

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re NEW STREAM INSURANCE, LLC Case No. 11-10754
Reporting Period: September 30, 2011

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1			
Bank Reconciliation (or copies of debtor's bank reconciliations)		N/A	Refer to MOR-5	
Schedule of Professional Fees Paid	MOR-1a			
Cash disbursements journals	MOR-1b			
Copies of bank statements	MOR-1c			
Statement of Operations	MOR-2			
Balance Sheet	MOR-3			
Balance Sheet on Petition Date	MOR-3			
Status of Postpetition Taxes	MOR-4			
Copies of IRS Form 6123 or payment receipt		N/A		
Copies of tax returns filed during reporting period		N/A		
Summary of Unpaid Postpetition Debts	MOR-4		Refer to intercompany payable detail	
Listing of aged accounts payable	MOR-4a			
Accounts Receivable Reconciliation and Aging	MOR-5			
Debtor Questionnaire	MOR-5			
Intercompany Payables	MOR-6			

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date



Signature of Authorized Individual*

10/20/2011

Date

Richard E. Pereira

Printed Name of Authorized Individual

CFO

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.



111075311102500000000004

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH	CUMULATIVE FILING TO DATE
	JP Morgan Chase A/C 8743				ACTUAL	ACTUAL
CASH BEGINNING OF MONTH	\$751,924.66				\$751,924.66	\$202,391.59
RECEIPTS						
Transfer from NSIS (Intercompany)					0.00	250.00
Transfer to close prepetition account					0.00	202,607.89
Transfer from NSCS (Intercompany)					0.00	1,714,198.49
Other Receipt					0.00	383.41
TOTAL RECEIPTS	0.00				0.00	1,917,439.79
DISBURSEMENTS						
Bank Fee	169.65				169.65	919.42
Transfer to new DIP bankaccount					0.00	202,607.89
Transfer to NSCS (Intercompany)					0.00	632,977.45
Data processing/E-discovery fees					0.00	523,589.53
Property Taxes					0.00	7,497.08
Other Expenses					0.00	485.00
TOTAL DISBURSEMENTS	169.65				169.65	1,368,076.37
NET CASH FLOW	-169.65				(169.65)	549,363.42
CASH - END OF MONTH	\$751,755.01				\$751,755.01	\$751,755.01

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ 169.65
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ 169.65

In re _NEW STREAM CAPITAL, LLC___
Debtor

Case No. ___11-10755
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CASH DISBURSEMENTS JOURNALS

Bank	Type	Date	Num	Payee	Amount
JP Morgan Chase A/C 8743					
	General Journal	09/15/2011	EFT	JP Morgan Chase	169.65
Total JP Morgan Chase A/C 8743					<u>169.65</u>
TOTAL					<u><u>169.65</u></u>

In re NEW STREAM CAPITAL, LLC
Debtor

Case No. 11-10755
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New Stream Capital, LLC
Profit & Loss

	<u>Sep 2011</u>	<u>Post Petition Period Mar 14 - Sep 30, 2011</u>
Ordinary Income/Expense		
Income		
Z420000 · Investment in LLCs income		
Z420100 · Income - NSCS		-382,231.30
Total Z420000 · Investment in LLCs income		-382,231.30
Z400100 · NSSC LP-Management Fee Income	81,101.44	740,965.16
Total Income	<u>81,101.44</u>	<u>358,733.86</u>
Expense		
Z500900 · Administrative Fees		235.00
Z500200 · Taxes and Licenses	624.76	1,624.28
Z502850 · Bank Service Charges	169.65	786.01
Z510400 · NSSC - Operations Allocation	-109,916.26	-1,446,447.96
Z501950 · Restructuring Prof Fees	106,305.01	1,336,923.92
Z502800 · Insurance		78,431.78
Z500001 · Investment Expenses		0.00
Z500002 · Investment in SSS	2,816.84	27,946.97
Z500004 · Investment in NSIS-NS Ins Sol		500.00
Total Z500001 · Investment Expenses	<u>2,816.84</u>	<u>28,446.97</u>
Total Expense	<u>0.00</u>	<u>0.00</u>
Net Ordinary Income	<u>81,101.44</u>	<u>358,733.86</u>
Net Income	<u><u>81,101.44</u></u>	<u><u>358,733.86</u></u>

In re NEW STREAM CAPITAL, LLC
Debtor

Case No. 11-10755
Reporting Period: September 30, 2011

New Stream Capital, LLC
Balance Sheet

	<u>Sep 30, 2011</u>	<u>Petition Date Mar 13, 2011</u>
ASSETS		
Current Assets		
Checking/Savings		
Z100000 · CASH		
Z110010 · Chase - NSC 8743	751,755.01	
Z110020 · Citibank - NSC 6241		202,391.59
Total Z100000 · CASH	<u>751,755.01</u>	<u>202,391.59</u>
Total Checking/Savings	751,755.01	202,391.59
Other Current Assets		
Z117510 · Due From NSSC Fund (US)		
Z117511 · Due from (US) - Mngt Fee	2,984.92	2,984.92
Total Z117510 · Due From NSSC Fund (US)	<u>2,984.92</u>	<u>2,984.92</u>
Z112000 · Other Prepays		
Z112050 · Prepaid Taxes	5,622.80	
Z112040 · Security Deposit	24,857.04	24,857.04
Z112010 · Prepaid Insurance	959,861.77	1,038,293.55
Z112030 · Prepaid Consulting	375,000.00	375,000.00
Total Z112000 · Other Prepays	<u>1,365,341.61</u>	<u>1,438,150.59</u>
Z111110 · Receivables from NSSC LP		
Z111112 · Receivables from NSSC LP	1,326,335.54	
Z111111 · Receivable from NSSC LP	-3,277,240.97	-3,397,353.39
Z111114 · Due from NSSC-Ptnr's Mngt Fee	679,387.61	
Total Z111110 · Receivables from NSSC LP	<u>-1,271,517.82</u>	<u>-3,397,353.39</u>
Total Other Current Assets	<u>96,808.71</u>	<u>-1,956,217.88</u>
Total Current Assets	848,563.72	-1,753,826.29
Other Assets		
Z114000 · Investments		
Z114103 · Investment in NSIS		500.00
Z114100 · Investment in SSS	82,965.61	103,292.58
Z114200 · Investment in NSCS, LLC	1,591,293.04	1,981,294.34
Total Z114000 · Investments	<u>1,674,258.65</u>	<u>2,085,086.92</u>
Total Other Assets	<u>1,674,258.65</u>	<u>2,085,086.92</u>
TOTAL ASSETS	<u><u>2,522,822.37</u></u>	<u><u>331,260.63</u></u>
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		
20000 · Accounts Payable	570,029.38	
Total Accounts Payable	<u>570,029.38</u>	
Other Current Liabilities		
Z200160 · Due to/from SSS	-150.00	
Z227500 · Accrued Restructuring Prof Fees	243,305.01	
Total Other Current Liabilities	<u>243,155.01</u>	
Total Current Liabilities	813,184.39	
Long Term Liabilities		
Z227800 · Due to/from NSCS	1,019,643.49	
Total Long Term Liabilities	<u>1,019,643.49</u>	
Total Liabilities	1,832,827.88	
Equity		
Total Equity	<u>689,994.49</u>	<u>331,260.63</u>
TOTAL LIABILITIES & EQUITY	<u><u>2,522,822.37</u></u>	<u><u>331,260.63</u></u>

In re NEW STREAM CAPITAL, LLC
Debtor

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STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	None					
FICA-Employee						
FICA-Employer						
Unemployment						
Income						
Other: _____						
Total Federal Taxes						
State and Local						
Withholding						
Sales						
Excise						
Unemployment						
Real Property						
Personal Property						
Other: _____						
Total State and Local						
Total Taxes						

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	0.00	167,692.34	68,143.47	0.00	334,193.57	570,029.38
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders*						
Other: _____						
Other: _____						
Total Postpetition Debts						

Explain how and when the Debtor intends to pay any past-due postpetition debts.

Amounts due to certain professionals may require approval from the secured lender and/or the bankruptcy court before payments of such obligations can be paid.

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re NEW STREAM CAPITAL, LLC
Debtor

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New Stream Capital, LLC
Accounts Payable Aging Schedule

Type	Date	Name	Due Date	Aging	Open Balance
Current					
Total Current					
1 - 30					
Bill	08/31/2011	FTI Consulting, Inc.	08/31/2011	30	45,734.50
Bill	08/31/2011	Stroz Friedberg, LLC	08/31/2011	30	80,546.12
Bill	08/31/2011	Stroz Friedberg, LLC	08/31/2011	30	41,411.72
Total 1 - 30					167,692.34
31 - 60					
Bill	08/01/2011	FTI Consulting, Inc.	08/01/2011	60	68,143.47
Total 31 - 60					68,143.47
61 - 90					
Total 61 - 90					
> 90					
Bill	05/31/2011	Stroz Friedberg, LLC	05/31/2011	122	139,126.44
Bill	06/28/2011	FTI Consulting, Inc.	06/28/2011	94	195,067.13
Total > 90					334,193.57
TOTAL					570,029.38

Amounts due to certain professionals may require approval from the secured lender and/or the bankruptcy court before payments of such obligations can be paid.

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount	
Total Accounts Receivable at the beginning of the reporting period	None		
+ Amounts billed during the period			
- Amounts collected during the period			
Total Accounts Receivable at the end of the reporting period			
Accounts Receivable Aging		Amount	
0 - 30 days old	None		
31 - 60 days old			
61 - 90 days old			
91+ days old			
Total Accounts Receivable			
Amount considered uncollectible (Bad Debt)			
Accounts Receivable (Net)			

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below. Partnership Tax Returns for tax year ending December 31, 2010 are on extension.		X
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X
6. All Cash accounts have been reconciled with statements provided by Banks.	X	

SUPPLEMENTAL DISCLOSURE

Financial Statements of Non-Debtor Subsidiaries

Silver Spring Securities, LLC	Balance Sheet as of March 13, 2011 and September 30, 2011 Profit & Loss March 14 - September 30, 2011 and September 1 -30, 2011
New Stream Insurance Solutions, LLC	Balance Sheet as of March 13, 2011 and September 30, 2011 Profit & Loss March 14 - September 30, 2011 and September 1 -30, 2011
New Stream Capital Services, LLC	Balance Sheet as of March 13, 2011 and September 30, 2011 Profit & Loss March 14 - September 30, 2011 and September 1 -30, 2011

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Silver Spring Securities, LLC
Balance Sheet

	<u>Sep 30, 2011</u>	<u>Petition Date Mar 13, 2011</u>
ASSETS		
Current Assets		
Checking/Savings		
L110005 · JP Morgan Chase 8750	83,854.55	
L110010 · 030- SSS Citibank 5338		96,502.02
Total Checking/Savings	<u>83,854.55</u>	<u>96,502.02</u>
Other Current Assets		
L113100 · CRD Pre Paid Daily Acct	264.00	404.00
L113110 · Pre Paid Blue Sky retainer		4,550.00
L113115 · Pre Paid Compliance	250.00	2,000.00
L113125 · Pre Paid Insurance	364.16	182.06
L113130 · Pre Paid Regulatory Fees	420.00	650.00
L113135 · Pre Paid Statutory Rep.	212.90	
Total Other Current Assets	<u>1,511.06</u>	<u>7,786.06</u>
Total Current Assets	<u>85,365.61</u>	<u>104,288.08</u>
TOTAL ASSETS	<u><u>85,365.61</u></u>	<u><u>104,288.08</u></u>
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		
L200000 · Accounts Payable	0.00	438.50
Total Accounts Payable	0.00	438.50
Other Current Liabilities		
L200150 · Accrued Accounting & Audit	2,250.00	500.00
L200155 · Accrued Expenses		57.00
L200160 · Due to NSC	150.00	
Total Other Current Liabilities	<u>2,400.00</u>	<u>557.00</u>
Total Current Liabilities	<u>2,400.00</u>	<u>995.50</u>
Total Liabilities	<u>2,400.00</u>	<u>995.50</u>
Total Equity	<u>82,965.61</u>	<u>103,292.58</u>
TOTAL LIABILITIES & EQUITY	<u><u>85,365.61</u></u>	<u><u>104,288.08</u></u>

In re NEW STREAM CAPITAL, LLC
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Silver Spring Securities, LLC
Profit & Loss

	<u>Sep 2011</u>	<u>Post Petition Period Mar 14 - Sep 30, 2011</u>
Ordinary Income/Expense		
Expense		
L500200 · Consulting/Compliance Expense	1,247.50	14,758.00
L500210 · Consulting		1,650.00
L501405 · Regulatory Expense	142.50	820.00
L501700 · Licenses and Permits	30.42	152.10
L501800 · Insurance	36.42	254.90
L502100 · Postage & Printing	100.00	700.00
L502220 · Accounting	250.00	1,750.00
L502300 · Rent/Administration	700.00	4,900.00
L502420 · Technology & Computer Repairs	50.00	350.00
L502500 · Telephone	160.00	1,512.94
L502800 · Office Supplies	50.00	499.03
L503100 · Taxes	0.00	250.00
L503150 · Utilities	50.00	350.00
Total Expense	<u>2,816.84</u>	<u>27,946.97</u>
Net Ordinary Income	<u>-2,816.84</u>	<u>-27,946.97</u>
Net Income	<u><u>-2,816.84</u></u>	<u><u>-27,946.97</u></u>

In re NEW STREAM CAPITAL, LLC
Debtor

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New Stream Insurance Solutions, LLC
Balance Sheet

	<u>Sep 30, 2011</u>	<u>Petition Date Mar 13, 2011</u>
ASSETS		
Current Assets		
Checking/Savings		
S100100 · Citibank-NSIS 5366		250.00
Total Checking/Savings		<u>250.00</u>
Other Current Assets		
S112020 · Prepaid Taxes		250.00
Total Other Current Assets		<u>250.00</u>
Total Current Assets	<u>0.00</u>	<u>500.00</u>
TOTAL ASSETS	<u><u>0.00</u></u>	<u><u>500.00</u></u>
LIABILITIES & EQUITY		
Total Equity	<u>0.00</u>	<u>500.00</u>
TOTAL LIABILITIES & EQUITY	<u><u>0.00</u></u>	<u><u>500.00</u></u>

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New Stream Insurance Solutions, LLC
Profit & Loss

	<u>Sep 2011</u>	<u>Post Petition Period Mar 14 - Sep 30, 2011</u>
Income	0.00	0.00
Expense		
S503300 - Tax Expense	0.00	500.00
Total Expense	0.00	500.00
Net Income	<u>0.00</u>	<u>-500.00</u>

New Stream Capital Services, LLC
Balance Sheet

	<u>Sep 30, 2011</u>	<u>Petition Date Mar 13, 2011</u>
ASSETS		
Current Assets		
Checking/Savings		
K100000 - CASH		
K110080 - Chase MMDA-NSCS 8842	109.23	
K110070 - Chase-NSCS 8834	132,580.89	
K110060 - Citibank-NSCS IMMA 4153		1,328,656.88
K110050 - Citibank-NSCS 1011		732,107.69
Total K100000 - CASH	<u>132,690.12</u>	<u>2,060,764.57</u>
Total Checking/Savings	132,690.12	2,060,764.57
Other Current Assets		
K111100 - Receivable - Other	1,098.65	
K111121 - Receivables from Prospect Ridge		
K111127 - Due From PRE Services	140,952.78	119,387.78
Total K111121 - Receivables from Prospect Ridge	<u>140,952.78</u>	<u>119,387.78</u>
K112000 - OTHER PREPAIDS		
K112010 - Prepaid Insurance	36,550.03	
K112030 - Prepaid Fees	3,869.40	
K112060 - Advances		233,700.00
K112050 - Prepaid Taxes		3,030.48
K112040 - Security Deposit	59,267.63	59,267.63
Total K112000 - OTHER PREPAIDS	<u>99,687.06</u>	<u>295,998.11</u>
K114000 - INVESTMENTS		
K114104 - Receivable from SSIA	157,417.13	130,139.75
Total K114000 - INVESTMENTS	<u>157,417.13</u>	<u>130,139.75</u>
Total Other Current Assets	<u>399,155.62</u>	<u>545,525.64</u>
Total Current Assets	<u>531,845.74</u>	<u>2,606,290.21</u>
Fixed Assets		
K118550 - Office Equipment	1,741.18	
Total Fixed Assets	<u>1,741.18</u>	
TOTAL ASSETS	<u>533,586.92</u>	<u>2,606,290.21</u>
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		
K200000 - Accounts Payable	-9,328.05	7,684.87
Total Accounts Payable	-9,328.05	7,684.87
Other Current Liabilities		
K201100 - Accrued 401k	2,799.91	4,811.00
K201400 - Accrued Expenses		
K220000 - Accrued Accting, Audit & Tax	612,500.00	612,500.00
Total K201400 - Accrued Expenses	<u>612,500.00</u>	<u>612,500.00</u>
Total Other Current Liabilities	<u>615,299.91</u>	<u>617,311.00</u>
Total Current Liabilities	<u>605,971.86</u>	<u>624,995.87</u>
Long Term Liabilities		
K227802 - Due to from NSSC LP	-644,034.49	
K227801 - Due to from New Stream Capital	-1,019,643.49	
Total Long Term Liabilities	<u>-1,663,677.98</u>	
Total Liabilities	<u>-1,057,706.12</u>	<u>624,995.87</u>
Total Equity	<u>1,591,293.04</u>	<u>1,981,294.34</u>
TOTAL LIABILITIES & EQUITY	<u>533,586.92</u>	<u>2,606,290.21</u>

New Stream Capital Services, LLC
Profit & Loss

	<u>Sep 2011</u>	<u>Post Petition Period Mar 14 - Sep 30, 2011</u>
Ordinary Income/Expense		
Income		
K400404 - NSSC Cayman-Mngt Fee Income	0.00	0.00
Total Income	<u>0.00</u>	<u>0.00</u>
Expense		
K500010 - Audit Fees	0.00	0.00
K500100 - Computer Consulting	4,403.40	49,822.85
K500200 - Taxes and Licenses	0.00	4,165.84
K500400 - Office Supplies	-50.00	1,066.62
K500500 - Office Expense/Equipment	453.60	-407.21
K500600 - Accounting Fees	3,346.00	18,270.00
K500800 - Health Insurance	6,510.80	77,075.11
K500900 - Administrative Fees	0.00	309.95
K501400 - Janitorial Services	903.18	8,229.39
K501800 - Transportation	0.00	865.77
K502100 - Bank Service Charges	136.88	770.12
K502500 - Depreciation Expense	0.00	0.00
K502600 - Dues and Subscriptions	415.60	3,382.00
K502700 - Equipment Rental	0.00	855.18
K502800 - Insurance	3,575.47	9,099.99
K503200 - Postage and Delivery	436.09	4,853.67
K503500 - Legal Fees	0.00	476.90
K503600 - Rent	6,614.00	48,179.00
K503900 - Base Salaries, Taxes & Benefits	129,965.40	1,387,613.61
K504100 - Telephone	3,929.88	31,402.54
K504300 - Meals	805.03	4,103.62
K504400 - Travel	0.00	10,082.59
K504500 - Utilities	711.88	4,221.28
K504600 - Payroll Expenses	208.06	8,928.77
Total Expense	<u>162,365.27</u>	<u>1,673,367.59</u>
Net Ordinary Income	-162,365.27	-1,673,367.59
Other Income/Expense		
Other Income		
K510400 - NSSC-Operations allocation	155,055.10	1,057,456.94
K510452 - PRE Serv Reimbursement	0.00	21,565.00
K510451 - Insurance Reimbursement	0.00	120,000.00
K510453 - SSIA Reimbursement	1,000.00	7,207.85
K504700 - Reimbursement from SSIA	6,310.17	84,482.53
K510000 - Interest Income	0.00	423.97
Total Other Income	<u>162,365.27</u>	<u>1,291,136.29</u>
Net Other Income	<u>162,365.27</u>	<u>1,291,136.29</u>
Net Income	<u><u>0.00</u></u>	<u><u>-382,231.30</u></u>

INTERCOMPANY PAYABLES

New Stream Secured Capital, L.P.	Date	Check/Wire	Accrual/Cash	Description	Amount
Beginning Balance				Prepetition Balance	3,397,353.39
Activity March 14 - September 30, 2011:	6/30/2011			Allocation of operating expenses	(120,112.42)
Ending Balance				Prepetition Balance	<u>3,277,240.97</u>

New Stream Capital Services, LLC	Date	Check/Wire	Accrual/Cash	Description	Amount
Beginning Balance					-
Activity March 14 - September 30, 2011:	3/31/2011		Accrual	Management fee	(61,577.55)
	4/13/2011	Wire	Cash	Intercompany transfer to close bank account(s) of NSCS	1,328,971.62
	4/13/2011	Wire	Cash	Intercompany transfer to close bank account(s) of NSCS	385,226.87
	4/26/2011	Wire	Cash	Transfer to NSCS to fund 4/30/11 payroll	(101,000.00)
	5/5/2011	Wire	Cash	Transfer to NSCS to fund 5/15/11 payroll	(125,000.00)
	5/5/2011	Wire	Cash	Transfer to NSCS to cover expenses	(6,977.45)
	5/26/2011	Wire	Cash	Transfer to NSCS to fund 5/31/11 payroll	(100,000.00)
	6/10/2011	Wire	Cash	Transfer to NSCS to fund 6/15/11 payroll & other operating expenses	(300,000.00)
Ending Balance					<u>1,019,643.49</u>

INTERCOMPANY RECEIVABLES

New Stream Secured Capital Fund (US), LLC	Date	Check/Wire	Accrual/Cash	Description	Amount
Beginning Balance				Prepetition Balance	2,984.92
Activity March 14 - September 30, 2011:	None				-
Ending Balance				Prepetition Balance	2,984.92

New Stream Secured Capital, L.P.	Date	Check/Wire	Accrual/Cash	Description	Amount
Beginning Balance					-
Activity March 14 - September 30, 2011:	3/31/2011		Accrual	Allocation of operating expenses to Master Fund (NSSC)	399,269.43
	4/30/2011		Accrual	Allocation of operating expenses to Master Fund (NSSC)	373,622.54
	5/31/2011		Accrual	Allocation of operating expenses to Master Fund (NSSC)	226,476.26
	7/31/2011		Accrual	Allocation of operating expenses to Master Fund (NSSC)	133,351.11
	8/31/2011		Accrual	Allocation of operating expenses to Master Fund (NSSC)	83,699.94
	9/30/2011		Accrual	Allocation of operating expenses to Master Fund (NSSC)	109,916.26
Ending Balance					1,326,335.54

New Stream Secured Capital, L.P.	Date	Check/Wire	Accrual/Cash	Description	Amount
Beginning Balance					-
Activity March 14 - September 30, 2011:	4/30/2011		Accrual	April Management Fee	122,875.51
	4/30/2011		Accrual	Adjustment to March Management Fee	19.37
	5/31/2011		Accrual	May Management Fee	121,112.71
	6/30/2011		Accrual	June Management Fee	120,387.82
	7/31/2011		Accrual	July Management Fee	117,607.70
	8/31/2011		Accrual	August Management Fee	116,283.06
	9/30/2011		Accrual	September Management Fee	81,101.44
Ending Balance					679,387.61

Silver Spring Securities	Date	Check/Wire	Accrual/Cash	Description	Amount
Beginning Balance					-
Activity March 14 - September 30, 2011:	4/30/2011		Accrual	To record operating expenses of SSS (paid by NSCS)	100.00
	5/1/2011		Accrual	To record payment of operating expenses by NSC	(50.00)
	5/1/2011		Accrual	To record payment of operating expenses by NSC	(50.00)
	6/30/2011		Accrual	To record operating expenses of SSS (paid by NSCS)	150.00
	7/31/2011		Accrual	To record payment of operating expenses by NSC	(150.00)
	9/30/2011		Accrual	To record operating expenses of SSS (paid by NSCS)	150.00
Ending Balance					150.00