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B1 (Official F	Form 1)(12						~					
			United Dis		s Bankı f New H			ourt Voluntary Petiti		Petition		
	Name of Debtor (if individual, enter Last, First, Middle): Mile High Real Estate, LLC					Name	of Joint De	ebtor (Spouse) (Last, First,	Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):							used by the J maiden, and		in the last 8 years			
Last four digi (if more than one, 02-04913	state all)	Sec. or Indi	vidual-Taxpa	nyer I.D. (ITIN) No./	Complete E	Last for (if more	our digits of than one, state	f Soc. Sec. or	Individual-7	Faxpayer I.D. (ITIN) N	o./Complete EIN
Street Addres 253 Main Nashua,	ss of Debto Street	or (No. and	Street, City, a	and State)	ı:	ZIP Code		Address of	Joint Debtor	(No. and Str	eet, City, and State):	ZIP Code
County of Re	sidence or	of the Prin	cinal Place o	f Rucinec		03060		v of Reside	ence or of the	Principal Pla	ace of Business:	
Hillsboro		of the 1 fin	cipai i iace o	Dusines	S.		Count	y of Reside	nice of of the	i imeipai i i	ice of Business.	
Mailing Addr	ress of Deb	otor (if diffe	rent from str	eet addres	ss):		Mailir	ng Address	of Joint Debt	or (if differer	nt from street address):	
					_	ZIP Code	<u>:</u>					ZIP Code
Location of P (if different fr									Alteha Lan owers Roa			
		f Debtor			Nature	of Business	6		Chapter	of Bankrup	tcy Code Under Whi	ch
check this box and state type of entity below.)			(Check one box) ☐ Health Care Business ☐ Single Asset Real Estate as definin 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☐ Other			s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Ch of ☐ Ch of	napter 15 Petition for F a Foreign Main Proce- napter 15 Petition for F a Foreign Nonmain Pr	eding lecognition	
Country of deb Each country i by, regarding,	btor's center	oreign procee	eding	unde		the United S	e) zation tates	defined "incurr	are primarily co 1 in 11 U.S.C. § ed by an indivi nal, family, or	(Check insumer debts, 101(8) as dual primarily	c one box) Debts busin	s are primarily ess debts.
debtor is ur Form 3A. Filing Fee	Fee attached to be paid in ed application nable to pay	n installments on for the cou fee except ir ested (applica	art's considerat installments.	individual ion certifyi Rule 1006(7 individu	ng that the (b). See Office als only). Mu	Check	Debtor is not if: Debtor's agg are less than all applicable A plan is bein Acceptances	a small busing regate nonco \$2,343,300 (a) to boxes: ng filed with of the plan w	debtor as definess debtor as contingent liquida amount subject this petition.	lefined in 11 United debts (exc to adjustment		ee years thereafter).
Statistical/Ac Debtor est Debtor est	timates that	nt funds will nt, after any	l be available exempt prop	erty is ex	cluded and	nsecured cr administrat	editors.		S.C. § 1120(b).	THIS	SPACE IS FOR COURT	USE ONLY
Estimated Nu 1- 49			or distribut	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Ass	sets \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
Estimated Lia So to \$50,000	abilities \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

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B1 (Official For	rm 1)(12/11)		Page 2	
Voluntar	y Petition	Name of Debtor(s): Mile High Real Esta	oto II.C	
(This page mi	ust be completed and filed in every case)	Wille High Real Esta	ite, LLC	
(I G	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two	o, attach additional sheet)	
Location Where Filed:	NH ch11 dismissed 3/22/12	Case Number: 11-12699	Date Filed: 7/13/11	
Location Where Filed:		Case Number:	Date Filed:	
	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (I	f more than one, attach additional sheet)	
Name of Debi		Case Number:	Date Filed:	
District:		Relationship:	Judge:	
	Exhibit A	(T-1- samulated if dahter is	Exhibit B	
forms 10K a pursuant to and is reque	pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 esting relief under chapter 11.) A is attached and made a part of this petition.	(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X Signature of Attorney for Debtor(s) (Date)		
		nibit C		
	or own or have possession of any property that poses or is alleged to a Exhibit C is attached and made a part of this petition.	pose a threat of imminent and	l identifiable harm to public health or safety?	
		nibit D		
_	bleted by every individual debtor. If a joint petition is filed, ea	-	nd attach a separate Exhibit D.)	
☐ Exhibit If this is a join	D completed and signed by the debtor is attached and made	a part of this petition.		
-	ont petition: D also completed and signed by the joint debtor is attached a	and made a part of this peti-	tion.	
	Information Regardin	=		
_	(Check any ap	-		
•	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for			
	There is a bankruptcy case concerning debtor's affiliate, go	eneral partner, or partnershi	ip pending in this District.	
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	s in the United States but is	a defendant in an action or	
	Certification by a Debtor Who Reside (Check all app		ial Property	
	Landlord has a judgment against the debtor for possession		ox checked, complete the following.)	
	(Name of landlord that obtained judgment)			
	(Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment			
	Debtor has included in this petition the deposit with the coafter the filing of the petition.	ourt of any rent that would b	pecome due during the 30-day period	
-	Debtor certifies that he/she has served the Landlord with the	his certification. (11 U.S.C.	. § 362(l)).	

B1 (Official Form 1)(12/11) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Robert L. O'Brien

Signature of Attorney for Debtor(s)

Robert L. O'Brien 15358

Printed Name of Attorney for Debtor(s)

O'Brien Law

Firm Name

P.O. Box 357

New Boston, NH 03070-0357

Address

Email: RobOBjd@gmail.com

603-459-9965 Fax: 603-250-0822

Telephone Number

May 22, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Vatche Manoukian

Signature of Authorized Individual

Vatche Manoukian

Printed Name of Authorized Individual

Manager

Title of Authorized Individual

May 22, 2012

Date

Name of Debtor(s):

Mile High Real Estate, LLC

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

4		•

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of New Hampshire

In re	Mile High Real Estate, LLC			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
American Express c/o Becket & Lee PO BOX 3001 Malvern, PA 19355	American Express c/o Becket & Lee PO BOX 3001 Malvern, PA 19355		Disputed	27,968.00
Bank of America Home Loans 7105 Corporate Dr Plano, TX 75024	Bank of America Home Loans 7105 Corporate Dr Plano, TX 75024	80 Pinehill Road, Nashua NH		125,000.00 (90,000.00 secured)
Bank of America Home Loans 7105 Corporate Dr Plano, TX 75024	Bank of America Home Loans 7105 Corporate Dr Plano, TX 75024	8 Althea Ln, Nashua NH		195,000.00 (140,000.00 secured)
Capital One PO BOX 85520 Richmond, VA 23285	Capital One PO BOX 85520 Richmond, VA 23285			10,000.00
Family Home Builders 7 Kessler Farm Lane Nashua, NH 03064	Family Home Builders 7 Kessler Farm Lane Nashua. NH 03064			275,000.00
Friend Lumber Co of Lowell 261 Lowell Rd Hudson, NH 03051	Friend Lumber Co of Lowell 261 Lowell Rd Hudson, NH 03051		Disputed	8,000.00
GE Capital PO BOX 642333 Pittsburgh, PA 15264	GE Capital PO BOX 642333 Pittsburgh, PA 15264		Disputed	10,000.00
JP Morgan Chase Bank NA by its attorneys Orlans Moran PO BOX 962169 Boston, MA 02196	JP Morgan Chase Bank NA by its attorneys Orlans Moran Boston, MA 02196	6 Powers Drive Hollis, NH		785,000.00 (570,000.00 secured)
Lexington Excavation 22 Eastman Av Bedford, NH 03110	Lexington Excavation 22 Eastman Av Bedford, NH 03110		Disputed	16,675.00
Maynard & Paquette Engineering LLC 23 East Pearl Street Nashua, NH 03060	Maynard & Paquette Engineering LLC 23 East Pearl Street Nashua, NH 03060			240,000.00

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Mile High Real Estate, LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Mercedez Benz Financial Services PO BOX 9001680 Louisville, KY 40290	Mercedez Benz Financial Services PO BOX 9001680 Louisville, KY 40290		Disputed	55,000.00
Premier Financial Services 47 Sherman Hill Rd Woodbury, CT 06798	Premier Financial Services 47 Sherman Hill Rd Woodbury, CT 06798		Disputed	475,000.00
Prunier & Prolman PA 20 Trafalgar Sq, Ste 626 Nashua, NH 03060	Prunier & Prolman PA 20 Trafalgar Sq, Ste 626 Nashua, NH 03060			35,000.00
R&G Construction LLC 207 Frederick Street Manchester, NH 03102	R&G Construction LLC 207 Frederick Street Manchester, NH 03102			225,000.00
Regis Landscaping Co. 187 Webster St Hudson, NH 03051	Regis Landscaping Co. 187 Webster St Hudson, NH 03051			25,000.00
Saco Construction 51 Northwood Drive Nashua, NH 03060	Saco Construction 51 Northwood Drive Nashua, NH 03060			152,000.00
Sandy Hills Realty LLC Russell Goodman c/o Orr & Reno PO BOX 3550 Concord, NH 03302	Sandy Hills Realty LLC Russell Goodman c/o Orr & Reno Concord, NH 03302		Disputed	538,159.00
Stearns Weaver Miller Weissler Alhadeff 150 West Flagler St, ste 2200 Miami, FL 33130	Stearns Weaver Miller Weissler Alhadeff 150 West Flagler St, ste 2200 Miami, FL 33130		Disputed	85,000.00
Swenson Granite c/o Niederman Stanzel & Lindsey 55 West Webster Street Manchester, NH 03104	Swenson Granite c/o Niederman Stanzel & Lindsey 55 West Webster Street Manchester, NH 03104		Disputed	8,000.00
Virstar Inc. 332 Broad Street Hollis, NH 03049	Virstar Inc. 332 Broad Street Hollis, NH 03049			45,000.00

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Mile High Real Estate, LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	May 22, 2012	Signature	/s/ Vatche Manoukian
			Vatche Manoukian
			Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

American Express c/o Becket & Lee PO BOX 3001 Malvern, PA 19355

Associated Recovery Systems PO BOX 469046 Escondido, CA 92046

Bank of America Home Loans 7105 Corporate Dr Plano, TX 75024

Capital One PO BOX 85520 Richmond, VA 23285

CBCS PO BOX 164090 Columbus, OH 43216

Citi Mortgage Inc Attention: Bankruptcy Department Po Box 79022, Ms322 St. Louis, MO 63179

Debt Alert PO BOX 3099 Naperville, IL 60563

Digital Federal Credit Union 220 Donald Lynch Blvd Marlborough, MA 01752

Family Home Builders 7 Kessler Farm Lane Nashua, NH 03064

Friend Lumber Co of Lowell 261 Lowell Rd Hudson, NH 03051

GE Capital PO BOX 642333 Pittsburgh, PA 15264

Goldman & LeBrun PA PO BOX 660 Concord, NH 03302

Haughey Philpot & Laurent PA Attorneys at Law 816 North Main Street Laconia, NH 03246-2656 Hudson Plumbing 7 Avery Road Londonderry, NH 03053

JGI Eastern Inc c/o Rinden Professional Association PO BOX 1810 Concord, NH 03302

JP Morgan Chase Bank NA by its attorneys Orlans Moran PO BOX 962169 Boston, MA 02196

Kensington Ridge Condo Assoc Winer & Bennett LLP 111 Concord St Nashua, NH 03064

Lexington Excavation 22 Eastman Av Bedford, NH 03110

Maynard & Paquette Engineering LLC 23 East Pearl Street Nashua, NH 03060

Melanson Heath & Co PC 102 Perimeter Road Nashua, NH 03063

Mercedez Benz Financial Services PO BOX 9001680 Louisville, KY 40290

Orlans Moran PLLC PO Box 962169 Boston, MA 02196

Premier Financial Services 47 Sherman Hill Rd Woodbury, CT 06798

Prunier & Prolman PA 20 Trafalgar Sq, Ste 626 Nashua, NH 03060

R&G Construction LLC 207 Frederick Street Manchester, NH 03102

Regis Landscaping Co. 187 Webster St Hudson, NH 03051 Saco Construction 51 Northwood Drive Nashua, NH 03060

Sandy Hills Realty LLC Russell Goodman c/o Orr & Reno PO BOX 3550 Concord, NH 03302

Segal Edelstein Bussone & Fallon LLP One Cote St Portsmouth, NH 03801

Stanley Elevator PO BOX 843 Nashua, NH 03060

Stearns Weaver Miller Weissler Alhadeff 150 West Flagler St, ste 2200 Miami, FL 33130

Stephen J. Rodman 10 North Rd Chelmsford, MA 01824

Swenson Granite c/o Niederman Stanzel & Lindsey 55 West Webster Street Manchester, NH 03104

Virstar Inc. 332 Broad Street Hollis, NH 03049 Case: 12-11668 Doc #: 1 Filed: 05/22/12 Desc: Main Document Page 10 of 10

United States Bankruptcy Court District of New Hampshire

In re	Mile High Real Estate, LLC		Case No.	
		Debtor(s)	Chapter	11
	CORPORATE	OWNERSHIP STATEM	ENT (RULE 7007.1))
or recu follow	ant to Federal Rule of Bankruptcy Procusal, the undersigned counsel for <u>Mile</u> ring is a (are) corporation(s), other than of any class of the corporation's(s') equi	High Real Estate, LLC in the debtor or a government	the above captioned a tal unit, that directly	action, certifies that the or indirectly own(s) 10% or
■ Nor	ne [Check if applicable]			
May 2	2, 2012	/s/ Robert L. O'Brien		
Date		Robert L. O'Brien 15358		
		Signature of Attorney or		
		0 0 0 0 1 1 0 1	Real Estate, LLC	
		O'Brien Law P.O. Box 357		
		New Boston, NH 03070-03	357	
		603-459-9965 Fax:603-250		
		RobOBjd@gmail.com		