UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW HAMPSHIRE

In re:	)	
Stefanovouno, LLC	)	Bk. #17-11142-BAH
Debtor	)	Chapter 11
	)	

ORDER ON DEBTOR'S FIRST MOTION FOR ORDER AUTHORIZING USE OF CASH COLLATERAL AND PROVISION OF ADEQUATE PROTECTION

Upon the First Motion Order Authorizing Use of Cash Collateral and Provision of Adequate Protection filed by the Debtor (the "Motion") and after having reviewed the pleadings filed in this case to date and having found therefrom good and sufficient cause, it is hereby ORDERED, ADJUDGED AND DECREED that:

1. Except as otherwise defined in this Order, capitalized words, terms and phrases used in the Motion shall have and be given the same meaning herein.

2. Subject to further provisions of this Order, the Debtor may use and expend the proceeds of Cash Collateral, as such term is defined in Section 363, to pay the costs and expenses incurred by the Debtor in the ordinary course of business as shown by the Cash Collateral Budget attached as Exhibit A through October 31, 2017 (the "Expiration Date") and otherwise in accordance with this Order.

3. Subject to further provisions hereof, the Debtor grants, and shall be deemed to have granted Charbel Realty, LLC a security interest in all of the Debtor's post-petition assets of the same kinds, nature and type as the Cash Collateral in which it held valid and enforceable, perfected security interests prior to the Petition Date (the "Pre-Petition Collateral"), as well as the

proceeds thereof (the "Replacement Liens"). The Replacement Lien granted hereby shall be deemed valid and perfected notwithstanding the requirements of non-bankruptcy law with respect to perfection. The Replacement Liens shall be supplemental and in addition to the security interests held by Charbel Realty, LLC on the Petition Date.

4. An immediate and ongoing need exists for the Debtor to utilize cash collateral to continue the operation of the business of the Debtor, to minimize the disruption of the Debtor as a "going concern", and to reassure the Debtor's vendors and other creditors of the Debtor's continued viability. Debtor has requested the use of cash necessary to manage Debtor's building and to continue to operate the restaurant in the building. Debtor will suffer irreparable harm if not permitted to use cash collateral.

5. This Order shall be valid, binding on the Debtor, and fully effective immediately upon entry. The term of this Order shall extend through October 31, 2017, subject to further order of the Court.

6. This Order shall apply to the quarterly fees owed to the Office of the United States Trustee and the Debtor may be allowed to pay out of the cash collateral any quarterly fees due and outstanding to the Office of the United States Trustee.

7. Upon entry of this Order, the Debtor is authorized to use cash collateral and to make payments in accordance with the Budget (the "Payments") until October 31, 2017 attached hereto as Exhibit A.

8. As adequate protection pursuant to Section 361 and Section 363 of the Bankruptcy Code for the Debtor's use, consumption, sale, collection, or other disposition of any of the Pre-Petition Collateral, and to the extent not already effectuated by Section 552 of the

Bankruptcy Code, the Lender is hereby granted adequate protection lien(s), *nunc pro tunc*, in and to all post-petition property of the estate of the same type against which the Lender held validly perfected and not avoidable liens and security interests as of the Petition Date. The adequate protection liens shall maintain the same priority, validity and enforceability as such liens on the cash collateral, but shall be recognized only to the extent of any diminution in the value of the collateral resulting from the use of cash collateral pursuant to the Court's Order. All of the security interests and liens referred to above and those granted and conveyed pursuant to this Order and the Loan Documents are referred to in this Order as the "Adequate Protection Liens".

9. The Debtor shall provide for the collection and turnover of meals and room taxes ("M&R") generated by sales on a weekly basis and shall sequester these M&R funds on a current basis in the Chapter 11 debtor in possession account, or such other account as the Bankruptcy Court may authorize with respect to these payments. The Debtor shall turn over the M&R tax funds collected through the close of business each Sunday to the NH Department of Revenue Administration ("DRA") not later than 12:00 P.M. on each following Tuesday. The Debtor's monthly average for M&R is $10,000.00. The Debtor shall pay the exact amount of the M&R tax due each week as required by law.

10. The Debtor shall provide a full accounting for and turn over all M&R collected since the filing date within one (1) business day of the entry of this order.

11. The Debtor shall not use or expend more than proposed in its budget for the period of this Order.

12. The Debtor shall file and serve a Motion for Further Use of Cash Collateral by October 6, 2017.

13. Objections to the Debtor's Motion for Further Use of Cash Collateral shall be filed and served by October 18, 2017.

14. A further hearing on the Debtor's further use of cash collateral will be held on **October 25, 2017 at 2:00 p.m. in Bankruptcy Courtroom #1, 11th Floor, 1000 Elm Street, Manchester, New Hampshire**.

Done and ordered this 18th day of September, 2017 at Manchester, New Hampshire.

/s/ Bruce A. Harwood
Bruce A. Harwood, Chief Bankruptcy Judge

Exhibit A

Stefanovouno, LLC
Cash Flow Projection 10/01/2017 through 10/31/2017

	10/01/17 to 10/31/17
INCOME:	**$134,230.00**
Net from prior month	**$ 38,836.45**
TOTAL INCOME:	**$173,066.45**
Less: State of NH (Rooms & Meals taxes)	$ 10,000.00
BALANCE INCOME:	**$163,066.45**
EXPENSES:	
Charbel Realty LLC Mortgage payment (1st mtg)	$ 3,786.72
Charbel Realty LLC Mortgage payment (2nd mtg)	$ 4,378.26
Anagnost Investment Mortgage payment	$ 1,480.00
Columbia Financial, LLC (mtg pmt)	$ 4,175.00
Columbia Financial, LLC (mtg. pmt)	$ 1,250.00
Columbia Financial, LLC (Jukebox commission)	Direct paid
Manchester Tax Collector (Escrow)	$ 811.83
Guard Ins. (worker's comp)	$ 513.00
MMG Ins. (building ins)	$ 563.60
RTI Co. (oil for frying)	$ 350.00
Cusco, Co.	$ 150.00
NH Pest Control	$ 50.00
Republic Service (dumpster)	$ 500.00
Eversource	$ 1,800.00
Liberty Utilities	$ 1,800.00
Super Solution Carpet Cleaner	$ 150.00
Hospitality Insurance	$ 233.33
World Pay (credit card fee)	$ 1,200.00
Food Tec.	$ 500.00
Donahue Brothers, Inc. (coffee)	$ 70.00
Spectrum Printing	$ 300.00
TIPS, Inc. (drafts)	$ 150.00
Sysco Foods	$ 12,000.00
P.F.G (food)	$ 8,000.00
Costas Provision	$ 4,000.00
Lamarca	$ 1,200.00
Granite State Fruit	$ 2,000.00
Coca-Cola Co.	$ 1,400.00
J – Stone Co.	$ 1,200.00
Central Paper Products, Inc.	$ 1,200.00
Trivantus (payroll)	$ 19,361.00
Trivantus (payroll fee)	$ 1,000.00
IRS (fed tax)	$ 6,200.00

NH Liquor Commission	$ 3,280.00
Unifirst Linen Co.	$ 452.00
Amoskeag Beverage Co.	$ 3,200.00
NH Distributors	$ 4,400.00
TOTAL EXPENSES:	**$ 93,104.74**
Total Net Revenue	**$ 69,961.71**