B1 (Official Form 7) 17/08/14-NLW Doc 1 Filed 05/29/09 Entered 05/29/09 17:05:52 Desc Main

		Document States Bankruptcy Co strict of New Jersey	Pag ourt	je 1	of 37		Voluntar	y Petition
	Name of Debtor (if individual, enter Last, First, N WOO, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):					
	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): None			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
	Last four digits of Soc. Sec. or Individual-Taxpaye (if more than one, state all): 841698144	Last four (if more	digits	of Soc. Sec. one, state all):	r Individual-T	axpayer I.D. (IT	IN) No./Complete EIN	
	Street Address of Debtor (No. and Street, City, a 145 Route 17	nd State)	Street A	ddress	of Joint Debto	or (No. and St	reet, City, and St	ate
	Upper Saddle River, NJ	ZIPCODE 07458						ZIPCODE
	County of Residence or of the Principal Place of	Business:	County	of Res	idence or of th	e Principal Pl	ace of Business:	
	Bergen Mailing Address of Debtor (if different from street	et address):	Mailing	Addre	ess of Joint Del	otor (if differe	nt from street ad	dress):
	Maning , radioss of Books (it assesses to see a see			,		•		·
		ZIPCODE						ZIPCODE
	Location of Principal Assets of Business Debtor (if different from street address a	bove):					ZIPCODE
	Type of Debtor Nature of Business (Form of Organization) (Check one box)				Cl		ikruptcy Code U	
	(Check one box) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities,	Health Care Business Single Asset Real Estate as def 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker	ined in		Chapter Chapter Chapter Chapter Chapter Chapter	7 9 11 12	Chapter 15 F Recognition Main Procee Chapter 15 F Recognition Nonmain Pro	Petition for of a Foreign ding Petition for of a Foreign
ver. 4.4.9-736 - 30386	check this box and state type of entity below.)	Clearing Bank Other Real Estate Tax-Exempt Entity (Check box, if applical Debtor is a tax-exempt orgunder Title 26 of the United Code (the Internal Revenue	ole) mization d States		Debts a debts, d §101(8) individu	Nate Che re primarily co efined in 11 to as "incurred al primarily f l, family, or h	ure of Debts eck one box) onsumer J.S.C. by an for a	Debts are primarily business debts
Jic.	Filing Fee (Check one bo	ox)	9	-	one post	Chapter 11 I		O 0 101/510)
Bankruptcy2009 @1991-2009, New Hope Software,	Full Filing Fee attached Filing Fee to be paid in installments (Applica signed application for the court's consideration to pay fee except in installments. Rule 1006(on certifying that the debtor is unable). See Official Form No. 3A.	able [De Check De ow Check	btor is not a sn if: btor's aggrega ed to insiders all applicable	nall business a te nonconting or affiliates) a boxes	ent liquidated de re less than \$2,19	J.S.C. § 101(51D) bts (excluding debts
32009 ©19	Filing Fee waiver requested (applicable to che attach signed application for the court's cons		· [Ac		ie plan were s	oetition. olicited prepetiti th 11 U.S.C. § 1	
Bankruptc	Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors.		paid, there	will be	no funds availab	le for		THIS SPACE IS FOR COURT USE ONLY
	Estimated Number of Creditors 1-49 50-99 100-199 200-999	1000- 5,001- 5000 10,000	10,00 25,00		25,001- 50,000	50,001- 100,000	Over 100,000	
	Estimated Assets So to \$50,001 to \$100,001 to \$500,001 to \$1 \$50,000 \$100,000 \$500,000 to \$1 million	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000, to \$100 million	001	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
	Estimated Liabilities 50 to \$50,001 to \$100,001 to \$500,001 to \$1 million	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000, to \$100 million	.001	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	

B1 (Official For Voluntary Pet	e 09-23944-NLW Doc 1 Filed 05	Name of Debtor(s):	7:05:52 Desc Main
(This page must be	e completed and filed in every case)	WOO, LLC	
	All Prior Bankruptcy Cases Filed Within Last 8 Years (1
Location Where Filed:	NONE	Case Number:	Date Filed:
	N.A.	Case Number:	Date Filed:
	nkruptcy Case Filed by any Spouse, Partner		
Name of Debtor:		Case Number:	Date Filed: May 20, 2009
Marie R	Zasa	09-23074 Relationship:	May 20, 2009 Judge:
	of New Jersey	Sister's company	Donald H. Steckroth
(To be completed is	Exhibit A if debtor is required to file periodic reports (e.g., forms the Securities and Exchange Commission pursuant to) of the Securities Exchange Act of 1934 and is requesting	Exhit (To be completed if de whose debts are prima I, the attorney for the petitioner named in the for the petitioner that [he or she] may proceed under States Code, and have explained the relief availa I further certify that I delivered to the debtor the	ebtor is an individual arily consumer debts) regoing petition, declare that I have informed or chapter 7, 11, 12, or 13 of title 11, United able under each such chapter.
Exhibit A i	is attached and made a part of this petition.	XSignature of Attorney for Debtor(s)	Date
(To be completed Exhibit D	d by every individual debtor. If a joint petition is filed, each D completed and signed by the debtor is attached and made a		xhibit D.)
If this is a joint per	etition: D also completed and signed by the joint debtor is attached a	and made a part of this petition.	
	Information Reg	garding the Debtor - Venue any applicable box)	
₫	(Check at Debtor has been domiciled or has had a residence, princi immediately preceding the date of this petition or for a lo	ipal place of business, or principal assets in this	s District for 180 days District.
	There is a bankruptcy case concerning debtor's affiliate,	general partner, or partnership pending in this	District.
	Debtor is a debtor in a foreign proceeding and has its pri or has no principal place of business or assets in the Unit court] in this District, or the interests of the parties will be	ited States but is a defendant in an action or pro	oceeding [in federal or state
	Certification by a Debtor Who Res (Check all a	sides as a Tenant of Residential Prop	perty
	Landlord has a judgment for possession of debtor's resid	dence. (If box checked, complete the following	<u>ş</u> .)
	(Name of	flandlord that obtained judgment)	
	(Address	s of landlord)	
	Debtor claims that under applicable non bankruptcy law entire monetary default that gave rise to the judgment fo	v, there are circumstances under which the debt	or would be permitted to cure the was entered, and
	Debtor has included in this petition the deposit with the period after the filing of the petition.		
	Debtor certifies that he/she has served the Landlord with	h this certification. (11 U.S.C. § 362(1)).	

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Voluntary Petition Document	Namagestoots37
(This page must be completed and filed in every case)	WOO, LLC atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and	I declare under penalty of perjury that the information provided in this petition
has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	(Check only one box.)
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.
T/	Pursuant to 11 U.S.C.§ 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Signature of Debtor	
Signature of Devior	X
Х	(Signature of Foreign Representative)
Signature of Joint Debtor	
	(Printed Name of Foreign Representative)
Telephone Number (If not represented by attorney)	
Date	(Date)
Signature of Attorney*	
\mathbf{x}	Signature of Non-Attorney Petition Preparer
Signature of Astorney for Debtor(s)	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer
RICHARD D. TRENK RT6874	as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation,
Printed Name of Attorney for Debtor(s)	and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and,
Trenk, DiPasquale, Webster, Della Fera & Sodono	3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition
Firm Name	preparers, I have given the debtor notice of the maximum amount before any
	document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Address	required in that section. Official Form 17 is actioned.
	Printed Name and title, if any, of Bankruptcy Petition Preparer
973-243-8600	1
Telephone Number	Social Security Number (If the bankruptcy petition preparer is not an individual
Date	state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the	parallel of the ballid apter position proparer, (required by 11 closes, § 110)
information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition	x
is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	^
The delices assume unlied in all advances with the abouter of title 11	
The debtor requests relief in accordance with the chapter of title 11, United States Code, specifically this petition.	Date
4417	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
X Signature of Authorized Individual	Names and Social Security numbers of all other individuals who prepared or
LEIGH RZASA ORMES	assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
Printed Name of Authorized Individual	
Managing Partner	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Title of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11
Date	and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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RESOLUTION OF SPECIAL MEETING OF BOARD OF DIRECTORS OF WOO, LLC

I hereby certify that at a special meeting of the Board of Directors of WOO, LLC, a corporation of the State of New Jersey (the "Corporation"), held on the 29th day of May, 2009, the following Resolutions were proposed and unanimously adopted by all Directors present:

RESOLVED, that the officers of the aforementioned Corporation, in view of its financial condition, be and are hereby authorized and directed on behalf of the Corporation, to file a petition pursuant to Chapter 11 of the Bankruptcy Code and retain the services of counsel for the purposes of preparing, filing, and prosecuting a Petition under Chapter 11 and to take all steps necessary and related thereto, and that Leigh Rzasa-Ormes is hereby authorized to execute the Petition and any other pleadings or documents he or other officers deem necessary in connection with the Chapter 11 case of the Corporation; and it is further

RESOLVED, that the officers of the Corporation be, and each of them hereby is, authorized and directed in the name and on behalf of the Corporation, to prepare, execute, issue, deliver and/or file any and all such further agreements, certificates, instruments, letters and pleadings and other documents to perform any and all such acts as they may deem necessary or desirable to effectuate fully the foregoing Resolution.

In certification hereof, I do set my hand and seal this 29th day of May 2009.

WOO, LLC

By:

LEIGH RZASA-ORMES

Managing Member

UNITED STATES BANKRUPTCY COURT District of New Jersey

In re	WOO, LLC			00
		Debtor	Case No	09-
			Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C.§ 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor	Name, telephone number and	Nature of claim	Indicate if	Amount of claim
and complete mailing address	complete mailing address, including zip code, of	(trade debt, bank	claim is	[if secured also
including zip code	employee, agent, or department	loan, government contract, etc.	contingent, unliquidated, disputed or	state value of security)
• •	of creditor familiar with claim		subject to setoff	
	who may be contacted			
Freedom Bank				325,000.00
550 Kinderkamack				Collateral FMV
Road				0.00
Oradell, NJ 07644				****
Madison Realty				960,000.00
Capital, L.P.				Collateral FMV
825 Third Avenue,				0.00
37th Floor				
New York, NY 10022				
Canital One				1 100 000 00
Capital One 275 Broadhollow				1,100,000.00
Road				Collateral FMV
Melville, NY 11747				0.00
1410141110, 1(1 11/4/				

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(2) (3) (4)(5) (1) Nature of claim Indicate if Amount of claim Name of creditor Name, telephone number and and complete complete mailing address, (trade debt, bank claim is [if secured also including zip code, of contingent, unliquidated, state value of security] mailing address loan, government disputed or including zip code employee, agent, or department contract, etc. of creditor familiar with claim subject to setoff who may be contacted

Mivilla Foods 226 Getty Avenue Paterson, NJ 07503 Disputed

1,760,000.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Signature

LEIGH RZASA ORMES Managing Partner **B6 Cover (Form 6 Cover) (12/07)**

FORM 6. SCHEDULES

Summary of Schedules

Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property

Schedule B - Personal Property

Schedule C - Property Claimed as Exempt

Schedule D - Creditors Holding Secured Claims

Schedule E - Creditors Holding Unsecured Priority Claims

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Schedule G - Executory Contracts and Unexpired Leases

Schedule H - Codebtors

Schedule I - Current Income of Individual Debtor(s)

Schedule J - Current Expenditures of Individual Debtor(s)

Unsworn Declaration under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or it part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

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In re	WOO, LLC		Case No. <u>09-</u>	
-	Del	tor	(If know	n)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

	DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
	None				
0380					
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ware, Inc., ver					
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L		Tr	tal	0.00	

(Report also on Summary of Schedules.)

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	Case No. <u>09-</u>
Dahtor	(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	Х			
 Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. 		Account 2524010655 Capital One Route 17 Paramus, NJ		131.37
Security deposits with public utilities, telephone companies, landlords, and others.	х			
Household goods and furnishings, including audio, video, and computer equipment.	х			
Books. Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	Х			
6. Wearing apparel.	Х			
7. Furs and jewelry.	Х			
Firearms and sports, photographic, and other hobby equipment.	Х			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Х			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	Х			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
				•
			<u> </u>	<u> </u>

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In re WOO, LLC

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ln re	WOO, LLC		Case No.	09-
_	•	Nahtor	Q	(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

		(Continuation Sheet)		
TYPE OF PROPERTY	И О И Е	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Stock and interests in incorporated and unincorporated businesses. Itemize.	Х			
14. Interests in partnerships or joint ventures. Itemize.	х			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	Х			`
16. Accounts receivable.	x			
17. Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.	Х			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
 Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. 	Х			
20. Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.	Х			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	Х			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	Х			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	х			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	Х			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			

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In re	WOO, LLC		 Case No.	09-		
		Dahtor			(If known)	

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
30. Inventory,	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
		continuation sheets attached To	tal	\$ 131.37

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In re WOO, LLC	Case No. <u>09-</u>						
Debtor	(If known)						
SCHEDULE C - PROPER	TY CLAIMED AS EXEMPT						
Debtor claims the exemptions to which debtor is entitled under: (Check one box)							
☐ 11 U.S.C. § 522(b)(2)	☐ Check if debtor claims a homestead exemption that exceeds						
☐ 11 U.S.C. § 522(b)(3)	\$136,875.						

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable.			

Debtor

WOO, LLC

In re

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(If known)

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	Case No09-
	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								1,100,000.00
Capital One 275 Broadhollow Road Melville, NY 11747							1,100,000.00	,
			VALUE \$ 0.00	╀-	L			
ACCOUNT NO.001500000099	╛							325,000.00
Freedom Bank 550 Kinderkamack Road Oradell, NJ 07644							325,000.00	
			VALUE\$ 0.00		L			
ACCOUNT NO.								960,000.00
Madison Realty Capital, L.P. 825 Third Avenue, 37th Floor New York, NY 10022			VALUE \$ 0.00				960,000.00	
			VALUE\$ 0.00	<u> </u>			ma 205 000 00	Ø 205 NAN AA
ocontinuation sheets attached			(Total	of th	otota is pa	age)	\$2,385,000.00	\$,385,000.00
			(Use only	on Is	Tota	l ≯ agel	\$2,385,000.00	\$,385,000.00

(Use only on last page) (Report also on

Summary of Schedules) also on Statistical

(If applicable, report Summary of Certain Liabilities and Related Data.)

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Case 09-23944-NLV	٨
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in re	WOO, LLC		,	Case No	09-	_
		Debtor			(if known)	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H,""W,""J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related

Data.
Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Case 09-23944-NLW Doc 1 Filed 05/29/09 Entered 05/29/09 1 B6E (Official Form 6E) (12/07) - Cont. Document Page 15 of 37	17:05:52 Desc Main
WOO, LLC In re Case No (09	
Debtor (i	f known)
Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as prov	vided in 11 U.S.C. § 507(a)(6).
Deposits by individuals	
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for that were not delivered or provided. 11 U.S.C. § 507(a)(7).	personal, family, or household use,
Taxes and Certain Other Debts Owed to Governmental Units	
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11	U.S.C. § 507(a)(8).
Commitments to Maintain the Capital of an Insured Depository Institution	
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an inst U.S.C. § 507 (a)(9).	
%	
Claims for Death or Personal Injury While Debtor Was Intoxicated	
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the deb alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).	tor was intoxicated from using
lhe, ver	
oftware,	
* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases co	ommenced on or after the date of
* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases coadjustment.	
21 661 0	
4cy 2009	
Валкгор	

0 ____ continuation sheets attached

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In re _	WOO, LLC	 Case No	09-
	Debtor		(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Mivilla Foods 226 Getty Avenue Paterson, NJ 07503			Incurred: March 23, 2007 Consideration: Promissory Note			х	1,760,000.00
ACCOUNT NO. St. Anagyroi XIX, Inc. 226 Getty Avenue paterson, NJ 07503						х	Notice Only
ACCOUNT NO.							
ACCOUNT NO.							
continuation sheets attached		0	I	Sub T	total		\$ 1,760,000.00 \$ 1,760,000.00

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

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In re	WOO, LLC			09-		
	De	btor			(if known)	

Desc Main

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Steve Yannitsadis Angelo Yannitsadis 9-01 Walsh Place Fair Lawn, NJ 07410	Lease of real property located at 211 Route 4, Paramus, New Jersey, through December 2033 plus 4 consecutive 5-year terms Lease on nonresidential real property

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Case 09-23944-NLW B

Doc 1

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6H (Official Form 6H) (12/07)	Document	Page 18 of 3

In re	WOO, LLC		Case No.	09-		
_		Dehtor			(if known)	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

Case 09-23944-NLW Filed 05/29/09 Entered 05/29/09 17:05:52 Desc Main Doc 1 Page 19 of 37 Document B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court District of New Jersey

In re	WOO, LLC		Case No09	
_		Debtor		
			Chapter 11	

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A – Real Property	YES	1	\$ 0.00		
B – Personal Property	YES	3	\$ 131.37		
C - Property Claimed as exempt	YES	1			
D – Creditors Holding Secured Claims	YES	1		\$ 2,385,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	1		\$ 1,760,000.00	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			s 0.00
J - Current Expenditures of Individual Debtors(s)	NO	0			s 0.00
тот	`AL	11	\$ 131.37	\$ 4,145,000.00	

Official Form 6 - Statistical Summary (12/07)

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Case 09-23944-NhW i Dog 15 Filed 05/29/09 Entered 05/29/09 17:05:52	Desc Mair
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In re	WOO, LLC	Case No.	09-	
	Debtor			
		Chapter	11	

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. §101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	An	ount
Domestic Support Obligations (from Schedule E)	\$	N.A.
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$	N.A.
Student Loan Obligations (from Schedule F)	\$	N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$	N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$	N.A.
TOTAL	\$	N.A.

State the Following:

Average Income (from Schedule I, Line 16)	\$ N.A.
Average Expenses (from Schedule J, Line 18)	\$ N.A.
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ N.A.

State the Following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ N.A.
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ N.A.	
Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ N.A.
4. Total from Schedule F		\$ N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ N.A.

WOO, LLC

In re

Debtor

Case No. <u>09-</u> (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNI	DER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR
I declare under penalty of perjury that I have are true and correct to the best of my knowledge, information of the period of th	read the foregoing summary and schedules, consisting of sheets, and that they mation, and belief.
Date	Signature:Debtor:
Date	Signature:(Joint Debtor, if any)
	[If joint case, both spouses must sign.]
	NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
compensation and have provided the debtor with a copy of 110(h) and 342(b); and, (3) if rules or guidelines have been	kruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for of this document and the notices and information required under 11 U.S.C. §§ 110(b), en promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable notice of the maximum amount before preparing any document for filing for a debtor or tion.
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110.)
• •	me, title (if any), address, and social security number of the officer, principal, responsible person, or partne
Address	
XSignature of Bankruptcy Petition Preparer	Date
Names and Social Security numbers of all other individuals who prep	pared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:
f more than one person prepared this document, attach additional si	gned sheets conforming to the appropriate Official Form for each person.
4 bankruptcy petition preparer's failure to comply with the provisions of t 18 U.S.C. § 156.	itle 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110
DECLARATION UNDER PENALTY OF	F PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP
I, the Managing Partner [the or an authorized agent of the partnership] of the WOO,	president or other officer or an authorized agent of the corporation or a member LLC [corporation or partnership] named as debtor
n this case, declare under penalty of perjury that I have re	ead the foregoing summary and schedules, consisting of 13 sheets (total discorrect to the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the best of my knowledge, information, and the first content of the first
Date 5/29/09	Signature:
	LEIGH RZASA ORMES
	[Print or type name of individual signing on behalf of debtor.]
[An individual signing on behalf of a par	rtnership or corporation must indicate position or relationship to debtor.]

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Case 09-23944-NLW Doc 1 Filed 05/29/09 Entered 05/29/09 17:05:52 Desc Main UNITE BOSTACTES BANKERUPTCY COURT District of New Jersey

In Re	WOO, LLC	Case No. <u>09-</u>	
		(if known)	

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT		SOURCE
2009	0.00	
2008	0.00	
2007	0.00	

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

None

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS

AMOUNT PAID AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATES OF PAYMENTS

AMOUNT PAID AMOUNT STILL OWING

See Annexed List

None \boxtimes c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) AMOUNT STILL AMOUNT PAID NAME AND ADDRESS OF CREDITOR DATES OF OWING **PAYMENTS** AND RELATIONSHIP TO DEBTOR 4. Suits and administrative proceedings, executions, garnishments and attachments List all suits and administrative proceedings to which the debtor is or was a party within one year None immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) COURT OR STATUS OR NATURE OF PROCEEDING CAPTION OF SUIT AGENCY AND LOCATION DISPOSITION AND CASE NUMBER Pending Superior Court of New St. Anargyroi XIX, Malpractice Inc., et al. v. WOO, Jersey LLC, et al. Passaic County, Law Division Docket No. L-1427-08 Superior Court of New Pending WOO, LLC, et al. v. Malpractice Berstein, et al. Bergen County, Law Docket No. Division BER-L-8121-08

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None X

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and Receiverships

None

Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

Freedom Bank 550 Kinderkamack Road Oradell, NJ 07644

April 2009

Assigned third position on

lease for real property

Capital One

Assigned first position on lease

for real property

Madison

Assigned second position on

lease for real property

None X

List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY DATE OF GIFT DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

Trenk, DiPasquale, Webster, Della Fera & Sodono, P.C. 347 Mt. Pleasant Avenue, Suite 300 West Orange, NJ 07052 May 29, 2009

\$10,000.

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

None

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

Oritani Bank Sheridan Avenue HoHoKus, NJ 07423 Checking xxx0394

March 2009

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

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NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Sites

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF NOTICE

ENVIRONMENTAL LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

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SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF NOTICE

ENVIRONMENTAL LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

None

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

NAME

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN

ADDRESS

NATURE OF BUSINESS BEGINNING AND

ENDING DATES

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

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NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

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8
Bankruptcy

DATE OF INVENTORY

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	19. Books, record and finance	statements			
None	 a. List all bookkeepers bankruptcy case kept or sup 	d accountants who within the two years immediately preceding the filing of trised the keeping of books of account and records of the debtor.			
NAM	ME AND ADDRESS	DATES SERVICES RENDERED			
17 Li	Rzasa Ormes tchult Lane vah, NJ 07430	Current			
None	b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.				
	NAME	ADDRESS DATES SERVICES RENDI			
None	c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.				
	NAME	ADDRESS			
Jone	d. List all financial institute a financial statement was issument the debtor.	ns, creditors and other parties, including mercantile and trade agencies, to who within the two years immediately preceding the commencement of this case by			
NA	ME AND ADDRESS	DATE ISSUED			
	20. Inventories				
one	a. List the dates of the last taking of each inventory, and	o inventories taken of your property, the name of the person who supervised the dollar amount and basis of each inventory.			

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None	b. List the name and addreported in a., above.	dress of the person having possession	of the records of each of the two inventories		
	DATE OF INVENTORY	NAME	AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS		
	21. Current Partners, Officers,	Directors and Shareholders			
None	a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.				
	NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST		
None	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.				
	NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP		
	22. Former partners, officers, d	irectors and shareholders			
None	a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.				
	NAME	ADDRESS	DATE OF WITHDRAWAL		
Ione	b. If the debtor is a conterminated within one year important	poration, list all officers, or director nediately preceding the commencemen	rs whose relationship with the corporation at of this case.		
N.	AME AND ADDRESS	TITLE	DATE OF TERMINATION		
	23. Withdrawals from a partner	rship or distribution by a corporation			
lone	misider, including compensatio	hip or a corporation, list all withdraw n in any form, bonuses, loans, stock re ediately preceding the commencement	vals or distributions credited or given to an edemptions, options exercised and any other t of this case.		

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

5/29/09

Signature

LEIGH RZASA ORMES, Managing Partner

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0	continuation	sheets	attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and required under 11U.S.C. §§ 110(b), 110(h), and 342(b); (3) I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer If the bankruptcy petition preparer is not an individual, state the name, title (if any), addr partner who signs this document.	Social Security No. (Required by 11 U.S.C. § 110(c).)
partner who signs this document.	of the Officer, principal, responsible person, or
Address	
Addiess	
<u>X</u>	
Signature of Bankruptcy Petition Preparer	Date
Names and Partial Co. No. 1	

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. §156.

Capital One 275 Broadhollow Road Melville, NY 11747

Freedom Bank 550 Kinderkamack Road Oradell, NJ 07644

Madison Realty Capital, L.P. 825 Third Avenue, 37th Floor New York, NY 10022

Mivilla Foods 226 Getty Avenue Paterson, NJ 07503

St. Anagyroi XIX, Inc. 226 Getty Avenue paterson, NJ 07503

Steve Yannitsadis Angelo Yannitsadis 9-01 Walsh Place Fair Lawn, NJ 07410

Case 09-23944-NLW Doc 1 Filed 05/29/09 Entered 05/29/09 17:05:52 Desc Main UNDOCUMENTS BAPAGE 36 OF OFRT District of New Jersey

In re	WOO, LLC			
		Debtor	Case No.	09-
			•	
			Chapter	11
			•	

List of Equity Security Holders

Hald			
Holder of Security	Number Registered	Type of Interest	
Leigh Rzasa Ormes		50%	
Kevin Ormes			
Kevin Ormes		50%	

Filed 05/29/09 Entered 05/29/09 17:05:52 Desc Main Document Page 37 of 37 Case 09-23944-NLW Doc 1 Document

United States Bankruptcy Court
District of New Jersey

In re WOO, LLC	Case No.	09-
Debtor(s)	Chapter	11

D.L. ()					
Debtor(s)		Chap	oter	11	
DISCL	OSURE OF COMPENSATI	ON OF ATTORNEY EC	n ner	eron.	
Pursuant to 11 U.S.C. § 3	329(a) and Fed. Bankr. P. 2016(b) aid to me within one year before th d on behalf of the debtor(s) in co), I certify that I am the attorne	y for the	above-named debtor(s)	r servi
For legal services, I have	agreed to accept		10 000	e pankruptcy case is as follo	ws:
Prior to the filing of this sta	atement I have received	ъ	10,000	.00	
Balance Due		······································	10,000.		
The source of compensat	ion paid to me was:			00	
√ Debtor		*plus additiona	l fee	s subject to	
The source of compensati	Other (specify)	bankruptcy cou	ırt ap	proval.	
☑ Debtor	Other (specify)				
I have not agreed to sociates of my law firm.	share the above-disclosed compe	nsation with any other person	unless th	ney are members and	
I have agreed to shar y law firm. A copy of the ag	re the above-disclosed compensat reement, together with a list of the	tion with a other person or per	sons who	are not members or assoc	iates
		s named of the people sharing	in the co	impensation, is attached.	
a. Analysis of the debtor's	closed fee, I have agreed to rende financial situation, and rendering of any petition, schedules, stateme	er legal service for all aspects	of the ba	nkruptcy case, including:	
c. Representation of the d	of any petition, schedules, stateme debtor at the meeting of creditors a	nts of affairs and plan which mand confirmation hearing, and a	nay be re any adjou	quired; urned hearings thereof;	κιαρισ
		•			
By agreement with the deb	otor(s), the above-disclosed fee do		ervices:		
By agreement with the deb			ervices:		
By agreement with the deb	otor(s), the above-disclosed fee do		ervices:		
By agreement with the deb	otor(s), the above-disclosed fee do		ervices:		
By agreement with the deb	otor(s), the above-disclosed fee do		ervices:		
By agreement with the deb	otor(s), the above-disclosed fee do adversary proceedings; motio		ervices:		

Date

Signature of Attorney

Trenk, DiPasquale, Webster, Della Fera & Sodono

Name of law firm