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B1 (Official	Form 1)(1/	08)				oarriorr		90 . 0				
			United		Bank t of New		Court				Vo	luntary Petition
	ebtor (if ind nold Tech		er Last, First	, Middle):			Name	of Joint De	ebtor (Spouse	) (Last, First	, Middle):	
	ames used b arried, maide			8 years					used by the J maiden, and			8 years
Last four di (if more than 22-3703	gits of Soc. one, state all)	Sec. or Indi	vidual-Taxp	ayer I.D. (	(ITIN) No./	Complete E	IN Last f	our digits o	f Soc. Sec. or state all)	· Individual-	Taxpayer I	I.D. (ITIN) No./Complete EIN
Street Addre	Street Address of Debtor (No. and Street, City, and State):  9 Timber Lane Marlboro, NJ  ZIP Code					Address of	f Joint Debtor	(No. and St	reet, City,	and State):  ZIP Code		
	07746											
Monmo	County of Residence or of the Principal Place of Business:  Monmouth					•	ence or of the	•				
Mailing Add	dress of Deb	otor (if diffe	rent from str	eet addres	ss):		Maili	ng Address	of Joint Debt	or (if differe	nt from str	eet address):
					_	ZIP Code	:					ZIP Code
Location of	Principal A	ssets of Bus	siness Debto	r								
	from street			•								
		Debtor				of Business	3		-	-		Under Which
		rganization) one box)		□ Hea	Checi Ith Care Bu	one box)		☐ Chapt		Petition is Fi	iled (Chec	k one box)
┃ □ Individu	ıal (includes	Joint Debte	ors)	Sing	☐ Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) ☐ Railroad			☐ Chapt				Petition for Recognition
	ibit D on pa		,					Chapt			U	Main Proceeding Petition for Recognition
_	tion (include	es LLC and	LLP)		ckbroker nmodity Br	okar		☐ Chapt		_		Nonmain Proceeding
☐ Partners	•			☐ Clea	aring Bank	okei		_ `				
	f debtor is not s box and stat			Oth		4 TF 4*4					e of Debts k one box)	
					(Check box	empt Entity x, if applicabl	e)		are primarily co	onsumer debts.		Debts are primarily
				und	er Title 26	exempt org of the Unite nal Revenu	d States	"incuri	d in 11 U.S.C. § ed by an indivional, family, or	idual primarily		business debts.
		Filing F	ee (Check o	ne box)	· ·		Checl	one box:		Chapter 11	Debtors	
Full Fili	ing Fee attac	hed										n 11 U.S.C. § 101(51D).
	ee to be paid						tor Check		not a sman o	usiness debu	or as defin	ed in 11 U.S.C. § 101(51D).
	e to pay fee								aggregate nor s or affiliates)			debts (excluding debts owed 000.
	ee waiver re							all applica	ble boxes:			
attach si	igned applica	ation for the	e court's con	sideration	. See Omciai	FORM 3B.		Acceptan	being filed water ces of the plant creditors, in	n were solici	ited prepet	ition from one or more S.C. § 1126(b).
L	Administrat			6 1:			11.			THIS	SPACE IS	FOR COURT USE ONLY
Debtor e	estimates that estimates that Ill be no fund	t, after any	exempt proj	erty is ex	cluded and	administrat		es paid,				
I —	Number of C	reditors	П	П		П	П	П		]		
1- 49	50- 99	100- 199	□ 200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A		П	П		П	П	П	П	П			
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10	\$10,000,001 to \$50	\$50,000,001 to \$100	\$100,000,000 to \$500	\$500,000,001 to \$1 billion				
		φ500,000	million	million	million	million	million	to at billion	gi omion			
Estimated L  \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion				

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B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition Amerimold Tech Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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## B1 (Official Form 1)(1/08) Voluntary Petition

(This page must be completed and filed in every case)

### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}_{-}$ 

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ David A. Nicolette

Signature of Attorney for Debtor(s)

#### David A. Nicolette 2087

Printed Name of Attorney for Debtor(s)

#### Nicolette Law Firm, L.L.C.

Firm Name

3 Unversity Plaza, 5th Floor Hackensack, NJ 07601

Address

Email: dnicolette@nicolettelawfirm.com 201-488-9080 Fax: 201-488-5580

201-400-9000 Fax. A

Telephone Number

May 22, 2009

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

### X /s/ Michael Schon

Signature of Authorized Individual

#### Michael Schon

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

May 22, 2009

Date

Name of Debtor(s):

Amerimold Tech Inc.

#### Signatures

#### Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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**B4** (Official Form 4) (12/07)

### **United States Bankruptcy Court District of New Jersey**

In re	Amerimold Tech Inc.		Case No.	
		Debtor(s)	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
A-1 Marketing Technologies 1420 Route 53 PO Box 485 Mount Tabor, NJ 07878-0485	A-1 Marketing Technologies 1420 Route 53 PO Box 485 Mount Tabor, NJ 07878-0485 973-627-0155			10,410.65
Avon Custom Mixing Service Inc. 55 High Street Holbrook, MA 02343	Avon Custom Mixing Service Inc. 55 High Street Holbrook, MA 02343 781-767-0511	Complaint - Docket No. DC-000522-09 Monmouth County		12,156.00
Daniel C. Herring Co., Inc. 1750 Brielle Ave. Unit B-2 Ocean, NJ 07712	Daniel C. Herring Co., Inc. 1750 Brielle Ave. Unit B-2 Ocean, NJ 07712 732-695-2272			6,298.00
Dow Corning STI PO Box 905191 Charlotte, NC 28290-5191	Dow Corning STI PO Box 905191 Charlotte, NC 28290-5191 800-485-2481			17,720.00
Express Services, Inc. 8 Old Bridge Tpke. South River, NJ 08882	Express Services, Inc. 8 Old Bridge Tpke. South River, NJ 08882 732-238-0500			24,136.65
Ferro Corporation P.O. Box 5831 Cleveland, OH 44193	Ferro Corporation P.O. Box 5831 Cleveland, OH 44193 732-287-1930	Complaint filed in Monmouth County, New Jersey Superior Court		4,714.16
Gold Key Processing 14910 Madison Road Middlefield, OH 44062	Gold Key Processing 14910 Madison Road Middlefield, OH 44062 440-632-0901			13,559.16
Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693	Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693			7,581.52
JCP&L PO Box 36878 Akron, OH 44309-3687	JCP&L PO Box 36878 Akron, OH 44309-3687 800-662-3115			6,980.15

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In re	Amerimold Tech Inc.	Case No.	
	Debtor(s)		

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Kirkhill Manufacturing Co. 12023 Woodruff Avenue Downey, CA 90241-0030	Kirkhill Manufacturing Co. 12023 Woodruff Avenue Downey, CA 90241-0030 566-803-1117			5,762.74
NJ Natural Gas Co. PO Box 1378 Belmar, NJ 07715-0001	NJ Natural Gas Co. PO Box 1378 Belmar, NJ 07715-0001 800-221-0051			10,040.17
Pierce-Roberts Rubber Co. 1450 Health Ave. PO Box 5007 Trenton, NJ 08638	Pierce-Roberts Rubber Co. 1450 Health Ave. PO Box 5007 Trenton, NJ 08638 609-394-5245			6,588.06
Pless & Habeeb, LLP Three University Plaza Hackensack, NJ 07601	Pless & Habeeb, LLP Three University Plaza Hackensack, NJ 07601 201-343-0900	Legal fees		21,259.71
RS Rubber Corporation 55 Paterson Avenue PO Box 3400 Wallington, NJ 07057	RS Rubber Corporation 55 Paterson Avenue PO Box 3400 Wallington, NJ 07057 973-777-2200			5,598.56
S&N Technical Sales, Inc. 1590 Page Drive Yardley, PA 19067	S&N Technical Sales, Inc. 1590 Page Drive Yardley, PA 19067 215-369-5337			23,248.23
Segue New Jersey General Post Office P.O. Box 27737 New York, NY 10087-7737	Segue New Jersey General Post Office P.O. Box 27737 New York, NY 10087-7737 732-953-5882	Complaint filed in Monmouth County - Docket No. L- 3688-08		15,969.25
Snelling Personnel Services 505 Route 18 South East Brunswick, NJ 08816	Snelling Personnel Services 505 Route 18 South East Brunswick, NJ 08816 732-431-2600			9,454.44
Soucy Techno Inc. 2550 St. Roch South Street Sherbrooke Quebec JIN 2R6	Soucy Techno Inc. 2550 St. Roch South Street Sherbrooke Canada			16,618.28
Canada TPCo LLC Dept. CH 14193 Palatine, IL 60055-4193	800-567-2797 TPCo LLC Dept. CH 14193 Palatine, IL 60055-4193 212-290-7205			48,080.32
Wacker Chemical Corporation P.O. Box 91773 Chicago, IL 60693	Wacker Chemical Corporation P.O. Box 91773 Chicago, IL 60693 330-688-4816	Complaint filed in Middlesex County - Docket No. MID L- 010327-08		41,444.14

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Amerimold Tech Inc.	Case No.	
	Debtor(s)		

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	May 22, 2009	Signature	/s/ Michael Schon
			Michael Schon
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6 Summary (Official Form 6 - Summary) (12/07)

# **United States Bankruptcy Court District of New Jersey**

In re	Amerimold Tech Inc.		Case No		
		Debtor			
			Chapter	11	

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	1,494,545.65		
C - Property Claimed as Exempt	No	0			
O - Creditors Holding Secured Claims	Yes	1		249,433.87	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	6		129,117.44	
- Creditors Holding Unsecured Nonpriority Claims	Yes	18		1,202,091.49	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
- Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	31			
	T	otal Assets	1,494,545.65		
		!	Total Liabilities	1,580,642.80	

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Form 6 - Statistical Summary (12/07)

# **United States Bankruptcy Court**District of New Jersey

Debtor	Chapter	11
STATISTICAL SUMMARY OF CERTAIN LIABILITI	ES AND RELATED DAT	ΓA (28 U.S.C. § 159)
If you are an individual debtor whose debts are primarily consumer debts, as define a case under chapter 7, 11 or 13, you must report all information requested below.	aed in § 101(8) of the Bankruptcy C	Code (11 U.S.C.§ 101(8)), fili
☐ Check this box if you are an individual debtor whose debts are NOT primar report any information here.	rily consumer debts. You are not rec	quired to
This information is for statistical purposes only under 28 U.S.C. § 159. Summarize the following types of liabilities, as reported in the Schedules, and	total them.	
Type of Liability Amo	unt	
Domestic Support Obligations (from Schedule E)		
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)		
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)		
Student Loan Obligations (from Schedule F)		
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E		
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)		
TOTAL		
State the following:		
Average Income (from Schedule I, Line 16)		
Average Expenses (from Schedule J, Line 18)		
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)		
State the following:		
Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

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B6A (Official Form 6A) (12/07)

In 40	Amerimold Tech Inc.	Cosa No	
In re	Amerimoid Tech Inc.	Case No	
-			

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Joint, or Community

Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00** 

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

In re	Amerimold Tech Inc.		Case No
		Debtor	

### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Wach #0212	ovia checking account 00025:200017273585 (as of 4/20/2009)	-	11,029.65
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

(Total of this page)

Sub-Total >

11,029.65

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In 1	re Amerimold Tech Inc.			Case No.	
			Debtor		
	S	SCHEDI	ULE B - PERSONAL PROPER (Continuation Sheet)	RTY	
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	Х			
	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
	Interests in partnerships or joint ventures. Itemize.	X			
	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
6.	Accounts receivable.	Amoun	nt as of 4/20/2009	-	274,100.00
	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
	Other liquidated debts owed to debtor including tax refunds. Give particulars.				
	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
				Sub-Tota	al > <b>274,100.00</b>

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

(Total of this page)

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**B6B** (Official Form 6B) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No.
		<del>`</del>

### Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Detailed customer file report at business premises	-	0.00
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		Various office equipment including 6 wood office desks, 6 metal office desks, 2 small tables, 3 2-drawer file cabinets, 19 4-drawer file cabinets and 4 5-drawer file cabinets	-	3,285.00
29.	Machinery, fixtures, equipment, and supplies used in business.		Value estimated	-	780,236.00
30.	Inventory.		Misc. inventory	-	425,895.00
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > (Total of this page)

1,209,416.00

Total >

1,494,545.65

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

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B6D (Official Form 6D) (12/07)

In re	Amerimold Tech Inc.		Case No.	
_		Debtor	,	

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	Hu H W J C	band, Wife, Joint, or Community  DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN  Compressor	CONTINGENT	UNLIQUIDATED	U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Direct Capital Corporation 1550 Commerce Way Portsmouth, NH 03801		-	Value \$ <b>34,318.68</b>	_	D		34,318.68	0.00
Account No.	t		Receivables inventory and equipment	$\top$		Н	0 1,0 10100	0.00
Presidential Financial Corp. of Delaware Valley 327 Greentree Road Suite A Sewell, NJ 08080		-	Value \$ 1,480,000.00				215,115.19	215,115.19
Account No.								
			Value \$	_				
Account No.	4							
			Value \$					
continuation sheets attached			(Total of	Subte this p			249,433.87	215,115.19
			(Report on Summary of So		ota ule		249,433.87	215,115.19

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B6E (Official Form 6E) (12/07)

In re	Amerimold Tech Inc.	Case No.	
_		Debtor ,	

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropreschedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)  Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.  Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
■ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### ☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

<sup>\*</sup> Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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 $B6E\ (Official\ Form\ 6E)\ (12/07)$  - Cont.

In re	Amerimold Tech Inc.	Case N	o
-		Debtor ,	

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

			_					TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H	AND CONSIDERATION FOR CLA	)	7 7 7 7 7	UNLLQULDA	DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUN ENTITLED TO PRIORITY
Account No.			Unpaid wages and vacation		ŕ	A T E D			
Betty Matlaga 1 Chestnut Street Freehold, NJ 07728		-							0.00
Account No.		-	Unpaid wages and vacation		1			892.00	892.00
Cornelia Romanoff 45 Laurel Street South Amboy, NJ 08879		_							0.00
								340.48	340.48
Account No.  Dina Poulos 3106 Cheesequake Road Parlin, NJ 08859		-	Unpaid wages and vacation					222.22	0.00
Account No.  Ed Bucholtz 847 No. Concourse Keyport, NJ 07785		-	Unpaid wages and vacation					228.00	0.00
Account No.  Ila Shastry 5413 Wells Drive Parlin, NJ 08859		-	Unpaid wages and vacation					561.60 568.80	0.00
Sheet 1 of 5 continuation sheets	attache	<u> </u>	0	Su	bto	ota	L l	000.00	0.00
Schedule of Creditors Holding Unsecured				otal of thi	s p	ag	e)	2,590.88	2,590.88

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 $B6E\ (Official\ Form\ 6E)\ (12/07)$  - Cont.

In re	Amerimold Tech Inc.		Case No	
_		Debtor		

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

					TYPE OF PRIORITY						
CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	CO	U N	D I	AMOUNT NOT				
AND MAILING ADDRESS INCLUDING ZIP CODE,	C O D E B T	H W	DATE CLAIM WAS INCURRED	N T	ŀ	S	AMOUNT	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY			
AND ACCOUNT NUMBER (See instructions.)	T O R	L	AND CONSIDERATION FOR CLAIM	NG EN	QU I DAT	U T E D	OF CLAIM	AMOUN' ENTITLED TO PRIORITY			
Account No.			Unpaid wages and vacation		T E D						
James Schon 899 Stapleton Ave. Brick, NJ 08723		-						30,502.20			
				$\perp$			41,452.20	10,950.00			
Account No.	4		Unpaid wages and vacation								
Joe Dimeo 86 Conover Road Marlboro, NJ 07746								0.00			
Mariboro, NJ 07740		-									
Account No.	$\dashv$		Unpaid wages and vacation	+			240.00	240.00			
Lorianne Myers			onputa mages and vacation								
1A Oak Street East Brunswick, NJ 08816		-						0.00			
							184.80	184.80			
Account No.	4		Unpaid wages and vacation								
Mary Pinter 110B Mapleview Drive Old Bridge, NJ 08857								0.00			
Old Bridge, NJ 08857		-									
Account No.	$\dashv$	-	Unpaid wages	+		H	72.00	72.00			
	$\dashv$										
Michael Schon 1409 Woodacres Drive Mountainside, NJ 07092		_						31,305.00			
							42,255.00	10,950.0			
Sheet <b>2</b> of <b>5</b> continuation sheets a	ittache	d to	<u> </u>	Sub	ota	1	,	61,807.20			
Schedule of Creditors Holding Unsecured F				this	pag	e)	84,204.00	22,396.80			

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B6E (Official Form 6E) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case N	o
-		Debtor ,	

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

#### Wages, salaries, and commissions

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT NLIQUIDATED SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED AMOUNT INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM C AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER (See instructions.) Unpaid wages and vacation Account No. Patty Silowka 0.00 10 Charles Street Old Bridge, NJ 08857 1,011.36 1,011.36 Unpaid wages and vacation Account No. Raymond Malaczyewski 0.00 **678 Johnstone Street** Perth Amboy, NJ 08861 279.12 279.12 Unpaid wages and vacation Account No. Rosa Diaz 0.00 65 Brighton Avenue Perth Amboy, NJ 08861 144.00 144.00 Unpaid wages and vacation Account No. **Russell Schon** 22,833.60 119 Lindy Lane Lincroft, NJ 07738 33,783.60 10,950.00 Account No. Subtotal 22,833.60 Sheet 3 of 5 continuation sheets attached to

(Total of this page)

Schedule of Creditors Holding Unsecured Priority Claims

35,218.08

12,384.48

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B6E (Official Form 6E) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No.	
-		Debtor	

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT NLIQUIDATED SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED AMOUNT INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM C AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER (See instructions.) For informational purposes Account No. **Assistant Attorney General** 0.00 **Department of Justice, Tax Division** Civil Trial Section, Eastern Region PO Box 227, Ben Franklin Station Washington, DC 20044 0.00 0.00 For informational purposes Account No. **Attorney General's Office** 0.00 **Division of Law Richard J. Hughes Justice Complex** 25 West Market St., PO Box 080 Trenton, NJ 08625 0.00 0.00 For informational purposes Account No. Internal Revenue Service 0.00 PO Box 644 Philadelphia, PA 19114 5,762.74 5,762.74 For informational purposes Account No. Internal Revenue Service 0.00 20 Washington Place, Room 121 Newark, NJ 07102-3127 0.00 0.00 For informational purposes Account No. **Internal Revenue Services** 0.00 **Special Procedures PO Box 744** Springfield, NJ 07081-0744 0.00 0.00 Subtotal 0.00 Sheet 4 of 5 continuation sheets attached to

(Total of this page)

Schedule of Creditors Holding Unsecured Priority Claims

5,762.74

5,762.74

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B6E (Official Form 6E) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case N	o
-		Debtor ,	

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR NLIQUIDATED SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W INGENT AND CONSIDERATION FOR CLAIM OF CLAIM C AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER (See instructions.) For informational purposes Account No. Office of Chief Counsel 0.00 Internal Revenue Service **SB/SE Division Counsel** One Newark Center, Suite 1500 Newark, NJ 07102-5224 0.00 0.00 Account No. State of New Jersey 0.00 **Division of Employer Accounts** PO Box 059 Trenton, NJ 08625-0059 781.99 781.99 Account No. State of New Jersey 0.00 **Division of Revenue Processing** PO Box 929 Trenton, NJ 08646-0929 559.75 559.75 Account No. Account No. Subtotal 0.00 Sheet <u>5</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims (Total of this page) 1,341.74 1,341.74 84,640.80 (Report on Summary of Schedules) 129,117.44 44,476.64

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R6F	(Official	Form	<b>(E)</b>	(12/07)
DUL	Omciai	roim	UL'	114/0/

In re	Amerimold Tech Inc.	Case No
-		, Debtor

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

 $\square$  Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	С	F	lusband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	L V	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM		N L I Q U I D A	DISPUTED	AMOUNT OF CLAIM
Account No.				T	I ^		
A-1 Marketing Technologies 1420 Route 53 PO Box 485 Mount Tabor, NJ 07878-0485		-					10,410.65
Account No.		t			t	t	
A. Neumann & Associates, LLC 65 First Avenue PO Box 500 Atlantic Highlands, NJ 07716-0500		-					0.00
Account No.				+		t	
Air Products & Chemicals PO Box 360545M Pittsburgh, PA 15251-0545		-					
A AN				_	-		3,820.12
Account No.  Allied Instrument Service Att: Les Craig 3136 Clarence Avenue Berwyn, IL 60402		-					495.60
		_	(Total of	Sub			14,726.37

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No	•
_		Debtor	

	_				_		
CREDITOR'S NAME,	CODEBTOR	Hu	sband, Wife, Joint, or Community	C O N T	DZLLQD-1	P	
MAILING ADDRESS	Ď	н		Ň	Ë	S	
INCLUDING ZIP CODE,	В	W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	11	ď	Ü	
AND ACCOUNT NUMBER	T	C	IS SUBJECT TO SETOFF, SO STATE.	N G	ľ	ΙF	AMOUNT OF CLAIM
(See instructions above.)	Ř	٦		NGEN	Ď	Ď	
Account No.		T		Ť	DATED		
The country of					D		
AmeriHealth							1
PO Box 70250		l_					
Philadelphia, PA 19176-0250							
							0.10
Account No.			Complaint - Docket No. DC-000522-09				
The country of			Monmouth County				
Avon Custom Mixing Service Inc.							
55 High Street		L					
Holbrook, MA 02343							
							12,156.00
Account No.		T					
The country of							
B & E Electroform Co.							
118 Pride Drive		L					
Simpsonville, SC 29681							
Simpsonville, SC 29061							
							95.00
Account No.							
Breeze Heating & Air Conditioning							
PO Box 118		_					
Colts Neck, NJ 07722							
Construct, No of 122							
							1,327.94
		L		L	L	L	1,321.94
Account No.							
Cablevision							
PO Box 371378		-				l	
Pittsburgh, PA 15250-7378							
							691.58
							051.50
Sheet no1 of _17_ sheets attached to Schedule of			2	Subt	ota	1	44.070.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	14,270.62

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No	
_		Debtor	

CREDITOR'S NAME,	C	Н	Husband, Wife, Joint, or Community	C	U	P	
MAILING ADDRESS	CODEBTO	Н		HZOO	UZLLQUL	S	
INCLUDING ZIP CODE,	B	۱		ij	Q	ψ	AMOUNT OF CLAIM
AND ACCOUNT NUMBER (See instructions above.)	ò	C		ZGWZ	1	Ė	AMOUNT OF CLAIM
Account No.	R	╀		N	D A T	٦	
Account No.					ATED		
Century Computer Products Inc.							1
2230 Michigan Avenue		-					
Santa Monica, CA 90404							
,							
							235.46
Account No.		T					
Chiswick							
PO Box 414524		-					
Boston, MA 02241-4524							
							444.00
							114.83
Account No.							
Citi Technology Financial Services Inc							
21146 Network Place		-					
Chicago, IL 60673-1211							
							1 046 22
		L					1,046.22
Account No.							
D.T.I.							
1885 Swarthmore Ave.		_					
Lakewood, NJ 08701							
							4,138.33
Account No.		+		H			
Daniel C. Herring Co., Inc.							
1750 Brielle Ave.		-					
Unit B-2							
Ocean, NJ 07712							
							6,298.00
Sheet no. 2 of 17 sheets attached to Schedule of				ubt	ota	1	44 000 04
Creditors Holding Unsecured Nonpriority Claims			(Total of t	nis į	oag	e)	11,832.84

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No	
		Debtor	

		_			_	_	
CREDITOR'S NAME,	C	Н	Husband, Wife, Joint, or Community	C	U	P	
MAILING ADDRESS	CODEBTOR	Н		CONTL	UNLLQUL	S	
INCLUDING ZIP CODE,	B	۱		i.	Q	Ų	AMOUNT OF CLAIM
AND ACCOUNT NUMBER (See instructions above.)	Ö	C		ZGEZ	1	Ę	AMOUNT OF CLAIM
·	K	Ļ		N   T	DATED	٦	
Account No.					Ę		
Denny Triani/Accy Cost							
Danny Tejeni/Accu-Seal 18F Hme News Row		l_					
New Brunswick, NJ 08901							
New Brunswick, NO 00301							
							3,239.00
	_	╀					5,233.33
Account No.							
Direct Capitol							
155 Commerce Way		l_					
Portsmouth, NH 03801							
i ortomodui, itir ooor							
							0.00
Account No.	_	+					
11000 0 0 10 10 10 10 10 10 10 10 10 10							
Dow Corning STI							
PO Box 905191		-					
Charlotte, NC 28290-5191							
							17,720.00
Account No.		t					
Echo Molding, Inc.							
911 Springfield Road		-					
Union, NJ 07083							
							2,594.40
Account No.		T					
	1						
Electrical Edge, Inc.							
PO Box 6970		-					
Monroe Township, NJ 08831							
							2,422.25
Sheet no. <b>3</b> of <b>17</b> sheets attached to Schedule of			S	Subt	ota	1	05.075.05
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his <sub>]</sub>	pag	ge)	25,975.65

Case 09-23269-MBK Doc 1 Filed 05/22/09 Entered 05/22/09 14:53:19 Desc Main Document Page 24 of 81

B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.		Case No.	
_		Debtor		

CREDITOR'S NAME,	Ç	Нι	usband, Wife, Joint, or Community	Ç	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C J H		CONTINGENT	UNLLQULDATED	SPUTED	AMOUNT OF CLAIM
Account No.				Т	T E		
Excel Polymers MSC-410693, Excel Polmers PO Box 415000 Nashville, TN 37241-5000		-			D		212.16
Account No.							
Express Services, Inc. 8 Old Bridge Tpke. South River, NJ 08882		-					
							24,136.65
Account No.							
Federal Express Corp. PO Box 371461 Pittsburgh, PA 15250-7461		-					125.55
Account No.			Complaint filed in Monmouth County, New				
Ferro Corporation P.O. Box 5831 Cleveland, OH 44193		-	Jersey Superior Court				4,714.16
Account No.				T			
Firstcorp NW 7668 PO Box 1450 Minneapolis, MN 55485		_					249.10
Sheet no. 4 of 17 sheets attached to Schedule of		_		ubt	ota	1	00.407.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	nag	re)	29,437.62

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No.	
_		Debtor	

48 Brown Road Springfield, NJ 07081								
Account No.  G. Cotter 48 Brown Road Springfield, NJ 07081	CREDITOR'S NAME.	C	Н	lusband, Wife, Joint, or Community	C	U	P	
Account No.  G. Cotter 48 Brown Road Springfield, NJ 07081		Ď	Н	DATE OF ADMINIAG DICHEDED AND	Ň	ļ:	s	
Account No.  G. Cotter 48 Brown Road Springfield, NJ 07081		B			H	Q	Ü	
Account No.  G. Cotter 48 Brown Road Springfield, NJ 07081		T		IC CLIDIECT TO CETOEE CO CTATE	N	Ų	T	AMOUNT OF CLAIM
Account No.  G. Cotter 48 Brown Road Springfield, NJ 07081  Account No.  Global Pension Services, LLC PO Box 39 65 Jackson Drive Cranford, NJ 07016  Account No.  Gold Key Processing 14910 Madison Road Middlefield, OH 44062  Gordon's Corner Water Co. PO Box 42635 Philadelphia, PA 19101-2635  Account No.  Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693  Sheet no. 5 of 17 sheets attached to Schedule of  Subtotal  Subtotal	(See instructions above.)	Ř	10	is septent to seron, so simile.	E	טו	Ď	
G. Cotter 48 Brown Road Springfield, NJ 07081  Account No.  Global Pension Services, LLC PO Box 39 65 Jackson Drive Cranford, NJ 07016  Account No.  Gold Key Processing 14910 Madison Road Middlefield, OH 44062  Gordon's Corner Water Co. PO Box 42635 Philadelphia, PA 19101-2635  Account No.  Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693  Shect no. 5 of 17 sheets attached to Schedule of  Subtotal  Subtotal	Account No.	T	t		Ť	T		
### ##################################						Ď		
Springfield, NJ 07081	G. Cotter							
Account No.  Global Pension Services, LLC PO Box 39 65 Jackson Drive Cranford, NJ 07016  Account No.  Gold Key Processing 14910 Madison Road Middlefield, OH 44062  13,559.16  Account No.  Gordon's Corner Water Co. PO Box 42635 Philadelphia, PA 19101-2635  Account No.  Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693  7,581.52	48 Brown Road		-					
Account No.  Global Pension Services, LLC PO Box 39 65 Jackson Drive Cranford, NJ 07016  Account No.  Gold Key Processing 14910 Madison Road Middleffield, OH 44062	Springfield, NJ 07081							
Account No.  Global Pension Services, LLC PO Box 39 65 Jackson Drive Cranford, NJ 07016  Account No.  Gold Key Processing 14910 Madison Road Middleffield, OH 44062								
Color   Colo								606.00
PO Box 39 65 Jackson Drive Cranford, NJ 07016	Account No.		t					
PO Box 39 65 Jackson Drive Cranford, NJ 07016		i						
PO Box 39 65 Jackson Drive Cranford, NJ 07016	Global Pension Services, LLC							
Cranford, NJ 07016	PO Box 39		-					
Account No.  Gold Key Processing 14910 Madison Road Middlefield, OH 44062	65 Jackson Drive							
Account No.  Gold Key Processing 14910 Madison Road Middlefield, OH 44062	Cranford, NJ 07016							
Gold Key Processing 14910 Madison Road Middlefield, OH 44062  Account No.  Gordon's Corner Water Co. PO Box 42635 Philadelphia, PA 19101-2635  Account No.  Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693  T,581.52  Sheet no. 5_ of 17_ sheets attached to Schedule of								1,705.00
14910 Madison Road Middlefield, OH 44062  -	Account No.		t					
14910 Madison Road Middlefield, OH 44062  -								
14910 Madison Road Middlefield, OH 44062  -	Gold Kev Processing							
Middlefield, OH 44062  Account No.  Gordon's Corner Water Co. PO Box 42635 Philadelphia, PA 19101-2635  Account No.  Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693  Sheet no. 5_ of 17_ sheets attached to Schedule of			-					
Account No.  Gordon's Corner Water Co. PO Box 42635 Philadelphia, PA 19101-2635  Account No.  Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693  Sheet no. 5 of 17 sheets attached to Schedule of  13,559.16  175.81  7,581.52								
Account No.  Gordon's Corner Water Co. PO Box 42635 Philadelphia, PA 19101-2635  Account No.  Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693  Sheet no5 of _17 sheets attached to Schedule of  Subtotal								
Account No.  Gordon's Corner Water Co. PO Box 42635 Philadelphia, PA 19101-2635  Account No.  Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693  Sheet no5 of _17 sheets attached to Schedule of  Subtotal								13.559.16
Cordon's Corner Water Co.	A AN		╀					10,000110
PO Box 42635 Philadelphia, PA 19101-2635  Account No.  Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693  Sheet no5 of _17 sheets attached to Schedule of  Subtotal	Account No.							
PO Box 42635 Philadelphia, PA 19101-2635  Account No.  Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693  Sheet no5 of _17 sheets attached to Schedule of  Subtotal	Gordon's Corner Water Co							
Philadelphia, PA 19101-2635  Account No.  Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693  Sheet no5 of _17 sheets attached to Schedule of  Subtotal			L					
Account No.  Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693  Sheet no5 _ of _17 _ sheets attached to Schedule of  175.81  7,581.52								
Account No.  Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693  Sheet no5 of _17 sheets attached to Schedule of	Filliadelpilia, FA 19101-2033							
Account No.  Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693  Sheet no5 of _17 sheets attached to Schedule of								475.04
Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693  Sheet no. 5 of 17 sheets attached to Schedule of			L					175.61
12484 Collections Center Dr.   -	Account No.							
12484 Collections Center Dr.   -								
Chicago, IL 60693       7,581.52         Sheet no. 5 of 17 sheets attached to Schedule of       Subtotal	Honeywell Sensing & Control							
Sheet no. <u>5</u> of <u>17</u> sheets attached to Schedule of Subtotal 23 627 49	12484 Collections Center Dr.		-					
Sheet no. 5 of 17 sheets attached to Schedule of Subtotal	Chicago, IL 60693							
Sheet no. 5 of 17 sheets attached to Schedule of Subtotal								
23 627 //0								7,581.52
23 627 //0	Sheet no5 of _17_ sheets attached to Schedule of	-	_	S	ubt	ota	1	
								23,627.49

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No	
		Debtor	

					_		
CREDITOR'S NAME,	υC	Нι	usband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M		CONTINGEN	UNLIQUIDATED	SPUTED	AMOUNT OF CLAIM
Account No.				Т	T E		
IFC Credit Corp. Att: Beth Anne Alcantar 8700 Waukegan Rd., Suite 100 Morton Grove, IL 60053		-			D		1,310.94
Account No.							
Ingersoll Rand Company Air Solutions PO Box 75817 Charlotte, NC 28275		-					
							482.57
Account No.							
J. Schon Tool & Machine 9 Timber Lane Marlboro, NJ 07746		-					
							110,524.00
Account No.			Loan to Debtor				
James Schon 399 Stapleton Avenue Brick, NJ 08723		-					
							169,084.00
Account No.							
JCP&L PO Box 36878 Akron, OH 44309-3687		-					6,980.15
Sheet no. 6 of 17 sheets attached to Schedule of				Subt	ota	ıl	200 204 66
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his j	pag	ge)	288,381.66

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No	•
_		Debtor	

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	S	U	P	
MAILING ADDRESS	СОДШВТОК	Н	DATE CLAIM WAS INCURRED AND	CONT	UNLLQUL	S	
INCLUDING ZIP CODE,	В	w	CONSIDERATION FOR CLAIM. IF CLAIM	11	Q	Įΰ	AMOUNTE OF CLARA
AND ACCOUNT NUMBER (See instructions above.)	0	C	IS SUBJECT TO SETOFF, SO STATE.	G	ĭ	Ė	AMOUNT OF CLAIM
, , ,	R	Ĺ		NG EN Z	D A	D	
Account No.			Loan to debtor	Т	DATED		
Jahn Cahan Ju							
John Schon, Jr. 1409 Woodacres Drive		l_					
Mountainside, NJ 07092		-					
Mountainside, No 07032							
							197,155.00
Account No.							
Kenneth G. Geissel							
42 Brandt Ave.		-					
Clark, NJ 07066							
							2,716.00
Account No.							
Kirkhill Manufacturing Co.							
12023 Woodruff Avenue		-					
Downey, CA 90241-0030							
							5,762.74
Account No.			Complaint filed in Monmouth County Small				
			Claims Court -				
Landscapes Etc.							
33 Ned Drive		-					
Matawan, NJ 07747							
							2,429.28
Account No.							
Lockwood Boat Works, Inc.							
1825 Highway 35 - Morgan		-					
South Amboy, NJ 08879							
							50.83
Sheet no. <b>7</b> of <b>17</b> sheets attached to Schedule of				Subt	ota	1	
Creditors Holding Unsecured Nonpriority Claims			(Total of t				208,113.85

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No	
		Debtor	

	_				_	_	
CREDITOR'S NAME,	C	Н	lusband, Wife, Joint, or Community	C	U	P	
MAILING ADDRESS	Ď	Н	DATE CLAIM WAS INCLIDED AND	CONT	į.	ş	
INCLUDING ZIP CODE,	Б	٧		Ŀ	Q	Įυ	
AND ACCOUNT NUMBER	CODEBTO	C	IC CLID LECT TO CETOEE CO CTATE	N G	UNLLQUL	E	AMOUNT OF CLAIM
(See instructions above.)	R	Ĭ		l E	טו	D	
Account No.				Т	A T E D		
					D		
Marlboro Township Police							
1979 Township Dr.		-					
Marlboro, NJ 07746							
							10.00
Account No.		t					
Master Electrical Service							
24 Reinhart Way		-					
Bridgewater, NJ 08807							
							3,769.00
Account No.		t					
Masterman's LLP							
11 C. St. Building 10		-					
Auburn Industrial Park							
Auburn, MA 01501-0411							
							108.80
Account No.		t					
Maxi-Blast, Inc.							
3650 North Olive Road		-					
South Bend, IN 46628							
							693.00
Account No.		H		$\vdash$	$\vdash$		
McGee Industries/McLube							
9 Crozerville Road		-					
Aston, PA 19014							
70001, 77 10017							
							177.00
							177.00
Sheet no. <b>8</b> of <b>17</b> sheets attached to Schedule of				Subt			4,757.80
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his j	pag	ge)	4,737.00

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.		Case No.	
_		Debtor		

CREDITOR'S NAME,	CODEBTO	Hu	sband, Wife, Joint, or Community	CONT	UZLLQUL	P	
MAILING ADDRESS	Ď	Н	DATE CLANA WAS DISCUSDED AND	Ň	Ľ	s	
INCLUDING ZIP CODE,	l E B	W		1 1	Q	l P	
AND ACCOUNT NUMBER	T	J	IS SUBJECT TO SETOFF, SO STATE.	N	Ü	Ť	AMOUNT OF CLAIM
(See instructions above.)	R	С	is sobject to seroit, so state.	NGEN	ט	D	
Account No.	T			T	A T E D		
	1				Ď		
McMaster Carr							
PO Box 7690		-					
Chicago, IL 60680-7690							
<b>3</b> /							
							75.12
Account No.	┢	$\vdash$		┢		H	
Account No.							
MetLife Small Business Center							
PO Box 804466		۱_					
Kansas City, MO 64180-4466							
Kalisas City, WC 04160-4400							
							400.47
							498.47
Account No.			Loan to Debtor				
Michael Schon							
1409 Woodacres Drive		-					
Mountainside, NJ 07092							
							128,674.00
Account No.							
Theodain 110.							
Monmouth Internet							
PO Box 8656		l_					
Red Bank, NJ 07701							
iteu Balik, No 07701							
							16.24
							10.24
Account No.							
New Jersey Manufacturers Ins. Co							
PO Box 228		-					
Trenton, NJ 08628-0228							
							4,204.00
Sheet no. <b>9</b> of <b>17</b> sheets attached to Schedule of				ubt	oto	1	
							133,467.83
Creditors Holding Unsecured Nonpriority Claims			(Total of t	nis j	pag	e)	·

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No	•
_		Debtor	

CREDITOR'S NAME,	Ç	Н	Hust	band, Wife, Joint, or Community	Ç	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Ŋ	H W H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLLQULDATED	SPUTED	AMOUNT OF CLAIM
Account No.						E		
New Pig Corporation One Pork Avenue Tipton, PA 16684		-	-			D		56.06
Account No.								
NJ Division of Fire Safety PO Box 809 Trenton, NJ 08625-0809		-	-					
								709.00
Account No.		T						
NJ Natural Gas Co. PO Box 1378 Belmar, NJ 07715-0001		_	-					10,040.17
		L				_		10,040.17
Account No.  NuSil Technology LLC 1050 Cindy Lane Carpinteria, CA 93013		-	-					814.21
Account No.		t	$\parallel$		T		$\vdash$	
Pierce-Roberts Rubber Co. 1450 Health Ave. PO Box 5007 Trenton, NJ 08638		_	-					6,588.06
Sheet no. <b>10</b> of <b>17</b> sheets attached to Schedule of		_			ubt	ota	1	
Creditors Holding Unsecured Nonpriority Claims				(Total of t	his	nag	re)	18,207.50

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No.
_		Debtor

					_	_	
CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS	CODEBTO	н		CONT	DZLLQDL	S	
INCLUDING ZIP CODE,	B	W	CONSIDERATION FOR CLAIM. IF CLAIM	i	Q I	Ų	AMOUNT OF CLAIM
AND ACCOUNT NUMBER (See instructions above.)	O R	C	IS SUBJECT TO SETOFF, SO STATE.	ZGEZ	I D	Ę	AMOUNT OF CLAIM
Account No.	K			N	DATED	٦	
Account No.					E		
Pinnacle Elastomeric Technology							
PO Box 841469		_					
Dallas, TX 75284-1469							
							173.20
Account No.							
Pitney Bowes Inc.							
PO Box 856460		-					
Louisville, KY 40285-6460							
							778.43
Account No.			Legal fees				
Pless & Habeeb, LLP							
Three University Plaza		-					
Hackensack, NJ 07601							
							21,259.71
Account No.							
Purchase Power							
PO Box 856042		-					
Louisville, KY 40285-6042							
							1,893.33
Account No.							
Radwell International Inc.							
PO Box 822828		-					
Philadelphia, PA 19182-2828							
							1,148.74
Sheet no. 11 of 17 sheets attached to Schedule of				Subt	ota	1	05 050 44
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his j	pag	e)	25,253.41

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No.	
_		Debtor	

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	CONT	DNLLQDL	P	
MAILING ADDRESS	Ď	Н		Ň	Ľ	s	
INCLUDING ZIP CODE,	I E	W	DATE CLAIM WAS INCURRED AND	H	l'	l P	
AND ACCOUNT NUMBER	Ĭ	J	CONSIDERATION FOR CLAIM. IF CLAIM	N	Ü	Ĭ	AMOUNT OF CLAIM
(See instructions above.)	CODEBTOR	С	IS SUBJECT TO SETOFF, SO STATE.	N G E N	ľ	۱Ę	
	Ë	-	Lance for a consequence	ΨĪ	Ā		
Account No.			Lease for copy machine	Ι΄	DATED		
				-	۲		
Ricoh Americas Corp.							
PO Box 41601		-					
Philadelphia, PA 19101-1601							
							1,491.60
Account No.	┢	┝		+	$\vdash$	┝	
Account No.							
RKS Plastics Inc.							
		l_					
PO Box 836		Ι-					
New Brunswick, NJ 08903-0836							
							259.37
Account No.							
RS Rubber Corporation							
55 Paterson Avenue		l_					
PO Box 3400							
Wallington, NJ 07057							
							5,598.56
Account No.			Loan to business				
Russell Schon							
119 Lindy Lane		-					
Lincroft, NJ 07738							
							69,021.00
Account No.	$\vdash$	-		$\vdash$		$\vdash$	
Account No.							
S&N Technical Sales, Inc.							
		l_			1	1	
1590 Page Drive		Ι-				l	
Yardley, PA 19067						l	
		1			l	l	
							23,248.23
Sheet no. 12 of 17 sheets attached to Schedule of	_			Sub	tota	1	
Creditors Holding Unsecured Nonpriority Claims			(Total of t				99,618.76
creations from a consecuted from priority claims			(10001)		rue	,~,	I

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No	•
_		Debtor	

						_	
CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS	CODEBTO	н	DATE CLAIM WAS INCLIDED AND	CONT	UNLLQUL	S	
INCLUDING ZIP CODE,	В	W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	1 1	Q	Ū	
AND ACCOUNT NUMBER	O	C	IS SUBJECT TO SETOFF, SO STATE.	N G	ľ	E	AMOUNT OF CLAIM
(See instructions above.)	R		,	NGEN	D A	D	
Account No.				T	D A T E D		
					D		
Sakoutis Brothers Disposal							
PO Box 84		-					
Colts Neck, NJ 07722							
							1,454.55
Account No.							
Sayrewood Flower Shop							
Route #9		-					
South Amboy, NJ 08879							
							26.75
Account No.			Complaint filed in Monmouth County - Docket				
			No. L-3688-08				
Segue New Jersey							
General Post Office		-					
P.O. Box 27737							
New York, NY 10087-7737							
ŕ							15,969.25
Account No.		H					,
Account No.							
Sentry Insurance							
Box 88315		۱_					
Milwaukee, WI 53288-0315							
11111111111111111111111111111111111111							
							2,098.70
A	_			$\vdash$	_		_,,,,,,,,
Account No.							
Cil Dua Ciliaana Buafasai l-							
Sil-Pro Silicone Professionals		L					
740 Seveth Street South							
Delano, MN 55328							
	L			L	L	L	640.92
Sheet no. 13 of 17 sheets attached to Schedule of			S	Subt	ota	1	00.400.47
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	20,190.17

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No	•
_		Debtor	

	_	Τ.			1	_	
CREDITOR'S NAME,	CODEBTO	ľ	lusband, Wife, Joint, or Community	CONTI	UZLLQUL	DISPUTE	
MAILING ADDRESS	D	F		N	ŀ	S	
INCLUDING ZIP CODE,	В	۷		ТĹ	Q	Įυ	
AND ACCOUNT NUMBER	0	J	IC CLIDIECT TO CETOEE CO CTATE	I N	١٢	ΙĖ	AMOUNT OF CLAIM
(See instructions above.)	Ř	ľ	,	N G E N	D	D	
Account No.		T		Т	D A T E D		
	1				D	L	
Snelling Personnel Services							
505 Route 18 South		-					
East Brunswick, NJ 08816							
, i							
							9,454.44
Account No.		t			T		
	1						
Soucy Techno Inc.							
2550 St. Roch South Street		-					
Sherbrooke							
Quebec JIN 2R6							
Canada							16,618.28
		╀			L		10,010.20
Account No.							
Staples Business Advantage							
Dept. NY 85106		-					
PO Box 30851							
Hartford, CT 06150-0851							
							997.58
Account No.		t		+			
TeleSearch Inc.							
251 US Highway 206		-					
PO Box 673							
Flanders, NJ 07836							
							941.02
A AN	<u> </u>	+		+	⊢	$\vdash$	J
Account No.							
TFC Logistics Corp.							
633 Division Street		-					
Elizabeth, NJ 07201							
							1,385.53
Sheet no. <u>14</u> of <u>17</u> sheets attached to Schedule of	_	_		Sub	tota	1	
			/T . 1 . C				29,396.85
Creditors Holding Unsecured Nonpriority Claims			(Total of	เทาร	pag	ge)	

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No	•
_		Debtor	

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS	CODEBTO	н	DATE CLAIM WAS INCURRED AND	C O N T	UNLLQUL	S	
INCLUDING ZIP CODE,	B	w	CONSIDERATION FOR CLAIM. IF CLAIM		Q	Įΰ	AMOUNTE OF CLARA
AND ACCOUNT NUMBER (See instructions above.)	0	C	IS SUBJECT TO SETOFF, SO STATE.	G	ĭ	Ė	AMOUNT OF CLAIM
·	R	Ĺ		NGENT	D A T E D	D	
Account No.					Ę		
The Uses Shan				_	۲		1
The Hose Shop 100 New England Ave.		L					
Piscataway, NJ 08854							
1 Iscalaway, 140 00004							
							657.96
Account No.					_		
Account No.							
TPCo LLC							
Dept. CH 14193		-					
Palatine, IL 60055-4193							
,							
							48,080.32
Account No.			Amount due for back rent from 2008 to April 1,				
			2009				
Triple Schon, L.L.C.							
9 Timber Lane		-					
Marlboro, NJ 07746							
							156,544.00
Account No.							
Ultimate Security Systems, Inc.							
3 Royal Avenue		-					
Livingston, NJ 07039							
							3.12
Account No.							
United Parcel Services							
PO Box 7247-0244		-					
Philadelphia, PA 19170-0001							
							4 000 10
							4,093.10
Sheet no. <u>15</u> of <u>17</u> sheets attached to Schedule of				ubt			209,378.50
Creditors Holding Unsecured Nonpriority Claims			(Total of the	nis j	pag	e)	209,570.50

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.	Case No.
-		Debtor

CREDITOR'S NAME,	C	Нι	usband, Wife, Joint, or Community	Ç	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M		CONTINGENT	UNLLQULDATED	S P U T E D	AMOUNT OF CLAIM
Account No.				Т	T E		
UPS Freight 28013 Network Place Chicago, IL 60673-1280		-			D		573.05
Account No.							
US Lubes Inc. 17 Jules Lane New Brunswick, NJ 08901		-					
							770.23
Account No.							
W.B. Mason Co., Inc. PO Box 55840 Boston, MA 02205-5840		-					
							238.14
Account No.  Wacker Chemical Corporation P.O. Box 91773 Chicago, IL 60693		-	Complaint filed in Middlesex County - Docket No. MID L-010327-08				
							41,444.14
Account No.							
William B. Morris 3156 Route 88 PO Box 3194 Point Pleasant Beach, NJ 08742		-					165.00
				<u> </u>		_	103.00
Sheet no. <b>16</b> of <b>17</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			S (Total of t	Subt his			43,190.56

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B6F (Official Form 6F) (12/07) - Cont.

In re	Amerimold Tech Inc.		Case No.	
		Debtor ,		

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	_	١.		T_	1	1.		
CREDITOR'S NAME,	CODEBTOR		lusband, Wife, Joint, or Community	C O N T	N	D I S P U T	1	
MAILING ADDRESS	DE	H	DATE CLAIM WAS INCURRED AND	N T	ŀ	S	3	
INCLUDING ZIP CODE, AND ACCOUNT NUMBER	B	J	CONSIDERATION FOR CLAIM. IF CLAIM	- 1 1	Q	ļ	١	AMOUNT OF CLAIM
(See instructions above.)	Ö	C		Ğ				AMOUNT OF CLAIM
	R			N G E N T	D A		L	
Account No.		Г		T	ΙE			
	1			L	D	┖	╛	
Woodland Manufacturing Co.d								
1936 East State Street		-						
Hamilton, NJ 08619								
,								
								2,264.01
		L		$\perp$		L	$\perp$	2,204.01
Account No.								
	1							
Account No.								
	i							
Account No.		T		T		T		
	ı							
Account No.		T				Τ	T	
	i							
				$\perp$				
Sheet no. <u>17</u> of <u>17</u> sheets attached to Schedule of				Sub	tota	al	T	
Creditors Holding Unsecured Nonpriority Claims			(Total of				, [	2,264.01
creations from general trouphorty claims			(Total of				´	
					Γot			4 000 004 40
			(Report on Summary of S	che	dul	es)	L	1,202,091.49

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B6G (Official Form 6G) (12/07)

In re	Amerimold Tech Inc.		Case No.	
	7	Debtor	,	

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Direct Capital Corporation 155 Commerce Way Portsmouth, NH 03801 Lease for air compressor

Triple Schon, LLC 9 Timber Lane Marlboro, NJ 07746 Lease for premises

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B6H (Official Form 6H) (12/07)

In re	Amerimold Tech Inc.	Case No.	
		Debtor	

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
James Schon 899 Stapleton Avenue Brick, NJ 08723	Presidential Financial Corp. of Delaware
John Schon, Jr. 1409 Woodacres Drive Mountainside, NJ 07092	Presidential Financial Corp. of Delaware
Michael Schon 1409 Woodacres Drive Mountainside, NJ 07092	Presidential Financial Corp. of Delaware
Russell Schon 119 Lindy Lane Lincroft, NJ 07738	Presidential Financial Corp. of Delaware

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B6 Declaration (Official Form 6 - Declaration). (12/07)

### **United States Bankruptcy Court District of New Jersey**

In re	Amerimoid Tech Inc.			Case No.	
			Debtor(s)	Chapter	11
	<b>DECLARATION</b> DECLARATION UNDER PENALTY OF				
	I, the President of the corporation read the foregoing summary and schedules of my knowledge, information, and belief.			1 0 0	
Date	May 22, 2009	Signature	/s/ Michael Schon	ı	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**President** 

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B7 (Official Form 7) (12/07)

### United States Bankruptcy Court District of New Jersey

		·		
In re	Amerimold Tech Inc.		Case No.	
		Debtor(s)	Chapter	11

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$432,646.89 2009 YTD: Business Income \$1,868,551.53 2008: Business Income \$2,060,379.27 2007: Business Income

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts*. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL OF CREDITOR PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
DATES OF PAID OR
PAYMENTS/ VALUE OF AMOUNT STILL
TRANSFERS TRANSFERS OWING
\$0.00 \$0.00

NAME AND ADDRESS OF CREDITOR Information to be supplied

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR Information to be supplied

DATE OF PAYMENT

AMOUNT PAID \$0.00 AMOUNT STILL OWING \$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER

Landscapes Etc. v.

Amerimold Tech

NATURE OF PROCEEDING

Small Claims Complaint Contract or Tort

COURT OR AGENCY
AND LOCATION

Superior Court of New
Jersey, Special Civil Part,
Monmouth County

Ferro Corporation v. Amerimold Tech, Inc. - Case No. DC-001458-09 **Contract - Civil Action** 

Superior Court of New Jersey, Law Division, Special Civil Part, Monmouth County Special Civil Part, Freehold, New Jersey

Pending

3

CAPTION OF SUIT COURT OR AGENCY STATUS OR NATURE OF PROCEEDING AND CASE NUMBER AND LOCATION DISPOSITION

Wacker Chemical Corp. v. Complaint **Superior Court of New Pending** Amerimold Tech Inc. -Jersey, Law Division, **Middlesex County, New** Docket No. MID L-010327-08

Jersey

**Superior Court of New Pending** Segue Search of New Jersey Complaint

LLC v. Amerimold Tech, Inc. Jersey, Monmouth County, - Docket No. L-3688-08

New Jersey

**Avon Custom Mixingservice,** Complaint **Superior Court of New Pending** 

Inc. v. Amerimold Tech. LLC Jersey, Law Division, Special - Docket No. DC-000522-09 Civil Part, Monmouth County,

**New Jersey** 

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE DESCRIPTION AND VALUE OF DATE OF SEIZURE BENEFIT PROPERTY WAS SEIZED **PROPERTY** 

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION. FORECLOSURE SALE. TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY** 

#### 6. Assignments and receiverships

None 

Sewell, NJ 08080

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE Presidential Financial Corp. of of Delaware Valley 327 Greentree Road Suite A

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT All accounts receivable

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND LOCATION NAME AND ADDRESS OF COURT

OF CUSTODIAN CASE TITLE & NUMBER ORDER **PROPERTY** 

DATE OF

DESCRIPTION AND VALUE OF

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7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

TE OF GIFT VALU

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

4

#### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Nicolette & Perkins, P.A. 3 Unversity Plaza, 5th Floor Hackensack, NJ 07601 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 7/2008 and 3/2009 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY

\$3364.30

Nicolette Law Firm, LLC 3 Unversity Plaza, 5th Floor Hackensack, NJ 07601 4/9/09

\$12,500.00 See Disclosure

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

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#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

5

NAME AND ADDRESS OF INSTITUTION

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

#### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER FiltraCorp.

DESCRIPTION AND VALUE OF PROPERTY

Molds - no value

LOCATION OF PROPERTY 9 Timber Lane Marlboro, NJ 07746

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Inertia	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Jaquith	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Stone Cont	molds - no value	9 Timber Lane Marlboro, NJ 07746
Kodon Construction	molds - no value	9 Timber Lane Marlboro, NJ 07746
Techsonic	molds - no value	9 Timber Lane Marlboro, NJ 07746
Entron	molds - no value	9 Timber Lane Marlboro, NJ 07746
T&B Canada	molds - no value	9 Timber Lane Marlboro, NJ 07746
Ess Comp	molds - no value	9 Timer Lane Marlboro, NJ 07746
Bright Light	molds - no value	9 Timber Lane Marlboro, NJ 07746
Schlumberg	molds - no value	9 Timber Lane Marlboro, NJ 07746
AT&T	molds - no value	9 Timber Lane Marlboro, NJ 07746
Girton Manufacturing	molds - no value	9 Timber Lane Marlboro, NJ 07746
Research Tr	molds - no value	9 Timber Lane Marlboro, NJ 07746
Warren Con	molds - no value	9 Timber Lane Marlboro, NJ 07746
Star Dynamics	molds - no value	9 Timber Lane Marlboro, NJ 07746
D. L. Martin	molds - no value	9 Timber Lane Marlboro, NJ 07746
Piclear	molds - no value	9 Timber Lane Marlboro, NJ 07746
T&B Ark	molds - no value	9 Timber Lane Marlboro, NJ 07746
RMV Products	molds - no value	9 Timber Lane Marlboro, NJ 07746
Redington	molds - no value	9 Timber Lane Marlboro, NJ 07746
Viz Manufacturing	molds - no value	9 Timber Lane Marlboro, NJ 07746
Davis Air	molds - no value	9 Timber Lane Marlboro, NJ 07746
NE Rubber	molds - no value	9 Timber Lane Marlboro, NJ 07746
T&B Tulsa	molds - no value	9 Timber Lane Marlboro, NJ 07746
T&B Miss	molds - no value	9 Timber Lane Marlboro, NJ 07746

DESCRIPTION AND VALUE OF

	DESCRIPTION AND VALUE OF	
NAME AND ADDRESS OF OWNER Phoenix	PROPERTY molds - no value	LOCATION OF PROPERTY 9 Timber Lane Marlboro, NJ 07746
GE Company	molds - no value	9 Timber Lane Marlboro, NJ 07746
T&B Jones	molds - no value	9 Timber Lane Marlboro, NJ 07746
Tri Tech	molds - no value	9 Timber Lane Marlboro, NJ 07746
Eaton	molds - no value	9 Timber Lane Marlboro, NJ 07746
Jettron	molds - no value	9 Timber Lane Marlboro, NJ 07746
Den-Tal-Ez	molds - no value	9 Timber Lane Marlboro, NJ 07746
Fla Seal	molds - no value	9 Timber Lane Marlboro, NJ 07746
Cornelius	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Actronix	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Endevco	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Meggitt	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Laser Tech	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Server	Molds - no value	9 Timber Lane Marlboro, NJ 07746
C.A. Inc.	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Cleland	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Strahman	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Varo	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Glasseal	Molds - no value	9 Timber Lane Marlboro, NJ 07746
REGINA1	molds - no value	9 Timber Lane Marlboro, NJ 07746
JE Flores	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Lightolier	molds - no value	9 Timber Lane Marlboro, NJ 07746
Edwards	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Corning	Molds - no value	9 Timber Lane Marlboro, NJ 07446
Hercules	Molds - no value	9 Timber Lane Marlboro, NJ 07446

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Ad-Tech	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Eaton	Molds - no value	9 Timber Lane Marlboro, NJ 07746
ACR Mach	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Da-Lite	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Array Cnnt	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Ellcon Nat	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Kuli & Sof	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Toledo Sci	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Kovatch	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Perko, Inc.	Molds - no value	9 Timber Lane Marlboro, NJ 07746
A.G.H.	Molds - no value	9 Timber Lane Marlboro, NJ 07746
T&B Canada	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Sequel Systems	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Boston Gear	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Intellitec	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Lockheed	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Sippican	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Inn Medic	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Dudlik Ind.	Molds - no value	9 Timber Lane Marlboro, NJ 07749
Sealtron	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Mars Electric	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Varo	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Brunswick	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Frost Tech	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Bell Labs	Molds - no value	9 Timber Lane Marlboro, NJ 07746

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Bel-Art	Molds - no value	9 Timber Lane Marlboro, NJ 07746
R. A. Allen	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Alliant	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Hercules	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Bowmar	Molds - no value	9 Timber Lane Marlboro, NJ 07746
White/Bow	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Archaide	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Flow	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Honeywell	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Bell Labs	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Kuli & Sof	Molds - no value	9 Timber Lane Marlboro, NJ 07746
T&B Canada	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Hach Co.	Molds - no value	9 Timber Lane Marlboro, NJ 07746
DeltaLight	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Summit	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Stanley System	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Nutricia	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Zevex	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Secure System	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Toledo SCL	Molds - no value	9 Timber Lane Marlboro, NJ 07746
White Elec	Molds - no value	9 Timber Lane Marlboro, NJ 07746
White/Bow	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Bowmar	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Techsonic	Molds - no value	9 Timber Lane Marlboro, NJ 07746
FASCO CONT	Molds - no value	9 Timber Lane Marlboro, NJ 07746

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Alenia System	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Eastar	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Hewlett	Molds - no value	9 Timber Lane Marlboro, NJ 07746
A&D Plastic	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Atron	Molds - no value	9 Timber Lane Marlboro, NJ 07746
First Engr	Molds - no value	9 Timber Lane Marlboro, NJ 07746
G-Tech	Molds - no value	9 Timber Lane Marlboro, NJ 07746
HP-China	Molds - no value	9 Timber Lane Marlboro, NJ 07746
HP-Colorado	Molds - no value	9 Timber Lane Marlboro, NJ 07746
HP-Singapore	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Infotech	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Irwin Industry	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Transact T	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Unisys	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Rockwell	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Strahman	Molds - no value	9 Timber Lane Marlboro, NJ 07746
ArrayCnnct	Molds - no value	9 Timber Lane Marlboro, NJ 07746
ADVConnect	Molds - no value	9 Timber Lane Marlboro, NJ 07746
DeltaLight	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Valcor Sci	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Corning	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Eaton	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Amphenol	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Siegel Robt	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Valcor	Molds - no value	9 Timber Lane Marlboro, NJ 07746

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Sealtron	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Biosearch	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Teleflex	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Steinway	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Ergenics	Molds - no value	9 Timber Lane Marlboro, NJ 07746
NASA	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Microdot	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Fairbanks	Molds - no value	9 Timber Lane Marlboro, NJ 07746
E.I. duPont	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Patco Svc.	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Precision	Molds - no value	9 Timber Lane Marlboro, NJ 07746
CleanWorks	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Dudlik Ind	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Clay Harris	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Tri Tech	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Textron Systems	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Da-GreenLt	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Kelch Corp	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Krups NA	Molds - no value	9 Timber Lane Marlboro, NJ 07746
TDL Mfg	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Endoplus	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Miller	Molds - no value	9 Timber Lane Marlboro, NJ 07746
T&B CA	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Krups SA	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Valcor SCI	Molds - no value	9 Timber Lane Marlboro, NJ 07746

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Siemens	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Invensys	Molds - no value	9 Timber Lane Marlboro, NJ 07746
SensusTech	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Arlington	Molds - no value	9 Timber Lane Marlboro, NJ 07746
BasicEnvir	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Shields	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Nucon, Inc.	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Supp't Syst	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Bacharach	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Bell Labs	Molds - no value	9 Timber Lane Marlboro, NJ 07746
GenEcology	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Aqua Lung	Molds - no value	9 Timber Lane Marlboro, NJ 07746
PlasticEng	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Titan Plas	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Valco Tech	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Aseptico	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Sea Quest	Molds - no value	9 Timber Lane Marlboro, NJ 07746
US Divers	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Eastern Tea	Molds - no value	9 Timber Lane Marlboro, NJ 07746
H J Moore	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Corning	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Siecor	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Jettron	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Sherwood	Molds - no value	9 Timber Lane Marlboro, NJ 07746
McGill Mfg	Molds - no value	9 Timber Lane Marlboro, NJ 07746

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Thermo Disc	Molds - no value	9 Timber Lane Marlboro, NJ 07746
PreUtility	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Carleton	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Piclear	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Litton	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Night Line	Molds - no value	9 Timber Lane Marlboro, NJ 07746
BaloPrecis	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Alliant	Molds - no value	9 Timber Lane Marlboro, NJ 07746
CCDI	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Cubi Sys	Molds - no value	9 Timber Lane Marlboro, NJ 07746
ECC Int'I	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Hercules	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Sparta Inc	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Methode	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Hotpack	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Great Lakes	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Core Dynam	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Marquette	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Kelly Med	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Coil Spec	Molds - no value	9 Timber Lane Marlboro, NJ 07746
J.E. Flores	Molds - no value	9 Timber Lane Marlboro, NJ 07746
CirclePrim	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Hettich	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Baird	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Varo	Molds - no value	9 Timber Lane Marlboro, NJ 07746

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Teleflex	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Alliant	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Columbia	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Kulite	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Cortron	Molds - no value	9 Timber Lane Marlboro, NJ 07746
StdNeoLite	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Transicoil	Molds - no value	9 Timber Lane Marlboro, NJ 07746
CMP Sys	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Uni-Loc	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Joe Gnazzo	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Toymax Inc.	Molds - no value	9 Timber Lane Marlboro, NJ 07746
S-Tech, Inc.	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Morreira	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Bel-Art	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Manostat	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Homemart	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Technit	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Edwards	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Rotary Pen	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Adalet-PLM	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Mada Med	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Lightolier	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Amer Cnnt	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Sunrise	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Oreck Mfg	Molds - no value	9 Timber Lane Marlboro, NJ 07746

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Annatech	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Sequel Sys	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Endevco	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Transducer	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Parlin	Molds - no value	9 Timber Lane Marlboro, NJ 07746
AirCompon	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Mainline	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Cornelius	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Sequel Sys	Molds - no value	9 Timber Lane Marlboro, NJ 07746
The Ant Co	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Sur-Seal	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Pentar Inc.	Molds - no value	9 Timber Lane Marlboro, NJ 07746
DeVilbiss	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Secure Sys	Molds - no value	9 Timber Lane Marlboro, NJ 07746
AdamSpence	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Reiss	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Allanson	Molds - no value	9 Timber Lane Marlboro, NJ 07746
ACR Mach	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Diazit	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Piclear	Molds - no value	9 Timber Lane Marlboro, NJ 07746
NE Rubber	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Vansco	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Entra Med	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Synectiq	Molds - no value	9 Timber Lane Marlboro, NJ 07746
US Army	Molds - no value	9 Timber Lane Marlboro, NJ 07746

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Marken	Molds - no falue	9 Timber Lane Marlboro, NJ 07746
USS Corp	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Milltronic	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Terex	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Primaxx	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Ocular Ins	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Cleland	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Pierce Rob	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Alliance	Molds - no value	9 Timber Lane Marlboro, NJ 07746
HarvardApp	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Germanow	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Sippican	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Al Bradley	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Permabond	Molds - no value	9 Timber Lane Marlboro, NJ 07746
ECI Tech	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Telaire	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Amerimold	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Congruent	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Barker/Wil	Molds - no value	9 Timber Lane Marlboro, NJ 07746
AfterHours	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Al's Formal	Molds - no value	9 Timber Lane Marlboro, NJ 07746
AmFashions	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Arthurs	Molds - no value	9 Timber Lane Marlboro, NJ 07746
B&G Liebe	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Banasch's	Molds - no value	9 Timber Lane Marlboro, NJ 07746

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Bon Craft	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Calvin Clo	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Cicco's	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Edmond's	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Filene's	Molds - no value	9 Timber Lane Marlboro, NJ 07746
GlobeCloth	Molds - no value	9 Timber Lane Marlboro, NJ 07746
HammerBros	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Imperial	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Innovative	Molds - no value	9 Timber Lane Marlboro, NJ 07746
MW Tux	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Mansour	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Mitchell's	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Moda Ameri	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Neema Cloth	Molds - no value	9 Timber Lane Marlboro, NJ 07746
NuLook	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Phenix Supp	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Pincus Bro	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Quality	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Norm Shatz	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Shirt Corner	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Stitch's	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Texpack	Molds - no value	9 Timber Lane Marlboro, NJ 07746
JG Trybus	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Ulimation	Mold - no value	9 Timber Lane Marlboro, NJ 07746
Woopps	Molds - no value	9 Timber Lane Marlboro, NJ 07746

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Waitex	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Ely Yawitz	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Al's Form	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Andrew's	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Kun Texpak	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Shuttler's	Molds - no values	9 Timber Lane Marlboro, NJ 07746
Sommner & Mac	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Fetterolf	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Roberts	Molds - no value	9 Timber Lane Marlboro, NJ 07746
T&B Fla	Molds - no value	9 Timber Lane Marlboro, NJ 07746
HS Rubin	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Sur-Seal	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Honeywell	Molds - no value	9 Timber Lane Marlboro, NJ 07746
SultanDent	Molds - no value	9 Timber Lane Marlboro, NJ 07746
QuickMount	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Airo Die	Molds - no value	9 Timber Lane Marlboro, NJ 07746
C-Cornet	Molds - no value	9 Timber Lane Marlboro, NJ 07746
LaborSpecial	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Microcast	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Congruent	Molds - no value	9 Timber Lane Marlboro, NJ 07746
T&B MS	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Auto Change	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Cocker Weber	Molds - no value	9 Timber Lane Marlboro, NJ 07746
SunroCorp	Molds - no value	9 Timber Lane Marlboro, NJ 07746
MM-Tech	Molds - no value	9 Timber Lane Marlboro, NJ 07746

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Site Pro	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Site Advant	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Medin Corp	Molds - no value	9 Timber Lane Marlboro, NJ 07746
TycoElect	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Herring Co	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Scientific	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Walteck Co	Molds - no value	9 Timber Lane Marlboro, NJ 07746
I.C. Cove	Molds - no value	
Vansco	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Scientific	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Case Med	Molds - no value	9 Timber Lane Marlboro, NJ 07746
HT Bauer le	Molds - no value	9 Timber Lane Marlboro, NJ 07746
SMTC	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Janek	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Injec Tech	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Injection	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Russw & Jean	Molds - no value	9 Timber Lane Marlboro, NJ 07746
PeriPheron	Molds - no value	9 Timber Lane Marlboro, NJ 07746
MaxCyte	Molds - no value	9 Timber Lane Marlboro, NJ 07746
ECC	Molds - no value	9 Timber Lane Marlboro, NJ 07746
454 Corp	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Quantam	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Windrush	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Roe Ind	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Coltene	Molds - no value	9 Timber Lane Marlboro, NJ 07746

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Reynolds	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Superior	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Edwards FL	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Case Med	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Incom Inc.	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Taga Med	Molds - no value	9 Timber Lane Marlboro, NJ 07746
G-Tech	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Twinco	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Ocean	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Mass Tech	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Flex Ent	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Gen Dynam	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Lock Block	Molds - no value	9 Timber Lane Marlboro, NJ 07746
BeCu Mfg	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Site Pro 1	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Medin Corp	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Accu-Seal	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Lure Armor	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Healy Sys	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Hayward	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Grip Glove	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Metex	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Glassalum	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Precision	Molds - no value	9 Timber Lane Marlboro, NJ 07746
White Elec	Molds - no value	9 Timber Lane Marlboro, NJ 07746

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Nuell Inc	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Lampa	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Americ Van	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Knowle	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Poly Fuel	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Biolectron	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Poly Extru	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Ziton Aust	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Sippican	Molds - no value	9 Timber Lane Marlboro, NJ 07746
ConceptDsg	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Miltex	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Belfer Lig	Molds - no value	9 Timber Lane Marlboro, NJ 07746
ODL	Molds - no value	9 Timber Lane Marlboro, NJ 07746
EPC	Molds - no value	9 Timber Lane Marlboro, NJ 07746
EJALimited	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Enginuity	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Piasek	Molds - no value	9 Timber Lane Marlboro, NJ 07746
The Gel Co	Molds - no value	9 Timber Lane Marlboro, NJ 07746
RS Rubber	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Hutchinson	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Flow Smart	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Coalescent	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Globus Med	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Trelleborg	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Art Mold	Molds - no value	9 Timber Lane Marlboro, NJ 07746

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Baxter Rub	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Pierce Rob	Molds - no value	9 Timber Lane Marlboro, NJ 07746
ID Systems	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Sypris Ele	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Remcal Pro	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Belfer Rub	Molds - no value	9 Timber Lane Marlboro, NJ 07746
JGFinneran	Molds - no value	9 Timber Lane Marlboro, NJ 07746
APM Hexase	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Numatics	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Cads	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Inc.Jet Inc.	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Adv.Vis.Sc	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Camexco	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Schroeder	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Ion Design	Molds - no value	9 Timber Lane Marlboro, NJ 07746
CarcloTech	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Unified Re	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Skyl-Tech	Molds - no value	9 Timber Lane Marlboro, NJ 07746
RoxMedical	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Radian Li	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Neil Gingr	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Pin 2 Pin	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Malmark	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Dielectric	Molds - no value	9 Timber Lane Marlboro, NJ 07746
Jose Infan	Molds - no value	9 Timber Lane Marlboro, NJ 07746

DESCRIPTION AND VALUE OF

NAME AND ADDRESS OF OWNER PROPERTY LOCATION OF PROPERTY

Unoin Tool Molds - no value 9 Timber Lane

Marlboro, NJ 07746

ProPlastic Molds - no value 9 Timber Lane

Marlboro, NJ 07746

Medrad Molds - no value 9 Timber Lane

Marlboro, NJ 07746

Peirc Molds - no value 9 Timber Lane

Marlboro, NJ 07746

#### 15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL

SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

■ Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL

SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF

GOVERNMENTAL UNIT DOCKET NUMBER STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

BEGINNING AND NATURE OF BUSINESS ENDING DATES

NAME (ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS ENDING

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Kenneth G. Geissel, CPA 42 Brant Avenue Clark, NJ 07066 DATES SERVICES RENDERED

**Accountant** 

Elizabeth Matlaga 1 Chestnut Street Freehold, NJ 07728 Controller

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

25

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NAME AND ADDRESS DATE ISSUED 20 Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) July 2007 and January 2009 b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY RECORDS July 2007 and January 2009 Unknown 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP President Michael Schon 27% 1409 Woodacres Drive Mountainside, NJ 07092 Vice-President

James Schon 399 Stapleton Avenue

27%

**Brick, NJ 08723** 

**Russell Schon** Vice-President 27% 19 Lindy Lane

Lincroft, NJ 07738

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION Case 09-23269-MBK Doc 1 Filed 05/22/09 Entered 05/22/09 14:53:19 Desc Main Document Page 66 of 81

#### 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 26

#### 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	May 22, 2009	Signature	/s/ Michael Schon	
		-	Michael Schon	
			President	

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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United States Bankruptcy Court
District of New Jersey

In re	Amerimold Tech Inc.		Case No.		
		Debtor(s)	Chapter	11	
	DISCLOSURE	OF COMPENSATION OF ATTORN	NEY FOR DI	EBTOR(S)	
	compensation paid to me within one	nd Bankruptcy Rule 2016(b), I certify that I am year before the filing of the petition in bankruptcy, or in contemplation of or in connection with the bankruptcy.	or agreed to be pai	id to me, for services rendered or to	
	For legal services, I have agreed	to accept	\$	5,544.50	
	Prior to the filing of this stateme	nt I have received	\$	5,544.50	
	Balance Due		\$	0.00	
2.	The source of the compensation paid	to me was:			
	■ Debtor □ Other (sp	ecify):			
3.	The source of compensation to be pa	d to me is:			
	■ Debtor □ Other (sp	ecify):			
4.	■ I have not agreed to share the ab	ove-disclosed compensation with any other person un	less they are mem	bers and associates of my law firm.	
	☐ I have agreed to share the above- copy of the agreement, together	disclosed compensation with a person or persons who with a list of the names of the people sharing in the co	o are not members empensation is atta	or associates of my law firm. A ached.	
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:				
1	<ul><li>b. Preparation and filing of any petic.</li><li>c. Representation of the debtor at the</li><li>d. Representation of the debtor in acce.</li><li>[Other provisions as needed]</li></ul>	situation, and rendering advice to the debtor in determion, schedules, statement of affairs and plan which me meeting of creditors and confirmation hearing, and a versary proceedings and other contested bankruptcy of motion, meeting with creditors and other negatives.	ay be required; any adjourned hea matters;	arings thereof;	
6.	By agreement with the debtor(s), the Representation of the D any other adversary pro	above-disclosed fee does not include the following se ebtor in any dischargeability actions, judicial ceeding.	ervice: I lien avoidance	es, relief from stay actions or	
		CERTIFICATION			
this b	I certify that the foregoing is a completankruptcy proceeding.	ete statement of any agreement or arrangement for pa	yment to me for re	epresentation of the debtor(s) in	
Dated	d: <b>May 22, 2009</b>	/s/ David A. Nicolett	te		
		David A. Nicolette			
		Nicolette Law Firm,			
		3 Unversity Plaza, 5 Hackensack, NJ 070			
		201-488-9080 Fax:			
		dnicolette@nicolett			

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## **United States Bankruptcy Court District of New Jersey**

In re	Amerimold Tech Inc.		Case No.		
_		Debtor			
			Chapter	11	

### LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
James Schon 399 Stapleton Avenue Brick, NJ 08723	Common stock	27%	
Michael Schon 1409 Woodacres Drive Mountainside, NJ 07092	Common stock	27%	
Russell Schon 119 Lindy Lane Lincroft. NJ 07738	Common Stock	27%	

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date_	May 22, 2009	Signature /s/ Michael Schon
		Michael Schon
		President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

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## **United States Bankruptcy Court**District of New Jersey

		District of New Sersey		
In re	Amerimold Tech Inc.		Case No.	
		Debtor(s)	Chapter	11
	VERI	FICATION OF CREDITOR	MATRIY	
	VERI	FICATION OF CREDITOR	WATKIX	
I, the P	resident of the corporation named as	s the debtor in this case, hereby verify that	the attached list of cr	editors is true and correct to
he bes	t of my knowledge.			
Date:	May 22, 2009	/s/ Michael Schon		
Dutc.		Michael Schon/President		
		Signer/Title		

A-1 Marketing Technologies 1420 Route 53 PO Box 485 Mount Tabor, NJ 07878-0485

A. Neumann & Associates, LLC 65 First Avenue PO Box 500 Atlantic Highlands, NJ 07716-0500

Air Products & Chemicals PO Box 360545M Pittsburgh, PA 15251-0545

Allied Instrument Service Att: Les Craig 3136 Clarence Avenue Berwyn, IL 60402

AmeriHealth PO Box 70250 Philadelphia, PA 19176-0250

Assistant Attorney General Department of Justice, Tax Division Civil Trial Section, Eastern Region PO Box 227, Ben Franklin Station Washington, DC 20044

Attorney General's Office Division of Law Richard J. Hughes Justice Complex 25 West Market St., PO Box 080 Trenton, NJ 08625

Avon Custom Mixing Service Inc. 55 High Street Holbrook, MA 02343

B & E Electroform Co. 118 Pride Drive Simpsonville, SC 29681

Betty Matlaga 1 Chestnut Street Freehold, NJ 07728 Breeze Heating & Air Conditioning PO Box 118 Colts Neck, NJ 07722

Cablevision PO Box 371378 Pittsburgh, PA 15250-7378

Century Computer Products Inc. 2230 Michigan Avenue Santa Monica, CA 90404

Chiswick PO Box 414524 Boston, MA 02241-4524

Citi Technology Financial Services Inc 21146 Network Place Chicago, IL 60673-1211

Cornelia Romanoff 45 Laurel Street South Amboy, NJ 08879

D.T.I. 1885 Swarthmore Ave. Lakewood, NJ 08701

Daniel C. Herring Co., Inc. 1750 Brielle Ave. Unit B-2 Ocean, NJ 07712

Danny Tejeni/Accu-Seal 18F Hme News Row New Brunswick, NJ 08901

Dina Poulos 3106 Cheesequake Road Parlin, NJ 08859

Direct Capital Corporation 1550 Commerce Way Portsmouth, NH 03801

Direct Capital Corporation 155 Commerce Way Portsmouth, NH 03801

Direct Capitol 155 Commerce Way Portsmouth, NH 03801

Dow Corning STI PO Box 905191 Charlotte, NC 28290-5191

Echo Molding, Inc. 911 Springfield Road Union, NJ 07083

Ed Bucholtz 847 No. Concourse Keyport, NJ 07785

Electrical Edge, Inc. PO Box 6970 Monroe Township, NJ 08831

Excel Polymers MSC-410693, Excel Polmers PO Box 415000 Nashville, TN 37241-5000

Express Services, Inc. 8 Old Bridge Tpke. South River, NJ 08882

Federal Express Corp. PO Box 371461 Pittsburgh, PA 15250-7461

Ferro Corporation P.O. Box 5831 Cleveland, OH 44193

Firstcorp NW 7668 PO Box 1450 Minneapolis, MN 55485 G. Cotter 48 Brown Road Springfield, NJ 07081

Global Pension Services, LLC PO Box 39 65 Jackson Drive Cranford, NJ 07016

Gold Key Processing 14910 Madison Road Middlefield, OH 44062

Gordon's Corner Water Co. PO Box 42635 Philadelphia, PA 19101-2635

Honeywell Sensing & Control 12484 Collections Center Dr. Chicago, IL 60693

IFC Credit Corp. Att: Beth Anne Alcantar 8700 Waukegan Rd., Suite 100 Morton Grove, IL 60053

IIa Shastry 5413 Wells Drive Parlin, NJ 08859

Ingersoll Rand Company
Air Solutions
PO Box 75817
Charlotte, NC 28275

Internal Revenue Service PO Box 644 Philadelphia, PA 19114

Internal Revenue Service 20 Washington Place, Room 121 Newark, NJ 07102-3127 Internal Revenue Services Special Procedures PO Box 744 Springfield, NJ 07081-0744

J. Schon Tool & Machine
9 Timber Lane
Marlboro, NJ 07746

James Schon 399 Stapleton Avenue Brick, NJ 08723

James Schon 899 Stapleton Ave. Brick, NJ 08723

James Schon 899 Stapleton Avenue Brick, NJ 08723

JCP&L PO Box 36878 Akron, OH 44309-3687

Joe Dimeo 86 Conover Road Marlboro, NJ 07746

John Schon, Jr. 1409 Woodacres Drive Mountainside, NJ 07092

Kenneth G. Geissel 42 Brandt Ave. Clark, NJ 07066

Kirkhill Manufacturing Co. 12023 Woodruff Avenue Downey, CA 90241-0030

Landscapes Etc. 33 Ned Drive Matawan, NJ 07747 Lockwood Boat Works, Inc. 1825 Highway 35 - Morgan South Amboy, NJ 08879

Lorianne Myers 1A Oak Street East Brunswick, NJ 08816

Marlboro Township Police 1979 Township Dr. Marlboro, NJ 07746

Mary Pinter 110B Mapleview Drive Old Bridge, NJ 08857

Master Electrical Service 24 Reinhart Way Bridgewater, NJ 08807

Masterman's LLP 11 C. St. Building 10 Auburn Industrial Park Auburn, MA 01501-0411

Maxi-Blast, Inc. 3650 North Olive Road South Bend, IN 46628

McGee Industries/McLube 9 Crozerville Road Aston, PA 19014

McMaster Carr PO Box 7690 Chicago, IL 60680-7690

MetLife Small Business Center PO Box 804466 Kansas City, MO 64180-4466

Michael Schon 1409 Woodacres Drive Mountainside, NJ 07092 Monmouth Internet PO Box 8656 Red Bank, NJ 07701

New Jersey Manufacturers Ins. Co PO Box 228 Trenton, NJ 08628-0228

New Pig Corporation One Pork Avenue Tipton, PA 16684

NJ Division of Fire Safety PO Box 809 Trenton, NJ 08625-0809

NJ Natural Gas Co. PO Box 1378 Belmar, NJ 07715-0001

NuSil Technology LLC 1050 Cindy Lane Carpinteria, CA 93013

Office of Chief Counsel Internal Revenue Service SB/SE Division Counsel One Newark Center, Suite 1500 Newark, NJ 07102-5224

Patty Silowka 10 Charles Street Old Bridge, NJ 08857

Pierce-Roberts Rubber Co. 1450 Health Ave. PO Box 5007 Trenton, NJ 08638

Pinnacle Elastomeric Technology PO Box 841469 Dallas, TX 75284-1469 Pitney Bowes Inc. PO Box 856460 Louisville, KY 40285-6460

Pless & Habeeb, LLP Three University Plaza Hackensack, NJ 07601

Presidential Financial Corp. of Delaware Valley 327 Greentree Road Suite A Sewell, NJ 08080

Purchase Power PO Box 856042 Louisville, KY 40285-6042

Radwell International Inc. PO Box 822828 Philadelphia, PA 19182-2828

Raymond Malaczyewski 678 Johnstone Street Perth Amboy, NJ 08861

Ricoh Americas Corp. PO Box 41601 Philadelphia, PA 19101-1601

RKS Plastics Inc. PO Box 836 New Brunswick, NJ 08903-0836

Rosa Diaz 65 Brighton Avenue Perth Amboy, NJ 08861

RS Rubber Corporation 55 Paterson Avenue PO Box 3400 Wallington, NJ 07057 Russell Schon 119 Lindy Lane Lincroft, NJ 07738

S&N Technical Sales, Inc. 1590 Page Drive Yardley, PA 19067

Sakoutis Brothers Disposal PO Box 84 Colts Neck, NJ 07722

Sayrewood Flower Shop Route #9 South Amboy, NJ 08879

Segue New Jersey General Post Office P.O. Box 27737 New York, NY 10087-7737

Sentry Insurance Box 88315 Milwaukee, WI 53288-0315

Sil-Pro Silicone Professionals 740 Seveth Street South Delano, MN 55328

Snelling Personnel Services 505 Route 18 South East Brunswick, NJ 08816

Soucy Techno Inc. 2550 St. Roch South Street Sherbrooke Quebec JIN 2R6 Canada

Staples Business Advantage Dept. NY 85106 PO Box 30851 Hartford, CT 06150-0851 State of New Jersey Division of Employer Accounts PO Box 059 Trenton, NJ 08625-0059

State of New Jersey Division of Revenue Processing PO Box 929 Trenton, NJ 08646-0929

TeleSearch Inc. 251 US Highway 206 PO Box 673 Flanders, NJ 07836

TFC Logistics Corp. 633 Division Street Elizabeth, NJ 07201

The Hose Shop 100 New England Ave. Piscataway, NJ 08854

TPCo LLC Dept. CH 14193 Palatine, IL 60055-4193

Triple Schon, L.L.C. 9 Timber Lane Marlboro, NJ 07746

Triple Schon, LLC 9 Timber Lane Marlboro, NJ 07746

Ultimate Security Systems, Inc. 3 Royal Avenue Livingston, NJ 07039

United Parcel Services PO Box 7247-0244 Philadelphia, PA 19170-0001 UPS Freight 28013 Network Place Chicago, IL 60673-1280

US Lubes Inc. 17 Jules Lane New Brunswick, NJ 08901

W.B. Mason Co., Inc. PO Box 55840 Boston, MA 02205-5840

Wacker Chemical Corporation P.O. Box 91773 Chicago, IL 60693

William B. Morris 3156 Route 88 PO Box 3194 Point Pleasant Beach, NJ 08742

Woodland Manufacturing Co.d 1936 East State Street Hamilton, NJ 08619 Case 09-23269-MBK Doc 1 Filed 05/22/09 Entered 05/22/09 14:53:19 Desc Main Document Page 81 of 81

# **United States Bankruptcy Court**District of New Jersey

In re	Amerimold Tech Inc.		Case No.	
		Debtor(s)	Chapter 11	
	CORPORATE	OWNERSHIP STATEMENT (I	RULE 7007.1)	
or recu is a (aı	ant to Federal Rule of Bankruptcy Pro- usal, the undersigned counsel for <u>Am</u> re) corporation(s), other than the debto ass of the corporation's(s') equity inter	erimold Tech Inc. in the above capor or a governmental unit, that direct	otioned action, certifies that tly or indirectly own(s) 10	t the following % or more of
■ Nor	ne [Check if applicable]			
May 2	2 2000	/s/ David A. Nicolette		
Date	2, 2009	David A. Nicolette		
Date		Signature of Attorney or Litigar	ıt	
		Counsel for Amerimold Tech I		
		Nicolette Law Firm, L.L.C.		
		3 Unversity Plaza, 5th Floor		
		Hackensack, NJ 07601 201-488-9080 Fax:201-488-5580		
		dnicolette@nicolettelawfirm.com		