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United States Bankruptcy C District of New Jersey				Court				Volu	ıntary	Petition				
Name of De Therage	,	ividual, ent	er Last, Firs	t, Middle)	:			Name	of Joint De	ebtor (Spouse	e) (Last, First	Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):							Joint Debtor trade names		years					
Last four dig	e, state all)	Sec. or Indi	vidual-Taxţ	ayer I.D.	(ITIN) No./	Comple	te EIN	Last for	our digits o	f Soc. Sec. or	r Individual-1	Caxpayer I.D	O. (ITIN) No	o./Complete EIN
Street Addre 10 Lake		st	Street, City,	and State	_	ZIP (		Street	Address of	Joint Debtor	r (No. and Str	eet, City, an	d State):	ZIP Code
County of R	esidence or	of the Prin	cipal Place	of Busines		<u>08520</u>		Count	y of Reside	ence or of the	Principal Pla	ice of Busin	ess:	
Mercer Mailing Add	lress of Deb	otor (if diffe	rent from st	reet addre	ss):			Mailin	ig Address	of Joint Deb	tor (if differe	nt from stree	et address):	
					г	ZIP	Code	_						ZIP Code
Location of l (if different f				r				<b>_</b>						
Type of Debtor (Form of Organization) (Check one box)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP)  Railroad Stockbroker Commodity Broker			efined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	the er 7 er 9 er 11 er 12	of □ Cl		one box) tition for R Iain Procee tition for R	ecognition ding ecognition					
☐ Partnersh☐ Other (If check this	_	one of the a e type of enti	bove entities, ity below.)	□ Det	Tax-Exe (Check box btor is a tax- ler Title 26 de (the Inter	k, if appli exempt of the U	icable) : organ Inited S	States	defined "incurr	in 11 U.S.C. ed by an indiv	(Check onsumer debts,			are primarily ess debts.
		`	heck one bo	ox)			neck one		11.1 .		oter 11 Debt			
debtor is u Form 3A.  Filing Fee	to be paid in ned application anable to pay waiver reque	installments on for the cou fee except in ested (applica	(applicable to the consideration of the considerati	tion certify Rule 1006 r 7 individu	ing that the o(b). See Office that only). Mu	t Ch	Detent if: Detent are are all A p A co	btor's aggrees than Sapplicable blan is being ceptances	a small busing regate nonco \$2,343,300 (ea boxes: any filed with of the plan w	ness debtor as on ntingent liquid amount subjection.	ct to adjustme	I.S.C. § 101(5) luding debts ont on 4/01/13	1D). owed to insid 3 and every	lers or affiliates) three years therea
Statistical/A  Debtor esthere will	stimates that	t funds will it, after any	be availabl	perty is ex	cluded and	adminis			es paid,		THIS	SPACE IS FO	OR COURT	USE ONLY
Estimated No 1- 49	umber of C  50- 99	reditors  100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001 25,000	- 2. ) 50	] 5,001- 0,000	50,001- 100,000	OVER 100,000				
Estimated As \$0 to \$50,000	ssets \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000 to \$100 million	to	100,000,001 0 \$500 nillion	\$500,000,001 to \$1 billion					
Estimated Li  \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000 to \$100 million	to		\$500,000,001 to \$1 billion					

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B1 (Official Forr	m 1)(4/10)	Page 2 01 13	Page 2		
Voluntary		Name of Debtor(s): Theragen, Inc.			
(This page m	ust be completed and filed in every case)	meragen, inc.			
( 11331	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, attach ad	ditional sheet)		
Location Where Filed:	- None -	Case Number:	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, c	or Affiliate of this Debtor (If more that	an one, attach additional sheet)		
Name of Debt Advent Phar	or: rmaceuticals, Inc.	Case Number:	Date Filed:		
District: Trenton, Ne	w Jersey	Relationship: Same Principals	Judge:		
	Exhibit A		khibit B		
forms 10K a pursuant to S	oleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	(To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).			
☐ Exhibit	A is attached and made a part of this petition.	Signature of Attorney for Debtor(s	(Date)		
		Signature of Attorney for Debtor(s	(Date)		
	Fxh	libit C			
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and identifiable	e harm to public health or safety?		
	Exh	ibit D			
☐ Exhibit  If this is a joi	-	a part of this petition.	a separate Exhibit D.)		
☐ Exhibit	D also completed and signed by the joint debtor is attached a	and made a part of this petition.			
	Information Regarding	_			
	(Check any ap Debtor has been domiciled or has had a residence, princip; days immediately preceding the date of this petition or for	al place of business, or principal asse			
	There is a bankruptcy case concerning debtor's affiliate, ge	• .	•		
	Certification by a Debtor Who Reside		erty		
	(Check all app Landlord has a judgment against the debtor for possession		complete the following.)		
	(Name of landlord that obtained judgment)				
	(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment f	for possession, after the judgment for	possession was entered, and		
	Debtor has included in this petition the deposit with the co after the filing of the petition.	•	0 11		
	☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).				

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5T (C	Official Form 1)(4/10)		Page	<u> </u>			
Vc	oluntary Petition		Name of Debtor(s):				
	•		Theragen, Inc.				
(In	is page must be completed and filed in every case)	Cian	oture	_			
		Sign	atures				
	Signature(s) of Debtor(s) (Individual/Joint)		Signature of a Foreign Representative				
	I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts an has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relicavailable under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b I request relief in accordance with the chapter of title 11, United States Cospecified in this petition.	ef e o).	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  ☐ I request relief in accordance with chapter 15 of title 11. United States Code Certified copies of the documents required by 11 U.S.C. §1515 are attached  ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.	e. I.			
v			X				
Λ	Signature of Debtor		Signature of Foreign Representative				
X	Signature of Joint Debtor		Printed Name of Foreign Representative				
	Signature of Joint Debtor						
			Date				
	Telephone Number (If not represented by attorney)		Signature of Non-Attorney Bankruptcy Petition Preparer				
	Date		I declare under penalty of perjury that: (1) I am a bankruptcy petition				
			preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document				
	Signature of Attorney*		and the notices and information required under 11 U.S.C. §§ 110(b),				
Y	/s/ Barry W. Frost, Esq.		110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services				
^	Signature of Attorney for Debtor(s)		chargeable by bankruptcy petition preparers, I have given the debtor notice				
	Barry W. Frost, Esq.		of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.				
	Printed Name of Attorney for Debtor(s)		Official Form 19 is attached.				
	Teich Groh						
	Firm Name		Printed Name and title, if any, of Bankruptcy Petition Preparer				
	691 State Highway 33						
	Mercerville		Social-Security number (If the bankrutpcy petition preparer is not				
	Trenton, NJ 08619-4492		an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition				
	Address		preparer.)(Required by 11 U.S.C. § 110.)				
	000 000 4500 5 000 000 0004						
	609-890-1500 Fax: 609-890-6961 Telephone Number						
	•						
	May 18, 2011 Date		Address				
	*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	a	X				
	Signature of Debtor (Corporation/Partnership)		Date				
	orginature or Deptor (Corporation/Partitiership)		Signature of Bankruptcy Petition Preparer or officer, principal, responsible				
	I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petit	tion	person,or partner whose Social Security number is provided above.				
	on behalf of the debtor.  The debtor requests relief in accordance with the chapter of title 11, United States Co. 1 and	d	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:				
	States Code, specified in this petition.						
Χ	/s/ Bharat K. Patel						
•	Signature of Authorized Individual						
	Bharat K. Patel		If more than one person prepared this document, attach additional sheets				
	Printed Name of Authorized Individual		conforming to the appropriate official form for each person.				
	President		A bankruptcy petition preparer's failure to comply with the provisions of	f			
	Title of Authorized Individual		title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.				
	May 18, 2011		2				

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**B4** (Official Form 4) (12/07)

# **United States Bankruptcy Court District of New Jersey**

In re	Theragen, Inc.		Case No.	
		Debtor(s)	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
American Enterprises, LLC	American Enterprises, LLC			28,850.00
4595 Sandesara Drive	4595 Sandesara Drive			
Prince George, VA 23875	Prince George, VA 23875	<u> </u>		 
Atul Haveri	Atul Haveri	Loan		25,000.00
135 Ilford Avenue	135 Ilford Avenue			
North Arlington, NJ 07031	North Arlington, NJ 07031	401 1 5 5 6		0.000.700.00
Bergan Capital/E.D.A. Bonds Bank of Oklahoma	Bergan Capital/E.D.A. Bonds	10 Lake Drive East,		3,299,733.39
Trust Service	Bank of Oklahoma Trust Service	East Windsor, New		(0.00 secured) (3,139,329.00
PO Box 1270	Tulsa, OK 74101	Jersey 08520		(3,139,329.00 senior lien)
Tulsa, OK 74101	Tuisa, OK 74101			Semor nem
Bharat K. Patel	Bharat K. Patel	Loan		171,913.00
10 Buckingham Drive	10 Buckingham Drive	Loan		171,913.00
East Brunswick, NJ 08816	East Brunswick, NJ 08816			
Civale, S, A, M, & Higgins,	Civale, S, A, M, & Higgins, Inc.			35,075.00
Inc.	1540 Kuser Road, Suite A-4			33,073.00
1540 Kuser Road, Suite A-4	Trenton, NJ 08619			
Trenton, NJ 08619	, 00010			
Dipen Desai	Dipen Desai	Loan		250,000.00
488 Harding Avenue	488 Harding Avenue			
Lyndhurst, NJ 07071	Lyndhurst, NJ 07071			
Hercules, Inc., Aqualon	Hercules, Inc., Aqualon			29,960.00
Hercules Plaza	Hercules Plaza			
1313 North Market Street	1313 North Market Street			
Wilmington, DE 19894	Wilmington, DE 19894			
J.C. Winters	J.C. Winters	Loan		65,000.00
300 Midland Avenue	300 Midland Avenue			
Metuchen, NJ 08840	Metuchen, NJ 08840			
Jagruti Patel	Jagruti Patel	Loan		80,741.00
2933 Hellyhill Drive	2933 Hellyhill Drive			
Burlington, KY 41005	Burlington, KY 41005			
Kamiesh R. Patel	Kamiesh R. Patel	Loan		48,000.00
91 Princeton Arm	91 Princeton Arm			
West Windsor, NJ 08512	West Windsor, NJ 08512			
Milford Lakeview, LLC	Milford Lakeview, LLC	Loan		395,000.00
88 Green Street	88 Green Street			
Iselin, NJ 08830	Iselin, NJ 08830			

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B4 (Offic	rial Form 4) (12/07) - Cont.		
In re	Theragen, Inc.	Case No.	
	Debtor(s)		

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Molded Fiber Glass Tray Co. 6175 US Highway 6 Linesville, PA 16424	Molded Fiber Glass Tray Co. 6175 US Highway 6 Linesville, PA 16424			18,144.55
Mukesh Desai and Group 8 Lisazk Lane Somerset, NJ 08875	Mukesh Desai and Group 8 Lisazk Lane Somerset, NJ 08875	Loan		1,000,000.00
Ocean Nutrition Canada, Ltd. 101 Research Drive Dartmouth NS Canada B27 4T6	Ocean Nutrition Canada, Ltd. 101 Research Drive			18,500.00
Prime Nutrisources, Inc. 400 Finchdene Square, Unit 22 Toronto, ON-M1x 1E2	Prime Nutrisources, Inc. 400 Finchdene Square, Unit 22			30,255.06
PSV, Ltd. 2001 Tremont Street Dover, OH 44622	PSV, Ltd. 2001 Tremont Street Dover, OH 44622	Loan		75,000.00
QC Laboratories PO Box 514 1205 Industrial Boulevard Southampton, PA 18966	QC Laboratories PO Box 514 1205 Industrial Boulevard Southampton, PA 18966			24,946.00
Rajendra Patel 177 Mundy Avenue Edison, NJ 08820	Rajendra Patel 177 Mundy Avenue Edison, NJ 08820	Loan		150,000.00
UPS Capital Business Credit c/o Jay Samuels, Esquire Windels, Marx, Lane & Mittendorf 120 Albany Street Plaza New Brunswick, NJ 08901	UPS Capital Business Credit c/o Jay Samuels, Esquire Windels, Marx, Lane & Mittendorf New Brunswick, NJ 08901	10 Lake Drive East, East Windsor, New Jersey 08520		3,139,329.00 (0.00 secured)
Walder, Hayden & Brogan, P.A. 5 Becker Farm Road Roseland, NJ 07068	Walder, Hayden & Brogan, P.A. 5 Becker Farm Road Roseland, NJ 07068			62,937.61

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	May 18, 2011	Signature	/s/ Bharat K. Patel
		-	Bharat K. Patel
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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# **United States Bankruptcy Court**District of New Jersey

In re	Theragen, Inc.		Case No.	
		Debtor(s)	Chapter	11
	VER	RIFICATION OF CREDITOR	MATRIX	
I, the P	resident of the corporation named	d as the debtor in this case, hereby verify that t	the attached list of	creditors is true and correct to
the bes	t of my knowledge.			
Б.	May 40, 0044	In I Discount M. Dated		
Date:	May 18, 2011	/s/ Bharat K. Patel Bharat K. Patel/President		
		Signer/Title		

ABJ Sprinkler Co., Inc. PO Box 128 Richwood, NJ 08074

American Enterprises, LLC 4595 Sandesara Drive Prince George, VA 23875

American International Chemicals 136 Newbury Street Framingham, MA 01701

Atul Haveri 135 Ilford Avenue North Arlington, NJ 07031

Bank of Oklahoma Corporate Trust One William Center, 10th Floor Tulsa, OK 74101

Bergan Capital/E.D.A. Bonds Bank of Oklahoma Trust Service PO Box 1270 Tulsa, OK 74101

Bharat K. Patel 10 Buckingham Drive East Brunswick, NJ 08816

Blumberg Excelsior 62 White Street New York, NY 10013

Brookfield Engineering Lab, Inc. 11 Commerce Boulevard Middleboro, MA 02346

Buchanan Ingersoll, PC One Oxford Center 301 Grant Street, 20th Floor Pittsburgh, PA 15219 Central Boiler Repair Co., Inc. PO Box 256 1702 Highway 35 Oakhurst, NJ 07755

Cintas Corporation #062 51 New England Avenue Piscataway, NJ 08854

Civale, S, A, M, & Higgins, Inc. 1540 Kuser Road, Suite A-4 Trenton, NJ 08619

Classic Printer 140 Ethel Road West, Unit K Piscataway, NJ 08854

Comcast PO Box 69 Newark, NJ 07101

Contract Coating, Inc. 161 Beach Street Hackensack, NJ 07601

Covance 3301 Kinsman Boulevard Madison, WI 53704

Dipen Desai 488 Harding Avenue Lyndhurst, NJ 07071

East Windsor Municipal Utilities Auth. 7 Wiltshire Drive Hightstown, NJ 08520

Hercules, Inc., Aqualon Hercules Plaza 1313 North Market Street Wilmington, DE 19894

Hughes Enterprises 2 Industrial Drive Trenton, NJ 08619

J.C. Winters 300 Midland Avenue Metuchen, NJ 08840

Jagruti Patel 2933 Hellyhill Drive Burlington, KY 41005

Kamiesh R. Patel 91 Princeton Arm West Windsor, NJ 08512

Lab Express 24 F Commerce Boulevard Fairfield, NJ 07004

Markem Corporation 150 Congress Street Keene, NH 03431

Midco Waste Systems 5 Industrial Drive New Brunswick, NJ 08901

Milford Lakeview, LLC 88 Green Street Iselin, NJ 08830

Molded Fiber Glass Tray Co. 6175 US Highway 6 Linesville, PA 16424

Mukesh Desai and Group 8 Lisazk Lane Somerset, NJ 08875

Ocean Nutrition Canada, Ltd. 101 Research Drive Dartmouth NS Canada B27 4T6

Prime Nutrisources, Inc. 400 Finchdene Square, Unit 22 Toronto, ON-M1x 1E2

Professional Appraisal Associates 54 Mian Street, Suite 101 Succasuhnna, NJ 07886

PSV, Ltd. 2001 Tremont Street Dover, OH 44622

QC Laboratories PO Box 514 1205 Industrial Boulevard Southampton, PA 18966

Quench USA, LLC PO Box 8500-53203 Philadelphia, PA 19178

Rajendra Patel 177 Mundy Avenue Edison, NJ 08820

Royco Packaging, Inc. 3979 Mann Road Huntingdon Valley, PA 19006

S/H Technical Parts 3 Fernwood Avenue Edison, NJ 08820

Salson Logistics 888 Doremus Avenue Newark, NJ 07114

Supreme Security Systems, Inc. 1565 Union Avenue Union, NJ 07083

Uline 2200 Lake Side Drive Waukegan, IL 60085

Ultratech Princeton Co. 5851 Crossroad Comm. Grand Rapids, MI 49519

UPS Capital Business Credit c/o Jay Samuels, Esquire Windels, Marx, Lane & Mittendorf 120 Albany Street Plaza New Brunswick, NJ 08901

UPS Capital Business Credit PO Box 400 Windsor, CT 06095

Verizon PO Box 4833 Trenton, NJ 08650

VWR Internationals PO Box 640169 Pittsburgh, PA 15264

Walder, Hayden & Brogan, P.A. 5 Becker Farm Road Roseland, NJ 07068

Western Pest Services 423 Shrewsbury Avenue Shrewsbury, NJ 07702 Case 11-25440-RTL Doc 1 Filed 05/18/11 Entered 05/18/11 13:53:47 Desc Main Document Page 12 of 13

# **United States Bankruptcy Court**District of New Jersey

In re	Theragen, Inc.			
		Debtor(s)	Chapter	11

## STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Bharat K. Patel, declare under penalty of perjury that I am the President of Theragen, Inc., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 17th day of May, 2011.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Bharat K. Patel**, **President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Bharat K. Patel**, **President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Bharat K. Patel**, **President** of this Corporation is authorized and directed to employ **Barry W. Frost**, **Esq.**, attorney and the law firm of **Teich Groh** to represent the corporation in such bankruptcy case."

Date	5/17/2011	Signed	/s/ Bharat K. Patel	
•	<del>-</del>		Bharat K. Patel	

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Resolution of Board of Directors of Theragen, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Bharat K. Patel**, **President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Bharat K. Patel**, **President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Bharat K. Patel**, **President** of this Corporation is authorized and directed to employ **Barry W. Frost**, **Esq.**, attorney and the law firm of **Teich Groh** to represent the corporation in such bankruptcy case.

Date <u>5/17/2011</u>	Signed /s/ Bharat K. Patel
Date	Signed