

**United States Bankruptcy Court
District of New Jersey**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Steak 38 Brigantine Associates, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 52-2336408	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 3700 Atlantic Brigantine Blvd Brigantine, NJ	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 08203	ZIP Code
County of Residence or of the Principal Place of Business: Atlantic	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <hr/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets									
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities									
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Steak 38 Brigantine Associates, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Steak 38 Brigantine Associates, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ William Mackin, Esq.
Signature of Attorney for Debtor(s)

William Mackin, Esq. WM2792
Printed Name of Attorney for Debtor(s)

WILLIAM MACKIN, ESQ., P.C.
Firm Name

105 N. BROAD STREET
WOODBURY, NJ 08096

Address

Email: BILL.MACKIN@VERIZON.NET
(856) 848-2152 Fax: (856) 848-4280

Telephone Number

September 4, 2008

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Joseph DiAmore
Signature of Authorized Individual

Joseph DiAmore
Printed Name of Authorized Individual

Managing Member
Title of Authorized Individual

September 4, 2008

Date

**United States Bankruptcy Court
District of New Jersey**

In re **Steak 38 Brigantine Associates, LLC**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Atlantic City Electric P.O. Box 4875 Trenton, NJ 08650-4775	Atlantic City Electric P.O. Box 4875 Trenton, NJ 08650-4775	Goods/Service provided to Steak 38 Brigantine	Disputed	8,330.56
Atlantic City Weekly 8025 Black Horse Pike Suite 350 Pleasantville, NJ 08232	Atlantic City Weekly 8025 Black Horse Pike Suite 350 Pleasantville, NJ 08232	Goods/Service provided to Steak 38 Brigantine	Disputed	3,556.00
Bank of America P.O. Box 15721 Wilmington, DE 19886-5721	Bank of America P.O. Box 15721 Wilmington, DE 19886-5721	Goods/Service provided to Steak 38 Brigantine	Disputed	19,542.00
Breathe EZ P.O. Box 1006 Absecon, NJ 08201	Breathe EZ P.O. Box 1006 Absecon, NJ 08201	Goods/Services provided to Steak 38 Brigantine	Disputed	4,588.68
Business Data Systems 1267 Southeast Avenue Suite #5 Tallmadge, OH 44278	Business Data Systems 1267 Southeast Avenue Suite #5 Tallmadge, OH 44278	Goods/Services provided to Steak 38 Brigantine	Disputed	9,311.00
C.A. Enterprise, Inc. Blason Plaza II, Suite 116 505 South Lenola Road Moorestown, NJ 08057	C.A. Enterprise, Inc. Blason Plaza II, Suite 116 505 South Lenola Road Moorestown, NJ 08057	Goods/Services provided to Steak 38 Brigantine	Disputed	3,275.00
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Goods/Services provided to Steak 38 Brigantine	Disputed	8,146.00
Capital One P.O. Box 70884 Charlotte, NC 28272-0884	Capital One P.O. Box 70884 Charlotte, NC 28272-0884	Goods/Services provided to Steak 38 Brigantine	Disputed	14,217.00
Concors 30 N. Pennsylvania Avenue Atlantic City, NJ 08401	Concors 30 N. Pennsylvania Avenue Atlantic City, NJ 08401	Goods/Services provided to Steak 38 Brigantine	Disputed	8,849.45
Donald F. Browne, CPA 1414 Brace Road Cherry Hill, NJ 08034	Donald F. Browne, CPA 1414 Brace Road Cherry Hill, NJ 08034	Professional services provided to Steak 38 Brigantine	Disputed	3,300.00

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Economy Restaurant & Bar Supply, Inc. 69-71 North 2nd Street Philadelphia, PA 19106	Economy Restaurant & Bar Supply, Inc. 69-71 North 2nd Street Philadelphia, PA 19106	Goods/Services provided to Steak 38 Brigantine	Disputed	9,149.66
Emedio Marcozzi 4109 Atlantic Brigantine Blvd. Brigantine, NJ 08203	Emedio Marcozzi 4109 Atlantic Brigantine Blvd. Brigantine, NJ 08203	Goods/Services provided to Steak 38 Brigantine	Disputed	5,000.00
George L. Wells Meat Co. P.O. Box 37011 Philadelphia, PA 19123	George L. Wells Meat Co. P.O. Box 37011 Philadelphia, PA 19123	Goods/Services provided to Steak 38 Brigantine	Disputed	8,810.70
Harrison Beverage Co. 6812 Delilah Road Pleasantville, NJ 08232-1383	Harrison Beverage Co. 6812 Delilah Road Pleasantville, NJ 08232-1383	Goods/Services provided to Steak 38 Brigantine	Disputed	3,860.00
Midlantic Foods, Inc. 2060 East Tioga Street Philadelphia, PA 19134	Midlantic Foods, Inc. 2060 East Tioga Street Philadelphia, PA 19134	Alleged Book Account	Disputed	15,000.00
Reitman Div-R&R Marketing P.O. Box 8128 Trenton, NJ 08650	Reitman Div-R&R Marketing P.O. Box 8128 Trenton, NJ 08650	Goods/Services provided to Steak 38 Brigantine	Disputed	16,098.13
Ron Pritchett 1020 Red Oak Cherry Hill, NJ 08003	Ron Pritchett 1020 Red Oak Cherry Hill, NJ 08003	Claims associated with alleged investments in Steak 38 Brigantine	Disputed	11,000.00
Singer Equipment Co. 150 South Twin Valley Road Elverson, PA 19520	Singer Equipment Co. 150 South Twin Valley Road Elverson, PA 19520	Goods/Services provided to Steak 38 Brigantine	Disputed	6,834.69
Sysco Food Services of Philadelphia, LLC P.O. Box 8500 Philadelphia, PA 19178-8725	Sysco Food Services of Philadelphia, LLC P.O. Box 8500 Philadelphia, PA 19178-8725	Goods/Services provided to Steak 38 Brigantine	Disputed	63,629.85
US Food Service P.O. Box 820050 Philadelphia, PA 19182-0050	US Food Service P.O. Box 820050 Philadelphia, PA 19182-0050	Goods/Services provided to Steak 38 Brigantine	Disputed	35,015.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 4, 2008Signature /s/ Joseph DiAmore

**Joseph DiAmore
Managing Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of New Jersey

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,600,000.00		
B - Personal Property	Yes	3	150,000.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,610,500.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	15		298,164.61	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	6			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		30			
Total Assets			2,750,000.00		
Total Liabilities				1,908,664.61	

**United States Bankruptcy Court
District of New Jersey**

In re **Steak 38 Brigantine Associates, LLC**,
Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Steak 38 Brigantine Associates, LLC

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Land and Restaurant 3700/3712 Atlantic Brigantine Blvd Brigantine, NJ Block 3702 Lot 4,5,6,7,8 & 9	Fee Simple	-	2,600,000.00	1,610,500.00

Sub-Total > **2,600,000.00** (Total of this page)

Total > **2,600,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Steak 38 Brigantine Associates, LLC
 Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Commerce Bank Checking Account	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00**
 (Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re Steak 38 Brigantine Associates, LLC,
 Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Unpaid rent due from Steak 38 Brigantine, LLC (\$13,500 per month plus 1/12 real estate taxes)	-	150,000.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **150,000.00**
 (Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	150,000.00

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

In re Steak 38 Brigantine Associates, LLC
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. Block x702 Lots 4,5 6,7,8 & 9 Brigantine Tax Collector 1417 Brigantine Avenue Brigantine, NJ 08203	-	monthly - ongoing Real Estate Taxes Land and Restaurant 3700/3712 Atlantic Brigantine Blvd Brigantine, NJ Block 3702 Lot 4,5,6,7,8 & 9						10,500.00	0.00
Value \$		2,600,000.00							
Account No. Newfiled National Bank 18 West Boulevard Newfield, NJ 08344	X -	June 14, 2006 Mortgage Land and Restaurant 3700/3712 Atlantic Brigantine Blvd Brigantine, NJ Block 3702 Lot 4,5,6,7,8 & 9						1,600,000.00	0.00
Value \$		2,600,000.00							
Account No.									
Value \$									
Account No.									
Value \$									
Subtotal (Total of this page)								1,610,500.00	0.00
Total (Report on Summary of Schedules)								1,610,500.00	0.00

0 continuation sheets attached

In re Steak 38 Brigantine Associates, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Employment Security Agency CN-077 Trenton, NJ 08625	-			X	X	X	0.00	0.00
Account No.							0.00	0.00
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114-0326	-			X	X	X	0.00	0.00
Account No.								
N.J. Division of Taxation Bankruptcy Unit, 9th Floor 50 Barrack Street CN-245 Trenton, NJ 08646	-			X	X	X	0.00	0.00
Account No.								
New Jersey Attorney General's Office Division of Law Richard J. Hughes Justice Complex P.O. Box 112 Trenton, NJ 08625-0112	-			X	X	X	0.00	0.00
Account No.								
Office of Attorney General Hughes Justice Complex P.O. Box 080 25 W. Market Street Trenton, NJ 08625	-			X	X	X	0.00	0.00
Subtotal								0.00
(Total of this page)							0.00	0.00

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Steak 38 Brigantine Associates, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
State of New Jersey Sales & Use Tax Division 50 Barrack Street CN-629 Trenton, NJ 08646	-			X	X	X	0.00	0.00
Account No.								
State of New Jersey Division of Taxation P.O. Box 046 Trenton, NJ 08646-0046	-			X	X	X	0.00	0.00
Account No.								
Account No.								
Account No.								

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	0.00	0.00
Total (Report on Summary of Schedules)	0.00	0.00

In re Steak 38 Brigantine Associates, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. ACVA 2314 Pacific Avenue Atlantic City, NJ 08401	X -	Goods/Service provided to Steak 38 Brigantine, LLC			X	415.00
Account No. Ace Hardware Brigantine 3116 Brigantine Blvd. Brigantine, NJ 08203	X -	Goods/Service provided to Steak 38 Brigantine			X	85.72
Account No. Advanced Systems & Services 63 Olympia Lane Sicklerville, NJ 08081	X -	Goods/Service provided to Steak 38 Brigantine			X	807.50
Account No. Advanceme, Inc. 245 Town Park Drive, Suite 400 Kennesaw, GA 30144	-	For information purposes only. Creditor asserts claim against Steak 38 Brigantine, LLC and Joke, Inc.			X	0.00
Subtotal (Total of this page)						1,308.22

14 continuation sheets attached

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Allied Beverage 901 Pleasant Valley Avenue Mount Laurel, NJ 08054	X -		Goods/Service provided to Steak 38 Brigantine			X	1,252.71	
Account No. AmeriHealth Insurance Co. - NJ P.O. Box 8500 K-41030 Philadelphia, PA 19178	X -		Goods/Service provided to Steak 38 Brigantine			X	1,961.00	
Account No. Atlantic City Electric P.O. Box 4875 Trenton, NJ 08650-4775	X -		Goods/Service provided to Steak 38 Brigantine			X	8,330.56	
Account No. Atlantic City Weekly 8025 Black Horse Pike Suite 350 Pleasantville, NJ 08232	X -		Goods/Service provided to Steak 38 Brigantine			X	3,556.00	
Account No. Bank of America P.O. B0x 15721 Wilmington, DE 19886-5721	X -		Goods/Service provided to Steak 38 Brigantine			X	19,542.00	
Sheet no. <u>1</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	34,642.27

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Billows Electric Supply P.O. Box 828404 Philadelphia, PA 19182-8404	X -		Goods/Service provided to Steak 38 Brigantine			X	190.53	
Account No. BMI 10 Music Square East Nashville, TN 37203-4399	X -		Goods/Services provided to Steak 38 Brigantine			X	880.74	
Account No. Bon Venture, Inc. P.O. Box 850 Flanders, NJ 07836	X -		Goods/Services provided to Steak 38 Brigantine			X	117.00	
Account No. Breathe EZ P.O. Box 1006 Absecon, NJ 08201	X -		Goods/Services provided to Steak 38 Brigantine			X	4,588.68	
Account No. Budget Print 2510 Atlantic Avenue Atlantic City, NJ 08401	X -		Goods/Service provided to Steak 38 Brigantine			X	450.47	
Sheet no. <u>2</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	6,227.42

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Business Data Systems 1267 Southeast Avenue Suite #5 Tallmadge, OH 44278	X -		Goods/Services provided to Steak 38 Brigantine			X	9,311.00	
Account No. C.A. Enterprise, Inc. Blason Plaza II, Suite 116 505 South Lenola Road Moorestown, NJ 08057	X -		Goods/Services provided to Steak 38 Brigantine			X	3,275.00	
Account No. Canada Dry Atlantic City 11 Canale Drive Egg Harbor Township, NJ 08234	X -		Goods/Services provided to Steak 38 Brigantine			X	168.90	
Account No. XXXX-XXXX-XXXX-1856 Capital One P.O. Box 70884 Charlotte, NC 28272-0884	X -		Goods/Services provided to Steak 38 Brigantine			X	14,217.00	
Account No. XXX-XXXX-XXXX-9431 Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	X -		Goods/Services provided to Steak 38 Brigantine			X	8,146.00	
Sheet no. <u>3</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	35,117.90

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C							
Account No. Casino Lobster, Inc. 120 W. Merion Avenue Pleasantville, NJ 08232-1383	X -			Goods/Service provided to Steak 38 Brigantine			X	1,142.95	
Account No. Catamaran Media Company P.O. Box 619 Northfield, NJ 08225	X -						X	125.00	
Account No. CJL Roth Specialty Foods Corp. 2840 Pine Road, Unit C-3 Huntingdon Valley, PA 19006	X -			Goods/Services provided to Joke, Inc.			X	192.30	
Account No. Comcast P.O. Box 3006 Southeastern, PA 19398-3006	X -			Goods/Services provided to Steak 38 Brigantine			X	251.06	
Account No. Concors 30 N. Pennsylvania Avenue Atlantic City, NJ 08401	X -			Goods/Services provided to Steak 38 Brigantine			X	8,849.45	
Sheet no. <u>4</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	10,560.76

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No. Cosmic Spice & Specialty Foods P.O. Box 595 Minotola, NJ 08341	X -			Goods/Services provided to Steak 38 Brigantine			X	388.45	
Account No. Creative Design & Production 57 Leuning Street South South Hackensack, NJ 07606	X -			Goods/Service provided by Steak 38 Brigantine			X	590.00	
Account No. Delaware Valley Supply, Inc. P.O. Box 663 Woodbury, NJ 08096	X -			Goods/Service provided to Steak 38 Brigantine			X	1,678.30	
Account No. Delsea Cutlery Services P.O. Box 195 Williamstown, NJ 08094	X -			Goods/Services provided to Steak 38 Brigantine			X	107.00	
Account No. Donald F. Browne, CPA 1414 Brace Road Cherry Hill, NJ 08034	X -			Professional services provided to Steak 38 Brigantine			X	3,300.00	
Sheet no. <u>5</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	6,063.75

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Economy Restaurant & Bar Supply, Inc. 69-71 North 2nd Street Philadelphia, PA 19106	X -		Goods/Services provided to Steak 38 Brigantine			X	9,149.66	
Account No. Emedio Marcozzi 4109 Atlantic Brigantine Blvd. Brigantine, NJ 08203	X -		Goods/Services provided to Steak 38 Brigantine			X	5,000.00	
Account No. Flagstaff Distributors South P.O. Box 5090 Mount Laurel, NJ 08054	X -		Goods/Services provided to Steak 38 Brigantine			X	45.02	
Account No. George L. Wells Meat Co. P.O. Box 37011 Philadelphia, PA 19123	X -		Goods/Services provided to Steak 38 Brigantine			X	8,810.70	
Account No. Ginsberg Bakery 27 Schoolhouse Road EHT Egg Harbor Township, NJ 08234	-		Goods/Services provided to Steak 38 Brigantine			X	90.00	
Sheet no. <u>6</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	23,095.38

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Harrison Beverage Co. 6812 Delilah Road Pleasantville, NJ 08232-1383	X -		Goods/Services provided to Steak 38 Brigantine			X	3,860.00	
Account No. Home Depot Credit Services P.O. Box 6029 The Lakes, NV 88901-6029	X -		Goods/Services provided to Steak 38 Brigantine			X	377.34	
Account No. Idearc Media Corp. Attn: Accounts Receivable Dept. P.O. Box 619009 Dallas, TX 75265-9696	X -		Goods/Services provided to Steak 38 Brigantine			X	116.00	
Account No. Intelligent Engery P.O. Box 791263 Baltimore, MD 21279-1263	-		Goods/Services provided to Steak 38 Brigantine			X	2,649.84	
Account No. Joseph Reinfield Dist South P.O. Box 5090 Mount Laurel, NJ 08054	X -		Goods/Services provided to Steak 38 Brigantine			X	292.86	
Sheet no. <u>7</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	7,296.04

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No. Keystone 108 Park Drive, Suite 3 Montgomeryville, PA 18936	X -			Goods/Services provided Joke, Inc.			X	190.00	
Account No. Kramer Beverage Co. P.O. Box 470 161 S. 2nd Road Hammonton, NJ 08037	X -			Goods/Services provided to Steak 38 Brigantine			X	2,629.70	
Account No. Kramer Beverage Co. P.O. Box 470 161 S. 2nd Road Hammonton, NJ 08037	X -			Goods/Services provided to Joke, Inc.			X	76.00	
Account No. Lacas Coffee 7950 National HWY Pennsauken, NJ 08110	X -			Goods/Services provided to Steak 38 Brigantine			X	514.60	
Account No. Listing Corp. 1357 Broadway, Suite 103 New York, NY 10018	X -			Goods/Services provided to Steak 38 Brigantine			X	35.00	
Sheet no. <u>8</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	3,445.30

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No. Magic Disposal, Inc. P.O. Box 896 Northfield, NJ 08225-0896	X -			Goods/Services provided to Steak 38 Brigantine			X	664.70	
Account No. Mary Ellen Maryland Crab Meat 2613 Fire Road Egg Harbor Township, NJ 08234	X -			Goods/Services provided to Steak 38 Brigantine			X	2,160.02	
Account No. McCarter & English Four Gateway Center 100 Mulberry Street Newark, NJ 07102	X -			Goods/Services provided to Steak 38 Brigantine			X	2,756.00	
Account No. Midlantic Foods, Inc. 2060 East Tioga Street Philadelphia, PA 19134	X -			Alleged Book Account			X	15,000.00	
Account No. National Window Cleaning 18 West Blvd. Somers Point, NJ 08244	X -			Goods/Services provided to Steak 38 Brigantine			X	64.20	
Sheet no. <u>9</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	20,644.92

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No. Pariser Industries, Inc. 91 Michigan Avenue Paterson, NJ 07503-1807	X -			Goods/Services provided to Steak 38 Brigantine			X	465.39	
Account No. R C Fine Foods P.O. Box 236 Belle Mead, NJ 08502	X -			Goods/Services provided to Steak 38 Brigantine			X	0.00	
Account No. Reitman Div-R&R Marketing P.O. Box 8128 Trenton, NJ 08650	X -			Goods/Services provided to Steak 38 Brigantine			X	16,098.13	
Account No. Roberts Oxygen Co. P.O. Box 5507 Derwood, MD 20855	X -			Goods/Services provided to Steak 38 Brigantine			X	294.83	
Account No. Ron Pritchett 1020 Red Oak Cherry Hill, NJ 08003	X -			Claims associated with alleged investments in Steak 38 Brigantine			X	11,000.00	
Sheet no. <u>10</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	27,858.35

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Royal Div P.O. Box 8128 Trenton, NJ 08650	X -		Goods/Services provided to Steak 38 Brigantine			X	48.18	
Account No. Samuels & Son 3407 S. Lawrence Street Philadelphia, PA 19148	X -		Goods/Services provided by Steak 38 Brigantine			X	1,600.38	
Account No. Seashore Foods P.O. Box 235 #1 SATT Blvd. Rio Grande, NJ 08242	X -		Goods/Services provided to Steak 38 Brigantine			X	152.84	
Account No. Seashore Foods & Fruit P.O. Box 1819 800 N. New York Avenue Atlantic City, NJ 08401	X -		Goods/Services provided to Steak 38 Brigantine			X	2,859.99	
Account No. Singer Equipment Co. 150 South Twin Valley Road Elverson, PA 19520	X -		Goods/Services provided to Steak 38 Brigantine			X	6,834.69	
Sheet no. <u>11</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	11,496.08

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No. South Jersey Gas Co. P.O. Box 3121 Southeastern, PA 19398-3121	X -			Goods/Services provided to Steak 38 Brigantine			X	1,102.58	
Account No. South Jersey Radio 1601 New Road Linwood, NJ 08221	X -			Goods/Services provided to Steak 38 Brigantine			X	660.00	
Account No. Staple Credit Plan P.O. Box 9020 Des Moines, IA 50368-9020	X -			Goods/Services provided to Steak 38 Brigantine			X	584.79	
Account No. Sysco Food Services of Philadelphia, LLC P.O. Box 8500 Philadelphia, PA 19178-8725	X -			Goods/Services provided to Steak 38 Brigantine			X	63,629.85	
Account No. The Brigantine Times P.O. Box 1133 Brigantine, NJ 08203	X -			Goods/Services provided to Steak 38 Brigantine			X	300.00	
Sheet no. <u>12</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	66,277.22

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. TJ's Ice Cream Plus, LLC 100 E. Atlantic Blvd. Ocean City, NJ 08226	X -		Goods/Services provided to Steak 38 Brigantine			X	48.00	
Account No. Tjysenkrupp Elevator Co. P.O. Box 933007 Atlanta, GA 31193-3010	X -		Goods/Services provided to Steak 38 Brigantine			X	2,998.00	
Account No. TTC of Atlantic City, LLC P.O. Box 694 Jackson, NJ 08527-0694	X -		Goods/Services provided to Steak 38 Brigantine			X	1,700.00	
Account No. US Food Service P.O. Box 820050 Philadelphia, PA 19182-0050	X -		Goods/Services provided to Steak 38 Brigantine			X	35,015.00	
Account No. Verizon P.O. Box 4833 Trenton, NJ 08650-4833	X -		Goods/Services provided to Steak 38 Brigantine			X	413.00	
Sheet no. <u>13</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	40,174.00

In re **Steak 38 Brigantine Associates, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Warren Distributing Co. 200 Route 73 South Hammonton, NJ 08037	X -		Goods/Services provided to Steak 38 Brigantine			X	1,215.00
Account No. Washington Selections P.O. Box 519 Kearny, NJ 07032-0519	X -		Goods/Services provided to Steak 38 Brigantine			X	1,609.00
Account No. Wells Fargo Financial Leasing, Inc. 604 Lucust Street, 13th Floor Des Moines, IA 50309	X -		Equipment lease with Steak 38 Brigantine, LLC re: security system; 16 channel high speed DVR; 3 POS monitor interfaces	X			Unknown
Account No. Wildwood Linen Supply P.O. Box 829 6112 New Jersey Avenue Wildwood, NJ 08260	X -		Goods/Services provided to Steak 38 Brigantine			X	1,133.00
Account No.							

Sheet no. **14** of **14** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **3,957.00**

Total
(Report on Summary of Schedules) **298,164.61**

In re Steak 38 Brigantine Associates, LLC, Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Newfiled National Bank 18 West Boulevard Newfield, NJ 08344	Assignment of Rents and Leases
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Blvd Brigantine, NJ 08203	Bar and Restaurant

In re **Steak 38 Brigantine Associates, LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Joke Inc b/b/a/ Steak 38 Restaurant 515 Route 38 Cherry Hill, NJ 08002	Midlantic Foods, Inc. 2060 East Tioga Street Philadelphia, PA 19134
Joseph DiAmore 12 Springfield Avenue Merchantville, NJ 08109	Newfiled National Bank 18 West Boulevard Newfield, NJ 08344
Joseph DiAmore 12 Springfield Avenue Merchantville, NJ 08109	Midlantic Foods, Inc. 2060 East Tioga Street Philadelphia, PA 19134
Steak 38 Briantine Associates, LLC 3700 Atlantic Brigantine Blvd Brigantine, NJ 08203	Newfiled National Bank 18 West Boulevard Newfield, NJ 08344
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	ACCVA 2314 Pacific Avenue Atlantic City, NJ 08401
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Ace Hardware Brigantine 3116 Brigantine Blvd. Brigantine, NJ 08203
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Advanced Systems & Services 63 Olympia Lane Sicklerville, NJ 08081
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Allied Beverage 901 Pleasant Valley Avenue Mount Laurel, NJ 08054
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	AmeriHealth Insurance Co. - NJ P.O. Box 8500 K-41030 Philadelphia, PA 19178
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Atlantic City Electric P.O. Box 4875 Trenton, NJ 08650-4775
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Atlantic City Weekly 8025 Black Horse Pike Suite 350 Pleasantville, NJ 08232

In re **Steak 38 Brigantine Associates, LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Bank of America P.O. BOx 15721 Wilmington, DE 19886-5721
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Billows Electric Supply P.O. Box 828404 Philadelphia, PA 19182-8404
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	BMI 10 Music Square East Nashville, TN 37203-4399
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Bon Venture, Inc. P.O. Box 850 Flanders, NJ 07836
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Breathe EZ P.O. Box 1006 Absecon, NJ 08201
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Budget Print 2510 Atlantic Avenue Atlantic City, NJ 08401
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Business Data Systems 1267 Southeast Avenue Suite #5 Tallmadge, OH 44278
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	C.A. Enterprise, Inc. Blason Plaza II, Suite 116 505 South Lenola Road Moorestown, NJ 08057
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Canada Dry Atlantic City 11 Canale Drive Egg Harbor Township, NJ 08234
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Capital One P.O. Box 70884 Charlotte, NC 28272-0884
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Casino Lobster, Inc. 120 W. Merion Avenue Pleasantville, NJ 08232-1383
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Catamaran Media Company P.O. Box 619 Northfield, NJ 08225

Sheet 1 of 5 continuation sheets attached to the Schedule of Codebtors

In re **Steak 38 Brigantine Associates, LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	CJL Roth Specialty Foods Corp. 2840 Pine Road, Unit C-3 Huntingdon Valley, PA 19006
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Comcast P.O. Box 3006 Southeastern, PA 19398-3006
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Concors 30 N. Pennsylvania Avenue Atlantic City, NJ 08401
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Cosmic Spice & Specialty Foods P.O. Box 595 Minotola, NJ 08341
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Creative Design & Production 57 Leuning Street South South Hackensack, NJ 07606
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Delaware Valley Supply, Inc. P.O. Box 663 Woodbury, NJ 08096
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Delsea Cutlery Services P.O. Box 195 Williamstown, NJ 08094
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Donald F. Browne, CPA 1414 Brace Road Cherry Hill, NJ 08034
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Economy Restaurant & Bar Supply, Inc. 69-71 North 2nd Street Philadelphia, PA 19106
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Emedio Marcozzi 4109 Atlantic Brigantine Blvd. Brigantine, NJ 08203
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Flagstaff Distributors South P.O. Box 5090 Mount Laurel, NJ 08054
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	George L. Wells Meat Co. P.O. Box 37011 Philadelphia, PA 19123
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Harrison Beverage Co. 6812 Delilah Road Pleasantville, NJ 08232-1383

In re **Steak 38 Brigantine Associates, LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Home Depot Credit Services P.O. Box 6029 The Lakes, NV 88901-6029
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Idearc Media Corp. Attn: Accounts Recivable Dept. P.O. Box 619009 Dallas, TX 75265-9696
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Joseph Reinfield Dist South P.O. Box 5090 Mount Laurel, NJ 08054
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Keystone 108 Park Drive, Suite 3 Montgomeryville, PA 18936
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Kramer Beverage Co. P.O. Box 470 161 S. 2nd Road Hammonton, NJ 08037
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Kramer Beverage Co. P.O. Box 470 161 S. 2nd Road Hammonton, NJ 08037
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Lacas Coffee 7950 National HWY Pennsauken, NJ 08110
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Listing Corp. 1357 Broadway, Suite 103 New York, NY 10018
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Magic Disposal, Inc. P.O. Box 896 Northfield, NJ 08225-0896
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Mary Ellen Maryland Crab Meat 2613 Fire Road Egg Harbor Township, NJ 08234
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	McCarter & English Four Gateway Center 100 Mulhberry Street Newark, NJ 07102
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	National Window Cleaning 18 West Blvd. Somers Point, NJ 08244

In re **Steak 38 Brigantine Associates, LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Pariser Industries, Inc. 91 Michigan Avenue Paterson, NJ 07503-1807
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	R C Fine Foods P.O. Box 236 Belle Mead, NJ 08502
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Reitman Div-R&R Marketing P.O. Box 8128 Trenton, NJ 08650
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Roberts Oxygen Co. P.O. Box 5507 Derwood, MD 20855
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Ron Pritchett 1020 Red Oak Cherry Hill, NJ 08003
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Royal Div P.O. Box 8128 Trenton, NJ 08650
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Samuels & Son 3407 S. Lawrence Street Philadelphia, PA 19148
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Seashore Foods P.O. Box 235 #1 SATT Blvd. Rio Grande, NJ 08242
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Seashore Foods & Fruit P.O. Box 1819 800 N. New York Avenue Atlantic City, NJ 08401
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Singer Equipment Co. 150 South Twin Valley Road Elverson, PA 19520
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	South Jersey Gas Co. P.O. Box 3121 Southeastern, PA 19398-3121
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	South Jersey Radio 1601 New Road Linwood, NJ 08221
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Staple Credit Plan P.O. Box 9020 Des Moines, IA 50368-9020

Sheet 4 of 5 continuation sheets attached to the Schedule of Codebtors

In re Steak 38 Brigantine Associates, LLC

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Sysco Food Services of Philadelphia, LLC P.O. Box 8500 Philadelphia, PA 19178-8725
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	The Brigantine Times P.O. Box 1133 Brigantine, NJ 08203
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	TJ's Ice Cream Plus, LLC 100 E. Atlantic Blvd. Ocean City, NJ 08226
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Tjysenkrupp Elevator Co. P.O. Box 933007 Atlanta, GA 31193-3010
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	TTC of Atlantic City, LLC P.O. Box 694 Jackson, NJ 08527-0694
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	US Food Service P.O. Box 820050 Philadelphia, PA 19182-0050
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Verizon P.O. Box 4833 Trenton, NJ 08650-4833
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Warren Distributing Co. 200 Route 73 South Hammonton, NJ 08037
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Washington Selections P.O. Box 519 Kearny, NJ 07032-0519
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Wells Fargo Financial Leasing, Inc. 604 Lucust Street, 13th Floor Des Moines, IA 50309
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Wildwood Linen Supply P.O. Box 829 6112 New Jersey Avenue Wildwood, NJ 08260
Steak 38 Brigantine, LLC 3700 Atlantic Brigantine Avenue Brigantine, NJ 08203	Midlantic Foods, Inc. 2060 East Tioga Street Philadelphia, PA 19134
Steven A. Slakoff 101 S. Ralieggh Avenue #23 Atlantic City, NJ 08401	Midlantic Foods, Inc. 2060 East Tioga Street Philadelphia, PA 19134

**United States Bankruptcy Court
District of New Jersey**

In re **Steak 38 Brigantine Associates, LLC**
Debtor(s)

Case No. _____
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **32** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **September 4, 2008**

Signature **/s/ Joseph DiAmore**
Joseph DiAmore
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of New Jersey**

In re **Steak 38 Brigantine Associates, LLC**
Debtor(s)

Case No. _____
Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$0.00	2008 YTD
\$150,000.00	2007 Rental Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Newfield National Bank v. Steak 38 Brigantine Associates, LLC & Joseph Diamore, et als. Docket No.: F-13542-08	Foreclosure	Superior Court of New Jersey, Chancery Division, Atlantic County	Complaint filed
Newfield National Bank v Steak 38 Brigantine, LLC, et all Docket No. L-3316-08	Collection	Superior Court of New Jersey Law Division Camden County	Complaint Filed
Midlantic Foods, Inc. v Joseph DiAmore, et al DC-005985-08	Collection	Superior Court of New Jersey Camden County Law Division	Complaint Filed (judgment by default probably entered)

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
William Mackin 105 N. Broad Street Woodbury, NJ 08096	8/21/08	\$5,062.00 (pre-petition counseling and legal services)

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
William Mackin 105 N Broad Street Woodbury, NJ 08096	9/6/08	\$2,530.00 (pre-petition counseling and legal services)

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

- a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

- b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Donald F. Browne, CPA 1414 Brace Road 2nd Floor Cherry Hill, NJ 08034	

None

- b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None

- c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Joseph DiAmore	3700 Atlantic Brigantine Blvd Brigantine, NJ 08203
Donlad F. Browne, CPA	1414 Brace Road 2nd Floor Cherry Hill, NJ 08034

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS**21 . Current Partners, Officers, Directors and Shareholders**

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

Joseph DiAmore
3700 Atlantic Brigantine Blvd
Brigantine, NJ 08203

Managing Member

Limited Liability Company Member
100%

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date September 4, 2008 Signature /s/ Joseph DiAmore
Joseph DiAmore
Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re **Steak 38 Brigantine Associates, LLC**

**Chapter 11
Case No.**

Debtor(s).

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. R. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Prior to filing the above petition, William Mackin, Esq., P.C. provided pre-petition debt counseling and pre-bankruptcy legal advice and services to the Debtor. The total amount of such fees and costs was \$7,592.00. These fees and costs were paid from the initial retainer funds provided to the law firm. Other than that, Debtor owed no pre-petition obligations to this law firm, nor had they paid any other money to this firm prior to filing the chapter 11 case, for any reason.

To retain this office and to satisfy the fees and costs for pre- and post-petition services to be rendered in this case, the Debtor provided an initial retainer deposit with the law office of \$11,039.00. As set forth above, \$7,592.00 of this retainer was used to pay the pre-petition fees and costs to this firm. \$1,039.00 of this retainer was used to pay the Court's filing fee for this chapter 11 proceeding. The balance of \$2,408.00 is being held in my trust account pending further application to the court for approval of future fees in connection with this case.

For legal services rendered in connection with this chapter 11 case, I have agreed to be retained on an hourly rate at the rate of \$275.00 per hour.

2. The source of the compensation paid to me was:
 ■ Funds provided by the Debtor
3. The source of compensation to be paid me is:
 ■ Debtor
4. ■ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
1. Counsel Debtor pre-petition as to filing and bankruptcy issues
 2. Prepare and review chapter 11 petition with client
 3. Prepare and review chapter 11 schedules with client
 4. Take all actions necessary to employ required professionals
 5. Review matters with professional
 6. Contact and deal with secured creditors, unsecured creditors and any committees (or their respective attorneys)
 7. Confer with debtor and attorneys

8. Review and prepare necessary correspondence, documents and pleadings
9. Appear at meeting of creditors
10. Review with client, prepare and submit chapter 11 plan and disclosure statement
11. Address objections to the plan, if any
12. Appear at plan confirmation hearing
13. Undertake necessary legal research
14. Perform and provide all other services necessary for the proper administration of the chapter 11 case.
15. Representation of the debtor in adversary proceedings and other contested bankruptcy matters.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

_____09/08/2008_____

Date

/s/William Mackin

WILLIAM MACKIN, ESQ. (WM 2792),
Attorney for Debtor(s)

WILLIAM MACKIN, ESQ., P.C.

Name of Law Firm

**United States Bankruptcy Court
District of New Jersey**

In re Steak 38 Brigantine Associates, LLC,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Joseph DiAmore 12 Springfield Avenue Merchantville, NJ 08109		100%	LLC Membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 4, 2008

Signature /s/ Joseph DiAmore
Joseph DiAmore
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of New Jersey**

In re **Steak 38 Brigantine Associates, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 4, 2008**

/s/ Joseph DiAmore

Joseph DiAmore/Managing Member

Signer/Title

ACCVA
2314 Pacific Avenue
Atlantic City, NJ 08401

Ace Hardware Brigantine
3116 Brigantine Blvd.
Brigantine, NJ 08203

Advanced Systems & Services
63 Olympia Lane
Sicklerville, NJ 08081

Advanceme, Inc.
245 Town Park Drive, Suite 400
Kennesaw, GA 30144

Allied Beverage
901 Pleasant Valley Avenue
Mount Laurel, NJ 08054

AmeriHealth Insurance Co. - NJ
P.O. Box 8500 K-41030
Philadelphia, PA 19178

Atlantic City Electric
P.O. Box 4875
Trenton, NJ 08650-4775

Atlantic City Weekly
8025 Black Horse Pike
Suite 350
Pleasantville, NJ 08232

Bank of America
P.O. Box 15721
Wilmington, DE 19886-5721

Billows Electric Supply
P.O. Box 828404
Philadelphia, PA 19182-8404

BMI
10 Music Square East
Nashville, TN 37203-4399

Bon Venture, Inc.
P.O. Box 850
Flanders, NJ 07836

Breathe EZ
P.O. Box 1006
Absecon, NJ 08201

Brigantine Tax Collector
1417 Brigantine Avenue
Brigantine, NJ 08203

Budget Print
2510 Atlantic Avenue
Atlantic City, NJ 08401

Business Data Systems
1267 Southeast Avenue
Suite #5
Tallmadge, OH 44278

C.A. Enterprise, Inc.
Blason Plaza II, Suite 116
505 South Lenola Road
Moorestown, NJ 08057

Canada Dry Atlantic City
11 Canale Drive
Egg Harbor Township, NJ 08234

Capital One
P.O. Box 70884
Charlotte, NC 28272-0884

Capital One
P.O. Box 30285
Salt Lake City, UT 84130-0285

Casino Lobster, Inc.
120 W. Merion Avenue
Pleasantville, NJ 08232-1383

Catamaran Media Company
P.O. Box 619
Northfield, NJ 08225

CJL Roth Specialty Foods Corp.
2840 Pine Road, Unit C-3
Huntingdon Valley, PA 19006

Comcast
P.O. Box 3006
Southeastern, PA 19398-3006

Concors
30 N. Pennsylvania Avenue
Atlantic City, NJ 08401

Cosmic Spice & Specialty Foods
P.O. Box 595
Minotola, NJ 08341

Creative Design & Production
57 Leuning Street South
South Hackensack, NJ 07606

Dean C. Waldt, Esquire
Ballard Apahr Andrews & Ingersoll, LLP
Plaza 1000, Suite 500
Main Street
Voorhees, NJ 08043

Delaware Valley Supply, Inc.
P.O. Box 663
Woodbury, NJ 08096

Delsea Cutlery Services
P.O. Box 195
Williamstown, NJ 08094

Dembo & Saldutti, LLP
Building B
102 Browning Lane
Cherry Hill, NJ 08003

Donald F. Browne, CPA
1414 Brace Road
Cherry Hill, NJ 08034

Economy Restaurant & Bar Supply, Inc.
69-71 North 2nd Street
Philadelphia, PA 19106

Emedio Marcozzi
4109 Atlantic Brigantine Blvd.
Brigantine, NJ 08203

Employment Security Agency
CN-077
Trenton, NJ 08625

Flagstaff Distributors South
P.O. Box 5090
Mount Laurel, NJ 08054

George L. Wells Meat Co.
P.O. Box 37011
Philadelphia, PA 19123

Ginsberg Bakery
27 Schoolhouse Road EHT
Egg Harbor Township, NJ 08234

Harrison Beverage Co.
6812 Delilah Road
Pleasantville, NJ 08232-1383

Home Depot Credit Services
P.O. Box 6029
The Lakes, NV 88901-6029

Idearc Media Corp.
Attn: Accounts Receivable Dept.
P.O. Box 619009
Dallas, TX 75265-9696

Intelligent Engery
P.O. Box 791263
Baltimore, MD 21279-1263

Internal Revenue Service
P.O. Box 21126
Philadelphia, PA 19114-0326

Joke Inc b/b/a/ Steak 38 Restaurant
515 Route 38
Cherry Hill, NJ 08002

Joseph DiAmore
12 Springfield Avenue
Merchantville, NJ 08109

Joseph Reinfield Dist South
P.O. Box 5090
Mount Laurel, NJ 08054

Keystone
108 Park Drive, Suite 3
Montgomeryville, PA 18936

Kramer Beverage Co.
P.O. Box 470
161 S. 2nd Road
Hammonton, NJ 08037

Lacas Coffee
7950 National HWY
Pennsauken, NJ 08110

Leigh Ann Fierro, Esquire
Blank Rome Comiskey & McCauley
210 Lake Drive East, Suite 200
Woodland Falls Corporate Park
Cherry Hill, NJ 08002

Listing Corp.
1357 Broadway, Suite 103
New York, NY 10018

Magic Disposal, Inc.
P.O. Box 896
Northfield, NJ 08225-0896

Mary Ellen Maryland Crab Meat
2613 Fire Road
Egg Harbor Township, NJ 08234

McCarter & English
Four Gateway Center
100 Mulherry Street
Newark, NJ 07102

Midlantic Foods, Inc.
2060 East Tioga Street
Philadelphia, PA 19134

N.J. Division of Taxation
Bankruptcy Unit, 9th Floor
50 Barrack Street
CN-245
Trenton, NJ 08646

National Window Cleaning
18 West Blvd.
Somers Point, NJ 08244

New Jersey Attorney General's Office
Division of Law
Richard J. Hughes Justice Complex
P.O. Box 112
Trenton, NJ 08625-0112

Newfiled National Bank
18 West Boulevard
Newfield, NJ 08344

Office of Attorney General
Hughes Justice Complex
P.O. Box 080
25 W. Market Street
Trenton, NJ 08625

Pariser Industries, Inc.
91 Michigan Avenue
Paterson, NJ 07503-1807

R C Fine Foods
P.O. Box 236
Belle Mead, NJ 08502

Reitman Div-R&R Marketing
P.O. Box 8128
Trenton, NJ 08650

Roberts Oxygen Co.
P.O. Box 5507
Derwood, MD 20855

Ron Pritchett
1020 Red Oak
Cherry Hill, NJ 08003

Royal Div
P.O. Box 8128
Trenton, NJ 08650

Samuels & Son
3407 S. Lawrence Street
Philadelphia, PA 19148

Seashore Foods
P.O. Box 235
#1 SATT Blvd.
Rio Grande, NJ 08242

Seashore Foods & Fruit
P.O. Box 1819
800 N. New York Avenue
Atlantic City, NJ 08401

Singer Equipment Co.
150 South Twin Valley Road
Elverson, PA 19520

South Jersey Gas Co.
P.O. Box 3121
Southeastern, PA 19398-3121

South Jersey Radio
1601 New Road
Linwood, NJ 08221

Staple Credit Plan
P.O. Box 9020
Des Moines, IA 50368-9020

State of New Jersey
Sales & Use Tax Division
50 Barrack Street
CN-629
Trenton, NJ 08646

State of New Jersey
Division of Taxation
P.O. Box 046
Trenton, NJ 08646-0046

Steak 38 Briantine Associates, LLC
3700 Atlantic Brigantine Blvd
Brigantine, NJ 08203

Steak 38 Brigantine, LLC
3700 Atlantic Brigantine Blvd
Brigantine, NJ 08203

Steak 38 Brigantine, LLC
3700 Atlantic Brigantine Avenue
Brigantine, NJ 08203

Steven A. Slakoff
101 S. Ralieggh Avenue
#23
Atlantic City, NJ 08401

Sysco Food Services of Philadelphia, LLC
P.O. Box 8500
Philadelphia, PA 19178-8725

The Brigantine Times
P.O. Box 1133
Brigantine, NJ 08203

TJ's Ice Cream Plus, LLC
100 E. Atlantic Blvd.
Ocean City, NJ 08226

Tjysenkrupp Elevator Co.
P.O. Box 933007
Atlanta, GA 31193-3010

TTC of Atlantic City, LLC
P.O. Box 694
Jackson, NJ 08527-0694

US Food Service
P.O. Box 820050
Philadelphia, PA 19182-0050

Verizon
P.O. Box 4833
Trenton, NJ 08650-4833

Warren Distributing Co.
200 Route 73 South
Hammonton, NJ 08037

Washington Selections
P.O. Box 519
Kearny, NJ 07032-0519

Wells Fargo Financial Leasing, Inc.
604 Lucust Street, 13th Floor
Des Moines, IA 50309

Wildwood Linen Supply
P.O. Box 829
6112 New Jersey Avenue
Wildwood, NJ 08260

**United States Bankruptcy Court
District of New Jersey**

In re Steak 38 Brigantine Associates, LLC

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Steak 38 Brigantine Associates, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 4, 2008

Date

/s/ William Mackin, Esq.

William Mackin, Esq. WM2792

Signature of Attorney or Litigant

Counsel for **Steak 38 Brigantine Associates, LLC**

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