

B1 (Official Form 1)(4/10)

<b>United States Bankruptcy Court District of New Jersey</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>S.A.M. Graphics, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Millenium Graphics; DBA School Photo Marketing</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>22-3699623</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>35 Vanderburg Road Marlboro, NJ</b> <div style="text-align: right;">ZIP Code <b>07746</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Monmouth</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>		<p>Name of Debtor(s): <b>S.A.M. Graphics, Inc.</b></p>	
<p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)</p>			
<p>Location Where Filed: <b>- None -</b></p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>Location Where Filed:</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>			
<p>Name of Debtor: <b>See Attachment</b></p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>District:</p>		<p>Relationship:</p>	<p>Judge:</p>
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)</p>	
<p><b>Exhibit C</b></p>			
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p><b>Exhibit D</b></p>			
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p><b>Information Regarding the Debtor - Venue</b></p> <p>(Check any applicable box)</p>			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b></p> <p>(Check all applicable boxes)</p>			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: center;">_____ (Name of landlord that obtained judgment)</p> <p style="text-align: center;">_____ (Address of landlord)</p>			
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**S.A.M. Graphics, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ David L. Bruck  
Signature of Attorney for Debtor(s)

David L. Bruck 1957  
Printed Name of Attorney for Debtor(s)

Greenbaum, Rowe, Smith & Davis LLP  
Firm Name

Metro Corporate Campus One  
P.O. Box 5600  
Woodbridge, NJ 07095

\_\_\_\_\_  
Address

(732) 549-5600 Fax: (732) 549-1881  
Telephone Number

March 15, 2011  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Robert Klepner  
Signature of Authorized Individual

Robert Klepner  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

March 15, 2011  
Date

In re S.A.M. Graphics, Inc., Case No. \_\_\_\_\_  
Debtor

**FORM 1. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Filed Attachment**

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
<b>Fundraising Solutions 2, Inc. District of New Jersey</b>	<b>Affiliate</b>	
<b>Fundraising Solutions, Inc. District of New Jersey</b>	<b>Affiliate</b>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of New Jersey**

In re **S.A.M. Graphics, Inc.**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Courier Systems, Inc. 30 Pulaski Street Bayonne, NJ 07002</b>	<b>Courier Systems, Inc. 30 Pulaski Street Bayonne, NJ 07002</b>		<b>Disputed</b>	<b>307,356.10</b>
<b>American Express PO Box 1270 Newark, NJ 07101-1270</b>	<b>American Express PO Box 1270 Newark, NJ 07101-1270</b>			<b>269,726.19</b>
<b>Charles Gambino, Richard Lisa &amp; Xpress Att: Brian E. Fleisig, Esq. The Fleisig Law Firm LLC 330 Changebridge Road, Suite 101 Pine Brook, NJ 07058</b>	<b>Charles Gambino, Richard Lisa &amp; Xpress Att: Brian E. Fleisig, Esq. The Fleisig Law Firm LLC Pine Brook, NJ 07058</b>		<b>Unliquidated Disputed</b>	<b>250,000.00</b>
<b>HUSKY ENVELOPE 1225 East West Maple PO BOX 868 Walled Lake, MI 48390</b>	<b>HUSKY ENVELOPE 1225 East West Maple PO BOX 868 Walled Lake, MI 48390</b>			<b>187,924.12</b>
<b>MC ADAMS GRAPHICS INC 7200 SOUTH 1ST STREET Oak Creek, WI 53154</b>	<b>MC ADAMS GRAPHICS INC 7200 SOUTH 1ST STREET Oak Creek, WI 53154</b>		<b>Disputed</b>	<b>141,080.28</b>
<b>FED X 277853787 VAN PO BOX 371461 PITTSBURGH, PA 15250-7461</b>	<b>FED X 277853787 VAN PO BOX 371461 PITTSBURGH, PA 15250-7461</b>			<b>106,798.67</b>
<b>NATIONAL IMPORTS 2052 N. AMBER DRIVE Spring Hill, TN 37174</b>	<b>NATIONAL IMPORTS 2052 N. AMBER DRIVE Spring Hill, TN 37174</b>			<b>99,177.37</b>
<b>CONVERTAGRAPHS 7702 Plantation Road ROANOKE, VA 24019</b>	<b>CONVERTAGRAPHS 7702 Plantation Road ROANOKE, VA 24019</b>			<b>92,711.13</b>
<b>Connecticut Color 127 Pomeroy Ave Meridan, CT 06450</b>	<b>Connecticut Color 127 Pomeroy Ave Meridan, CT 06450</b>			<b>67,757.01</b>
<b>American Express PO Box 1270 Newark, NJ 07101-1270</b>	<b>American Express PO Box 1270 Newark, NJ 07101-1270</b>			<b>58,946.82</b>

B4 (Official Form 4) (12/07) - Cont.

In re **S.A.M. Graphics, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>The Smencil Company 6160 Fairmount Ave. Suite I San Diego, CA 92120</b>	<b>The Smencil Company 6160 Fairmount Ave. Suite I San Diego, CA 92120</b>			<b>50,332.34</b>
<b>PRIZE PROZ 1500 So. Hellman Ave Ontario, CA 91761</b>	<b>PRIZE PROZ 1500 So. Hellman Ave Ontario, CA 91761</b>			<b>50,023.20</b>
<b>American Express PO Box 1270 Newark, NJ 07101-1270</b>	<b>American Express PO Box 1270 Newark, NJ 07101-1270</b>			<b>49,304.60</b>
<b>Vistar Corporation PO BOX 784866 PHILADELPHIA, PA 19178-4866</b>	<b>Vistar Corporation PO BOX 784866 PHILADELPHIA, PA 19178-4866</b>			<b>46,454.24</b>
<b>GOULD PAPER 100 EXECUTIVE AVENUE EDISON, NJ 08817</b>	<b>GOULD PAPER 100 EXECUTIVE AVENUE EDISON, NJ 08817</b>			<b>42,342.95</b>
<b>Impact Merchandise 13434 NE 16th # 200 Bellevue, WA 98005</b>	<b>Impact Merchandise 13434 NE 16th # 200 Bellevue, WA 98005</b>			<b>39,676.62</b>
<b>Klafter &amp; Mason Att: Gary L. Mason, Esq. 195 Route 9 South Suite 204 Englishtown, NJ 07726</b>	<b>Klafter &amp; Mason Att: Gary L. Mason, Esq. 195 Route 9 South Englishtown, NJ 07726</b>			<b>31,862.00</b>
<b>RITE PRICE PRINTING 48-05 METROPOLITAN AVENUE RIDGEWOOD, NY 11385</b>	<b>RITE PRICE PRINTING 48-05 METROPOLITAN AVENUE RIDGEWOOD, NY 11385</b>			<b>29,965.48</b>
<b>PROTECT-ALL PRINT 109 BADGER PARKWAY DARIEN, WI 53114</b>	<b>PROTECT-ALL PRINT 109 BADGER PARKWAY DARIEN, WI 53114</b>			<b>25,355.06</b>
<b>LENOX BRANDS PO BOX 930548 Atlanta, GA 31193-0548</b>	<b>LENOX BRANDS PO BOX 930548 Atlanta, GA 31193-0548</b>			<b>25,000.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re **S.A.M. Graphics, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **March 15, 2011**

Signature **/s/ Robert Klepner**

**Robert Klepner  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
District of New Jersey**

In re S.A.M. Graphics, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>3,755,135.12</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>4</b>		<b>4,300,000.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>5</b>		<b>21,877.49</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>32</b>		<b>2,455,878.29</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>2</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>49</b>			
		Total Assets	<b>3,755,135.12</b>		
			Total Liabilities	<b>6,777,755.78</b>	



**United States Bankruptcy Court  
District of New Jersey**

In re S.A.M. Graphics, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)  
 Total > **0.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>TD Bank checking account # ****6743 for School Photo Marketing</b>	-	<b>23,547.67</b>
		<b>TD Checking account #****8867 for School Photo Marketing</b>	-	<b>27,506.39</b>
		<b>TD Bank Account ****8859</b>	-	<b>509.97</b>
		<b>TD Bank Account *****9008</b>	-	<b>160.07</b>
		<b>Sovereign Bank Account</b>	-	<b>72,068.02</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Deposit with Landlord</b>	-	<b>20,000.00</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
Sub-Total >				<b>143,792.12</b>
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Location: 35 Vanderburg Road, Marlboro NJ 07746</b>	<b>-</b>	<b>1,051,186.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			

Sub-Total > **1,051,186.00**  
 (Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		<b>Goodwill</b>	-	<b>282,000.00</b>
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<b>Location: 35 Vanderburg Road, Marlboro NJ 07746</b>	-	<b>25,000.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Location: 35 Vanderburg Road, Marlboro NJ 07746                  Location: 35 Vanderburg Road, Marlboro NJ 07746                  Dell Computer Equipment                  Xerox machine                  Kompac Kwik Finish UV and Aqueous coater etc                  Digital Printing Press                  Collator                  Color offset presses</b>	-	<b>551,000.00</b>
30. Inventory.		<b>Location: 35 Vanderburg Road, Marlboro NJ 07746</b>	-	<b>1,002,157.00</b>
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			

Sub-Total > **1,860,157.00**  
 (Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re S.A.M. Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		<b>Due from Affiliates</b>	-	<b>700,000.00</b>
		<b>Cause of action against Jesse R. Pike &amp; Sons Associates, Inc.; Jesse Pike; James Pike; John Pike; Cherrydale Farms et al.</b>	-	<b>Unknown</b>

Sub-Total > **700,000.00**  
 (Total of this page)  
 Total > **3,755,135.12**  
 (Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re S.A.M. Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. <b>Banco Popular North America</b> <b>9600 W. Bryn Mawr Avenue</b> <b>5th Floor</b> <b>Des Plaines, IL 60018</b>	-	<b>UCC Financing Statement 24577007 for all assets.</b>						<b>1,456,000.00</b>	<b>Unknown</b>
		Value \$ <b>Unknown</b>							
Account No. <b>Hewlett-Packard Financial Services Co.</b> <b>420 Mountain Avenue</b> <b>Marlboro, NJ 07746</b>	-	<b>UCC Financing Statement 25878653 (state copy) for Indigo 3550 Digital Printing Press</b>						<b>Unknown</b>	<b>Unknown</b>
		Value \$ <b>Unknown</b>							
Account No. <b>Jesse R. Pike &amp; Sons Associates, Inc.</b> <b>Att: James Pike</b> <b>2345 Runyon Court</b> <b>Point Pleasant Beach, NJ 08742</b>	-					X		<b>190,000.00</b>	<b>Unknown</b>
		Value \$ <b>Unknown</b>							
Account No. <b>Leaf Funding, Inc.</b> <b>300 Outlet Pointe Boulevard</b> <b>Suite 300B</b> <b>Columbia, SC 29210</b>	-	<b>UCC Financing Statement 25150568 for Kompac Kwik Finish UV and Aqueous coater with all accessories and attachments and Graphic Wizard CreaseMaster crease machine.</b>						<b>Unknown</b>	<b>Unknown</b>
		Value \$ <b>Unknown</b>							
Subtotal								<b>1,646,000.00</b>	<b>0.00</b>
(Total of this page)									

3 continuation sheets attached

In re S.A.M. Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.  Leaf Funding, Inc. 300 Outlet Pointe Boulevard Suite 300B Columbia, SC 29210	-	UCC Financing Statement 25150582 and 25204650 for Duplo DC-10/60 Collator				Unknown	Unknown
		Value \$ Unknown				Unknown	Unknown
Account No.  Sterling National Bank 500 7th Avenue New York, NY 10018	-	UCC Financing Statement 24580670 for certain miscellaneous equipment.				Unknown	Unknown
		Value \$ Unknown				Unknown	Unknown
Account No.  TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753	-	UCC Financing Statement 21125447 for all assets				150,000.00	Unknown
		Value \$ 150,000.00				150,000.00	Unknown
Account No.  TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753	X -	Modification date 2/18/2011  Sucessor by merger to Commerce Bank  UCC Financing Statement 23433144 for all assets				400,000.00	Unknown
		Value \$ 400,000.00				400,000.00	Unknown
Account No.  TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753	-	UCC Financing Statement 24963084 for Dell Computer Equipment				Unknown	Unknown
		Value \$ Unknown				Unknown	Unknown
Subtotal						550,000.00	0.00
(Total of this page)							

Sheet 1 of 3 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims



In re S.A.M. Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.	X -	<b>Modification Agreement dated 2/18/2011</b>					
<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>		<b>UCC Financing Statements 25331035 and 25351545 for all assets.</b>					
		Value \$ <b>Unknown</b>				<b>Unknown</b>	<b>Unknown</b>
Account No.	-	<b>UCC Financing Statement 23980945 for Ryobi 3304HA (4 color offset press) and strate flow envelope feeder and plock-matic square spine unit</b>					
<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>							
		Value \$ <b>Unknown</b>				<b>Unknown</b>	<b>Unknown</b>
Account No.	-	<b>UCC Financing Statement 24312097 for all assets.</b>					
<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>							
		Value \$ <b>350,000.00</b>				<b>350,000.00</b>	<b>Unknown</b>
Account No.	X -	<b>Guaranty of SAM Realty LLC mortgage</b>					
<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>							
		Value \$ <b>Unknown</b>				<b>960,000.00</b>	<b>Unknown</b>
Account No.	-						
<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>							
		Value \$ <b>Unknown</b>				<b>554,000.00</b>	<b>Unknown</b>
Subtotal						<b>1,864,000.00</b>	<b>0.00</b>
(Total of this page)							

Sheet 2 of 3 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. TD Equipment Finance Inc. 2059 Springdale Road Cherry Hill, NJ 08003	-	UCC Financing Statement 25120608 on all assets of company dated 2/3/09.				Unknown	Unknown
		Value \$ Unknown				Unknown	Unknown
Account No. Xerox Corporation 1301 Ridgeview Building 300 Lewisville, TX 75057	-	UCC Financing Statement 24702942 for Xerox DC8000APC, D26OX, CX260 and CX8000AP and all other parts and equipment.			X	240,000.00	Unknown
		Value \$ Unknown				240,000.00	Unknown
Account No. Xerox Corporation 1301 Ridgeview Building 300 Lewisville, TX 75057	-	UCC Financing Statement 24976671 for Xerox IGEN4C and IG4CREO and all parts.			X	Unknown	Unknown
		Value \$ Unknown				Unknown	Unknown
Account No.							
		Value \$					
Account No.							
		Value \$					

Sheet **3** of **3** continuation sheets attached to  
 Schedule of Creditors Holding Secured Claims

Subtotal (Total of this page)	<b>240,000.00</b>	<b>0.00</b>
Total (Report on Summary of Schedules)	<b>4,300,000.00</b>	<b>0.00</b>

In re S.A.M. Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

#### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re S.A.M. Graphics, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Bob Delorenzo</b> 1146 South Olden Avenue Trenton, NJ 08610	-						615.79	0.00
							615.79	615.79
Account No.								
<b>Brenda E. Bayliss</b> 11 Howard Street West Lawn, PA 09609	-						202.17	0.00
							202.17	202.17
Account No.								
<b>Butch Woodall</b> 12388 Warwick Blvd Suite 301-F Newport News, VA 23606	-						30.98	0.00
							30.98	30.98
Account No.								
<b>Carlton Ringer</b> 3311 Excelsior Road Schnecksville, PA 18078	-						86.82	0.00
							86.82	86.82
Account No.								
<b>FRANK TREBON</b> WINNING EDGE 1680 BROOK LANE Jamison, PA 18929	-						6,042.67	0.00
							6,042.67	6,042.67
Subtotal								0.00
(Total of this page)							<b>6,978.43</b>	<b>6,978.43</b>

Sheet 1 of 4 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re S.A.M. Graphics, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Fund Raising Specialists PO Box 2498 Woburn, MA 01888</b>	-						<b>509.88</b>	<b>0.00</b>
								<b>509.88</b>
Account No.								
<b>Fund Star Inc. 160 Easy Street Carol Stream, IL 60188</b>	-						<b>853.00</b>	<b>0.00</b>
								<b>853.00</b>
Account No.								
<b>Jarrett Feyler MAINE FUND RAISING 11 North Union Road Union, ME 04862</b>	-						<b>1,335.89</b>	<b>0.00</b>
								<b>1,335.89</b>
Account No.								
<b>Joe Figliolino 314 Kelly Drive Neshanic Station, NJ 08853</b>	-						<b>198.72</b>	<b>0.00</b>
								<b>198.72</b>
Account No.								
<b>Larry Brown 71 Festival Drive Voorhees, NJ 08043</b>	-						<b>1,200.89</b>	<b>0.00</b>
								<b>1,200.89</b>
Subtotal								<b>0.00</b>
(Total of this page)							<b>4,098.38</b>	<b>4,098.38</b>

Sheet 2 of 4 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re S.A.M. Graphics, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Mark Kolb 6 Pleasant Avenue Upper Saddle River, NJ 07458</b>	-						<b>1,440.07</b>	<b>0.00</b>
							<b>1,440.07</b>	<b>1,440.07</b>
Account No.								
<b>Michael J. Bowman 29 Brandywine Way Hamilton, NJ 08690</b>	-						<b>2,126.56</b>	<b>0.00</b>
							<b>2,126.56</b>	<b>2,126.56</b>
Account No.								
<b>Ron Yampolsky 770 OCEAN PARKWAY APT. 6A Brooklyn, NY 11230</b>	-						<b>1,277.63</b>	<b>0.00</b>
							<b>1,277.63</b>	<b>1,277.63</b>
Account No.								
<b>Summerfield Inc. 107 White Oak Drive Richmond, KY 40475</b>	-						<b>1,870.05</b>	<b>0.00</b>
							<b>1,870.05</b>	<b>1,870.05</b>
Account No.								
<b>Tansey Leonard 105 Patrick Place Houma, LA 70364</b>	-						<b>1,305.07</b>	<b>0.00</b>
							<b>1,305.07</b>	<b>1,305.07</b>
Subtotal								<b>0.00</b>
(Total of this page)							<b>8,019.38</b>	<b>8,019.38</b>

Sheet **3** of **4** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re S.A.M. Graphics, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
<b>Thomas J. Mizikar</b> <b>11 Locust Road</b> <b>Laughlintown, PA 15655</b>		-					<b>2,781.30</b>	<b>0.00</b>	<b>2,781.30</b>
Account No.									
Account No.									
Account No.									
Account No.									

Sheet **4** of **4** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	<b>2,781.30</b>	<b>0.00</b>	<b>2,781.30</b>
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Total (Report on Summary of Schedules)	<b>21,877.49</b>	<b>0.00</b>	<b>21,877.49</b>
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In re S.A.M. Graphics, Inc.

Debtor(s)

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**Attachment A**

**The Creditors in this Schedule are duplicate of the Creditors listed in Schedule F of the affiliate Chapter 11 Filing for Fundraising Solutions 2, Inc.**



B6F (Official Form 6F) (12/07)

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
	CODEBTOR	H W J C				
Account No.  <b>ABF FREIGHT SYSTEM INC</b> <b>21 ENGELHARD AVENUE</b> <b>AVENEL, NJ 07001-2204</b>		-				<b>1,773.06</b>
Account No.  <b>ACE GRINDING CORP.</b> <b>6 Spring Street</b> <b>Jamesburg, NJ 08831</b>		-				<b>239.31</b>
Account No.  <b>ACME BINDING</b> <b>PO Box 290699</b> <b>Charlestown, MA 02129-0212</b>		-				<b>9,088.75</b>
Account No.  <b>Adpro Imprints</b> <b>5103 Route 33/34</b> <b>Farmingdale, NJ 07727</b>		-				<b>199.23</b>
Subtotal (Total of this page)						<b>11,300.35</b>

30 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>AGF PRINTING</b> <b>92 BOGART AVENUE</b> <b>GARFIELD, NJ 07026</b>	-				<b>2,939.70</b>
Account No.  <b>Ajilon</b> <b>Dept. 14031</b> <b>Palatine, IL 60055-0320</b>	-				<b>2,995.20</b>
Account No.  <b>AMERICAN CHEERLEADER</b> <b>333 SEVENTH AVE</b> <b>NEW YORK, NY 10001</b>	-				<b>880.00</b>
Account No. <b>xxxx-xxxxxx-x1006</b>  <b>American Express</b> <b>PO Box 1270</b> <b>Newark, NJ 07101-1270</b>	-				<b>49,304.60</b>
Account No. <b>xxxx-xxxxxx-x2006</b>  <b>American Express</b> <b>PO Box 1270</b> <b>Newark, NJ 07101-1270</b>	-				<b>269,726.19</b>
Sheet no. <u>1</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>325,845.69</b>

B6F (Official Form 6F) (12/07) - Cont.

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No. <b>xxxx-xxxxxx-x3000</b>  <b>American Express</b> <b>PO Box 114</b> <b>Newark, NJ 07101-0114</b>	-								<b>3,230.36</b>
Account No. <b>xxxx-xxxxxx-x7008</b>  <b>American Express</b> <b>PO Box 1270</b> <b>Newark, NJ 07101-1270</b>	-								<b>58,946.82</b>
Account No.  <b>AMERICAN PUBLISHERS</b> <b>1 NO. SUPERIOR STREET</b> <b>SANDUSKY, OH 44870</b>	-								<b>851.13</b>
Account No.  <b>APPLE LOCK SMITH</b> <b>4030 ROUTE 9 SOUTH</b> <b>MORGANVILLE, NJ 07751</b>	-								<b>609.13</b>
Account No.  <b>Auntie Anne's INC.</b> <b>48-50 West Chestnut Street</b> <b>Suite 200</b> <b>Lancaster, PA 17603</b>	-								<b>8,514.42</b>
Sheet no. <u>2</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>72,151.86</b>

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>Blue Ribbon Products</b> <b>PO Box 1799</b> <b>ATTN: CHRISTY</b> <b>Forney, TX 75126</b>	-				<b>20,819.58</b>
Account No.  <b>CASWELL-MASSEY</b> <b>PO BOX 18804</b> <b>NEWARK, NJ 07191-8804</b>	-				<b>1,085.61</b>
Account No.  <b>CFS PRODUCTS</b> <b>2315 MEREDITH LANE</b> <b>STE D</b> <b>Santa Maria, CA 93455</b>	-				<b>583.40</b>
Account No.  <b>Charles Gambino, Richard Lisa &amp; Xpress</b> <b>Att: Brian E. Fleisig, Esq.</b> <b>The Fleisig Law Firm LLC</b> <b>330 Changebridge Road, Suite 101</b> <b>Pine Brook, NJ 07058</b>	-			X X	<b>250,000.00</b>
Account No.  <b>Cherrydale Farms, Inc.</b> <b>Att: Ross Cherry</b> <b>2452 Quakertown Road</b> <b>Pennsburg, PA 18073</b>	-			X	<b>1,693.58</b>
Subtotal (Total of this page)					<b>274,182.17</b>

Sheet no. 3 of 30 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re S.A.M. Graphics, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>CHRIS &amp; E. TINO</b> <b>201 ROUTH 79 NORTH</b> <b>MARLBORO, NJ 07749</b>	-				<b>2,151.77</b>
Account No.  <b>Clabber Girl Corporation</b> <b>PO Box 150</b> <b>Terre Haute, IN 47808-0150</b>	-				<b>15,650.32</b>
Account No.  <b>CLEMENTE FUND RAISING</b> <b>301 Lafayette Street</b> <b>Utica, NY 13502</b>	-				<b>1,117.75</b>
Account No.  <b>COMPLETE SECURITY SYSTEMS</b> <b>94 VANDERBURG ROAD</b> <b>Marlboro, NJ 07746</b>	-				<b>471.34</b>
Account No.  <b>Connecticut Color</b> <b>127 Pomeroy Ave</b> <b>Meridan, CT 06450</b>	-				<b>67,757.01</b>
Sheet no. <b>4</b> of <b>30</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>87,148.19</b>

B6F (Official Form 6F) (12/07) - Cont.

In re S.A.M. Graphics, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No.  <b>CONVERTAGRAPHS</b> 7702 Plantation Road ROANOKE, VA 24019	-							92,711.13	
Account No.  <b>COUNTRY CANDLE CO.</b> 22 West Street Millbury, MA 01527	-							586.00	
Account No.  <b>Courier Systems, Inc.</b> 30 Pulaski Street Bayonne, NJ 07002	-					X		307,356.10	
Account No.  <b>CS &amp; S TRUCKING CORP.</b> 1200 NEWARK TURNPIKE KEARNY, NJ 07032	-							385.00	
Account No.  <b>D &amp; K INTERNATIONAL</b> PO BOX 95167 PALATINE, IL 60095-0167	-							3,442.22	
Sheet no. <u>5</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>404,480.45</b>

B6F (Official Form 6F) (12/07) - Cont.

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>Dadekian Marlboro Properties</b> <b>32 Jacobean Way</b> <b>Mahwah, NJ 07430</b>	-	Landlord			<b>13,333.32</b>
Account No.  <b>David's Cookies</b> <b>12 Commerce Road</b> <b>Fairfield, NJ 07004</b>	-				<b>8,857.02</b>
Account No.  <b>DELUX BUSINESS FORMS AND SUPPL</b> <b>PO BOX 88042</b> <b>CHICAGO, IL 60680-1042</b>	-				<b>140.37</b>
Account No.  <b>Diversified Growth Industries, Inc.</b> <b>12065 Lakeshore Drive</b> <b>Thiensville, WI 53092</b>	-				<b>1,553.95</b>
Account No.  <b>DOUBLE ENVELOPE CO.</b> <b>COVERTAGRAPHS - WAYNE DODSON</b> <b>7702 PLANTATION ROAD</b> <b>ROANOKE, VA 24019</b>	-				<b>2,518.95</b>
Sheet no. <u>6</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>26,403.61</b>

In re S.A.M. Graphics, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>E.J.SCHUSTER'S</b> <b>1084 BROOK ROAD</b> <b>LAKWOOD, NJ 08701</b>	-				<b>857.83</b>
Account No.  <b>EDISON SHELTERED WORKSHOP</b> <b>328 PLAINFIELD AVE</b> <b>EDISON, NJ 08817</b>	-				<b>1,640.70</b>
Account No.  <b>ENTERPRISE PRINTING</b> <b>1 West Forest Ave</b> <b>Englewood, NJ 07631</b>	-				<b>3,774.90</b>
Account No.  <b>EQUIPMENT SOLUTIONS CORP</b> <b>622 ROUTE 10</b> <b>UNIT 20</b> <b>WHIPPANY, NJ 07981</b>	-				<b>628.08</b>
Account No.  <b>Esco Imports</b> <b>6055 Woodlake Center</b> <b>San Antonio, TX 78244</b>	-				<b>30.08</b>
Sheet no. <u>7</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>6,931.59</b>



In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>EXXON MOBIL PO BOX 688938 DES MOINES, IA 50368-8938</b>	-				<b>1,226.98</b>
Account No.  <b>FED EX TRADE NETWORKS T10007C/U PO BOX 1007 STATION A TORONTO M5W 2B1 CANADA</b>	-				<b>71.85</b>
Account No.  <b>FED X 137568691 TIMBER PO BOX 371461 PITTSBURGH, PA 15250-7461</b>	-				<b>9,530.03</b>
Account No.  <b>FED X 277853787 VAN PO BOX 371461 PITTSBURGH, PA 15250-7461</b>	-				<b>106,798.67</b>
Account No.  <b>FEDEX FREIGHT 4103 COLLECTIION CENTER DRIVE CHICAGO, IL 60693</b>	-				<b>100.00</b>
Sheet no. <u>8</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>117,727.53</b>

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No.  <b>FEDEX NATIONAL LTL</b> <b>PO BOX 95001</b> <b>LAKELAND, FL 33804-5001</b>	-							<b>894.84</b>	
Account No.  <b>FIRE 1ST DEFENSE, LLC</b> <b>451 Cassatt Road</b> <b>Berwyn, PA 19312</b>	-							<b>1,246.03</b>	
Account No.  <b>FLEXI PRINTING PLATE CO.,INC</b> <b>50 COMMERCIAL AVENUE</b> <b>MOONACHIE, NJ 07074</b>	-							<b>241.52</b>	
Account No.  <b>Fundraising Pros</b> <b>319B Rolling Hills Road</b> <b>Moorestville, NC 28117</b>	-							<b>96.00</b>	
Account No.  <b>G&amp;H International Traders Inc.</b> <b>125 Seneca Trail</b> <b>Boyertown, PA 19512</b>	-							<b>4,605.44</b>	
Sheet no. <u>9</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>7,083.83</b>

B6F (Official Form 6F) (12/07) - Cont.

In re S.A.M. Graphics, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>G.E.RICHARDS GRAPHIC SUPPLIES</b> <b>928 LINKS AVENUE</b> <b>PO BOX 339</b> <b>LANDISVILLE, PA 17538</b>	-				<b>1,001.16</b>
Account No.  <b>GERBER FINANCE INC</b> <b>110 East 55th Street, 7th Floor</b> <b>New York, NY 10022</b>	-				<b>841.28</b>
Account No.  <b>Gianni's</b> <b>815 J Central Avenue</b> <b>Linthicum Heights, MD 21090-1401</b>	-				<b>266.34</b>
Account No.  <b>GILL STUDIOS</b> <b>PO BOX 2909</b> <b>SHAWNEE MISSION, KS 66201</b>	-				<b>172.91</b>
Account No.  <b>GLOBE PHOTO ENGRAVING CO.INC</b> <b>19 NORTH WASHINGTON AVE</b> <b>LITTLE FERRY, NJ 07643</b>	-				<b>909.00</b>
Sheet no. <u>10</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>3,190.69</b>

B6F (Official Form 6F) (12/07) - Cont.

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>GOULD PAPER</b> <b>100 EXECUTIVE AVENUE</b> <b>EDISON, NJ 08817</b>	-				<b>42,342.95</b>
Account No.  <b>GREAT AMERICAN BOTTLE WORKS</b> <b>114 NORTH COMMERCE ST.</b> <b>MONROE, IA 50170</b>	-				<b>304.73</b>
Account No.  <b>Hadley Farms Bakery</b> <b>47 South Main Street</b> <b>PO Box 1000</b> <b>Smithsburg, MD 21783</b>	-				<b>729.28</b>
Account No.  <b>Harco Incentive Solutions</b> <b>333 S. Van Brunt Street</b> <b>Englewood, NJ 07631</b>	-				<b>1,118.31</b>
Account No.  <b>HIGH POINT PACKAGING</b> <b>10925 Estate Lane</b> <b>Suite 330</b> <b>Dallas, TX 75238</b>	-				<b>20,222.85</b>
Sheet no. <u>11</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>64,718.12</b>

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>HUSKY ENVELOPE</b> 1225 East West Maple PO BOX 868 Walled Lake, MI 48390	-						187,924.12	
Account No.  <b>Impact Merchandise</b> 13434 NE 16th # 200 Bellevue, WA 98005	-						39,676.62	
Account No.  <b>Interstate Gourmet Coffee Roast</b> 43 Norfolk Ave. South Easton, MA 02375	-						2,324.71	
Account No.  <b>J.D. YEATTS IMPORTS</b> 680 LYNN STREET DANVILLE, VA 24541	-						1,507.11	
Account No.  <b>JCP&amp;L</b> PO BOX 3687 AKRON, OH 44309-3687	-						8,269.22	
Sheet no. <u>12</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>239,701.78</b>

In re S.A.M. Graphics, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			C O N T I N G E N T
Account No.  <b>JERSEY PRINTING</b> 153 1ST AVE. ATLANTIC HIGHLANDS, NJ 07716	-				7,495.00	
Account No.  <b>JFD ASSOCIATES</b> 15 Railroad Avenue Farmingdale, NJ 07727-1322	-				1,070.85	
Account No.  <b>JRG TERMITE &amp; PEST CONTROL</b> 331 FAIRFIELD ROAD SUITE 3A FREEHOLD, NJ 07728-9568	-				245.03	
Account No.  <b>Kids Import</b> 300 Jericho Quadrangel Suite 240 Jericho, NY 11753	-				2,224.60	
Account No.  <b>Klafter &amp; Mason</b> Att: Gary L. Mason, Esq. 195 Route 9 South Suite 204 Englishtown, NJ 07726	-				31,862.00	
Sheet no. <u>13</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>42,897.48</b>

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No.  <b>KOMPAC TECHNOLOGIES,LLC</b> <b>PO BOX 828514</b> <b>PHILADELPHIA, PA 19182-8514</b>	-						<b>1,218.23</b>	
Account No.  <b>Lamontagne Chocolate</b> <b>4045 Rue Garlock</b> <b>Sherbrook, Quebec</b> <b>J1L 1W9</b> <b>CANADA</b>	-						<b>13,973.52</b>	
Account No.  <b>LARLULINE</b> <b>1124 W. 5TH STREET</b> <b>WINONA, MN 55987</b>	-						<b>388.71</b>	
Account No.  <b>LARMAR ENTERPRISES, INC</b> <b>1344 Fairway Village Drive</b> <b>Fleming Island, FL 32003-8398</b>	-						<b>500.00</b>	
Account No.  <b>LENOX BRANDS</b> <b>PO BOX 930548</b> <b>Atlanta, GA 31193-0548</b>	-						<b>25,000.00</b>	
Sheet no. <u>14</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>41,080.46</b>

B6F (Official Form 6F) (12/07) - Cont.

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>LIFETIME BRANDS DEPT CH 17745 PALENTINE, IL 60055-7745</b>	-				<b>9,157.36</b>
Account No.  <b>MAJESTIC FUNDRAISING 25 GARNSEY AVENUE BAKERSFIELD, CA 93309</b>	-				<b>1,324.26</b>
Account No.  <b>MARPAL DISPOSAL P.O. Box 9001099 Louisville, KY 40290-1099</b>	-				<b>1,479.29</b>
Account No.  <b>MC ADAMS GRAPHICS INC 7200 SOUTH 1ST STREET Oak Creek, WI 53154</b>	-			<b>X</b>	<b>141,080.28</b>
Account No.  <b>MDR PO Box 75174 Chicago, IL 60675-5174</b>	-				<b>89.88</b>
Sheet no. <u>15</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					<b>Subtotal (Total of this page) 153,131.07</b>



In re S.A.M. Graphics, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No.								
<b>MEADOW FARMS</b> 700 Silver Street Agawam, MA 01001	-						<b>240.96</b>	
Account No.								
<b>MGS Corporation</b> 137 Ocean Avenue Lakewood, NJ 08701	-						<b>446.04</b>	
Account No.								
<b>MRZ Promotions</b> 1220 ByWater Drive Port Washington, WI 53074	-						<b>6,923.19</b>	
Account No.								
<b>NATIONAL DATA MART</b> PO BOX 623 PT. PLEASANT, NJ 08742	-						<b>723.92</b>	
Account No.								
<b>NATIONAL ENVELOPE</b> PO BOX 9171 UNIONDALE, NY 11553	-						<b>8,451.25</b>	
Sheet no. <u>16</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>16,785.36</b>

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.  <b>NATIONAL IMPORTS</b> <b>2052 N. AMBER DRIVE</b> <b>Spring Hill, TN 37174</b>	-							<b>99,177.37</b>	
Account No.  <b>NAVITOR</b> <b>PO BOX 927</b> <b>WAYNESBORO, PA 17268-0927</b>	-							<b>2,492.73</b>	
Account No.  <b>NEW ENGLAND BUSINESS</b> <b>SERV.,INC.</b> <b>PO BOX 88042</b> <b>CHICAGO, IL 60680-1042</b>	-							<b>140.37</b>	
Account No.  <b>NEW JERSEY DOOR WORKS</b> <b>689 Ramsey Ave</b> <b>HILLSIDE, NJ 07205</b>	-							<b>363.10</b>	
Account No.  <b>Novelty Inc</b> <b>351 W. Muskegon Drive</b> <b>Greenfield, IN 46140</b>	-							<b>792.00</b>	
Sheet no. <u>17</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>102,965.57</b>

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>Nygala Corp - Flomo</b> <b>698 Route 46 West</b> <b>Teterboro, NJ 07608</b>	-				<b>14,583.02</b>
Account No.  <b>O'DANIEL DESIGNS</b> <b>17401 158TH AVE. SE</b> <b>Renton, WA 98058</b>	-				<b>79.40</b>
Account No.  <b>PAPERMART</b> <b>151 Ridgedale Ave</b> <b>EAST HANOVER, NJ 07936</b>	-				<b>3,736.70</b>
Account No.  <b>Perry Blackburne Inc.</b> <b>330 Woonasquatucket Ave</b> <b>North Providence, RI 02911</b>	-				<b>121.96</b>
Account No.  <b>PINE RIVER</b> <b>10134 PINE RIVER ROAD</b> <b>NEWTON, WI 53063-9613</b>	-				<b>435.75</b>
Sheet no. <u>18</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>18,956.83</b>

B6F (Official Form 6F) (12/07) - Cont.

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No.  <b>PLUS MARK INC.</b> <b>PO BOX 92330-N</b> <b>CLEVELAND, OH 44193</b>	-							<b>3,675.84</b>	
Account No.  <b>PRESIDENT CONTAINER</b> <b>200 WEST COMMERCIAL AVE</b> <b>MOONACHIE, NJ 07074</b>	-							<b>6,988.41</b>	
Account No.  <b>PRIZE PROZ</b> <b>1500 So. Hellman Ave</b> <b>Ontario, CA 91761</b>	-							<b>50,023.20</b>	
Account No.  <b>PROFITABLE INV CONTROL SYSTEM</b> <b>205 Cleveland Road</b> <b>Suite A</b> <b>Bogart, GA 30622</b>	-							<b>6,841.18</b>	
Account No.  <b>Prompt Anserfone</b> <b>1200 RIVER AVENUE</b> <b>SUITE 2A</b> <b>LAKEWOOD, NJ 08701</b>	-							<b>515.17</b>	
Sheet no. <u>19</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>68,043.80</b>

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>PROTECT-ALL PRINT</b> <b>109 BADGER PARKWAY</b> <b>DARIEN, WI 53114</b>	-						<b>25,355.06</b>	
Account No.  <b>Publications International,LTD</b> <b>7390 LINCOLN AVENUE</b> <b>MATT HAMPTON</b> <b>LINCOLNWOOD, IL 60712</b>	-						<b>5,842.00</b>	
Account No.  <b>Quaker Hill Enterprises</b> <b>405 Warm Springs Road</b> <b>Landisburg, PA 17040</b>	-						<b>6,933.72</b>	
Account No.  <b>QUALITY WHOLESALE,INC.</b> <b>419 E. HIGH STREET</b> <b>Carlisle, PA 17013</b>	-						<b>201.93</b>	
Account No.  <b>R &amp; L CARRIERS</b> <b>PO BOX 713153</b> <b>COLUMBUS, OH 43271-3153</b>	-						<b>12,614.02</b>	
Sheet no. <u>20</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>50,946.73</b>

B6F (Official Form 6F) (12/07) - Cont.

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W	J C		
Account No.  <b>R &amp; L CARRIERS</b> <b>PO BOX 713153</b> <b>COLUMBUS, OH 43271-3153</b>	-				<b>1,770.58</b>
Account No.  <b>Regal International</b> <b>125 Spagnoli Rd</b> <b>POLY PAK</b> <b>Melville, NY 11747</b>	-				<b>238.20</b>
Account No.  <b>RHODE ISLAND NOVELTY</b> <b>5 Industrial Road</b> <b>Cumberland, RI 02864</b>	-				<b>1,980.80</b>
Account No.  <b>RITE PRICE PRINTING</b> <b>48-05 METROPOLITAN AVENUE</b> <b>RIDGEWOOD, NY 11385</b>	-				<b>29,965.48</b>
Account No.  <b>Rockwood Jewelry</b> <b>PO Box 1226</b> <b>Fayetteville, AR 72702</b>	-				<b>3,223.79</b>
Sheet no. <u>21</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>37,178.85</b>

In re S.A.M. Graphics, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>Royal Crest Promotions</b> <b>16163 W. 45th Drive</b> <b>Unit E</b> <b>Golden, CO 80403</b>	-				<b>7,306.18</b>
Account No.  <b>Ryder Transportation Services</b> <b>PO Box 96723</b> <b>Chicago, IL 60693</b>	-				<b>8,590.12</b>
Account No.  <b>Sam Realty LLC</b> <b>35 Vanderburg Road</b> <b>Marlboro, NJ 07746</b>	-	<b>Landlord</b>			<b>36,775.00</b>
Account No.  <b>SCOTT LITHOGRAPHY COMPANY ,</b> <b>INC.</b> <b>1870 TUCKER INDUSTRIAL RD</b> <b>TUCKER, GA 30084</b>	-				<b>1,971.27</b>
Account No.  <b>Scott's</b> <b>301 Broadway Drive</b> <b>Sun Prairie, WI 53590</b>	-				<b>22,484.76</b>
Sheet no. <u>22</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>77,127.33</b>

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>Service Air, Inc.</b> <b>PO Box 3</b> <b>Kodiak, AK 99615</b>	-				<b>38.72</b>
Account No.  <b>SFI Finest Fragrance</b> <b>130 Venture Way</b> <b>Somerset, KY 42503</b>	-				<b>10,052.90</b>
Account No.  <b>SHEILA PAPER CORP</b> <b>PO BOX 722</b> <b>Millburn, NJ 07041</b>	-				<b>5,985.63</b>
Account No.  <b>SIMPLEX GRINNELL</b> <b>DEPT. CH 10320</b> <b>PALATINE, IL 60055-0320</b>	-				<b>805.50</b>
Account No.  <b>SMITTEEZ Sportswear</b> <b>PO Box 241</b> <b>Leonardo, NJ 07737</b>	-				<b>500.50</b>
Sheet no. <u>23</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>17,383.25</b>



In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>SPIRAL BINDING COMPANY</b> <b>PO BOX 286</b> <b>TOTOWA, NJ 07511</b>	-						<b>3,454.15</b>	
Account No.  <b>STICKEL PACKAGING SUPPLY</b> <b>1991 Rutgers University Blvd</b> <b>Lakewood, NJ 08701</b>	-						<b>168.00</b>	
Account No.  <b>STICKEL PACKAGING SUPPLY</b> <b>1991 RUTGERS UNIVERSITY BLVD</b> <b>LAKWOOD, NJ 08701</b>	-						<b>270.83</b>	
Account No.  <b>Sullivan Paper Company Inc.</b> <b>42 Progress Ave.</b> <b>West Springfield, MA 01089-3313</b>	-						<b>1,840.00</b>	
Account No.  <b>The Chip Shop</b> <b>4657 Heatherwood Road</b> <b>Saint Cloud, MN 56301</b>	-						<b>318.06</b>	
Sheet no. <u>24</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>6,051.04</b>

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	
Account No.  <b>The Hartford</b> <b>PO Box 2907</b> <b>Hartford, CT 06104-2907</b>	-				<b>4,597.80</b>
Account No.  <b>The Smencil Company</b> <b>6160 Fairmount Ave. Suite I</b> <b>San Diego, CA 92120</b>	-				<b>50,332.34</b>
Account No.  <b>TRANSWORLD SYSTEMS</b> <b>1415 ROUTE 70 EAST</b> <b>CHERRY HILL, NJ 08034</b>	-				<b>793.50</b>
Account No.  <b>TREASURER-STATE OF N.J.</b> <b>PO Box 002</b> <b>Trenton, NJ 08625-0002</b>	-				<b>88.00</b>
Account No.  <b>TREC</b> <b>808 LOWELL AVENUE</b> <b>TOMS RIVER, NJ</b>	-				<b>1,860.97</b>
Sheet no. <u>25</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>57,672.61</b>

B6F (Official Form 6F) (12/07) - Cont.

In re S.A.M. Graphics, Inc., Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>TROPHY</b> <b>PO Box 199</b> <b>Tipp City, OH 45371</b>	-				<b>9,714.88</b>
Account No.  <b>UPS</b> <b>PO BOX 7247-0244</b> <b>PHILADELPHIA, PA 19170-0001</b>	-				<b>398.07</b>
Account No.  <b>UPS</b> <b>PO BOX 7247-0244</b> <b>PHILADELPHIA, PA 19170-0001</b>	-				<b>10,025.31</b>
Account No.  <b>VANGUARD PRINTING,LLC</b> <b>17 HALL WOODS ROAD</b> <b>PO BOX 4560</b> <b>ITHACA, NY 14852-4560</b>	-				<b>14,338.45</b>
Account No.  <b>VERIZION WIRELESS</b> <b>PO BOX 489</b> <b>NEWARK, NJ 07101-0489</b>	-				<b>21.58</b>
Sheet no. <u>26</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>34,498.29</b>

In re S.A.M. Graphics, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No.  <b>VERIZON</b> <b>PO BOX 4833</b> <b>TRENTON, NJ 08650-4833</b>	-							<b>318.56</b>	
Account No.  <b>Vermont Center Wreaths, INC.</b> <b>PO Box 38</b> <b>Newport Center, VT 05857</b>	-							<b>23.98</b>	
Account No.  <b>Virginia Diner</b> <b>322 West Main Street</b> <b>Wakefield, VA 23888-2940</b>	-							<b>16,920.00</b>	
Account No.  <b>VISION FINANCIAL GROUP</b> <b>1131 CAMPUS DRIVE WEST</b> <b>MORGANVILLE, NJ 07751</b>	-							<b>5,772.00</b>	
Account No.  <b>Vistar Corporation</b> <b>PO BOX 784866</b> <b>PHILADELPHIA, PA 19178-4866</b>	-							<b>46,454.24</b>	
Sheet no. <u>27</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>69,488.78</b>

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>VULCAN INFORMATION PACKAGING</b> <b>51 CHESTNUT HILL</b> <b>ROSLYN, NY 11576</b>		-					<b>209.08</b>	
Account No.  <b>W&amp;E Baum</b> <b>89 Bannard Street</b> <b>Freehold, NJ 07728</b>		-					<b>2,750.00</b>	
Account No.  <b>WEST STAR PRINTING</b> <b>10 NORTH QUEEN STREET</b> <b>ETOBICOKE, ON</b> <b>ONTARIO M8Z 2C5</b> <b>CANADA</b>		-					<b>128.43</b>	
Account No.  <b>Western Promotions</b> <b>3120 State Street</b> <b>ATTN: DENISE</b> <b>Medford, OR 97504</b>		-					<b>9,035.24</b>	
Account No.  <b>WESTERN STATES</b> <b>4480 North 132nd Street</b> <b>Butler, WI 53007</b>		-					<b>1,221.00</b>	
Sheet no. <u>28</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>13,343.75</b>

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	
Account No.  <b>Westminster</b> <b>159 Armour Drive</b> <b>Atlanta, GA 30324</b>	-				<b>1,452.50</b>
Account No.  <b>World Wide Basics</b> <b>PO Box 262</b> <b>Southampton, PA 18966</b>	-				<b>3,476.00</b>
Account No.  <b>Xerox Corporation</b> <b>PO Box 827598</b> <b>Philadelphia, PA 19182-7598</b>	-				<b>49.90</b>
Account No.  <b>Xerox Corporation</b> <b>300 Tices Boulevard</b> <b>Woodcliff Lake, NJ 07677-8406</b>	-				<b>Unknown</b>
Account No.  <b>Xerox Corporation</b> <b>100 Clinton Avenue South</b> <b>Rochester, NY 14644</b>	-				<b>Unknown</b>
Sheet no. <u>29</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>4,978.40</b>

In re S.A.M. Graphics, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	A M O U N T O F C L A I M	
		H W J C				D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.
Account No.  <b>Z &amp; B TRUCKING</b> <b>25-07 35TH AVENUE</b> <b>ASTORIA, NY 11106</b>		-			<b>2,482.83</b>	
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. <b>30</b> of <b>30</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>2,482.83</b>
					Total (Report on Summary of Schedules)	<b>2,455,878.29</b>

In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Dadekian Marlboro Properties 32 Jacobean Way Mahwah, NJ 07430</b>	<b>Lease for 4 Timber Lane, Marlboro, NJ</b>
<b>Fundraising Solutions 2, Inc. 35 Vanderburg Road Marlboro, NJ 07746</b>	<b>Service and Management Agreement with Fundraising Solutions 2, Inc.</b>
<b>Fundraising Solutions Inc. 35 Vanderburg Road Marlboro, NJ 07746</b>	<b>Service and Management Agreement with Fundraising Solutions, Inc.</b>
<b>Hewlett-Packard Financial Services Co. 420 Mountain Avenue Marlboro, NJ 07746</b>	<b>Lease for Indigo 3550 Digital printing press</b>
<b>Sam Realty LLC 35 Vanderburg Road Marlboro, NJ 07746</b>	<b>Lease for premises located at 35 Vanderburg Road, Marlboro, NJ-month to month.</b>
<b>Xerox Corporation 1301 Ridgeview Building 300 Lewisville, TX 75057</b>	<b>Lease for IGEN4C 110PPM C'PRSS and DC8000APC</b>



In re S.A.M. Graphics, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Anne Klepner Guaranty</b>	<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>
<b>Fundraising Solutions 2, Inc.</b>	<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>
<b>Fundraising Solutions, Inc.</b>	<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>
<b>Fundraising Solutions, Inc.</b>	<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>
<b>Iris Klepner Guaranty</b>	<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>
<b>Iris Klepner Guaranty</b>	<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>
<b>Joseph Klepner Guaranty</b>	<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>
<b>Robert Klepner Guaranty</b>	<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>
<b>Robert Klepner Guaranty</b>	<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>

In re S.A.M. Graphics, Inc., Case No. \_\_\_\_\_  
Debtor

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>S.A.M Realty LLC Guaranty</b>	<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>
<b>SAM Realty LLC Guaranty</b>	<b>TD Bank NA 1101 Hooper Avenue CN-2050 Toms River, NJ 08753</b>

**United States Bankruptcy Court  
District of New Jersey**

In re **S.A.M. Graphics, Inc.**

Debtor(s)

Case No.

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 51 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 15, 2011**

Signature **/s/ Robert Klepner**

**Robert Klepner  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
District of New Jersey**

In re **S.A.M. Graphics, Inc.**

Debtor(s)

Case No.

Chapter **11**

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$7,932,638.00</b>	<b>2009 Gross sales receipts</b>
<b>\$8,869,193.00</b>	<b>2008 Gross sales receipts</b>

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

**3. Payments to creditors**

None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Charles Gambino et al. v. Robert Klepner, Sam Graphics et al. v. Clark Printing BER-L-8754-08</b>	<b>Civil Action</b>	<b>Superior Court of New Jersey Law Division-Bergen County</b>	<b>Pending</b>
<b>Jesse R. Pike &amp; Sons Associates, Inc. vs. S.A.M Graphics and Fundraising Solutions, Inc. MON-L-202-11</b>	<b>Civil</b>	<b>Superior Court of New Jersey Law Division-Monmouth County</b>	<b>Pending</b>
<b>Xerox Corporation v. S.A.M. Graphics, Inc. et al BER-C-38-11</b>	<b>Civil</b>	<b>Superior Court of New Jersey Chancery Division-Bergen County</b>	<b>Pending</b>
<b>Courier Systems Inc. v. School Photo Marketing, Inc. and Fundraising Solutions, Inc. HUD-L-896-11</b>	<b>Civil</b>	<b>Superior Court of New Jersey Law Division-Hudson County</b>	<b>Pending</b>
<b>Xerox Corporation v. S.A.M. Graphics Docket No. MON-L-1240-11</b>	<b>Civil</b>	<b>Superior Court of New Jersey Civil Division-Monmouth County</b>	<b>Pending</b>

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Greenbaum, Rowe, Smith &amp; Davis LLP Metro Corporate Campus One P.O. Box 5600 Woodbridge, NJ 07095</b>	<b>February 28, 2011</b>	<b>\$26,039.00</b>

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------



**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Vision Financial Group CPAS, LLP 1131 Campus Drive West Morganville, NJ 07751</b>	

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	--

**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Robert Klepner</b>	<b>President</b>	<b>100% ownership</b>

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 15, 2011

Signature /s/ Robert Klepner  
**Robert Klepner**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

United States Bankruptcy Court
District of New Jersey

In re S.A.M. Graphics, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due. Columns include dollar sign and amounts: 26,039.00, 26,039.00, 0.00.

2. The source of the compensation paid to me was:

Debtor (checked) Other (specify):

3. The source of compensation to be paid to me is:

Debtor (checked) Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: March 15, 2011

/s/ David L. Bruck
David L. Bruck 1957
Greenbaum, Rowe, Smith & Davis LLP
Metro Corporate Campus One
P.O. Box 5600
Woodbridge, NJ 07095
(732) 549-5600 Fax: (732) 549-1881

**United States Bankruptcy Court  
District of New Jersey**

In re S.A.M. Graphics, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Robert Klepner</b>	<b>Common</b>	<b>100</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 15, 2011

Signature /s/ Robert Klepner  
**Robert Klepner**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
District of New Jersey**

In re **S.A.M. Graphics, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 15, 2011**

**/s/ Robert Klepner**

**Robert Klepner/President**

Signer/Title

ABF FREIGHT SYSTEM INC  
21 ENGELHARD AVENUE  
AVENEL, NJ 07001-2204

ACE GRINDING CORP.  
6 Spring Street  
Jamesburg, NJ 08831

ACME BINDING  
PO Box 290699  
Charlestown, MA 02129-0212

Adpro Imprints  
5103 Route 33/34  
Farmingdale, NJ 07727

AGF PRINTING  
92 BOGART AVENUE  
GARFIELD, NJ 07026

Ajilon  
Dept. 14031  
Palatine, IL 60055-0320

AMERICAN CHEERLEADER  
333 SEVENTH AVE  
NEW YORK, NY 10001

American Express  
PO Box 1270  
Newark, NJ 07101-1270

American Express  
PO Box 114  
Newark, NJ 07101-0114

AMERICAN PUBLISHERS  
1 NO. SUPERIOR STREET  
SANDUSKY, OH 44870

APPLE LOCK SMITH  
4030 ROUTE 9 SOUTH  
MORGANVILLE, NJ 07751

Auntie Anne's INC.  
48-50 West Chestnut Street  
Suite 200  
Lancaster, PA 17603

Banco Popular North America  
9600 W. Bryn Mawr Avenue  
5th Floor  
Des Plaines, IL 60018

Blue Ribbon Products  
PO Box 1799  
ATTN: CHRISTY  
Forney, TX 75126

Bob Delorenzo  
1146 South Olden Avenue  
Trenton, NJ 08610

Brenda E. Bayliss  
11 Howard Street  
West Lawn, PA 09609

Butch Woodall  
12388 Warwick Blvd  
Suite 301-F  
Newport News, VA 23606

Carlton Ringer  
3311 Excelsior Road  
Schnecksville, PA 18078

CASWELL-MASSEY  
PO BOX 18804  
NEWARK, NJ 07191-8804

CFS PRODUCTS  
2315 MEREDITH LANE  
STE D  
Santa Maria, CA 93455

Charles Gambino, Richard Lisa & Xpress  
Att: Brian E. Fleisig, Esq.  
The Fleisig Law Firm LLC  
330 Changebridge Road, Suite 101  
Pine Brook, NJ 07058



Cherrydale Farms, Inc.  
Att: Ross Cherry  
2452 Quakertown Road  
Pennsburg, PA 18073

CHRIS & E. TINO  
201 ROUTH 79 NORTH  
MARLBORO, NJ 07749

Clabber Girl Corporation  
PO Box 150  
Terre Haute, IN 47808-0150

CLEMENTE FUND RAISING  
301 Lafayette Street  
Utica, NY 13502

COMPLETE SECURITY SYSTEMS  
94 VANDERBURG ROAD  
Marlboro, NJ 07746

Connecticut Color  
127 Pomeroy Ave  
Meridan, CT 06450

CONVERTAGRAPHS  
7702 Plantation Road  
ROANOKE, VA 24019

COUNTRY CANDLE CO.  
22 West Street  
Millbury, MA 01527

Courier Systems, Inc.  
30 Pulaski Street  
Bayonne, NJ 07002

CS & S TRUCKING CORP.  
1200 NEWARK TURNPIKE  
KEARNY, NJ 07032

D & K INTERNATIONAL  
PO BOX 95167  
PALATINE, IL 60095-0167

Dadekian Marlboro Properties  
32 Jacobean Way  
Mahwah, NJ 07430

David's Cookies  
12 Commerce Road  
Fairfield, NJ 07004

DELUX BUSINESS FORMS AND SUPPL  
PO BOX 88042  
CHICAGO, IL 60680-1042

Diversified Growth Industries, Inc.  
12065 Lakeshore Drive  
Thiensville, WI 53092

DOUBLE ENVELOPE CO.  
COVERTAGRAPHS - WAYNE DODSON  
7702 PLANTATION ROAD  
ROANOKE, VA 24019

E.J.SCHUSTER'S  
1084 BROOK ROAD  
LAKEWOOD, NJ 08701

EDISON SHELTERED WORKSHOP  
328 PLAINFIELD AVE  
EDISON, NJ 08817

ENTERPRISE PRINTING  
1 West Forest Ave  
Englewood, NJ 07631

EQUIPMENT SOLUTIONS CORP  
622 ROUTE 10  
UNIT 20  
WHIPPANY, NJ 07981

Esco Imports  
6055 Woodlake Center  
San Antonio, TX 78244

EXXON MOBIL  
PO BOX 688938  
DES MOINES, IA 50368-8938

FED EX TRADE NETWORKS  
T10007C/U  
PO BOX 1007 STATION A  
TORONTO M5W 2B1  
CANADA

FED X 137568691 TIMBER  
PO BOX 371461  
PITTSBURGH, PA 15250-7461

FED X 277853787 VAN  
PO BOX 371461  
PITTSBURGH, PA 15250-7461

FEDEX FREIGHT  
4103 COLLECTIION CENTER DRIVE  
CHICAGO, IL 60693

FEDEX NATIONAL LTL  
PO BOX 95001  
LAKELAND, FL 33804-5001

FIRE 1ST DEFENSE, LLC  
451 Cassatt Road  
Berwyn, PA 19312

FLEXI PRINTING PLATE CO., INC  
50 COMMERCIAL AVENUE  
MOONACHIE, NJ 07074

FRANK TREBON  
WINNING EDGE  
1680 BROOK LANE  
Jamison, PA 18929

Fund Raising Specialists  
PO Box 2498  
Woburn, MA 01888

Fund Star Inc.  
160 Easy Street  
Carol Stream, IL 60188

Fundraising Pros  
319B Rolling Hills Road  
Mooresville, NC 28117

G&H International Traders Inc.  
125 Seneca Trail  
Boyertown, PA 19512

G.E.RICHARDS GRAPHIC SUPPLIES  
928 LINKS AVENUE  
PO BOX 339  
LANDISVILLE, PA 17538

GERBER FINANCE INC  
110 East 55th Street, 7th Floor  
New York, NY 10022

Gianni's  
815 J Central Avenue  
Linthicum Heights, MD 21090-1401

GILL STUDIOS  
PO BOX 2909  
SHAWNEE MISSION, KS 66201

GLOBE PHOTO ENGRAVING CO.INC  
19 NORTH WASHINGTON AVE  
LITTLE FERRY, NJ 07643

GOULD PAPER  
100 EXECUTIVE AVENUE  
EDISON, NJ 08817

GREAT AMERICAN BOTTLE WORKS  
114 NORTH COMMERCE ST.  
MONROE, IA 50170

Hadley Farms Bakery  
47 South Main Street  
PO Box 1000  
Smithsburg, MD 21783

Harco Incentive Solutions  
333 S. Van Brunt Street  
Englewood, NJ 07631

Hewlett-Packard Financial Services Co.  
420 Mountain Avenue  
Marlboro, NJ 07746

HIGH POINT PACKAGING  
10925 Estate Lane  
Suite 330  
Dallas, TX 75238

HUSKY ENVELOPE  
1225 East West Maple  
PO BOX 868  
Walled Lake, MI 48390

Impact Merchandise  
13434 NE 16th  
# 200  
Bellevue, WA 98005

Interstate Gourmet Coffee Roast  
43 Norfolk Ave.  
South Easton, MA 02375

J.D. YEATTS IMPORTS  
680 LYNN STREET  
DANVILLE, VA 24541

Jarrett Feyler  
MAINE FUND RAISING  
11 North Union Road  
Union, ME 04862

JCP&L  
PO BOX 3687  
AKRON, OH 44309-3687

JERSEY PRINTING  
153 1ST AVE.  
ATLANTIC HIGHLANDS, NJ 07716

Jesse R. Pike & Sons Associates, Inc.  
Att: James Pike  
2345 Runyon Court  
Point Pleasant Beach, NJ 08742

JFD ASSOCIATES  
15 Railroad Avenue  
Farmingdale, NJ 07727-1322

Joe Figliolino  
314 Kelly Drive  
Neshanic Station, NJ 08853

JRG TERMITE & PEST CONTROL  
331 FAIRFIELD ROAD  
SUITE 3A  
FREEHOLD, NJ 07728-9568

Kids Import  
300 Jericho Quadrangel  
Suite 240  
Jericho, NY 11753

Klafter & Mason  
Att: Gary L. Mason, Esq.  
195 Route 9 South  
Suite 204  
Englishtown, NJ 07726

KOMPAC TECHNOLOGIES, LLC  
PO BOX 828514  
PHILADELPHIA, PA 19182-8514

Lamontagne Chocolate  
4045 Rue Garlock  
Sherbrook, Quebec  
J1L 1W9  
CANADA

LARLULINE  
1124 W. 5TH STREET  
WINONA, MN 55987

LARMAR ENTERPRISES, INC  
1344 Fairway Village Drive  
Fleming Island, FL 32003-8398

Larry Brown  
71 Festival Drive  
Voorhees, NJ 08043

Leaf Funding, Inc.  
300 Outlet Pointe Boulevard  
Suite 300B  
Columbia, SC 29210

LENOX BRANDS  
PO BOX 930548  
Atlanta, GA 31193-0548

LIFETIME BRANDS  
DEPT CH 17745  
PALENTINE, IL 60055-7745

MAJESTIC FUNDRAISING  
25 GARNSEY AVENUE  
BAKERSFIELD, CA 93309

Mark Kolb  
6 Pleasant Avenue  
Upper Saddle River, NJ 07458

MARPAL DISPOSAL  
P.O. Box 9001099  
Louisville, KY 40290-1099

Mart Financial Group Inc.  
1410 N. Meacham Road  
Schaumburg, IL 60173

MC ADAMS GRAPHICS INC  
7200 SOUTH 1ST STREET  
Oak Creek, WI 53154

MDR  
PO Box 75174  
Chicago, IL 60675-5174

MEADOW FARMS  
700 Silver Street  
Agawam, MA 01001

MGS Corporation  
137 Ocean Avenue  
Lakewood, NJ 08701

Michael J. Bowman  
29 Brandywine Way  
Hamilton, NJ 08690

MRZ Promotions  
1220 ByWater Drive  
Port Washington, WI 53074

NATIONAL DATA MART  
PO BOX 623  
PT. PLEASANT, NJ 08742

NATIONAL ENVELOPE  
PO BOX 9171  
UNIONDALE, NY 11553

NATIONAL IMPORTS  
2052 N. AMBER DRIVE  
Spring Hill, TN 37174

NAVITOR  
PO BOX 927  
WAYNESBORO, PA 17268-0927

NEW ENGLAND BUSINESS SERV., INC.  
PO BOX 88042  
CHICAGO, IL 60680-1042

NEW JERSEY DOOR WORKS  
689 Ramsey Ave  
HILLSIDE, NJ 07205

Novelty Inc  
351 W. Muskegon Drive  
Greenfield, IN 46140

Nygala Corp - Flomo  
698 Route 46 West  
Teterboro, NJ 07608

O'DANIEL DESIGNS  
17401 158TH AVE. SE  
Renton, WA 98058



PAPERMART  
151 Ridgedale Ave  
EAST HANOVER, NJ 07936

Perry Blackburne Inc.  
330 Woonasquatucket Ave  
North Providence, RI 02911

PINE RIVER  
10134 PINE RIVER ROAD  
NEWTON, WI 53063-9613

PLUS MARK INC.  
PO BOX 92330-N  
CLEVELAND, OH 44193

PRESIDENT CONTAINER  
200 WEST COMMERCIAL AVE  
MOONACHIE, NJ 07074

PRIZE PROZ  
1500 So. Hellman Ave  
Ontario, CA 91761

PROFITABLE INV CONTROL SYSTEM  
205 Cleveland Road  
Suite A  
Bogart, GA 30622

Prompt Anserfone  
1200 RIVER AVENUE  
SUITE 2A  
LAKEWOOD, NJ 08701

PROTECT-ALL PRINT  
109 BADGER PARKWAY  
DARIEN, WI 53114

Publications International, LTD  
7390 LINCOLN AVENUE  
MATT HAMPTON  
LINCOLNWOOD, IL 60712

Quaker Hill Enterprises  
405 Warm Springs Road  
Landisburg, PA 17040

QUALITY WHOLESALE, INC.  
419 E. HIGH STREET  
Carlisle, PA 17013

R & L CARRIERS  
PO BOX 713153  
COLUMBUS, OH 43271-3153

Regal International  
125 Spagnoli Rd  
POLY PAK  
Melville, NY 11747

RHODE ISLAND NOVELTY  
5 Industrial Road  
Cumberland, RI 02864

RITE PRICE PRINTING  
48-05 METROPOLITAN AVENUE  
RIDGEWOOD, NY 11385

Rockwood Jewelry  
PO Box 1226  
Fayetteville, AR 72702

Ron Yampolsky  
770 OCEAN PARKWAY  
APT. 6A  
Brooklyn, NY 11230

Royal Crest Promotions  
16163 W. 45th Drive  
Unit E  
Golden, CO 80403

Ryder Transportation Services  
PO Box 96723  
Chicago, IL 60693

Sam Realty LLC  
35 Vanderburg Road  
Marlboro, NJ 07746

SCOTT LITHOGRAPHY COMPANY , INC.  
1870 TUCKER INDUSTRIAL RD  
TUCKER, GA 30084

Scott's  
301 Broadway Drive  
Sun Prairie, WI 53590

Service Air, Inc.  
PO Box 3  
Kodiak, AK 99615

SFI Finest Fragrance  
130 Venture Way  
Somerset, KY 42503

SHEILA PAPER CORP  
PO BOX 722  
Millburn, NJ 07041

SIMPLEX GRINNELL  
DEPT. CH 10320  
PALATINE, IL 60055-0320

SMITTEEZ Sportswear  
PO Box 241  
Leonardo, NJ 07737

SPIRAL BINDING COMPANY  
PO BOX 286  
TOTOWA, NJ 07511

Sterling National Bank  
500 7th Avenue  
New York, NY 10018

STICKEL PACKAGING SUPPLY  
1991 Rutgers University Blvd  
Lakewood, NJ 08701

Sullivan Paper Company Inc.  
42 Progress Ave.  
West Springfield, MA 01089-3313

Summerfield Inc.  
107 White Oak Drive  
Richmond, KY 40475

Tansey Leonard  
105 Patrick Place  
Houma, LA 70364

TD Bank NA  
1101 Hooper Avenue  
CN-2050  
Toms River, NJ 08753

TD Equipment Finance Inc.  
2059 Springdale Road  
Cherry Hill, NJ 08003

The Chip Shop  
4657 Heatherwood Road  
Saint Cloud, MN 56301

The Hartford  
PO Box 2907  
Hartford, CT 06104-2907

The Smencil Company  
6160 Fairmount Ave. Suite I  
San Diego, CA 92120

Thomas J. Mizikar  
11 Locust Road  
Laughlintown, PA 15655

TRANSWORLD SYSTEMS  
1415 ROUTE 70 EAST  
CHERRY HILL, NJ 08034

TREASURER-STATE OF N.J.  
PO Box 002  
Trenton, NJ 08625-0002

TREC  
808 LOWELL AVENUE  
TOMS RIVER, NJ

TROPHY  
PO Box 199  
Tipp City, OH 45371

UPS  
PO BOX 7247-0244  
PHILADELPHIA, PA 19170-0001

VANGUARD PRINTING, LLC  
17 HALL WOODS ROAD  
PO BOX 4560  
ITHACA, NY 14852-4560

VERIZION WIRLESS  
PO BOX 489  
NEWARK, NJ 07101-0489

VERIZON  
PO BOX 4833  
TRENTON, NJ 08650-4833

Vermont Center Wreaths, INC.  
PO Box 38  
Newport Center, VT 05857

Virginia Diner  
322 West Main Street  
Wakefield, VA 23888-2940

VISION FINANCIAL GROUP  
1131 CAMPUS DRIVE WEST  
MORGANVILLE, NJ 07751

Vistar Corporation  
PO BOX 784866  
PHILADELPHIA, PA 19178-4866

VULCAN INFORMATION PACKAGING  
51 CHESTNUT HILL  
ROSLYN, NY 11576

W&E Baum  
89 Bannard Street  
Freehold, NJ 07728

WEST STAR PRINTING  
10 NORTH QUEEN STREET  
ETOBICOKE, ON  
ONTARIO M8Z 2C5  
CANADA

Western Promotions  
3120 State Street  
ATTN: DENISE  
Medford, OR 97504

WESTERN STATES  
4480 North 132nd Street  
Butler, WI 53007

Westminster  
159 Armour Drive  
Atlanta, GA 30324

World Wide Basics  
PO Box 262  
Southampton, PA 18966

Xerox Corporation  
1301 Ridgeview  
Building 300  
Lewisville, TX 75057

Xerox Corporation  
PO Box 827598  
Philadelphia, PA 19182-7598

Xerox Corporation  
300 Tices Boulevard  
Woodcliff Lake, NJ 07677-8406

Xerox Corporation  
100 Clinton Avenue South  
Rochester, NY 14644

Z & B TRUCKING  
25-07 35TH AVENUE  
ASTORIA, NY 11106

**United States Bankruptcy Court  
District of New Jersey**

In re **S.A.M. Graphics, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **S.A.M. Graphics, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**March 15, 2011**

Date

**/s/ David L. Bruck**

**David L. Bruck 1957**

Signature of Attorney or Litigant

Counsel for **S.A.M. Graphics, Inc.**

**Greenbaum, Rowe, Smith & Davis LLP**

**Metro Corporate Campus One**

**P.O. Box 5600**

**Woodbridge, NJ 07095**

**(732) 549-5600 Fax:(732) 549-1881**