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(Official Form 1) (1/08)	Document	Pa	ige 1	of 5

United States Bankruptcy Court DISTRICT OF NEW JERSEY					y Petition
Name of Debtor (if individual, enter Last, First, I. M.S. Hunt Construction Corp.		Name of Joint	t Debtor (Spouse) (Las	st, First, Middle):	
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): None			nes used by the Joint lied, maiden, and trade	Debtor in the last 8 year names):	s
Last four digits of Soc. Sec. or Individual-Taxpay (if more than one, state all): ITIN: 2286;2	· · ·	Last four digits (if more than o		idual-Taxpayer I.D. (IT	IN) No./Complete EIN
Street Address of Debtor (No. and Street, City, a 40 Ridge Road	and State)	Street Address	s of Joint Debtor (No.	and Street, City, and St	ate
Whitehouse Station, NJ	ZIPCODE 08869				ZIPCODE
County of Residence or of the Principal Place of		County of Res	sidence or of the Princ	ipal Place of Business:	•
Hunterdon Mailing Address of Debtor (if different from stre	et address):	Mailing Addr	ess of Joint Debtor (if	different from street ad	dress):
realing realiss of Dector (if different from site	et address).	Withing 7 tddi	ess of some Bestor (if	different from street ad	aressy.
	ZIPCODE	-			ZIPCODE
Location of Principal Assets of Business Debtor	(if different from street address a	bove):			ZIPCODE
Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Filling Fee (Check one b	able to individuals only) Must at on certifying that the debtor is una (b). See Official Form No. 3A.	ryble) anization i States c Code) Check tach able Check Check Check	Chapter 7 Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Debts are prime debts, defined \$101(8) as "incindividual prin personal, famil purpose." Cone box: Chapte ebtor is a small businessebtor is not a small businessebtor's aggregate nonce ded to insiders or affilial applicable boxes	curred by an narily for a ly, or household er 11 Debtors ss as defined in 11 U.S. siness as defined in 11 U.S. ontingent liquidated del ates) are less than \$2,19	one box) Petition for of a Foreign ding Petition for of a Foreign of a Foreign occeding Debts are primarily business debts C. § 101(51D) J.S.C. § 101(51D) ots (excluding debts
attach signed application for the court's cons		· 🗖 Ac		were solicited prepetition were with 11 U.S.C. § 1	126(b).
Statistical/Administrative Information		paid, there will be	no funds available for		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors 1-49 50-99 100-199 200-999	1000- 5000 5,001- 10,000	10,001- 25,000	25,001- 50,0 50,000 100,		
Estimated Assets, \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 to \$100 million	\$100,000,001 \$500,0 to \$500 to \$1 to million		
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1 million	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 to \$100 million	\$100,000,001 \$500,0 to \$500 to \$1 to million		

B1 (Offi©g	956:09-126584- MBK Doc 1 Filed 06/2		51:52 Desc Main Page 2
	ry Petition must be completed and filed in every case) Document	Page 2 of 56 Name of Debtor(s):	
(1nis page n	All Prior Bankruptcy Cases Filed Within Last 8 Years (M.S. Hunt Construction If more than two, attach additional sheet)	1 Corp.
Location Where Filed	NONE	Case Number:	Date Filed:
Location Where Filed	N.A.	Case Number:	Date Filed:
	ng Bankruptcy Case Filed by any Spouse, Partner		· · · · · · · · · · · · · · · · · · ·
Name of De		Case Number:	Date Filed:
District:	ark Steven Hunt	08-34142 Relationship:	12-04-2008 Judge:
	strict of New Jersey	President	M.B. Kaplan
10K and 10C	Exhibit A sleted if debtor is required to file periodic reports (e.g., forms 2) with the Securities and Exchange Commission pursuant to r 15(d) of the Securities Exchange Act of 1934 and is requesting chapter 11)	Exhib (To be completed if det whose debts are primar I, the attorney for the petitioner named in the fore the petitioner that [he or she] may proceed under States Code, and have explained the relief availabt I further certify that I delivered to the debtor the relief availabt the relief availabt I further certify that I delivered to the debtor the relief available.	otor is an individual ily consumer debts) egoing petition, declare that I have informed chapter 7, 11, 12, or 13 of title 11, United ble under each such chapter.
☐ Exhi	ibit A is attached and made a part of this petition.	XSignature of Attorney for Debtor(s)	Date
	Exhi	ibit C	
_	otor own or have possession of any property that poses or is alleged and Exhibit C is attached and made a part of this petition.		arm to public health or safety?
(T. 1		nibit D	17.0)
_	apleted by every individual debtor. If a joint petition is filed, each hibit D completed and signed by the debtor is attached and made a		Holl D.)
	oint petition:	i part of this petition.	
_ `	hibit D also completed and signed by the joint debtor is attached as	nd made a part of this petition.	
		arding the Debtor - Venue	
۵	Debtor has been domiciled or has had a residence, princip immediately preceding the date of this petition or for a lo		
	There is a bankruptcy case concerning debtor's affiliate, §	general partner, or partnership pending in this D	vistrict.
С	Debtor is a debtor in a foreign proceeding and has its prin or has no principal place of business or assets in the Unit court] in this District, or the interests of the parties will b	ted States but is a defendant in an action or proc	eeding [in federal or state
	Certification by a Debtor Who Resi (Check all ap	des as a Tenant of Residential Propoplicable boxes)	erty
	Landlord has a judgment for possession of debtor's resid	ence. (If box checked, complete the following.))
	(Name of I	landlord that obtained judgment)	<u> </u>
	•	of landlord)	
	Debtor claims that under applicable non bankruptcy law, entire monetary default that gave rise to the judgment for		
	Debtor has included in this petition the deposit with the coperiod after the filing of the petition.		
	Debtor certifies that he/she has served the Landlord with	this certification. (11 U.S.C. § 362(1)).	

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B1 (Official Form 1) (1/08) Document	Page 3 of 56 Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	M.S. Hunt Construction Corp.
	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition	
is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and	I declare under penalty of perjury that the information provided in this petition
has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief	is true and correct, that I am the foreign representative of a debtor in a foreign
available under each such chapter, and choose to proceed under chapter 7.	proceeding, and that I am authorized to file this petition.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	(Check only one box.)
	I request relief in accordance with chapter 15 of title 11, United States
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Code. Certified copies of the documents required by § 1515 of title 11 are
code, specified in this petition.	attached.
	Pursuant to 11 U.S.C.§ 1511, I request relief in accordance with the chapter of
	title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	
Signature of Debtor	X
	(Signature of Foreign Representative)
X	
Signature of Joint Debtor	
	(Printed Name of Foreign Representative)
Telephone Number (If not represented by attorney)	
	(Date)
Date	(Date)
Signature of Attorney*	
X /s/ Thaddeus R. Maciag	Signature of Non-Attorney Petition Preparer
Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer
THADDEUS R. MACIAG TM/1669	as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation,
Printed Name of Attorney for Debtor(s)	and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and,
MACIAG LAW, LLC	3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition
Firm Name	preparers, I have given the debtor notice of the maximum amount before any
991 Route 22 West, Suite 200	document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Address	required in that section. Official Form 19 is attached.
Bridgewater, NJ 08807	Division and the principle
908-704-8800	Printed Name and title, if any, of Bankruptcy Petition Preparer
Telephone Number	
_06-11-2009	Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
certification that the attorney has no knowledge after an inquiry that the	
information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition	V
is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X
70 11	
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Date
	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
X /s/ Mark S. Hunt Signature of Authorized Individual	Names and Social Security numbers of all other individuals who prepared or
	assisted in preparing this document unless the bankruptcy petition preparer is
MARK S. HUNT Printed Name of Authorized Individual	not an individual:
President	If more than one person prepared this document, attach additional sheets
Title of Authorized Individual	conforming to the appropriate official form for each person.
<u>06-11-2009</u>	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or
Date	immuia ammant an hath 11 U.S.C. C110, 18 U.S.C. C156

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East Brunswick, NJ 08816

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re	M.S. Hunt Construction Corp.	,	
	Debtor	Case No.	
	50001		
		Chapter11	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C.§ 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address	(2) Name, telephone number and complete mailing address, including zip code, of employee,	(3) Nature of claim (trade debt, bank loan, government	(4) Indicate if claim is contingent, unliquidated,	(5) Amount of claim [if secured also state value of security
including zip code	agent, or department of creditor familiar with claim who may be contacted	contract, etc.	disputed or subject to setoff	
Liberty Mutual Insurance P.O. Box 7202 Portsmouth, NJ 03802	617-357-9500	insurance audit		97,348.00
PNC Bank, N.A. Two Tower Center Blvd.	888-762-2265	Bank loan		91,170.63

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(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor	(3) Nature of claim (trade debt, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated, disputed or	(5) Amount of claim [if secured also state value of security]
metaung 219 code	familiar with claim who may be contacted	conract, etc.	subject to setoff	
N.J. Department of Labor Div. Employer Accounts PO Box 059 Trenton, NJ 08625-0059	609-633-6400	insurance audit		33,074.57
Bank of America Business Card PO Box 15710 Wilmington, DE 19886-5710		Trade debt		32,180.46
Lowe's Commercial Serv. P.O. Box 530970 Atlanta, GA 39353-0970		Trade debt		22,336.82
Forest Electric 160 Raritan Ctr Pkwy, Suite 18 Edison, NJ 08837	732-509-1100	Trade debt		21,009.00
Bank of America Business Card PO Box 15710 Wilmington, DE 19886-5710		Trade debt		15,149.88
Somerville Lumber 1480 U.S. Highway 22 East Bridgewater, NJ 08807		Trade debt		13,671.71

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(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Mark S. Hunt 40 Ridge Road Whtiehouse Station, NJ 08869				10,950.00
Mario J. Schipani Electrical Contractors, Inc P.O. Box 265 Stewartsville, NJ 08886	877-688-1381	Trade debt		9,053.48
Bank of America Business Card PO Box 15710 Wilmington, DE 19886-5710		Trade debt		6,654.37
Allied Building Products Corp 41 Canal Street South Bound Brook, NJ 08880	732-356-1500	Trade debt		5,131.54
Best Electric 71 West Pond Rd. Hopelawn, NJ 08861	732-324-2600	Trade debt		5,000.00
State-Wide Builders & Remod. 107 Teakwood Drive Brick, NJ 08723	732-920-7694	Trade debt		4,370.00
HJ Opdyke Bldg. Supply PO Box 58 Frenchtown, NJ 08825	908-996-2241	Trade debt		3,000.00

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(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security
Bell Heating & Air-Cond. Inc P.O. Box 446 Three Bridges, NJ 18887	908-237-2855	Trade debt		2,800.00
Jnion Plate Glass Co., Inc. 1729 Morris Avenue Jnion, NJ 07083	908-688-8020	Trade debt		2,407.50
Somerset Medical Assoc. PO Box 8500-3240 Philadelphia, PA 19178-0001	732-271-3542	Trade debt		475.00
/ital Recovery Services, Inc PO Box 923747 Norcross, GA 80010-3747	866-312-5580	Trade debt		458.60
dearc Media, LLC 2200 W. Airfield Drive DFW Airport, TX 75261-9810	972-453-7000	Trade debt		68.53

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date	06-11-2009	-		
		Signature	/s/ Mark S. Hunt	
		C	MARK S. HUNT,	
			President	

B6 Cover (Form 6 Cover) (12/07)

FORM 6. SCHEDULES

Summary of Schedules

Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property

Schedule B - Personal Property

Schedule C - Property Claimed as Exempt

Schedule D - Creditors Holding Secured Claims

Schedule E - Creditors Holding Unsecured Priority Claims

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Schedule G - Executory Contracts and Unexpired Leases

Schedule H - Codebtors

Schedule I - Current Income of Individual Debtor(s)

Schedule J - Current Expenditures of Individual Debtor(s)

Unsworn Declaration under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or it part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

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() (/)		Document Pa	ae 10 of 56	

In re	M.S. Hunt Construction Corp.	Case No.
	Debtor	(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
	Tota	1	0.00	

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(Report also on Summary of Schedules.)

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In re	M.S. Hunt Construction Corp.	Case No.	
	Debtor	(If known)	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. Sec. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	x	checking account PNC Bank		1,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
 Books. Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. 	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
 Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

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In re	M.S. Hunt Construction Corp.	Case No
	Debtor	(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

			ь	Γ
TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	х			
16. Accounts receivable.		accounts receivable		59,242.65
17. Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Ford F350 truck		5,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		office equipment		400.00
29. Machinery, fixtures, equipment, and supplies used in business.		tools & equipment		2,000.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			

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In re	M.S. Hunt Construction Corp.	Case No
	Debtor	(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. 35. Other personal property of any kind not already listed. Itemize.	X X X60	0,242.6560	UH H	
		0 continuation sheets attached Tot	al	\$ 60,242.65

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☐ 11 U.S.C. § 522(b)(2)

☐ 11 U.S.C. § 522(b)(3)

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\$136,875.

 \square Check if debtor claims a homestead exemption that exceeds

Boodinor	n rago i roroc
In re M.S. Hunt Construction Corp.	Case No
Debtor	(If known)
SCHEDULE C - PROPERT	TY CLAIMED AS EXEMPT
Debtor claims the exemptions to which debtor is entitled under: (Check one box)	

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable.			

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B6D (Official Form 6D) (12/07)

In re	M.S. Hunt Construction Corp.	 ,	Case No.		
	Debtor			(If known)	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

 $\boxed{\mathbf{V}}$ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECU PORTIC IF AN	ON,
ACCOUNT NO.									
			VALUE \$						
ACCOUNT NO.			VALUE \$			Н			
	İ								
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0 continuation sheets attached			(Total o	Sub	tota	œ) ≯	\$ 0.00	\$ 0.	.00
			(Use only o	n las	is pa Fotal st pa	ge) ge)	\$ 0.00	\$ 0.	.00

(Report also on Summary of Schedules) also on Statistical

(If applicable, report Summary of Certain Liabilities and Related Data.)

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B6E (Official Form 6E) (12/07)

•		
	M.S. Hunt Construction Corp.	
In re		, Case No.
	Debtor	(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H,""W,""J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Wages, salaries, and commissions

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying

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B6E (Official Form 6E) (12/07) - Cont.

In re M.S. Hunt Construction Corp.	. Case No.
Debtor	(if known)
Certain farmers and fishermen	
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fish	nerman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
Deposits by individuals	
Claims of individuals up to $2,425$ for deposits for the purchase, lease, of that were not delivered or provided. 11 U.S.C. § $507(a)(7)$.	or rental of property or services for personal, family, or household use,
Taxes and Certain Other Debts Owed to Governmental Units	
Taxes, customs duties, and penalties owing to federal, state, and local go	overnmental units as set forth in 11 U.S.C. § 507(a)(8).
Commitments to Maintain the Capital of an Insured Depository In	astitution
Claims based on commitments to the FDIC, RTC, Director of the Office Governors of the Federal Reserve System, or their predecessors or successor U.S.C. § 507 (a)(9).	
☐ Claims for Death or Personal Injury While Debtor Was Intoxicate	d
Claims for death or personal injury resulting from the operation of a moulcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).	tor vehicle or vessel while the debtor was intoxicated from using
* Amounts are subject to adjustment on April 1, 2010, and every three years adjustment.	thereafter with respect to cases commenced on or after the date of

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B6E (Official Form 6E) (12/07) - Cont.

In re	M.S. Hunt Construction Corp.	,	Case No.		
	Debtor			(If known)	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet) Sec. 507(a)(4)

						7	Гуре of Priority f	or Claims Listed	on This Sheet
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.			Consideration:						
Mark S. Hunt 40 Ridge Road Whitehouse Station, NJ 08869			wages & salaries				10,950.00	10,950.00	0.00
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Priority Claims Subtotal (Totals of this page) Subtotal (Totals of this page) \$ 10,950.00 \$ 0.00									
(Use only on last page of the completed Schedule E.) Report also on the Summary of Schedules)									
		School School	T e only on last page of the comp edule E. If applicable, report al Statistical Summary of Certain vilities and Related Data.)	so o	d	>	\$	\$	\$

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B6E (Official Form 6E) (12/07) - Cont.

In re	e M.S. Hunt Construction Corp.	,	Case No.		
	Debtor			(If known)	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet) Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

Type of Priority for Claims Listed on This Sheet									
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. x182-286									
N.J. Department of Labor Div. Employer Accounts PO Box 059 Trenton, NJ 08625-0059	x						33,074.57	33,074.57	0.00
ACCOUNT NO.									
ACCOUNT NO.	H								
ACCOUNT NO.									
Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Priority Claims Subtotal (Totals of this page) \$ 33,074.57 \$						\$			
Total (Use only on last page of the completed Schedule E.) Report also on the Summary of Schedules)									
Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)					>	\$	\$ 44,024.57	\$ 0.00	

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B6F (Official Form 6F) (12/07)

In re	M.S. Hunt Construction Corp.
	Debtor
S	CHEDULE F- CREDITORS

Case No.	
	(If known)

S HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Allied Building Products Corp 41 Canal Street South Bound Brook, NJ 08880	-						5,131.54
ACCOUNT NO. x 2594 Bank of America Business Card PO Box 15710 Wilmington, DE 19886-5710	x						15,149.88
ACCOUNT NO. x6989 Bank of America Business Card PO Box 15710 Wilmington, DE 19886-5710	x						6,654.37
ACCOUNT NO. x5038 Bank of America Business Card PO Box 15710 Wilmington, DE 19886-5710	x						Notice Only
continuation sheets attached					otal		\$ 26,935.79
				T	otal	>	\$

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

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		Document	Pa	ge 21 of 56	

B6F (Official Form 6F) (12/07) - Cont.

In re	M.S. Hunt Construction Corp.	Case No	
	Debtor		(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. x 5877							
Bank of America Business Card PO Box 15710 Wilmington, DE 19886-5710	х						32,180.46
ACCOUNT NO.							
Bell Heating & Air-Cond. Inc P.O. Box 446 Three Bridges, NJ 08887							2,800.00
ACCOUNT NO.							
Best Electric 71 West Pond Rd. Hopelawn, NJ 08861							5,000.00
ACCOUNT NO.							
Forest Electric 160 Raritan Ctr Pkwy, Suite 18 Edison, NJ 08837							21,009.00
ACCOUNT NO.	Т			H			
HJ Opdyke Bldg. Supply PO Box 58 Frenchtown, NJ 08825							3,000.00
Sheet no. 1 of 4 continuation sheets attact to Schedule of Creditors Holding Unsecured	hed			Sub	tota	>	\$ 63,989.46

to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

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		Document	Pa	ge 22 of 56	

B6F (Official Form 6F) (12/07) - Cont.

In re	M.S. Hunt Construction Corp.	Case No	
	Debtor		(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. x250195	Ţ						
Idearc Media, LLC 2200 W. Airfield Drive DFW Airport, TX 75261-9810							68.53
ACCOUNT NO. x3517	\dagger			t	\vdash		
Liberty Mutual Insurance P.O. Box 7202 Portsmouth, NJ 03802	x						97,348.00
ACCOUNT NO. x8798	\dagger			T			
Lowe's Commercial Serv. P.O. Box 530970 Atlanta, GA 39353-0970	x						22,336.82
ACCOUNT NO.	\dagger			T			
Mario J. Schipani Electrical Contractors, Inc P.O. Box 265 Stewartsville, NJ 08886							9,053.48
ACCOUNT NO.	T		Equity Security Holder	T		П	
Mark S. Hunt 40 Ridge Road Whtiehouse Station, NJ 08869							Notice Only
Sheet no. 2 of 4 continuation sheets att	ached	<u> </u>		Sub	tota	 >	\$ 128,806.83

Sheet no. **2** of **4** continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

ubtotal ➤ \$ 12

Total ➤ \$

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

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In re	M.S. Hunt Construction Corp.	Case No	
	Debtor		(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. x5711							
PNC Bank, N.A. Two Tower Center Blvd. East Brunswick, NJ 08816	x						91,170.63
ACCOUNT NO.	t						
Somerset Medical Assoc. PO Box 8500-3240 Philadelphia, PA 19178-0001							475.00
ACCOUNT NO. x1201							
Somerville Lumber 1480 U.S. Highway 22 East Bridgewater, NJ 08807	x						13,671.71
ACCOUNT NO.	t						
State-Wide Builders & Remod. 107 Teakwood Drive Brick, NJ 08723							4,370.00
ACCOUNT NO.	T						
Union Plate Glass Co., Inc. 1729 Morris Avenue Union, NJ 07083							2,407.50
Sheet no. 3 of 4 continuation sheets atta	ched			Sub	tota	└	\$ 112 094 84

Sheet no. 3 of 4 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

btotal> \$ 112,094.84

Total> \$

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

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B6F (Official Form 6F) (12/07) - Cont.

In re	M.S. Hunt Construction Corp.	 ,	Case No.		
_	Debtor			(If known)	

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vital Recovery Services, Inc PO Box 923747 Norcross, GA 30010-3747							458.60
ACCOUNT NO.							
ACCOUNT NO.	•						
ACCOUNT NO.							
ACCOUNT NO. Sheet no. 4 of 4 continuation sheets attack.				Sub			

Sheet no. 4 of 4 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 458.60 Total > \$ 332,285.52

Case 09-26584-MBK B6G (Official Form 6G) (12/07)	Doc 1	Filed 06/26/	09 I
B6G (Official Form 6G) (12/0/)		Dogumant	Dog

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Document	Page 25 01 56
M.S. Hunt Construction Corp.	C N
Debtor	Case No (if known)
SCHEDULE G - EXECUTORY CONTRA	
State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," names and complete mailing addresses of all other parties to each lease contracts, state the child's initials and the name and address of the child guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and	Fed. R. Bankr. P. 1007(m).
Check this box if debtor has no executory contracts or unexpired le	eases.
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

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In re	M.S. Hunt Construction Corp.	Case No.	
	Debtor		(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Mark & Wendy Hunt	PNC Bank, N.A.
40 Ridge Road	Two Tower Center Blvd.
Whitehouse Stn., NJ 08889	East Brunswick, NJ 08816
Mark S. Hunt	N.J. Department of Labor
40 Ridge Road	Div. Employer Accounts
Whitehouse Stn., NJ 08889	PO Box 059
	Trenton, NJ 08625-0059
Mark S. Hunt	Bank of America
40 Ridge Road	Business Card
Whitehouse Stn., NJ 08889	PO Box 15710
	Wilmington, DE 19886-5710
Mark S. Hunt	Bank of America
40 Ridge Road	Bank of America
Whitehouse Stn., NJ 08889	Business Card
Trinteriouse still, No social	PO Box 15710
	Wilmington, DE 19886-5710
Mark S. Hunt	Bank of America
40 Ridge Road	Business Card
Whitehouse Stn., NJ 08889	PO Box 15710
	Wilmington, DE 19886-5710
	3 ,
Mark S. Hunt	Lowe's Commercial Serv.
40 Ridge Road	P.O. Box 530970
Whitehouse Stn., NJ 08889	Atlanta, GA 39353-0970

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In reM.S. Hunt Construction Corp.	Case No.		
Debtor		(if known)	

SCHEDULE H - CODEBTORS (Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Mark S. Hunt	Somerville Lumber
l0 Ridge Road Whitehouse Stn., NJ 08889	1480 U.S. Highway 22 East Bridgewater, NJ 08807
Mark S. Hunt	Liberty Mutual Insurance
l0 Ridge Road Whitehouse Stn., NJ 08889	P.O. Box 7202 Portsmouth, NJ 03802
,	,

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

DISTRICT OF NEW JERSEY

In re	M.S. Hunt Construction Corp.	Case No.	
	Debtor		
		Chapter	l1

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

	A	MOUNTS SCHEDULE	<u> </u>		
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A – Real Property	YES	1	s 0.00		
B – Personal Property	YES	3	[§] 60,242.65		
C – Property Claimed as exempt	YES	1			
D – Creditors Holding Secured Claims	YES	1		s 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	4		\$ 44,024.57	
F - Creditors Holding Unsecured Nonpriority Claims	YES	5		\$ 332,285.52	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	2			
I - Current Income of Individual Debtor(s)	NO	0			\$ 0.00
J - Current Expenditures of Individual Debtors(s)	NO	0			\$ 0.00
тот	AL	18	\$ 60,242.65	\$ 376,310.09	

Of Cast Og 265844 Composy 112/17 led 06/26/09 Entered 06/26/09 23:51:52 Desc Main United States Bank up 156 Court DISTRICT OF NEW JERSEY

In re	M.S. Hunt Construction Corp.	Case No.		
	Debtor			
		Chapter	11	

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. §101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	An	nount
Domestic Support Obligations (from Schedule E)	\$	N.A.
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$	N.A.
Student Loan Obligations (from Schedule F)	\$	N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$	N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$	N.A.
TOTAL	\$	N.A.

State the Following:

Average Income (from Schedule I, Line 16)	\$ N.A.
Average Expenses (from Schedule J, Line 18)	\$ N.A.
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ N.A.

State the Following:

State the 1 blowing.		
Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ N.A.
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ N.A.	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ N.A.
4. Total from Schedule F		\$ N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ N.A.

M.S. Hunt Construction Corp.

In re	•	Case No.	
-	Debtor	(If known)	

DECLARATION CONCERNING DEBTOR'S SCHEDULES

110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, Gradie Social Security No. (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document. Address X Signature of Bankruptcy Petition Preparer Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. It bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110, at U.S.C. § 110	I declare under penalty of perjury that I have rear are true and correct to the best of my knowledge, information	d the foregoing summary and schedules, consisting of sheets, and that they ion, and belief.
Date		
Date	Date	
[If joint case, both spouses must sign.] DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See II U.S.C. § 110) I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) 1 prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § \$ 110(b), 110(b) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparer. I have given the debtor notice of the maximum amount before preparing any document for filling for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, Social Security No.		Debtor:
DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under II U.S.C. § 1100; (1) and a bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, of Bankruptcy Petition preparer is not an individual, state the name, title (If any), address, and social security number of the officer, principal, responsible person, or partner who signs this document. Address X Signature of Bankruptcy Petition Preparer Same and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. II U.S.C. § 110, 8 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP I, the President [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the M.S. Hunt Construction Corporporation or partnership anneed as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets (total thrown on summary page plus I), and that they are true and correct to the best of my knowledge, information, and belief. Signature: Signature Signature Signature Signature Signature	Date	Signature:
DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 1110(b), and (3) if riles or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, Of Bankruptcy Petition Preparer If the bankruptcy petition preparer is not an individual, state the name, little (If any), address, and social security member of the officer, principal, responsible person, or partner who signs this document. Address X Signature of Bankruptcy Petition Preparer Date Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional signed sheets conforming to the apprepriate Official Form for each person. It have been person preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; BU.S.C. § 156. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP I, the President [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the M.S.S. Hunt Construction Corp.: portion or partnership) named as debtor on this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets (total shown on summary		(Joint Debtor, if any)
I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § § 110(b), 110(b), and 32(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Social Security No. (Required by 11 U.S.C. § 110) Frinted or Typed Name and Title, if any, of Bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security member of the officer, principal, responsible person, or partner who signs this document. Address Signature of Bankruptcy Petition Preparer Date		
compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(h), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any,	DECLARATION AND SIGNATURE OF NON	A-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
of Bankruptcy Petition Preparer (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document. Address X	compensation and have provided the debtor with a copy of the 110(h) and 342(b); and, (3) if rules or guidelines have been p by bankruptcy petition preparers, I have given the debtor notion	is document and the notices and information required under 11 U.S.C. §§ 110(b), romulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable ice of the maximum amount before preparing any document for filing for a debtor or
Address X	Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	
Address X		title (if any), address, and social security number of the officer, principal, responsible person, or partner
Signature of Bankruptcy Petition Preparer Sames and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. It bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110, 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP I, the President [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the M.S. Hunt Construction Corps or or partnership] named as debtor on this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief. Signature: //S/ Mark S. Hunt MARK S. HUNT [Print or type name of individual signing on behalf of debtor.]	wno signs inis documeni.	
Signature of Bankruptcy Petition Preparer Sames and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. It bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110, 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP I, the President [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the M.S. Hunt Construction Corps or or partnership] named as debtor on this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief. Signature: //S/ Mark S. Hunt MARK S. HUNT [Print or type name of individual signing on behalf of debtor.]		
Signature of Bankruptcy Petition Preparer Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. It bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110, 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP I, the President [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the M.S. Hunt Construction Corpscorporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets (total schown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief. Signature: //s/ Mark S. Hunt MARK S. HUNT [Print or type name of individual signing on behalf of debtor.]	Address	
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It bankruptcy petition prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. It bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110, 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP I, the President [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the M.S. Hunt Construction Corpcorporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief. Signature: // S/ Mark S. Hunt MARK S. HUNT [Print or type name of individual signing on behalf of debtor.]		
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110, 18 U.S.C. § 136. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP I, the President [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the M.S. Hunt Construction Corptorporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets (total schown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief. Signature: /s/ Mark S. Hunt MARK S. HUNT [Print or type name of individual signing on behalf of debtor.]	Names and Social Security numbers of all other individuals who prepared	l or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP I, the President [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the M.S. Hunt Construction Corpscorporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets (total schown on summary page plus I), and that they are true and correct to the best of my knowledge, information, and belief. Signature: /s/ Mark S. Hunt MARK S. HUNT [Print or type name of individual signing on behalf of debtor.]	f more than one person prepared this document, attach additional signed	l sheets conforming to the appropriate Official Form for each person.
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or an authorized agent of the partnership] of the M.S. Hunt Construction Corpcorporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of	DECLARATION UNDER PENALTY OF PE	ERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP
MARK S. HUNT [Print or type name of individual signing on behalf of debtor.]	I, the President [the pre	esident or other officer or an authorized agent of the corporation or a member
MARK S. HUNT [Print or type name of individual signing on behalf of debtor.]	n this case, declare under penalty of perjury that I have read	the foregoing summary and schedules, consisting of 20 sheets (total
[Print or type name of individual signing on behalf of debtor.]	Date06-11-2009	Signature: /s/ Mark S. Hunt
		MARK S. HUNT

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Case 09-26584-MBK Doc 1 Filed 06/26/09 Entered 06/26/09 23:51:52 Desc Main UNITED SPANCES BANKÉTÉTCY COURT DISTRICT OF NEW JERSEY

In Re	M.S. Hunt Construction Corp	.S. Hunt Construction Corp.		
			Case No	(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

2009 69,599.19 YTD to 05-01-2009

2008 68,430

2007 0 Loss of -\$101,876

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2. Income other than from employment or operation of business

None M

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

None \boxtimes

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS** **AMOUNT PAID**

AMOUNT STILL **OWING**

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATES OF **PAYMENTS** AMOUNT **PAID**

AMOUNT STILL **OWING**

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) NAME AND ADDRESS OF CREDITOR DATES OF AMOUNT PAID AMOUNT STILL AND RELATIONSHIP TO DEBTOR **OWING** PAYMENTS Mark S. Hunt 01-01-09 to 04-30-09 \$22,815 n/a (salary paid to 04-30-09) **Relationship: President** 4. Suits and administrative proceedings, executions, garnishments and attachments None List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) CAPTION OF SUIT NATURE OF PROCEEDING COURT OR STATUS OR AND CASE NUMBER AGENCY AND LOCATION DISPOSITION None Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter \boxtimes 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) DESCRIPTION AND NAME AND ADDRESS OF DATE OF PERSON FOR WHOSE BENEFIT **SEIZURE** VALUE OF PROPERTY PROPERTY WAS SEIZED

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and Receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER DATE OF ORDER DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY DATE OF GIFT DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

Thaddeus R. Maciag MACIAG LAW, LLC 991 Route 22 West, Suite 200 Bridgewater, NJ 08807 Dec. 2008 to March 2009 \$15,000

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

None

 \boxtimes

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None M

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None X

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF **SETOFF** AMOUNT OF **SETOFF**

14. Property held for another person

None M

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY LOCATION OF PROPERTY

Desc Main

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15. Prior address of debtor

None

 \boxtimes

If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Sites

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF NOTICE ENVIRONMENTAL LAW

	18. Nature, location and						
None	a. If the debtor is businesses, and beginn partner, or managing e	an individual, ing and endin xecutive of a	list the names, address g dates of all business corporation, partnership	ses in wl o, sole pr	nich the debto oprietorship, o	or was an or was se	officer, director,
	. 1	.1	1.1 0.11	1.1		1	1 11 /1
	trade, profession, or commencement of this within the six years imm	case, or in wh	ich the debtor owned 5	percent	or more of the		
	commencement of this	case, or in wh mediately prece rship, list the na ng dates of all	ich the debtor owned 5 ding the commencemen ames, addresses, taxpay businesses in which the	percent of this of the debtor w	or more of the case. Teation number was a partner of	e voting or ers, nature or owned	of the businesses, percent or more
	commencement of this within the six years imm If the debtor is a partner and beginning and endi	case, or in when ediately precedured in the precedure of all securities, with a reportation, listing and ending	ich the debtor owned 5 ding the commencemen ames, addresses, taxpay businesses in which the in the six years immediathe names, addresses, g dates of all businesses	er identifie debtor vately pred taxpayes in whi	or more of the case. ication number was a partner of the comment of the comment of the comment of the debtor.	ers, nature or owned : imenceme on number was a pa	of the businesses, 5 percent or more nt of this case. rs, nature of the rtner or owned 5
NAMI	commencement of this within the six years imm. If the debtor is a partner and beginning and endi of the voting or equity: If the debtor is a conbusinesses, and beginn percent or more of the vof this case.	case, or in whenediately precedership, list the many dates of all securities, with reportation, list ing and ending voting or equity of JRITY OR VIDUAL I.D. NO.	ich the debtor owned 5 ding the commencemen ames, addresses, taxpay businesses in which the in the six years immediathe names, addresses, g dates of all businesses	er identified debtor vately pred taxpayees in white x years in	or more of the case. Cation number was a partner of ceding the commer identification of the debtor mmediately properties.	e voting or ers, nature or owned : nmenceme on number was a pa eceding th	of the businesses, 5 percent or more nt of this case. rs, nature of the rtner or owned 5

None

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

	19. Boo	ks, record and financial statements		
None a. List all bookkeepers and accountants who within the two years immediately preceding the filing bankruptcy case kept or supervised the keeping of books of account and records of the debtor.				
NAME	AND AI	DDRESS	DATES SERVICES RENDERED	
Lear 8 791 A	lexand	P.A. epacker er Road J 08540		
None		ist all firms or individuals who within the two years we audited the books of account and records, or prepare		
	NAME	ADDRESS	DATES SERVICES RENDERED	
None		ist all firms or individuals who at the time of the co		

Eric Lear, C.P.A. Lear & Pannepacker

NAME

791 Alexander Road Princeton, NJ 08540

ADDRESS

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None List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor. NAME AND ADDRESS DATE **ISSUED** Eric Lear, C.P.A. Lear & Pannepacker Eric Lear, C.P.A. Lear & Pannepacker 791 Alexander Road Princeton, NJ 08540 20. Inventories None List the dates of the last two inventories taken of your property, the name of the person who supervised the \boxtimes taking of each inventory, and the dollar amount and basis of each inventory. DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) None List the name and address of the person having possession of the records of each of the two inventories reported in a., above. \boxtimes DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS 21. Current Partners, Officers, Directors and Shareholders None If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who None directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. NAME AND ADDRESS TITLE NATURE AND PERCENTAGE OF STOCK OWNERSHIP

Mark S. Hunt Sole Shareholder 40 Ridge Road Whitehouse Stn., NJ 08889 **President**

100% (sole shareholder)

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distribution by a corporation

None

If the debtor is a partnership or a corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

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[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	06-11-2009	Signature	/s/ Mark S. Hunt
			MARK S. HUNT, President
			Print Name and Title
	[An individual signing on behalf of a partners	ship or corporation must inc	licate position or relationship to debtor.]
		0 continuation shee	ts attached
	Penalty for making a false statement:	Fine of up to \$500,000 or	imprisonment for up to 5 years, or both. 18 U.S.C. §152 and 3571
(3) if ru preparer	clare under penalty of perjury that: (1) I am a sation and have provided the debtor with a copy less or guidelines have been promulgated pursua	bankruptcy petition prepar of this document and the ant to 11 U.S.C. § 110 set	Y BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) er as defined in 11 U.S.C. § 110; (2) I prepared this document for notices and required under 11U.S.C. §§ 110(b), 110(h), and 342(b); ting a maximum fee for services chargeable by bankruptcy petition g any document for filing for a debtor or accepting any fee from the
If the ban	or Typed Name and Title, if any, of Bankruptcy alkruptcy petition preparer is not an individual, state the who signs this document.	•	Social Security No. (Required by 11 U.S.C. § 110(c).) ad social security number of the officer, principal, responsible person, or
If the ban	kruptcy petition preparer is not an individual, state the	•	• • • • • • • • • • • • • • • • • • • •
If the ban	nkruptcy petition preparer is not an individual, state the who signs this document.	•	• • • • • • • • • • • • • • • • • • • •
If the ban partner w Address	nkruptcy petition preparer is not an individual, state the who signs this document.	•	• • • • • • • • • • • • • • • • • • • •

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. §156.

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

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Allied Building Products Corp 41 Canal Street South Bound Brook, NJ 08880

Bank of America Business Card PO Box 15710 Wilmington, DE 19886-5710

Bank of America Business Card PO Box 15710 Wilmington, DE 19886-5710

Bank of America Business Card PO Box 15710 Wilmington, DE 19886-5710

Bank of America Business Card PO Box 15710 Wilmington, DE 19886-5710

Bell Heating & Air-Cond. Inc P.O. Box 446 Three Bridges, NJ 08887

Best Electric
71 West Pond Rd. ••••••
Hopelawn, NJ 08861

Forest Electric 160 Raritan Ctr Pkwy, Suite 18 Edison, NJ 08837

HJ Opdyke Bldg. Supply PO Box 58 Frenchtown, NJ 08825

Idearc Media, LLC 2200 W. Airfield Drive DFW Airport, TX 75261-9810

Liberty Mutual Insurance P.O. Box 7202 Portsmouth, NJ 03802

Lowe's Commercial Serv. P.O. Box 530970 Atlanta, GA 39353-0970

Mario J. Schipani Electrical Contractors, Inc P.O. Box 265 Stewartsville, NJ 08886

Mark & Wendy Hunt 40 Ridge Road Whitehouse Stn., NJ 08889

Mark S. Hunt 40 Ridge Road Whitehouse Stn., NJ 08889

Mark S. Hunt 40 Ridge Road Whitehouse Stn., NJ 08889

Mark S. Hunt 40 Ridge Road Whitehouse Stn., NJ 08889

Mark S. Hunt 40 Ridge Road Whitehouse Stn., NJ 08889

Mark S. Hunt 40 Ridge Road Whitehouse Stn., NJ 08889 Mark S. Hunt 40 Ridge Road Whitehouse Stn., NJ 08889

Mark S. Hunt 40 Ridge Road Whitehouse Stn., NJ 08889

Mark S. Hunt 40 Ridge Road Whtiehouse Station, NJ 08869

Mark S. Hunt 40 Ridge Road Whtiehouse Station, NJ 08869

N.J. Department of Labor Div. Employer Accounts PO Box 059 Trenton, NJ 08625-0059

PNC Bank, N.A. Two Tower Center Blvd. East Brunswick, NJ 08816

Somerset Medical Assoc. PO Box 8500-3240 Philadelphia, PA 19178-0001

Somerville Lumber 1480 U.S. Highway 22 East Bridgewater, NJ 08807

State-Wide Builders & Remod. 107 Teakwood Drive Brick, NJ 08723

Union Plate Glass Co., Inc. 1729 Morris Avenue Union, NJ 07083 Vital Recovery Services, Inc PO Box 923747 Norcross, GA 30010-3747

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n re	M.S. Hunt Construction Corp. Debtor	Case No.	
		Chapter	11

List of Equity Security Holders

Holder of Security Number Registered Type of Interest

Mark S. Hunt 40 Ridge Road Whtiehouse Station, NJ 08869 100%

B203 12/94

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United States Bankruptcy Court DISTRICT OF NEW JERSEY

I	_{n re} M.S. Hunt Construction Corp.	Case No
		Chapter 11
Ι	Debtor(s)	
	DISCLOSURE OF COMPENSA	ATION OF ATTORNEY FOR DEBTOR
aı	nd that compensation paid to me within one year before	6(b), I certify that I am the attorney for the above-named debtor(s) e the filing of the petition in bankruptcy, or agreed to be paid to me, for services contemplation of or in connection with the bankruptcy case is as follow s:
F	or legal services, I have agreed to accept	\$ <u>15,000.00</u>
	rior to the filing of this statement I have received	
В	alance Due	\$\$
Т	he source of compensation paid to me was:	
	☐ Other (specify)	
Т	he source of compensation to be paid to me is:	
	Debtor Other (specify)	
) ocia	I have not agreed to share the above-disclosed corates of my law firm.	mpensation with any other person unless they are members and
y I		ensation with a other person or persons who are not members or associates of the names of the people sharing in the compensation, is attached.
ı	n return for the above-disclosed fee, I have agreed to r	render legal service for all aspects of the bankruptcy case, including:
-	b. Preparation and filing of any petition, schedules, sta	ering advice to the debtor in determining whether to file a petition in bankruptcy atements of affairs and plan which may be required; itors and confirmation hearing, and any adjourned hearings thereof;
	By agreement with the debtor(s), the above-disclosed	foo doos not include the following convices:
ria	Is, Appeals, Adversary Proceedings	ree does not include the following services.
		CERTIFICATION
	I certify that the foregoing is a complete stateme debtor(s) in the bankruptcy proceeding.	ent of any agreement or arrangement for payment to me for representation of th
	06-11-2009	/s/ Thaddeus R. Maciag
	Date	Signature of Attorney
		MACIAG LAW. LLC

Name of law firm

M.S. Hunt Construction, Inc.
(an S-Corporation)
Financial Statements
DECEMBER 31, 2008

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M.S. Hunt Construction, Inc. (an S-Corporation) CONTENTS TO FINANCIAL STATEMENTS DECEMBER 31, 2008

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Balance Sheet December 31, 2008	2
Statement of Income and Retained Earnings (Deficit) For The Year Ended December 31, 2008	3
Statement of Cash Flows For The Year Ended December 31, 2008	4

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LEAR & PANNEPACKER, LLP

Certified Public Accountants

791 Alexander Road, Princeton, NJ 08540 , Tel: (609) 452-2200 Fax: (609) 452-1065 E-Mail: info@lp-cpa.com

ACCOUNTANTS' COMPILATION REPORT

To The Shareholder M.S. Hunt Construction, Inc. Whitehouse Station, NJ:

We have compiled the accompanying balance sheet of M.S. Hunt Construction, Inc. (an Scorporation) as of December 31, 2008, and the related statements of income and retained earnings (deficit) and cash flows for the year then ended, in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting in the form of financial statements information that is the representation of management. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or any other form of assurance on them.

Management has elected to omit substantially all of the disclosures required by generally accepted accounting principles. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the Company's financial position, results of operations, and cash flows. Accordingly, these financial statements are not designed for those who are not informed about such matters.

LEAR & PANNEPACKER, LLP

CERTIFIED PUBLIC ACCOUNTANTS

Lear + Jannepacher, LLP

February 25, 2009



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M.S. Hunt Construction, Inc. (an S-Corporation) Balance Sheet DECEMBER 31, 2008

Assets

Current Assets:		
Cash	\$	10,181
Accounts receivable	·	51,836
Total Current Assets		62,017
Fixed Assets:		
Fixed assets		74,809
Less: accumulated depreciation	(<u>68,370</u>)
Fixed Assets, Net		6,439
Total Assets	\$	68,456
Liabilities and Stockholder's Equity		
Current Liabilities:		
Short-term note payable to bank	\$	90,264
Current portion of payroll taxes payable		12,000
Accounts payable and accrued expenses		193,578
Total Current Liabilities		295,842
Long-term payroll taxes payable, net of current portion		21,990
Stockholder's Equity:		
Common stock, no par value, 1,000 shares		
authorized, issued and outstanding		1,000
Retained deficit	_	<u>250,376</u>)
Total Stockholder's Equity	_	249,376)
Total Liabilities and Stockholder's Equity	\$	<u>68,456</u>

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M.S. Hunt Construction, Inc. (an S-Corporation)

Statement of Income and Retained Earnings (Deficit) FOR THE YEAR ENDED DECEMBER 31, 2008

Revenue	\$ 1,323,687
Costs and Expenses:	
Construction materials and supplies	547,253
Subcontractors	439,738
Payroll expense	176,832
Insurance	61,315
Payroll taxes	58,105
Telephone and utilities	31,936
Payroll officer	22,815
Auto expense	22,528
Rent expense	13,800
Employee benefits	12,003
Legal and professional fees	11,892
Miscellaneous	6,458
Depreciation	6,428
Licenses and permits	2,411
Travel and entertainment	695
Contributions	400
Advertising	289
Bank service charges	213
Postage and delivery	<u>194</u>
Total Costs and Expenses	1,415,305
Loss from operations	(91,618)
Other Income (Expense):	
Interest income	1,979
Interest expense	(26,578)
Total Other Expense	(24,599)
Net Loss	(116,217)
Retained Earnings - Beginning of Year	10,880
Less: Shareholder Distributions	(145,039)
Retained Deficit - End of Year	\$ <u>(250,376</u>)

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M.S. Hunt Construction, Inc. (an S-Corporation) Statement of Cash Flows

FOR THE YEAR ENDED DECEMBER 31, 2008

Cash Flows From Operating Activities:

Net Loss	\$(116,217)
Adjustments to reconcile net income to net cash provided by operating activities: Depreciation Decrease in accounts receivable Decrease in officer loan receivable Increase in payroll taxes payable Increase in accounts payable and accrued expenses	_	6,428 147,789 25,373 31,885 53,413
Net Cash Provided By Operating Activities		148,671
Cash Flows From Financing Activities:		
Principal payments on long-term debt Principal payments on short-term note payable to bank Distributions to shareholder	((<u>(</u>	4,574) 5,888) 145,039)
Net Cash Used In Financing Activities	<u>(</u>	155,501)
Decrease in Cash	(6,830)
Cash, Beginning of Year	_	17,011
Cash, End of Year	\$_	10,181
Supplementary Disclosures of Cash Flow Information:		
Cash paid for the year for interest	\$_	<u> 26,578</u>
Cash paid for the year for income taxes	\$_	2,225

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Accrual Basis

Document Page 55 of 56 M.S. Hunt Construction, Inc.

Profit & Loss

January 1 through April 21, 2009

•	Jan 1 - Apr 21, 09
Ordinary Income/Expense Income	
4110 · Construction Income	235,727.40
Total Income	235,727.40
Cost of Goods Sold 5110 · Job Related Costs 5112 · Material	32,842.55
Total 5110 · Job Related Costs	32,842.55
Total COGS	32,842.55
Gross Profit	202,884.85
Expense 3271 · Bankruptcy Expense 4003 · Reconciliation Discrepancies 6020 · Advertising 6060 · Bank Service Charges 6095 · Condo Assoc Fee 6100 · Car/Truck Expense 6105 · Registration & License 6100 · Car/Truck Expense - Other	1,000.00 -1.01 568.53 15.00 760.00 20.00 4,442.04
Total 6100 · Car/Truck Expense	4,462.04
6165 · Dumpster/Garbage 6170 · Employee Benefits 6172 · Employee Other Medical	324.30 2,250.92
Total 6170 · Employee Benefits	2,250.92
6180 · Insurance 6182 · Liability Insurance 6180 · Insurance - Other	2,984.00 8,210.54
Total 6180 · Insurance	11,194.54
6200 · Interest Expense 6201 · Finance Charge	132.78
Total 6200 · Interest Expense	132.78
6230 · Licenses and Permits 6240 · Miscellaneous 6490 · Office Supplies 6560 · Payroll & Tax Expenses 6561 · Payroll Expense 6562 · Payroll Tax Expense 6563 · Payroll Service Fee	1,211.00 2,774.63 317.84 19,994.74 6,251.15 547.33
Total 6560 · Payroll & Tax Expenses	26.793.22

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Accrual Basis

M.S. Hunt Construction, Inc.

Profit & Loss

January 1 through April 21, 2009

· •	Jan 1 - Apr 21, 09
6570 - Professional Fees 6571 - Accounting 6572 - Legal Fees 6573 - Computer Consultant 6575 - Internet/Web Hosting	1,000.00 1,850.00 221.65 124.34
Total 6570 · Professional Fees	3,195.99
6690 · Sub-Contractor 6800 · Telephone 6900 · Travel & Ent 6901 · Entertainment 6903 · Travel	66,062,62 4,232,22 1,603,54 282,41
Total 6900 · Travel & Ent	1,885.95
6970 · Utilities	6,105.09
Total Expense	133,285.66
Net Ordinary Income	69,599.19
Net Income	69,599.19