

B1 (Official Form 1)(4/10)

United States Bankruptcy Court District of New Jersey		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>Warren 8, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-4785786</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>551 Park Avenue, Suite 1 Scotch Plains, NJ</b> <div style="text-align: right;">ZIP Code <b>07076</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Union</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): <b>Gabriella Lane Warren, NJ 07059</b>		
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Warren 8, LLC</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Warren 8, LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Kim R. Lynch  
Signature of Attorney for Debtor(s)

Kim R. Lynch KL-5866  
Printed Name of Attorney for Debtor(s)

Forman Holt Eliades & Ravin LLC  
Firm Name

80 Route 4 East  
Suite 290  
Paramus, NJ 07652

\_\_\_\_\_  
Address

(201) 845-1000 Fax: (201) 845-9112  
Telephone Number

May 25, 2010  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Frank L. Mazzeo  
Signature of Authorized Individual

Frank L. Mazzeo  
Printed Name of Authorized Individual

Managing Member  
Title of Authorized Individual

May 25, 2010  
Date

**RESOLUTION OF SPECIAL MEETING OF BOARD  
OF DIRECTORS OF WARREN 8, LLC**

I hereby certify that at a special meeting of the Board of Directors of Warren 8, LLC, a limited liability company of the State of New Jersey, held on the 24<sup>th</sup> day of May, 2010, the following resolution was proposed and unanimously adopted by all Members, Frank Mazzeo, Gaetano Celetano, Thomas Mazzeo, and Todd Sardini:

"Resolved that, in view of the financial condition of Warren 8, LLC., a New Jersey limited liability company, its Managing Member be and is hereby authorized to file a petition pursuant to Chapter 11 of the Bankruptcy Code and retain the services of the firm Forman Holt Eliades & Ravin LLC for the purposes of preparing, filing, and prosecuting a petition under Chapter 11 and to take all steps necessary and related thereto, and that Frank Mazzeo, Managing Member, is hereby authorized to execute the petition and any other pleadings or documents he and counsel deem necessary in connection with the Chapter 11 proceeding of Warren 8, LLC."

In certification hereof, I do set my hand and seal this 24<sup>th</sup> day of May, 2010.

Warren 8, LLC

By:

  
Frank Mazzeo, Managing Member

ATTEST:

  
\_\_\_\_\_

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of New Jersey**

In re Warren 8, LLC Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>W. Glenn Steele 31 Farhius Road Springfield, NJ 07081</b>	<b>W. Glenn Steele 31 Farhius Road Springfield, NJ 07081</b>	<b>Business Loan</b>	<b>Contingent Unliquidated</b>	<b>1,230,000.00</b>
<b>Builder General Supply Co. 15 Sycamore Avenue Little Silver, NJ 07739</b>	<b>Builder General Supply Co. 15 Sycamore Avenue Little Silver, NJ 07739</b>	<b>Business Loan</b>		<b>850,000.00</b>
<b>Syed F. Ahmed and Sadiqa Bokhari 1 Butternut Lane Monroe Township, NJ 08831</b>	<b>Syed F. Ahmed and Sadiqa Bokhari 1 Butternut Lane Monroe Township, NJ 08831</b>	<b>Downpayment - Lot 12.06</b>	<b>Contingent Unliquidated Disputed</b>	<b>400,000.00</b>
<b>American Southern Insurance Companies 3715 Northside Parkway Bldg 400, 8th Floor Atlanta, GA 30327</b>	<b>American Southern Insurance Companies 3715 Northside Parkway Bldg 400, 8th Floor Atlanta, GA 30327</b>	<b>Performance Bond</b>	<b>Contingent Unliquidated</b>	<b>236,708.00</b>
<b>Thomas Krutis Excavating c/o John Motta, Esq. Cranford Executive Plaza 312 North Avenue East, Suite 1 Cranford, NJ 07016</b>	<b>Thomas Krutis Excavating c/o John Motta, Esq. Cranford Executive Plaza Cranford, NJ 07016</b>	<b>Judgment entered 4/12/10</b>	<b>Disputed</b>	<b>190,771.72  (0.00 secured)</b>
<b>Sauma, Suhayl &amp; Regina c/o David A. Stern, Esq. Davis &amp; Stern, P.C. 60 Washington Street Morristown, NJ 07960</b>	<b>Sauma, Suhayl &amp; Regina c/o David A. Stern, Esq. Davis &amp; Stern, P.C. Morristown, NJ 07960</b>	<b>Loan</b>		<b>61,500.00</b>
<b>John Joseph, Inc. 695 Westbrook Road Ringwood, NJ 07456</b>	<b>John Joseph, Inc. 695 Westbrook Road Ringwood, NJ 07456</b>	<b>Vendor</b>		<b>46,425.00</b>
<b>Phillips Companies P.O. Box 52282 Newark, NJ 07102</b>	<b>Phillips Companies P.O. Box 52282 Newark, NJ 07102</b>	<b>Vendor</b>		<b>31,035.91</b>
<b>Mark Breifelder Plumbing &amp; Heating 36 Saddle Ridge Road Andover, NJ 07821</b>	<b>Mark Breifelder Plumbing &amp; Heating 36 Saddle Ridge Road Andover, NJ 07821</b>	<b>Vendor</b>		<b>18,114.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Warren 8, LLC**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Victory Iron Works 780 Moutain Avenue Wyckoff, NJ 07481</b>	<b>Victory Iron Works 780 Moutain Avenue Wyckoff, NJ 07481</b>	<b>Vendor</b>		<b>18,000.00</b>
<b>M &amp; J and Sons Construction Corp. 1926 Church Avenue Scotch Plains, NJ 07076</b>	<b>M &amp; J and Sons Construction Corp. 1926 Church Avenue Scotch Plains, NJ 07076</b>	<b>Vendor</b>		<b>17,795.00</b>
<b>REMax Properties Unlimited 400 Alexander Rd Princeton, NJ 08540</b>	<b>REMax Properties Unlimited 400 Alexander Rd Princeton, NJ 08540</b>	<b>Alleged realtor commissions</b>	<b>Contingent Unliquidated Disputed</b>	<b>15,000.00</b>
<b>Top to Bottom Carpentry, LLC 21 Christa Lynn Drive Spring Valley, NY 10977</b>	<b>Top to Bottom Carpentry, LLC 21 Christa Lynn Drive Spring Valley, NY 10977</b>	<b>Vendor</b>		<b>15,000.00</b>
<b>A &amp; M Roofing Company, Inc. 13 John Drive Annandale, NJ 08801</b>	<b>A &amp; M Roofing Company, Inc. 13 John Drive Annandale, NJ 08801</b>	<b>Vendor</b>		<b>15,000.00</b>
<b>A &amp; S Brothers Flooring, Inc. P.O. Box 4038 419 Willow Avenue Long Branch, NJ 07740</b>	<b>A &amp; S Brothers Flooring, Inc. P.O. Box 4038 419 Willow Avenue Long Branch, NJ 07740</b>	<b>Vendor</b>		<b>14,058.00</b>
<b>Central Jersey Nurseries, Inc. 28 Hamilton Road Hillsborough, NJ 08844</b>	<b>Central Jersey Nurseries, Inc. 28 Hamilton Road Hillsborough, NJ 08844</b>	<b>Vendor</b>		<b>13,000.00</b>
<b>KLK Trucking Co., Inc. 265 Ryan Street South Plainfield, NJ 07080</b>	<b>KLK Trucking Co., Inc. 265 Ryan Street South Plainfield, NJ 07080</b>	<b>Vendor</b>		<b>12,874.54</b>
<b>Architecture Plus 1130 Route 202 South Building B, Suite 5 Raritan, NJ 08869</b>	<b>Architecture Plus 1130 Route 202 South Building B, Suite 5 Raritan, NJ 08869</b>	<b>Vendor</b>		<b>11,468.85</b>
<b>Waterproofing Systems N.E. 1221 Highwaya 22 E, Unit 2 Lebanon, NJ 08833</b>	<b>Waterproofing Systems N.E. 1221 Highwaya 22 E, Unit 2 Lebanon, NJ 08833</b>	<b>Vendor</b>		<b>8,600.00</b>
<b>Woodhaven Lumber &amp; Millwork, Inc. P.O. Box 870 Lakewood, NJ 08701</b>	<b>Woodhaven Lumber &amp; Millwork, Inc. P.O. Box 870 Lakewood, NJ 08701</b>	<b>Vendor</b>		<b>8,331.35</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Warren 8, LLC**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **May 25, 2010**

Signature **/s/ Frank L. Mazzeo**

**Frank L. Mazzeo  
Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of New Jersey**

In re Warren 8, LLC,  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>4,100,000.00</b>		
B - Personal Property	<b>Yes</b>	<b>3</b>	<b>22,100.00</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>5,376,582.93</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>1</b>		<b>0.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>12</b>		<b>3,127,068.29</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>5</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>24</b>			
		Total Assets	<b>4,122,100.00</b>		
			Total Liabilities	<b>8,503,651.22</b>	



**United States Bankruptcy Court  
District of New Jersey**

In re Warren 8, LLC  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Warren 8, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
6 Gabriella Lane, Warren, NJ Lot 12.06 (estimated value)	Fee simple	-	1,400,000.00	5,376,582.93
2 Gabriella Lane, Warren, NJ Lot 12.08 (estimated value)	Fee simple	-	750,000.00	5,376,582.93
4 Gabriella Lane, Warren, NJ Lot 12.07 (estimated value)	Fee simple	-	650,000.00	5,376,582.93
8 Gabriella Lane, Warren, NJ Lot 12.05 (estimated value)	Fee simple	-	600,000.00	5,376,582.93
7 Gabriella Lane, Warren, NJ Lot 12.04 (estimated value)	Fee simple	-	700,000.00	5,376,582.93

Sub-Total > **4,100,000.00** (Total of this page)  
 Total > **4,100,000.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Warren 8, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		TD Bank, Scotch Plains, New Jersey	-	100.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Bond Held by Warren Township for improvements to real property	-	22,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	22,100.00
			(Total of this page)	

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Warren 8, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>X</b>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			

Sub-Total > **0.00**  
 (Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Warren 8, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**  
 (Total of this page)  
 Total > **22,100.00**

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re Warren 8, LLC

Case No. \_\_\_\_\_

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. <b>Creditor #: 1 Joseph and Pasquale Pontoriero Elizabeth Fernandez 96 Garden Street Newark, NJ 07105</b>	X -	<b>2, 4, 6, 7, 8 Gabriella Lane Warren, NJ</b>					X	<b>650,000.00</b>	<b>Unknown</b>
		Value \$ <b>4,100,000.00</b>							
Account No. <b>Creditor #: 2 Thomas Krutis Excavating c/o John Motta, Esq. Cranford Executive Plaza 312 North Avenue East, Suite 1 Cranford, NJ 07016</b>	X -	<b>Judgment entered 4/12/10</b>					X	<b>190,771.72</b>	<b>190,771.72</b>
		Value \$ <b>0.00</b>							
Account No. <b>Creditor #: 3 Town Bank c/o Two River Community Bank 44 Elm Street Westfield, NJ 07090</b>	X -	<b>2, 4, 6, 7, 8 Gabriella Lane Warren, NJ</b>						<b>4,499,511.21</b>	<b>Unknown</b>
		Value \$ <b>4,100,000.00</b>							
Account No. <b>Creditor #: 4 Township of Warren 46 Mountain Boulevard Warren, NJ 07059-5695</b>	-	<b>2008 and 2009 Property Taxes on 2, 4, 6, 7, 8 Gabriella Lane Warren, NJ</b>						<b>36,300.00</b>	<b>0.00</b>
		Value \$ <b>4,100,000.00</b>							
Subtotal (Total of this page)								<b>5,376,582.93</b>	<b>190,771.72</b>
Total (Report on Summary of Schedules)								<b>5,376,582.93</b>	<b>190,771.72</b>

0 continuation sheets attached

In re Warren 8, LLC

Case No. \_\_\_\_\_

Debtor

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

#### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Warren 8, LLC

Case No. \_\_\_\_\_

Debtor

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>Creditor #: 1</b> <b>A &amp; M Roofing Company, Inc.</b> <b>13 John Drive</b> <b>Annandale, NJ 08801</b>	X	-				<b>15,000.00</b>
Account No. <b>Creditor #: 2</b> <b>A &amp; S Brothers Flooring, Inc.</b> <b>P.O. Box 4038</b> <b>419 Willow Avenue</b> <b>Long Branch, NJ 07740</b>	X	-				<b>14,058.00</b>
Account No. <b>Creditor #: 3</b> <b>A. Abcal Inc.</b> <b>36 Montesano Road</b> <b>Fairfield, NJ 07004</b>	X	-				<b>4,364.50</b>
Account No. <b>Creditor #: 4</b> <b>Aaron &amp; Company</b> <b>P.O. Box 827239</b> <b>Philadelphia, PA 19104</b>	X	-				<b>2,327.45</b>
Subtotal (Total of this page)						<b>35,749.95</b>

11 continuation sheets attached



In re Warren 8, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			C O N T I N G E N T
Account No. <b>Creditor #: 5</b> <b>Abcal Hearing and Air Conditioning</b> <b>36 Montesano Road</b> <b>Fairfield, NJ 07004</b>	X -		<b>Vendor</b>		<b>3,750.00</b>	
Account No. <b>Creditor #: 6</b> <b>Ace Waste Services</b> <b>P.O. Box 2027</b> <b>Newark, NJ 07102</b>	X -		<b>Vendor</b>		<b>370.50</b>	
Account No. <b>xxxxxx-xx4498</b> <b>Creditor #: 7</b> <b>American Southern Insurance</b> <b>Companies</b> <b>3715 Northside Parkway</b> <b>Bldg 400, 8th Floor</b> <b>Atlanta, GA 30327</b>	X -		<b>Performance Bond</b>	X X	<b>236,708.00</b>	
Account No. <b>xxxx9630</b> <b>Creditor #: 8</b> <b>American Water</b> <b>P.O. Box 822492</b> <b>Philadelphia, PA 19182-2192</b>	-		<b>Utility Bill</b>		<b>1,483.29</b>	
Account No. <b>Creditor #: 9</b> <b>ANS Consultants, Inc.</b> <b>4405 South Clinton Avenue</b> <b>South Plainfield, NJ 07080</b>	X -		<b>Vendor</b>		<b>1,740.00</b>	
Sheet no. <u>1</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					<b>Subtotal (Total of this page)</b>	<b>244,051.79</b>

In re Warren 8, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. <b>Creditor #: 10 Architecture Plus 1130 Route 202 South Building B, Suite 5 Raritan, NJ 08869</b>			<b>Vendor</b>		<b>11,468.85</b>
Account No. <b>Creditor #: 11 Barbera &amp; Barbera 70 Floral Avenue Murray Hill, NJ 07974</b>		-	<b>Accounting Services</b>		<b>2,000.00</b>
Account No. <b>Creditor #: 12 BGA &amp; Sons, Inc. 517 Maple Avenue Linden, NJ 07036</b>	X	-	<b>Vendor</b>		<b>6,525.00</b>
Account No. <b>Creditor #: 13 Black Sheep Fireglass Surfaces, LLC 27 Shetland Road Florham Park, NJ 07932</b>	X	-	<b>Vendor</b>		<b>2,600.00</b>
Account No. <b>Creditor #: 14 Builder General Supply Co. 15 Sycamore Avenue Little Silver, NJ 07739</b>	X	-	<b>Business Loan</b>		<b>850,000.00</b>
Sheet no. <u>2</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>872,593.85</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Warren 8, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H	W					
Account No. <b>Creditor #: 15</b> <b>Central Jersey Nurseries, Inc.</b> <b>28 Hamilton Road</b> <b>Hillsborough, NJ 08844</b>	X	-						<b>13,000.00</b>
Account No. <b>Creditor #: 16</b> <b>Control Point Associates, Inc.</b> <b>35 Technology Drive</b> <b>Warren, NJ 07059</b>	-							<b>2,920.00</b>
Account No. <b>Creditor #: 17</b> <b>Custom Service Builders, Inc.</b> <b>551 Park Avenue</b> <b>Scotch Plains, NJ 07076</b>	-							<b>18,903.04</b>
Account No. <b>Creditor #: 18</b> <b>Diversified Home Installations</b> <b>101 Bilby Road</b> <b>Unit D</b> <b>Hackettstown, NJ 07840</b>	X	-						<b>2,290.00</b>
Account No. <b>Creditor #: 19</b> <b>Eastern Garage Doors</b> <b>106 Iron Mountain Road</b> <b>Mine Hill, NJ 07803</b>	-							<b>3,830.00</b>
Subtotal (Total of this page)								<b>40,943.04</b>

Sheet no. 3 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Warren 8, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No. <b>Creditor #: 20</b> <b>Eastern Insulation</b> <b>106 Iron Mountain Road</b> <b>Mine Hill, NJ 07803</b>			<b>Vendor</b>						<b>800.00</b>
Account No. <b>Creditor #: 21</b> <b>F &amp; C Professional Aluminum Rating Corp.</b> <b>1149 West Front Street</b> <b>Plainfield, NJ 07063</b>			<b>Vendor</b>						<b>2,545.50</b>
Account No. <b>Creditor #: 22</b> <b>GA Stone Marble and Granite, LLC</b> <b>648 West First Avenue</b> <b>Fanwood, NJ 07023</b>			<b>Vendor</b>						<b>2,360.00</b>
Account No. <b>Creditor #: 23</b> <b>GHT Olympia Painting, Inc.</b> <b>32 South Main Street</b> <b>Wharton, NJ 07885</b>			<b>Vendor</b>						<b>2,000.00</b>
Account No. <b>Creditor #: 24</b> <b>Hecht Trailers LLC</b> <b>2075 Lakewood Road</b> <b>Toms River, NJ 08755</b>			<b>Vendor</b>						<b>457.98</b>
Sheet no. <u>4</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>8,163.48</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Warren 8, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. <b>Creditor #: 25</b> <b>High Tech Landscapes</b> <b>10 Culnen Drive</b> <b>Branchburg, NJ 08876</b>	-		<b>Vendor</b>		<b>4,569.85</b>
Account No. <b>Creditor #: 26</b> <b>J. Tomaro Construction Co., Inc.</b> <b>P.O. Box 43</b> <b>Belle Mead, NJ 08502</b>	-		<b>Vendor</b>		<b>5,396.00</b>
Account No. <b>Creditor #: 27</b> <b>JCP&amp;L</b> <b>P.O. Box 3687</b> <b>Akron, OH 44309-3687</b>	-		<b>Utility bill</b>		<b>1,547.00</b>
Account No. <b>Creditor #: 28</b> <b>Jersey Central Power &amp; Light</b> <b>PO Box 188</b> <b>Allenhurst, NJ 07711-0188</b>	-		<b>Vendor (Utility Bill)</b>		<b>3,776.91</b>
Account No. <b>Creditor #: 29</b> <b>John Joseph, Inc.</b> <b>695 Westbrook Road</b> <b>Ringwood, NJ 07456</b>	-		<b>Vendor</b>		<b>46,425.00</b>
Sheet no. <u>5</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>61,714.76</b>

In re Warren 8, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M			
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D	
Account No. <b>Creditor #: 30</b> <b>Johnny On The Spot, Inc.</b> <b>3168 Bordentown Avenue</b> <b>Old Bridge, NJ 08857</b>			<b>Vendor</b>					<b>887.95</b>
Account No. <b>Creditor #: 31</b> <b>KLK Trucking Co., Inc.</b> <b>265 Ryan Street</b> <b>South Plainfield, NJ 07080</b>			<b>Vendor</b>					<b>12,874.54</b>
Account No. <b>Creditor #: 32</b> <b>Lelo Concrete Pumping, Inc.</b> <b>354 Williamson Street</b> <b>Elizabeth, NJ 07202</b>			<b>Vendor</b>					<b>1,100.00</b>
Account No. <b>Creditor #: 33</b> <b>Lindabury, McCormick, Estabrook &amp; Cooper</b> <b>53 Cardinal Drive</b> <b>Westfield, NJ 07090</b>			<b>Legal Fees</b>					<b>7,961.80</b>
Account No. <b>Creditor #: 34</b> <b>M &amp; J and Sons Construction Corp.</b> <b>1926 Church Avenue</b> <b>Scotch Plains, NJ 07076</b>			<b>Vendor</b>					<b>17,795.00</b>
Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>40,619.29</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Warren 8, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No. <b>Creditor #: 35</b> <b>Mark Breifelder Plumbing &amp; Heating</b> <b>36 Saddle Ridge Road</b> <b>Andover, NJ 07821</b>			<b>Vendor</b>						<b>18,114.00</b>
Account No. <b>Creditor #: 36</b> <b>New Jersey American Water</b> <b>Box 371476</b> <b>Pittsburgh, PA 15250-7476</b>			<b>Vendor</b>						<b>1,473.22</b>
Account No. <b>Creditor #: 37</b> <b>Page Engineering Consultants, P.C.</b> <b>P.O. Box 4619</b> <b>Warren, NJ 07059</b>			<b>Vendor</b>						<b>1,432.50</b>
Account No. <b>Creditor #: 38</b> <b>Phillips Companies</b> <b>P.O. Box 52282</b> <b>Newark, NJ 07102</b>			<b>Vendor</b>						<b>31,035.91</b>
Account No. <b>Creditor #: 39</b> <b>Portovedo Stair System, Inc.</b> <b>10 Four Corners Road</b> <b>Blairstown, NJ 07825</b>			<b>Vendor</b>						<b>1,385.00</b>
Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>53,440.63</b>

In re Warren 8, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M		
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			C O N T I N G E N T	U N L I Q U I D A T E D
Account No. <b>Creditor #: 40</b> <b>PSE&amp;G</b> <b>P.O. Box 790</b> <b>Cranford, NJ 07016-0790</b>			<b>Utility Bill</b>		<b>864.00</b>		
Account No. <b>Creditor #: 41</b> <b>Ralph Clayton &amp; Sons</b> <b>P.O. Box 3015</b> <b>Lakewood, NJ 08701</b>			<b>Vendor</b>		<b>1,607.97</b>		
Account No. <b>Creditor #: 42</b> <b>REMax Properties Unlimited</b> <b>400 Alexander Rd</b> <b>Princeton, NJ 08540</b>			<b>Alleged realtor commissions</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>15,000.00</b>
Account No. <b>Creditor #: 43</b> <b>Sauma, Suhayl &amp; Regina</b> <b>c/o David A. Stern, Esq.</b> <b>Davis &amp; Stern, P.C.</b> <b>60 Washington Street</b> <b>Morristown, NJ 07960</b>	<b>X</b>		<b>Loan</b>				<b>61,500.00</b>
Account No. <b>Creditor #: 44</b> <b>Scotland Yards Property Maintenance</b> <b>P.O. Box 1235</b> <b>Belle Mead, NJ 08502</b>			<b>Vendor</b>				<b>107.00</b>
Sheet no. <u>8</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>79,078.97</b>	



B6F (Official Form 6F) (12/07) - Cont.

In re Warren 8, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C						
Account No. <b>Creditor #: 45</b> <b>Shedlock Landscaping</b> <b>46 Gridley Circle</b> <b>Milford, NJ 08848</b>	-		<b>Vendor</b>					<b>513.60</b>
Account No. <b>Creditor #: 46</b> <b>Standard Tile Watchung Corp</b> <b>1515 Route 22 West, Suite 24</b> <b>Watchung, NJ 07069</b>	-		<b>Vendor</b>					<b>4,360.25</b>
Account No. <b>Creditor #: 47</b> <b>Syed F. Ahmed and Sadiqa Bokhari</b> <b>1 Butternut Lane</b> <b>Monroe Township, NJ 08831</b>	X -		<b>Downpayment - Lot 12.06</b>		X	X	X	<b>400,000.00</b>
Account No. <b>Creditor #: 48</b> <b>The Recorder Publishing Co., Inc.</b> <b>P.O. Box 687</b> <b>17-19 Morristown Road</b> <b>Bernardsville, NJ 07924</b>	-		<b>Vendor</b>					<b>1,650.00</b>
Account No. <b>Creditor #: 49</b> <b>Top to Bottom Carpentry, LLC</b> <b>21 Christa Lynn Drive</b> <b>Spring Valley, NY 10977</b>	-		<b>Vendor</b>					<b>15,000.00</b>
Sheet no. <u>9</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>421,523.85</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Warren 8, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. <b>Creditor #: 50</b> <b>Township of Warren</b> <b>c/o John P. Belardo, Esq.</b> <b>15 Mountain Boulevard</b> <b>Warren, NJ 07059</b>	-		<b>January 19, 2007</b> <b>Developer's Agreement</b>	X	X	X	<b>Unknown</b>	
Account No. <b>Creditor #: 51</b> <b>Verizon</b> <b>P.O. Box 1915</b> <b>Beltsville, MD 20704-1915</b>	-		<b>Utility Bill</b>				<b>404.82</b>	
Account No. <b>Creditor #: 52</b> <b>Victory Iron Works</b> <b>780 Moutain Avenue</b> <b>Wyckoff, NJ 07481</b>	-		<b>Vendor</b>				<b>18,000.00</b>	
Account No. <b>Creditor #: 53</b> <b>W. Glenn Steele</b> <b>31 Farhius Road</b> <b>Springfield, NJ 07081</b>	-		<b>Business Loan</b>	X	X		<b>1,230,000.00</b>	
Account No. <b>Creditor #: 54</b> <b>Warren Township Sewer Authority</b> <b>46 Mountain Boulevard</b> <b>Warren, NJ 07059</b>	-		<b>Sewer Bill</b>				<b>329.84</b>	
Sheet no. <u>10</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>1,248,734.66</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Warren 8, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			
Account No. <b>Creditor #: 55</b> <b>Waterproofing Systems N.E.</b> <b>1221 Highwaya 22 E, Unit 2</b> <b>Lebanon, NJ 08833</b>			<b>Vendor</b>		<b>8,600.00</b>	
Account No. <b>Creditor #: 56</b> <b>Weldon Concrete</b> <b>141 Central Avenue</b> <b>Westfield, NJ 07090</b>			<b>Vendor</b>		<b>1,812.67</b>	
Account No. <b>Creditor #: 57</b> <b>Woodhaven Lumber &amp; Millwork, Inc.</b> <b>P.O. Box 870</b> <b>Lakewood, NJ 08701</b>			<b>Vendor</b>		<b>8,331.35</b>	
Account No. <b>Creditor #: 58</b> <b>Zaka Construction, LLC</b> <b>324 Forest Street</b> <b>Apt. 1</b> <b>Kearny, NJ 07032</b>			<b>Vendor</b>		<b>1,710.00</b>	
Account No.						
Sheet no. <u>11</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					<b>Subtotal (Total of this page)</b>	<b>20,454.02</b>
					<b>Total (Report on Summary of Schedules)</b>	<b>3,127,068.29</b>

In re Warren 8, LLC Case No. \_\_\_\_\_  
Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>American Southern Insurance Companies 3715 Northside Parkway Bldg 400, 8th Floor Atlanta, GA 30327</b>	<b>Performance Surety Bond dated January 19, 2007 for improvements of Lots 12 &amp; 13, Blocks 72, 132, &amp; 134.</b>
<b>Syed F. Ahmed and Sadiqa Bokhari 1 Butternut Lane Monroe Township, NJ 08831</b>	<b>Contract dated February 6, 2008 for construction of house on lot 12.06. The contract sale price was \$2,000,000.</b>
<b>Township of Warren c/o John P. Belardo, Esq. 15 Mountain Boulevard Warren, NJ 07059</b>	<b>Developer's Agreement dated January 16, 2007 for the improvements of Lots 12 &amp; 13, Blocks 72, 132, &amp; 134.</b>

In re Warren 8, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
551 Park Ave LLC 551 Park Avenue Scotch Plains, NJ 07076	Builder General Supply Co. 15 Sycamore Avenue Little Silver, NJ 07739
551 Park Ave LLC 551 Park Avenue Scotch Plains, NJ 07076	Thomas Krutis Excavating c/o John Motta, Esq. Cranford Executive Plaza 312 North Avenue East, Suite 1 Cranford, NJ 07016
Custom Service Builders, Inc. 551 Park Avenue Scotch Plains, NJ 07076	Builder General Supply Co. 15 Sycamore Avenue Little Silver, NJ 07739
Custom Service Builders, Inc. 551 Park Avenue Scotch Plains, NJ 07076	Thomas Krutis Excavating c/o John Motta, Esq. Cranford Executive Plaza 312 North Avenue East, Suite 1 Cranford, NJ 07016
Custom Service Builders, Inc. 551 Park Avenue Scotch Plains, NJ 07076	Sauma, Suhayl & Regina c/o David A. Stern, Esq. Davis & Stern, P.C. 60 Washington Street Morristown, NJ 07960
Custom Service Builders, Inc. 551 Park Avenue Scotch Plains, NJ 07076	A & M Roofing Company, Inc. 13 John Drive Annandale, NJ 08801
Custom Service Builders, Inc. 551 Park Avenue Scotch Plains, NJ 07076	A & S Brothers Flooring, Inc. P.O. Box 4038 419 Willow Avenue Long Branch, NJ 07740
Custom Service Builders, Inc. 551 Park Avenue Scotch Plains, NJ 07076	A. Abcal Inc. 36 Montesano Road Fairfield, NJ 07004
Custom Service Builders, Inc. 551 Park Avenue Scotch Plains, NJ 07076	Aaron & Company P.O. Box 827239 Philadelphia, PA 19104
Custom Service Builders, Inc. 551 Park Avenue Scotch Plains, NJ 07076	Abcal Hearing and Air Conditioning 36 Montesano Road Fairfield, NJ 07004

In re **Warren 8, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Custom Service Builders, Inc.</b> 551 Park Avenue Scotch Plains, NJ 07076	<b>Ace Waste Services</b> P.O. Box 2027 Newark, NJ 07102
<b>Custom Service Builders, Inc.</b> 551 Park Avenue Scotch Plains, NJ 07076	<b>ANS Consultants, Inc.</b> 4405 South Clinton Avenue South Plainfield, NJ 07080
<b>Custom Service Builders, Inc.</b> 551 Park Avenue Scotch Plains, NJ 07076	<b>BGA &amp; Sons, Inc.</b> 517 Maple Avenue Linden, NJ 07036
<b>Custom Service Builders, Inc.</b> 551 Park Avenue Scotch Plains, NJ 07076	<b>Black Sheep Fireglass Surfaces, LLC</b> 27 Shetland Road Florham Park, NJ 07932
<b>Custom Service Builders, Inc.</b> 551 Park Avenue Scotch Plains, NJ 07076	<b>Central Jersey Nurseries, Inc.</b> 28 Hamilton Road Hillsborough, NJ 08844
<b>Custom Service Builders, Inc.</b> 551 Park Avenue Scotch Plains, NJ 07076	<b>Diversified Home Installations</b> 101 Bilby Road Unit D Hackettstown, NJ 07840
<b>Frank and Hope Mazzeo</b> 223 North 22nd Street Kenilworth, NJ 07033	<b>Joseph and Pasquale Pontoriero</b> Elizabeth Fernandez 96 Garden Street Newark, NJ 07105
<b>Frank and Hope Mazzeo</b> 223 North 22nd Street Kenilworth, NJ 07033	<b>Sauma, Suhayl &amp; Regina</b> c/o David A. Stern, Esq. Davis & Stern, P.C. 60 Washington Street Morristown, NJ 07960
<b>Frank and Hope Mazzeo</b> 223 North 22nd Street Kenilworth, NJ 07033	<b>Syed F. Ahmed and Sadiqa Bokhari</b> 1 Butternut Lane Monroe Township, NJ 08831
<b>Frank Mazzeo</b> 223 North 22nd Street Kenilworth, NJ 07033	<b>Thomas Krutis Excavating</b> c/o John Motta, Esq. Cranford Executive Plaza 312 North Avenue East, Suite 1 Cranford, NJ 07016
<b>Frank Mazzeo</b> 223 North 22nd Street Kenilworth, NJ 07033	<b>Builder General Supply Co.</b> 15 Sycamore Avenue Little Silver, NJ 07739

In re **Warren 8, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Frank Mazzeo</b> 223 North 22nd Street Kenilworth, NJ 07033	<b>Town Bank</b> c/o Two River Community Bank 44 Elm Street Westfield, NJ 07090
<b>Frank Mazzeo</b> 223 North 22nd Street Kenilworth, NJ 07033	<b>American Southern Insurance Companies</b> 3715 Northside Parkway Bldg 400, 8th Floor Atlanta, GA 30327
<b>Gaetano and Caterina Celentano</b> 1700 Boulevard Westfield, NJ 07090	<b>Joseph and Pasquale Pontoriero</b> Elizabeth Fernandez 96 Garden Street Newark, NJ 07105
<b>Gaetano and Caterina Celentano</b> 1700 Boulevard Westfield, NJ 07090	<b>Sauma, Suhayl &amp; Regina</b> c/o David A. Stern, Esq. Davis & Stern, P.C. 60 Washington Street Morristown, NJ 07960
<b>Gaetano and Caterina Celentano</b> 1700 Boulevard Westfield, NJ 07090	<b>Syed F. Ahmed and Sadiqa Bokhari</b> 1 Butternut Lane Monroe Township, NJ 08831
<b>Gaetano Celentano</b> 1700 Boulevard Westfield, NJ 07090	<b>Builder General Supply Co.</b> 15 Sycamore Avenue Little Silver, NJ 07739
<b>Gaetano Celentano</b> 1700 Boulevard Westfield, NJ 07090	<b>Town Bank</b> c/o Two River Community Bank 44 Elm Street Westfield, NJ 07090
<b>Gaetano Celentano</b> 1700 Boulevard Westfield, NJ 07090	<b>American Southern Insurance Companies</b> 3715 Northside Parkway Bldg 400, 8th Floor Atlanta, GA 30327
<b>Liddle Ave LLC</b> 551 Park Avenue Scotch Plains, NJ 07076	<b>Builder General Supply Co.</b> 15 Sycamore Avenue Little Silver, NJ 07739
<b>Liddle Ave LLC</b> 551 Park Avenue Scotch Plains, NJ 07076	<b>Thomas Krutis Excavating</b> c/o John Motta, Esq. Cranford Executive Plaza 312 North Avenue East, Suite 1 Cranford, NJ 07016
<b>Thomas Mazzeo</b> 105 Harrow Road Westfield, NJ 07090	<b>Joseph and Pasquale Pontoriero</b> Elizabeth Fernandez 96 Garden Street Newark, NJ 07105

In re **Warren 8, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Thomas Mazzeo 105 Harrow Road Westfield, NJ 07090</b>	<b>Sauma, Suhayl &amp; Regina c/o David A. Stern, Esq. Davis &amp; Stern, P.C. 60 Washington Street Morristown, NJ 07960</b>
<b>Thomas Mazzeo 105 Harrow Road Westfield, NJ 07090</b>	<b>Syed F. Ahmed and Sadiqa Bokhari 1 Butternut Lane Monroe Township, NJ 08831</b>
<b>Thomas Mazzeo 105 Harrow Road Westfield, NJ 07090</b>	<b>Thomas Krutis Excavating c/o John Motta, Esq. Cranford Executive Plaza 312 North Avenue East, Suite 1 Cranford, NJ 07016</b>
<b>Thomas Mazzeo 105 Harrow Road Westfield, NJ 07090</b>	<b>Builder General Supply Co. 15 Sycamore Avenue Little Silver, NJ 07739</b>
<b>Thomas Mazzeo 105 Harrow Road Westfield, NJ 07090</b>	<b>Town Bank c/o Two River Community Bank 44 Elm Street Westfield, NJ 07090</b>
<b>Thomas Mazzeo 105 Harrow Road Westfield, NJ 07090</b>	<b>American Southern Insurance Companies 3715 Northside Parkway Bldg 400, 8th Floor Atlanta, GA 30327</b>
<b>Todd and Silvia Sardini 17 Alan Drive Parsippany, NJ 07054</b>	<b>Joseph and Pasquale Pontoriero Elizabeth Fernandez 96 Garden Street Newark, NJ 07105</b>
<b>Todd and Silvia Sardini 17 Alan Drive Parsippany, NJ 07054</b>	<b>Sauma, Suhayl &amp; Regina c/o David A. Stern, Esq. Davis &amp; Stern, P.C. 60 Washington Street Morristown, NJ 07960</b>
<b>Todd and Silvia Sardini 17 Alan Drive Parsippany, NJ 07054</b>	<b>Syed F. Ahmed and Sadiqa Bokhari 1 Butternut Lane Monroe Township, NJ 08831</b>
<b>Todd Sardini 17 Alan Drive Parsippany, NJ 07054</b>	<b>Builder General Supply Co. 15 Sycamore Avenue Little Silver, NJ 07739</b>
<b>Todd Sardini 17 Alan Drive Parsippany, NJ 07054</b>	<b>Town Bank c/o Two River Community Bank 44 Elm Street Westfield, NJ 07090</b>



In re Warren 8, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Todd Sardini 17 Alan Drive Parsippany, NJ 07054</b>	<b>American Southern Insurance Companies 3715 Northside Parkway Bldg 400, 8th Floor Atlanta, GA 30327</b>

**United States Bankruptcy Court  
District of New Jersey**

In re **Warren 8, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **26** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **May 25, 2010**

Signature **/s/ Frank L. Mazzeo**

**Frank L. Mazzeo  
Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
District of New Jersey**

In re Warren 8, LLC

Debtor(s)

Case No.

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$0.00</b>	<b>2010 YTD</b>
<b>\$1,950,875.26</b>	<b>2009 Income</b>
<b>\$2,177,663.00</b>	<b>2008 Income</b>

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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**3. Payments to creditors**

None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Thomas Krutis Excavating, Inc., Plaintiff, vs. Custom Service Builders, Inc.; Liddle Avenue, LLC; Warren 8, LLC; 551 Park Avenue, LLC; Frank Mazzeo and Thomas Mazzeo, Defendants; Docket No. UNN-L-1349-09</b>	<b>Collection</b>	<b>Superior Court of New Jersey Law Division, Union County 2 Broad Street Elizabeth, New Jersey 07207</b>	<b>Pending</b>
<b>Two River Community Bank v. Warren 8 LLC; Thomas Mazzeo; Todd Sardi; Frank Mazzeo; and Gaetano Celetano</b>	<b>Collection</b>	<b>MON-L-5748-09</b>	<b>Pending</b>

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Forman Holt Eliades &amp; Ravin LLC 80 Route 4 East Suite 290 Paramus, NJ 07652</b>		<b>\$13,257.19</b>

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
<b>Sauma, Suhayl &amp; Regina c/o David A. Stern, Esq. Davis &amp; Stern, P.C. 60 Washington Street Morristown, NJ 07960</b>	<b>9/15/2009</b>	<b>Lot 12.01 - \$1,950,000.00</b>
<b>John Epifano 5 Gabriella Lane Warren, NJ 07059</b>	<b>12/22/2008</b>	<b>Lot 12.03 - \$950,000</b>

None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
<b>Town Bank c/o Two River Community Bank 44 Elm Street Westfield, NJ 07090</b>	<b>Checking Account - final balance \$4.83</b>	<b>Closed 2/10</b>

**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
608 Sherwood Parkway Mountainside, NJ 07092		January 2006 - January 2008

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18. Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS <b>Barbera &amp; Barbera</b> <b>70 Floral Avenue</b> <b>New Providence, NJ 07974</b>	DATES SERVICES RENDERED <b>yearly through 2009</b>
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NAME AND ADDRESS  
**Ernest DeMarco, CPA**  
**533 LaFayette Avenue**  
**Hawthorne, NJ 07506**

DATES SERVICES RENDERED  
**February 2010**

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS  
**Town Bank**  
**c/o Two River Community Bank**  
**44 Elm Street**  
**Westfield, NJ 07090**

DATE ISSUED  
**August 2009**

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY  
 (Specify cost, market or other basis)

None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
<b>Frank Mazzeo</b> <b>223 North 22nd Street</b> <b>Kenilworth, NJ 07033</b>	<b>Member</b>	<b>25%</b>
<b>Gaetano Celentano</b> <b>1700 Boulevard</b> <b>Westfield, NJ 07090</b>	<b>Member</b>	<b>25%</b>
<b>Thomas Mazzeo</b> <b>105 Harrow Road</b> <b>Westfield, NJ 07090</b>	<b>Member</b>	<b>25%</b>
<b>Todd Sardini</b> <b>17 Alan Drive</b> <b>Parsippany, NJ 07054</b>	<b>Member</b>	<b>25%</b>

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Frank Mazzeo 223 North 22nd Street Kenilworth, NJ 07033 Member	5/30/09 - Compensation	\$2208
Gaetano Celentano 1700 Boulevard Westfield, NJ 07090 Member	2/19/09 - Compensation	\$5000
Todd Sardini 17 Alan Drive Parsippany, NJ 07054 Member	2/19/09 - Compensation 5/30/09 - Compensation	\$5000 \$7500

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date May 25, 2010

Signature /s/ Frank L. Mazzeo  
**Frank L. Mazzeo**  
**Managing Member**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

In re Warren 8, LLC

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>TBD</u>
Prior to the filing of this statement I have received.....	\$	<u>0.00</u>
Balance Due.....	\$	<u>TBD</u>

2. \$ 0.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor       Other (specify):

4. The source of compensation to be paid to me is:

Debtor       Other (specify):

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- (a) Advising the Debtor with respect to its powers and duties in the continued management and operation of its business as debtor-in-possession, including the rights and remedies of the Debtor with respect to its assets and claims and with respect to the claims of creditors.
- (b) Advising the Debtor with respect to preparing and obtaining approval of its Disclosure Statement and Plan.
- (c) Preparing on behalf of the Debtor, as debtor-in-possession, necessary applications, motions, complaints, answers, orders, reports and other pleadings and documents.
- (d) Appearing before this Court and other officials and tribunals, if necessary, and protecting the interests of the Debtor in federal, state and foreign jurisdictions and administrative proceedings.
- (e) Negotiating and preparing documents relating to the liquidation and disposition of assets, as requested by the Debtor.
- (f) Advising the Debtor concerning the day-to-day operations of its business in conjunction with the administration of his estate as debtor-in-possession.
- (g) Performing such other legal services for the Debtor, as debtor-in-possession, as may be necessary and appropriate herein.
- (h) Provide general guidance in connection with the proceeding.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

- (a) Representation of your interests if the case is converted to a Chapter 7 case.

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: May 25, 2010

/s/ Kim R. Lynch  
**Kim R. Lynch KL-5866**  
**Forman Holt Eliades & Ravin LLC**  
**80 Route 4 East**  
**Suite 290**  
**Paramus, NJ 07652**  
**(201) 845-1000 Fax: (201) 845-9112**

**United States Bankruptcy Court  
District of New Jersey**

In re Warren 8, LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Frank Mazzeo 223 North 22nd Street Kenilworth, NJ 07033</b>	<b>A</b>	<b>25%</b>	<b>Stock</b>
<b>Gaetano Celentano 1700 Boulevard Westfield, NJ 07090</b>	<b>A</b>	<b>25%</b>	<b>Stock</b>
<b>Thomas Mazzeo 105 Harrow Road Westfield, NJ 07090</b>	<b>A</b>	<b>25%</b>	<b>Stock</b>
<b>Todd Sardini 17 Alan Drive Parsippany, NJ 07054</b>	<b>A</b>	<b>25%</b>	<b>Stock</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 25, 2010

Signature /s/ Frank L. Mazzeo  
**Frank L. Mazzeo**  
**Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
District of New Jersey**

In re Warren 8, LLC

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 25, 2010

/s/ Frank L. Mazzeo

**Frank L. Mazzeo/Managing Member**

Signer/Title

A & M Roofing Company, Inc.  
13 John Drive  
Annandale, NJ 08801

A & S Brothers Flooring, Inc.  
P.O. Box 4038  
419 Willow Avenue  
Long Branch, NJ 07740

A. Abcal Inc.  
36 Montesano Road  
Fairfield, NJ 07004

Aaron & Company  
P.O. Box 827239  
Philadelphia, PA 19104

Abcal Hearing and Air Conditioning  
36 Montesano Road  
Fairfield, NJ 07004

Ace Waste Services  
P.O. Box 2027  
Newark, NJ 07102

American Southern Insurance Companies  
3715 Northside Parkway  
Bldg 400, 8th Floor  
Atlanta, GA 30327

American Water  
P.O. Box 822492  
Philadelphia, PA 19182-2192

ANS Consultants, Inc.  
4405 South Clinton Avenue  
South Plainfield, NJ 07080

Architecture Plus  
1130 Route 202 South  
Building B, Suite 5  
Raritan, NJ 08869

Barbera & Barbera  
70 Floral Avenue  
Murray Hill, NJ 07974

BGA & Sons, Inc.  
517 Maple Avenue  
Linden, NJ 07036

Black Sheep Fireglass Surfaces, LLC  
27 Shetland Road  
Florham Park, NJ 07932

Builder General Supply Co.  
15 Sycamore Avenue  
Little Silver, NJ 07739

Central Jersey Nurseries, Inc.  
28 Hamilton Road  
Hillsborough, NJ 08844

Control Point Associates, Inc.  
35 Technology Drive  
Warren, NJ 07059

Custom Service Builders, Inc.  
551 Park Avenue  
Scotch Plains, NJ 07076

Diversified Home Installations  
101 Bilby Road  
Unit D  
Hackettstown, NJ 07840

Eastern Garage Doors  
106 Iron Mountain Road  
Mine Hill, NJ 07803

Eastern Insulation  
106 Iron Mountain Road  
Mine Hill, NJ 07803

Elizabeth Fernandez  
31 Shelley Road  
Springfield, NJ 07081



F & C Professional Aluminum Rating Corp.  
1149 West Front Street  
Plainfield, NJ 07063

GA Stone Marble and Granite, LLC  
648 West First Avenue  
Fanwood, NJ 07023

GHT Olympia Painting, Inc.  
32 South Main Street  
Wharton, NJ 07885

Hecht Trailers LLC  
2075 Lakewood Road  
Toms River, NJ 08755

High Tech Landscapes  
10 Culnen Drive  
Branchburg, NJ 08876

J. Tomaro Construction Co., Inc.  
P.O. Box 43  
Belle Mead, NJ 08502

JCP&L  
P.O. Box 3687  
Akron, OH 44309-3687

Jersey Central Power & Light  
PO Box 188  
Allenhurst, NJ 07711-0188

John Joseph, Inc.  
695 Westbrook Road  
Ringwood, NJ 07456

Johnny On The Spot, Inc.  
3168 Bordentown Avenue  
Old Bridge, NJ 08857

Joseph and Pasquale Pontoriero  
Elizabeth Fernandez  
96 Garden Street  
Newark, NJ 07105

KLK Trucking Co., Inc.  
265 Ryan Street  
South Plainfield, NJ 07080

Lelo Concrete Pumping, Inc.  
354 Williamson Street  
Elizabeth, NJ 07202

Lindabury, McCormick, Estabrook & Cooper  
53 Cardinal Drive  
Westfield, NJ 07090

M & J and Sons Construction Corp.  
1926 Church Avenue  
Scotch Plains, NJ 07076

Mark Breifelder Plumbing & Heating  
36 Saddle Ridge Road  
Andover, NJ 07821

New Jersey American Water  
Box 371476  
Pittsburgh, PA 15250-7476

Page Engineering Consultants, P.C.  
P.O. Box 4619  
Warren, NJ 07059

Phillips Companies  
P.O. Box 52282  
Newark, NJ 07102

Portovedo Stair System, Inc.  
10 Four Corners Road  
Blairstown, NJ 07825

PSE&G  
P.O. Box 790  
Cranford, NJ 07016-0790

Ralph Clayton & Sons  
P.O. Box 3015  
Lakewood, NJ 08701

REMax Properties Unlimited  
400 Alexander Rd  
Princeton, NJ 08540

Sauma, Suhayl & Regina  
c/o David A. Stern, Esq.  
Davis & Stern, P.C.  
60 Washington Street  
Morristown, NJ 07960

Scotland Yards Property Maintenance  
P.O. Box 1235  
Belle Mead, NJ 08502

Shedlock Landscaping  
46 Gridley Circle  
Milford, NJ 08848

Standard Tile Watchung Corp  
1515 Route 22 West, Suite 24  
Watchung, NJ 07069

Syed F. Ahmed and Sadiqa Bokhari  
1 Butternut Lane  
Monroe Township, NJ 08831

The Recorder Publishing Co., Inc.  
P.O. Box 687  
17-19 Morristown Road  
Bernardsville, NJ 07924

Thomas Krutis Excavating  
c/o John Motta, Esq.  
Cranford Executive Plaza  
312 North Avenue East, Suite 1  
Cranford, NJ 07016

Top to Bottom Carpentry, LLC  
21 Christa Lynn Drive  
Spring Valley, NY 10977

Town Bank  
c/o Two River Community Bank  
44 Elm Street  
Westfield, NJ 07090

Township of Warren  
c/o John P. Belardo, Esq.  
15 Mountain Boulevard  
Warren, NJ 07059

Township of Warren  
46 Mountain Boulevard  
Warren, NJ 07059-5695

Verizon  
P.O. Box 1915  
Beltsville, MD 20704-1915

Victory Iron Works  
780 Mountain Avenue  
Wyckoff, NJ 07481

W. Glenn Steele  
31 Farhius Road  
Springfield, NJ 07081

Warren Township Sewer Authority  
46 Mountain Boulevard  
Warren, NJ 07059

Waterproofing Systems N.E.  
1221 Highwaya 22 E, Unit 2  
Lebanon, NJ 08833

Weldon Concrete  
141 Central Avenue  
Westfield, NJ 07090

Woodhaven Lumber & Millwork, Inc.  
P.O. Box 870  
Lakewood, NJ 08701

Zaka Construction, LLC  
324 Forest Street  
Apt. 1  
Kearny, NJ 07032

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**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Warren 8, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**May 25, 2010**

Date

**/s/ Kim R. Lynch**

**Kim R. Lynch KL-5866**

Signature of Attorney or Litigant

Counsel for **Warren 8, LLC**

**Forman Holt Eliades & Ravin LLC**

**80 Route 4 East**

**Suite 290**

**Paramus, NJ 07652**

**(201) 845-1000 Fax:(201) 845-9112**