

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF NEW HAMPSHIRE

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

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If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name 362 Route 108 Realty Trust

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>362 Route 108</u> <u>Somersworth, NH 03878</u> Number, Street, City, State & ZIP Code	<u>350 Route 108, Suite #210</u> <u>Somersworth, NH 03878</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Strafford</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: Realty Trust

Debtor **362 Route 108 Realty Trust**  
 Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **362 Route 108 Realty Trust**  
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **362 Route 108 Realty Trust**  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 3, 2016**  
MM / DD / YYYY

**X /s/ G. Brandt Atkins**  
 Signature of authorized representative of debtor  
  
 Title **Trustee**

**G. Brandt Atkins**  
 Printed name

**18. Signature of attorney**

**X /s/ William S. Gannon BNH 01222**  
 Signature of attorney for debtor

Date **October 3, 2016**  
MM / DD / YYYY

**William S. Gannon BNH 01222**  
 Printed name

**William S. Gannon PLLC**  
 Firm name

**889 Elm Street, 4th Floor  
 Manchester, NH 03101**  
 Number, Street, City, State & ZIP Code

Contact phone **603 621-0833** Email address **bgannon@gannonlawfirm.com**

**0892**  
 Bar number and State

**Fill in this information to identify the case:**

Debtor name **362 Route 108 Realty Trust**  
 United States Bankruptcy Court for the: **DISTRICT OF NEW HAMPSHIRE**  
 Case number (if known): \_\_\_\_\_

Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

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A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
City of Somersworth Water and Sewer 1 Government Way Somersworth, NH 03878		Water and Sewer				\$205.42
Commercial Maintenance & Landscaping LLC 362C Route 108 Somersworth, NH 03878						\$1,900.00
Eastern Bank BCK-305 P.O. Box 391 Lynn, MA 01903-0491		362 Route 108, Somersworth, NH		\$385,848.07	Unknown	Unknown
Empire Beauty Schools, Inc. 16 Wakefield Street, Suite Right Rochester, NH 03867		Counterclaim and Third Party Complaint	Contingent Unliquidated Disputed Subject to Setoff			\$350,000.00
Eversource P.O. Box 330 Manchester, NH 03105-0303						\$1,342.57
Eversource P.O. Box 330 Manchester, NH 03105-0303						\$859.94
Eversource P.O. Box 330 Manchester, NH 03105-0303						\$471.08
Janet M. Laatsch 83 Lovering Road North Hampton, NH 03864	jatkings442@gmail.com	362 Route 108, Somersworth, NH		\$72,941.96	Unknown	Unknown

Debtor **362 Route 108 Realty Trust**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Raiche & Company CPAs, P.A. 680 Central Avenue, Suite 101 Dover, NH 03820		Accounting Services				\$500.00
Sanford Roberts, PA 117 Bow Street Box 4608 Portsmouth, NH 03802-4608		Legal Services				\$3,500.00
Sarnia Attn: James Kenny 1 Haven Court Portsmouth, NH 03801	jflk@comcast.net	362 Route 108, Somersworth, NH		\$95,000.00	Unknown	Unknown
Unitil 5 McGuire Street Concord, NH 03301-4622						\$134.90
Unitil 5 McGuire Street Concord, NH 03301-4622						\$134.90

City of Somersworth  
Water and Sewer  
1 Government Way  
Somersworth, NH 03878

Commercial Maintenance & Landscaping LLC  
362C Route 108  
Somersworth, NH 03878

Eastern Bank  
BCK-305  
P.O. Box 391  
Lynn, MA 01903-0491

Empire Beauty Schools, Inc.  
16 Wakefield Street, Suite Right  
Rochester, NH 03867

Eversource  
P.O. Box 330  
Manchester, NH 03105-0303

Janet M. Laatsch  
83 Lovering Road  
North Hampton, NH 03864

NH Real Estate Management & Brokerage  
350 Route 108, Suite #210  
Somersworth, NH 03878

Raiche & Company CPAs, P.A.  
680 Central Avenue, Suite 101  
Dover, NH 03820

Sanford Roberts, PA  
117 Bow Street  
Box 4608  
Portsmouth, NH 03802-4608

Sarnia  
Attn: James Kenny  
1 Haven Court  
Portsmouth, NH 03801

Unitil  
5 McGuire Street  
Concord, NH 03301-4622