

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF NEW HAMPSHIRE

Case number *(if known)* \_\_\_\_\_ Chapter 11 Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Kathy Drive Realty Trust</u>	
<hr/>		
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<u>47-7260879</u>	
<hr/>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>22 Wright Ave. Ste. 3 Merrimack, NH 03054</u> Number, Street, City, State & ZIP Code	<u>20 A Northwest Blvd. PO Box 248 Nashua, NH 03063</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Hillsborough</u> County	Location of principal assets, if different from principal place of business <u>15 Kathy Dr. Nashua, NH 03062</u> Number, Street, City, State & ZIP Code
<hr/>		
5. Debtor's website (URL)	<u>keith@theinternationalcompanies.com</u>	
<hr/>		
6. Type of debtor	<input type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input checked="" type="checkbox"/> Other. Specify: <u>Business Trust</u>	
<hr/>		

Debtor Kathy Drive Realty Trust  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor Kathy Drive Realty Trust  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Kathy Drive Realty Trust**  
Name

Case number *(if known)* \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
 I have been authorized to file this petition on behalf of the debtor.  
 I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
 I declare under penalty of perjury that the foregoing is true and correct.  
 Executed on **August 29, 2016**  
MM / DD / YYYY

**/s/ Keith R. Winfield**  
Signature of authorized representative of debtor  
 Title **Trustee**

**Keith R. Winfield**  
Printed name

**18. Signature of attorney**

**/s/ Raymond J. DiLucci**  
Signature of attorney for debtor

Date **August 29, 2016**  
MM / DD / YYYY

**Raymond J. DiLucci**  
Printed name

**Raymond J. DiLucci P.A.**  
Firm name

**81 South State Street**  
**Concord, NH 03301**  
Number, Street, City, State & ZIP Code

Contact phone **603-224-2100** Email address **info@nhbankruptcy.com;**  
**ray@nhbankruptcy.com**

**bnh03206**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name **Kathy Drive Realty Trust**  
 United States Bankruptcy Court for the: **DISTRICT OF NEW HAMPSHIRE**  
 Case number (if known): \_\_\_\_\_

Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Belletetes Lumber, Inc. 28 Peterborough St. Jaffrey, NH 03452		15 Kathy Dr. Nashua, NH		\$17,000.00	\$317,000.00	\$17,000.00
Bostonian Woodworking, Inc. 30 Bayside Rd. Nashua, NH 03063		Services				\$4,800.00
Branchi Painting 1 Tasehbreau Blvd. Nashua, NH 03062		Painting	Disputed			\$750.00
Brian Moses C/O John McPhee, Esq. Cronin, Bisson & Zalinsky, PC 722 Chestnut St. Manchester, NH 03104		15 Kathy Dr. Nashua, NH	Disputed	\$100,000.00	\$317,000.00	\$7,000.00
C/W Wiring, Inc. 133 Pinecrest Rd. Litchfield, NH 03052		Electrical contracting	Disputed			\$5,000.00
Christine M. Joubert 15 Kathy Dr. Nashua, NH 03062		Down Payment	Contingent			\$10,000.00
City of Nashua 229 Main St. PO Box 2019 Nashua, NH 03061		City Taxes				\$2,100.00
CMC Flooring 17-D Clinton Dr. Hollis, NH 03049		Flooring & Carpeting Services	Disputed			\$3,800.00
F. W. Webb Company Attn: Justin Costello 7 Redmond St. Nashua, NH 03062		material supplier				\$4,200.00

Debtor **Kathy Drive Realty Trust**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fieldstone Land Consultants, PLLC 206 Elm St. Milford, NH 03055		Professional Services				\$2,000.00
International Consultant Company, Inc. 647 US Rt. One Unit 14, Ste. 103 York, ME 03909		Loan				\$7,800.00
International Land & Associates, Inc. 20A Northwest Blvd. Ste. 248 Nashua, NH 03063		Loan				\$610.00
John Lassanah 572 Boston Rd. Ste. 20 Billerica, MA 01821		Services	Disputed			\$850.00
Mike Lacasse 9 Scenic Ln. Hudson, NH 03051		carpentry	Disputed			\$1,100.00
Patricia Thibodou 17 Carter Rd. Merrimack, NH 03054		Loans				\$24,400.00
Quality Insulation 110 Perimeter Rd. Nashua, NH 03063		services				\$1,850.00
QuEST Engineering Services & Testing, In 2737 Northwest 19th St. Pompano Beach, FL 33069		services				\$500.00
R & R Houle, Inc. PO Box 788 Merrimack, NH 03054		waste removal				\$900.00
Walley's Heating & Air Conditioning 25 Progress Ave. Unit D Nashua, NH 03062		services	Disputed			\$5,000.00
Wendi's Cleaning Service, Inc 10 Northern Blvd. Unit 9B Amherst, NH 03031		cleaning services				\$750.00

Alexander S. Buchanan, Esq.  
Alexander S. Buchanan, PLLC  
30 Temple St.  
Ste. 201  
Nashua, NH 03060

Belletetes Lumber, Inc.  
28 Peterborough St.  
Jaffrey, NH 03452

Bernstein Shur, PA  
670 North Commerical St.  
Ste. 108  
PO Box 1120  
Manchester, NH 03105

Bostonian Woodworking, Inc.  
30 Bayside Rd.  
Nashua, NH 03063

Branchi Painting  
1 Tasehbreau Blvd.  
Nashua, NH 03062

Brian Moses  
C/O John McPhee, Esq.  
Cronin, Bisson & Zalinsky, PC  
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C/W Wiring, Inc.  
133 Pinecrest Rd.  
Litchfield, NH 03052

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15 Kathy Dr.  
Nashua, NH 03062

City of Nashua  
229 Main St.  
PO Box 2019  
Nashua, NH 03061

CMC Flooring  
17-D Clinton Dr.  
Hollis, NH 03049

Crisp Contracting, LLC  
7 Bartlett Ave.  
Milford, NH 03055

David E. Tulley & Associates, PA  
20 Trafalgar Sq.  
Ste. 202  
Nashua, NH 03063

Diane Killoran  
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123 Nashua Rd.  
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Londonderry, NH 03053

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20 Ridgefield Dr.  
Nashua, NH 03062

Eversource\*  
PO Box 330  
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Attn: Justin Costello  
7 Redmond St.  
Nashua, NH 03062

Fieldstone Land Consultants, PLLC  
206 Elm St.  
Milford, NH 03055

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Ste. 626  
Nashua, NH 03063

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York, ME 03909

International Land & Associates, Inc.  
20A Northwest Blvd.  
Ste. 248  
Nashua, NH 03063

Jeffery R. Knight  
20 Trafalga Sq.  
Ste. 602  
Nashua, NH 03063

John Lassanah  
572 Boston Rd.  
Ste. 20  
Billerica, MA 01821

Liberty Utilities\*  
PO Box 1380  
Londonderry, NH 03053



Marnie Phillips  
Bean Group  
99 Pine Hill Rd.  
Nashua, NH 03063

Maynard & Paquette Engineering Associate  
23 East Pearl St.  
Nashua, NH 03060

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Nashua, NH 03063

Michael Tamposi Exempt Trust  
20 Trafalgar Sq.  
Ste. 602  
Nashua, NH 03063

Mike Lacasse  
9 Scenic Ln.  
Hudson, NH 03051

Nashua Waste Water Systems  
PO Box 3840  
Nashua, NH 03061

Patricia Thibodou  
17 Carter Rd.  
Merrimack, NH 03054

Pennichuck  
25 Manchester St.  
PO Box 1947  
Merrimack, NH 03054

Quality Insultation  
110 Perimeter Rd.  
Nashua, NH 03063

QuEST Engineering Services & Testing, In  
2737 Northwest 19th St.  
Pompano Beach, FL 33069

R & R Houle, Inc.  
PO Box 788  
Merrimack, NH 03054

Richard J. Anctil  
45 Fisher St.  
Lowell, MA 01850

Samuel Tamposi, Jr.  
20 Trafalgar Sq.  
Ste. 602  
Nashua, NH 03063

Sweeney & Sweeney  
6 Manchester St.  
Nashua, NH 03064

Sweeney Title Services, LLC  
6 Manchester St.  
Nashua, NH 03064

Tapley Insurance Agency, Inc.  
300 York St.  
PO Box 808  
York, ME 03909

The Tamposi Company  
20 Trafalgar Sq.  
Ste. 602  
Nashua, NH 03063

Triangle Portable Services, Inc.  
29 Chester Rd.  
Derry, NH 03038

Vermont Mutual Insurance  
PO Box 113  
Brattleboro, VT 05302

Walley's Heating & Air Conditioning  
25 Progress Ave.  
Unit D  
Nashua, NH 03062

Wendi's Cleaning Service, Inc  
10 Northern Blvd.  
Unit 9B  
Amherst, NH 03031

William E. Aivalikles, PA  
60 Main St.  
Ste. 230  
Nashua, NH 03060