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| B1 (Official Form 1)(1/08) | DU | cument | га | genor | | | | |
|---|--|--|--|---|--|--|--|--------------------|
| United States Bankruptcy Court District of New Jersey Voluntary Petition | | | | | | ntary Petition | | |
| Name of Debtor (if individual, enter Last, First, Middle): OCA, LLC | | | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 22-3549554 | | | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) | | | | |
| Street Address of Debtor (No. and Street, City, 1299 Stagecoach Rd. Ocean View, NJ | and State): | ZIP Code | Street | Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code | | | | |
| County of Residence or of the Principal Place or Cape May | |)8230 | Count | y of Reside | ence or of the | Principal Plac | ce of Busine | SS: |
| Mailing Address of Debtor (if different from str | eet address): | | Mailir | ng Address | of Joint Debt | tor (if differen | t from street | address): |
| | — | ZIP Code | - | | | | | ZIP Code |
| Location of Principal Assets of Business Debto (if different from street address above): | Location of Principal Assets of Business Debtor (if different from street address above): | | | | | | | |
| Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (if the base of the abuve of the abuv | Nature of Business (Check one box) Health Care Business Single Asset Real Estate as defin- in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank Other | | efined | □ Chapt □ Chapt □ Chapt □ Chapt □ Chapt | the I er 7 er 9 er 11 er 12 | of a Chu of a | ed (Check o apter 15 Peti a Foreign Ma apter 15 Peti a Foreign No | |
| ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Tax-Exempt Entity (Check box, if applicable) ☐ Debtor is a tax-exempt organiz under Title 26 of the United St Code (the Internal Revenue Code) | | States | tates "incurred by an individual primarily for | | | | | |
| Filing Fee (Check one box) Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | | | Debtor is if: Debtor's a to insiders all applica A plan is Acceptance | a small busin not a small bu aggregate nor s or affiliates) ble boxes: being filed w ces of the play | usiness debtor acontingent lic) are less than ith this petitio | defined in 1 r as defined in quidated deb \$2,190,000. n. ed prepetitio | n from one or more |
| Statistical/Administrative Information THIS SPACE IS FOR COURT USE ON Debtor estimates that funds will be available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ON Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ON Estimated Number of Creditors Image: Creditors Image: Creditors | | | | R COURT USE ONLY | | | | |
| 1- 50- 100- 200- 49 99 199 999 Estimated Assets Image: Comparison of the state of the stat | 1,000- 5,000 5,001- 10,000 \$1,000,001 \$10,000,001 to \$50 million | 10,001- 25,000 5 5 550,000,001 5 to \$100 to | 25,001- 60,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated Liabilities Image: Solution of the state of the st | \$1,000,001 \$10,000,001 to \$10 to \$50 million million | \$50,000,001 \$ to \$100 to |] 100,000,001 5 \$500 nillion | 500,000,001 to \$1 billion | | | | |

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|---|--|--|--|
| Voluntary | | Name of Debtor(s): OCA, LLC | |
| (This page mu | st be completed and filed in every case) | | |
| | All Prior Bankruptcy Cases Filed Within Last | 8 Years (If more than two, atta | ach additional sheet) |
| Location Where Filed: | - None - | Case Number: | Date Filed: |
| Location Where Filed: | | Case Number: | Date Filed: |
| Per | nding Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (If mor | e than one, attach additional sheet) |
| Name of Debte - None - | pr: | Case Number: | Date Filed: |
| District: | | Relationship: | Judge: |
| forms 10K and pursuant to S and is reques | Exhibit A leted if debtor is required to file periodic reports (e.g., ad 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.) A is attached and made a part of this petition. | I, the attorney for the petitioner have informed the petitioner tha 12, or 13 of title 11, United Stat | Exhibit B lividual whose debts are primarily consumer debts.) named in the foregoing petition, declare that I it [he or she] may proceed under chapter 7, 11, es Code, and have explained the relief available er certify that I delivered to the debtor the notice btor(s) (Date) |
| | Exh r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | ibit C pose a threat of imminent and ident | tifiable harm to public health or safety? |
| Exhibit I If this is a join | eted by every individual debtor. If a joint petition is filed, ea O completed and signed by the debtor is attached and made | a part of this petition. | tach a separate Exhibit D.) |
| | Information Regardin | - | |
| | (Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for | al place of business, or principal | |
| | There is a bankruptcy case concerning debtor's affiliate, ge | | |
| | Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District. | in the United States but is a det | fendant in an action or |
| | Certification by a Debtor Who Reside (Check all app | | roperty |
| | Landlord has a judgment against the debtor for possession | | ecked, complete the following.) |
| | (Name of landlord that obtained judgment) | | |
| | Debtor claims that under applicable nonbankruptcy law, th | ere are circumstances under wh | ich the debtor would be permitted to cure |
| | the entire monetary default that gave rise to the judgment f Debtor has included in this petition the deposit with the co after the filing of the petition. | for possession, after the judgmen | nt for possession was entered, and |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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| B1 (Official Form 1)(1/08) Document | Page 3 of 11 Page 3 |
|--|---|
| Voluntary Petition | Name of Debtor(s): |
| voluntary return | OCA, LLC |
| (This page must be completed and filed in every case) | |
| 0 | natures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| X | X |
| X Signature of Debtor | Signature of Foreign Representative |
| | Printed Name of Foreign Representative |
| X Signature of Joint Debtor | Thined Name of Foldgi Representative |
| | Date |
| Telephone Number (If not represented by attorney) | Signature of Non-Attorney Bankruptcy Petition Preparer |
| | Signature of Non-Attorney Bankrupicy Petition Preparer |
| Date Signature of Attorney* | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document |
| X /s/ David A. Kasen Signature of Attorney for Debtor(s) David A. Kasen DK1778 Printed Name of Attorney for Debtor(s) | and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| Kasen & Kasen | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| Firm Name Society Hill Office Park 1874 E. Marlton Pike, Suite 3 Cherry Hill, NJ 08003 Address | Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) |
| 956 404 4444 Fow 956 404 7565 | |
| 856-424-4144 Fax: 856-424-7565 | |
| May 27, 2009 | |
| Date | Address |
| *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | X |
| Signature of Debtor (Corporation/Partnership) | Date |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | not an individual: |
| X /s/ Angelo A. Cuculino | |
| Signature of Authorized Individual | |
| Angelo A. Cuculino | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. |
| Printed Name of Authorized Individual | conforming to the appropriate official form for each person. |
| President Title of Authorized Individual | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156. |
| May 27, 2009 | |
| Date | |

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of New Jersey

OCA, LLC In re

Debtor(s)

Case No. Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| 84 Lumber Company, L.P. c/o David C. Berman, Esquire 71 Maple Ave. | 84 Lumber Company, L.P. c/o David C. Berman, Esquire 71 Maple Ave. | | | 69,214.54 |
| Morristown, NJ 07960 City of Ocean City Tax Collector | Morristown, NJ 07960 City of Ocean City Tax Collector | | | 28,000.00 |
| 9th & Asbury Aves. Ocean City, NJ 08226 | 9th & Asbury Aves. Ocean City, NJ 08226 | | | (0.00 secured) |
| Cooper Levenson 1125 Atlantic Ave. Atlantic City, NJ 08401 | Cooper Levenson 1125 Atlantic Ave. Atlantic City, NJ 08401 | | | 40,446.04 |
| Crown Bank 715 Route 70 Brick, NJ 08723 | Crown Bank 715 Route 70 Brick, NJ 08723 | 1299 Stagecoach Rd., Ocean View, NJ | | 400,000.00 (275,000.00 secured) |
| Crown Bank 715 Route 70 Brick, NJ 08723 | Crown Bank 715 Route 70 Brick, NJ 08723 | 3349 Asbury Ave., Ocean City, NJ | | 1,450,000.00 (800,000.00 secured) |
| Cuculino, Angelo 6 Greenbriar Rd. Marmora, NJ 08223 | Cuculino, Angelo 6 Greenbriar Rd. Marmora, NJ 08223 | | | 450,000.00 |
| EDA 5 Cambridge Drive Ocean View, NJ 08230 | EDA 5 Cambridge Drive Ocean View, NJ 08230 | | | 34,000.00 |
| Peruguini, John and Karen 417 Brent Ford Rd. Kennett Square, PA 19348 | Peruguini, John and Karen 417 Brent Ford Rd. Kennett Square, PA 19348 | 640 Asbury Ave., Ocean City, NJ | | 50,000.00 (125,000.00 secured) (165,000.00 senior lien) |
| Seeburg, Steve 84 Cedar Drive Ocean View, NJ 08230 | Seeburg, Steve 84 Cedar Drive Ocean View, NJ 08230 | | | 45,000.00 |
| Shore Community 301 Main St. Toms River, NJ 08753 | Shore Community 301 Main St. Toms River, NJ 08753 | 640 Asbury Ave., Ocean City, NJ | | 165,000.00 (125,000.00 |
| | | | | (125,000.00 secured) |

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Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Shore Community 301 Main St. Toms River, NJ 08753 | Shore Community 301 Main St. Toms River, NJ 08753 | 847 S. Main Rd., Vineland, NJ | | 400,000.00 (275,000.00 secured) |
| Shore Community 301 Main St. Toms River, NJ 08753 | Shore Community 301 Main St. Toms River, NJ 08753 | 3401 Asbury Ave., Ocean City, NJ | | 1,450,000.00 (850,000.00 secured) |
| SLM Financial c/o Levin Cyphers 1410 Hooper Ave. Toms River, NJ 08753 | SLM Financial c/o Levin Cyphers 1410 Hooper Ave. Toms River, NJ 08753 | 204-210 Asbury Ave., Ocean City, NJ | | 1,585,000.00 (750,000.00 secured) |
| SLM Financial c/o Levin Cyphers 1410 Hooper Ave. Toms River, NJ 08753 | SLM Financial c/o Levin Cyphers 1410 Hooper Ave. Toms River, NJ 08753 | 201-205 Haven Ave., Ocean City, NJ | | 875,000.00 (425,000.00 secured) |
| SLM Financial c/o Levin Cyphers 1410 Hooper Ave. Toms River, NJ 08753 | SLM Financial c/o Levin Cyphers 1410 Hooper Ave. Toms River, NJ 08753 | 628 Asbury Ave., Ocean City, NJ | | 750,000.00 (300,000.00 secured) |
| SLM Financial c/o Levin Cyphers 1410 Hooper Ave. | SLM Financial c/o Levin Cyphers 1410 Hooper Ave. | 1011 West Ave., Ocean City, NJ | | 750,000.00 |
| Toms River, NJ 08753 SLM Financial c/o Levin Cyphers 1410 Hooper Ave. | Toms River, NJ 08753 SLM Financial c/o Levin Cyphers 1410 Hooper Ave. | 1309 Asbury Ave., Ocean City, NJ | | secured) 685,000.00 (329,000.00 |
| Toms River, NJ 08753 SLM Financial c/o Levin Cyphers 1410 Hooper Ave. | Toms River, NJ 08753 SLM Financial c/o Levin Cyphers 1410 Hooper Ave. | 353 West Ave., Ocean City, NJ | | secured) 495,000.00 (250,000.00 |
| Toms River, NJ 08753 SLM Financial c/o Levin Cyphers 1410 Hooper Ave. | Toms River, NJ 08753 SLM Financial c/o Levin Cyphers 1410 Hooper Ave. | 224 Haven Ave., Ocean City, NJ | | secured) 400,000.00 (250,000.00 |
| Toms River, NJ 08753 Tordella, Joseph c/o Goldenberg, Mackler 660 New Rd., Suite 1A Northfield, NJ 08225 | Toms River, NJ 08753 Tordella, Joseph c/o Goldenberg, Mackler 660 New Rd., Suite 1A Northfield, NJ 08225 | 3349 Asbury Ave., Ocean City, NJ | | secured) 300,000.00 (800,000.00 secured) (1,450,000.00 senior lien) |

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Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 27, 2009

Signature /s/ Angelo A. Cuculino Angelo A. Cuculino President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court District of New Jersey

Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

OCA, LLC

In re

Date: May 27, 2009

/s/ Angelo A. Cuculino Angelo A. Cuculino/President Signer/Title

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84 Lumber Company, L.P. c/o David C. Berman, Esquire 71 Maple Ave. Morristown, NJ 07960

AC Electric P.O. Box 4875 Trenton, NJ 08650

Action Supply 1413 Stagecoach Rd. Seaville, NJ 08230

Advantage Rental 100 Route 50 Seaville, NJ 08230

Betson 310 Hansen Access Rd. #105 King Of Prussia, PA 19406

Capital One Auto Finance P.O. Box 260848 Plano, TX 75026

Chadwick, James 801 Asbury Ave. Ocean City, NJ 08226

City of Ocean City Tax Collector 9th & Asbury Aves. Ocean City, NJ 08226

City of Vineland Tax Collector 640 E. Wood St. P.O. Box 1508 Vineland, NJ 08362

Cooper Levenson 1125 Atlantic Ave. Atlantic City, NJ 08401 Crown Bank 715 Route 70 Brick, NJ 08723

Cuculino, Angelo 6 Greenbriar Rd. Marmora, NJ 08223

Cuculino, Angelo 6 Greenbriar Rd. Marmora, NJ 08223

Disciascio, Peter and Joyce c/o James f. Zaccaria, Esquire 860 Route 168, Suite 204 Turnersville, NJ 08012

Earthtech Contracting, Inc. 155 Route 50 Greenfield, NJ 08230

EDA 5 Cambridge Drive Ocean View, NJ 08230

First State Bank 35 Pinelawn Rd. Suite 205W Melville, NY 11747

Home Depot Credit Services Processing Center P.O. Box 6029 The Lakes, NV 88901

Lowes P.O. Box 530970 Atlanta, GA 30353

Monzo & Catanese Schoolhouse Office Park 211 S. Main St. Suite 104 Cape May Court House, NJ 08210

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Peruguini, John and Karen 417 Brent Ford Rd. Kennett Square, PA 19348

Sau Mei Chan c/o James F. Crawford, Esquire 500 Bay Condominium P.O. Box 355 Ocean City, NJ 08226

Seeburg, Steve 84 Cedar Drive Ocean View, NJ 08230

Sentinel Ledger Box 238 112 E. 8th St. Ocean City, NJ 08226

Shore Community 301 Main St. Toms River, NJ 08753

SLM Financial c/o Levin Cyphers 1410 Hooper Ave. Toms River, NJ 08753

Staples P.O. Box 689020 Des Moines, IA 50368

Tordella, Joseph c/o Goldenberg, Mackler 660 New Rd., Suite 1A Northfield, NJ 08225

Tortorice Contractors, Inc. c/o Blumberg & Lindner, LLC 158 Delaware St. P.O. Box 68 Woodbury, NJ 08096

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Univest Capital 3325 Street Rd. Greenwood Square, Building 4 Suite 125 Bensalem, PA 19020

Washington Mutual P.O. Box 660487 Dallas, TX 75266