B1 (Official Form 1) (04/13)

United States Bankrup		VOLU	INTARY PETT	TION		
NEW HAMPSHI						
Name of Debtor (if individual, enter Last, First, Middle): Lakes Region Donuts, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN (if more than one, state all): 32-0296744)/Complete EIN	Last four digits		or Individual-Ta	axpayer I.D. (IT	IN)/Complete EIN
Street Address of Debtor (No. and Street, City, and State): 471 NH Route 11		Street Address of	of Joint Debt	or (No. and Stre	et, City, and Sta	ite):
Farmington, New Hampshire		1			(
ZIP C County of Residence or of the Principal Place of Business:	CODE 03835	County of Resid	dence or of th	e Principal Plac	ZIP CO	DE
STRAFFORD		·		·		
Mailing Address of Debtor (if different from street address):		Mailing Address	ss of Joint De	otor (II different	i from street add	ress):
	CODE				ZIP CO	DE
Location of Principal Assets of Business Debtor (if different fr	om street address above):				ZIP CO	DE
Type of Debtor	Nature of 1	Business		Chapter of Ba	Aughtor of the control of the contro	Under Which
(Form of Organization) (Check one box.)	(Check one box.)		ļ1		n is Filed (Chec	
Individual (includes Joint Debtors)		Estate as defined		Chapter 7 Chapter 9	Reco	ter 15 Petition for gnition of a Foreign
See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP)	11 U.S.C. § 101(5	51B)		Chapter 11 Chapter 12		Proceeding ter 15 Petition for
Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check	Stockbroker Commodity Broke	Δr.		Chapter 13	Reco	gnition of a Foreign nain Proceeding
this box and state type of entity below.)	Clearing Bank				TOIL	ani i rocccang
Chapter 15 Debtors	op-Retall of Entity			Nature of Debt	s	
Country of debtor's center of main interests:	applicable.)) ebts are primari	(Check one box) Note: Debts are	
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Debtor is a tax-ex under title 26 of the Code (the Internal	empt organization debts, defined in 11 U.S.C. primarily business debts.				
Filing Fee (Check one box.)	1.		l e	Chapter 11 E		
X Full Filing Fee attached.		Check one box: Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).				
Filing Fee to be paid in installments (applicable to indivi- signed application for the court's consideration certifying unable to pay fee except in installments. Rule 1006(b).	g that the debtor is	Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes:				
Filing Fee waiver requested (applicable to chapter 7 indiv	viduals only). Must					
attach signed application for the court's consideration. S	ee Official Form 3B.					
		Acceptance	ces of the pla	ith this petition. n were solicited nce with 11 U.S		one or more classes
Statistical/Administrative Information	anning ann an air a	·				THIS SPACE IS FOR
Debtor estimates that funds will be available for dist Debtor estimates that, after any exempt property is e distribution to unsecured creditors.			there will be i	no funds availab	le for	COURT USE ONLY
Estimated Number of Creditors						
	5,001- 10	0,001- 25,0 5,000 50,0		50,001- 100,000	Over 100,000	
Estimated Assets	Г	1 🗆				
\$0 to \$50,001 to \$100,001 to \$500,001 \$1,000 \$50,000 \$100,000 to \$1 to \$10 million million	to \$50 to			\$500,000,001 to \$1 billion	More than \$1 billion	
Estimated Liabilities						
	,001 \$10,000,001 \$5 to \$50 to			\$500,000,001 to \$1 billion	More than \$1 billion	

B1 (Official Form 1) (04/13) Voluntary Petition Name of Debtor(s): Lakes Region Donuts, Inc. (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Case Number: Date Filed: Location NONE Where Filed: Location Case Number: Date Filed: Where Filed: Pending Bankruptey Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed: NONE District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) whose debts are primarily consumer debts.) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. Х No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) X Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (C	Official Form 1) (04/13)	Page 3
Vol	untary Petition	Name of Debtor(s): Lakes Region Donuts, Inc.
(Thi	s page must be completed and filed in every case.)	,
	Signa	atures
	Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
and [If] chos or 1 chap	clare under penalty of perjury that the information provided in this petition is true correct. Detitioner is an individual whose debts are primarily consumer debts and has sen to file under chapter 7]. I am aware that I may proceed under chapter 7, 11, 12, 3 of title 11, United States Code, understand the relief available under each such oter, and choose to proceed under chapter 7.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code.
	to attorney represents me and no bankruptcy petition preparer signs the petition] I be obtained and read the notice required by 11 U.S.C. § 342(b).	Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
spec	quest relief in accordance with the chapter of title 11, United States Code, iffied in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
Х	Signature of Debtor	X (Signature of Foreign Representative)
1,		
Х	Signature of Joint Debtor	(Printed Name of Foreign Representative)
	Telephone Number (if not represented by attorney)	Date
	Date	Pute
	Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
Х	s/BrianR.Barrington	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as
	Signature of Attorney for Debtor(s) Brian R. Barrington, The Coolidge Law Firm, PLLC Printed Name of Attorney for Debtor(s) The Coolidge Law Firm, PLLC Firm Name	defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor
	98 High Street Somersworth, New Hampshire 03878	notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
	(603) 692-4282 Telephone Number July 17, 2013	Printed Name and title, if any, of Bankruptcy Petition Preparer
	Date Bar No.: BNH 1117 Fax: (603) 692-4293 E-mail: coolidgelaw@usa.net	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
certi	n case in which § 707(b)(4)(D) applies, this signature also constitutes a fication that the attorney has no knowledge after an inquiry that the information e schedules is incorrect.	
**************************************	Signature of Debtor (Corporation/Partnership)	Address
	Signature of Debtor (Corporation): at the iship)	
I dec and debt	clare under penalty of perjury that the information provided in this petition is true correct, and that I have been authorized to file this petition on behalf of the or.	X Signature
	debtor requests the relief in accordance with the chapter of title 11, United States a, specified in this petition.	Date
х	s/John W. Leach	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
	Signature of Authorized Individual John W. Leach	Names and Social-Security numbers of all other individuals who prepared or assisted
	Printed Name of Authorized Individual President and Treasurer	in preparing this document unless the bankruptcy petition preparer is not an individual.
	Title of Authorized Individual July 17, 2013	
	Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
		A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Case: 13-11823-BAH Doc #: 1 Filed: 07/19/13 Desc: Main Document Page 4 of 38

B 1C (Official Form 1, Exhibit C) (9/01)

[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]

UNITED STATES BANKRUPTCY COURT

NEW HAMPSHIRE

In re Lakes Region Donuts, Inc.,) Case No
Debtor)
)
) Chapter 11
	•

EXHIBIT "C" TO VOLUNTARY PETITION

- 1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):
- 2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

Case: 13-11823-BAH Doc #: 1 Filed: 07/19/13 Desc: Main Document Page 5 of 38

B6A (Official Form 6A) (12/07)			
In re Lakes Region Donuts, Inc.,		Case No.	
	Debtor		(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule, List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	Husband, Wife, Joint, or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				
	7	otal ▶	\$0.00	

(Report also on Summary of Schedules.)

Case: 13-11823-BAH Doc #: 1 Filed: 07/19/13 Desc: Main Document Page 6 of 38

B 6B (Official Form 6B) (12/2007)	
In re Lakes Region Donuts, Inc.,	Case No.
Debtor	(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	Husband, Wife, Joint, Or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
f. Cash on hand.		cash		\$1,700.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Accounts at TD Bank, three accounts Td Bank, Lewsiton, Maine	Transition data and d	\$4,700.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	х			
4. Household goods and furnishings, including audio, video, and computer equipment.	х			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	х			
6. Wearing apparel.	Х			
7. Furs and jewelry.	Х			
8. Firearms and sports, photographic, and other hobby equipment.	х			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	х			
10. Annuities. Itemize and name each issuer.	х			

Case: 13-11823-BAH Doc #: 1 Filed: 07/19/13 Desc: Main Document Page 7 of 38

B 6B (Official Form 6B) (12/2007)

In re Lakes Region Donuts, Inc.,	Case No.
Debtor	(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	Х			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	х			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X	·		
14. Interests in partnerships or joint ventures. Itemize.	х			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	х			
16. Accounts receivable.	Х			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	х			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.		Right of First Refusal 471 NH Route 11	777000	\$10,000.00
Notes: Franchise, Lease, Right of Firs 2010 as turnkey operation	t Refusa	al, all equipment was purchased from landlord for	\$265,0	000 cash, paid in full, January 5,
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	х			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	х			
22. Patents, copyrights, and other intellectual property. Give particulars.	Х			
23. Licenses, franchises, and other general intangibles. Give particulars.		Franchise Agreement dated on or about January 5, 2010 471 NH Route 11 Farmington		\$48,000.00

B 6B (Official Form 6B) (12/2007)

In re Lakes Region Donuts, Inc.,

Debtor

Case No. (If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2010 Audi Sedan Peabody, MASS	\$19,000.0
26. Boats, motors, and accessories.	Х		
27. Aircraft and accessories.	х		
28. Office equipment, furnishings, and supplies		Donut Shop Equipment and Supplies for fully operational honey Dew Donut Shop 471 NH Route 11, Farmington	\$150,000.0
		Office equipment, computer, printer, fax etc 186 Lynn Street, Peabody, Mass	\$500.00
29. Machinery, fixtures, equipment, and supplies used in business.	Х		
30. Inventory.			\$2,500.00
31. Animals.	х		
32. Crops - growing or harvested. Give particulars.	х		
33. Farming equipment and implements.	Х		
34. Farm supplies, chemicals, and feed.	х		
35. Other personal property of any kind not already listed. Itemize.	х		

2 continuation sheets attached Total ►
(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

\$236,400.00

Case: 13-11823-BAH Doc #: 1 Filed: 07/19/13 Desc: Main Document Page 9 of 38

B6C (Official Form 6C) (04/13)			
In re Lakes Region Donuts, Inc.,		Case No.	
Debtor			(If known)
SCHEDULE C - PROPE Debtor claims the exemptions to which debtor is entitled under: (Check one box) 11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)			PT exemption that exceeds
DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 6D (Official Form 6D) (12/07)

In re Lakes Region Donuts, Inc.		Case No.	
•	Debtor	_	(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife,

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D. HUSBAND, WIFE, JOINT, OR COMMUNITY DATE CLAIM WAS UNLIQUIDATED INCURRED, CONTINGENT CODEBTOR CREDITOR'S NAME AND DISPUTED AMOUNT OF CLAIM MAILING ADDRESS NATURE OF LIEN. UNSECURED WITHOUT INCLUDING ZIP CODE AND DESCRIPTION PORTION, IF DEDUCTING VALUE AN ACCOUNT NUMBER ANY AND VALUE OF OF COLLATERAL (See Instructions Above.) **PROPERTY** SUBJECT TO LIEN 3/10/2010 ACCOUNT NO. title lien Audi Financial Services PO Box 3 2010 Audi Sedan Hillsboro, OR 97132-0003

CCOUNT NO.				
Creditor secured mailing tate RMC*			\$0.00	
	VALUE \$	\$0.00		

0 continuation sheets attached

Subtotal > (Total of this page)

(Use only on last page)

0.00 \$ 17,000.00 \$ 17,000.00 0.00

\$17,000.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

\$0.00

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 6E (Official Form 6E) (04/13) – Cont.	
In re Lakes Region Donuts, Inc. Debtor	, Case No (if known)
Certain farmers and fishermen	
Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisher Deposits by individuals	
Claims of individuals up to \$2,775* for deposits for the purchase, lease, or that were not delivered or provided. 11 U.S.C. § 507(a)(7). X Taxes and Certain Other Debts Owed to Governmental Units	rental of property or services for personal, family, or household use,
Taxes, customs duties, and penalties owing to federal, state, and local gove	rnmental units as set forth in 11 U.S.C. § 507(a)(8).
Commitments to Maintain the Capital of an Insured Depository Insti	itution
Claims based on commitments to the FDIC, RTC, Director of the Office of Governors of the Federal Reserve System, or their predecessors or successors § 507 (a)(9).	
Claims for Death or Personal Injury While Debtor Was Intoxicated	
Claims for death or personal injury resulting from the operation of a motor drug, or another substance. 11 U.S.C. § 507(a)(10).	vehicle or vessel while the debtor was intoxicated from using alcohol, a
* Amounts are subject to adjustment on 4/01/16, and every three years thereo adjustment.	after with respect to cases commenced on or after the date of

1 continuation sheets attached

B 6E (Official Form 6E) (04/13) Cont.
In re Lakes Region Donuts, Inc. , Case No
Debtor (if known)
Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
Deposits by individuals
Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
Taxes and Certain Other Debts Owed to Governmental Units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
Commitments to Maintain the Capital of an Insured Depository Institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
Claims for Death or Personal Injury While Debtor Was Intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.
0 continuation sheets attached

In re Lakes Region Donuts, Inc. Case No.

B 6E (Official Form 6E) (04/13) - Cont.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certa	in C	Other De	ebts Owed to Gover	nmei	ntal (Jnits	3 Type of Priority	for Claims Liste	d on This Sheet
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE. JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.		(<u> </u>	April 1, 2013	<u> </u>					
NH Department of Revenue Rooms and Meals Tax Division - Pierre o Boisvert, Collection P.O. Box 454			Rooms and Meals Tax Second Quarter				\$3,400.00	\$3,400.00	\$0.00
Concord, NH 03301				[
Sheet no. 1 of 1 continuation sheets attack of Creditors Holding Priority Claims	hed to	Schedule		S otals of	Subtota this pa		\$ 3,400.00	s 3,400.00	\$0.00
			(Use only on last page of t Schedule E. Report also o of Schedules.)	he com	Tota pleted	al➤	\$ 3,400.00		
			(Use only on last page of t Schedule E. If applicable, the Statistical Summary of Liabilities and Related Dat	report Certai	also on			\$ 3,400.00	\$ 0.00

Case: 13-11823-BAH Doc #: 1 Filed: 07/19/13 Desc: Main Document Page 15 of 38

B 6F (Official Form 6F) (12/07)

In re Lakes Region Donuts, Inc. Case No. (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

and Related Data							
☐ Check this box if debtor has no	creditor	rs holding uns	secured claims to report on this Sched	ule F.			
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			5/1/2013	Ì			
Ahlgren, Perreault and Pudloski, PA PO Box 1211 Portsmouth, NH 03802-1211			Legal Services for Evcition				\$1,900.00
ACCOUNT NO.			1/1/2011				
John W. Leach 186 Lynn Street Peabody, MD 01960			shareholder loans to company for operating costs				\$65,000.00
ACCOUNT NO.			ID				
Longmuir Holdings, LLC 121 Hill Street Topsfield, MA 01983	x		December 31, 2012 One month rent, tenant share of property tax ,disputed share of utilities, attorney fees pursuant to 20 year lease			Х	\$29,000.00
					Subs	total➤	\$ 95,900.00
continuation sheets attached		(Report a	(Use only on last page of the also on Summary of Schedules and, if appl Summary of Certain Liabil	icable, o	T ed Sched n the Sta	otal➤ ule F.) tistical	\$ 95,900.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Lakes Region Donuts, Inc.	,	Case No.
Debtor		(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Additional Contacts for Longmuir Hol Jonathan S. Springer, Esq 181 MAPLEWOOD AVENUE, Suite C-1 Porstmouth, NH 03801 ***Creditor unsecured additional mailing state RMC***	ldings, I	I.C:		•	,	•	
ACCOUNT NO. Perkins Food Service Distributors-Gordons 630 John Hancock Rd, Taunton, MA ſ Taunton, MA 02780	х		1/1/2013 promisssory note for past due and some current due food				\$31,000.00
Sheet no. 1 of 1 continuation sh to Schedule of Creditors Holding Unsecured Nonpriority Claims	eets attac	hed			Subt	otal➤	\$ 31,000.00
		(Report	(Use only on last page of the also on Summary of Schedules and, if app Summary of Certain Liabil	licable oi	d Schedi the Stat	istical	\$ 126,900.00

B 6G (Official Form 6G) (12/07)		
In re Lakes Region Donuts, Inc.,	Case No.	
Debtor	_	(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.

DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

Longmuir Holdings, LLC f/k/a Farmington Donuts, LLC 121 Hill Street Topsfield, MA 01983

Jonathan S. Springer, Esq 181 Maplewood Avenue, Suite C-1 Porstmouth, NH 03801 Description: Lease Agreement dated January 5, 2000 for first floor only of 471 NH Route 11, Farmington, NH and parking area and drive up. Property is agreed to be 80% of tax value. Term is five years with three riths to extension.

Nature of Debtor's Interest: Lessee

Lease is for nonresidential real property.

Notes: Charge for utilities of upstairs aprement relinguished to landlord are disputed, rent is \$3,500 amonth and only one month in arears and landlord will not accept payments. Lease default to be cured and reinstated

B 6H (Official Form 6H) (12/07)			
In re Lakes Region Donuts, Inc.,		Case No.	
	Debtor		(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

	NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
1 MA	John Leach	NH Department of Revenue Rooms and Meals Tax Division - Pierre o Boisvert, Collection P.O. Box 454 Concord, NH 03301
l MA	John Leach	Longmuir Holdings, LLC 121 Hill Street Topsfield, MA 01983
1 MA	John Leach	Perkins Food Service Distributors-Gordons 630 John Hancock Rd, Taunton, MA Taunton, MA 02780

B6 Cover (Form 6 Cover) (12/07)

FORM 6. SCHEDULES

Summary of Schedules
Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property

Schedule B - Personal Property

Schedule C - Property Claimed as Exempt

Schedule D - Creditors Holding Secured Claims

Schedule E - Creditors Holding Unsecured Priority Claims

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Schedule G - Executory Contracts and Unexpired Leases

Schedule H - Codebtors

Schedule I - Current Income of Individual Debtor(s)

Schedule J - Current Expenditures of Individual Debtors(s)

Unsworn Declaration Under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank.

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or in part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

	,
T. Indian Burlan Broad Inc.	
In re Lakes Region Donuts, Inc.	
	, Case No
Debtor	
	Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property			\$ 0.00		
B - Personal Property			\$ 236,400.00		
C - Property Claimed as Exempt					
D - Creditors Holding Secured Claims				s 17,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)				\$ 3,400.00	
F - Creditors Holding Unsecured Nonpriority Claims				\$ 126,900.00	
G - Executory Contracts and Unexpired Leases					
H - Codebtors					
I - Current Income of Individual Debtor(s)	NO				\$
J - Current Expenditures of Individual Debtors(s)	NO				\$
TC	DTAL	0	\$ 236,400.00	s 147,300.00	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court

In re			
	Debtor		e No
	Deptor	Cha	pter

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptey Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

<u> </u>	
Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$
4. Total from Schedule F	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re	Lakes Region Donuts, Inc.		Case No.	
	Debtor	•		(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION	N UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR
I declare under penalty of perjury that I have read the my knowledge, information, and belief.	the foregoing summary and schedules, consisting of <u>15</u> sheets, and that they are true and correct to the best of
Date July 17, 2013	Signatura, S/John W. Leach
Date cery 11 2010	Signature: s/John W. Leach Lakes Region Donuts, Inc. Debtor
Date	Signature:(Joint Debtor, if any)
	(Joint Debtor, if any)
	[If joint case, both spouses must sign.]
	RRE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
the debtor with a copy of this document and the notices and promulgated pursuant to 11 U.S.C. § 110(h) setting a maxim	ptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided Linformation required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been mum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum or or accepting any fee from the debtor, as required by that section.
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110.)
If the bankruptcy petition preparer is not an individual, stat who signs this document.	te the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner
Address	
x	
XSignature of Bankruptcy Petition Preparer	Date
Names and Social Security numbers of all other individuals	who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:
If more than one person prepared this document, attach add	litional signed sheets conforming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to comply with the provi	isions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110;
DECLARATION UNDER PENA	LTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP
partnership of the Lakes Region Donuts, I	the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the inc. [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have a sheets (Total shown on summary page plus I), and that they are true and correct to the best of my
Date 001, 17, 2013	Signature: 15/ John W. Leach.
	John W. Leach
	[Print or type name of individual signing on behalf of debtor.]
[An individual signing on behalf of a partnership or corp	President and Treasurer poration must indicate position or relationship to debtor.]
Penalty for making a false statement or concealing prop	erty: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B 4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT

NEW HAMPSHIRE

In re	Lakes Region Donuts, Inc.,	Case No.		
	Debtor	·		
		Chapter	11	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Longmuir Holdings, LLC 121 Hill Street Topsfield, Massachusetts 01983	Jonathan S. Springer, Esq 181 MAPLEWOOD AVENUE, Suite C-1 Porstmouth, New Hampshire 03801 (603) 319-8741		This claim is disputed.	\$29,000.00
NH Department of Revenue Rooms and Meals Tax Division - Pierre o Boisvert, Collection P.O. Box 454 Concord, New Hampshire 03301		taxes and certain other debts owed to governmental units		\$3,400.00

B 4 (Official Form 4) (12/07) Perkins Food Service Distributors-Gordons 630 John Hancock Rd, \$31,000.00 Taunton, MA Taunton, Massachusetts 02780 Ahlgren, Perreault and Pudloski, PA PO Box 1211 \$1,900.00 Portsmouth, New Hampshire 03802-1211 John W. Leach 186 Lynn Street \$65,000.00 Peabody, Maryland 01960 Audi Financial \$17,000.00 Services PO Box 3 title lien Value of Hillsboro, Oregon Security: 97132-0003 \$17,000.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

s/John W. Leach

Date: July 17, 2013

I, John W. Leach, the president of Lakes Region Donuts, Inc. named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date:	July 17, 2013	s/John W. Leach	
		John W. Leach, President	

B 203 (12/94)

United States Bankruptcy Court

NEW HAMPSHIRE

In	ı re	
	Lakes Region Donuts, Inc.	Case No.
D	ebtor	Chapter 11
	DISCLOSURE OF COMPENSA	TION OF ATTORNEY FOR DEBTOR
1.	named debtor(s) and that compensation paid to	P. 2016(b), I certify that I am the attorney for the above- me within one year before the filing of the petition in ices rendered or to be rendered on behalf of the debtor(s) ankruptcy case is as follows:
	For legal services, I have agreed to accept	\$2,000.00
	Prior to the filing of this statement I have receive	ed\$787.00
	Balance Due	\$1,213.00
2.	The source of the compensation paid to me was	:
	☐ Debtor ☑ Other (specify)	John W. Leach
3.	The source of compensation to be paid to me is:	
	☑ Debtor ☐ Other (specify)	
4.	I have not agreed to share the above-disclose members and associates of my law firm.	d compensation with any other person unless they are
		ompensation with a other person or persons who are not by of the agreement, together with a list of the names of tached.
5.	In return for the above-disclosed fee, I have agre case, including:	ed to render legal service for all aspects of the bankruptcy
	 Analysis of the debtor's financial situation, and to file a petition in bankruptcy; 	nd rendering advice to the debtor in determining whether
	b. Preparation and filing of any petition, schedu	les, statements of affairs and plan which may be required;
	 Representation of the debtor at the meeting o hearings thereof; 	f creditors and confirmation hearing, and any adjourned

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR (Continued)

d. Reprecentation of the debtor in ea	dversary-proceedings and other contested bankruptey matters;
e. [Other provisions as needed]	
• •	nd final petition, and preparation of plan and disclosure meeting
By agreement with the debtor(s), the	above-disclosed fee does not include the following services:
	ion Hearings, filing monthly statements and general issues
vill be charged at \$200 an hour.	
France	
	CERTIFICATION
	complete statement of any agreement or arrangement for of the debtor(s) in this bankruptcy proceedings.
July 17, 2013 Date	s/BrianR.Barrington
Date	Brian R. Barrington, The Coolidge Law Firm, PLLC Signature of Attorney
	The Coolidge Law Firm, PLLC
	Name of law firm

Official Form 2 6/90

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, John W. Leach, President and Treasurer named as the debtor in this case, declare under
penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims
and that it is true and correct to the best of my information and belief.

Date:	July 17, 2013	s/John W. Leach
		John W. Leach, President and Treasurer

UNITED STATES BANKRUPTCY COURT NEW HAMPSHIRE

In Re:

Lakes Region Donuts, Inc., Debtor

Case No.

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
---	----------------------	--	------------------

IF Equity security holder exist TFDECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, John W. Leach of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: July 17, 2013 Signature: s/John W. Leach
Printed Name: John W. Leach

Title:

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT New Hampshire

STATEMENT OF INFORMATION REQUIRED BY 11 U.S.C. § 341

INTRODUCTION

Pursuant to the Bankruptcy Reform Act of 1994, the Office of the United States Bankruptcy Administrator has prepared this information sheet to help you understand some of the possible consequences of filing a bankruptcy petition under chapter 7 of the Bankruptcy Code. This information is intended to make you aware of -

- the potential consequences of seeking a discharge in bankruptcy, including the effects on credit history;
- (2) the effect of receiving a discharge of debts in bankruptcy;
- (3) the effect of reaffirming a debt; and
- (4) your ability to file a petition under a different chapter of the Bankruptcy

There are many other provisions of the Bankruptcy Code that may affect your situation. This statement contains only general principles of law and is not a substitute for legal advice. If you have any questions or need further information as to how the bankruptcy laws apply to your specific case, you should consult with your lawyer.

WHAT IS A DISCHARGE?

The filing of a chapter 7 petition is designed to result in a discharge of most of the debts you listed in your bankruptcy schedules. A discharge is a court order that says that you do not have to repay your debts, but there are a number of exceptions. Debts which usually may not be discharged in your chapter 7 case include, for example, most taxes, child support, alimony, and student loans; court-ordered fines and restitution; debts obtained through fraud or deception; debts which were not listed in your bankruptcy schedules; and personal injury debts caused by driving while intoxicated or taking drugs. Your discharge may be denied entirely if you, for example, destroy or conceal property; destroy, conceal or falsify records; or make a false oath. Creditors cannot ask you to repay debts which have been discharged. You can only receive a chapter 7 discharge once every eight (8) years.

WHAT ARE THE POTENTIAL EFFECTS OF A DISCHARGE?

The fact that you filed bankruptcy can appear on your credit report for as long as 10 years. Thus, filing a bankruptcy petition may affect your ability to obtain credit in the future. Also, you may not be excused from repaying debts that were not listed on your bankruptcy schedules or that you incurred after you filed bankruptcy. There are exceptions to this general statement. See your lawyer if you have questions.

WHAT ARE THE EFFECTS OF REAFFIRMING A DEBT?

After you file your bankruptcy petition, a creditor may ask you to reaffirm a certain debt or you may seek to do so on your own. Reaffirming a debt means that you sign and file with the court a legally enforceable document which states that you promise to repay all or a portion of the debt that may otherwise have been discharged in your bankruptcy case. Reaffirmation agreements must generally be filed with the court sixty (60) days after the first meeting of creditors.

Reaffirmation agreements are strictly voluntary. They are not required by the Bankruptcy Code or other state or federal law. You can voluntarily repay any debt instead of signing a reaffirmation agreement, but there may be valid reasons for wanting to reaffirm a particular debt. This is particularly true when property you wish to retain is collateral for a debt.

Reaffirmation agreements must not impose an undue burden on you or your dependents and must be in your best interest. If you decide to sign a reaffirmation agreement, you may cancel it at any time before the court issues an order of discharge or within sixty (60) days after you filed the reaffirmation agreement with the court, whichever is later.

If you reaffirm a debt and fail to make the payments as required in the reaffirmation agreement, the creditor can take action against you to recover any properly that was given as security for the loan and you may remain personally liable for any deficiency. In addition, creditors may seek other remedies, such as garnishment of wages.

OTHER BANKRUPTCY OPTIONS

You have a choice in deciding what chapter of the Bankruptcy Code will best suit your needs. Even if you have already filed for relief under chapter 7, you may be eligible to convert your case to a different chapter.

Chapter 7 is the liquidation chapter of the Bankruptcy Code. Under chapter 7, a trustee is appointed to collect and sell, if economically feasible, all property you own that is not exempt from these actions

Chapter 11 is the reorganization chapter most commonly used by businesses, but it is also available to individuals. Creditors vote on whether to accept or reject a plan, which also must be approved by the court. While the debtor normally remains in control of the assets, the court can order the appointment of a trustee to take possession and control of the business.

Chapter 12 offers bankruptcy relief to those who qualify as family farmers. Family farmers must propose a plan to repay their creditors over a three-to-five year period and it must be approved by the court. Plan payments are made through a chapter 12 trustee, who also monitors the debtors' farming operations during the pendency of the plan.

Finally, chapter 13 generally permits individuals to keep their property by repaying creditors out of their future income. Each chapter 13 debtor writes a plan which must be approved by the bankruptcy court. The debtors must pay the chapter 13 trustee the amount set forth in their plan. Debtors receive a discharge after they complete their chapter 13 repayment plan. Chapter 13 is only available to individuals with regular income whose debts do not exceed \$1,000,000 (\$250,000 in unsecured debts and \$750,000 in secured debts).

AGAIN, PLEASE SPEAK TO YOUR LAWYER IF YOU NEED FURTHER INFORMATION OR EXPLANATION, INCLUDING HOW THE BANKRUPTCY LAWS RELATE TO YOUR SPECIFIC CASE.

By signing below, I/we acknowledge that I/we have received a copy of this document, and that I/we have had an opportunity to discuss the information in this document with an attorney of my/our choice.

Date	July 17, 2013	s/John W. Leach	
		Lakes Region Donuts, Inc.	

UNITED STATES BANKRUPTCY COURT New Hampshire

In re:

Case No. BKY

Lakes Region Donuts, Inc.,

Debtor(s)

Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, John W. Leach, declare under penalty of perjury that I am the President and Treasurer of Lakes Region Donuts, Inc., a New Hampshire corporation and that on July 17, 2013 the following resolution was duly adopted by the shareholders of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that John W. Leach, President and Treasurer of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that John W. Leach, President and Treasurer of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that John W. Leach, President and Treasurer of this corporation, is authorized and directed to employ Brian R. Barrington, The Coolidge Law Firm, PLLC, attorney and the law firm of The Coolidge Law Firm, PLLC to represent the corporation in such bankruptcy case."

Executed on: July 17, 2013	Signed: s/John W. Leach
	John W. Leach 471 NH Route 11, Farmington,
	NH 03835 (Name and Address of Subscriber)

United States Bankruptcy Court New Hampshire

in re Lakes Region Donuts, Inc.	Case No.
Debtor.	Chapter 11
STATEMENT OF	CORPORATE OWNERSHIP
Comes now Lakes Region Donuts, Inc. and 7007.1 state as follows:	_ (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a)
All corporations that directly or indirectly interests are listed below:	own 10% or more of any class of the corporation's equity
OR,	
X There are no entities to report.	

By: s/BrianR.Barrington

See Attachment 1 Signature of Attorney

Counsel for Lakes Region Donuts, Inc.

Bar no.: BNH 1117 Address.: 98 High Street

Somersworth, New Hampshire 03878

Telephone No.: (603) 692-4282 Fax No.: (603) 692-4293

E-mail address: coolidgelaw@usa.net

Attachment

Attachment 1

Brian R. Barrington, The Coolidge Law Firm, PLLC

Form B200, Required Lists, Schedules, Statements, and Fees

2

REQUIRED LISTS, SCHEDULES, STATEMENTS, AND FEES Voluntary Chapter 11 Case

Filing fee of \$1,167. If the fee is to be paid in installments, the debtor must be an individual and must file a signed application for court approval. Official Form 3A and Fed.R.Bankr.P. 1006(b). Administrative fee of \$46. If the debtor is an individual and the court grants the debtor's request, this fee is payable in installments. United States Trustee quarterly fee. The debtor, or trustee if one is appointed, is required also to pay a fee to the United States trustee at the conclusion of each calendar quarter until the case is dismissed or converted to another chapter. The calculation of the amount to be paid is set out in 28 U.S.C. § 1930(a)(6). As authorized by 28 U.S.C. § 1930(a)(7), the quarterly fee is paid to the clerk of court in chapter 11 cases in Alabama and North Carolina. Usual Company Polition (Official Form 1); Names and addresses of all creditors. Must be filed WITH the petition. Fed.R.Bankr.P. 1007(a)(1). Notice to Individual Debtor with Primarily Consumer Debts under 11 U.S.C. § 342(b) (Director's Form 201A/B), if applicable. Required if the debtor is an individual with primarily consumer debts. The notice must be GIVEN to the debtor before the petition is filed. Certification that the notice has been given must be FILED with the petition or within 15 days. 11 U.S.C. §§ 342(b), 521(a)(1)(B)(iii), 1112(e). Official Form 1 contains spaces for the certification. Notice to debtor by "bankruptcy petition preparer" (Official Form 19). Required if a "bankruptcy petition preparer" prepares the petition. Must be submitted WITH the petition. 11 U.S.C. § 110(b)(2). Statement of Social Security Number (Official Form 21). Required if the debtor is an individual. Must be submitted WITH the petition. Fed.R.Bankr.P. 1007(f). Individual Debtor's Statement of Compliance with Credit Counseling Requirement (Exhibit D to Official Form 1); Certificate of Credit Counseling and Debt Repayment Plan, if applicable; Section 109(h)(3) certification or § 109(h)(4) request, if applicable. Required if the debtor is an individual. Exhibit D must be filed WITH the petition. If applicable, the Certificate of Credit Counseling and Debt Repayment Plan must be filed with the petition or within 14 days. If applicable, the § 109(h)(3) certification or the § 109(h)(4) request must be filed WITH the petition. Fed.R.Bankr.P. 1007(b)(3), (c). Statement disclosing compensation paid or to be paid to a "bankruptcy petition preparer" (Director's Form 280). Required if a "bankruptcy petition preparer" prepares the petition. Must be submitted WITH the petition. 11 U.S.C. §110(h)(2). Statement of Current Monthly Income (Official Form 22B). Required if the debtor is an individual. Must be filed with the petition or within 14 days. Fed.R.Bankr, P. 1007(b), (c). List of Creditors holding the 20 largest unsecured claims (Official Form 4). Must be filed WITH the petition. Fed.R.Bankr.P. 1007(d). Names and addresses of equity security holders of the debtor. Must be filed with the petition or within 14 days, unless the court orders otherwise. Fed.R.Bankr.P. 1007(a)(3). Schedules of Assets and Liabilities (Official Form 6). Must be filed with the petition or within 14 days. Fed.R.Bankr.P. 1007(b), (c). Schedule of executory contracts and unexpired leases (Schedule G of Official Form 6). Must be filed with the petition or within 14 days. Fed.R.Bankr.P. 1007(b), (c). Schedules of Current Income and Expenditures. All debtors must file these schedules. If the debtor is an individual, Schedules I and J of Official Form 6 must be used for this purpose. Must be filed with the petition or within 14 days. 11 U.S.C. § 521(1) and Fed.R.Bankr.P. 1007(b), (c). Statement of Financial Affairs (Official Form 7). Must be filed with the petition or within 14 days. Fed.R.Bankr.P. 1007(b), (c). Copies of all payment advices or other evidence of payment received by debtor from any employer within 60 days before the filing of the petition. Required if the debtor is an individual. Must be filed WITH the petition or within 14 days. Fed.R.Bankr.P. 1007(b), (c). Statement disclosing compensation paid or to be paid to the attorney for the debtor (Director's Form 203), if applicable, Required if the debtor is represented by an attorney. Must be filed within 14 days or any other date set by the court. 11 U.S.C. § 329 and Fed.R.Bankr.P. 2016(b). Certificate of Completion of Instructional Course Concerning Financial Management (Official Form 23), if applicable. Required if the debtor is an individual and § 1141(d)(3) applies. Must be filed no later than the date of the last payment under the plan or the filing of a motion for a discharge under § 1141(d)(5)(B). 11 U.S.C. § 1141(d)(3) and Fed.R.Bankr.P. 1007(b)(7), (c). Statement concerning pending proceedings of the kind described in § 522(q)(1), if applicable. Required if the debtor is an individual and has claimed exemptions under state or local law as described in § 522(b)(3) in excess of \$155,675*. Must be filed no later than the date of the last payment made under the plan or the date of the filing of a motion for a discharge under § 1141(d)(5)(B). 11 U.S.C. § 1141(d)(5)(C) and Fed.R.Bankr.P. 1007(b)(8), (c).

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

WRITTEN NOTICE REQUIRED UNDER SECTION 527(a)(2)

All information that you are required to provide with a petition and thereafter during a case under title 11 ("Bankruptcy") of the United States Code is required to be complete, accurate, and truthful.

All assets and all liabilities are required to be completely and accurately disclosed in the documents filed to commence the case, and the replacement value of each asset as defined in title 11 United States Code section 506 must be stated in those documents where requested after reasonable inquiry to establish such value.

Current monthly income, the amounts specified in section 707(b)(2), and, in a case under chapter 13 of title 11, disposable income (determined in accordance with section 707(b)(2)), are required to be stated after reasonable inquiry.

Information that you provide during your case may be audited pursuant to title 11. Failure to provide such information may result in dismissal of the case under title 11 or other sanction, including criminal sanctions.

Date July 17, 2013	s/John W. Leach
	Lakes Region Donuts, Inc.
	Debtor
	Joint Debtor
	s/BrianR.Barrington
	Brian R. Barrington, The Coolidge Law Firm, PLLC
	Attorney for Debtor(s)

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW HAMPSHIRE

In re:	Bk. No
	Chapter 11
Lakes Region Donuts, Inc.	,
Debtor	
<u>VERIFICATION</u>	OF CREDITOR MAILING LIST
of creditors, consisting of 1 pages is	es under penalty of perjury that the attached master mailing lis complete, correct and consistent with the debtor's schedules sumes all responsibility for errors and omissions.
Date: July 17, 2013	s/John W. Leach
	Debtor Signature
	Lakes Region Donuts, Inc.
	Print Name
	Address 471 NH Route 11, Farmington,
	New Hampshire 03835
	Tel. No

Case: 13-11823-BAH Doc #: 1 Filed: 07/19/13 Desc: Main Document Page 37 of 38

UNITED STATES BANKRUPTCY COURT New Hampshire

Lakes Region Donuts, Inc.		Case No.
	Debtors	Chapter 11
	VERIFICATION (OF CREDITOR MATRIX
ttached	Master Mailing List of creditors is complete, corre- nkruptcy Rules and I/we assume all responsibility	plicable, do hereby certify under penalty of perjury that the ct and consistent with the debtor's schedules pursuant to for errors and omissions.
Dated:	July 17, 2013	Signed: s/John W. Leach
Dated:		Signed:

Ahlgren, Perreault and Pudloski, PA PO Box 1211 Portsmouth, NH 03802-1211

Audi Financial Services PO Box 3 Hillsboro, OR 97132-0003

John W. Leach 186 Lynn Street Peabody, MD 01960

Jonathan S. Springer, Esq 181 MAPLEWOOD AVENUE, Suite C-1 Porstmouth, NH 03801

Jonathan S. Springer, Esq 181 Maplewood Avenue, Suite C-1 Porstmouth, NH 03801

Longmuir Holdings, LLC 121 Hill Street Topsfield, MA 01983

Longmuir Holdings, LLC f/k/a Farmington 121 Hill Street Topsfield, MA 01983

NH Department of Revenue Rooms and Meals Tax Division - Pierre o P.O. Box 454 Concord, NH 03301

Perkins Food Service Distributors-Gordon 630 John Hancock Rd, Taunton, MA [Taunton, MA 02780