESA ADWELL 29293 OLD LOUISVILLE RD CAVE CITY, KY 42127		LITIGATION 474-2009-01297	X	X	X	UNKNOWN
Vendor No. 02_LAN02 s2130 THE LANG COMPANY 540 SOUTH 13TH STREET LOUISVILLE, KY 40203		TRADE PAYABLE				\$60.00

In re **Nelson Metal Products LLC**Case No. **09-12447 (KG)**

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(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT				AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED			DISPUTED	
Vendor No. s2237 THOMPSON, PAM 658 MAYFIELD MILL RD GLASGOW, KY 42141		WORKERS COMPENSATION	X	X	X		\$5,867.00
Vendor No. 02_TITA02 s2166 TITAN WASTE SERVICES (TN) PO BOX 1720 WHITEHOUSE, TN 37188		TRADE PAYABLE					\$49,754.30
Vendor No. 02_H135 s2119 TRANE PARTS CENTER 12850 PLANTSIDE DR LOUISVILLE, KY 40299-6389		TRADE PAYABLE					\$1,310.00
Vendor No. 02_TRE01 s2167 TRELLEBORG REUBORE INC 1325 SATELLITE BLVD NW STE 104 SUWANEE, GA 30024-4697		TRADE PAYABLE					\$9,900.00
Vendor No. 02_TRK01 s2168 TRK OF SHEBOYGAN, LLC 1407 N 8TH STREET SHEBOYGAN, WI 53081		TRADE PAYABLE					\$5,113.05
Vendor No. s1324 UAW INTERNATIONAL REPRESENTATIVE SAM BEARDSLEE LOCAL #19 3300 LEONARD NE GRAND RAPIDS, MI 49546		CONTRIBUTIONS EMPLOYEE BENEFIT PLANS UAW PENSION FUND					\$49,343.00
Vendor No. 02_U556 s2291 UNITED WAY OF SO KY PO BOX 3330 BOWLING GREEN, KY 42102		TRADE PAYABLE					\$180.00
Vendor No. 02_65320 s2064 VIMELSA INTERNATIONAL, S A AVEPRIMERA NO805-A COLNAZARIO ORTIZ SALTILLO, COAH, 25100 MEXICO		TRADE PAYABLE					\$5,262.13

In re **Nelson Metal Products LLC**

Case No. **09-12447 (KG)**

Debtor

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT			AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED			
			DISPUTED			
Vendor No. _____ s2225 VINSON, PATSY A 120 SMITH ROAD #2 GLASGOW, KY 42141		WORKERS COMPENSATION	X	X	X	\$4,288.86
Vendor No. 02_W065 s2170 WALBERT TRUCKING INC RE ACCT JFAGL, JAGL MONICA LIAL PO BOX 1403 GLASGOW, KY 42142-1403		TRADE PAYABLE				\$6,968.03

Total

\$61,142,168.03 PLUS UNKNOWN

In re **Nelson Metal Products LLC**
Debtor

Case No. **09-12447 (KG)**
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any time share interests.

State nature of debtor's interest in contract, i.e. "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of the lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

Check this box if debtor has no executory contracts or unexpired leases.

	NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
44	ABECO DIE CASTING, INC PO BOX 2697 LEWISBURG, TN 37091	AGREEMENT CHRYSLER: P117702
45	ABECO DIE CASTING, INC PO BOX 2697 LEWISBURG, TN 37091	AGREEMENT CHRYSLER: P119678
46	ABECO DIE CASTING, INC PO BOX 2697 LEWISBURG, TN 37091	AGREEMENT CHRYSLER: P117405
168	ADA METAL PRODUCTS, INC 7120 CAPITAL DRIVE LINCOLNWOOD, IL 60712	AGREEMENT INTL: P116635
1	AMERICAN MATERIALS INC PO BOX 1598 GLASGOW, KY 42142	LEASE-REAL PROPERTY WAREHOUSE:PLANT 3 WAREHOUSE
63	BMC BIL-MAC CORPORATION 2995 44TH ST SW GRANDVILLE, MI 49418	AGREEMENT CHRYSLER: P119944
68	BT MAGNET-TECHNOLOGIE GMB FORELLSTRASSE 100 HERNE, 44629 GERMANY	AGREEMENT VW: P119841
49	CAMCAR LLC TAPTITE PRODUCTS/BELVIDER 826 EAST MADISON STR BELVIDERE, IL 61008	AGREEMENT FORD: P119931
50	CAMCAR LLC TAPTITE PRODUCTS/BELVIDER 826 EAST MADISON STR BELVIDERE, IL 61008	AGREEMENT GM: P119622

In re **Nelson Metal Products LLC**
Debtor

Case No. **09-12447 (KG)**
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
48 CAMCAR LLC TAPTITE PRODUCTS/BELVIDER 826 EAST MADISON STR BELVIDERE, IL 61008	AGREEMENT GM: P119632
47 CAMCAR LLC TAPTITE PRODUCTS/BELVIDER 826 EAST MADISON STR BELVIDERE, IL 61008	AGREEMENT GM: P119666
69 CASTING IMPREGNATORS, INC 11150 W ADDISON STREET FRANKLIN PARK, IL 60131	AGREEMENT INTL: P120237
74 DANA GLOBAL PRODUCTS - ME 2220 BASSETT AVE EL PASO, TX 79901	AGREEMENT INTL: P119789
79 DANA GLOBAL PRODUCTS - ME 2220 BASSETT AVE EL PASO, TX 79901	AGREEMENT INTL: P119803
70 DANA GLOBAL PRODUCTS - ME 2220 BASSETT AVE EL PASO, TX 79901	AGREEMENT INTL: P119795
71 DANA GLOBAL PRODUCTS - ME 2220 BASSETT AVE EL PASO, TX 79901	AGREEMENT INTL: P119800
73 DANA GLOBAL PRODUCTS - ME 2220 BASSETT AVE EL PASO, TX 79901	AGREEMENT FORD: P119810
75 DANA GLOBAL PRODUCTS - ME 2220 BASSETT AVE EL PASO, TX 79901	AGREEMENT FORD: P119821
76 DANA GLOBAL PRODUCTS - ME 2220 BASSETT AVE EL PASO, TX 79901	AGREEMENT FORD: P119820
77 DANA GLOBAL PRODUCTS - ME 2220 BASSETT AVE EL PASO, TX 79901	AGREEMENT INTL: P119804
78 DANA GLOBAL PRODUCTS - ME 2220 BASSETT AVE EL PASO, TX 79901	AGREEMENT INTL: P119797
72 DANA GLOBAL PRODUCTS - ME 2220 BASSETT AVE EL PASO, TX 79901	AGREEMENT INTL: P119791
9 DUPLICATOR SALES & SERVICE 831 EAST BROADWAY LOUISVILLE, KY 40204-1052	LEASE-EQUIPEMENT COPIER:ZE714

In re **Nelson Metal Products LLC**
Debtor

Case No. **09-12447 (KG)**
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

	NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
18	DUPLICATOR SALES & SERVICE 831 EAST BROADWAY LOUISVILLE, KY 40204-1052	LEASE-EQUIPEMENT COPIER:ZG058
17	DUPLICATOR SALES & SERVICE 831 EAST BROADWAY LOUISVILLE, KY 40204-1052	LEASE-EQUIPEMENT COPIER:ZG057
16	DUPLICATOR SALES & SERVICE 831 EAST BROADWAY LOUISVILLE, KY 40204-1052	LEASE-EQUIPEMENT COPIER:ZE784
15	DUPLICATOR SALES & SERVICE 831 EAST BROADWAY LOUISVILLE, KY 40204-1052	LEASE-EQUIPEMENT COPIER:ZF029
14	DUPLICATOR SALES & SERVICE 831 EAST BROADWAY LOUISVILLE, KY 40204-1052	LEASE-EQUIPEMENT COPIER:DM519
13	DUPLICATOR SALES & SERVICE 831 EAST BROADWAY LOUISVILLE, KY 40204-1052	LEASE-EQUIPEMENT COPIER:ZE716
12	DUPLICATOR SALES & SERVICE 831 EAST BROADWAY LOUISVILLE, KY 40204-1052	LEASE-EQUIPEMENT COPIER:DL227
11	DUPLICATOR SALES & SERVICE 831 EAST BROADWAY LOUISVILLE, KY 40204-1052	LEASE-EQUIPEMENT COPIER:DM520
19	DUPLICATOR SALES & SERVICE 831 EAST BROADWAY LOUISVILLE, KY 40204-1052	LEASE-EQUIPEMENT COPIER:ZF818
10	DUPLICATOR SALES & SERVICE 831 EAST BROADWAY LOUISVILLE, KY 40204-1052	LEASE-EQUIPEMENT COPIER:DM 524
225	ELECTRIC PLANT BOARD 100 MALLORY DRIVE PO BOX 1809 GLASGOW, KY 42142	AGREEMENT SERVICE AGREEMENT
166	ELLSWORTH ADHESIVES W129 N10825 GERMANTOWN, WI 53022	AGREEMENT GM: P111194
167	ELLSWORTH ADHESIVES W129 N10825 GERMANTOWN, WI 53022	AGREEMENT GM: P112695
21	ERVIN LEASING DEPT 77228 PO BOX 77000 DETROIT, MI 48277	LEASE-EQUIPEMENT EQUIPMENT:ENGINEERING PRINTER 8825DDS-2

In re Nelson Metal Products LLC
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Case No. 09-12447 (KG)
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
88 FASTENERS & FITTINGS 901 STEELES AVE EAST MILTON, ON L9T 5H3 CANADA	AGREEMENT GM: P119639
89 FEDERAL MOGUL CORPORATION 9104 ALEX HARVIN HWY SUMMERTON, SC 29148	AGREEMENT GM: P119858
188 FELLON-MCCORD & ASSOCIATE 9960 CORPORATE CAMPUS DRI SUITE 2500 LOUISVILLE, KY 40223	AGREEMENT NATURAL GAS HEDGE
95 FREUDENBERG NOK - MANCHES 50 ALMOND DRIVE MANCHESTER, NH 03103	AGREEMENT GM: P119667
94 FREUDENBERG NOK - PLYMOUTH 47690 EAST ANCHOR COURT PLYMOUTH, MI 48170	AGREEMENT GM: P120661
93 FREUDENBERG NOK - PLYMOUTH 47690 EAST ANCHOR COURT PLYMOUTH, MI 48170	AGREEMENT GM: P120305
24 GARRISON TOYOTA MATERIAL RE ACCT 056413 2714 RUSSELLVILLE RD BOWLING GREEN, KY 42101-3959	LEASE-EQUIPEMENT FORK LIFT (1):CUSH189FSV CA SS
6 GATX SPECIALTY FINANCE RE ACCT 1005436 GARY HARRIS FOUR EMBARCADERO CENTER SAN FRANCISCO, CA 94111-4106	LEASE-EQUIPEMENT 5 OKUMA HORIZONTAL MACH CENTERS / SCALES:
5 GATX SPECIALTY FINANCE RE ACCT 1005436 GARY HARRIS FOUR EMBARCADERO CENTER SAN FRANCISCO, CA 94111-4106	LEASE-EQUIPEMENT 2 HAAS MACHINES 1 OKUMA:
4 GE CAPITAL - PITTSBURGH RE ACCT 047260591 JOE CATARINA PO BOX 640387 PITTSBURGH, PA 15264-0387	LEASE-EQUIPEMENT 4 TOYOTA MACHINING CENTERS:196-0147-002
7 GE CAPITAL - PITTSBURGH RE ACCT 047260591 JOE CATARINA PO BOX 640387 PITTSBURGH, PA 15264-0387	LEASE-EQUIPEMENT PV8 BEDPLATE:39740-001 / 1018065-002
27 GREEN RIVER RENTALS 1606 SOUTH GREEN STREET GLASGOW, KY 42141	LEASE-EQUIPEMENT FORK LIFT (ALLOY):70038

In re **Nelson Metal Products LLC**Case No. **09-12447 (KG)**

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(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
97 HELI-COIL EMHART FASTENING TEKNOLOG 510 RIVER ROAD SHELTON, CT 06484	AGREEMENT GM: P119617
99 HI-STAT MANUFACTURING CO 28001 CABOT DRIVE SUITE 100 NOVI, MI 48337	AGREEMENT GM: P120657
103 HOOSIER GASKET CORPORATIO 2400 ENTERPRISE PARK PLA INDIANAPOLIS, IN 46218	AGREEMENT CHRYSLER: P117618
102 HOOSIER GASKET CORPORATIO 2400 ENTERPRISE PARK PLA INDIANAPOLIS, IN 46218	AGREEMENT CHRYSLER: P119679
109 INTEGRATED DOCUMENT AND L 1441 N TAYLOR DRIVE SUITE 5 SHEBOYGAN, WI 53081	AGREEMENT GM: P120668
112 ITW POWERTRAIN FASTENING 2001 BUCK LANE LEXINGTON, KY 40511	AGREEMENT GM: P119637
110 ITW POWERTRAIN FASTENING 2001 BUCK LANE LEXINGTON, KY 40511	AGREEMENT GM: P120669
111 ITW POWERTRAIN FASTENING 2001 BUCK LANE LEXINGTON, KY 40511	AGREEMENT CHRYSLER: P119779
125 JERNBERG BOLINGBROOK 455 GIBRALTAR DRIVE BOLINGBROOK, IL 60440	AGREEMENT FORD: P116442
140 MAPLE STAMPING 401 CALDARI RD CONCORD, ON L4K 5P1 CANADA	AGREEMENT CHRYSLER: P119101
141 MAPLE STAMPING 401 CALDARI RD CONCORD, ON L4K 5P1 CANADA	AGREEMENT CHRYSLER: P119100
143 MARSHALL SALES 14359 MEYERS ROAD DETROIT, MI 48227	AGREEMENT GM: P120658
144 MERCURY PRODUCTS COMPANY 439 JUTRAS DRIVE SOUTH WINDSOR, ON N8N 5C4 CANADA	AGREEMENT INTL: P119786

In re Nelson Metal Products LLC
Debtor

Case No. 09-12447 (KG)
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
146 MNP CORPORATION 44225 UTICA ROAD PO BOX 189002 UTICA, MI 48318	AGREEMENT CHRYSLER: P117615
145 MNP CORPORATION 44225 UTICA ROAD PO BOX 189002 UTICA, MI 48318	AGREEMENT CHRYSLER: P119750
149 NOVITEC INDUSTRIES 145 REASONOVER DRIVE FRANKLIN, KY 42134	AGREEMENT CHRYSLER: P117619
150 PARKER SEAL-DISTRIBUTION 11910-E OAK CREEK PARKWAY HUNTLEY, IL 60142	AGREEMENT INTL: P119781
151 PARKER TECHSEAL DIVISION PO BOX 517 1525 S 10TH STREET GOSHEN, IN 46527	AGREEMENT P119676
43 PITNEY BOWES PO BOX 856460 LOUISVILLE, KY 40285-6460	LEASE-EQUIPEMENT :DM300C DIGITAL METER SYSTEM
20 PITNEY BOWES PO BOX 856460 LOUISVILLE, KY 40285-6460	LEASE-EQUIPEMENT POSTAGE METER:DM100 DESKTOP MAILING SYSTEM
154 RES MANUFACTURING CO 7801 N 73RD STREET MILWAUKEE, WI 53223	AGREEMENT GM: P119935
57 RING SCREW LLC HOLLY OPERATIONS - BALDWI 4160 EAST BALDWIN RO HOLLY, MI 48442	AGREEMENT GM: P119633
56 RING SCREW LLC HOLLY OPERATIONS - BALDWI 4160 EAST BALDWIN RO HOLLY, MI 48442	AGREEMENT GM: P119644
55 RING SCREW LLC HOLLY OPERATIONS - BALDWI 4160 EAST BALDWIN RO HOLLY, MI 48442	AGREEMENT GM: P119619
155 ROCHESTER METAL PRODUCTS 616 INDIANA AVE ROCHESTER, IN 46975	AGREEMENT FORD: P116486
22 SAFETY KLEEN CORP PO BOX 11393 COLUMBIA, SC 29211	LEASE-EQUIPEMENT EQUIPMENT (2):

In re Nelson Metal Products LLC
Debtor

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23	SCOTT SPECIALTY GASES INC HELEN LEHMAN 6141 EASTON ROAD PO BOX#310 PLUMSTEADVILLE, PA 18949-0310	LEASE-EQUIPEMENT EQUIPMENT (2):NITROGEN IN AMMONIA TANKS
160	SEAWAY BOLT & SPECIALS CO 11561 STATION ROAD COLUMBIA STATION, OH 44028	AGREEMENT CHRYSLER: P117697
159	SEAWAY BOLT & SPECIALS CO 11561 STATION ROAD COLUMBIA STATION, OH 44028	AGREEMENT CHRYSLER: P119610
162	SPIROL INTERNATIONAL CORP 30 ROCK AVENUE DANIELSON, CT 06239	AGREEMENT FORD: P119926
185	SPRING ENGINEERING & MFG 7820 LILLEY ROAD CANTON, MI 48187	AGREEMENT FORD: P103485
163	SUPPLY TECHNOLOGIES 6675 HOMESTRETCH DR DAYTON, OH 45414	AGREEMENT INTL: P119783
169	THE COLD HEADING COMPANY 21777 HOOVER WARREN, MI 48089	AGREEMENT INTL: P116794
8	TRANSAMERICA EQUIPMENT FI PO BOX 70656 CHICAGO, IL 60673-0656	LEASE-EQUIPEMENT EQUIPMENT:D219 FRONT COVER MACHINE CENTER
164	TRELLEBORG REUBORE INC 1325 SATELLITE BLVD NW STE 104 SUWANEE, GA 30024-4697	AGREEMENT FORD: P119922
165	VR VOLUNTEER INC 1021 VOLUNTEER PARKWAY MANCHESTER, TN 37355	AGREEMENT GM: P120659
3	WALBERT TRUCKING INC RE ACCT JFAGL, JAGL MONICA LIAL PO BOX 1403 GLASGOW, KY 42142-1403	LEASE-EQUIPEMENT TRAILER (20):20 TR @\$175 EA. PAID WEEKLY
2	WALBERT TRUCKING INC RE ACCT JFAGL, JAGL MONICA LIAL PO BOX 1403 GLASGOW, KY 42142-1403	LEASE-EQUIPEMENT TRAILER (35):35 TR @\$150 EA. PAID WEEKLY
25	YALE KENTUCKIANA INC 4092 MCCOLLUM COURT LOUISVILLE, KY 40218	LEASE-EQUIPEMENT FORK LIFT (1):GLC050RFNUAE083

In re Nelson Metal Products LLC
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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26 YALE KENTUCKIANA INC 4092 MCCOLLUM COURT LOUISVILLE, KY 40218	LEASE-EQUIPEMENT FORK LIFT (1):GLC050TGNUSE088

In re **Nelson Metal Products LLC**

Case No. **09-12447 (KG)**

Debtor

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
ALLOTECH INTERNATIONAL LLC 3710 CROCKET AVENUE SHEBOYGAN, WI 53082	BANK OF NEW YORK 3 MANHATTANVILLE RD SUITE 103 THE CENTRE AT PURCHASE PURCHASE, NY 10577-2116
ALLOTECH INTERNATIONAL LLC 3710 CROCKET AVENUE SHEBOYGAN, WI 53082	CAPITALSOURCE INC DMD SPECIAL SITUATIONS, LLC ATTN: HANS GEYER 4445 WILLARD AVENUE, 12TH FLOOR CHEVY CHASE, MD 20815
ALLOTECH INTERNATIONAL LLC 3710 CROCKET AVENUE SHEBOYGAN, WI 53082	WILMINGTON TRUST FSB TERM LOAN ADMINISTRATIVE AGENT ATTN: RENEE KUHL 50 SOUTH 6TH STREET, SUITE 1290 MINNEAPOLIS, MN 55402
FRENCH HOLDINGS LLC 3101 SOUTH TAYLOR DRIVE PO BOX 1024 SHEBOYGAN, WI 53082	BANK OF NEW YORK 3 MANHATTANVILLE RD SUITE 103 THE CENTRE AT PURCHASE PURCHASE, NY 10577-2116
FRENCH HOLDINGS LLC 3101 SOUTH TAYLOR DRIVE PO BOX 1024 SHEBOYGAN, WI 53082	CAPITALSOURCE INC DMD SPECIAL SITUATIONS, LLC ATTN: HANS GEYER 4445 WILLARD AVENUE, 12TH FLOOR CHEVY CHASE, MD 20815
FRENCH HOLDINGS LLC 3101 SOUTH TAYLOR DRIVE PO BOX 1024 SHEBOYGAN, WI 53082	WILMINGTON TRUST FSB TERM LOAN ADMINISTRATIVE AGENT ATTN: RENEE KUHL 50 SOUTH 6TH STREET, SUITE 1290 MINNEAPOLIS, MN 55402
J L FRENCH AUTOMOTIVE CASTINGS, INC TOM MUSGRAVE 3101 SOUTH TAYLOR DRIVE PO BOX 1024 SHEBOYGAN, WI 53082	BANK OF NEW YORK 3 MANHATTANVILLE RD SUITE 103 THE CENTRE AT PURCHASE PURCHASE, NY 10577-2116

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J L FRENCH AUTOMOTIVE CASTINGS, INC TOM MUSGRAVE 3101 SOUTH TAYLOR DRIVE PO BOX 1024 SHEBOYGAN, WI 53082	WILMINGTON TRUST FSB TERM LOAN ADMINISTRATIVE AGENT ATTN: RENEE KUHL 50 SOUTH 6TH STREET, SUITE 1290 MINNEAPOLIS, MN 55402
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J L FRENCH AUTOMOTIVE LLC 3101 SOUTH TAYLOR DRIVE SHEBOYGAN, WI 53082	CAPITALSOURCE INC DMD SPECIAL SITUATIONS, LLC ATTN: HANS GEYER 4445 WILLARD AVENUE, 12TH FLOOR CHEVY CHASE, MD 20815
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In re **Nelson Metal Products LLC**

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Debtor

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION

I, J. Timothy Gargaro, the Chief Financial Officer of Nelson Metal Products LLC, named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 44 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date

July 20, 2009

Signature



J. Timothy Gargaro

(print name of individual signing on behalf of debtor)

Chief Financial Officer

(indicate position or relationship to debtor)