

B1 (Official Form 1) (12/11)

United States Bankruptcy Court DISTRICT OF NEW HAMPSHIRE		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle) <b>RCF Transportation, Inc., a Corporation</b>		Name of Joint Debtor (Spouse)(Last, First, Middle)
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>NONE</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No. Complete EIN (if more than one, state all) <b>45-2941365</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No. Complete EIN (if more than one, state all)
Street Address of Debtor (No. & Street, City, and State) <b>31 Dunbarton Center Road Bow, NH</b>		Street Address of Joint Debtor (No. & Street, City, and State)
ZIP CODE <b>03304</b>		ZIP CODE
County of Residence or of the Principal Place of Business: <b>Merrimack</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address) <b>SAME</b>		Mailing Address of Joint Debtor (if different from street address)
ZIP CODE		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above) <b>SAME</b>		ZIP CODE
<b>Type of Debtor</b> (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below.	<b>Nature of Business</b> (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter 11 Debtors:</b> <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000- 5,000 <input type="checkbox"/> 5,001- 10,000 <input type="checkbox"/> 10,001- 25,000 <input type="checkbox"/> 25,001- 50,000 <input type="checkbox"/> 50,001- 100,000 <input type="checkbox"/> Over 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion More than \$1 billion		

B1 (Official Form 1) (12/11)

FORM B1, Page 2

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	Name of Debtor(s): <b>RCF Transportation, Inc., a Corporation</b>	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)		
Location Where Filed: <b>NONE</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor: <b>Fournier Trucking, Inc.</b>	Case Number: <b>11-13061-JMD</b>	Date Filed: <b>08/21/2011</b>
District: <b>New Hampshire</b>	Relationship: <b>Common owners</b>	Judge: <b>Hon. J. Michael Deasy</b>
<p style="text-align: center;"><b>Exhibit A</b></p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11) <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition</p>	<p style="text-align: center;"><b>Exhibit B</b></p> (To be completed if debtor is an individual whose debts are primarily consumer debts)                 I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b) <p><b>X</b></p> <p style="text-align: right;">_____ Signature of Attorney for Debtor(s) <span style="float: right;">10/22/2012</span> Date</p>	
<p><b>Exhibit C</b></p> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No		
<p><b>Exhibit D</b></p> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
<p><b>Information Regarding the Debtor - Venue</b> (Check any applicable box)</p> <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)</p> <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: right; margin-right: 100px;">                 _____                  (Name of landlord that obtained judgment)             </div> <div style="text-align: right; margin-right: 100px;">                 _____                  (Address of landlord)             </div> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(f))		

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>RCF Transportation, Inc., a Corporation</b></p>
<b>Signatures</b>	
<p><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ (Signature of Foreign Representative)</p> <p>_____ (Printed name of Foreign Representative)</p> <p>_____ (Date)</p>
<p><b>Signature of Attorney*</b></p> <p><b>X /s/ Marc L. Van De Water</b> Signature of Attorney for Debtor(s)</p> <p><b>Marc L. Van De Water BNH 01769</b> Printed Name of Attorney for Debtor(s)</p> <p><b>Van De Water Law Offices, P.L.L.C.</b> Firm Name</p> <p><b>44 Albin Road</b> Address</p> <p>_____ _____ <b>Bow, NH 03304</b></p> <p><b>603-647-5444</b> Telephone Number</p> <p><b>10/22/2012</b> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>_____ _____ <b>X</b> _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X /s/ Susan M. Fournier</b> <i>Susan M. Fournier</i> Signature of Authorized Individual</p> <p><b>Susan M. Fournier</b> Printed Name of Authorized Individual</p> <p><b>President</b> Title of Authorized Individual</p> <p><b>10/22/2012</b> Date</p>	<p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW HAMPSHIRE**

In re *RCF Transportation, Inc.*,  
a Corporation

Case No.  
Chapter 11

\_\_\_\_\_ / Debtor

**Exhibit "A" to Voluntary Petition**

(If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.)

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.			
2. The following financial data is the latest available information and refers to the debtor's condition on _____.			
a. Total assets	\$	<i>0.00</i>	
b. Total debts (including debts listed in 2.c., below)	\$	<i>47,057.87</i>	
c. Debt securities held by more than 500 holders.			
Debt Issue	Type	Total \$ Amount Outstanding	Approximate Number of Holders
		\$	
		\$	
		\$	
		\$	
		\$	
d. Number of shares of preferred stock		<i>NONE</i>	<i>NONE</i>
e. Number of shares of common stock		<i>10,000</i>	<i>1</i>
Comments, if any: <i>NONE</i>			
3. Brief description of debtor's business: <i>Lease, sublease and/or operate trucks</i>			
4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the debtor: <i>Susan M. Fournier</i>			

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW HAMPSHIRE**

In re *RCF Transportation, Inc.*  
a Corporation

Case No.  
Chapter 11

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 <i>Penske Truck Leasing Co.</i> 22 Jack's Bridge Road Londonderry NH 03053	Phone: <i>Penske Truck Leasing Co.</i> 22 Jack's Bridge Road Londonderry NH 03053		U D	\$ 39,173.81
2 <i>Penske Truck Leasing Co.</i> 22 Jack's Bridge Road Londonderry NH 03053	Phone: <i>Penske Truck Leasing Co.</i> 22 Jack's Bridge Road Londonderry NH 03053	disputed maintenance charges	U D	\$ 6,184.06
3 Internal Revenue Service P.O. Box 7346 Philadelphia PA 19101	Phone: Internal Revenue Service Centralized Insolvency Operati P.O. Box 7346 Philadelphia PA 19101	2011 income taxes	U	\$ 900.00
4 <i>Cleveland, Waters &amp; Bass</i> 2 Capital Plaza, #5 CONCORD NH 03301-4911	Phone: <i>Cleveland, Waters &amp; Bass</i> 2 Capital Plaza, #5 CONCORD NH 03301-4911	legal fees	U	\$ 800.00
5 <i>Penske Truck Leasing Co.</i> 22 Jack's Bridge Road Londonderry NH 03053	Phone: <i>Penske Truck Leasing Co.</i> 22 Jack's Bridge Road Londonderry NH 03053	Leased Freightliners  Value: Net Unsecured:		\$ 0.00  \$ 0.00 \$ 0.00

B4 (Official Form 4) (12/07)

Debtor(s)

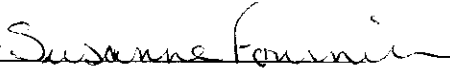
**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 Penske Truck Leasing Co. 22 Jack's Bridge Road Londonderry NH 03053	Phone: Penske Truck Leasing Co. 22 Jack's Bridge Road Londonderry NH 03053	2 Freightliner vehicle leases  Value: Net Unsecured:		\$ 0.00  \$ 0.00 \$ 0.00

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION**

I, Susan M. Fournier, President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 10/22/2012

Signature /s/ Susan M. Fournier   
 Name: Susan M. Fournier  
 Title: President

Equity Holders

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW HAMPSHIRE**

In re *RCF Transportation, Inc.*,  
a Corporation

Case No.  
Chapter 11

/ Debtor

Attorney for Debtor: *Marc L. Van De Water*

**LIST OF EQUITY SECURITY HOLDERS**

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
1	<i>Susan M. Fournier 31 Dunbarton Center Road Bow NH 03304</i>	<i>10,000.000</i>	<i>common</i>

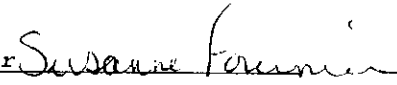
LIST OF EQUITY SECURITY HOLDERS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Susan M. Fournier, President of the corporation named as

debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the best of my knowledge, information and belief.

Date: 10/22/2012

Signature: /s/ Susan M. Fournier 

Name: Susan M. Fournier

Title: President



**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW HAMPSHIRE**

In re *RCF Transportation, Inc.*  
a Corporation

Case No.  
Chapter 11

\_\_\_\_\_  
/ Debtor

**STATEMENT REGARDING CORPORATE RESOLUTION**

The undersigned Susan M. Fournier is President of RCF Transportation, Inc., a corporation. On the following resolution was duly adopted by the of this corporation.

"WHEREAS, it is in the best interests of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code:

"NOW, THEREFORE, BE IT RESOLVED, that Susan M. Fournier, President of this corporation, be and hereby is, authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case in the United States Bankruptcy Court on behalf of the corporation; and

"BE IT FURTHER RESOLVED, that Susan M. Fournier, President of this corporation, be and hereby is, authorized and directed to appear in all such bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform any and all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with said bankruptcy proceedings; and

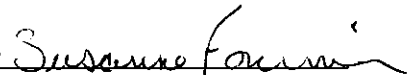
"BE IT FURTHER RESOLVED, that Susan M. Fournier, President of this corporation, be and hereby is, authorized and directed to employ Marc L. Van De Water, Attorney and the law firm of Van De Water Law Offices, P.L.L.C., to represent the corporation in said bankruptcy proceedings."

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION**

I, Susan M. Fournier, President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing resolution and it is true and correct to the best of my knowledge, information, and belief.

Date October 22, 2012

Signature/s/ Susan M. Fournier  
Susan M. Fournier  
President



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**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW HAMPSHIRE**

In re:  
RCF Transportation, Inc.  
Debtor.

BK. No. 12-  
Chapter 11

**STATEMENT OF PARENT COMPANIES**

COMES NOW RCF Transportation, Inc., by and through its attorneys Van De Water Law Offices, PLLC, and does hereby respectfully submit the following statement pursuant to Administrative Order 1074-1 (d):

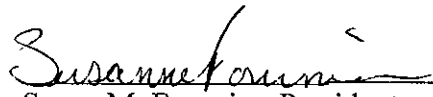
1. RCF Transportation, Inc. is a New Hampshire Corporation, with its principal places of business at 31 Dunbarton Center Road, Bow, New Hampshire 03304.
2. RCF Transportation, Inc has no parent company.

Respectfully Submitted,  
RCF Transportation, Inc.  
by its attorney,  
Van De Water Law Offices, PLLC

10/22/12  
Date

/s/ Marc L. Van De Water  
Marc L. Van De Water (BNH # 01769)  
44 Albin Road  
Bow, NH 03304  
(603) 647-5444

10/22/12  
Date

  
Susan M. Fournier, President

Date Filed: 08/09/2011  
Business ID: 656601  
William M. Gardner  
Secretary of State

# State of New Hampshire

Filing fee: \$50.00  
Fee for Form SRA: \$50.00  
Total fees \$100.00

Form 11  
RSA 293-A:2.02

Use black print or type.  
Form must be single-sided, on 8 1/2" x 11" paper;  
double sided copies will not be accepted.

## ARTICLES OF INCORPORATION

THE UNDERSIGNED, ACTING AS INCORPORATOR(S) OF A CORPORATION UNDER THE NEW HAMPSHIRE BUSINESS CORPORATION ACT, ADOPT(S) THE FOLLOWING ARTICLES OF INCORPORATION FOR SUCH CORPORATION:

FIRST: The name of the corporation is \_\_\_\_\_  
RCF Transportation, Inc.

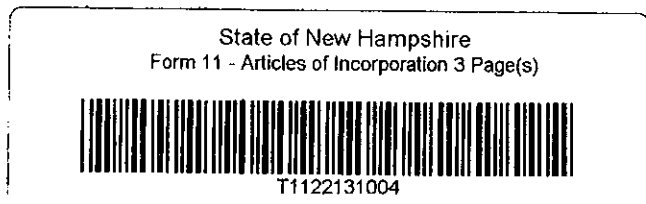
SECOND: The number of shares the corporation is authorized to issue: 10,000 shares having unlimited voting rights and rights to receive the net assets of the corporation upon dissolution.

THIRD: The name of the corporation's initial registered agent is \_\_\_\_\_  
Cleveland, Waters and Bass, P.A.

and the **street address**, town/city (including zip code and post office box, if any) of its initial registered office is (agent's business address) Two Capital Plaza, 5th Floor, PO Box 1137, Concord, NH 03301

FOURTH: The sale or offer for sale of any ownership interests in this business will comply with the requirements of the New Hampshire Uniform Securities Act (RSA 421-B).

FIFTH: The corporation is empowered to transact any and all lawful business for which corporations may be incorporated under RSA 293-A ~~and the principal purpose or purposes for which the corporation is organized are:~~



[If more space is needed, attach additional sheet(s).]

ARTICLES OF INCORPORATION

Form 11  
(Cont.)

SIXTH: The name and address of each incorporator is:

<u>Name</u>	<u>Address</u>
Susanne M. Fournier	31 Dunbarton Center Road
	Bow, NH 03304

*Susanne M Fournier*  
Susanne M. Fournier

Incorporator(s)

Date signed: 08-09-11

DISCLAIMER: All documents filed with the Corporate Division become public records and will be available for public inspection in either tangible or electronic form.

Mail fees, DATED AND SIGNED ORIGINAL AND FORM SRA to: Corporate Division, Department of State, 107 North Main Street, Concord NH 03301-4989.

### Form SRA – Addendum to Business Organization and Registration Forms Statement of Compliance with New Hampshire Securities Laws

#### Part I – Business Identification and Contact Information

Business Name: RCF Transportation, Inc.

Business Address (include city, state, zip): 31 Dunbarton Center Road, Bow, NH 03304

Telephone Number: (603) 774-1900 E-mail: \_\_\_\_\_

Contact Person: Susanne M. Fournier, President

Contact Person Address (if different): \_\_\_\_\_

**Part II – Check ONE of the following items in Part II.** If more than one item is checked, the form will be rejected.  
 [PLEASE NOTE: Most small businesses registering in New Hampshire qualify for the exemption in Part II, Item 1 below. However, you must insure that your business meets all of the requirements spelled out in A), B), and C)]:

1.  Ownership interests in this business are exempt from the registration requirements of the state of New Hampshire because the business meets ALL of the following three requirements:
  - A) This business has 10 or fewer owners; and
  - B) Advertising relating to the sale of ownership interests has not been circulated; and
  - C) Sales of ownership interests – if any – will be completed within 60 days of the formation of this business.
2. \_\_\_\_\_ This business will offer securities in New Hampshire under another exemption from registration or will notice file for federal covered securities. Enter the citation for the exemption or notice filing claimed - \_\_\_\_\_.
3. \_\_\_\_\_ This business has registered or will register its securities for sale in New Hampshire. Enter the date the registration statement was or will be filed with the Bureau of Securities Regulation - \_\_\_\_\_.
4. \_\_\_\_\_ This business was formed in a state other than New Hampshire and will not offer or sell securities in New Hampshire.

#### Part III – Check ONE of the following items in Part III:

1. \_\_\_\_\_ This business is not being formed in New Hampshire.
2.  This business is being formed in New Hampshire and the registration document states that any sale or offer for sale of ownership interests in the business will comply with the requirements of the New Hampshire Uniform Securities Act.

#### Part IV – Certification of Accuracy

(NOTE: The information in Part IV must be certified by: 1) all of the incorporators of a corporation to be formed; or 2) an executive officer of an existing corporation; or 3) all of the general partners or intended general partners of a limited partnership; or 4) one or more authorized members or managers of a limited liability company; or 5) one or more authorized partners of a registered limited liability partnership or foreign registered limited liability partnership.)

I (We) certify that the information provided in this form is true and complete. (Original signatures only)

Name (print): Susanne M. Fournier, President Signature: Susanne M Fournier  
 Date signed: 08-09-11

Name (print): \_\_\_\_\_ Signature: \_\_\_\_\_  
 Date signed: \_\_\_\_\_

Name (print): \_\_\_\_\_ Signature: \_\_\_\_\_  
 Date signed: \_\_\_\_\_



# State of New Hampshire 2012 ANNUAL REPORT

The following information shall be given as of January 1  
preceeding the due date Pursuant to RSA 293-A:16.22.  
**REPORT DUE BY April 1, 2012**  
ANNUAL REPORTS RECEIVED AFTER THE DUE DATE  
WILL BE ASSESSED A LATE FEE.

Date Filed: 04/02/2012  
Business ID: 656601  
William M. Gardner  
Secretary of State

RCF TRANSPORTATION, INC.  
31 DUNBARTON CENTER RD  
BOW, NH 03304

**ADDRESS OF PRINCIPAL OFFICE:**  
31 DUNBARTON CENTER RD  
BOW, NH 03304  
  
**REGISTERED AGENT AND OFFICE:**  
CLEVELAND, WATERS AND BASS, P.A.  
2 CAPITAL PLAZA, 5TH FLOOR, PO BOX 1137  
CONCORD, NH 03301

ENTITY TYPE: CORPORATION  
BUSINESS ID: 656601  
STATE OF DOMICILE: NEW HAMPSHIRE  
Transportation Company

If changing the mailing or principal office address, please check the appropriate box and fill in the necessary information.  
 The new mailing address \_\_\_\_\_  
 The new principal office address \_\_\_\_\_  
PO Box is acceptable.

OFFICERS		BOARD OF DIRECTORS	
NAME AND BUSINESS ADDRESS (P.O. BOX ACCEPTABLE). <u>(MUST LIST AT LEAST ONE OFFICER BELOW)</u>		NAME AND BUSINESS ADDRESS (P.O. BOX ACCEPTABLE). <u>(MUST LIST AT LEAST ONE DIRECTOR BELOW)</u>	
PRES.	Susanne M. Fournier	DIR.	Susanne M. Fournier
STREET	31 Dunbarton Center Road	STREET	31 Dunbarton Center Road
CITY/STATE/ZIP	Bow NH 03304	CITY/STATE/ZIP	Bow NH 03304
TREAS.	Susanne M. Fournier	NAME	.....
STREET	31 Dunbarton Center Road	STREET	.....
CITY/STATE/ZIP	Bow NH 03304	CITY/STATE/ZIP	.....
SECY.	Susanne M. Fournier	NAME	.....
STREET	31 Dunbarton Center Road	STREET	.....
CITY/STATE/ZIP	Bow NH 03304	CITY/STATE/ZIP	.....
NAME	.....	NAME	.....
STREET	.....	STREET	.....
CITY/STATE/ZIP	.....	CITY/STATE/ZIP	.....

NAMES AND ADDRESSES OF ADDITIONAL OFFICERS AND DIRECTORS ARE ATTACHED

To be signed by an officer, director, or any other person authorized by the board of directors.  
I, the undersigned, do hereby certify that the statements on this report are true to the best of my information, knowledge and belief.

Sign here: Philip M. Hastings

Please print name and title of signer: Philip M. Hastings / AUTHORIZED PARTY  
NAME TITLE

FEE DUE: \$100.00  
E-MAIL ADDRESS (OPTIONAL): \_\_\_\_\_



WHEN THIS FORM IS ACCEPTED BY THE SECRETARY OF STATE, BY LAW IT WILL BECOME A  
PUBLIC DOCUMENT AND ALL INFORMATION PROVIDED IS SUBJECT TO PUBLIC DISCLOSURE  
REQUIRED INFORMATION MUST BE COMPLETE OR THE REGISTRATION REPORT WILL BE REJECTED  
MAKE CHECK PAYABLE TO SECRETARY OF STATE  
RETURN COMPLETED REPORT AND PAYMENT TO:  
New Hampshire Department of State, Annual Reports, P.O. Box 9529, Manchester, NH 03108-9529

## Corporation Division

### Search

By Business Name  
By Business ID  
By Registered Agent  
Annual Report  
File Online

### Filed Documents

**Date:** 10/22/2012 (Annual Report History, View Images, etc.)

### Business Name History

Name	Name Type
RCF Transportation, Inc.	Legal

### Corporation - Domestic - Information

**Business ID:** 656601  
**Status:** Good Standing  
**Entity Creation Date:** 8/9/2011  
**Principal Office Address:** 31 Dunbarton Center Rd  
Bow NH 03304  
**Principal Mailing Address:** No Address  
**Last Annual Report Filed Date:** 4/2/2012  
**Last Annual Report Filed:** 2012

### Registered Agent

**Agent Name:** Cleveland, Waters and Bass, P.A.  
**Office Address:** 2 Capital Plaza  
5th Floor  
PO Box 1137  
Concord NH 03301

### Mailing Address:

**Important Note:** The status reflected for each entity on this website only refers to the status of the entity's filing requirements with this office. It does not necessarily reflect the disciplinary status of the entity with any state agency. Requests for disciplinary information should be directed to agencies with licensing or other regulatory authority over the entity.





**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW HAMPSHIRE**

In re *RCF Transportation, Inc.*,  
a Corporation

Case No.  
Chapter 11

\_\_\_\_\_/ Debtor  
Attorney for Debtor: *Marc L. Van De Water*

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of our knowledge.

Date: 10/22/2012

/s/ Susan M. Fournier  
Debtor

Cleveland, Waters & Bass  
2 Capital Plaza, #5  
CONCORD, NH 03301-4911

Internal Revenue Service  
Centralized Insolvency Operations  
P.O. Box 21126  
Philadelphia, PA 11914-0326

Internal Revenue Service  
Special Procedures Function  
P.O. Box 9502  
80 Daniel St.  
Portsmouth, NH 03802-1240

Penske Truck Leasing Co.  
22 Jack's Bridge Road  
Londonderry, NH 03053

State of New Hampshire  
Dept. of Employment Security  
Attn: Arnold Rocklin-Weare  
32 S. Main St.  
Concord, NH 03301-4857

Susan M. Fournier  
31 Dunbarton Center Road  
Bow, NH 03304

Wage & Hour Administrator  
NH Dept. of Labor  
P.O. Box 2076  
Concord, NH 03302-2076

Internal Revenue Service  
Centralized Insolvency Operati  
P.O. Box 7346  
Philadelphia, PA 19101